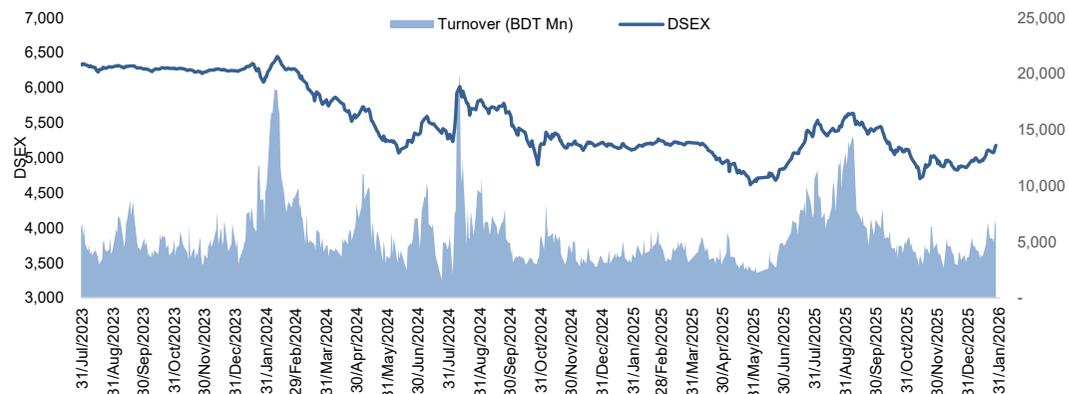


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.66%) gained 34.01 points and closed at 5,174.40. The blue-chip index DS30 (+0.84%), the Shariah-based index DSES (+0.43%), and the large-cap index CDSET (+1.35%) closed at 1,993.60, 1,038.87, and 1,086.39 points, respectively. All of the large-cap sectors posted positive performance today. Bank booked the highest gain of 2.10% followed by Telecommunication (+0.80%), NBFi (+0.76%), Food & Allied (+0.69%), Pharmaceutical (+0.44%), Engineering (+0.20%), and Fuel & Power (+0.17%), respectively. Block trades contributed 3.4% of the overall market turnover. BRAC Bank PLC. (+2.5%) was the most traded share with a turnover of BDT 281 million. □



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,174.40	5,140.39	+34.01	+0.66%	+6.4%
DS30	1,993.60	1,976.94	+16.65	+0.84%	+7.6%
DSES	1,038.87	1,034.43	+4.44	+0.43%	+3.8%
CDSET	1,086.39	1,071.92	+14.47	+1.35%	+8.1%

	Advanced	Declined	Unchanged	Total
All Category	134	191	64	389
A Category (Equity)	90	82	32	204
B Category (Equity)	12	58	9	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	32	51	23	106
Mutual Funds	9	10	15	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	1	0	1

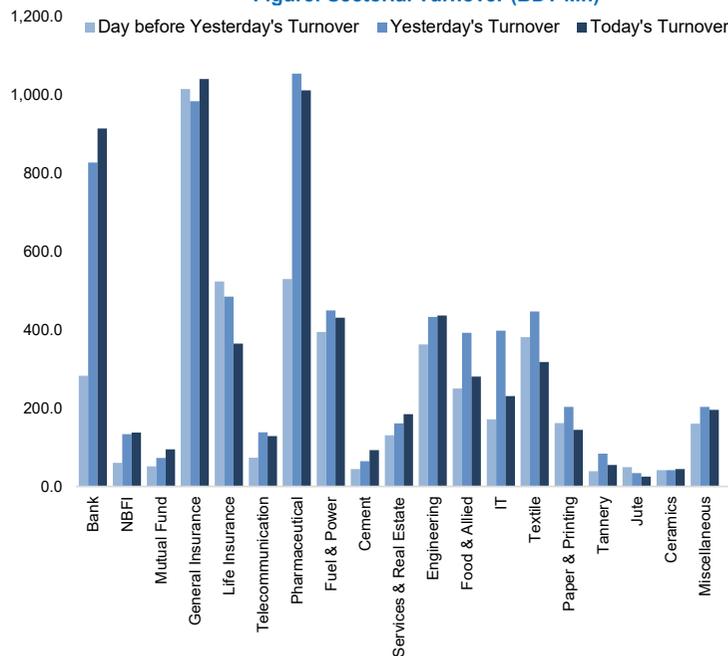
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,968,183	6,934,927	+0.5%
	Mn USD	56,962	56,690	
Turnover	Mn BDT	6,339	6,939	
	Mn USD	52	57	-8.7%
Volume	Mn Shares	184	189	-2.3%
	No. of Trade	178,037	189,756	-6.2%

