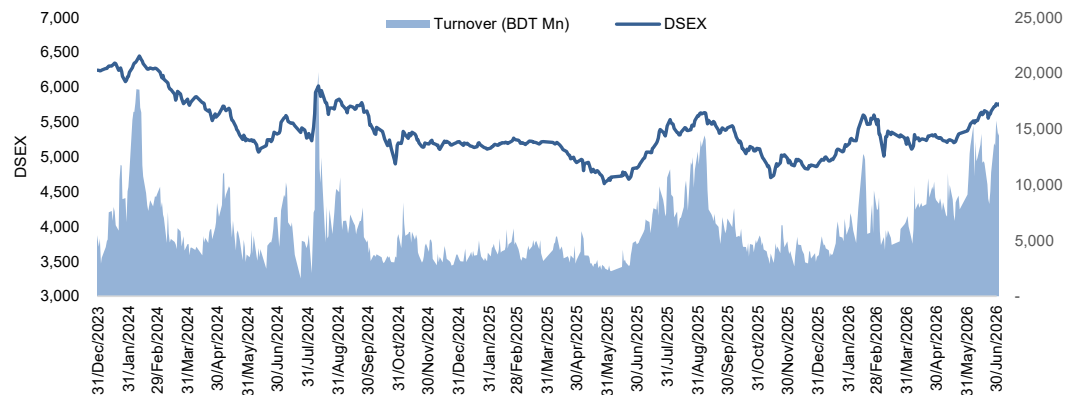


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.59%) gained 33.79 points and closed at 5,804.06. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.21%), and the large-cap index CDSET (+0.10%) closed at 2,177.76, 1,189.11, and 1,142.10 points, respectively. Most of the large-cap sectors posted positive performance today. NBFI booked the highest gain of 1.13% followed by Fuel & Power (+0.91%), Bank (+0.40%), Engineering (+0.38%), Food & Allied (+0.21%), Pharmaceutical (+0.01%), and Telecommunication (-0.29%), respectively. Block trades contributed 3.3% of the overall market turnover. Eastern Housing Limited (+5.1%) was the most traded share with a turnover of BDT 392 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,804.06	5,770.27	+33.79	+0.59%	+19.3%
DS30	2,177.76	2,169.24	+8.52	+0.39%	+17.5%
DSES	1,189.11	1,186.63	+2.47	+0.21%	+18.8%
CDSET	1,142.10	1,140.91	+1.19	+0.10%	+13.7%

	Advanced	Declined	Unchanged	Total
All Category	214	116	62	392
A Category (Equity)	111	61	25	197
B Category (Equity)	42	24	8	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	61	31	29	121
Mutual Funds	5	16	13	34
Corporate Bonds	1	0	1	2
Treasury Bonds	1	3	0	4

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,038,344	7,002,359	+0.5%
	Mn USD	57,263	56,970	
Turnover	Mn BDT	14,285	11,561	+23.6%
	Mn USD	116	94	
Volume	Mn Shares	428	404	+6.1%
No. of Trade		324,776	278,569	+16.6%

\* Average Interbank Exchange Rate is BDT 122.91 as of Jul 09, 2026

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Figure: Sectorial Turnover (BDT Mn)

