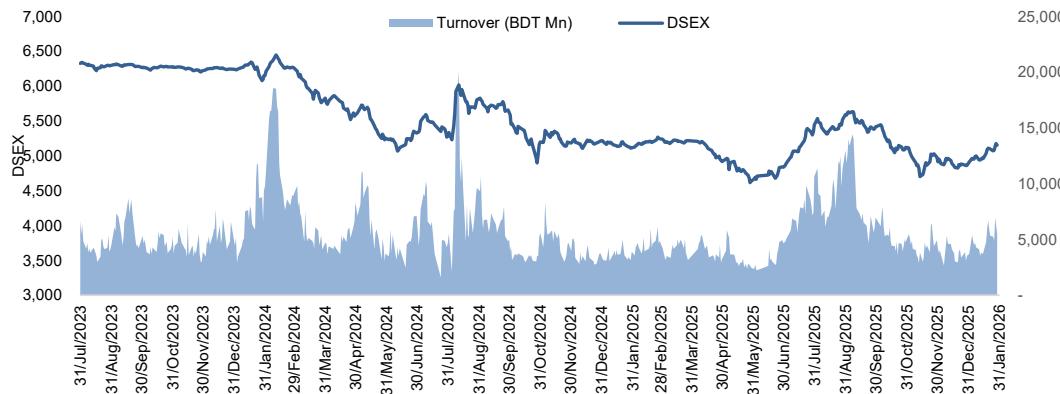


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.39%) lost 20.09 points and closed at 5,154.31. The blue-chip index DS30 (-0.35%), the Shariah-based index DSES (-0.42%), and the large-cap index CDSET (-0.35%) closed at 1,986.54, 1,034.49, and 1,082.56 points, respectively. Most of the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.17% followed by Telecommunication (-0.93%), Engineering (-0.66%), Food & Allied (-0.52%), Pharmaceutical (-0.28%), Bank (-0.20%), and Fuel & Power (+0.43%), respectively. Block trades contributed 3.5% of the overall market turnover. Dominage Steel Building Systems Limited (+10.0%) was the most traded share with a turnover of BDT 187 million.



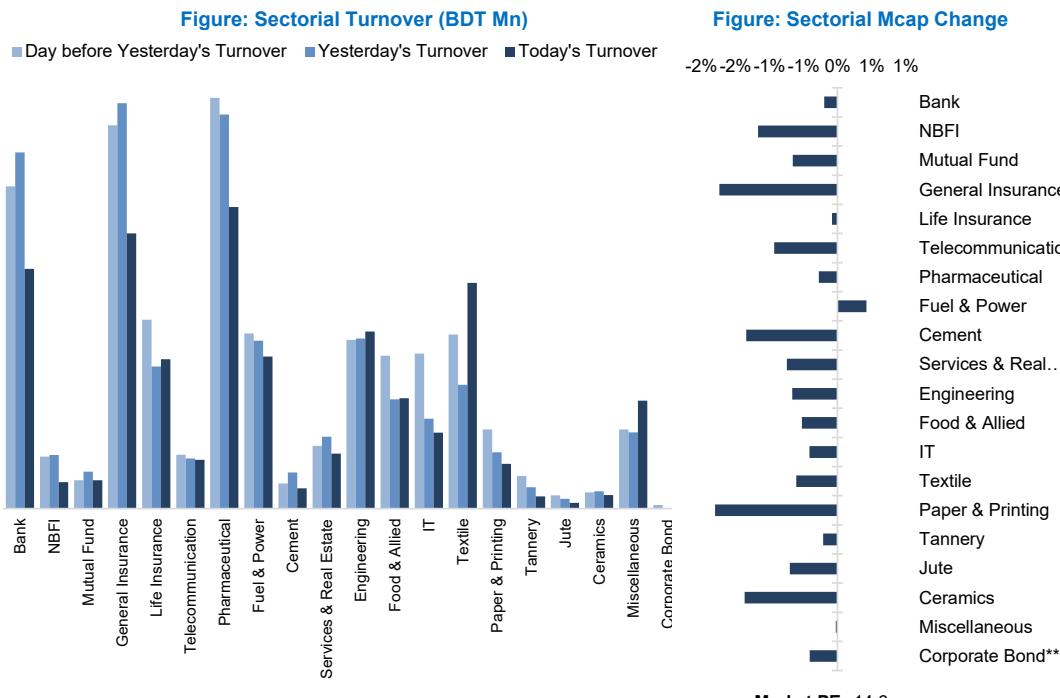
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,154.31	5,174.40	-20.09	-0.39%	+5.9%
DS30	1,986.54	1,993.60	-7.05	-0.35%	+7.2%
DSES	1,034.49	1,038.87	-4.38	-0.42%	+3.4%
CDSET	1,082.56	1,086.39	-3.83	-0.35%	+7.7%