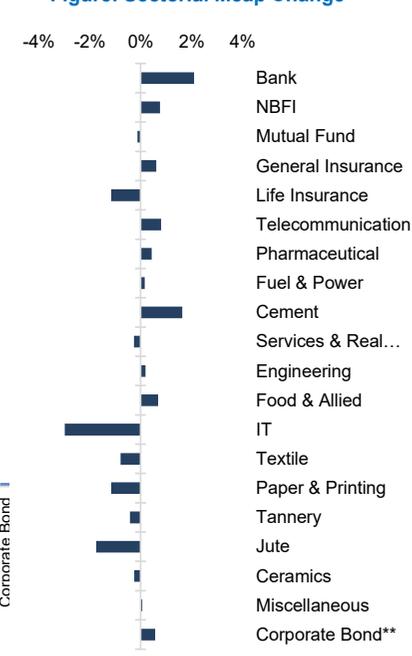
\* Average Interbank Exchange Rate is BDT 122.33 as of Jan 28, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 14.6x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,521	1,489	+31.26	+2.10%	36	719,549	10.3%	912.9	14.9%	10.1x	0.7x	GP	366,877	10.7%	36.2	12.5x	7.4x
NBFI	901	894	+6.82	+0.76%	23	85,864	1.2%	137.3	2.2%	NM	0.9x	SQRPHARMA	195,197	5.7%	266.4	7.7x	1.3x
Mutual Fund	479	480	-0.58	-0.12%	37	22,966	0.3%	94.7	1.5%	NM	0.4x	ROBI	158,186	4.6%	64.8	17.2x	2.4x
General Insurance	3,299	3,279	+20.03	+0.61%	43	94,152	1.4%	1,038.9	17.0%	15.6x	1.4x	BRACBANK	146,930	4.3%	281.0	9.4x	1.4x
Life Insurance	1,936	1,958	-22.70	-1.16%	15	51,483	0.7%	364.6	6.0%	NM	NM	BATBC	145,368	4.2%	30.3	12.7x	2.6x
Telecommunication	4,694	4,657	+37.41	+0.80%	3	550,462	7.9%	128.5	2.1%	13.5x	4.1x	WALTONHIL	128,457	3.7%	8.3	11.5x	1.1x
Pharmaceutical	2,963	2,950	+12.98	+0.44%	34	561,670	8.1%	1,010.4	16.5%	12.0x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,039	1,037	+1.73	+0.17%	23	275,568	4.0%	430.6	7.0%	9.1x	0.6x	MARICO	88,200	2.6%	31.4	14.0x	30.4x
Cement	1,883	1,852	+30.25	+1.63%	7	89,722	1.3%	92.4	1.5%	21.6x	2.0x	UPGDCL	70,607	2.0%	3.9	6.6x	1.5x
Services & Real Estate	936	939	-2.39	-0.25%	9	51,489	0.7%	184.3	3.0%	16.6x	0.4x	ISLAMIBANK	70,518	2.0%	110.5	NM	1.0x
Engineering	2,344	2,339	+4.62	+0.20%	42	264,405	3.8%	435.7	7.1%	14.0x	0.8x	LHB	59,811	1.7%	68.3	14.7x	3.2x
Food & Allied	13,614	13,521	+93.13	+0.69%	21	249,530	3.6%	280.5	4.6%	19.9x	3.7x	BXPHARMA	52,151	1.5%	167.2	8.1x	1.0x
IT	1,736	1,790	-53.28	-2.98%	11	22,978	0.3%	230.6	3.8%	24.8x	1.4x	PUBALIBANK	52,057	1.5%	72.6	8.4x	0.7x
Textile	1,038	1,046	-8.17	-0.78%	58	108,482	1.6%	317.4	5.2%	NM	0.7x	RENATA	48,058	1.4%	23.5	20.3x	1.3x
Paper & Printing	4,424	4,475	-51.56	-1.15%	6	20,484	0.3%	144.1	2.4%	NM	1.1x	UNILEVERCL	41,943	1.2%	0.7	58.0x	20.3x
Tannery	1,849	1,857	-7.80	-0.42%	6	21,405	0.3%	54.5	0.9%	NM	1.3x	EBL	40,534	1.2%	28.7	5.1x	0.9x
Jute	11,492	11,696	-203.52	-1.74%	3	2,530	0.0%	25.3	0.4%	NM	NM	CITYBANK	39,856	1.2%	83.5	3.0x	0.7x
Ceramics	385	386	-0.95	-0.25%	5	17,290	0.2%	44.7	0.7%	NM	1.1x	DUTCHBANGL	38,958	1.1%	18.2	7.9x	0.7x
Miscellaneous	3,919	3,916	+2.71	+0.07%	15	212,960	3.1%	195.1	3.2%	96.8x	1.7x	PRIMEBANK	36,094	1.0%	25.2	4.1x	0.8x
Corporate Bond**	17,118	17,020	+98.06	+0.58%	16	37,791	0.5%	1.3	0.0%	NM	NM	ICB	31,395	0.9%	1.6	NM	1.0x
Treasury Bond**	2,274	2,267	+6.49	+0.29%	232	3,511,079	50.4%	0.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGCONMILK	22.0	+10.0%	25.3	NM	NM	SQRPHARMA	104,910	7.7%	7.7x	1.3x	BRACBANK	73.8	+2.5%	281.0	9.4x	1.4x
GBBPOWER	6.8	+9.7%	0.4	68.0x	0.3x	BRACBANK	71,698	5.3%	9.4x	1.4x	SQRPHARMA	220.2	+0.5%	266.4	7.7x	1.3x
PHOENIXFIN	3.4	+9.7%	4.1	NM	0.0x	BEXIMCO	69,465	5.1%	NM	1.3x	ORIONINFU	367.9	-3.1%	176.6	NM	22.2x
UNIONCAP	3.6	+9.1%	4.8	NM	NM	ISLAMIBANK	57,212	4.2%	NM	1.0x	BXPHARMA	116.9	+3.1%	167.2	8.1x	1.0x
BAYLEASING	3.6	+9.1%	1.9	NM	NM	WALTONHIL	48,064	3.5%	11.5x	1.1x	PADMAOIL	171.2	-1.6%	124.4	2.7x	0.6x
MIDASFIN	5.3	+8.16%	1.3	NM	530.0x	BATBC	36,550	2.7%	12.7x	2.6x	ISLAMIBANK	43.8	+6.8%	110.5	NM	1.0x
FIRSTFIN	2.7	+8.0%	0.9	NM	NM	GP	34,473	2.5%	12.5x	7.4x	SAPORTL	44.5	+0.2%	104.8	16.9x	1.2x
PRIMEFIN	1.4	+7.7%	1.2	NM	0.2x	PUBALIBANK	33,435	2.5%	8.4x	0.7x	PRAGATILIF	210.3	-3.0%	103.2	NM	NM
PUBALIBANK	40.0	+7.2%	72.6	8.4x	0.7x	BXPHARMA	32,728	2.4%	8.1x	1.0x	ASIATICLAB	57.1	-1.6%	93.9	18.5x	1.0x
ISLAMIBANK	43.8	+6.8%	110.5	NM	1.0x	EBL	27,328	2.0%	5.1x	0.9x	BSC	112.6	+1.3%	91.9	5.8x	1.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PLFSL	0.7	-10.4%	0.2	NM	NM	OLYMPIC	19,225	1.4%	14.4x	2.2x	TRUSTBANK	18.6	18.3	13.0	2,561	46.94
FASFIN	0.7	-10.4%	1.3	NM	NM	UTTARABANK	16,028	1.2%	NM	0.8x	GP	245.7	245.7	1.0	120	29.48
PREMIERLEA	0.6	-9.9%	2.6	NM	0.7x	ROBI	15,400	1.1%	17.2x	2.4x	NORTHNRINS	29.7	29.7	3.0	855	25.39
DSHGARME	102.5	-9.9%	2.6	NM	0.7x	BEACONPHAR	14,267	1.0%	21.5x	3.3x	DOMINAGE	23.9	23.5	2.0	878	20.95
FAREASTFIN	0.7	-9.8%	0.1	NM	NM	UCB	13,510	1.0%	4.7x	0.4x	CITYGENINS	85.6	78.5	11.0	227	18.20
ILFSL	0.7	-9.6%	1.0	NM	NM	BSRMLTD	12,884	0.9%	4.0x	0.5x	FINEFOODS	430.0	405.0	2.0	23	9.59
FAMILYTEX	1.1	-8.3%	0.4	NM	0.1x	ALARABANK	12,710	0.9%	34.4x	0.6x	ASIAINS	38.2	37.0	2.0	179	6.63
DAFODILCOM	43.1	-7.5%	9.3	NM	3.3x						ISLAMIBANK	39.1	37.3	3.0	151	5.82
VFSTDL	11.3	-7.4%	14.5	94.2x	0.6x						SONALILIFE	64.0	64.0	2.0	81	5.17
RUNNERAUTO	33.6	-6.1%	31.2	22.0x	0.5x						MEGCONMILK	22.0	22.0	2.0	200	4.40

