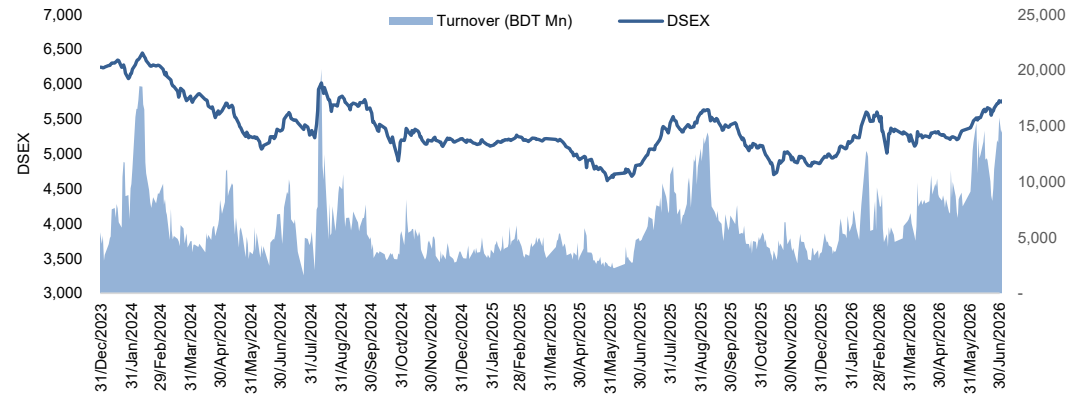


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.31%) lost 18.24 points and closed at 5,781.27. The blue-chip index DS30 (-0.49%), the Shariah-based index DSES (+0.16%), and the large-cap index CDSET (-0.44%) closed at 2,181.85, 1,184.88, and 1,146.82 points, respectively. Most of the large-cap sectors posted negative performance today. Fuel & Power experienced the highest loss of 1.07% followed by Engineering (-0.59%), Bank (-0.57%), NBFIs (-0.51%), Telecommunication (-0.32%), Food & Allied (-0.07%), and Pharmaceutical (+0.09%), respectively. Block trades contributed 4.2% of the overall market turnover. Beximco Pharmaceuticals PLC. (+3.3%) was the most traded share with a turnover of BDT 502 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,781.27	5,799.51	-18.24	-0.31%	+18.8%
DS30	2,181.85	2,192.53	-10.68	-0.49%	+17.7%
DSES	1,184.88	1,183.01	+1.87	+0.16%	+18.4%
CDSET	1,146.82	1,151.90	-5.08	-0.44%	+14.1%

	Advanced	Declined	Unchanged	Total
All Category	160	180	50	390
A Category (Equity)	92	95	9	196
B Category (Equity)	25	43	6	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	43	42	35	120
Mutual Funds	32	1	1	34
Corporate Bonds	0	2	0	2
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,004,338	7,018,326	-0.2%
	Mn USD	56,673	56,786	
Turnover	Mn BDT	13,880	14,166	-2.0%
	Mn USD	112	115	
Volume	Mn Shares	452	448	+0.9%
No. of Trade		316,993	324,330	-2.3%

* Average Interbank Exchange Rate is BDT 123.59 as of Jul 07, 2026

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Figure: Sectorial Turnover (BDT Mn)

