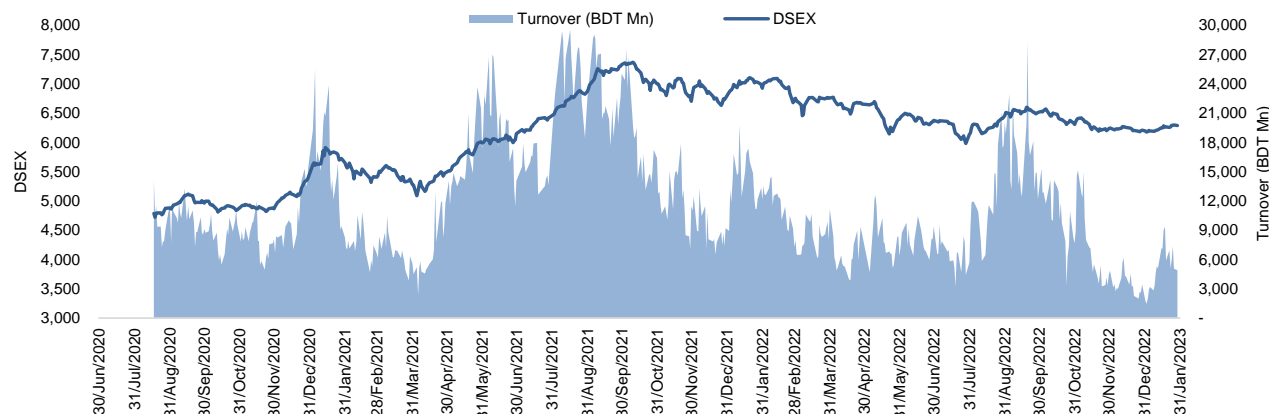


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.13%) lost 7.92 points and closed at 6,288.33. The blue-chip index DS30 (+0.02%), the Shariah-based index DSES (-0.19%), and the large-cap index CDSET (-0.05%) closed at 2,231.26, 1,371.97, and 1,224.14 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.40% followed by Bank (+0.00%), Telecommunication (0.00%). Pharmaceutical experienced the highest loss of 0.23% followed by NBF1 (-0.13%), Engineering (-0.07%), Fuel & Power (-0.01%). Block trades contributed 9.8% of the overall market turnover. Bashundhara Paper Mills Limited (-2.8%) was the most traded share with a turnover of BDT 513 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,288.33	6,296.26	-7.92	-0.13%	+1.3%
DS30	2,231.26	2,230.70	+0.56	+0.02%	+1.6%
DSES	1,371.97	1,374.54	-2.57	-0.19%	+1.0%
CDSET	1,224.14	1,224.77	-0.63	-0.05%	+0.8%

	Advanced	Declined	Unchanged	Total
All Category	27	144	176	347
A Category (Equity)	23	84	132	239
B Category (Equity)	3	48	39	90
N Category (Equity)	1	3	2	6
Z Category (Equity)	0	9	3	12
Mutual Funds	0	2	26	28
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

\* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,666,045	7,670,270	-0.1%
	Mn USD	71,645	71,685	
Turnover	Mn BDT	4,892	5,055	-3.2%
	Mn USD	46	47	
Volume	Mn Shares	74	79	-6.7%
	No. of Trade	96,008	102,250	-6.1%

\* Average Interbank Exchange Rate is BDT 107.00 as of Jan 26, 2023

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Figure: Sectorial Turnover (BDT Mn)