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
TRUSTBANK	18.6	18.3	46.9	2,561	13
GP	245.7	245.7	29.5	120	1
NORTHRINS	29.7	29.7	25.4	855	3
DOMINAGE	23.9	23.5	21.0	878	2
CITYGENINS	85.6	78.5	18.2	227	11
FINEFOODS	430.0	405.0	9.6	23	2
ASIAINS	38.2	37.0	6.6	179	2
ISLAMIBANK	39.1	37.3	5.8	151	3
SONALILIFE	64.0	64.0	5.2	81	2
MEGCONMILK	22.0	22.0	4.4	200	2
ORIONINFU	382.0	382.0	3.8	10	1
SHYAMPSUG	150.0	150.0	3.8	25	5
GQBALLPEN	511.0	511.0	3.6	7	1
SHAHJABANK	16.8	16.8	3.4	200	2
JAMUNABANK	22.0	22.0	3.3	149	1
DBH1STMF	6.6	6.6	2.9	436	1
MHSML	15.4	15.4	2.6	166	1
MIDLANDBNK	19.0	19.0	2.4	126	1
ASIATICLAB	59.5	56.0	2.3	39	2
RELIANCE1	15.0	14.8	2.3	152	2
RUNNERAUTO	36.4	35.7	1.7	49	3
ALLTEX	14.8	14.8	1.3	89	1
<b>Total</b>			<b>214.8</b>		<b>74</b>

