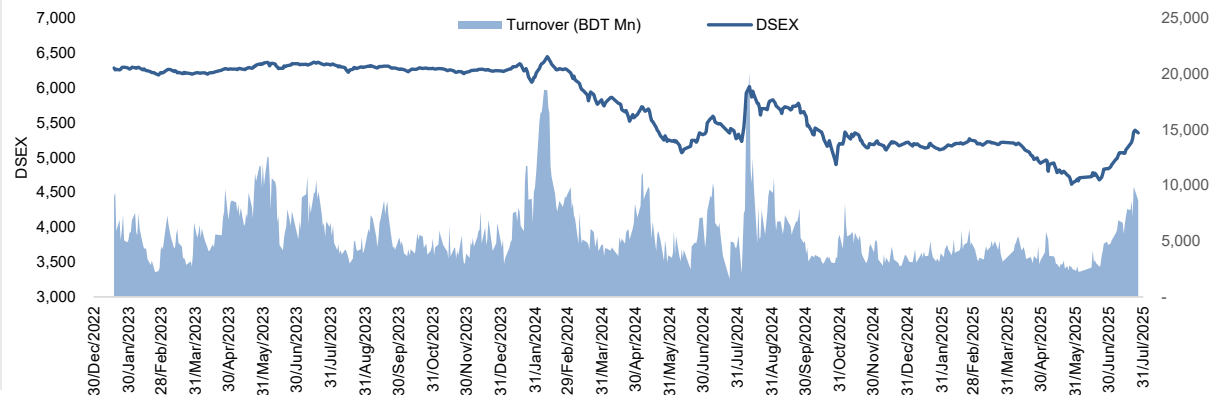


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.69%) lost 37.21 points and closed at 5,354.83. The blue-chip index DS30 (-1.51%), the Shariah-based index DSES (-0.69%), and the large-cap index CDSET (-1.19%) closed at 2,058.15, 1,164.56, and 1,096.01 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 4.69% followed by NBFI (-2.14%), Fuel & Power (-1.45%), Engineering (-1.27%), Pharmaceutical (-0.56%), Bank (-0.33%), and Telecommunication (-0.12%), respectively. Block trades contributed 1.1% of the overall market turnover. British American Tobacco Bangladesh Company Limited (-8.0%) was the most traded share with a turnover of BDT 393 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,354.83	5,392.04	-37.21	-0.69%	+2.7%
DS30	2,058.15	2,089.77	-31.62	-1.51%	+6.1%
DSES	1,164.56	1,172.69	-8.14	-0.69%	-0.4%
CDSET	1,096.01	1,109.24	-13.23	-1.19%	+2.8%

	Advanced	Declined	Unchanged	Total
All Category	117	232	50	399
A Category (Equity)	82	107	31	220
B Category (Equity)	19	62	2	83
N Category (Equity)	0	0	0	0
Z Category (Equity)	16	63	17	96
Mutual Funds	4	14	18	36
Corporate Bonds	0	1	1	2
Treasury Bonds	1	2	0	3

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,067,025	7,080,070	-0.2%
	Mn USD	57,648	57,754	
Turnover	Mn BDT	8,650	9,518	-9.1%
	Mn USD	71	78	
Volume	Mn Shares	336	335	+0.4%
No. of Trade		237,521	245,308	-3.2%

* Average Interbank Exchange Rate is BDT 122.59 as of Jul 27, 2025

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Figure: Sectorial Turnover (BDT Mn)

