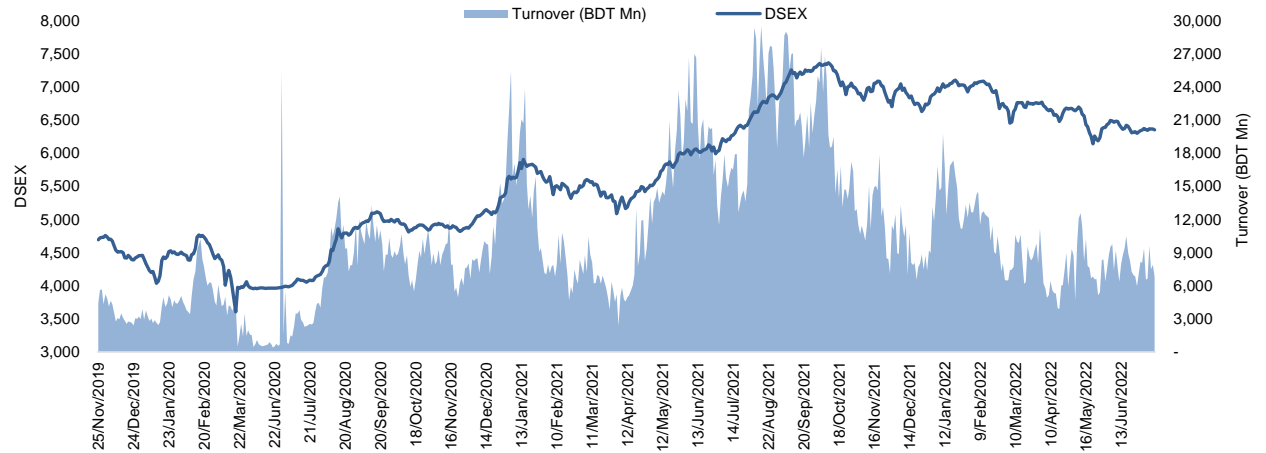


The market closed in red today. The benchmark index DSEX (-0.18%) lost 11.47 points and closed at 6,355.49. The blue-chip index DS30 (-0.42%), the Shariah-based index DSES (-0.16%), and the large-cap index CDSET (-0.30%) closed at 2,284.14, 1,385.63, and 1,254.51 points, respectively. Most of the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 0.50% followed by Food & Allied (-0.24%), Fuel & Power (-0.20%), Pharmaceutical (-0.09%), Engineering (-0.04%), Bank (-0.01%), and NBF1 (+0.33%), respectively. Block trades contributed 0.8% of the overall market turnover. IPDC Finance Limited (+4.5%) was the most traded share with a turnover of BDT 631 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,355.49	6,366.96	-11.47	-0.18%	-5.9%
DS30	2,284.14	2,293.77	-9.63	-0.42%	-9.8%
DSES	1,385.63	1,387.89	-2.26	-0.16%	-3.2%
CDSET	1,254.51	1,258.34	-3.83	-0.30%	-7.7%

	Advanced	Declined	Unchanged	Total
All Category	128	208	45	381
A Category (Equity)	71	159	33	263
B Category (Equity)	44	37	8	89
N Category (Equity)	2	4	0	6
Z Category (Equity)	11	8	4	23
Mutual Funds	9	14	12	35
Corporate Bonds	0	2	1	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,179,178	5,187,725	-0.2%
	Mn USD	55,422	55,513	
Turnover	Mn BDT	6,795	7,887	-13.8%
	Mn USD	73	84	
Volume	Mn Shares	189	196	-3.5%
No. of Trade		136,334	144,768	-5.8%

* Exchange Rate is BDT 93.45 as of Jul 12, 2022

Figure: Sectorial Turnover (BDT)