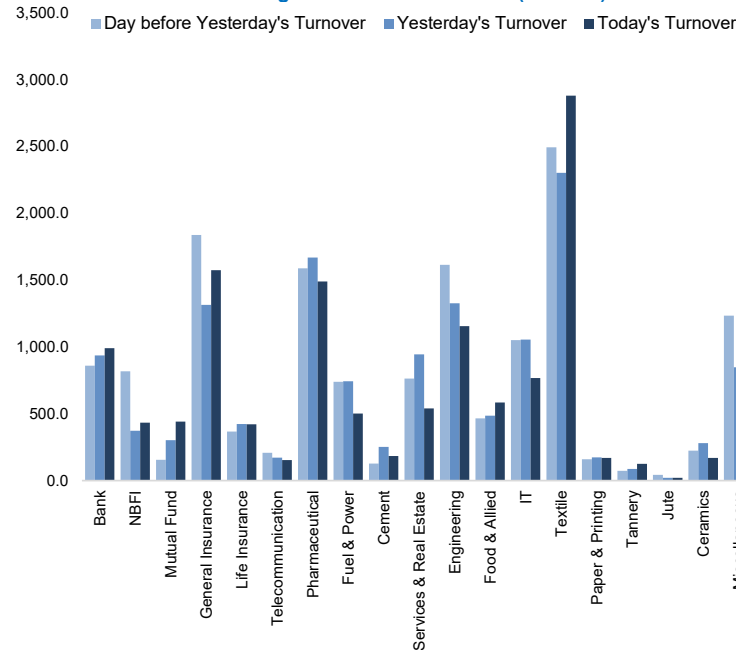
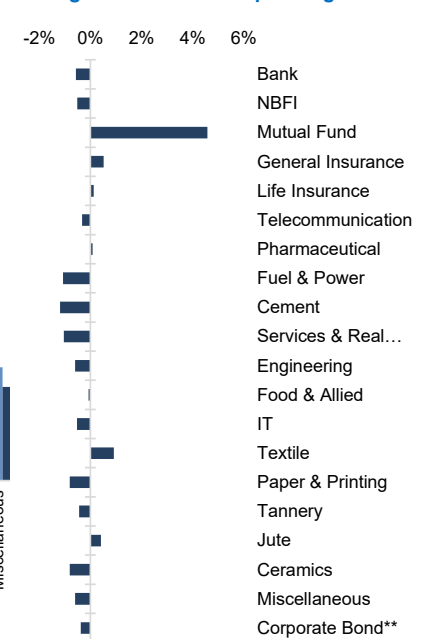