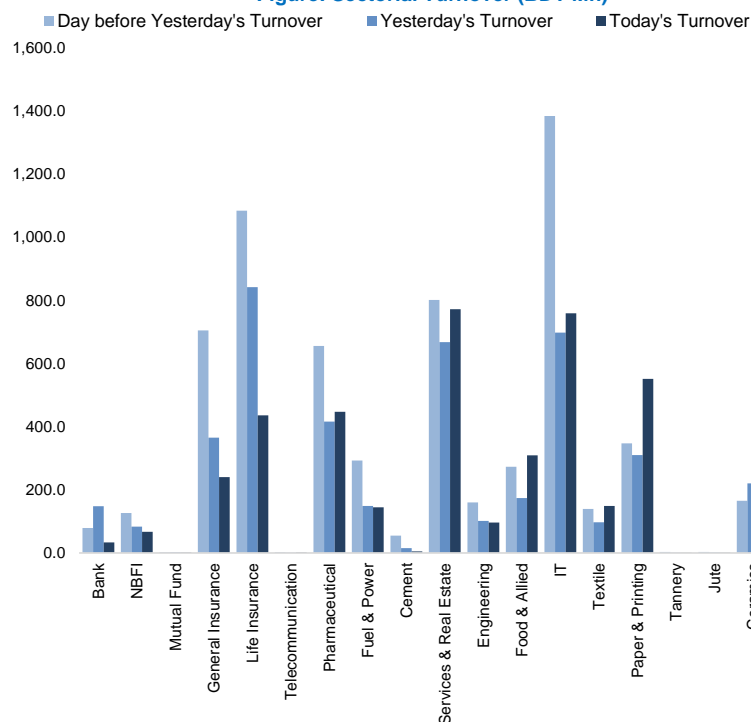
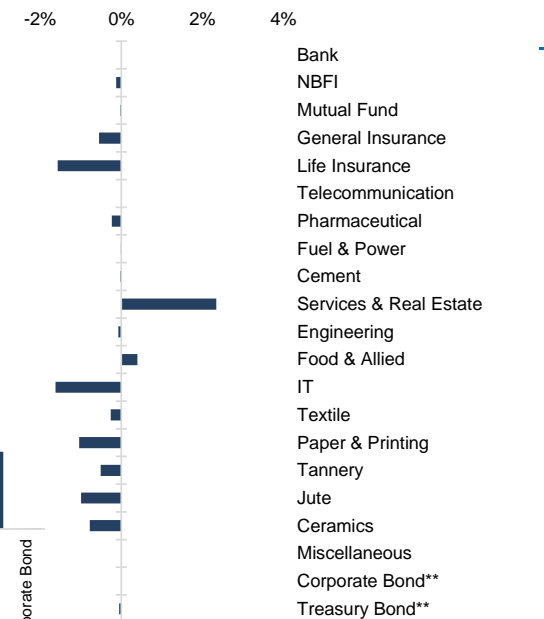