	Advanced	Declined	Unchanged	Total
All Category	92	243	58	393
A Category (Equity)	36	143	29	208
B Category (Equity)	13	57	10	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	43	43	19	105
Mutual Funds	3	12	19	34
Corporate Bonds	0	2	0	2
Treasury Bonds	0	4	0	4

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,950,820	6,968,183	-0.2%
	Mn USD 56,820	56,962	
Turnover	Mn BDT 5,502	6,339	-13.2%
	Mn USD 45	52	
Volume	Mn Shares 171	184	-7.3%
No. of Trade	165,642	178,037	-7.0%

* Average Interbank Exchange Rate is BDT 122.33 as of Jan 29, 2026


 Market PE 14.6x
 Market PB 1.6x

 * Market P/E and P/BV calculation excludes
 Mutual Fund, Life Insurance, selected NBFI's and Banks

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,518	1,521	-2.97	-0.20%	36	718,142	10.3%	614.7	11.6%	10.1x	0.7x	GP	361,610	10.5%	43.5	12.3x	7.3x
NBFI	891	901	-10.50	-1.17%	23	84,863	1.2%	68.1	1.3%	NM	0.9x	SQURPHARMA	194,044	5.7%	185.1	7.7x	1.3x
Mutual Fund	476	479	-3.15	-0.66%	37	22,815	0.3%	72.7	1.4%	NM	0.4x	ROBI	158,186	4.6%	45.1	17.2x	2.4x
General Insurance	3,242	3,299	-57.23	-1.73%	43	92,519	1.3%	705.3	13.3%	15.3x	1.4x	BRACBANK	147,329	4.3%	67.1	9.4x	1.4x
Life Insurance	1,934	1,936	-1.53	-0.08%	15	51,442	0.7%	382.9	7.2%	NM	NM	BATBC	144,450	4.2%	20.7	12.6x	2.5x
Telecommunication	4,651	4,694	-43.63	-0.93%	3	545,345	7.8%	125.4	2.4%	13.3x	4.1x	WALTONHIL	127,557	3.7%	9.9	11.4x	1.1x
Pharmaceutical	2,954	2,963	-8.15	-0.28%	34	560,125	8.1%	773.0	14.6%	11.9x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,043	1,039	+4.44	+0.43%	23	276,746	4.0%	389.9	7.3%	9.2x	0.6x	MARICO	87,589	2.6%	10.2	13.9x	30.2x
Cement	1,857	1,883	-25.25	-1.34%	7	88,518	1.3%	52.2	1.0%	22.2x	1.9x	UPGDCL	70,549	2.1%	5.0	6.6x	1.5x
Services & Real Estate	929	936	-6.95	-0.74%	9	51,106	0.7%	140.9	2.7%	16.4x	0.4x	ISLAMIBANK	69,874	2.0%	73.2	NM	1.0x
Engineering	2,328	2,344	-15.54	-0.66%	42	262,652	3.8%	453.9	8.5%	14.0x	0.8x	LHB	58,998	1.7%	33.7	14.5x	3.1x
Food & Allied	13,543	13,614	-70.96	-0.52%	21	248,230	3.6%	283.1	5.3%	19.7x	3.7x	PUBALIBANK	52,838	1.5%	45.6	8.5x	0.7x
IT	1,729	1,736	-7.15	-0.41%	11	22,884	0.3%	194.4	3.7%	24.7x	1.4x	BXPHARMA	51,392	1.5%	65.5	8.0x	1.0x
Textile	1,032	1,038	-6.29	-0.61%	58	107,825	1.6%	578.3	10.9%	NM	0.7x	RENATA	48,322	1.4%	17.3	20.4x	1.4x
Paper & Printing	4,344	4,424	-79.55	-1.80%	6	20,115	0.3%	114.9	2.2%	NM	1.1x	UNILEVERCL	41,850	1.2%	0.5	57.9x	20.2x
Tannery	1,845	1,849	-3.90	-0.21%	6	21,360	0.3%	31.0	0.6%	NM	1.3x	EBL	40,374	1.2%	24.1	5.1x	0.9x
