BRAC EPL
STOCK BROKERAGE LTD

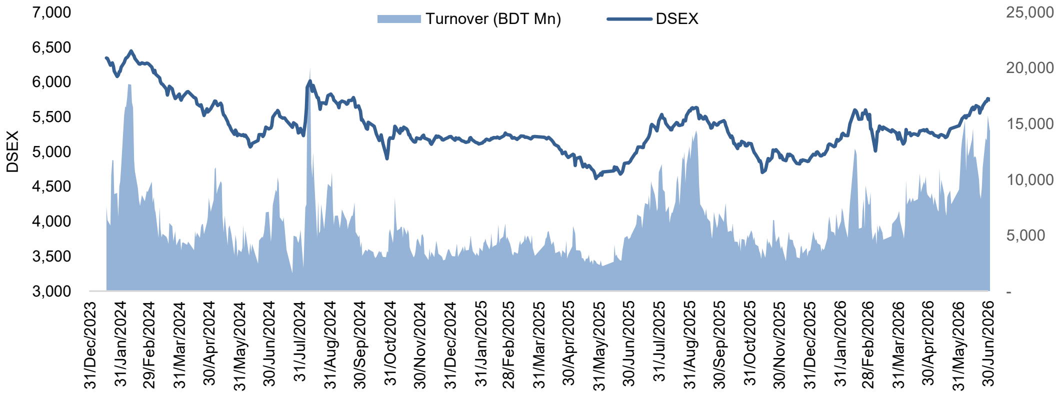
Thursday, July 30, 2026

DSEX Index Closing 5,895.58 ↑ (+16.73, +0.28%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.28%) gained 16.73 points and closed at 5,895.58. The blue-chip index DS30 (+0.29%), the Shariah-based index DSES (+0.28%), and the large-cap index CDSET (+0.38%) closed at 2,217.22, 1,195.24, and 1,160.80 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 0.51% followed by Food & Allied (+0.37%), NBFI (+0.36%), Pharmaceutical (+0.30%), Fuel & Power (+0.19%), Telecommunication (+0.01%), and Bank (-0.36%), respectively. Block trades contributed 4.6% of the overall market turnover. Saiham Textile Mills Ltd. (+6.5%) was the most traded share with a turnover of BDT 294 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,895.58	5,878.85	+16.73	+0.28%	+21.2%
DS30	2,217.22	2,210.73	+6.49	+0.29%	+19.6%
DSES	1,195.24	1,191.94	+3.30	+0.28%	+19.4%
CDSET	1,160.80	1,156.42	+4.38	+0.38%	+15.5%

	Advanced	Declined	Unchanged	Total
All Category	174	163	55	392
A Category (Equity)	103	83	13	199
B Category (Equity)	33	28	13	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	38	52	29	119
Mutual Funds	29	2	3	34
Corporate Bonds	0	3	0	3
Treasury Bonds	1	3	0	4

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,051,339	7,040,766	+0.2%
	Mn USD	56,960	56,875	
Turnover	Mn BDT	10,434	13,425	-22.3%
	Mn USD	84	108	
Volume	Mn Shares	389	505	-23.1%
No. of Trade		247,542	311,860	-20.6%

** Average Interbank Exchange Rate is BDT 123.79 as of Jul 30, 2026*

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Figure: Sectorial Turnover (BDT Mn)

