Tuesday, July 28, 2026

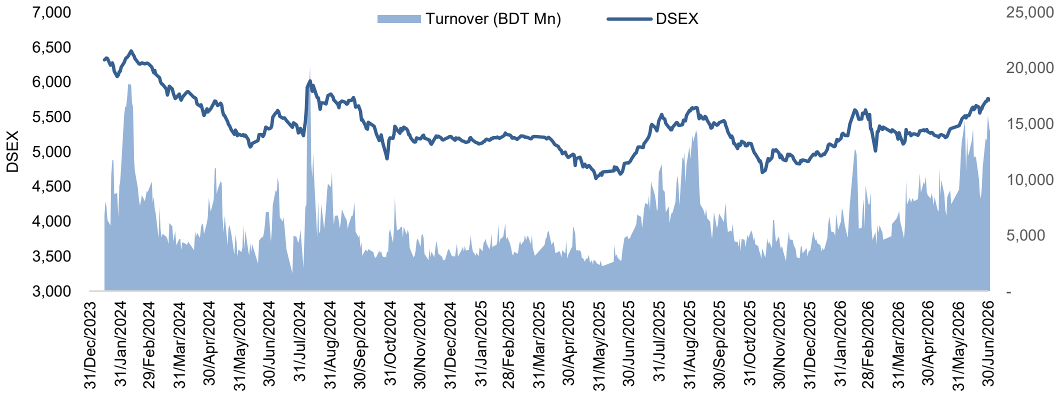
BRAC EPL
STOCK BROKERAGE LTD

DSEX Index Closing 5,900.27 ↑ (+60.49, +1.04%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+1.04%) gained 60.49 points and closed at 5,900.27. The blue-chip index DS30 (+0.81%), the Shariah-based index DSES (+1.08%), and the large-cap index CDSET (+0.56%) closed at 2,219.49, 1,201.45, and 1,161.44 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 2.04% followed by NBFI (+1.77%), Fuel & Power (+1.66%), Engineering (+1.41%), Pharmaceutical (+0.73%), Bank (+0.44%), and Telecommunication (+0.19%), respectively. Block trades contributed 5.1% of the overall market turnover. Dominage Steel Building Systems Limited (+9.9%) was the most traded share with a turnover of BDT 692 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,900.27	5,839.77	+60.49	+1.04%	+21.3%
DS30	2,219.49	2,201.56	+17.93	+0.81%	+19.7%
DSES	1,201.45	1,188.58	+12.87	+1.08%	+20.1%
CDSET	1,161.44	1,154.97	+6.47	+0.56%	+15.6%

	Advanced	Declined	Unchanged	Total
All Category	284	60	49	393
A Category (Equity)	144	30	25	199
B Category (Equity)	57	12	5	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	83	18	19	120
Mutual Funds	15	9	10	34
Corporate Bonds	1	0	1	2
Treasury Bonds	1	3	1	5

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,049,174	7,021,197	+0.4%
	Mn USD	56,917	56,691	
Turnover	Mn BDT	12,609	8,721	+44.6%
	Mn USD	102	70	
Volume	Mn Shares	492	371	+32.7%
No. of Trade		278,917	215,895	+29.2%

** Average Interbank Exchange Rate is BDT 123.85 as of Jul 28, 2026*

Figure: Sectorial Turnover (BDT Mn)