Jute	11,412	11,492	-80.28	-0.70%	3	2,512	0.0%	14.5	0.3%	NM	NM	CITYBANK	39,552	1.2%	67.7	3.0x	0.7x
Ceramics	380	385	-5.25	-1.36%	5	17,055	0.2%	34.7	0.7%	NM	1.1x	DUTCHBANGL	38,668	1.1%	20.3	7.8x	0.7x
Miscellaneous	3,918	3,919	-0.96	-0.02%	15	212,908	3.1%	276.9	5.2%	NM	1.7x	PRIMEBANK	35,978	1.0%	25.0	4.1x	0.8x
Corporate Bond**	17,048	17,118	-69.52	-0.41%	16	37,638	0.5%	2.0	0.0%	NM	NM	ICB	30,614	0.9%	3.0	NM	1.0x
Treasury Bond**	2,274	2,274	+0.21	+0.01%	232	3,509,737	50.5%	2.6	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGCONMILK	24.2	+10.0%	3.9	NM	NM	SQURPHARMA	104,910	7.7%	7.7x	1.3x	DOMINAGE	28.6	+10.0%	186.7	NM	1.7x
KPCL	11.0	+10.0%	14.2	15.1x	0.6x	BRACBANK	71,698	5.3%	9.4x	1.4x	SQURPHARMA	218.9	-0.6%	185.1	7.7x	1.3x
DOMINAGE	28.6	+10.0%	186.7	NM	1.7x	BEXIMCO	69,465	5.1%	NM	1.3x	SIMTEX	21.9	+7.4%	177.8	20.1x	1.0x
SHURWID	4.7	+9.3%	1.0	NM	0.4x	ISLAMIBANK	57,212	4.2%	NM	1.0x	PRAGATILIF	222.4	+5.8%	148.4	NM	NM
ARAMITCEM	10.6	+9.3%	1.7	NM	NM	WALTONHIL	48,064	3.5%	11.4x	1.1x	LOVELLO	69.3	+1.6%	129.8	29.7x	5.5x
MEGHNAPET	27.1	+9.27%	8.5	NM	0.4x	BATBC	36,550	2.7%	12.6x	2.5x	IBNSINA	344.6	+4.1%	102.2	13.2x	2.6x
FAMILYTEX	1.2	+9.1%	0.2	NM	0x	GP	34,473	2.5%	12.3x	7.3x	KBPPWBIL	50.2	+1.0%	78.4	89.6x	4.3x
GBBPOWER	7.4	+8.8%	0.7	74.0x	0.4x	PUBALIBANK	33,435	2.5%	8.5x	0.7x	CITYGENINS	87.4	+1.3%	77.6	26.3x	3.7x
MIDASFIN	5.7	+7.5%	1.7	NM	570.0x	BXPHARMA	32,728	2.4%	8.0x	1.0x	ADNTEL	62.1	+1.8%	75.4	27.7x	1.9x
FIRSTFIN	2.9	+7.4%	3.9	NM	NM	EBL	27,328	2.0%	5.1x	0.9x	TRUSTBANK	18.6	+1.1%	75.1	NM	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)					
ILFSL	0.6	-10.6%	0.1	NM	NM	OLYMPIC	19,225	1.4%	14.1x	2.2x	DBH1STMF	6.5	6.5	13.0	3,878	25.21
FASFIN	0.6	-10.1%	0.1	NM	NM	UTTARABANK	16,028	1.2%	NM	0.8x	FINEFOODS	435.1	410.0	4.0	56	23.09
PLFSL	0.6	-9.5%	0.0	NM	NM	ROBI	15,400	1.1%	17.2x	2.4x	CRYSTALINS	82.3	82.0	3.0	250	20.52
PREMIERLEA	0.6	-9.5%	0.0	NM	NM	BEACONPHAR	14,267	1.0%	19.4x	3.2x	LOVELLO	68.2	65.0	4.0	280	18.86
FAREASTFIN	0.7	-9.5%	0.2	NM	NM	UCB	13,510	1.0%	4.6x	0.4x	SQURPHARMA	219.0	219.0	1.0	63	13.84
EXIM1STMF	2.9	-9.4%	0.5	NM	0.3x	BSRMLTD	12,884	0.9%	4.0x	0.5x	JAMUNABANK	22.0	21.2	2.0	503	10.73
EPGL	14.5	-8.2%	7.9	NM	0.6x	ALARABANK	12,710	0.9%	34.1x	0.6x	AL-HAJTEX	130.0	130.0	1.0	75	9.75
ARGONDENIM	16.9	-5.1%	20.3	12.7x	0.7x					EXIM1STMF	3.4	3.4	1.0	2,802	9.53	
MITHUNKNIT	13.2	-5.0%	1.3	NM	4.2x					WALTONHIL	375.0	375.0	1.0	25	9.38	
LRBTL	8.8	-4.3%	5.0	NM	0.3x					ACMEPL	15.0	14.9	2.0	400	5.98	