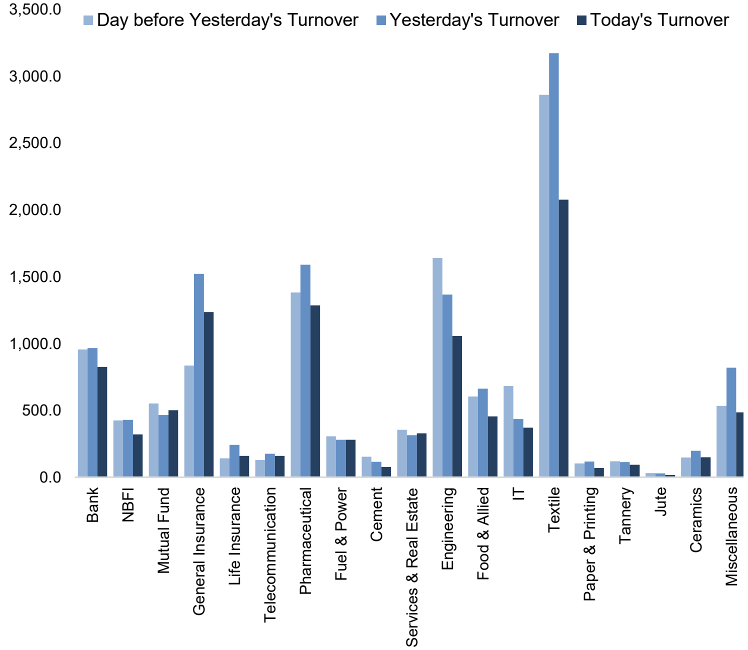
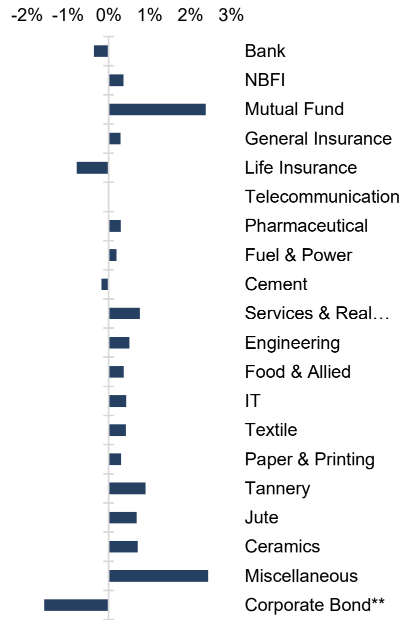


Figure: Sectorial Mcap Change



Market PE	13.8x
Market PB	1.7x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks*

