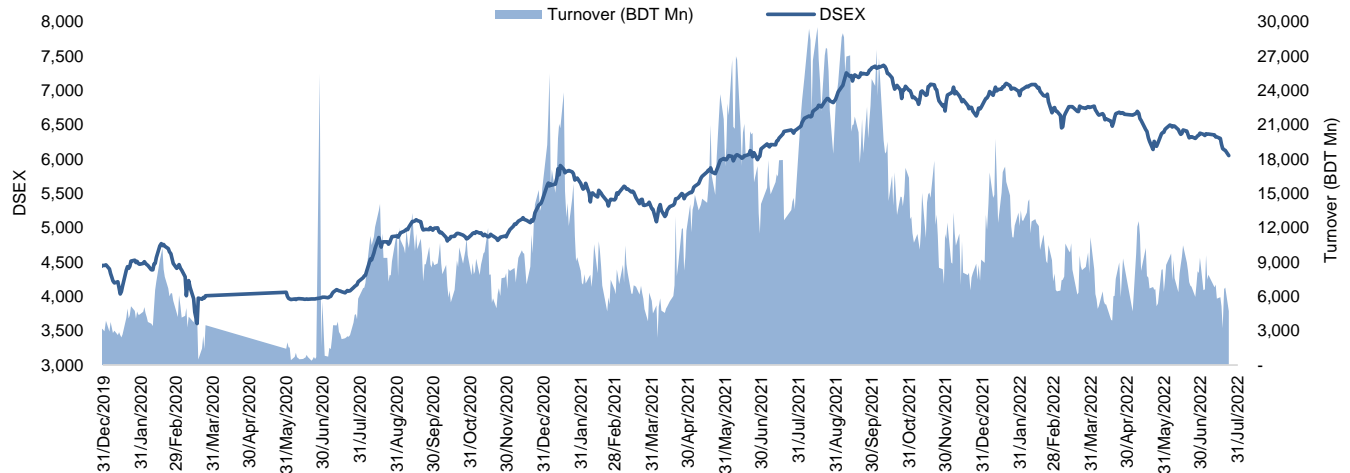


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.21%) lost 74.08 points and closed at 6,052.44. The blue-chip index DS30 (-1.48%), the Shariah-based index DSES (-1.24%), and the large-cap index CDSET (-1.17%) closed at 2,168.16, 1,328.36, and 1,201.32 points, respectively. All the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 1.41% followed by Fuel & Power (-1.33%), Engineering (-1.18%), Pharmaceutical (-1.07%), Bank (-0.92%), Food & Allied (-0.68%), and Telecommunication (-0.47%), respectively. Block trades contributed 1.6% of the overall market turnover. Orion Infusion Ltd. (+1.1%) was the most traded share with a turnover of BDT 235 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,052.44	6,126.52	-74.08	-1.21%	-10.4%
DS30	2,168.16	2,200.83	-32.68	-1.48%	-14.4%
DSES	1,328.36	1,345.09	-16.72	-1.24%	-7.2%
CDSET	1,201.32	1,215.56	-14.24	-1.17%	-11.6%

	Advanced	Declined	Unchanged	Total
All Category	42	318	22	382
A Category (Equity)	23	224	16	263
B Category (Equity)	13	72	5	90
N Category (Equity)	0	6	0	6
Z Category (Equity)	6	16	1	23
Mutual Funds	4	18	13	35
Corporate Bonds	1	1	2	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,984,392	5,031,190	
	Mn USD	52,776	53,272	-0.9%
Turnover	Mn BDT	4,710	6,769	-30.4%
	Mn USD	50	72	
Volume	Mn Shares	145	180	-19.8%
No. of Trade		106,854	141,825	-24.7%

* Exchange Rate is BDT 94.44 as of Jul 24, 2022

Figure: Sectorial Turnover (BDT)