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

.. The base of the Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DBH1STMF	6.5	6.5	25.2	3,878	13
FINEFOODS	435.1	410.0	23.1	56	4
CRYSTALINS	82.3	82.0	20.5	250	3
LOVELLO	68.2	65.0	18.9	280	4
SQURPHARMA	219.0	219.0	13.8	63	1
JAMUNABANK	22.0	21.2	10.7	503	2
AL-HAJTEX	130.0	130.0	9.8	75	1
EXIM1STMF	3.4	3.4	9.5	2,802	1
WALTONHIL	375.0	375.0	9.4	25	1
ACMEPL	15.0	14.9	6.0	400	2
CITYGENINS	86.5	80.0	4.6	56	3
SAIHAMCOT	18.5	18.5	4.6	250	1
CAPMBDBLMF	10.0	9.8	4.1	412	5
CITYBANK	23.7	23.7	3.5	146	1
SHAHJABANK	16.8	16.8	3.4	200	2
NATLIFEINS	116.1	116.1	3.2	28	3
BDLAMPS	149.8	148.9	2.7	18	2
CENTRALINS	45.2	45.2	2.3	50	1
SIMTEX	22.4	22.4	2.1	95	1
MEGCONMILK	24.2	24.2	1.9	80	1
SAPORTL	44.4	44.4	1.5	33	1
BRACBANK	67.0	67.0	1.3	20	1
Total			190.7		66

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN	0.0%	0.0%		Record Date	10-Feb-26
MARICO	0.0%	475.0%		Record Date	17-Feb-26

Important DSE News
BSCPLC

(Q2 Un-audited): Basic EPS was Tk. 4.17 for October-December 2025 as against Tk. 2.32 for October-December 2024; Basic EPS was Tk. 7.84 for July-December 2025 as against Tk. 4.93 for July-December 2024. Diluted EPS was Tk. 3.77 for October-December 2025 as against Tk. 2.12 for October-December 2024; Diluted EPS was Tk. 7.07 for July-December 2025 as against Tk. 4.52 for July-December 2024. NOCFPS was Tk. 6.47 for July-December 2025 as against Tk. 4.73 for July-December 2024. NAV per share was Tk. 94.83 as on December 31, 2025 and Tk. 90.99 as on June 30, 2025.