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,585	1,590	-5.71	-0.36%	36	755,302	10.7%	825.5	8.3%	7.3x	0.8x
NBFI	1,214	1,210	+4.41	+0.36%	23	115,439	1.6%	320.3	3.2%	NM	1.2x
Mutual Fund	691	675	+16.05	+2.38%	34	32,153	0.5%	501.3	5.0%	NM	0.6x
General Insurance	4,410	4,397	+12.81	+0.29%	43	124,598	1.8%	1,235.9	12.4%	18.6x	1.7x
Life Insurance	1,907	1,922	-14.98	-0.78%	15	53,755	0.8%	160.1	1.6%	NM	NM
Telecommunication	4,723	4,723	+0.34	+0.01%	3	548,067	7.8%	159.8	1.6%	11.3x	3.9x
Pharmaceutical	3,214	3,205	+9.52	+0.30%	34	606,713	8.6%	1,286.6	12.9%	11.1x	1.5x
Fuel & Power	1,179	1,176	+2.25	+0.19%	23	311,118	4.4%	280.3	2.8%	10.0x	0.6x
Cement	2,204	2,208	-3.84	-0.17%	7	103,682	1.5%	77.3	0.8%	24.1x	2.3x
Services & Real Estate	1,208	1,199	+9.20	+0.77%	9	65,720	0.9%	328.1	3.3%	26.8x	0.5x
Engineering	2,810	2,795	+14.24	+0.51%	42	314,940	4.5%	1,055.5	10.6%	17.8x	0.9x
Food & Allied	13,522	13,472	+50.33	+0.37%	21	246,860	3.5%	455.3	4.6%	36.2x	3.7x
IT	2,663	2,652	+11.40	+0.43%	11	35,271	0.5%	370.5	3.7%	45.8x	2.2x
Textile	1,490	1,484	+6.28	+0.42%	58	154,962	2.2%	2,076.7	20.9%	NM	1.0x
Paper & Printing	4,887	4,872	+15.00	+0.31%	6	22,888	0.3%	69.4	0.7%	NM	1.5x
Tannery	2,243	2,223	+20.08	+0.90%	6	26,051	0.4%	94.1	0.9%	NM	1.6x
Jute	13,398	13,307	+91.45	+0.69%	3	2,922	0.0%	17.6	0.2%	NM	1.8x
Ceramics	511	507	+3.61	+0.71%	5	23,091	0.3%	150.0	1.5%	NM	1.5x
Miscellaneous	2,618	2,556	+62.29	+2.44%	15	142,175	2.0%	485.5	4.9%	40.6x	1.1x
Corporate Bond**	18,169	18,461	-291.30	-1.58%	16	40,198	0.6%	4.4	0.0%	NM	NM
Treasury Bond**	2,167	2,165	+2.14	+0.10%	232	3,328,565	47.2%	2.7	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	350,808	9.5%	35.6	9.9x	6.3x
SQURPHARMA	194,753	5.3%	78.5	7.5x	1.3x
ROBI	167,614	4.5%	118.1	16.0x	2.6x
BRACBANK	144,929	3.9%	150.2	6.4x	1.3x
BATBC	136,242	3.7%	115.3	23.4x	2.4x
WALTONHIL	130,689	3.5%	4.6	13.0x	1.1x
MARICO	85,727	2.3%	39.9	7.6x	18.6x
BERGERPBL	73,762	2.0%	94.4	15.8x	3.4x
UPGDCL	72,984	2.0%	2.3	7.9x	1.5x
LHB	68,173	1.8%	56.2	13.8x	3.7x
PUBALIBANK	60,907	1.6%	51.4	5.1x	0.8x
CITYBANK	55,106	1.5%	131.6	3.6x	0.8x
RENATA	53,930	1.5%	29.0	19.8x	1.5x
DUTCHBANGL	50,244	1.4%	80.1	3.9x	0.8x
ISLAMIBANK	50,071	1.3%	6.5	NM	0.9x
ICB	40,154	1.1%	4.3	NM	1.5x
EBL	39,942	1.1%	39.2	4.4x	0.8x
UNILEVERCL	39,349	1.1%	2.8	64.3x	24.1x
BSRMSTEEL	37,294	1.0%	135.0	6.1x	1.0x
POWERGRID	37,192	1.0%	4.5	9.2x	0.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	23.2	+10.0%	189.6	NM	0.3x
EMERALDOIL	29.3	+9.7%	32.6	NM	NM
GBBPOWER	9.4	+9.3%	30.2	94.0x	0.5x
BARKAPOWER	8.8	+8.6%	34.3	9.5x	0.4x
EXIM1STMF	6.7	+8.1%	85.3	NM	0.7x
SIPLC	131.4	+7.27%	106.3	25.8x	4.3x
UNITEDINS	60.1	+6.7%	50.3	15.9x	2x
PF1STMF	14.3	+6.7%	68.7	NM	1.2x
SAIHAMTEX	24.6	+6.5%	294.3	39.7x	0.6x
NRBCBANK	8.6	+6.2%	4.7	12.5x	0.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	1.9	-9.5%	4.1	NM	NM
PREMIERLEA	2.7	-6.9%	3.7	NM	NM
SBACBANK	7.5	-5.3%	2.1	NM	NM
PRIMEFIN	3.6	-5.3%	2.1	NM	NM
RENWICKJA	801.9	-4.4%	2.4	NM	NM
TUNGHAI	2.8	-3.4%	0.5	NM	NM
SICL	37.7	-3.3%	24.8	NM	2.5x
NURANI	2.9	-3.3%	0.6	NM	0.3x
NORTHRNINS	38.5	-2.8%	11.5	25.2x	1.5x
HFL	15.1	-2.6%	2.1	NM	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,770	6.9%	7.5x	1.3x
BRACBANK	78,016	5.0%	6.4x	1.3x
ISLAMIBANK	49,981	3.2%	NM	0.9x
BXPHARMA	47,035	3.0%	7.8x	1.1x
WALTONHIL	43,010	2.7%	13.0x	1.1x
PUBALIBANK	41,496	2.7%	5.1x	0.8x
CITYBANK	38,370	2.5%	3.6x	0.8x
BATBC	36,036	2.3%	23.4x	2.4x
GP	35,081	2.2%	9.9x	6.3x
EBL	27,384	1.7%	4.4x	0.8x
RENATA	26,269	1.7%	19.8x	1.5x
LHB	24,958	1.6%	13.8x	3.7x
PRIMEBANK	23,143	1.5%	4.1x	0.8x
OLYMPIC	19,306	1.2%	16.2x	2.3x
UTTARABANK	18,031	1.2%	NM	0.8x
ROBI	16,761	1.1%	16.0x	2.6x
ALARABANK	16,718	1.1%	20.4x	0.8x
BSRMLTD	16,563	1.1%	4.8x	0.6x
BEACONPHAR	15,073	1.0%	17.2x	3.2x
BEXIMCO	14,638	0.9%	NM	0.3x