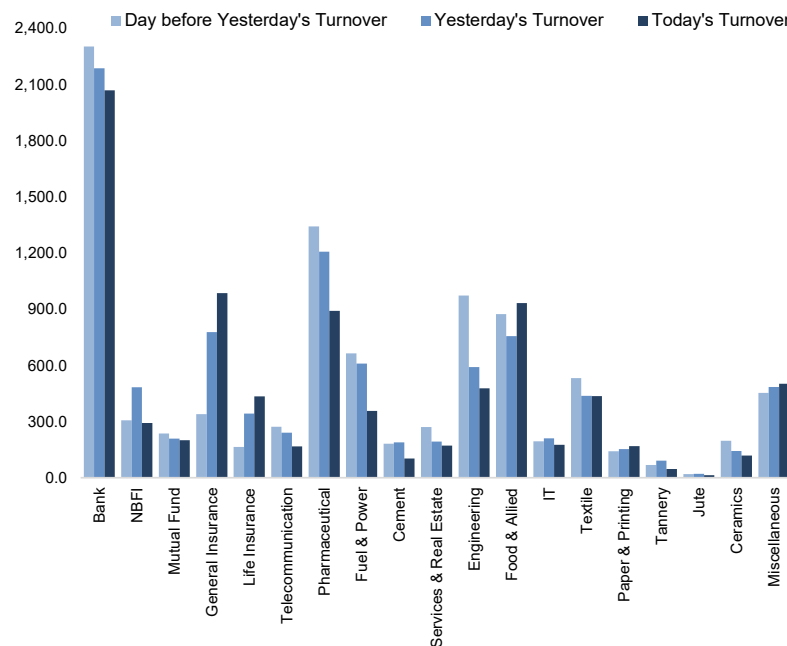
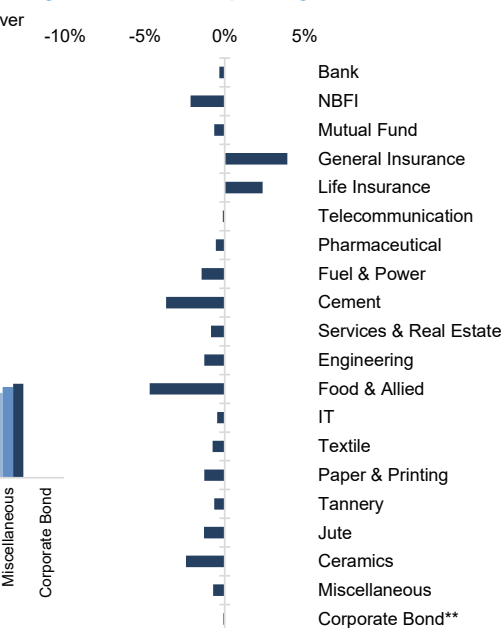


