BRAC EPL
STOCK BROKERAGE LTD

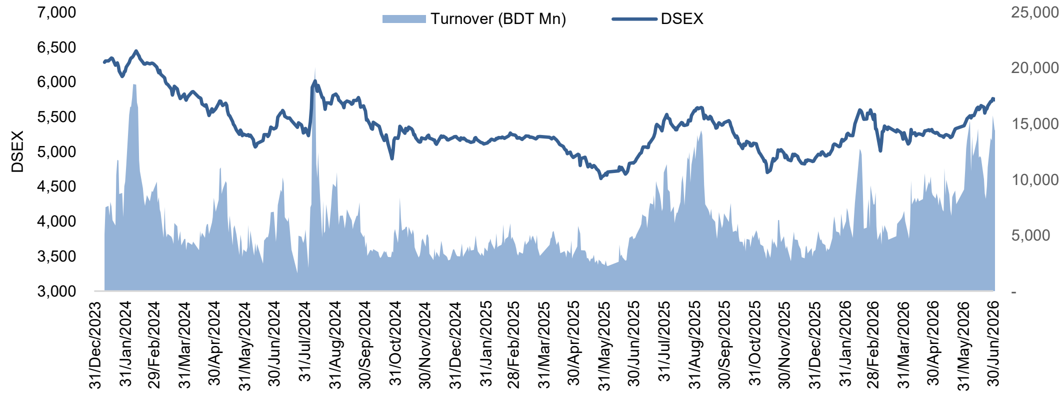
Thursday, July 23, 2026

DSEX Index Closing 5,804.30 ↓ (-66.77, -1.14%)

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-1.14%) lost 66.77 points and closed at 5,804.30. The blue-chip index DS30 (-1.08%), the Shariah-based index DSES (-1.34%), and the large-cap index CDSET (-1.10%) closed at 2,192.72, 1,183.06, and 1,150.69 points, respectively. All the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 2.14% followed by Fuel & Power (-1.53%), Food & Allied (-1.27%), NBFI (-1.19%), Bank (-0.96%), Pharmaceutical (-0.74%), and Telecommunication (-0.59%), respectively. Block trades contributed 2.4% of the overall market turnover. Sharp Industries PLC (+0.9%) was the most traded share with a turnover of BDT 346 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,804.30	5,871.06	-66.77	-1.14%	+19.3%
DS30	2,192.72	2,216.65	-23.93	-1.08%	+18.3%
DSES	1,183.06	1,199.18	-16.12	-1.34%	+18.2%
CDSET	1,150.69	1,163.50	-12.81	-1.10%	+14.5%

	Advanced	Declined	Unchanged	Total
All Category	59	310	20	389
A Category (Equity)	30	161	5	196
B Category (Equity)	5	66	2	73
N Category (Equity)	0	0	0	0
Z Category (Equity)	24	83	13	120
Mutual Funds	3	31	0	34
Corporate Bonds	2	1	0	3
Treasury Bonds	0	3	0	3

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,012,709	7,055,695	-0.6%
	Mn USD	56,727	57,074	
Turnover	Mn BDT	9,389	12,111	-22.5%
	Mn USD	76	98	
Volume	Mn Shares	412	517	-20.3%
No. of Trade		249,005	294,367	-15.4%

** Average Interbank Exchange Rate is BDT 123.62 as of Jul 22, 2026*

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

Figure: Sectorial Turnover (BDT Mn)