BERGERPBL

(Q3 un-audited): Consolidated EPS was Tk. 24.14 for October-December 2025 as against Tk. 19.92 for October-December 2024; Consolidated EPS was Tk. 55.43 for April-December 2025 as against Tk. 52.20 for April-December 2024. Consolidated NOCFPS was Tk. 34.64 for April-December 2025 as against Tk. 18.09 for April-December 2024. Consolidated NAV per share was Tk. 380.46 as on December 31, 2025 and Tk. 314.90 as on March 31, 2025.

POWERGRID

(Q2 Un-audited): EPS was Tk. 1.24 for October-December 2025 as against Tk. 4.36 for October-December 2024; EPS was Tk. 5.22 for July-December 2025 as against Tk. 1.55 for July-December 2024. NOCFPS was Tk. 12.12 for July-December 2025 as against Tk. 11.70 for July-December 2024. NAV per share was Tk. 148.36 as on December 31, 2025 and Tk. 139.29 as on June 30, 2025.

OLYMPIC

(Q2 Un-audited): Basic and Diluted EPS was Tk. 3.12 for October-December 2025 as against Tk. 2.99 for October-December 2024; Basic and Diluted EPS was Tk. 5.99 for July-December 2025 as against Tk. 5.82 for July-December 2024. NOCFPS was Tk. 7.15 for July-December 2025 as against Tk. 7.25 for July-December 2024. NAV per share was Tk. 65.34 as on December 31, 2025 and Tk. 58.11 as on December 31, 2024.

ICB

(Q2 Un-audited): Consolidated EPS was Tk. (1.82) for October-December 2025 as against Tk. (0.49) for October-December 2024; Consolidated EPS was Tk. (3.59) for July-December 2025 as against Tk. (1.36) for July-December 2024. Consolidated NOCFPS was Tk. 9.04 for July-December 2025 as against Tk. 10.59 for July-December 2024. Consolidated NAV per share was Tk. 33.77 as on December 31, 2025 and Tk. 37.45 as on June 30, 2025.

TAMIJTEX

(Q2 Un-audited): EPS was Tk. 1.91 for October-December 2025 as against Tk. 1.90 for October-December 2024; EPS was Tk. 2.81 for July-December 2025 as against Tk. 2.78 for July-December 2024. NOCFPS was Tk. (68.19) for July-December 2025 as against Tk. 3.90 for July-December 2024. NAV per share was Tk. 105.72 as on December 31, 2025 and Tk. 102.79 as on June 30, 2025.

LRBDL

(Q2 Un-audited): EPS was Tk. (0.81) for October-December 2025 as against Tk. 0.23 for October-December 2024; EPS was Tk. (1.64) for July-December 2025 as against Tk. (0.19) for July-December 2024. NOCFPS was Tk. 0.10 for July-December 2025 as against Tk. 1.36 for July-December 2024. (cont.) (Cont. News of LRBDL): NAV per share (with revaluation) was Tk. 31.08 as on December 31, 2025 and Tk. 32.72 as on June 30, 2025. NAV per share (without revaluation) was Tk. 27.12 as on December 31, 2025 and Tk. 28.75 as on June 30, 2025.

VFSTDL

(Q2 Un-audited): EPS was Tk. (0.02) for October-December 2025 as against Tk. 0.06 for October-December 2024; EPS was Tk. 0.02 for July-December 2025 as against Tk. 0.07 for July-December 2024. NOCFPS was Tk. 0.038 for July-December 2025 as against Tk. 0.002 for July-December 2024. NAV per share was Tk. 20.35 as on December 31, 2025 and Tk. 20.32 as on December 31, 2024.

