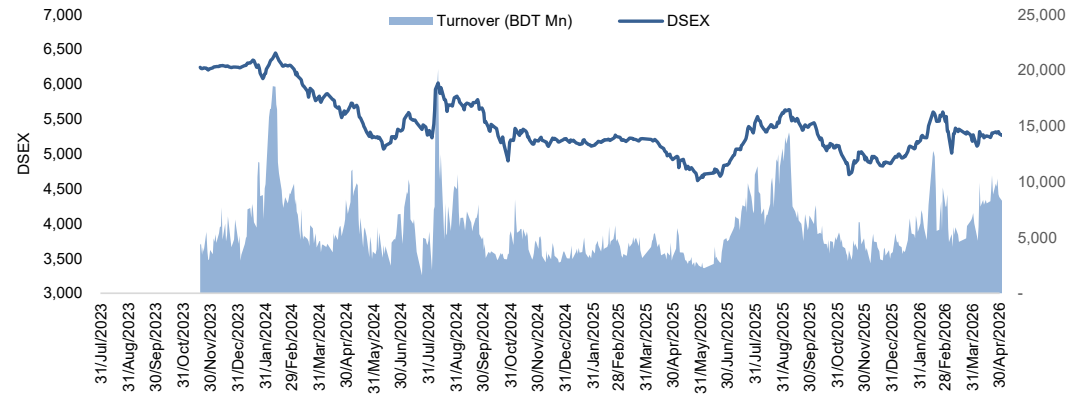


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.66%) gained 35.46 points and closed at 5,441.66. The blue-chip index DS30 (+0.36%), the Shariah-based index DSES (+0.90%), and the large-cap index CDSET (+0.23%) closed at 2,057.15, 1,099.07, and 1,089.02 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.26% followed by Engineering (+1.55%), Fuel & Power (+1.45%), Food & Allied (+1.00%), Pharmaceutical (+0.58%), Telecommunication (+0.40%), and Bank (-0.46%), respectively. Block trades contributed 3.3% of the overall market turnover. Mir Akhter Hossain Limited (+6.6%) was the most traded share with a turnover of BDT 309 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,441.66	5,406.20	+35.46	+0.66%	+11.8%
DS30	2,057.15	2,049.80	+7.35	+0.36%	+11.0%
DSES	1,099.07	1,089.28	+9.79	+0.90%	+9.8%
CDSET	1,089.02	1,086.55	+2.47	+0.23%	+8.4%

	Advanced	Declined	Unchanged	Total
All Category	243	98	49	390
A Category (Equity)	129	45	23	197
B Category (Equity)	43	31	1	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	71	22	25	118
Mutual Funds	14	6	14	34
Corporate Bonds	1	2	0	3
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,893,639	6,880,909	+0.2%
	Mn USD	56,059	55,955	
Turnover	Mn BDT	12,791	10,804	
	Mn USD	104	88	+18.4%
Volume	Mn Shares	423	372	+13.8%
No. of Trade		316,692	266,227	+19.0%

* Average Interbank Exchange Rate is BDT 122.97 as of Jun 03, 2026

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Figure: Sectorial Turnover (BDT Mn)