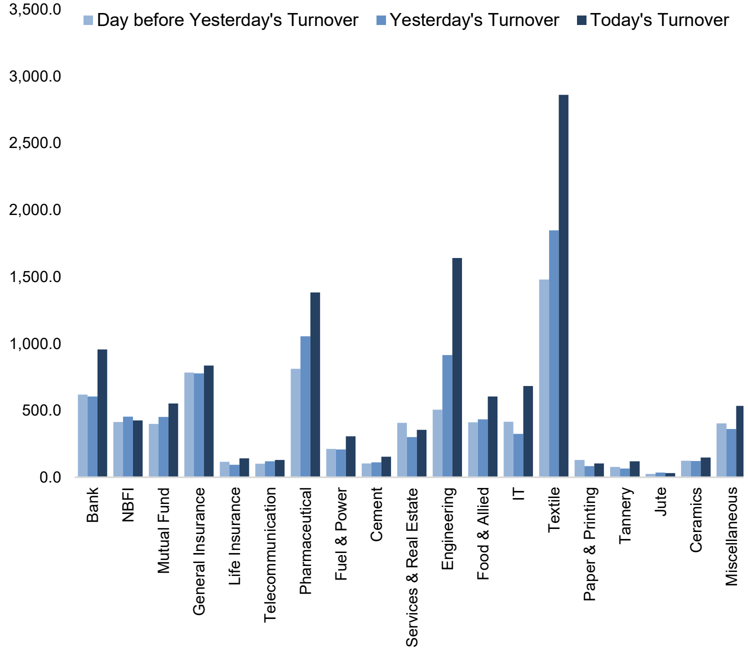
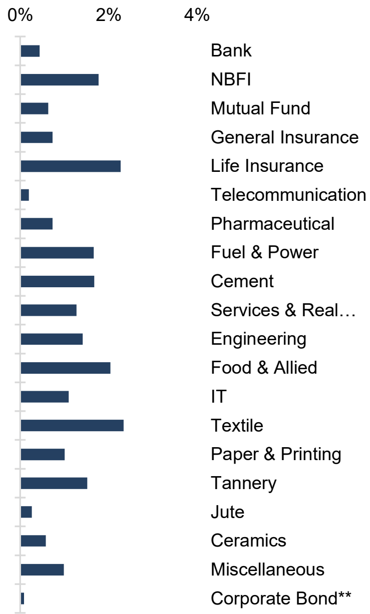


Figure: Sectorial Mcap Change



Market PE	13.7x
Market PB	1.7x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks*