Figure: Sectorial Mcap Change



Market PE 15.6x

Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFI, ABBANK, IFIC, FIRSTSBANK and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,567	1,572	-5.22	-0.33%	36	741,393	10.6%	2,068.1	24.2%	47.7x	0.8x	GP	433,176	11.9%	69.4	14.7x	7.6x
NBFI	1,109	1,133	-24.26	-2.14%	23	105,694	1.5%	291.9	3.4%	NM	NM	SQURPHARMA	195,728	5.4%	105.5	8.3x	1.5x
Mutual Fund	645	649	-4.24	-0.65%	37	29,657	0.4%	200.7	2.3%	NM	0.6x	BATBC	159,948	4.4%	393.4	12.9x	3.0x
General Insurance	2,849	2,742	+107.57	+3.92%	43	81,314	1.2%	985.3	11.5%	13.7x	1.2x	ROBI	140,377	3.9%	79.8	19.4x	2.0x
Life Insurance	1,837	1,795	+42.70	+2.38%	15	48,866	0.7%	434.5	5.1%	NM	NM	WALTONHIL	137,711	3.8%	13.0	10.7x	1.2x
Telecommunication	5,103	5,109	-6.01	-0.12%	3	598,335	8.5%	167.4	2.0%	15.8x	4.2x	BRACBANK	133,790	3.7%	192.3	9.9x	1.6x
Pharmaceutical	3,029	3,046	-17.14	-0.56%	34	574,286	8.2%	890.7	10.4%	13.3x	1.6x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,154	1,171	-16.93	-1.45%	23	305,821	4.4%	356.7	4.2%	19.3x	0.7x	MARICO	85,245	2.3%	16.8	14.4x	11.3x
Cement	2,009	2,086	-76.41	-3.66%	7	95,755	1.4%	103.0	1.2%	22.1x	2.1x	UPGDCL	77,911	2.1%	11.5	6.7x	1.9x
Services & Real Estate	990	998	-8.58	-0.86%	9	54,430	0.8%	171.4	2.0%	25.0x	0.4x	BERGERPBL	76,080	2.1%	30.1	21.3x	4.6x
Engineering	2,491	2,523	-32.10	-1.27%	42	280,989	4.0%	478.0	5.6%	13.2x	0.9x	LHB	62,714	1.7%	62.1	16.7x	3.3x
Food & Allied	15,122	15,867	-744.50	-4.69%	21	276,695	3.9%	933.1	10.9%	21.0x	4.4x	RENATA	60,399	1.7%	45.0	21.5x	1.7x
IT	1,842	1,851	-8.77	-0.47%	11	24,295	0.3%	175.8	2.1%	20.4x	1.5x	UNILEVERCL	48,195	1.3%	1.8	75.9x	26.4x
Textile	1,061	1,069	-8.10	-0.76%	58	110,496	1.6%	435.7	5.1%	NM	0.7x	BXPBARMA	47,957	1.3%	103.7	7.5x	1.0x
Paper & Printing	4,410	4,467	-57.19	-1.28%	6	19,923	0.3%	169.0	2.0%	NM	0.9x	DUTCHBANGL	46,015	1.3%	28.3	10.6x	0.9x
Tannery	2,075	2,089	-13.77	-0.66%	6	23,124	0.3%	47.2	0.6%	71.1x	1.7x	ICB	42,843	1.2%	14.5	NM	1.0x
Jute	11,537	11,689	-151.95	-1.30%	3	2,540	0.0%	13.0	0.2%	NM	NM	EBL	41,332	1.1%	105.5	6.1x	0.8x
Ceramics	406	416	-10.08	-2.42%	5	18,226	0.3%	119.1	1.4%	NM	1.2x	CITYBANK	36,053	1.0%	311.9	3.6x	0.8x
Miscellaneous	4,131	4,161	-29.91	-0.72%	15	224,338	3.2%	501.3	5.9%	83.8x	1.8x	PUBALIBANK	34,748	1.0%	17.9	4.4x	0.6x
Corporate Bond**	14,950	14,963	-13.59	-0.09%	16	33,005	0.5%	0.1	0.0%	NM	NM	PRIMEBANK	32,613	0.9%	58.7	4.0x	0.8x
Treasury Bond**	2,123	2,108	+14.57	+0.69%	236	3,374,972	48.0%	16.2	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PROVATIINS	35.3	+10.0%	25.7	19.1x	1.6x	SQURPHARMA	108,958	7.7%	8.3x	1.5x	BATBC	296.2	-8.0%	393.4	12.9x	3.0x
RAHIMAFOD	136.1	+9.9%	110.9	NM	14.8x	ISLAMIBANK	74,730	5.3%	15.8x	1.0x	CITYBANK	23.7	-	311.9	3.6x	0.8x
PRIMELIFE	41.0	+9.9%	21.1	NM	NM	BEXIMCO	69,463	4.9%	NM	1.3x	BSC	107.9	+4.5%	238.1	5.5x	1.1x
BGIC	34.9	+9.7%	12.2	24.4x	1.8x	BATBC	50,233	3.6%	12.9x	3.0x	DHAKABANK	12.7	+1.6%	208.6	9.9x	0.6x
TILIL	52.2	+9.4%	56.4	11.3x	NM	WALTONHIL	46,773	3.3%	10.7x	1.2x	BRACBANK	67.2	-2.3%	192.3	9.9x	1.6x
IFIC	7.1	+9.23%	135.1	NM	0.5x	BRACBANK	46,489	3.3%	9.9x	1.6x	LOVELLO	97.1	+4.1%	187.0	43.8x	7.7x
NITOLINS	28.6	+8.3%	7.5	10.2x	1x	GP	44,708	3.2%	14.7x	7.6x	EIL	38.8	+5.1%	185.7	32.1x	2.0x
ICICL	23.5	+7.3%	27.2	23.0x	1.3x	RENATA	32,968	2.3%	21.5x	1.7x	KBPPWBIL	128.2	-0.2%	178.9	NM	10.7x
NORTHRNINS	32.1	+7.0%	3.9	18.2x	1.3x	BXPBARMA	23,409	1.7%	7.5x	1.0x	BANKASIA	18.7	-1.6%	150.1	7.1x	0.7x
MEGHNALIFE	56.0	+6.7%	114.2	NM	NM	PUBALIBANK	22,905	1.6%	4.4x	0.6x	IFIC	7.1	+9.2%	135.1	NM	0.5x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	CITYBANK	21,020	1.5%	3.6x	0.8x	LHB	20,953	1.5%	16.7x	3.3x	
BATBC	296.2	-8.0%	393.4	12.9x	3.0x	OLYMPIC	20,496	1.5%	17.5x	2.7x	ALARBANK	18,282	1.3%	37.2x	0.9x	
SINGERBD	110.6	-6.7%	8.3	NM	6x	BEACONPHAR	17,838	1.3%	30.8x	4.1x	PRIMEBANK	16,142	1.1%	4.0x	0.8x	
ALLTEX	10.9	-6.0%	1.0	NM	0.6x	ROBI	14,876	1.1%	19.4x	2.0x	UTTARABANK	13,699	1.0%	NM	0.8x	
FIRSTFIN	3.2	-5.9%	0.5	NM	NM	NBL	13,055	0.9%	NM	NM	BSRMLTD	12,852	0.9%	4.8x	0.5x	
SHARPIND	17.4	-4.9%	9.3	27.2x	1.7x											
MIDASFIN	8.0	-4.8%	1.0	NM	2.4x											
LHB	54.0	-4.6%	62.1	16.7x	3.3x											
YPL	14.8	-4.5%	6.6	NM	2.8x											
AAMRATECH	12.7	-4.5%	0.9	NM	0.6x											
IBP	13.3	-4.3%	46.8	NM	1.0x											
Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)											
TILIL	50.0	50.0	8.0	461	23.04											
EIL	40.0	40.0	2.0	520	20.80											
ACMEPL	15.5	15.5	1.0	500	7.75											
CLICL	52.4	49.7	3.0	95	4.92											
MONNOCERA	93.6	93.6	1.0	40	3.74											
MIDLANDBNK	25.5	25.5	1.0	140	3.57											
WALTONHIL	460.0	422.0	2.0	7	3.09											
LOVELLO	90.0	90.0	1.0	29	2.61											
AIL	50.8	50.8	1.0	50	2.54											
BEACONPHAR	123.0	123.0	1.0	20	2.49											