Figure: Sectorial Mcap Change



Market PE 13.8x
Market PB 1.7x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,545	1,554	-8.81	-0.57%	36	736,379	10.5%	989.2	7.4%	6.9x	0.7x	GP	349,593	9.6%	33.6	11.7x	5.6x
NBFI	1,174	1,180	-6.02	-0.51%	23	111,662	1.6%	432.1	3.2%	NM	1.2x	SQURPHARMA	197,856	5.4%	96.0	7.7x	1.3x
Mutual Fund	591	565	+25.89	+4.58%	36	28,454	0.4%	441.5	3.3%	NM	0.5x	ROBI	169,709	4.7%	89.8	16.3x	2.4x
General Insurance	4,327	4,305	+22.13	+0.51%	43	122,246	1.7%	1,573.2	11.8%	19.7x	1.7x	BRACBANK	144,014	4.0%	443.5	7.2x	1.3x
Life Insurance	1,960	1,958	+2.47	+0.13%	15	55,249	0.8%	421.2	3.2%	NM	NM	WALTONHIL	132,522	3.6%	15.1	13.2x	1.1x
Telecommunication	4,728	4,744	-15.24	-0.32%	3	548,648	7.8%	153.1	1.2%	12.8x	3.6x	BATBC	118,098	3.2%	18.4	24.9x	2.1x
Pharmaceutical	3,231	3,228	+2.98	+0.09%	34	609,953	8.7%	1,489.1	11.2%	11.1x	1.5x	MARICO	85,696	2.4%	68.9	7.5x	29.6x
Fuel & Power	1,169	1,182	-12.70	-1.07%	23	308,665	4.4%	500.9	3.8%	9.9x	0.6x	UPGDCL	73,795	2.0%	15.7	7.9x	1.6x
Cement	2,152	2,178	-25.83	-1.19%	7	101,253	1.4%	183.4	1.4%	23.5x	2.2x	BERGERPBL	70,207	1.9%	0.0	18.9x	3.6x
Services & Real Estate	1,171	1,184	-12.36	-1.04%	9	63,734	0.9%	538.9	4.1%	25.9x	0.5x	BXPHERMA	69,147	1.9%	502.4	8.0x	1.2x
Engineering	2,775	2,792	-16.58	-0.59%	42	311,066	4.4%	1,154.7	8.7%	18.0x	0.9x	PUBALIBANK	56,066	1.5%	14.0	5.0x	0.7x
Food & Allied	12,566	12,575	-8.87	-0.07%	21	229,400	3.3%	583.1	4.4%	38.7x	3.5x	CITYBANK	54,057	1.5%	101.2	3.7x	0.8x
IT	2,636	2,650	-13.88	-0.52%	11	34,904	0.5%	766.7	5.8%	39.4x	2.1x	RENATA	52,864	1.5%	13.7	19.4x	1.4x
Textile	1,387	1,374	+12.57	+0.92%	58	144,251	2.1%	2,878.7	21.6%	NM	1.0x	ISLAMIBANK	50,715	1.4%	4.5	NM	0.7x
Paper & Printing	4,778	4,817	-39.01	-0.81%	6	22,380	0.3%	170.4	1.3%	NM	1.5x	DUTCHBANGL	47,504	1.3%	85.2	4.2x	0.8x
Tannery	2,109	2,119	-9.41	-0.44%	6	24,496	0.3%	124.6	0.9%	NM	1.5x	EBL	40,435	1.1%	52.3	4.7x	0.8x
Jute	12,956	12,902	+53.91	+0.42%	3	2,826	0.0%	20.2	0.2%	NM	1.8x	ICB	40,067	1.1%	7.6	NM	1.5x
Ceramics	503	507	-4.10	-0.81%	5	22,717	0.3%	170.6	1.3%	NM	1.5x	UNILEVERCL	39,728	1.1%	2.3	51.1x	16.8x
Miscellaneous	2,602	2,617	-15.62	-0.60%	15	141,266	2.0%	700.4	5.3%	55.7x	1.1x	PRIMEBANK	36,559	1.0%	32.1	4.0x	0.8x
Corporate Bond**	18,749	18,819	-70.06	-0.37%	16	41,480	0.6%	1.0	0.0%	NM	NM	POWERGRID	35,182	1.0%	4.8	8.7x	0.3x
Treasury Bond**	2,179	2,181	-1.53	-0.07%	232	3,347,401	47.8%	8.2	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MBL1STMF	4.4	+10.0%	7.3	NM	0.5x	SQURPHARMA	110,503	7.2%	7.7x	1.3x	BXPHERMA	155.0	+3.3%	502.4	8.0x	1.2x
TOSRIFA	23.5	+9.8%	106.0	43.5x	0.7x	BRACBANK	77,523	5.0%	7.2x	1.3x	MALEKSPIN	43.2	+4.6%	463.4	7.6x	0.7x
POPULAR1MF	3.4	+9.7%	13.9	NM	0.4x	ISLAMIBANK	50,623	3.3%	NM	0.7x	BRACBANK	62.9	-2.0%	443.5	7.2x	1.3x
ZEALBANGLA	182.3	+9.5%	12.5	NM	NM	BXPHERMA	48,313	3.1%	8.0x	1.2x	APEXSPINN	395.1	+3.8%	323.9	NM	4.7x
ABB1STMF	3.5	+9.4%	49.7	NM	0.4x	WALTONHIL	43,613	2.8%	13.2x	1.1x	ITC	51.2	-	263.3	15.4x	2.1x
AIBL1STMF	4.7	+9.30%	31.5	NM	0.5x	PUBALIBANK	38,198	2.5%	5.0x	0.7x	SIMTEX	28.5	+4.8%	255.7	25.4x	1.3x
EMERALDOIL	23.9	+9.1%	29.9	NM	NM	CITYBANK	37,640	2.4%	3.7x	0.8x	DSSL	13.4	-	240.2	NM	0.7x
NCCBLMF1	4.9	+8.9%	3.0	NM	0.5x	GP	34,959	2.3%	11.7x	5.6x	BEXIMCO	27.9	-2.1%	229.2	NM	0.3x
IFIC1STMF	3.8	+8.6%	15.6	NM	0.4x	BATBC	31,237	2.0%	24.9x	2.1x	IPDC	35.3	+2.3%	219.2	31.3x	2.1x
GREENDELMF	4.1	+7.9%	5.4	NM	0.5x	EBL	27,722	1.8%	4.7x	0.8x	SAPORTL	49.5	-2.9%	188.9	23.3x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ILFSL	1.2	-7.7%	0.7	NM	NM	DOMINAGE	77.0	72.4	31.0	2,711	203.62
PHOENIXFIN	3.6	-7.7%	0.9	NM	NM	GP	254.1	254.0	19.0	250	63.50
FASFIN	1.3	-7.1%	2.3	NM	NM	MARICO	2,730.0	2,720.0	9.0	19	51.70
PLFSL	1.3	-7.1%	2.3	NM	NM	DHAKABANK	12.2	12.2	1.0	4,085	49.84
MIDASFIN	5.9	-6.3%	1.4	NM	590.0x	FINEFOODS	509.0	480.0	4.0	77	38.94
PREMIERLEA	2.3	-4.2%	0.2	NM	NM	MTB	12.7	12.7	1.0	1,370	17.40
GENEXIL	36.4	-3.7%	142.5	16.6x	1.5x	MEGHNAPE	80.0	80.0	3.0	148	11.84
GENNEXT	2.9	-3.3%	1.4	26.4x	0.2x	ROBI	35.7	35.7	1.0	320	11.42
TUNGHAI	2.9	-3.3%	0.3	NM	NM	MALEKSPIN	39.0	38.9	3.0	273	10.62
MLDYEING	11.9	-3.3%	38.3	NM	1.0x	SUNLIFEINS	73.3	70.2	4.0	148	10.58

