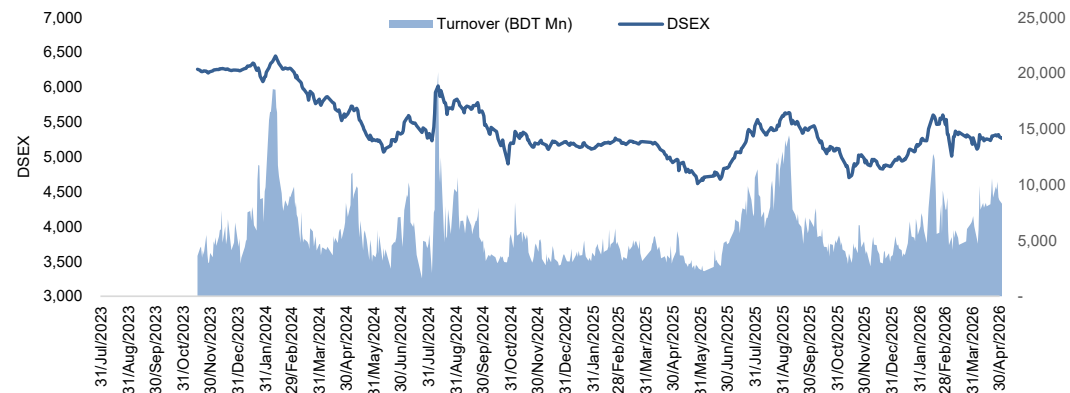


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.62%) gained 33.57 points and closed at 5,406.20. The blue-chip index DS30 (+0.25%), the Shariah-based index DSES (+0.26%), and the large-cap index CDSET (+0.27%) closed at 2,049.80, 1,089.28, and 1,086.55 points, respectively. Most of the large-cap sectors posted positive performance today. NBFI booked the highest gain of 1.50% followed by Bank (+0.81%), Fuel & Power (+0.45%), Engineering (+0.35%), Pharmaceutical (+0.14%), Food & Allied (-0.17%), and Telecommunication (-0.71%), respectively. Block trades contributed 3.7% of the overall market turnover. Jamuna Bank PLC. (+1.9%) was the most traded share with a turnover of BDT 359 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,406.20	5,372.63	+33.57	+0.62%	+11.1%
DS30	2,049.80	2,044.59	+5.21	+0.25%	+10.6%
DSES	1,089.28	1,086.42	+2.86	+0.26%	+8.9%
CDSET	1,086.55	1,083.66	+2.89	+0.27%	+8.1%

	Advanced	Declined	Unchanged	Total
All Category	230	116	47	393
A Category (Equity)	115	59	24	198
B Category (Equity)	50	22	2	74
N Category (Equity)	0	0	1	1
Z Category (Equity)	65	35	20	120
Mutual Funds	8	9	17	34
Corporate Bonds	2	1	2	5
Treasury Bonds	0	4	0	4

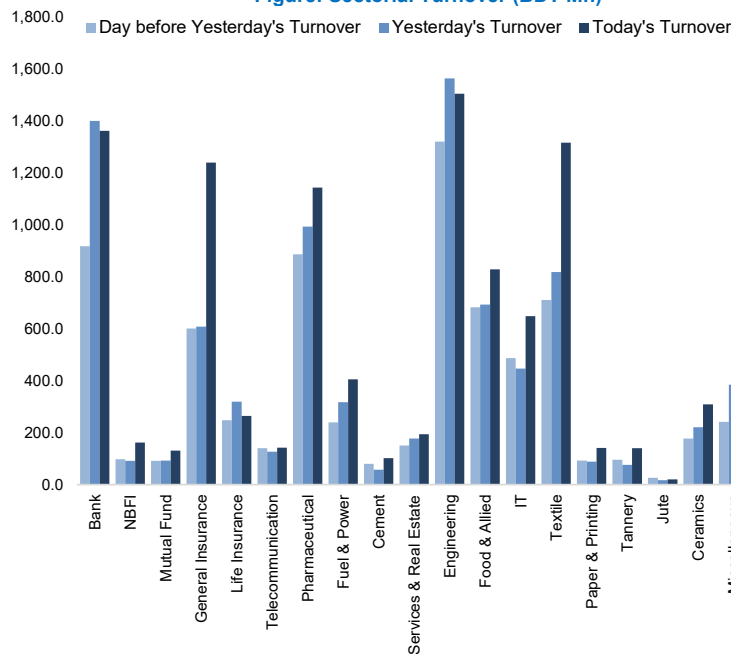
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,880,909	6,877,052	+0.1%
	Mn USD	55,978	55,946	
Turnover	Mn BDT	10,804	9,124	
	Mn USD	88	74	+18.4%
Volume	Mn Shares	372	326	+14.1%
No. of Trade		266,227	227,730	+16.9%

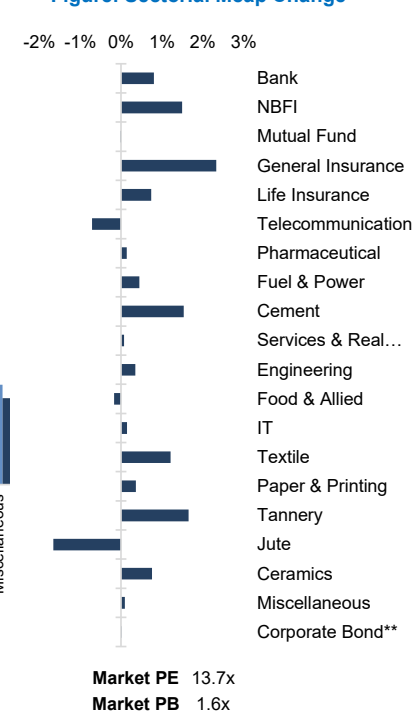
\* Average Interbank Exchange Rate is BDT 122.92 as of Jun 02, 2026

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Tasviha Taher Trishila</b> Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,535	1,523	+12.28	+0.81%	36	726,716	10.6%	1,360.0	13.1%	7.4x	0.7x	GP	324,477	9.3%	25.1	10.9x	5.2x