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MHSML

(Q2 Un-audited): EPS was Tk. 0.29 for October-December 2025 as against Tk. 0.24 for October-December 2024; EPS was Tk. 0.49 for July-December 2025 as against Tk. 0.41 for July-December 2024. NOCFPS was Tk. 8.99 for July-December 2025 as against Tk. 0.53 for July-December 2024. NAV per share was Tk. 20.60 as on December 31, 2025 and Tk. 20.41 as on June 30, 2025.

KBPPWBIL

(Q2 Un-audited): EPS was Tk. 0.19 for October-December 2025 as against Tk. 0.04 (restated) for October-December 2024; EPS was Tk. 0.36 for July-December 2025 as against Tk. 0.07 (restated) for July-December 2024. NOCFPS was Tk. 0.73 for July-December 2025 as against Tk. 0.01 for July-December 2024. NAV per share was Tk. 11.81 as on December 31, 2025 and Tk. 11.88 as on June 30, 2025.

TOSRIFA

(Q2 Un-audited): EPS was Tk. 0.09 for October-December 2025 as against Tk. 0.19 for October-December 2024; EPS was Tk. 0.17 for July-December 2025 as against Tk. 0.26 for July-December 2024. NOCFPS was Tk. (2.91) for July-December 2025 as against Tk. (3.10) for July-December 2024. NAV per share was Tk. 31.29 as on December 31, 2025 and Tk. 31.52 as on June 30, 2025.

AMBEEPHA

(Q2 Un-audited): EPS was Tk. 1.36 for October-December 2025 as against Tk. 0.62 for October-December 2024; EPS was Tk. 1.86 for July-December 2025 as against Tk. 1.32 for July-December 2024. NOCFPS was Tk. (20.16) for July-December 2025 as against Tk. (19.54) for July-December 2024. NAV per share was Tk. 14.33 as on December 31, 2025 and Tk. 13.47 as on June 30, 2025.

SUMITPOWER

(Q2 Un-audited): Consolidated EPS was Tk. 0.34 for October-December 2025 as against Tk. 0.50 for October-December 2024; Consolidated EPS was Tk. 0.96 for July-December 2025 as against Tk. 1.07 for July-December 2024. Consolidated NOCFPS was Tk. 1.73 for July-December 2025 as against Tk. 3.43 for July-December 2024. Consolidated NAV per share was Tk. 40.48 as on December 31, 2025 and Tk. 40.57 as on June 30, 2025.

EHL

(Q2 Un-audited): EPS was Tk. 2.55 for October-December 2025 as against Tk. 2.46 for October-December 2024; EPS was Tk. 4.71 for July-December 2025 as against Tk. 4.17 for July-December 2024. NOCFPS was Tk. (4.56) for July-December 2025 as against Tk. 2.73 for July-December 2024. NAV per share was Tk. 92.21 as on December 31, 2025 and Tk. 89.99 as on June 30, 2025.

BEACONPHAR

(Q2 Un-audited): EPS was Tk. 2.47 for October-December 2025 as against Tk. 1.91 for October-December 2024; EPS was Tk. 4.73 for July-December 2025 as against Tk. 3.47 for July-December 2024. NOCFPS was Tk. 6.57 for July-December 2025 as against Tk. 6.38 for July-December 2024. NAV per share was Tk. 32.32 as on December 31, 2025 and Tk. 28.86 as on June 30, 2025.

NAVANAPHAR

(Q2 Un-audited): Diluted EPS was Tk. 1.65 for October-December 2025 as against Tk. 1.00 for October-December 2024; Diluted EPS was Tk. 3.35 for July-December 2025 as against Tk. 2.25 for July-December 2024. NOCFPS was Tk. 8.11 for July-December 2025 as against Tk. 3.16 for July-December 2024. NAV per share was Tk. 48.32 as on December 31, 2025 and Tk. 45.29 as on June 30, 2025.