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BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,597	1,590	+7.03	+0.44%	36	761,282	10.8%	956.0	8.0%	7.2x	0.8x
NBFI	1,234	1,212	+21.50	+1.77%	23	117,305	1.7%	424.9	3.6%	NM	1.2x
Mutual Fund	685	681	+4.33	+0.64%	36	33,013	0.5%	550.7	4.6%	NM	0.6x
General Insurance	4,264	4,233	+31.00	+0.73%	43	120,460	1.7%	835.7	7.0%	18.5x	1.7x
Life Insurance	1,918	1,875	+42.65	+2.27%	15	54,065	0.8%	140.7	1.2%	NM	NM
Telecommunication	4,753	4,744	+9.24	+0.19%	3	551,520	7.8%	128.8	1.1%	11.4x	3.8x
Pharmaceutical	3,222	3,199	+23.42	+0.73%	34	608,261	8.6%	1,382.9	11.6%	11.1x	1.5x
Fuel & Power	1,183	1,164	+19.36	+1.66%	23	312,341	4.4%	307.0	2.6%	10.1x	0.6x
Cement	2,232	2,195	+36.81	+1.68%	7	105,011	1.5%	154.0	1.3%	24.8x	2.3x
Services & Real Estate	1,214	1,199	+15.27	+1.27%	9	66,081	0.9%	354.4	3.0%	26.9x	0.5x
Engineering	2,822	2,782	+39.29	+1.41%	42	316,293	4.5%	1,640.0	13.7%	17.8x	0.9x
Food & Allied	13,255	12,990	+265.42	+2.04%	21	241,986	3.4%	603.9	5.0%	34.6x	3.5x
IT	2,686	2,657	+29.14	+1.10%	11	35,565	0.5%	682.6	5.7%	46.2x	2.2x
Textile	1,487	1,453	+34.00	+2.34%	58	154,625	2.2%	2,860.2	23.9%	NM	1.0x
Paper & Printing	4,954	4,905	+49.37	+1.01%	6	23,206	0.3%	102.6	0.9%	NM	1.5x
Tannery	2,258	2,224	+33.74	+1.52%	6	26,217	0.4%	120.4	1.0%	NM	1.6x
Jute	13,532	13,497	+35.27	+0.26%	3	2,952	0.0%	31.8	0.3%	NM	1.8x
Ceramics	513	510	+2.96	+0.58%	5	23,181	0.3%	147.3	1.2%	NM	1.5x
Miscellaneous	2,532	2,507	+24.70	+0.99%	15	137,475	1.9%	533.7	4.5%	53.8x	1.1x
Corporate Bond**	18,517	18,501	+15.59	+0.08%	16	40,967	0.6%	1.7	0.0%	NM	NM
Treasury Bond**	2,162	2,168	-5.42	-0.25%	232	3,321,247	47.1%	2.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	350,538	9.4%	36.6	9.9x	6.3x
SQURPHARMA	193,424	5.2%	143.1	7.5x	1.3x
ROBI	170,757	4.6%	69.8	16.4x	2.4x
BRACBANK	146,761	4.0%	140.6	7.4x	1.3x
WALTONHIL	131,922	3.6%	11.1	13.1x	1.1x
BATBC	130,410	3.5%	127.3	22.4x	2.3x
MARICO	86,764	2.3%	10.1	7.6x	29.9x
UPGDCL	73,158	2.0%	6.1	7.9x	1.5x
LHB	69,218	1.9%	107.8	14.3x	3.4x
BERGERPBL	69,048	1.9%	3.9	18.6x	3.5x
PUBALIBANK	59,502	1.6%	18.2	5.3x	0.8x
CITYBANK	55,806	1.5%	210.0	3.7x	0.8x
RENATA	54,951	1.5%	25.7	20.1x	1.5x
ISLAMIBANK	51,520	1.4%	4.6	NM	0.8x
DUTCHBANGL	51,259	1.4%	69.0	4.5x	0.8x
ICB	41,021	1.1%	5.0	NM	1.5x
EBL	40,106	1.1%	75.7	4.5x	0.8x
UNILEVERCL	39,863	1.1%	0.9	51.3x	16.9x
POWERGRID	37,649	1.0%	12.6	9.3x	0.3x
PRIMEBANK	37,168	1.0%	30.6	4.1x	0.8x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NEWLINE	6.6	+10.0%	12.7	NM	0.3x
FASFIN	2.2	+10.0%	0.4	NM	NM
ARGONDENIM	23.2	+10.0%	236.0	20.2x	0.9x
DOMINAGE	86.2	+9.9%	692.1	NM	5.1x
ACMEPL	23.3	+9.9%	103.3	NM	1.5x
SAIHAMTEX	21.1	+9.90%	123.1	34.0x	0.5x
SBACBANK	7.8	+9.9%	13.2	5.2x	1x
MAKSONSPIN	6.7	+9.8%	19.0	NM	2.4x
EXIM1STMF	5.8	+9.4%	75.9	NM	0.6x
RINGSHINE	4.8	+9.1%	38.5	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AIBL1STIMF	6.6	-5.7%	36.3	NM	0.7x
SHYAMPSUG	295.1	-5.1%	8.4	NM	NM
ZEALBANGLA	216.0	-3.4%	17.0	NM	0.2x
FAMILYTEX	2.8	-3.4%	17.0	NM	0.2x
USMANIAGL	64.9	-3.3%	6.2	NM	1.1x
CAPMIBBLMF	12.8	-3.0%	16.0	NM	1.1x
FEKDIL	26.8	-2.9%	185.0	NM	1.4x
MEGHNAPET	85.9	-2.8%	17.0	NM	1.2x
ABB1STMF	4.0	-2.4%	24.5	NM	0.4x
GLDNJMF	8.2	-2.4%	19.5	NM	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,027	6.9%	7.5x	1.3x
BRACBANK	79,002	5.0%	7.4x	1.3x
ISLAMIBANK	51,427	3.3%	NM	0.8x
BXPHARMA	46,350	3.0%	7.7x	1.1x
WALTONHIL	43,416	2.8%	13.1x	1.1x
PUBALIBANK	40,538	2.6%	5.3x	0.8x
CITYBANK	38,858	2.5%	3.7x	0.8x
GP	35,054	2.2%	9.9x	6.3x
BATBC	34,493	2.2%	22.4x	2.3x
EBL	27,497	1.8%	4.5x	0.8x
RENATA	26,767	1.7%	20.1x	1.5x
LHB	25,341	1.6%	14.3x	3.4x
PRIMEBANK	23,219	1.5%	4.1x	0.8x
OLYMPIC	19,469	1.2%	16.4x	2.3x
UTTARABANK	18,031	1.1%	NM	0.8x
ALARABANK	17,109	1.1%	20.8x	0.8x
ROBI	17,076	1.1%	16.4x	2.4x
BSRMLTD	16,673	1.1%	4.8x	0.6x
BEACONPHAR	15,282	1.0%	17.5x	3.3x
BEXIMCO	14,385	0.9%	NM	0.3x

*Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DOMINAGE	86.2	+9.9%	692.1	NM	5.1x
SAIHAMCOT	23.4	+8.8%	472.0	25.7x	0.6x
ITC	53.3	+0.4%	456.0	16.0x	2.2x
SHARPIND	36.5	-	303.5	NM	4.6x
IBP	20.6	+2.5%	253.4	NM	1.6x
ARGONDENIM	23.2	+10.0%	236.0	20.2x	0.9x
CITYBANK	31.9	+0.3%	210.0	3.7x	0.8x
MALEKSPIN	44.6	+1.8%	193.5	7.9x	0.7x
MLDYEING	17.9	-0.6%	193.4	NM	1.5x
FEKDIL	26.8	-2.9%	185.0	NM	1.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FINEFOODS	489.0	489.0	1.0	425	208.00
DOMINAGE	81.8	76.6	26.0	2,087	163.74
BRACBANK	63.9	63.9	5.0	985	62.94
MARICO	2,720.0	2,720.0	3.0	16	42.98
CITYGENINS	107.9	107.6	4.0	350	37.70
SHARPIND	40.0	36.0	2.0	286	11.10
SAIHAMCOT	21.9	21.7	5.0	449	9.75
FEKDIL	26.6	26.6	2.0	350	9.31
MTB	14.0	14.0	1.0	642	8.99
BNICL	115.9	112.9	6.0	70	7.98

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	489.0	489.0	208.0	425	1
DOMINAGE	81.8	76.6	163.7	2,087	26
BRACBANK	63.9	63.9	62.9	985	5
MARICO	2,720.0	2,720.0	43.0	16	3
CITYGENINS	107.9	107.6	37.7	350	4
SHARPIND	40.0	36.0	11.1	286	2
SAIHAMCOT	21.9	21.7	9.7	449	5
FEKDIL	26.6	26.6	9.3	350	2
MTB	14.0	14.0	9.0	642	1
BNICL	115.9	112.9	8.0	70	6
ROBI	35.6	35.6	7.4	207	4
PREMIERBAN	5.1	5.1	7.0	1,380	1
SIPLC	115.0	110.0	6.3	55	2
LHB	61.0	59.8	4.9	81	2
PRAGATIINS	69.1	68.7	4.5	65	3
IBP	21.4	20.3	3.8	186	3
KARNAPHULI	49.1	49.1	3.4	70	1
GHAIL	16.0	16.0	3.4	213	1
IPDC	35.2	28.8	2.7	86	2
STANDARINS	48.2	44.1	2.4	52	2
BDTHAIFOOD	25.0	22.5	2.3	97	3
PIONEERINS	60.8	60.3	2.2	37	2
Total			**647.9**		**118**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BIFC		0.0%	0.0%	Record Date	30-Jul-26
FASFIN		0.0%	0.0%	Record Date	30-Jul-26
BXPHARMA		0.0%	47.5%	Record Date	2-Aug-26
SONALILIFE		0.0%	15.0%	Record Date	2-Aug-26
PADMALIFE		0.0%	0.0%	Record Date	6-Aug-26
ISLAMICFIN		0.0%	0.0%	Record Date	9-Aug-26
BAYLEASING		0.0%	0.0%	Record Date	10-Aug-26
AL-HAJTEX		0.0%	3.0%	Record Date	16-Aug-26
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26

Important DSE News

CITYBANK

(Q2 Un-audited): Consolidated EPS was Tk. 1.63 for April-June 2026 as against Tk. 1.19 for April-June 2025; Consolidated EPS was Tk. 3.01 for January-June 2026 as against Tk. 1.72 for January-June 2025. Consolidated NOCFPS was Tk. 44.20 for January-June 2026 as against Tk. 13.94 for January-June 2025. Consolidated NAV per share was Tk. 37.60 as on June 30, 2026 and Tk. 35.37 as on December 31, 2025.