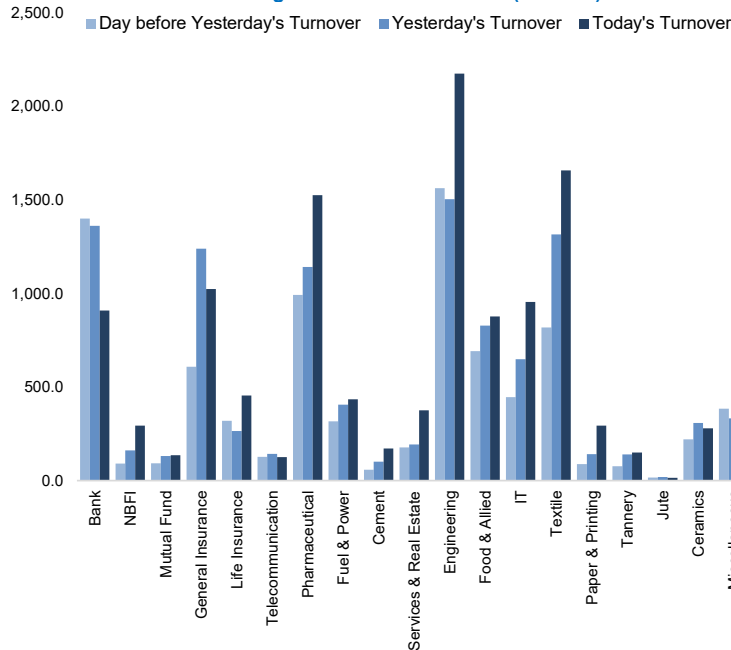
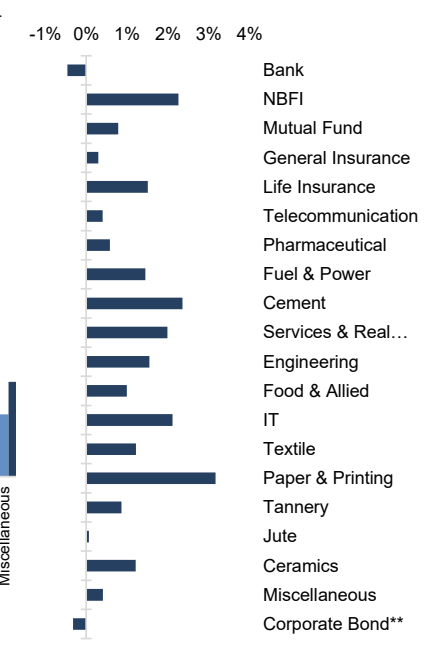