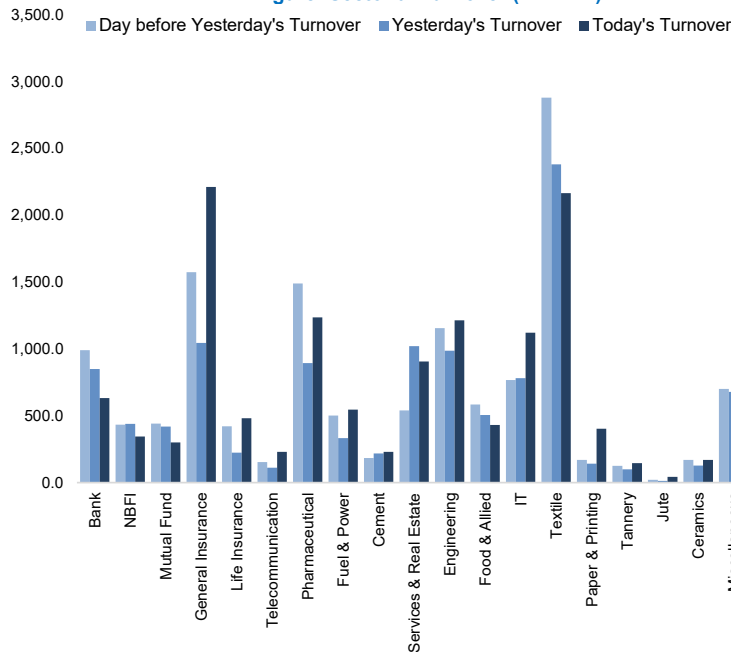
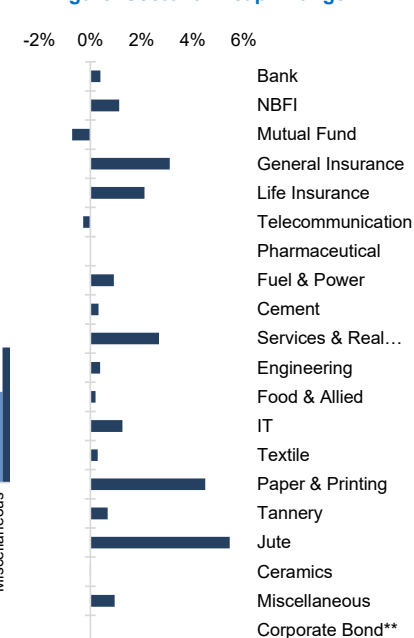


Figure: Sectorial Mcap Change



Market PE 13.9x  
Market PB 1.7x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB	
Bank	1,537	1,531	+6.08	+0.40%	36	732,521	10.4%	632.2	4.6%	6.9x	0.7x	GP	346,622	9.5%	70.0	11.6x	5.5x	
NBFI	1,172	1,159	+13.13	+1.13%	23	111,417	1.6%	343.8	2.5%	NM	1.2x	SQURPHARMA	195,906	5.4%	77.2	7.6x	1.3x	
Mutual Fund	588	592	-4.24	-0.72%	36	28,312	0.4%	299.5	2.2%	NM	0.5x	ROBI	169,709	4.6%	87.8	16.3x	2.4x	
General Insurance	4,431	4,297	+133.82	+3.11%	43	125,180	1.8%	2,211.0	16.0%	20.1x	1.8x	BRACBANK	141,495	3.9%	172.7	7.1x	1.3x	
Life Insurance	1,989	1,947	+41.35	+2.12%	15	56,061	0.8%	481.5	3.5%	NM	NM	WALTONHIL	131,922	3.6%	10.8	13.1x	1.1x	
Telecommunication	4,710	4,723	-13.53	-0.29%	3	546,519	7.8%	230.8	1.7%	12.7x	3.6x	BATBC	117,666	3.2%	25.5	24.8x	2.1x	
Pharmaceutical	3,229	3,229	+0.24	+0.01%	34	609,559	8.7%	1,235.6	8.9%	11.1x	1.5x	MARICO	86,023	2.4%	6.6	7.5x	29.7x	
Fuel & Power	1,178	1,167	+10.67	+0.91%	23	310,848	4.4%	545.5	3.9%	10.0x	0.6x	UPGDCL	74,201	2.0%	16.9	8.0x	1.6x	
Cement	2,136	2,129	+6.73	+0.32%	7	100,505	1.4%	230.2	1.7%	23.3x	2.2x	BXPHERMA	68,567	1.9%	201.1	7.9x	1.1x	
Services & Real Estate	1,232	1,200	+32.21	+2.68%	9	67,039	1.0%	906.1	6.6%	27.3x	0.5x	BERGERPBL	68,356	1.9%	18.3	18.4x	3.5x	
Engineering	2,786	2,775	+10.64	+0.38%	42	312,266	4.4%	1,212.7	8.8%	18.1x	0.9x	PUBALIBANK	56,222	1.5%	7.7	5.0x	0.7x	
Food & Allied	12,591	12,565	+25.89	+0.21%	21	229,849	3.3%	430.6	3.1%	38.8x	3.5x	CITYBANK	53,707	1.5%	60.2	3.6x	0.8x	
IT	2,724	2,690	+33.77	+1.26%	11	36,076	0.5%	1,119.8	8.1%	40.8x	2.2x	RENATA	52,818	1.4%	11.7	19.3x	1.4x	
Textile	1,411	1,407	+4.10	+0.29%	58	146,747	2.1%	2,164.1	15.7%	NM	1.0x	ISLAMIBANK	50,232	1.4%	3.9	NM	0.7x	
Paper & Printing	5,035	4,819	+216.97	+4.50%	6	23,585	0.3%	403.4	2.9%	NM	1.6x	DUTCHBANGL	47,199	1.3%	37.0	4.2x	0.8x	
Tannery	2,133	2,119	+14.27	+0.67%	6	24,770	0.4%	145.2	1.1%	NM	1.5x	ICB	40,588	1.1%	17.0	NM	1.5x	
Jute	13,577	12,875	+702.21	+5.45%	3	2,961	0.0%	43.8	0.3%	NM	1.8x	EBL	40,270	1.1%	17.4	4.7x	0.7x	
Ceramics	506	506	-0.10	-0.02%	5	22,879	0.3%	169.0	1.2%	NM	1.5x	UNILEVERCL	39,719	1.1%	0.7	51.1x	16.8x	
Miscellaneous	2,603	2,579	+24.53	+0.95%	15	141,364	2.0%	1,009.7	7.3%	55.7x	1.1x	PRIMEBANK	36,559	1.0%	10.7	4.0x	0.8x	
Corporate Bond**	18,738	18,736	+1.27	+0.01%	16	41,456	0.6%	1.5	0.0%	NM	NM	POWERGRID	35,547	1.0%	5.3	8.8x	0.3x	
Treasury Bond**	2,196	2,184	+12.03	+0.55%	232	3,372,601	47.9%	1.3	0.0%	NM	NM							