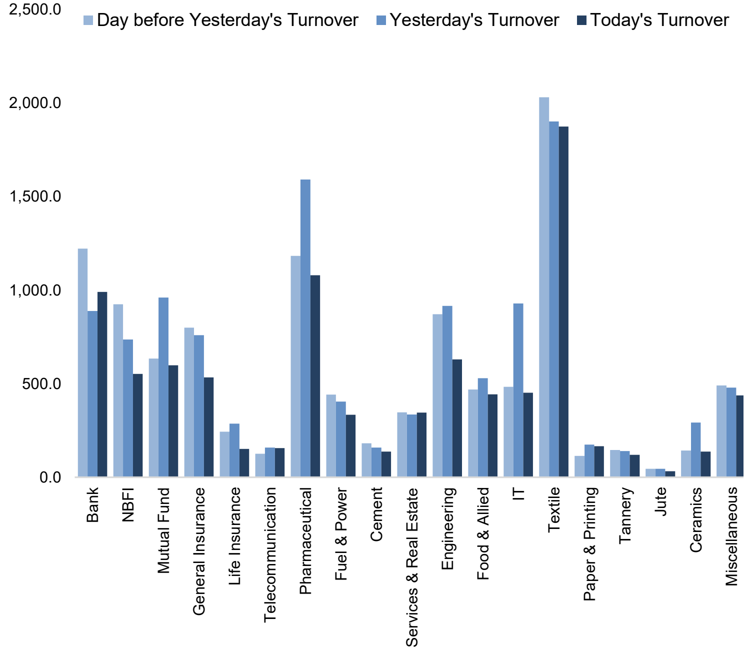


Figure: Sectorial Mcap Change

Market PE	13.7x
Market PB	1.7x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks*