Figure: Sectorial Mcap Change



Market PE 13.7x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,528	1,535	-7.09	-0.46%	36	723,358	10.5%	909.0	7.3%	7.4x	0.7x	GP	325,422	9.3%	35.9	10.9x	5.2x
NBFI	1,029	1,007	+22.75	+2.26%	23	97,354	1.4%	293.6	2.4%	NM	1.0x	SQRPHARMA	188,991	5.4%	67.0	7.3x	1.3x
Mutual Fund	527	523	+4.10	+0.78%	36	25,363	0.4%	136.1	1.1%	NM	0.5x	ROBI	158,709	4.5%	82.9	15.2x	2.2x
General Insurance	3,762	3,750	+11.16	+0.30%	43	106,191	1.5%	1,022.7	8.3%	17.1x	1.5x	BRACBANK	155,461	4.4%	139.9	7.8x	1.4x
Life Insurance	1,871	1,843	+27.80	+1.51%	15	52,738	0.8%	453.9	3.7%	NM	NM	WALTONHIL	121,859	3.5%	17.1	12.1x	1.0x
Telecommunication	4,403	4,385	+17.66	+0.40%	3	510,916	7.4%	125.9	1.0%	11.9x	3.3x	BATBC	112,590	3.2%	25.1	23.7x	2.0x
Pharmaceutical	3,041	3,023	+17.62	+0.58%	34	574,024	8.3%	1,524.2	12.3%	10.9x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,082	1,066	+15.48	+1.45%	23	285,593	4.1%	433.9	3.5%	9.2x	0.6x	MARICO	86,263	2.5%	8.9	7.5x	29.8x
Cement	2,029	1,982	+46.80	+2.36%	7	95,441	1.4%	171.2	1.4%	22.1x	2.1x	UPGDCL	70,143	2.0%	10.0	7.5x	1.5x
Services & Real Estate	1,076	1,055	+21.03	+1.99%	9	58,553	0.8%	374.8	3.0%	22.9x	0.4x	BERGERPBL	68,007	1.9%	15.1	20.4x	3.6x
Engineering	2,574	2,535	+39.28	+1.55%	42	288,570	4.2%	2,173.4	17.6%	14.8x	0.8x	BXPBARMA	54,827	1.6%	110.8	8.6x	1.1x
Food & Allied	12,112	11,993	+119.54	+1.00%	21	221,115	3.2%	876.8	7.1%	37.2x	3.3x	ISLAMIBANK	52,486	1.5%	1.2	NM	0.8x
IT	2,302	2,254	+47.74	+2.12%	11	30,488	0.4%	954.7	7.7%	35.4x	1.8x	PUBALIBANK	52,383	1.5%	48.6	4.6x	0.7x
Textile	1,223	1,208	+14.74	+1.22%	58	127,224	1.8%	1,656.4	13.4%	NM	0.9x	CITYBANK	50,908	1.5%	188.8	3.5x	0.8x
Paper & Printing	4,700	4,555	+144.29	+3.17%	6	22,012	0.3%	293.7	2.4%	NM	1.5x	RENATA	47,656	1.4%	15.1	17.5x	1.3x
Tannery	2,076	2,058	+17.84	+0.87%	6	24,112	0.3%	149.8	1.2%	NM	1.5x	EBL	41,257	1.2%	42.4	4.8x	0.8x
Jute	12,173	12,165	+8.17	+0.07%	3	2,655	0.0%	15.6	0.1%	NM	1.7x	UNILEVERCL	39,225	1.1%	1.8	50.4x	16.6x
Ceramics	448	442	+5.37	+1.21%	5	20,233	0.3%	278.8	2.3%	NM	1.3x	DUTCHBANGL	38,185	1.1%	18.2	3.4x	0.6x
Miscellaneous	3,966	3,950	+16.12	+0.41%	15	215,373	3.1%	506.5	4.1%	NM	1.7x	ICB	37,119	1.1%	16.5	NM	1.4x
Corporate Bond**	18,426	18,485	-59.73	-0.32%	16	40,658	0.6%	19.9	0.2%	NM	NM	PRIMEBANK	35,949	1.0%	37.9	4.0x	0.7x
Treasury Bond**	2,195	2,203	-7.40	-0.34%	232	3,372,207	48.9%	1.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DSHGARME	140.8	+10.0%	61.1	NM	0.9x	SQRPHARMA	105,552	7.0%	7.3x	1.3x	MIRAKHTER	47.0	+6.6%	308.9	34.8x	0.9x
REGENTTEX	6.6	+10.0%	6.5	NM	0.2x	BRACBANK	83,685	5.6%	7.8x	1.4x	ACMEPL	26.1	+6.1%	287.1	NM	1.7x
PRIMEFIN	3.3	+10.0%	1.9	NM	0.5x	BEXIMCO	69,465	4.6%	NM	1.3x	SONARGAON	59.4	+9.2%	232.4	NM	3.3x
GENEXIL	31.0	+9.9%	180.9	14.2x	1.3x	ISLAMIBANK	52,391	3.5%	NM	0.8x	DOMINAGE	76.5	-0.4%	204.7	NM	4.5x
MEGHNA PET	91.1	+9.9%	20.4	NM	1.3x	WALTONHIL	40,104	2.7%	12.1x	1.0x	NCCBANK	15.4	-1.3%	202.5	7.8x	0.5x
SAIFPOWER	6.7	+9.84%	11.2	19.1x	0.4x	BXPBARMA	38,308	2.6%	8.6x	1.1x	CITYBANK	29.1	-0.7%	188.8	3.5x	0.8x
BIFC	4.5	+9.8%	0.3	NM	NM	PUBALIBANK	37,611	2.5%	4.6x	0.7x	TECHNODRUG	46.0	+2.4%	185.8	30.7x	1.5x
NURANI	3.4	+9.7%	2.9	NM	0.4x	CITYBANK	35,447	2.4%	3.5x	0.8x	GENEXIL	31.0	+9.9%	180.9	14.2x	1.3x
ISNLTD	66.4	+9.6%	71.7	NM	31.0x	GP	32,542	2.2%	10.9x	5.2x	GOLDENSON	17.0	-0.6%	178.1	NM	1.2x
NEWLINE	5.8	+9.4%	3.1	NM	0.2x	BATBC	29,780	2.0%	23.7x	2.0x	RDFOOD	29.8	-2.9%	177.1	NM	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	UTTARABANK	OLYMPIC	ROBI	JAMUNABANK	BSRMLTD	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
YPL	25.5	-4.5%	25.7	NM	4.8x	23,213	22,620	22,458	18,310	17,991	15,871	14,913	14,573	14,198	RENATA	413.2	413.2	3.0	125	51.65
ICBIBANK	2.6	-3.7%	0.6	NM	NM	1.5%	12.8x	4.0x	21.0x	15.1x	15.2x	4.5x	4.2x	16.2x	SONARGAON	56.7	52.0	15.0	779	42.92
DAFODILCOM	137.0	-3.2%	33.8	NM	3.8x	1.5%	4.0x	0.7x	0.8x	2.2x	2.2x	0.9x	0.5x	3.0x	BNICL	104.3	92.0	8.0	448	42.39
SICL	39.1	-3.2%	33.8	NM	3.8x	1.5%	4.0x	0.7x	0.8x	2.2x	2.2x	0.9x	0.5x	3.0x	ASIATICLAB	130.0	123.5	3.0	300	37.93
SONARBAINS	43.4	-3.1%	22.4	85.1x	2.1x	1.5%	12.8x	4.0x	21.0x	15.1x	15.2x	4.5x	4.2x	16.2x	CITYGENINS	104.5	95.0	5.0	337	33.09
JANATAINS	36.3	-2.9%	51.5	29.7x	2.4x	1.5%	12.8x	4.0x	21.0x	15.1x	15.2x	4.5x	4.2x	16.2x	FINEFOODS	560.0	537.0	5.0	52	28.79
RDFOOD	29.8	-2.9%	177.1	NM	1.7x	1.5%	12.8x	4.0x	21.0x	15.1x	15.2x	4.5x	4.2x	16.2x	MEGHNA PET	83.0	77.2	9.0	324	25.69
SHEPHERD	16.7	-2.9%	88.7	NM	1.4x	1.5%	12.8x	4.0x	21.0x	15.1x	15.2x	4.5x	4.2x	16.2x	SHAHJABANK	14.7	14.7	2.0	1,400	20.58
AZIZPIPES	72.7	-2.8%	7.7	NM	NM	1.5%	12.8x	4.0x	21.0x	15.1x	15.2x	4.5x	4.2x	16.2x	GQBALLPEN	693.5	665.0	7.0	18	12.34
EBL1STMF	3.6	-2.7%	1.2	NM	0.4x	1.5%	12.8x	4.0x	21.0x	15.1x	15.2x	4.5x	4.2x	16.2x	MEGCONMILK	47.0	46.0	2.0	250	11.70