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZEALBANGLA	198.1	+10.0%	9.6	NM	NM	SQURPHARMA	109,413	7.1%	7.6x	1.3x	EHL	101.0	+5.1%	391.7	11.3x	1.1x
EMERALDOIL	28.8	+9.9%	23.4	NM	NM	BRACBANK	76,167	4.9%	7.1x	1.3x	MALEKSPIN	43.7	-	330.5	7.7x	0.7x
DGIC	33.3	+9.9%	53.6	NM	2.9x	ISLAMIBANK	50,141	3.3%	NM	0.7x	BSC	121.6	+3.4%	327.4	6.5x	1.1x
MEGHNAINS	37.8	+9.9%	223.9	26.3x	2.6x	BXPHERMA	47,908	3.1%	7.9x	1.1x	GENEXIL	41.4	+3.5%	317.6	18.9x	1.7x
ATLASBANG	89.1	+9.9%	8.3	NM	0.7x	WALTONHIL	43,416	2.8%	13.1x	1.1x	KARNAPHULI	45.1	+2.3%	302.8	20.6x	1.8x
USMANIAGL	70.2	+9.86%	11.3	NM	1.2x	PUBALIBANK	38,304	2.5%	5.0x	0.7x	FEKDIL	24.2	+8.5%	294.7	NM	1.3x
FORTUNE	18.5	+9.5%	58.1	NM	1x	CITYBANK	37,396	2.4%	3.6x	0.8x	ITC	52.2	+2.8%	273.8	15.7x	2.1x
ECABLES	148.9	+9.1%	25.6	NM	0.4x	GP	34,662	2.2%	11.6x	5.5x	MEGHNAINS	37.8	+9.9%	223.9	26.3x	2.6x
SONALIPAPR	250.2	+8.7%	192.7	34.7x	1.6x	BATBC	31,123	2.0%	24.8x	2.1x	BEXIMCO	28.2	+1.8%	212.2	NM	0.3x
GLOBALINS	44.9	+8.7%	87.4	27.4x	2.9x	EBL	27,609	1.8%	4.7x	0.7x	SUNLIFEINS	80.0	+5.3%	208.7	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FASFIN	1.2	-7.7%	0.3	NM	NM	GP	254.0	254.0	29.0	649	164.82
INTECH	29.0	-7.6%	43.3	NM	NM	APEXSPINN	433.0	385.0	8.0	151	58.58
BIFC	4.2	-4.0%	7.9	NM	NM	DAFODILCOM	169.3	165.0	6.0	217	36.49
SINGERBD	74.8	-4.0%	7.9	NM	NM	FEKDIL	23.0	23.0	1.0	1,250	28.75
NCCBLMF1	4.9	-3.9%	1.5	NM	0.5x	SAMORITA	97.8	92.0	8.0	208	19.24
GENNEXT	2.9	-3.3%	2.3	26.4x	0.2x	MTB	13.3	13.3	2.0	1,300	17.29
SAFKOSPINN	21.3	-3.2%	3.9	88.8x	NM	MERCINS	43.0	42.5	2.0	400	17.11
PRIMEFIN	3.1	-3.1%	2.0	NM	NM	DOMINAGE	81.0	73.4	11.0	197	15.19
ICBEPMF1S1	6.3	-3.1%	7.5	NM	0.5x	ROBI	35.2	35.2	3.0	400	14.08
MLDYEING	12.6	-3.1%	39.6	NM	1.0x	MEGHNAPET	85.0	80.5	6.0	157	12.86