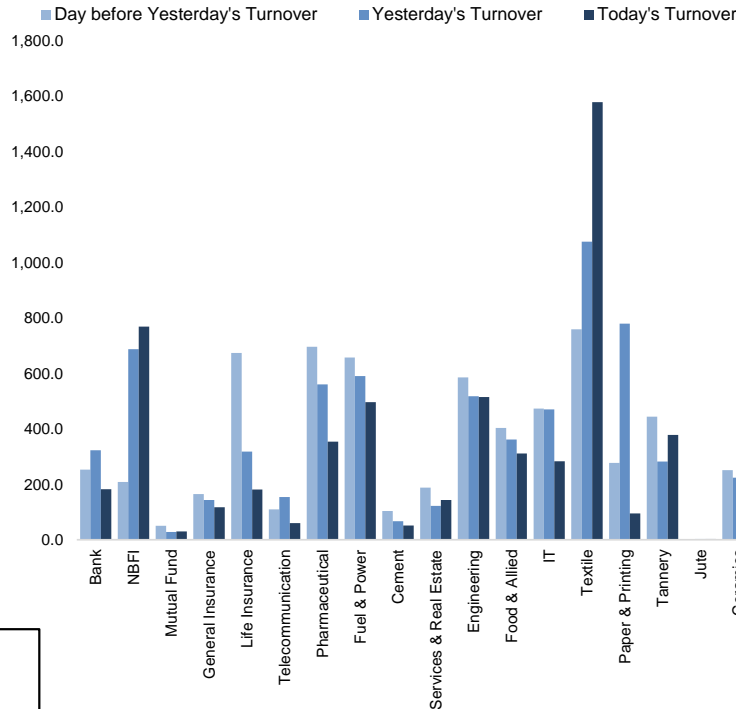
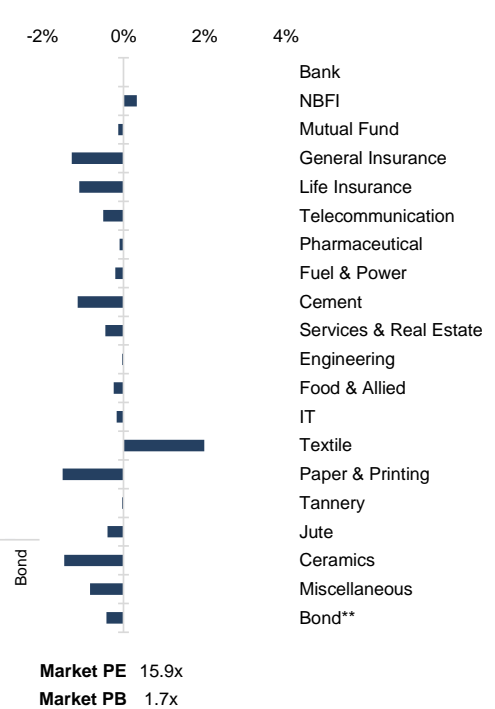