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
TILIL	50.0	50.0	23.0	461	8
EIL	40.0	40.0	20.8	520	2
ACMEPL	15.5	15.5	7.8	500	1
CLICL	52.4	49.7	4.9	95	3
MONNOCERA	93.6	93.6	3.7	40	1
MIDLANDBNK	25.5	25.5	3.6	140	1
WALTONHIL	460.0	422.0	3.1	7	2
LOVELLO	90.0	90.0	2.6	29	1
AIL	50.8	50.8	2.5	50	1
BEACONPHAR	123.0	123.0	2.5	20	1
SIMTEX	15.9	15.9	2.4	148	1
STYLECRAFT	68.0	68.0	2.0	30	2
PTL	45.5	45.5	1.7	37	2
PRIMEBANK	30.0	30.0	1.7	55	1
AMANFEED	24.7	24.7	1.2	49	1
SEAPEARL	58.0	58.0	0.9	16	1
RUPALIBANK	22.7	22.7	0.9	40	1
PROVATIINS	32.1	32.1	0.8	25	1
SIBL	9.1	9.1	0.7	80	1
1STPRIMFMF	25.4	25.4	0.7	27	1
HAKKANIPUL	68.0	68.0	0.7	10	1
RAHIMAFOOD	128.2	128.2	0.7	5	1
Total			92.2		41