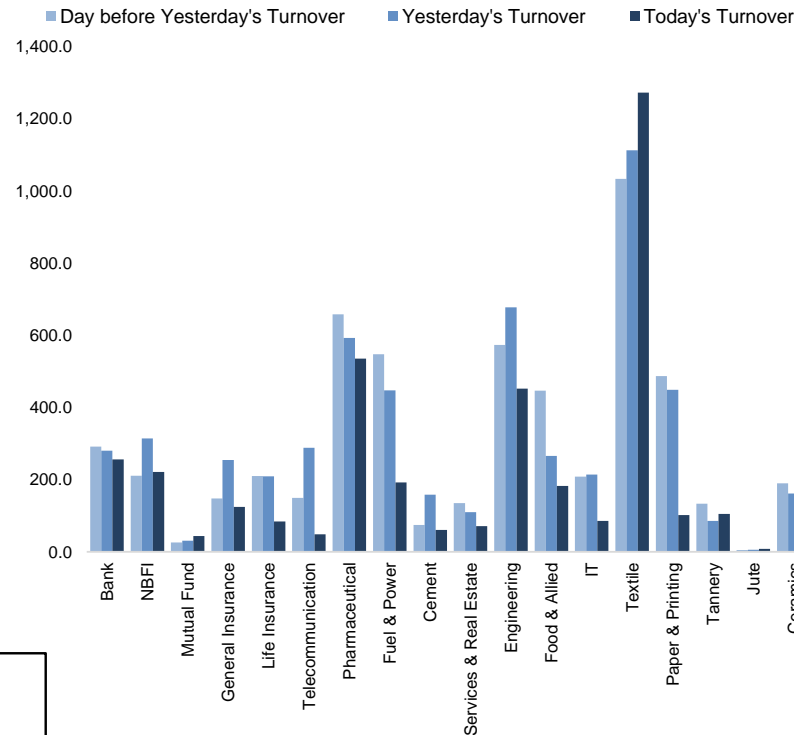
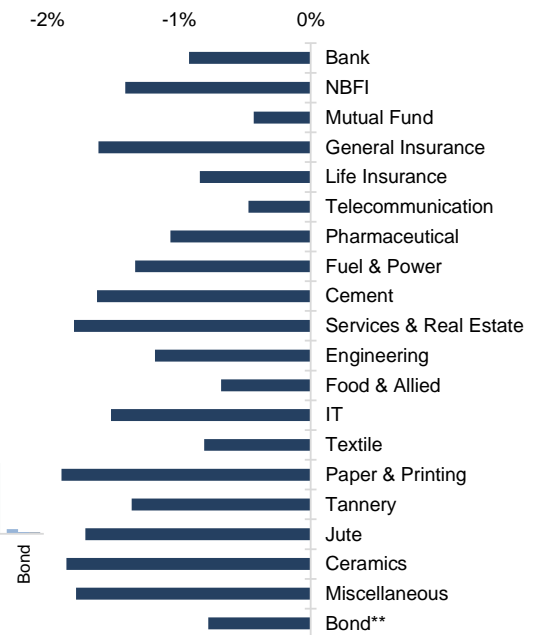