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
GP	254.0	254.0	164.8	649	29	
APEXSPINN	433.0	385.0	58.6	151	8	
DAFODILCOM	169.3	165.0	36.5	217	6	
FEKDIL	23.0	23.0	28.8	1,250	1	
SAMORITA	97.8	92.0	19.2	208	8	
MTB	13.3	13.3	17.3	1,300	2	
MERCINS	43.0	42.5	17.1	400	2	
DOMINAGE	81.0	73.4	15.2	197	11	
ROBI	35.2	35.2	14.1	400	3	
MEGHNA PET	85.0	80.5	12.9	157	6	
FINEFOODS	480.0	480.0	9.3	19	2	
BRACBANK	67.1	67.1	8.5	127	1	
MALEKSPIN	42.5	41.0	6.9	165	6	
BAYLEASING	4.3	4.1	6.5	1,530	2	
PRIMEINSUR	46.7	46.3	6.0	129	5	
MEGHNA INS	37.8	37.8	4.9	129	1	
SUNLIFE INS	76.0	76.0	3.9	52	3	
SHARPIND	26.2	26.2	3.1	120	1	
LOVELLO	70.0	70.0	3.0	42	1	
SONARGAON	92.0	92.0	2.8	30	1	
GQBALLPEN	674.2	627.0	2.5	4	3	
NCCBANK	16.6	16.3	2.4	145	2	
<b>Total</b>			<b>467.3</b>		<b>131</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRAGATILIF		10.0%	15.0%	Record Date	14-Jul-26
PRIMELIFE		0.0%	0.3%	Record Date	16-Jul-26
GLOBALINS		0.0%	10.0%	Record Date	20-Jul-26
ISLAMIINS		0.0%	16.0%	Record Date	20-Jul-26
POPULARLIF		0.0%	20.0%	Record Date	20-Jul-26
CLICL		0.0%	4.0%	Record Date	22-Jul-26
FIRSTFIN		0.0%	0.0%	Record Date	22-Jul-26
SICL		0.0%	10.0%	Record Date	23-Jul-26
NHFIL		0.0%	10.0%	Record Date	23-Jul-26
MEGHNALIFE		0.0%	15.0%	Record Date	23-Jul-26
PHOENIXFIN		0.0%	0.0%	Record Date	23-Jul-26
PLFSL		0.0%	0.0%	Record Date	26-Jul-26
ICBIBANK		0.0%	0.0%	Record Date	28-Jul-26
BIFC		0.0%	0.0%	Record Date	30-Jul-26
FASFIN		0.0%	0.0%	Record Date	30-Jul-26
BXPBARMA		0.0%	47.5%	Record Date	2-Aug-26
ISLAMICFIN		0.0%	0.0%	Record Date	9-Aug-26

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