Figure: Sectorial Mcap Change



Market PE 17.4x

Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,431	1,431	+0.01	+0.00%	34	668,410	8.8%	33.2	0.8%	7.8x	0.7x	GP	386,996	8.6%	1.4	11.2x	9.1x
NBFI	1,932	1,934	-2.43	-0.13%	23	188,437	2.5%	66.7	1.5%	NM	4.5x	WALTONHIL	317,378	7.0%	1.1	40.4x	4.8x
Mutual Fund	850	850	-0.19	-0.02%	37	38,438	0.5%	1.3	0.0%	NM	0.8x	BATBC	280,098	6.2%	0.6	16.8x	6.7x
General Insurance	3,477	3,496	-19.11	-0.55%	42	101,472	1.3%	239.7	5.4%	17.0x	1.6x	SQURPHARM	185,977	4.1%	1.8	10.0x	2.7x
Life Insurance	2,708	2,751	-43.13	-1.57%	14	75,952	1.0%	435.4	9.9%	NM	NM	ROBI	157,138	3.5%	0.2	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	1.6	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.2	28.1x	4.6x
Pharmaceutical	3,782	3,791	-8.76	-0.23%	34	733,687	9.7%	446.5	10.1%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.1	13.6x	3.8x
Fuel & Power	1,691	1,692	-0.21	-0.01%	23	445,966	5.9%	144.1	3.3%	14.1x	1.1x	BEXIMCO	101,302	2.2%	2.9	8.2x	1.2x
Cement	2,316	2,317	-0.52	-0.02%	7	111,238	1.5%	4.7	0.1%	33.6x	2.5x	BERGERPBL	80,359	1.8%	2.7	27.2x	6.7x
Services & Real Est	2,250	2,199	+51.54	+2.34%	8	88,897	1.2%	771.3	17.5%	45.0x	1.2x	MARICO	76,277	1.7%	0.3	20.7x	28.6x
Engineering	4,490	4,493	-3.29	-0.07%	42	526,985	6.9%	96.3	2.2%	44.7x	2.0x	BEACONPHAR	74,382	1.6%	85.8	91.5x	12.1x
Food & Allied	21,246	21,162	+84.04	+0.40%	21	378,567	5.0%	309.4	7.0%	21.4x	7.4x	ICB	74,119	1.6%	0.1	NM	1.7x
IT	3,351	3,406	-55.33	-1.62%	11	43,689	0.6%	758.6	17.2%	32.7x	3.0x	BXPHERMA	65,445	1.5%	14.2	12.8x	1.6x
Textile	1,590	1,594	-4.12	-0.26%	58	167,195	2.2%	149.1	3.4%	30.6x	1.0x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Paper & Printing	11,002	11,118	-115.73	-1.04%	6	42,389	0.6%	551.1	12.5%	47.7x	2.1x	ISLAMIBANK	53,291	1.2%	1.6	10.9x	0.8x
Tannery	3,036	3,051	-15.54	-0.51%	6	32,062	0.4%	1.0	0.0%	38.9x	3.0x	DUTCHBANGL	43,554	1.0%	0.7	7.4x	1.1x
Jute	12,301	12,424	-122.75	-0.99%	3	3,009	0.0%	0.7	0.0%	NM	106.2x	TITASGAS	40,459	0.9%	0.0	13.2x	0.5x
Ceramics	698	703	-5.46	-0.78%	5	32,284	0.4%	156.3	3.5%	41.1x	1.9x	POWERGRID	37,347	0.8%	0.2	38.5x	0.4x
Miscellaneous	4,103	4,102	+0.52	+0.01%	14	221,109	2.9%	244.4	5.5%	12.5x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	1.4	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	96	96	-0.05	-0.05%	252	3,069,891	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANLIMAYARN	32.3	+6.3%	2.1	NM	3.1x
OLYMPIC	133.9	+6.0%	161.7	21.3x	2.7x
SINOBANGLA	60.7	+5.6%	70.3	33.0x	2.1x
SAPORTL	32.8	+5.5%	156.0	22.9x	0.9x
GEMINISEA	416.7	+3.8%	77.9	30.4x	22.6x
DHAKAINS	67.4	+3.7%	33.2	20.7x	2.0x
EHL	105.3	+3.3%	275.1	16.5x	1x
SEAPEARL	283.3	+3.0%	171.0	NM	21.8x
SAMORITA	69.0	+2.4%	3.9	NM	1.4x
MONOSPOOL	258.6	+2.2%	23.4	38.6x	5.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,685	7.1%	10.0x	1.7x
BATBC	74,086	4.4%	16.8x	6.7x
BEXIMCO	70,355	4.1%	8.2x	1.2x
RENATA	68,196	4.0%	28.1x	4.6x
BEACONPHAR	52,067	3.1%	91.5x	12.1x
BXPHERMA	45,693	2.7%	12.8x	1.6x
GP	38,700	2.3%	11.2x	9.1x
BRACBANK	30,976	1.8%	10.9x	1.0x
LHBL	26,581	1.6%	18.4x	4.1x
ISLAMIBANK	23,938	1.4%	10.9x	0.8x
NBL	19,116	1.1%	NM	0.6x
PUBALIBANK	18,455	1.1%	5.4x	0.6x
SEAPEARL	18,189	1.1%	NM	21.8x
CITYBANK	17,615	1.0%	4.5x	0.8x
OLYMPIC	16,240	1.0%	21.3x	2.7x
ROBI	15,714	0.9%	NM	2.4x
ALARABANK	14,609	0.9%	14.6x	1.1x
BSRMLTD	14,417	0.8%	62.6x	0.7x
UPGDCL	13,547	0.8%	13.6x	3.8x
ORIONPHARM	13,497	0.8%	21.0x	0.9x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BPML	92.5	-2.8%	513.0	24.8x	1.2x
GENEXIL	100.0	-1.4%	324.9	29.5x	5.6x
EHL	105.3	+3.3%	275.1	16.5x	1.4x
AAMRANET	67.2	+0.3%	207.5	29.3x	1.9x
SEAPEARL	283.3	+3.0%	171.0	NM	21.8x
UNIQUEHRL	70.3	+1.4%	164.5	15.7x	0.8x
OLYMPIC	133.9	+6.0%	161.7	21.3x	2.7x
BSC	128.5	-0.5%	161.2	8.9x	1.7x
SAPORTL	32.8	+5.5%	156.0	22.9x	0.9x
SPCERAMICS	46.4	-2.3%	127.8	98.7x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EGEN	53.2	-7.6%	19.8	36.9x	2.4x
METROSPIN	43.9	-7.6%	69.5	44.8x	2x
MEGHNALIFE	89.9	-4.1%	106.6	NM	NM
ECABLES	201.2	-4.0%	31.3	NM	0.6x
NHFIL	46.8	-3.9%	64.6	22.0x	2.4x
SONALILIFE	69.4	-3.5%	42.4	NM	NM
FAREASTLIF	82.8	-3.4%	45.4	NM	NM
POPULARLIF	80.0	-3.3%	54.4	NM	NM
BPML	92.5	-2.8%	513.0	24.8x	1.2x
AAMRATECH	39.4	-2.7%	28.9	25.2x	1.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ISLAMIBANK	35.5	35.5	2.0	2,739	97.25
SEAPEARL	281.0	251.2	20.0	252	67.24
BEXIMCO	115.5	104.1	48.0	470	49.46
METROSPIN	50.8	46.5	9.0	683	34.24
SQURPHARMA	209.7	201.4	18.0	131	26.45
SAIFPOWER	30.3	29.6	3.0	796	23.56
BANKASIA	20.2	20.2	1.0	863	17.43
SILCOPHL	25.7	21.1	4.0	582	12.74
BSCCL	218.9	199.8	8.0	51	10.63
SILVAPHL	21.4	19.5	7.0	492	10.37