Figure: Sectorial Mcap Change



Market PE 15.2x
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,409	1,422	-13.12	-0.92%	33	649,951	14.9%	255.7	6.2%	7.7x	0.7x	GP	388,751	8.9%	18.4	11.4x	7.7x
NBFI	1,907	1,934	-27.24	-1.41%	23	187,802	4.3%	221.5	5.3%	NM	3.5x	WALTONHIL	318,014	7.3%	1.6	22.2x	3.3x
Mutual Fund	854	858	-3.71	-0.43%	36	37,654	0.9%	44.1	1.1%	NM	0.8x	BATBC	281,016	6.4%	47.5	18.4x	8.6x
General Insurance	3,007	3,057	-49.25	-1.61%	41	88,891	2.0%	124.4	3.0%	14.2x	1.5x	SQURPHARMA	186,243	4.3%	43.3	10.1x	1.9x
Life Insurance	2,255	2,274	-19.13	-0.84%	13	64,973	1.5%	83.7	2.0%	NM	NM	ROBI	163,424	3.7%	16.4	89.1x	2.5x
Telecommunication	4,995	5,018	-23.68	-0.47%	3	588,075	13.5%	48.6	1.2%	15.4x	4.6x	RENATA	139,973	3.2%	8.5	25.3x	4.9x
Pharmaceutical	3,647	3,686	-39.28	-1.07%	32	684,865	15.7%	535.2	12.9%	16.9x	2.4x	UPGDCL	136,750	3.1%	6.3	11.1x	4.2x
Fuel & Power	1,723	1,746	-23.28	-1.33%	23	449,754	10.3%	192.0	4.6%	11.2x	1.1x	BEXIMCO	100,163	2.3%	64.6	7.0x	1.3x
Cement	2,334	2,372	-38.46	-1.62%	7	112,461	2.6%	60.8	1.5%	24.5x	2.4x	BERGERPBL	79,232	1.8%	2.1	27.3x	7.5x
Services & Real Estate	1,300	1,324	-23.78	-1.80%	8	49,154	1.1%	70.8	1.7%	68.4x	0.9x	LHBL	76,070	1.7%	40.1	19.5x	4.3x
Engineering	4,503	4,556	-53.88	-1.18%	42	527,210	12.1%	451.8	10.9%	18.4x	1.9x	MARICO	75,849	1.7%	1.5	21.3x	28.2x
Food & Allied	21,128	21,273	-144.55	-0.68%	21	375,190	8.6%	182.5	4.4%	22.9x	8.8x	ICB	75,424	1.7%	3.3	42.7x	1.7x
IT	2,478	2,516	-38.19	-1.52%	11	31,751	0.7%	85.3	2.1%	25.8x	2.2x	BXPBARMA	64,017	1.5%	27.2	11.2x	1.6x
Textile	1,561	1,574	-12.74	-0.81%	58	168,409	3.9%	1,272.2	30.7%	25.3x	1.0x	BRACBANK	57,170	1.3%	10.2	10.8x	1.1x
Paper & Printing	7,497	7,641	-144.56	-1.89%	6	27,443	0.6%	101.6	2.5%	NM	1.9x	BEACONPHAR	56,526	1.3%	2.3	60.4x	9.7x
Tannery	2,993	3,034	-41.25	-1.36%	6	31,960	0.7%	105.3	2.5%	45.1x	3.1x	ISLAMIBANK	52,647	1.2%	10.0	10.8x	0.8x
Jute	8,482	8,630	-147.70	-1.71%	3	1,955	0.0%	7.9	0.2%	NM	27.6x	DUTCHBANGL	43,693	1.0%	1.9	7.6x	1.1x
Ceramics	708	721	-13.38	-1.86%	5	31,540	0.7%	101.0	2.4%	29.6x	1.9x	TITASGAS	41,251	0.9%	18.3	12.3x	0.6x
Miscellaneous	4,068	4,142	-73.83	-1.78%	15	225,572	5.2%	196.5	4.7%	11.1x	1.9x	POWERGRID	37,561	0.9%	11.8	10.2x	0.4x
Bond**	88	89	-0.69	-0.78%	9	36,410	0.8%	3.2	0.1%	NM	NM	SUMITPOWER	36,842	0.8%	7.3	8.8x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGCONMILK	43.6	+9.8%	15.9	NM	NM	SQURPHARMA	121,859	7.5%	10.1x	1.9x	ORIONINFU	108.3	+1.1%	235.0	64.3x	8.0x
FASFIN	5.6	+9.8%	22.6	NM	NM	BATBC	74,329	4.6%	18.4x	8.6x	MATINSPINN	72.3	+1.8%	198.3	7.0x	1.3x
ILFSL	5.6	+9.8%	8.4	NM	NM	RENATA	68,209	4.2%	25.3x	4.9x	KDSALTD	73.8	-0.9%	168.5	32.0x	2.9x
FIRSTFIN	5.7	+9.6%	4.1	NM	NM	BEXIMCO	66,759	4.1%	7.0x	1.3x	PRIMETEX	41.1	-1.4%	138.7	12.8x	0.6x
FAREASTFIN	6.1	+8.9%	4.7	NM	5.3x	BXPBARMA	44,697	2.7%	11.2x	1.6x	FORTUNE	78.5	-2.0%	88.2	25.3x	5.2x
MEGHNA PET	42.3	+8.2%	8.7	NM	NM	BEACONPHAR	39,568	2.4%	60.4x	9.7x	SAFKOSPINN	27.5	+7.4%	83.1	5.8x	1.3x
SAFKOSPINN	27.5	+7.4%	83.1	5.8x	1x	GP	38,875	2.4%	11.4x	7.7x	SONALIPAPR	627.0	-2.0%	81.9	44.3x	2.5x
UNIONCAP	7.5	+7.1%	11.2	NM	NM	BRACBANK	30,734	1.9%	10.8x	1.1x	NBL	8.3	-	75.4	NM	0.5x
METROSPIN	24.9	+6.4%	28.2	17.6x	1.2x	LHBL	26,868	1.6%	19.5x	4.3x	SPCERAMICS	42.8	-1.8%	70.4	96.1x	1.3x
PROGRESLIF	80.0	+6.4%	0.0	NM	NM	ISLAMIBANK	25,628	1.6%	10.8x	0.8x	INTRACO	28.4	-1.7%	66.3	27.2x	2.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	NBL <th>Pubalibank <th>CITYBANK <th>ROBI <th>ALARABANK <th>OLYMPIC <th>BSRMLTD <th>UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th></th></th>	Pubalibank <th>CITYBANK <th>ROBI <th>ALARABANK <th>OLYMPIC <th>BSRMLTD <th>UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th></th>	CITYBANK <th>ROBI <th>ALARABANK <th>OLYMPIC <th>BSRMLTD <th>UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th>	ROBI <th>ALARABANK <th>OLYMPIC <th>BSRMLTD <th>UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th>	ALARABANK <th>OLYMPIC <th>BSRMLTD <th>UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th>	OLYMPIC <th>BSRMLTD <th>UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th>	BSRMLTD <th>UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th>	UPGDCL <th>SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th>	SUMITPOWER <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th>	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
LIBRAINFU	902.5	-5.2%	19.3	NM	0.7x	29,976	17,821	17,615	16,342	14,857	14,483	14,321	13,675	13,554	BEXIMCO	126.5	114.5	7.0	2,533	290.96
ABBANK	9.8	-2.0%	3.1	11.0x	0.3x	19,113	17,821	17,615	16,342	14,857	14,483	14,321	13,675	13,554	BSC	110.0	107.0	2.0	1,012	111.28
PROVATIINS	58.8	-2.0%	5.2	13.9x	2.5x	12.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	TRUSTBANK	35.6	34.3	2.0	1,049	36.05
SAMORITA	73.5	-2.0%	2.5	38.3x	1.4x	1.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	PADMALIFE	53.3	50.0	6.0	415	21.94
RINGSHINE	9.8	-2.0%	27.1	NM	0.6x	1.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	PRIMEINSUR	86.1	86.1	3.0	250	21.53
BANGAS	132.4	-2.0%	12.3	NM	6.3x	1.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	CNATEX	10.2	10.2	5.0	1,288	13.14
CONFIDCEM	93.2	-2.0%	6.6	10.5x	1.2x	1.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	FORTUNE	88.0	87.5	3.0	104	9.14
TAMIJTEX	181.5	-2.0%	0.8	30.3x	2.2x	1.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	BSCCL	218.0	218.0	1.0	41	9.03
FORTUNE	78.5	-2.0%	88.2	25.3x	5.2x	1.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	DELTALIFE	149.9	139.0	3.0	36	5.17
PRIMELIFE	54.0	-2.0%	1.3	NM	NM	1.2%	1.1%	1.1%	1.0%	0.9%	0.9%	0.9%	0.8%	0.8%	SONALIPAPR	627.0	627.0	1.0	8	5.02