NBFI	1,007	992	+14.83	+1.50%	23	95,202	1.4%	162.0	1.6%	NM	1.0x	SQURPHARMA	187,928	5.4%	46.0	7.3x	1.2x
Mutual Fund	523	523	-0.08	-0.01%	36	25,166	0.4%	130.8	1.3%	NM	0.5x	BRACBANK	157,980	4.5%	284.7	7.9x	1.4x
General Insurance	3,750	3,665	+85.48	+2.33%	43	105,876	1.5%	1,238.5	11.9%	17.1x	1.5x	ROBI	157,662	4.5%	112.0	15.1x	2.2x
Life Insurance	1,843	1,830	+13.48	+0.74%	15	51,955	0.8%	264.5	2.5%	NM	NM	WALTONHIL	120,526	3.5%	7.6	12.0x	1.0x
Telecommunication	4,385	4,417	-31.22	-0.71%	3	508,867	7.4%	142.4	1.4%	11.9x	3.3x	BATBC	111,348	3.2%	29.6	23.4x	2.0x
Pharmaceutical	3,023	3,019	+4.22	+0.14%	34	570,699	8.3%	1,141.5	11.0%	10.9x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,066	1,062	+4.80	+0.45%	23	281,508	4.1%	405.0	3.9%	9.0x	0.6x	MARICO	85,995	2.5%	24.3	7.5x	29.7x
Cement	1,982	1,952	+30.00	+1.54%	7	93,240	1.4%	101.7	1.0%	21.6x	2.0x	UPGDCL	68,114	2.0%	3.5	7.3x	1.4x
Services & Real Estate	1,055	1,054	+0.78	+0.07%	9	57,409	0.8%	193.3	1.9%	22.4x	0.4x	BERGERPBL	67,938	2.0%	5.4	20.4x	3.6x
Engineering	2,535	2,526	+8.90	+0.35%	42	284,167	4.1%	1,503.1	14.5%	14.6x	0.8x	BXPBARMA	54,693	1.6%	70.8	8.5x	1.1x
Food & Allied	11,993	12,013	-20.52	-0.17%	21	218,933	3.2%	827.5	8.0%	36.8x	3.3x	ISLAMIBANK	52,486	1.5%	0.4	NM	0.8x
IT	2,254	2,251	+3.33	+0.15%	11	29,855	0.4%	647.9	6.2%	34.7x	1.8x	PUBALIBANK	52,383	1.5%	25.3	4.6x	0.7x
Textile	1,208	1,194	+14.53	+1.22%	58	125,691	1.8%	1,314.2	12.6%	NM	0.8x	CITYBANK	51,258	1.5%	195.0	3.5x	0.8x
Paper & Printing	4,555	4,539	+16.63	+0.37%	6	21,337	0.3%	141.3	1.4%	NM	1.4x	RENATA	47,393	1.4%	38.2	17.4x	1.3x
Tannery	2,058	2,025	+33.49	+1.65%	6	23,905	0.3%	139.6	1.3%	NM	1.5x	EBL	41,914	1.2%	41.1	4.9x	0.8x