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ISLAMIBANK	35.5	35.5	97.3	2,739	2
SEAPEARL	281.0	251.2	67.2	252	20
BEXIMCO	115.5	104.1	49.5	470	48
METROSPIN	50.8	46.5	34.2	683	9
SQURPHARMA	209.7	201.4	26.4	131	18
SAIFPOWER	30.3	29.6	23.6	796	3
BANKASIA	20.2	20.2	17.4	863	1
SILCOPHL	25.7	21.1	12.7	582	4
BSCCL	218.9	199.8	10.6	51	8
SILVAPHL	21.4	19.5	10.4	492	7
ADNTEL	129.5	109.1	10.2	80	2
FORTUNE	83.2	68.2	10.2	134	6
GP	262.0	261.6	8.3	32	12
MARICO	2,421.5	2,340.0	7.2	3	4
POWERGRID	52.2	47.2	6.5	128	5
SIBL	13.5	11.1	6.0	516	3
SALVOCHEM	67.9	61.8	5.9	90	2
TITASGAS	36.9	36.9	4.4	120	2
KPCL	28.1	26.6	4.4	165	3
BRACBANK	38.2	38.2	3.8	100	2
NPOLYMER	51.0	46.0	3.5	71	3
ORIONPHARM	92.9	78.1	3.4	41	3
<b>Total</b>			<b>478.8</b>		<b>227</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CBLPBOND		0.0%	5.0%	Record Date	15-Feb-23
SINGERBD		0.0%	10.0%	Record Date	16-Feb-23
RAKCERAMIC		0.0%	10.0%	Record Date	16-Feb-23
INTECH		0.0%	0.0%	Record Date	20-Feb-23

#### Important DSE News

##### PADMAOIL

**(Q2 Un-audited):** EPS was Tk. 8.92 for October-December 2022 as against Tk. 5.92 for October-December 2021; EPS was Tk. 16.13 for July-December 2022 as against Tk. 11.67 for July-December 2021. NOCFPS was Tk. (101.80) for July-December 2022 as against Tk. 13.61 for July-December 2021. NAV per share was Tk. 196.51 as on December 31, 2022 and Tk. 180.38 as on June 30, 2022.

##### SAMORITA

**(Q2 Un-audited):** EPS was Tk. 0.20 for October-December 2022 as against Tk. 0.18 for October-December 2021, EPS was Tk. 0.34 for July-December 2022 as against Tk. 1.20 for July-December 2021. NOCFPS was Tk. 1.32 for July-December 2022 as against Tk. 1.81 for July-December 2021. NAV per share was Tk. 48.74 as on December 31, 2022 and Tk. 48.88 as on June 30, 2022.