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
DOMINAGE	77.0	72.4	203.6	2,711	31	
GP	254.1	254.0	63.5	250	19	
MARICO	2,730.0	2,720.0	51.7	19	9	
DHAKABANK	12.2	12.2	49.8	4,085	1	
FINEFOODS	509.0	480.0	38.9	77	4	
MTB	12.7	12.7	17.4	1,370	1	
MEGHNA PET	80.0	80.0	11.8	148	3	
ROBI	35.7	35.7	11.4	320	1	
MALEKSPIN	39.0	38.9	10.6	273	3	
SUNLIFEINS	73.3	70.2	10.6	148	4	
DAFODILCOM	164.8	163.0	9.8	60	4	
LOVELLO	73.9	70.0	9.7	135	2	
PROVATIINS	65.0	64.0	7.7	120	3	
PIONEERINS	71.5	71.5	7.2	101	2	
ASIATICLAB	139.0	131.0	5.7	42	3	
SAPORTL	54.0	54.0	5.4	100	1	
ITC	50.7	46.2	4.6	97	2	
IPDC	37.9	34.4	4.2	117	4	
BNICL	121.5	121.5	4.1	34	1	
DUTCHBANGL	47.2	47.2	3.7	79	2	
APEXSPINN	390.0	355.0	3.7	10	5	
GQBALLPEN	615.0	600.0	3.4	6	4	
Total			579.2		147	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SKTRIMS		0.0%	0.0%	Record Date	9-Jul-26
PRAGATILIF		10.0%	15.0%	Record Date	14-Jul-26
PRIMELIFE		0.0%	0.3%	Record Date	16-Jul-26
GLOBALINS		0.0%	10.0%	Record Date	20-Jul-26
ISLAMIINS		0.0%	16.0%	Record Date	20-Jul-26
POPULARLIF		0.0%	20.0%	Record Date	20-Jul-26
CLICL		0.0%	4.0%	Record Date	22-Jul-26
FIRSTFIN		0.0%	0.0%	Record Date	22-Jul-26
SICL		0.0%	10.0%	Record Date	23-Jul-26
NHFIL		0.0%	10.0%	Record Date	23-Jul-26
MEGHNALIFE		0.0%	15.0%	Record Date	23-Jul-26
PHOENIXFIN		0.0%	0.0%	Record Date	23-Jul-26
PLFSL		0.0%	0.0%	Record Date	26-Jul-26
BIFC		0.0%	0.0%	Record Date	30-Jul-26
FASFIN		0.0%	0.0%	Record Date	30-Jul-26
BXPBARMA		0.0%	47.5%	Record Date	2-Aug-26
ISLAMICFIN		0.0%	0.0%	Record Date	9-Aug-26

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