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ISLAMICFIN		0.0%	0.0%	Record Date	28-Jul-25
ASIAINS		0.0%	10.0%	Record Date	29-Jul-25
POPULARLIF		0.0%	20.0%	Record Date	29-Jul-25
NHFIL		0.0%	10.0%	Record Date	30-Jul-25
UNIONCAP		0.0%	0.0%	Record Date	30-Jul-25
GLOBALINS		0.0%	10.0%	Record Date	30-Jul-25
SUNLIFEINS		0.0%	0.0%	Record Date	31-Jul-25
GIB		0.0%	0.0%	Record Date	31-Jul-25
PRIMELIFE		0.0%	0.0%	Record Date	4-Aug-25
DHAKABANK		5.0%	0.0%	Record Date	7-Aug-25
FASFIN		0.0%	0.0%	Record Date	10-Aug-25
GP		0.0%	110.0%	Record Date	13-Aug-25
AGRANINS		6.0%	6.0%	Record Date	ll be notified lat
TOSRIFA		2.0%	0.0%	Record Date	ll be notified lat

Important DSE News

HEIDELBCEM

(Q2 Un-audited): EPS was Tk. 0.47 for April-June 2025 as against Tk. 0.50 for April-June 2024; EPS was Tk. 3.95 for January-June 2025 as against Tk. 7.45 for January-June 2024. NOCFPS was Tk. (10.14) for January-June 2025 as against Tk. 15.08 for January-June 2024. NAV per share was Tk. 74.32 as on June 30, 2025 and Tk. 72.87 as on December 31, 2024.

RUPALIINS

(Q2 Un-audited): EPS was Tk. 0.30 for April-June 2025 as against Tk. 0.39 for April-June 2024; EPS was Tk. 0.70 for January-June 2025 as against Tk. 0.75 for January-June 2024. NOCFPS was Tk. 0.42 for January-June 2025 as against Tk. 0.38 for January-June 2024. NAV per share was Tk. 21.01 as on June 30, 2025 and Tk. 20.41 as on December 31, 2024.

EASTLAND

(Q2 Un-audited): EPS was Tk. 0.28 for April-June 2025 as against Tk. 0.27 for April-June 2024; EPS was Tk. 0.53 for January-June 2025 as against Tk. 0.55 for January-June 2024. NOCFPS was Tk. 0.31 for January-June 2025 as against Tk. 0.35 for January-June 2024. NAV per share was Tk. 21.57 as on June 30, 2025 and Tk. 20.85 as on June 30, 2024.

PROVATIINS

(Q2 Un-audited): EPS was Tk. 0.40 for April-June 2025 as against Tk. 0.35 for April-June 2024; EPS was Tk. 0.78 for January-June 2025 as against Tk. 0.90 for January-June 2024. NOCFPS was Tk. 0.24 for January-June 2025 as against Tk. (0.14) for January-June 2024. NAV per share was Tk. 22.49 as on June 30, 2025 and Tk. 21.89 as on June 30, 2024.

FAREASTFIN

(Q2 Un-audited): EPS was Tk. (1.95) for April-June 2025 as against Tk. (1.15) for April-June 2024; EPS was Tk. (3.10) for January-June 2025 as against Tk. (2.27) for January-June 2024. NOCFPS was Tk. (0.21) for January-June 2025 as against Tk. 0.09 for January-June 2024. NAV per share was Tk. (53.58) as on June 30, 2025 and Tk. (50.48) as on December 31, 2024.

SINGERBD

(Q2 Un-audited): EPS was Tk. (3.11) for April-June 2025 as against Tk. 2.58 for April-June 2024; EPS was Tk. (6.61) for January-June 2025 as against Tk. 2.37 for January-June 2024; NOCFPS was Tk. 12.52 for January-June 2025 as against Tk. 5.93 for January-June 2024. NAV per share was Tk. 18.20 as on June 30, 2025 and Tk. 25.81 as on December 31, 2024.