##### SINOBANGLA

**(Q2 Un-audited):** EPS was Tk. 0.28 for October-December 2022 as against Tk. 0.29 for October-December 2021. EPS was Tk. 0.61 for July-December 2022 as against Tk. 0.58 for July-December 2021. NOCFPS was Tk. (0.64) for July-December 2022 as against Tk. 5.03 for July-December 2021. NAV per share was Tk. 28.48 as on December 31, 2022 and Tk. 27.87 as on June 30, 2022. The significant deviation on NOCFPS is due to change of raw materials procurement policy and unrealized exchange loss.

##### NAHEEACP

**(Q2 Un-audited):** EPS was Tk. 0.12 for October-December 2022 as against Tk. 0.61 for October-December 2021; EPS was Tk. 0.30 for July-December 2022 as against Tk. 1.12 for July-December 2021. NOCFPS was Tk. 0.20 for July-December 2022 as against Tk. 0.23 for July-December 2021. NAV per share was Tk. 18.56 as on December 31, 2022 and Tk. 19.26 as on June 30, 2022.

##### INDEXAGRO

**(Q2 Un-audited):** EPS was Tk. 1.05 for October-December 2022 as against Tk. 1.12 for October-December 2021; EPS was Tk. 2.22 for July-December 2022 as against Tk. 2.63 for July-December 2021. NOCFPS was Tk. (0.21) for July-December 2022 as against Tk. 5.66 for July-December 2021. NAV per share was Tk. 64.15 as on December 31, 2022 and Tk. 62.93 as on June 30, 2022.

##### NPOLYMER

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.05 for October-December 2022 as against Tk. 0.71 for October-December 2021; Consolidated EPS was Tk. 0.08 for July-December 2022 as against Tk. 1.27 for July-December 2021. Consolidated NOCFPS was Tk. 4.41 for July-December 2022 as against Tk. 3.78 for July-December 2021. Consolidated NAV per share was Tk. 28.70 as on December 31, 2022 and Tk. 28.62 as on June 30, 2022.

##### RANFOUNDRY

**(Q2 Un-audited):** EPS was Tk. 0.99 for October-December 2022 as against Tk. 1.05 for October-December 2021; EPS was Tk. 2.14 for July-December 2022 as against Tk. 2.19 for July-December 2021. NOCFPS was Tk. 4.91 for July-December 2022 as against Tk. 3.21 for July-December 2021. NAV per share was Tk. 30.46 as on December 31, 2022 and Tk. 30.61 as on June 30, 2022.

##### BENGALWTL

**(Q2 Un-audited):** EPS was Tk. 0.15 for October-December 2022 as against Tk. 0.13 for October-December 2021; EPS was Tk. 0.31 for July-December 2022 as against Tk. 0.29 for July-December 2021. NOCFPS was Tk. 0.67 for July-December 2022 as against Tk. 0.51 for July-December 2021. NAV per share was Tk. 25.66 as on December 31, 2022 and Tk. 25.35 as on June 30, 2022.

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**SHEPHERD**

**(Q2 Un-audited):** EPS was Tk. 0.14 for October-December 2022 as against Tk. 0.32 for October-December 2021; EPS was Tk. 0.40 for July-December 2022 as against Tk. 0.61 for July-December 2021. NOCFPS was Tk. 2.05 for July-December 2022 as against Tk. (0.39) for July-December 2021. NAV per share was Tk. 15.16 as on December 31, 2022 and Tk. 15.25 as on June 30, 2022.

**ACFL**

**(Q2 Un-audited):** EPS was Tk. (0.02) for October-December 2022 as against Tk. 0.29 for October-December 2021; EPS was Tk. 0.29 for July-December 2022 as against Tk. 0.55 for July-December 2021. NOCFPS was Tk. 2.62 for July-December 2022 as against Tk. 1.95 for July-December 2021. NAV per share was Tk. 34.92 as on December 31, 2022 and Tk. 35.14 as on June 30, 2022.