BATASHOE

(Q2 Un-audited): EPS was Tk. 9.73 for April-June 2026 as against Tk. (7.05) for April-June 2025; EPS was Tk. 36.87 for January-June 2026 as against Tk. 19.87 for January-June 2025. NOCFPS was Tk. 61.45 for January-June 2026 as against Tk. 29.35 for January-June 2025. NAV per share was Tk. 215.08 as on June 30, 2026 and Tk. 188.72 as on December 31, 2025.

EBL

(Q2 Un-audited): Consolidated EPS was Tk. 1.46 for April-June 2026 as against Tk. 1.20 (restated) for April-June 2025; Consolidated EPS was Tk. 2.67 for January-June 2026 as against Tk. 2.14 (restated) for January-June 2025. Consolidated NOCFPS was Tk. 7.57 for January-June 2026 as against Tk. 13.10 (restated) for January-June 2025. Consolidated NAV per share was Tk. 30.71 as on June 30, 2026 and Tk. 30.47 (restated) as on December 31, 2025.

LINDEBD

(Q2 Un-audited): Basic and Diluted EPS was Tk. 5.56 for April-June 2026 as against Tk. 7.03 for April-June 2025; Basic and Diluted EPS was Tk. 12.78 for January-June 2026 as against Tk. 12.33 for January-June 2025. NOCFPS was Tk. 17.71 for January-June 2026 as against Tk. 4.08 for January-June 2025. NAV per share was Tk. 213.09 as on June 30, 2026 and Tk. 210.31 as on December 31, 2025.

NBL

(Q2 Un-audited): Consolidated EPS was Tk. (3.58) for April-June 2026 as against Tk. (2.37) (restated) for April-June 2025; Consolidated EPS was Tk. (7.10) for January-June 2026 as against Tk. (3.06) (restated) for January-June 2025. NOCFPS (Solo) was Tk. (2.27) for January-June 2026 as against Tk. (9.26) for January-June 2025. Consolidated NAV per share was Tk. (14.49) as on June 30, 2026 and Tk. (1.91) as on June 30, 2025.

BNICL

(Q2 Un-audited): EPS was Tk. 1.39 for April-June 2026 as against Tk. 0.98 for April-June 2025; EPS was Tk. 3.00 for January-June 2026 as against Tk. 2.04 for January-June 2025. NOCFPS was Tk. 5.60 for January-June 2026 as against Tk. 2.03 for January-June 2025. NAV per share was Tk. 34.26 as on June 30, 2026 and Tk. 31.26 as on December 31, 2025.

MEGHNAINS

(Q2 Un-audited): EPS was Tk. 0.41 for April-June 2026 as against Tk. 0.30 for April-June 2025; EPS was Tk. 0.88 for January-June 2026 as against Tk. 0.67 for January-June 2025. NOCFPS was Tk. (0.47) for January-June 2026 as against Tk. 1.04 for January-June 2025. NAV per share was Tk. 14.37 as on June 30, 2026 and Tk. 14.29 as on December 31, 2025.

ASIAINS

(Q2 Un-audited): EPS was Tk. 0.33 for April-June 2026 as against Tk. 0.11 for April-June 2025; EPS was Tk. 0.84 for January-June 2026 as against Tk. 0.51 for January-June 2025. NOCFPS was Tk. 1.36 for January-June 2026 as against Tk. 0.66 for January-June 2025. NAV per share was Tk. 30.27 as on June 30, 2026 and Tk. 30.55 as on December 31, 2025.