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,579	1,594	-15.24	-0.96%	36	752,527	10.7%	989.8	10.8%	7.1x	0.7x
NBFI	1,215	1,229	-14.69	-1.19%	23	115,499	1.6%	552.1	6.0%	NM	1.2x
Mutual Fund	675	694	-19.62	-2.83%	36	32,492	0.5%	597.6	6.5%	NM	0.6x
General Insurance	4,082	4,098	-15.39	-0.38%	43	115,344	1.6%	533.0	5.8%	18.2x	1.6x
Life Insurance	1,881	1,923	-41.48	-2.16%	15	53,024	0.8%	151.6	1.7%	NM	NM
Telecommunication	4,727	4,754	-27.85	-0.59%	3	548,451	7.8%	155.8	1.7%	11.3x	3.7x
Pharmaceutical	3,208	3,232	-23.99	-0.74%	34	605,578	8.6%	1,078.5	11.8%	11.0x	1.5x
Fuel & Power	1,165	1,183	-18.06	-1.53%	23	307,444	4.4%	334.2	3.6%	9.9x	0.6x
Cement	2,220	2,260	-39.78	-1.76%	7	104,453	1.5%	137.1	1.5%	24.2x	2.3x
Services & Real Estate	1,176	1,215	-38.89	-3.20%	9	64,016	0.9%	344.8	3.8%	26.1x	0.5x
Engineering	2,742	2,802	-59.97	-2.14%	42	307,327	4.4%	629.0	6.9%	17.8x	0.9x
Food & Allied	12,725	12,889	-163.80	-1.27%	21	232,297	3.3%	442.9	4.8%	39.2x	3.5x
IT	2,653	2,700	-46.96	-1.74%	11	35,137	0.5%	452.1	4.9%	45.7x	2.1x
Textile	1,433	1,438	-4.69	-0.33%	58	149,080	2.1%	1,873.3	20.4%	NM	1.0x
Paper & Printing	4,905	4,976	-71.46	-1.44%	6	22,973	0.3%	166.4	1.8%	NM	1.5x
Tannery	2,196	2,237	-40.65	-1.82%	6	25,500	0.4%	120.4	1.3%	NM	1.6x
Jute	13,237	13,426	-189.02	-1.41%	3	2,887	0.0%	31.5	0.3%	NM	1.8x
Ceramics	508	521	-13.19	-2.53%	5	22,964	0.3%	137.4	1.5%	NM	1.5x
Miscellaneous	2,528	2,568	-39.81	-1.55%	15	137,273	2.0%	437.1	4.8%	53.8x	1.1x
Corporate Bond**	18,485	18,600	-115.46	-0.62%	16	40,896	0.6%	2.3	0.0%	NM	NM
Treasury Bond**	2,175	2,176	-0.38	-0.02%	232	3,341,555	47.6%	1.2	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	348,647	9.5%	26.1	9.9x	6.2x
SQURPHARMA	195,285	5.3%	100.9	7.6x	1.3x
ROBI	170,233	4.7%	80.6	16.3x	2.4x
BRACBANK	145,158	4.0%	107.9	7.3x	1.3x
WALTONHIL	128,723	3.5%	28.9	12.8x	1.1x
BATBC	121,878	3.3%	47.2	25.6x	2.2x
MARICO	86,395	2.4%	14.4	7.5x	29.8x
UPGDCL	72,984	2.0%	12.3	7.9x	1.5x
LHB	68,521	1.9%	73.5	14.1x	3.4x
BERGERPBL	68,483	1.9%	6.3	18.4x	3.5x
PUBALIBANK	58,252	1.6%	16.1	5.2x	0.8x
CITYBANK	55,631	1.5%	232.4	3.8x	0.8x
RENATA	54,378	1.5%	35.2	19.9x	1.5x
ISLAMIBANK	51,198	1.4%	2.7	NM	0.7x
DUTCHBANGL	49,026	1.3%	57.9	4.3x	0.8x
ICB	40,674	1.1%	5.8	NM	1.5x
EBL	39,942	1.1%	76.1	4.7x	0.7x
UNILEVERCL	39,670	1.1%	0.5	51.0x	16.8x
PRIMEBANK	37,412	1.0%	37.4	4.1x	0.8x
BSRMSTEEL	35,415	1.0%	49.3	5.8x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAMILYTEX	2.5	+8.7%	6.8	NM	0.2x
TUNGHAI	2.8	+7.7%	1.9	NM	NM
NURANI	2.9	+7.4%	1.0	NM	0.3x
GENNEXT	3.0	+7.1%	18.4	27.3x	0.3x
CNATEX	3.1	+6.9%	9.0	38.8x	NM
FAREASTFIN	1.7	+6.25%	4.9	NM	NM
ILFSL	1.7	+6.2%	6.3	NM	NM
FASFIN	1.8	+5.9%	4.0	NM	NM
PLFSL	1.8	+5.9%	18.1	NM	NM
MLDYEING	16.4	+5.8%	164.5	NM	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	302.6	-8.7%	20.1	NM	NM
USMANIAGL	62.6	-7.3%	9.2	NM	1x
RENWICKJA	919.8	-5.6%	16.4	54.3x	0.3x
BESTHLDNG	15.2	-5.6%	16.4	54.3x	0.3x
CAPMIBBLMF	14.4	-5.3%	23.4	NM	1.3x
FBFIF	3.7	-5.1%	10.5	NM	0.4x
ZEALBANGLA	208.7	-5.1%	8.4	NM	NM
DBH1STMF	5.7	-5.0%	23.2	NM	0.7x
TRUSTB1MF	3.9	-4.9%	20.5	NM	0.4x
PHPMF1	3.9	-4.9%	15.0	NM	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	109,067	7.1%	7.6x	1.3x
BRACBANK	78,139	5.1%	7.3x	1.3x
ISLAMIBANK	51,106	3.3%	NM	0.7x
BXPHARMA	46,163	3.0%	7.6x	1.1x
WALTONHIL	42,363	2.7%	12.8x	1.1x
PUBALIBANK	39,687	2.6%	5.2x	0.8x
CITYBANK	38,736	2.5%	3.8x	0.8x
GP	34,865	2.3%	9.9x	6.2x
BATBC	32,237	2.1%	25.6x	2.2x
EBL	27,384	1.8%	4.7x	0.7x
RENATA	26,487	1.7%	19.9x	1.5x
LHB	25,086	1.6%	14.1x	3.4x
PRIMEBANK	23,371	1.5%	4.1x	0.8x
OLYMPIC	18,993	1.2%	16.0x	2.3x
UTTARABANK	17,946	1.2%	NM	0.8x
ROBI	17,023	1.1%	16.3x	2.4x
ALARABANK	17,011	1.1%	20.7x	0.8x
BSRMLTD	16,152	1.0%	4.7x	0.6x
BEXIMCO	15,395	1.0%	NM	0.3x
BEACONPHAR	15,032	1.0%	17.2x	3.2x