KPCL

(Q2 Un-audited): EPS was Tk. 0.27 for October-December 2025 as against Tk. 0.04 for October-December 2024; EPS was Tk. 0.51 for July-December 2025 as against Tk. 0.08 for July-December 2024. NOCFPS was Tk. (0.03) for July-December 2025 as against Tk. 0.80 for July-December 2024. NAV per share was Tk. 19.39 as on December 31, 2025 and Tk. 19.03 as on June 30, 2025.

PREMIERCEM

(Q2 Un-audited): Consolidated EPS was Tk. 0.07 for October-December 2025 as against Tk. 0.23 for October-December 2024; Consolidated EPS was Tk. 0.19 for July-December 2025 as against Tk. 0.36 for July-December 2024. Consolidated NOCFPS was Tk. 3.67 for July-December 2025 as against Tk. 5.48 for July-December 2024. Consolidated NAV per share was Tk. 63.70 as on December 31, 2025 and Tk. 64.50 as on June 30, 2025.

ZEALBANGLA

(Q2 Un-audited): EPS was Tk. (21.09) for October-December 2025 as against Tk. (16.88) for October-December 2024; EPS was Tk. (48.94) for July-December 2025 as against Tk. (36.95) for July-December 2024. NOCFPS was Tk. (18.61) for July-December 2025 as against Tk. (48.77) for July-December 2024. NAV per share was Tk. (1188.13) as on December 31, 2025 and Tk. (1139.19) as on June 30, 2025.

SINOBANGLA

(Q2 Un-audited): EPS was Tk. 0.25 for October-December 2025 as against Tk. 0.21 (restated) for October-December 2024; EPS was Tk. 0.58 for July-December 2025 as against Tk. 0.48 (restated) for July-December 2024. NOCFPS was Tk. (3.59) for July-December 2025 as against Tk. 1.93 for July-December 2024. NAV per share was Tk. 26.97 as on December 31, 2025 and Tk. 26.39 as on June 30, 2025.

ESQUIRENIT

(Q2 Un-audited): Consolidated EPS was Tk. (1.02) for October-December 2025 as against Tk. 0.47 for October-December 2024; Consolidated EPS was Tk. (2.13) for July-December 2025 as against Tk. 0.40 for July-December 2024. Consolidated NOCFPS was Tk. 0.75 for July-December 2025 as against Tk. 3.03 for July-December 2024.

SIMTEX

(Q2 Un-audited): EPS was Tk. 0.41 for October-December 2025 as against Tk. 0.33 for October-December 2024; EPS was Tk. 0.67 for July-December 2025 as against Tk. 0.61 for July-December 2024. NOCFPS was Tk. 1.04 for July-December 2025 as against Tk. (0.63) for July-December 2024. NAV per share was Tk. 22.10 as on December 31, 2025 and Tk. 22.43 as on June 30, 2025.

TITASGAS

(Q2 Un-audited): EPS was Tk. (1.43) for October-December 2025 as against Tk. (5.28) for October-December 2024; EPS was Tk. (3.95) for July-December 2025 as against Tk. (7.19) for July-December 2024. NOCFPS was Tk. (6.07) for July-December 2025 as against Tk. 5.53 for July-December 2024. NAV per share was Tk. 85.98 as on December 31, 2025 and Tk. 90.13 as on June 30, 2025.

DSSL

(Q2 Un-audited): EPS was Tk. (0.04) for October-December 2025 as against Tk. 0.05 (restated) for October-December 2024; EPS was Tk. (0.08) for July-December 2025 as against Tk. 0.34 (restated) for July-December 2024. NOCFPS was Tk. 0.02 for July-December 2025 as against Tk. 0.10 for July-December 2024. NAV per share was Tk. 18.11 as on December 31, 2025 and Tk. 18.18 as on June 30, 2025.

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