**Important DSE News**

**AMANFEED**

(Q2 Un-audited): EPS was Tk. 0.25 for October-December 2025 as against Tk. 0.21 for October-December 2024; EPS was Tk. 0.46 for July-December 2025 as against Tk. 0.53 for July-December 2024. NOCFPS was Tk. 0.44 for July-December 2025 as against Tk. (0.68) for July-December 2024. NAV per share was Tk. 28.07 as on December 31, 2025 and Tk. 28.03 as on June 30, 2025.

**JHRML**

(Q2 Un-audited): Consolidated EPS was Tk. 0.21 for October-December 2025 as against Tk. 0.51 for October-December 2024; Consolidated EPS was Tk. 0.49 for July-December 2025 as against Tk. 1.06 for July-December 2024. Consolidated NOCFPS was Tk. 0.29 for July-December 2025 as against Tk. 0.36 for July-December 2024. Consolidated NAV per share was Tk. 35.63 as on December 31, 2025 and Tk. 35.14 as on June 30, 2025.

**ATLASBANG**

(Q2 Un-audited): EPS was Tk. (0.28) for October-December 2025 as against Tk. (0.30) for October-December 2024; EPS was Tk. (0.46) for July-December 2025 as against Tk. (0.55) for July-December 2024. NOCFPS was Tk. (0.68) for July-December 2025 as against Tk. (0.81) for July-December 2024. NAV per share was Tk. 121 as on December 31, 2025 and Tk. 121 as on June 30, 2025.

**SHYAMPSUG**

(Q2 Un-audited): EPS was Tk. (12.64) for October-December 2025 as against Tk. (10.97) for October-December 2024; EPS was Tk. (25.06) for July-December 2025 as against Tk. (23.34) for July-December 2024. NOCFPS was Tk. (0.16) for July-December 2025 as against Tk. (0.29) for July-December 2024. NAV per share was Tk. (1,335.51) as on December 31, 2025 and Tk. (1,310.44) as on June 30, 2025.

**QUEENSOUTH**

(Q2 Un-audited): EPS was Tk. 0.08 for October-December 2025 as against Tk. 0.11 for October-December 2024; EPS was Tk. 0.15 for July-December 2025 as against Tk. 0.19 for July-December 2024. NOCFPS was Tk. 1.93 for July-December 2025 as against Tk. 1.80 for July-December 2024. NAV per share was Tk. 15.97 as on December 31, 2025 and Tk. 15.82 as on June 30, 2025.

**ACFL**

(Q2 Un-audited): EPS was Tk. (0.02) for October-December 2025 as against Tk. (0.11) for October-December 2024; EPS was Tk. 0.09 for July-December 2025 as against Tk. 0.13 for July-December 2024. NOCFPS was Tk. (0.10) for July-December 2025 as against Tk. 2.43 for July-December 2024. NAV per share was Tk. 33.21 as on December 31, 2025 and Tk. 33.22 as on June 30, 2025.