Figure: Sectorial Mcap Change



Market PE 15.9x
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,445	1,445	-0.08	-0.01%	33	666,395	14.6%	182.4	2.8%	7.9x	0.8x	GP	390,372	8.6%	39.9	11.7x	6.7x
NBFI	2,020	2,014	+6.60	+0.33%	23	199,006	4.4%	768.0	11.9%	NM	3.7x	WALTONHIL	328,829	7.2%	0.5	23.0x	3.4x
Mutual Fund	887	889	-1.15	-0.13%	36	39,108	0.9%	30.1	0.5%	NM	0.8x	BATBC	291,384	6.4%	36.7	19.1x	8.9x
General Insurance	3,313	3,356	-42.77	-1.27%	41	97,927	2.1%	116.8	1.8%	15.6x	1.6x	SQRPHARMA	190,942	4.2%	25.9	10.3x	1.9x
Life Insurance	2,330	2,356	-25.72	-1.09%	13	67,159	1.5%	181.5	2.8%	NM	NM	ROBI	183,328	4.0%	6.1	NM	2.8x
Telecommunication	5,181	5,207	-25.89	-0.50%	3	610,045	13.4%	60.0	0.9%	16.3x	4.5x	UPGDCL	144,228	3.2%	6.6	11.7x	4.4x
Pharmaceutical	3,755	3,758	-3.50	-0.09%	32	705,102	15.4%	353.6	5.5%	17.4x	2.5x	RENATA	142,567	3.1%	2.4	25.7x	5.0x
Fuel & Power	1,825	1,828	-3.69	-0.20%	23	476,305	10.4%	495.9	7.7%	11.9x	1.2x	BEXIMCO	114,009	2.5%	513.5	7.9x	1.5x
Cement	2,457	2,485	-28.11	-1.13%	7	118,393	2.6%	50.9	0.8%	25.1x	2.6x	LHBL	80,019	1.8%	25.3	21.1x	4.5x
Services & Real Estate	1,432	1,438	-6.41	-0.45%	8	54,138	1.2%	143.0	2.2%	75.3x	1.0x	BERGERPBL	79,923	1.8%	1.2	27.5x	7.6x
Engineering	4,693	4,695	-1.85	-0.04%	42	549,473	12.0%	514.6	8.0%	19.1x	1.9x	ICB	79,534	1.7%	4.1	45.0x	1.8x
Food & Allied	21,969	22,022	-52.87	-0.24%	21	390,115	8.5%	311.0	4.8%	23.8x	9.1x	MARICO	75,880	1.7%	1.7	21.4x	28.2x
IT	2,696	2,701	-4.58	-0.17%	11	34,547	0.8%	282.6	4.4%	28.1x	2.4x	BXPHARMA	68,211	1.5%	31.5	11.9x	1.7x
Textile	1,650	1,618	+32.23	+1.99%	58	177,985	3.9%	1,577.6	24.4%	26.7x	1.1x	BEACONPHAR	58,743	1.3%	5.8	62.8x	10.1x
Paper & Printing	7,878	7,998	-119.98	-1.50%	6	28,839	0.6%	94.8	1.5%	NM	2.0x	BRACBANK	57,918	1.3%	23.3	10.9x	1.1x
Tannery	3,183	3,184	-1.15	-0.04%	6	33,994	0.7%	378.1	5.8%	48.0x	3.3x	ISLAMIBANK	52,164	1.1%	0.8	10.6x	0.8x
Jute	8,640	8,675	-34.37	-0.40%	3	1,991	0.0%	2.4	0.0%	NM	28.1x	DUTCHBANGL	45,085	1.0%	0.8	7.8x	1.2x
Ceramics	790	802	-11.69	-1.46%	5	35,218	0.8%	178.2	2.8%	33.0x	2.1x	TITASGAS	43,921	1.0%	131.1	13.1x	0.6x
Miscellaneous	4,386	4,422	-36.46	-0.82%	15	243,213	5.3%	743.7	11.5%	12.0x	2.1x	POWERGRID	40,768	0.9%	16.5	11.1x	0.4x
Bond**	90	91	-0.38	-0.42%	9	37,380	0.8%	1.3	0.0%	NM	NM	SUMITPOWER	40,045	0.9%	6.8	9.5x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GOLDENSON	19.1	+9.8%	99.5	31.4x	0.9x
NURANI	8.0	+9.6%	25.4	NM	0.9x
ZAHINTEX	9.8	+7.7%	18.2	NM	0.7x
SAIHAMTEX	25.4	+7.6%	113.6	15.1x	0.6x
SAFKOSPINN	27.2	+6.7%	56.7	5.7x	1.3x
ISNLTD	59.9	+6.4%	36.4	NM	20.7x
REGENTTEX	10.2	+6.2%	10.5	NM	0.4x
ECABLES	190.0	+6.2%	49.7	NM	22.9x
ETL	10.3	+6.2%	11.3	NM	0.8x
RNSPIN	6.9	+6.2%	8.9	NM	98.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JANATAINS	32.6	-6.6%	5.7	27.4x	2.2x
PRAGATILIF	75.4	-5.6%	2.0	NM	NM
NITOLINS	44.1	-2.0%	1.5	15.0x	1.5x
SONALIPAPR	655.0	-2.0%	54.5	46.3x	2.6x
KAY&QUE	251.7	-2.0%	2.7	NM	3.3x
DULAMACOT	74.5	-2.0%	0.8	NM	NM
STANCERAM	144.1	-2.0%	1.2	NM	19.4x
MONOSPOOL	159.2	-2.0%	6.4	52.3x	3.8x
RELIANCINS	59.8	-2.0%	1.4	10.8x	1.0x
ORIONINFU	94.7	-2.0%	31.2	56.2x	7.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	124,933	7.3%	10.3x	1.9x
BATBC	77,071	4.5%	19.1x	8.9x
BEXIMCO	75,987	4.4%	7.9x	1.5x
RENATA	69,473	4.1%	25.7x	5.0x
BXPHARMA	47,625	2.8%	11.9x	1.7x
BEACONPHAR	41,120	2.4%	62.8x	10.1x
GP	39,037	2.3%	11.7x	6.7x
BRACBANK	31,137	1.8%	10.9x	1.1x
LHBL	28,263	1.6%	21.1x	4.5x
ISLAMIBANK	25,393	1.5%	10.6x	0.8x
EBL	24,575	1.4%	7.4x	1.1x
NBL	18,652	1.1%	NM	0.5x
ROBI	18,333	1.1%	NM	2.8x
CITYBANK	18,261	1.1%	5.1x	0.8x
PUBALIBANK	18,243	1.1%	5.8x	0.6x
BSRMLTD	15,490	0.9%	5.3x	0.7x
OLYMPIC	15,309	0.9%	16.7x	2.7x
ALARABANK	15,104	0.9%	11.1x	1.1x
SUMITPOWER	14,733	0.9%	9.5x	1.1x
UPGDCL	14,423	0.8%	11.7x	4.4x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IPDC	63.2	+4.5%	631.4	26.1x	3.6x
BEXIMCO	130.1	-1.3%	513.5	7.9x	1.5x
FORTUNE	89.6	+1.0%	355.6	28.9x	5.9x
INTRACO	31.0	-1.0%	191.1	29.7x	2.6x
TITASGAS	44.4	+1.4%	131.1	13.1x	0.6x
FUWANGFOO	26.3	-0.8%	124.0	NM	2.2x
SAIHAMTEX	25.4	+7.6%	113.6	15.1x	0.6x
GOLDENSON	19.1	+9.8%	99.5	31.4x	0.9x
QUEENSOUTH	26.4	+4.8%	97.5	14.7x	1.7x
JHRML	79.9	-1.8%	91.4	27.0x	2.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
IPDC	63.0	61.6	7.0	3,765	234.87
FORTUNE	97.5	97.5	1.0	200	19.50
AMCL(PRAN)	271.0	270.0	2.0	47	12.64
JAMUNAOIL	170.8	170.8	1.0	40	6.83
GP	302.5	293.8	2.0	19	5.57
GSPFINANCE	34.6	31.3	5.0	149	4.77
SQRPHARMA	210.8	210.8	1.0	20	4.22
JHRML	87.0	87.0	1.0	45	3.92
AL-HAJTEX	130.0	129.3	3.0	28	3.61
MPETROLEUM	199.3	199.3	1.0	17	3.39