Jute	12,165	12,370	-204.93	-1.66%	3	2,653	0.0%	19.7	0.2%	NM	1.7x	UNILEVERCL	39,285	1.1%	0.5	50.5x	16.6x
Ceramics	442	439	+3.33	+0.76%	5	19,990	0.3%	308.5	3.0%	NM	1.3x	DUTCHBANGL	37,895	1.1%	14.6	3.3x	0.6x
Miscellaneous	3,950	3,946	+3.68	+0.09%	15	214,498	3.1%	332.6	3.2%	NM	1.7x	PRIMEBANK	36,680	1.1%	18.8	4.1x	0.8x
Corporate Bond**	18,485	18,483	+2.27	+0.01%	16	40,790	0.6%	2.2	0.0%	NM	NM	ICB	36,425	1.0%	13.1	NM	1.4x
Treasury Bond**	2,203	2,209	-6.16	-0.28%	232	3,383,580	49.2%	23.7	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNA PET	82.9	+9.9%	28.0	NM	1.2x	SQURPHARMA	104,958	7.0%	7.3x	1.2x	JAMUNABANK	26.9	+1.9%	359.3	4.5x	0.9x
SONARGAON	54.4	+9.9%	21.6	NM	3.0x	BRACBANK	85,041	5.7%	7.9x	1.4x	BRACBANK	69.0	+0.9%	284.7	7.9x	1.4x
HRTEX	21.2	+9.8%	11.9	NM	7.1x	BEXIMCO	69,465	4.7%	NM	1.3x	CITYBANK	29.3	-	195.0	3.5x	0.8x
AZIZPIPES	74.8	+9.8%	14.9	NM	NM	ISLAMIBANK	52,391	3.5%	NM	0.8x	RDFOOD	30.7	+3.4%	190.8	NM	1.8x
ANLIMAYARN	28.2	+9.7%	9.4	NM	10.0x	WALTONHIL	39,665	2.7%	12.0x	1.0x	AGNISYSL	29.0	+3.9%	183.7	52.7x	1.7x
PURABIGEN	31.7	+9.69%	114.6	23.8x	2.1x	BXPBARMA	38,214	2.6%	8.5x	1.1x	ASIATICLAB	135.8	+4.1%	181.5	31.2x	2.4x
JANATAINS	37.4	+9.0%	78.9	30.6x	2x	PUBALIBANK	37,611	2.5%	4.6x	0.7x	BDTHAIFOOD	25.8	+1.6%	179.0	NM	2.2x
HEIDELBCEM	250.8	+8.7%	33.5	NM	3.4x	CITYBANK	35,691	2.4%	3.5x	0.8x	NAVANAPHAR	73.9	+6.9%	173.1	13.1x	1.5x
LEGACYFOOT	74.8	+8.2%	80.5	NM	6.7x	GP	32,448	2.2%	10.9x	5.2x	BBSCABLES	25.4	-0.4%	167.2	NM	1.0x
ARAMITCEM	13.9	+7.8%	5.4	NM	NM	BATBC	29,452	2.0%	23.4x	2.0x	LOVELLO	73.3	-0.8%	160.5	24.0x	5.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BIFC	4.1	-8.9%	0.5	NM	NM	LHB	22,024	1.5%	12.4x	3.0x	BRACBANK	71.0	69.0	10.0	1,580	109.50