The Board of Directors of the company has approved the export of a trial consignment of Wire Harness to Beko Romania, a subsidiary of Arcelik A.S., Turkey (the company's ultimate parent). This significant milestone was achieved following the recent commercial operation of company's new, state-of-the-art home appliances plant, which highlights the company's new manufacturing capacity and marks the official launch of exports.

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LINDEBD

(Q2 Un-audited): Basic and Diluted EPS was Tk. 7.03 for April-June 2025 as against Tk. 6.65 for April-June 2024; Basic and Diluted EPS was Tk. 12.33 for January-June 2025 as against Tk. 13.04 for January-June 2024. NOCFPS was Tk. 4.08 for January-June 2025 as against Tk. 13.69 for January-June 2024. NAV per share was Tk. 201.66 as on June 30, 2025 and Tk. 229.34 as on December 31, 2024.

ASIAINS

(Q2 Un-audited): EPS was Tk. 0.11 for April-June 2025 as against Tk. 0.51 for April-June 2024; EPS was Tk. 0.51 for January-June 2025 as against Tk. 0.88 for January-June 2024. NOCFPS was Tk. 0.66 for January-June 2025 as against Tk. 2.06 for January-June 2024. NAV per share was Tk. 29.22 as on June 30, 2025 and Tk. 29.63 as on December 31, 2024.

UNILEVERCL

(Q2 Un-audited): EPS was Tk. 12.62 for April-June 2025 as against Tk. 9.83 for April-June 2024; EPS was Tk. 19.78 for January-June 2025 as against Tk. 21.44 for January-June 2024. NOCFPS was Tk. (23.57) for January-June 2025 as against Tk. 5.83 for January-June 2024. NAV per share was Tk. 94.61 as on June 30, 2025 and Tk. 126.83 as on December 31, 2024.

The Company has informed that the Board of Directors has resolved to appoint Mr. Mohammad Naharul Islam Molla as the Managing Director of the company for a tenure of five years with effect from July 24, 2025.

DELTALIFE

(Q2 Un-audited): As per consolidated life revenue account of the company for the half yearly ended June 30, 2025- Balance of Life Insurance Fund was BDT 40,472.78 million as on June 30, 2025 as against BDT 39,842.43 million as on June 30, 2024. Net premium was BDT 2,451.78 million during April-June 2025 as against BDT 2,090.27 million during April-June 2024. Net premium was BDT 4,391.82 million during January-June 2025 as against BDT 4,008.89 million during January-June 2024. Total expenses were BDT 2,568.02 million during April-June 2025 as against BDT 2,586.03 million during April-June 2024. Total expenses were BDT 4,813.07 million during January-June 2025 as against BDT 4,714.68 million during January-June 2024.

BATBC

(Q2 Un-audited): EPS was Tk. 1.80 for April-June 2025 as against Tk. 9.48 for April-June 2024; EPS was Tk. 7.69 for January-June 2025 as against Tk. 17.14 for January-June 2024. NOCFPS was Tk. 9.05 for January-June 2025 as against Tk. (20.87) for January-June 2024. NAV per share was Tk. 99.57 as on June 30, 2025 and Tk. 106.88 as on December 31, 2024.

NITOLINS

(Q2 Un-audited): EPS was Tk. 0.32 for April-June 2025 as against Tk. 0.27 for April-June 2024; EPS was Tk. 0.71 for January-June 2025 as against Tk. 0.69 for January-June 2024. NOCFPS was Tk. 0.14 for January-June 2025 as against Tk. 0.13 for January-June 2024. NAV per share was Tk. 32.04 as on June 30, 2025 and Tk. 31.10 as on June 30, 2024.

CENTRALINS

(Q2 Un-audited): EPS was Tk. 0.49 for April-June 2025 as against Tk. 0.53 for April-June 2024; EPS was Tk. 0.92 for January-June 2025 as against Tk. 1.06 for January-June 2024. NOCFPS was Tk. 0.69 for January-June 2025 as against Tk. 1.05 for January-June 2024. NAV per share was Tk. 49.80 as on June 30, 2025 and Tk. 50.17 as on December 31, 2024.

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