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAIHAMTEX	24.6	+6.5%	294.3	39.7x	0.6x
TECHNODRUG	49.3	+4.4%	246.1	32.9x	1.6x
DOMINAGE	84.9	+0.5%	241.7	NM	5.0x
BXPHARMA	150.9	+2.6%	237.5	7.8x	1.1x
SAIHAMCOT	22.9	-	230.9	25.2x	0.6x
SAPORTL	55.3	+2.8%	224.1	26.1x	1.6x
FEKDIL	26.6	+0.8%	210.2	NM	1.4x
ITC	52.0	-1.1%	193.0	15.6x	2.1x
ARGONDENIM	25.6	+1.6%	192.1	22.3x	1.0x
BEXIMCO	23.2	+10.0%	189.6	NM	0.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DOMINAGE	84.1	78.0	25.0	1,922	152.73
SAPORTL	53.0	52.8	5.0	1,685	89.14
PRIMEBANK	30.5	30.5	1.0	1,000	30.50
SONARGAON	106.0	105.9	6.0	281	29.81
SIPLC	120.0	120.0	1.0	190	22.80
FINEFOODS	437.2	437.2	1.0	49	21.20
SUNLIFEINS	73.0	73.0	1.0	270	19.71
IPDC	30.8	30.8	1.0	500	15.40
CITYGENINS	112.0	107.1	4.0	130	14.50
MLDYEING	18.1	18.0	2.0	754	13.61

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DOMINAGE	84.1	78.0	152.7	1,922	25
SAPORTL	53.0	52.8	89.1	1,685	5
PRIMEBANK	30.5	30.5	30.5	1,000	1
SONARGAON	106.0	105.9	29.8	281	6
SIPLC	120.0	120.0	22.8	190	1
FINEFOODS	437.2	437.2	21.2	49	1
SUNLIFEINS	73.0	73.0	19.7	270	1
IPDC	30.8	30.8	15.4	500	1
CITYGENINS	112.0	107.1	14.5	130	4
MLDYEING	18.1	18.0	13.6	754	2
SAIHAMTEX	22.8	22.7	11.6	510	3
ARGONDENIM	25.9	24.1	10.8	446	3
ROBI	35.1	35.1	7.0	200	5
SHARPIND	37.5	33.7	5.6	161	4
DAFODILCOM	163.0	160.0	5.3	33	4
LRBDL	15.1	15.1	4.1	270	5
SPCL	51.1	51.1	2.8	55	1
RUNNERAUTO	45.1	43.2	2.7	60	3
EXIM1STMF	6.4	6.4	2.6	400	2
ORIONINFU	310.0	310.0	2.5	8	1
BDTHAI	21.0	21.0	1.9	91	1
PIONEERINS	62.1	62.1	1.7	27	1
Total			**477.8**		**93**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BXPHARMA		0.0%	47.5%	Record Date	2-Aug-26
SONALILIFE		0.0%	15.0%	Record Date	2-Aug-26
PADMALIFE		0.0%	0.0%	Record Date	6-Aug-26
ISLAMICFIN		0.0%	0.0%	Record Date	9-Aug-26
BAYLEASING		0.0%	0.0%	Record Date	10-Aug-26
AL-HAJTEX		0.0%	3.0%	Record Date	16-Aug-26
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26