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEXIMCO	126.5	114.5	291.0	2,533	7
BSC	110.0	107.0	111.3	1,012	2
TRUSTBANK	35.6	34.3	36.1	1,049	2
PADMALIFE	53.3	50.0	21.9	415	6
PRIMEINSUR	86.1	86.1	21.5	250	3
CNATEX	10.2	10.2	13.1	1,288	5
FORTUNE	88.0	87.5	9.1	104	3
BSCCL	218.0	218.0	9.0	41	1
DELTALIFE	149.9	139.0	5.2	36	3
SONALIPAPR	627.0	627.0	5.0	8	1
SUNLIFEINS	58.2	57.4	4.9	85	4
SONARGAON	48.0	47.9	4.4	91	3
HRTEX	133.0	133.0	3.2	24	1
PRIMEFIN	12.1	12.1	2.2	181	1
GENEXIL	72.0	72.0	2.2	30	1
TITASGAS	41.8	41.8	2.0	49	2
IPDC	58.4	58.4	1.8	31	1
BDCOM	34.4	34.4	1.7	50	1
ORIONINFU	115.0	115.0	1.5	13	1
SPCERAMICS	42.8	42.8	1.4	34	2
MEGCONMILK	39.0	39.0	1.4	37	2
MATINSPINN	77.0	77.0	1.3	17	1
Total			565.8		74