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IPDC	63.0	61.6	234.9	3,765	7
FORTUNE	97.5	97.5	19.5	200	1
AMCL(PRAN)	271.0	270.0	12.6	47	2
JAMUNAOIL	170.8	170.8	6.8	40	1
GP	302.5	293.8	5.6	19	2
GSPFINANCE	34.6	31.3	4.8	149	5
SQURPHARMA	210.8	210.8	4.2	20	1
JHRML	87.0	87.0	3.9	45	1
AL-HAJTEX	130.0	129.3	3.6	28	3
MPETROLEUM	199.3	199.3	3.4	17	1
SONALIPAPR	665.0	665.0	2.9	4	1
VFSTDL	24.0	24.0	2.7	114	2
PROVATIINS	67.0	67.0	2.5	38	1
SIMTEX	18.2	18.1	2.2	120	3
BDAUTOCA	148.0	148.0	1.9	13	1
SUNLIFEINS	48.5	47.5	1.8	37	2
SPCERAMICS	52.0	52.0	1.7	33	3
SALVOCHEM	70.4	65.1	1.4	20	2
BDCOM	35.7	35.7	1.3	37	1
INTRACO	32.5	32.5	1.3	40	1
DSHGARME	169.6	167.6	1.2	7	2
ICBAGRANI1	9.9	9.8	1.1	115	2
Total			328.4		55

Important DSE News
DGIC

(Q2 Un-audited): EPS was Tk. 0.31 for April-June 2022 as against Tk. 0.29 for April-June 2021; EPS was Tk. 0.83 for January-June 2022 as against Tk. 0.72 for January-June 2021. NOCFPS was Tk. 0.26 for January-June 2022 as against Tk. 0.22 for January-June 2021. NAV per share was Tk. 12.15 as on June 30, 2022 and 11.87 as on June 30, 2021.

LIBRAINFU

(Q1 Un-audited): EPS was Tk. 1.55 for July-September 2019 as against Tk. 2.31 for July-September 2018; NOCFPS was Tk. 3.11 for July-September 2019 as against Tk. 7.58 for July-September 2018. NAV per share was Tk. 1,271.00 as on September 30, 2019 and Tk. 1,523.00 as on June 30, 2019.

(Q2 Un-audited): EPS was Tk. (1.07) for October-December 2019 as against Tk. (9.79) for October-December 2018; EPS was Tk. 0.91 for July-December 2019 as against Tk. (8.03) for July-December 2018. NOCFPS was Tk. 2.03 for July-December 2019 as against Tk. 8.81 for July-December 2018. NAV per share was Tk. 1,270.00 as on December 31, 2019 and Tk. 1,523.00 as on June 30, 2019.

(Q3 Un-audited): EPS was Tk. (6.10) for January-March 2020 as against Tk. (11.38) for January-March 2019; EPS was Tk. (5.24) for July 2019-March 2020 as against Tk. (18.07) for July 2018-March 2019. NOCFPS was Tk. 7.02 for July 2019-March 2020 as against Tk. 2.84 for July 2018-March 2019. NAV per share was Tk. 1,264.00 as on March 31, 2020 and Tk. 1,523.00 as on June 30, 2019.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NRB Commercial Bank Limited	-	7.5%	0.0%	Record Date	13-Jul-22
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22

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