Important DSE News

UNITEDFIN

(Q2 Un-audited): EPS was Tk. 0.23 for April-June 2026 as against Tk. 0.14 for April-June 2025; EPS was Tk. 0.27 for January-June 2026 as against Tk. 0.17 for January-June 2025. NOCFPS was Tk. (4.03) for January-June 2026 as against Tk. (0.51) for January-June 2025. NAV per share was Tk. 17.17 as on June 30, 2026 and Tk. 17.90 as on December 31, 2025.

DUTCHBANGL

(Q2 Un-audited): EPS was Tk. 1.78 for April-June 2026 as against Tk. 0.17 (restated) for April-June 2025; EPS was Tk. 4.35 for January-June 2026 as against Tk. 1.04 (restated) for January-June 2025. NOCFPS was Tk. 13.89 for January-June 2026 as against Tk. 9.06 (restated) for January-June 2025. NAV per share was Tk. 61.15 as on June 30, 2026 and Tk. 59.18 (restated) as on December 31, 2025.

MARICO

The Board of Directors has declared Interim Cash Dividend of 500% i.e., BDT 50/- per share on face value of BDT 10/- based on Audited Financial Statements for the three-month period ended June 30, 2026. Record Date: August 27, 2026.

(Q1 Audited): EPS was Tk. 54.12 for April-June 2026 as against Tk. 61.77 for April-June 2025; NOCFPS was Tk. 20.28 for April-June 2026 as against Tk. 66.73 for April-June 2026. NAV per share was Tk. 146.14 as on June 30, 2026 and Tk. 92.02 as on March 31, 2026.

RECKITTBEN

(Q2 Un-audited): EPS was Tk. 41.07 for April-June 2026 as against Tk. 29.71 for April-June 2025; EPS was Tk. 64.34 for January-June 2026 as against Tk. 62.16 for January-June 2025. NOCFPS was Tk. 153.51 for January-June 2026 as against Tk. 98.13 for January-June 2025. NAV per share was Tk. 79.09 as on June 30, 2026 and Tk. 187.58 as on December 31, 2025.

BDFINANCE

(Q2 Un-audited): Consolidated EPS was Tk. 0.12 for April-June 2026 as against Tk. 0.07 for April-June 2025; Consolidated EPS was Tk. 0.23 for January-June 2026 as against Tk. 0.12 for January -June 2025; Consolidated NOCFPS was Tk. 0.22 for January - June 2026 as against Tk. (0.16) for January - June 2025. Consolidated NAV per share was Tk. (28.84) as on June 30, 2026 and Tk. (29.07) as on December 31, 2025.

ONEBANKPLC

(Q2 Un-audited): Consolidated EPS was Tk. 0.44 for April-June 2026 as against Tk. 0.24 for April-June 2025; Consolidated EPS was Tk. 0.78 for January-June 2026 as against Tk. 0.85 for January -June 2025; Consolidated NOCFPS was Tk. 4.70 for January - June 2026 as against Tk. 2.72 for January - June 2025. Consolidated NAV per share was Tk. 22.99 as on June 30, 2026 and Tk. 22.46 as on December 31, 2025.

FEDERALINS

(Q2 Un-audited): EPS was Tk. 0.55 for April-June 2026 as against Tk. 0.29 for April-June 2025; EPS was Tk. 1.01 for January-June 2026 as against Tk. 0.72 for January-June 2025. NOCFPS was Tk. 0.82 for January-June 2026 as against Tk. 0.37 for January-June 2025. NAV per share was Tk. 14.05 as on June 30, 2026 and Tk. 13.04 as on December 31, 2025.