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
RENATA	413.2	413.2	51.7	125	3	
SONARGAON	56.7	52.0	42.9	779	15	
BNICL	104.3	92.0	42.4	448	8	
ASIATICLAB	130.0	123.5	37.9	300	3	
CITYGENINS	104.5	95.0	33.1	337	5	
FINEFOODS	560.0	537.0	28.8	52	5	
MEGHNAPET	83.0	77.2	25.7	324	9	
SHAHJABANK	14.7	14.7	20.6	1,400	2	
GQBALLPEN	693.5	665.0	12.3	18	7	
MEGCONMILK	47.0	46.0	11.7	250	2	
SHYAMPSUG	170.0	170.0	10.5	62	15	
KAY&QUE	486.0	427.0	8.7	20	2	
SONALILIFE	80.9	80.9	8.2	101	3	
CITYBANK	32.2	32.2	6.4	200	1	
NCCBANK	17.1	17.1	6.1	357	3	
TRUSTBANK	16.8	16.8	5.9	350	2	
BDTHAIFOOD	26.1	26.0	5.3	204	2	
STANDARINS	52.2	43.2	4.4	96	4	
DOMINAGE	78.4	72.0	3.6	48	4	
PROGRESLIF	44.5	37.5	3.3	84	2	
ACFL	24.3	21.7	3.3	141	3	
ISLAMIBANK	30.0	30.0	3.0	100	1	
Total			418.9		143	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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