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHARPIND	35.3	+0.9%	346.2	NM	4.5x
CITYBANK	31.8	-0.3%	232.4	3.8x	0.8x
MLDYEING	16.4	+5.8%	164.5	NM	1.3x
SAPORTL	52.3	-1.5%	160.9	24.7x	1.5x
QUEENSOUTH	17.5	-	160.7	NM	1.1x
ITC	52.2	-1.7%	154.6	15.7x	2.1x
LOVELLO	70.7	-2.9%	149.8	23.1x	5.3x
IPDC	32.2	-	145.0	28.5x	1.9x
FEKDIL	26.7	+2.7%	136.7	NM	1.4x
ASIATICLAB	123.7	-3.1%	133.2	28.4x	2.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BRACBANK	63.9	63.1	7.0	851	53.75
SHARPIND	37.0	32.0	7.0	682	23.33
PRIMEBANK	31.0	28.0	4.0	587	17.92
PARAMOUNT	63.7	53.0	2.0	333	17.78
RELIANCINS	117.5	117.5	1.0	150	17.63
FEKDIL	25.9	25.9	3.0	527	13.65
ASIATICLAB	130.0	130.0	1.0	100	13.00
DULAMIACOT	210.3	208.0	7.0	51	10.70
NAVANAPHAR	78.7	78.7	2.0	100	7.87
CITYGENINS	101.0	98.0	2.0	75	7.35

BRAC EPL STOCK BROKERAGE LTD

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BRACBANK	63.9	63.1	53.7	851	7
SHARPIND	37.0	32.0	23.3	682	7
PRIMEBANK	31.0	28.0	17.9	587	4
PARAMOUNT	63.7	53.0	17.8	333	2
RELIANCINS	117.5	117.5	17.6	150	1
FEKDIL	25.9	25.9	13.6	527	3
ASIATICLAB	130.0	130.0	13.0	100	1
DULAMIACOT	210.3	208.0	10.7	51	7
NAVANAPHAR	78.7	78.7	7.9	100	2
CITYGENINS	101.0	98.0	7.3	75	2
ISLAMIINS	62.0	62.0	6.9	111	1
MEGHNAPET	92.4	91.0	4.1	45	3
MLDYEING	17.0	17.0	3.1	180	1
BSRMLTD	108.0	108.0	2.2	21	1
MERCANBANK	7.1	7.1	2.1	300	1
BSC	124.0	111.0	2.1	18	2
BAYLEASING	5.0	5.0	2.1	414	2
DAFODILCOM	165.9	165.9	1.7	10	1
KARNAPHULI	42.5	42.5	1.6	37	1
ACIFORMULA	183.0	183.0	1.5	8	1
BDTHAI	18.2	16.9	1.5	84	2
SHASHADNIM	27.5	27.5	1.4	50	1
Total			**220.7**		**64**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PLFSL		0.0%	0.0%	Record Date	26-Jul-26
ICBIBANK		0.0%	0.0%	Record Date	28-Jul-26
BIFC		0.0%	0.0%	Record Date	30-Jul-26
FASFIN		0.0%	0.0%	Record Date	30-Jul-26
BXPHARMA		0.0%	47.5%	Record Date	2-Aug-26
SONALILIFE		0.0%	15.0%	Record Date	2-Aug-26
PADMALIFE		0.0%	0.0%	Record Date	6-Aug-26
ISLAMICFIN		0.0%	0.0%	Record Date	9-Aug-26
BAYLEASING		0.0%	0.0%	Record Date	10-Aug-26
AL-HAJTEX		0.0%	3.0%	Record Date	16-Aug-26
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26