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	10-Aug-22
LafargeHolcim Bangladesh Limited	-	0.0%	15.0%	Record Date	11-Aug-22
Libra Infusions Limited	-	0.0%	5.0%	Record Date	11-Aug-22
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22

Important DSE News
CITYBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.21 for April-June 2022 as against Tk. 1.19 for April-June 2021; Consolidated EPS was Tk. 2.04 for January-June 2022 as against Tk. 2.16 for January-June 2021. Consolidated NOCFPS was Tk. (7.58) for January-June 2022 as against Tk. 3.96 for January-June 2021. Consolidated NAV per share was Tk. 31.53 as on June 30, 2022 and Tk. 30.68 as on December 31, 2021.

AGRANINS

(Q2 Un-audited): EPS was Tk. 0.29 for April-June 2022 as against Tk. 0.49 for April-June 2021; EPS was Tk. 0.72 for January-June 2022 as against Tk. 0.77 for January-June 2021. NOCFPS was Tk. (0.02) for January-June 2022 as against Tk. (0.37) for January-June 2021. NAV per share was Tk. 20.38 as on June 30, 2022 and Tk. 19.84 as on December 31, 2021.

LIBRAINFU

The Board of Directors has recommended 5% cash dividend only for General Shareholders other than Sponsors and Directors for the year ended June 30, 2020. Date of AGM: 21.08.2022 (as per Court Order), Time: 11:00 AM, Venue: Digital Platform. Record Date: 11.08.2022. The Company has also reported EPS of Tk. (7.78), NAV per share of Tk. 1,261.00 and NOCFPS of Tk. (0.14) for the year ended June 30, 2020 as against Tk.1.05, Tk. 1,269.00 and Tk. 9.77 respectively for the same period of the previous year.

TAKAFULINS

(Q2 Un-audited): EPS was Tk. 0.34 for April-June 2022 as against Tk. 0.56 for April-June 2021; EPS was Tk. 0.70 for January-June 2022 as against Tk. 1.11 for January-June 2021. NOCFPS was Tk. 0.83 for January-June 2022 as against Tk. 1.24 for January-June 2021. NAV per share was Tk. 19.42 as on June 30, 2022 and Tk. 19.15 as on December 31, 2021.

USMANIAGL

The Company has informed that the Board of Directors of the company and Bangladesh Chemical Industries Corporation (BCIC) have approved the decision to convert the debt of BDT 18,77,45,500.00 from BCIC into Share Capital for increasing minimum paid up capital BDT 30.00 crore to comply the requirement of Bangladesh Securities and Exchange Commission (BSEC). The Company has also informed that they have applied to BSEC for approval of the same.

MATINSPINN

Refer to their earlier news disseminated by DSE on 07.02.2021 regarding expansion of production capacity, the Company has further informed that the Board of Directors of the company has decided that "Full Commercial Operation" of Special Yarn Unit (production capacity by 10 ton per day) of the company will commence from 1st August 2022.

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