FAREASTFIN	1.6	-5.9%	0.9	NM	NM	UTTARABANK	18,484	1.2%	20.7x	0.8x	ASIATICLAB	140.7	127.1	9.0	274	35.72
ILFSL	1.6	-4.4%	34.8	NM	1.0x	OLYMPIC	17,779	1.2%	15.0x	2.1x	MEGHNA PET	76.8	73.0	9.0	381	28.92
CAPMBDBLMF	10.8	-4.4%	34.8	NM	1.0x	ROBI	15,766	1.1%	15.1x	2.2x	GQBALLPEN	675.0	640.1	10.0	41	26.92
LIBRAINFU	637.2	-3.7%	8.2	NM	0.8x	JAMUNABANK	14,913	1.0%	4.5x	0.9x	DOMINAGE	75.2	70.0	3.0	370	25.91
PF1STMF	7.9	-3.7%	18.9	NM	0.7x	BEACONPHAR	14,129	0.9%	16.1x	3.0x	SONARGAON	52.2	51.0	8.0	406	21.02
HFL	16.1	-3.6%	2.5	NM	0.5x	BSRMLTD	14,052	0.9%	4.1x	0.5x	PHENIXINS	41.5	41.0	2.0	500	20.74
PRIMEFIN	3.0	-3.2%	3.3	NM	0.4x						PRIMELIFE	48.2	48.1	4.0	423	20.37
GENNEXT	3.0	-3.2%	1.4	27.3x	0.3x						BDTHAIFOOD	25.2	25.0	3.0	603	15.16
ACTIVEFINE	6.7	-2.9%	4.3	NM	0.3x						NAHEEACP	38.8	33.8	8.0	295	10.37

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BRACBANK	71.0	69.0	109.5	1,580	10	
ASIATICLAB	140.7	127.1	35.7	274	9	
MEGHNA PET	76.8	73.0	28.9	381	9	
GQBALLPEN	675.0	640.1	26.9	41	10	
DOMINAGE	75.2	70.0	25.9	370	3	
SONARGAON	52.2	51.0	21.0	406	8	
PHENIXINS	41.5	41.0	20.7	500	2	
PRIMELIFE	48.2	48.1	20.4	423	4	
BDTHAIFOOD	25.2	25.0	15.2	603	3	
NAHEEACP	38.8	33.8	10.4	295	8	
PURABIGEN	30.0	30.0	9.0	300	2	
LOVELLO	81.2	79.1	7.5	93	2	
AGNISYSL	27.5	27.0	6.0	218	2	
KAY&QUE	506.2	454.0	5.7	11	4	
DAFODILCOM	145.0	138.0	5.5	39	5	
APEXSPINN	341.0	340.0	5.4	16	3	
FINEFOODS	550.2	534.5	5.4	10	2	
MIRAKHTER	47.4	47.4	4.7	100	1	
CVOPRL	175.7	144.0	4.2	25	2	
SONALILIFE	75.1	73.1	3.6	48	2	
ICBEPMF1S1	7.3	7.2	2.8	387	2	
JHRML	49.1	49.1	2.5	50	1	
<b>Total</b>			<b>403.9</b>		<b>125</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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