Important DSE News

RUPALIBANK

(Q2 Un-audited): With reference to the Company's earlier disclosure disseminated by the DSE today i.e., 23 July 2026 regarding Q2 Financials, the details of the Consolidated Basic EPS and Consolidated NOCFPS, NAVPS are as follows: Consolidated Basic EPS was Tk. (5.01) for April-June 2026 as against Tk. 0.07 for April-June 2025; Consolidated Basic EPS was Tk. (13.13) for January-June 2026 as against Tk. 0.20 for January-June 2025.Consolidated NOCFPS was Tk. 6.07 for January-June 2026 as against Tk. 139.11 for January-June 2025. Consolidated NAV per share was Tk. 22.43 as on June 30, 2026 and Tk. 35.02 as on as on December 31, 2025

(Q2 Un-audited): Diluted Consolidated EPS (considering share money deposit) was Tk. (2.09) for April-June 2026 as against Tk. 0.03 for April-June 2025; Diluted Consolidated EPS (considering share money deposit) was Tk. (5.48) for January-June 2026 as against Tk. 0.09 for January-June 2025. Diluted Consolidated NOCFPS (considering share money deposit) was Tk. 2.53 for January-June 2026 as against Tk. 58.12 for January-June 2025. Diluted Consolidated NAV per share (considering share money deposit) was Tk. 9.37 as on June 30, 2026 and Tk. 14.63 as on as on December 31, 2025. Reasons for deviation in EPS and NOCFPS: EPS decreased due to decrease in total operating income compared to the same period of previous year. NOCFPS decreased due to increase of Loans and Advances compared to the same period of previous year.

JAMUNABANK

(Q2 Un-audited): Consolidated EPS was Tk. 2.09 for April-June 2026 as against Tk. 1.40 (restated) for April-June 2025; Consolidated EPS was Tk. 4.03 for January-June 2026 as against Tk. 3.31 (restated) for January-June 2025. Consolidated NOCFPS was Tk. 52.38 for January-June 2026 as against Tk. 47.31 (restated) for January-June 2025. Consolidated NAV per share was Tk. 30.54 as on June 30, 2026 and Tk. 27.43 as on December 31, 2025.

AL-HAJTEX

(Q3 Un-audited): EPS was Tk. (0.82) for January-March 2026 as against Tk. (0.30) for January-March 2025; EPS was Tk. (2.22) for July 2025-March 2026 as against Tk. (1.07) for July 2024-March 2025. NOCFPS was Tk. (5.56) for July 2025-March 2026 as against Tk. (2.60) for July 2024-March 2025. NAV per share was Tk. 14.16 as on March 31, 2026 and Tk. 16.38 as on June 30, 2025.

(Q2 Un-audited): EPS was Tk. (0.88) for October-December 2025 as against Tk. (0.55) for October-December 2024; EPS was Tk. (1.40) for July-December 2025 as against Tk. (0.77) for July-December 2024. NOCFPS was Tk. (3.86) for July-December 2025 as against Tk. (1.95) for July-December 2024. NAV per share was Tk. 14.98 as on December 31, 2025 and Tk. 16.38 as on June 30, 2025.

(Q1 Un-audited): EPS was Tk. (0.52) for July-September 2025 as against Tk. (0.22) for July-September 2024. NOCFPS was Tk. (0.89) for July-September 2025 as against Tk. 0.17 for July-September 2024. NAV per share was Tk. 15.85 as on September 30, 2025 and Tk. 12.13 as on June 30, 2025.

The Board of Directors has recommended 3% Cash Dividend for the year ended June 30, 2025. Date of AGM: 14.09.2026, Time: 11:00 AM, Mode: Hybrid Platform. Venue: Uttara Club Limited (Dhaka Bank Lounge). Record Date: 16.08.2026. The Company has also reported EPS of Tk. (1.64), NAV per share of Tk. 16.38 and NOCFPS of Tk. (3.76) for the year ended June 30, 2025 as against Tk. 10.07, Tk. 18.52 and Tk. (2.58) respectively for the year ended June 30, 2024.