**JMISMDL**

(Q2 Un-audited): EPS was Tk. (0.01) for October-December 2025 as against Tk. 0.98 for October-December 2024; EPS was Tk. (0.51) for July-December 2025 as against Tk. 1.71 for July-December 2024. NOCFPS was Tk. (0.63) for July-December 2025 as against Tk. 2.93 for July-December 2024. NAV per share was Tk. 85.72 as on December 31, 2025 and Tk. 87.23 as on June 30, 2025.

**USMANIAGL**

(Q2 Un-audited): EPS was Tk. (1.13) for October-December 2025 as against Tk. (1.25) for October-December 2024; EPS was Tk. (2.83) for July-December 2025 as against Tk. (2.54) for July-December 2024. NOCFPS was Tk. (1.53) for July-December 2025 as against Tk. (1.97) for July-December 2024. NAV per share was Tk. 61.90 as on December 31, 2025 and Tk. 64.73 as on June 30, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	10-Feb-26
MARICO		0.0%	475.0%	Record Date	17-Feb-26

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**RUNNERAUTO**

**(Q2 Un-audited):** Consolidated EPS was Tk. (0.12) for October-December 2025 as against Tk. 0.35 for October-December 2024; Consolidated EPS was Tk. 0.26 for July-December 2025 as against Tk. (0.37) for July-December 2024. Consolidated NOCFPS was Tk. 7.31 for July-December 2025 as against Tk. 14.11 for July-December 2024. Consolidated NAV per share was Tk. 65.96 as on December 31, 2025 and Tk. 66.70 as on June 30, 2025.

**INTECH**

**(Q2 Un-audited):** EPS was Tk. (0.10) for October-December 2025 as against Tk. (0.11) for October-December 2024; EPS was Tk. (0.18) for July-December 2025 as against Tk. (0.19) for July-December 2024. NOCFPS was Tk. (0.08) for July-December 2025 as against Tk. (0.04) for July-December 2024. NAV per share was Tk. (0.62) as on December 31, 2025 and Tk. (0.45) as on June 30, 2025.

**MPETROLEUM**

**(Q2 Un-audited):** EPS was Tk. 14.30 for October-December 2025 as against Tk. 15.09 for October-December 2024; EPS was Tk. 28.59 for July-December 2025 as against Tk. 27.82 for July-December 2024. NOCFPS was Tk. 110.22 for July-December 2025 as against Tk. 158.78 for July-December 2024. NAV per share was Tk. 287.10 as on December 31, 2025 and Tk. 278.51 as on June 30, 2025.

**MIRAKHTER**

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.37 for October-December 2025 as against Tk. 0.52 for October-December 2024; Consolidated EPS was Tk. 0.59 for July-December 2025 as against Tk. 0.73 for July-December 2024. Consolidated NOCFPS was Tk. 1.59 for July-December 2025 as against Tk. 3.47 for July-December 2024. Consolidated NAV per share was Tk. 51.56 as on December 31, 2025 and Tk. 51.51 as on June 30, 2025.

**NLTUBES**

**(Q2 Un-audited):** EPS was Tk. (0.46) for October-December 2025 as against Tk. 0.24 for October-December 2024; EPS was Tk. (1.23) for July-December 2025 as against Tk. 0.36 for July-December 2024. NOCFPS was Tk. (1.44) for July-December 2025 as against Tk. 1.47 for July-December 2024. NAV per share was Tk. 136.39 as on December 31, 2025 and Tk. 137.61 as on June 30, 2025.

**SAMORITA**

**(Q2 Un-audited):** EPS was Tk. 0.14 for October-December 2025 as against Tk. 0.35 for October-December 2024; EPS was Tk. 0.83 for July-December 2025 as against Tk. 0.60 for July-December 2024. NOCFPS was Tk. 1.95 for July-December 2025 as against Tk. 1.50 for July-December 2024. NAV per share was Tk. 48.72 as on December 31, 2025 and Tk. 48.39 as on June 30, 2025.

**AGNISYSL**

**(Q2 Un-audited):** EPS was Tk. 0.23 for October-December 2025 as against Tk. 0.60 for October-December 2024; EPS was Tk. 0.57 for July-December 2025 as against Tk. 0.92 for July-December 2024. NOCFPS was Tk. 0.87 for July-December 2025 as against Tk. 1.06 for July-December 2024. NAV per share was Tk. 17.27 as on December 31, 2025 and Tk. 16.95 as on June 30, 2025.

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