**OAL**

**(Q2 Un-audited):** EPS was Tk. (0.04) for October-December 2022 as against Tk. (0.04) for October-December 2021; EPS was Tk. (0.21) for July-December 2022 as against Tk. (0.11) for July-December 2021. NOCFPS was Tk. 0.01 for July-December 2022 as against Tk. 0.05 for July-December 2021. NAV per share was Tk. 13.17 as on December 31, 2022 and Tk. 13.38 as on June 30, 2022.

**GHCL**

**(Q2 Un-audited):** EPS was Tk. (0.45) for October-December 2022 as against Tk. (0.26) for October-December 2021; EPS was Tk. (0.90) for July-December 2022 as against Tk. (0.48) for July-December 2021. NOCFPS was Tk. 0.0029 for July-December 2022 as against Tk. 0.01 for July-December 2021. NAV per share was Tk. 52.71 as on December 31, 2022 and Tk. 53.68 as on June 30, 2022.

**AMCL(PRAN)**

**(Q2 Un-audited):** EPS was Tk. 1.92 for October-December 2022 as against Tk. 2.10 for October-December 2021; EPS was Tk. 3.87 for July-December 2022 as against Tk. 4.35 for July-December 2021. NOCFPS was Tk. 3.83 for July-December 2022 as against Tk. 6.88 for July-December 2021. NAV per share was Tk. 87.26 as on December 31, 2022 and Tk. 86.59 as on June 30, 2022.

**IBNSINA**

**(Q2 Un-audited):** Consolidated EPS was Tk. 5.90 for October-December 2022 as against Tk. 5.97 for October-December 2021; Consolidated EPS was Tk. 10.53 for July-December 2022 as against Tk. 10.49 for July-December 2021. Consolidated NOCFPS was Tk. 13.92 for July-December 2022 as against Tk. 9.74 for July-December 2021. Consolidated NAV per share was Tk. 87.83 as on December 31, 2022 and Tk. 83.36 as on June 30, 2022.

**AMANFEED**

**(Q2 Un-audited):** EPS was Tk. 0.23 for October-December 2022 as against Tk. 0.91 for October-December 2021; EPS was Tk. 0.36 for July-December 2022 as against Tk. 1.85 for July-December 2021. NOCFPS was Tk. 0.19 for July-December 2022 as against Tk. 1.19 for July-December 2021. NAV per share was Tk. 32.89 as on December 31, 2022 and Tk. 32.52 as on June 30, 2022.

**APEXSPINN**

**(Q2 Un-audited):** EPS was Tk. 1.10 for October-December 2022 as against Tk. 1.16 for October-December 2021; EPS was Tk. 1.72 for July-December 2022 as against Tk. 1.81 for July-December 2021. NOCFPS was Tk. 12.68 for July-December 2022 as against Tk. 0.34 for July-December 2021. NAV per share was Tk. 60.21 as on December 31, 2022 and Tk. 58.38 as on June 30, 2022. Reason for deviation in NOCFPS: NOCFPS has been increased due to mainly decrease in payment for cost and expenses.

**QBALLPEN**

The Company has informed that the Board of Directors has approved the revaluation of the fair value of fixed assets. The fair value of the fixed assets is now BDT 852,762,686.00 whereas the written down/Revalued amount was BDT 962,535,741.00, which will be adjusted with the revaluation surplus of 1st Quarter accounts 2022.

**MPETROLEUM**

The Company has informed that Mr. Md. Abu Saleh Iqbal has been appointed as the Managing Director of the Company, effective from January 23, 2023. The Company has informed that the Board of Directors of the Company has approved the Nomination of Dr. Md. Khairuzzaman Mozumder as the Chairman of the Company.

**CROWNCEMNT**

**(Q1 Un-audited):** EPS was Tk. (0.36) for July-September 2022 as against Tk. 0.54 for July-September 2021; NOCFPS was Tk. 2.98 for July-September 2022 as against Tk. 3.26 for July-September 2021. NAV per share was Tk. 48.83 as on September 30, 2022 and Tk. 49.18 as on June 30, 2022

**(Q2 Un-audited):** The Company has also informed that during the second quarter period EPS increased due to increase of revenue, but half yearly period EPS decreased by 14.80% due to unprecedented foreign exchange loss incurred because of the USD to BDT conversion rate. NOCFPS also decreased by 37.86% mainly due to an increase in supplier's payment and advance payment made to the bank against LC.

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