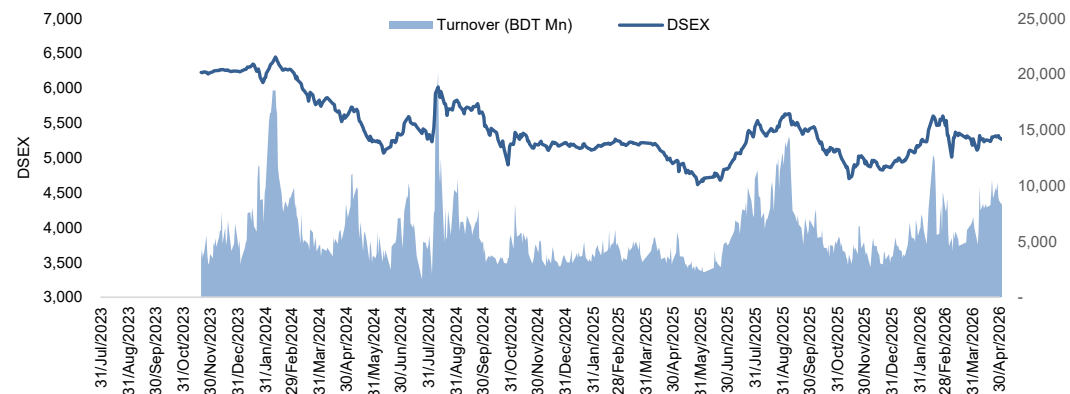


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.61%) gained 33.34 points and closed at 5,475.00. The blue-chip index DS30 (+0.54%), the Shariah-based index DSES (+0.90%), and the large-cap index CDSET (+0.15%) closed at 2,068.34, 1,108.98, and 1,090.69 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.11% followed by Telecommunication (+0.66%), Engineering (+0.66%), Pharmaceutical (+0.50%), Fuel & Power (+0.48%), Bank (-0.35%), and NBFI (-0.65%), respectively. Block trades contributed 2.5% of the overall market turnover. National Credit and Commerce Bank PLC. (+0.6%) was the most traded share with a turnover of BDT 340 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,475.00	5,441.66	+33.34	+0.61%	+12.5%
DS30	2,068.34	2,057.15	+11.19	+0.54%	+11.6%
DSES	1,108.98	1,099.07	+9.91	+0.90%	+10.8%
CDSET	1,090.69	1,089.02	+1.67	+0.15%	+8.5%

	Advanced	Declined	Unchanged	Total
All Category	242	104	45	391
A Category (Equity)	135	42	19	196
B Category (Equity)	40	29	5	74
N Category (Equity)	1	0	0	1
Z Category (Equity)	66	33	21	120
Mutual Funds	18	6	10	34
Corporate Bonds	4	1	0	5
Treasury Bonds	1	2	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,929,762	6,893,639	+0.5%
	Mn USD	56,342	56,048	
Turnover	Mn BDT	13,516	12,791	+5.7%
	Mn USD	110	104	
Volume	Mn Shares	431	423	+1.9%
No. of Trade		327,629	316,692	+3.5%

* Average Interbank Exchange Rate is BDT 122.99 as of Jun 04, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
---	---

Figure: Sectorial Turnover (BDT Mn)

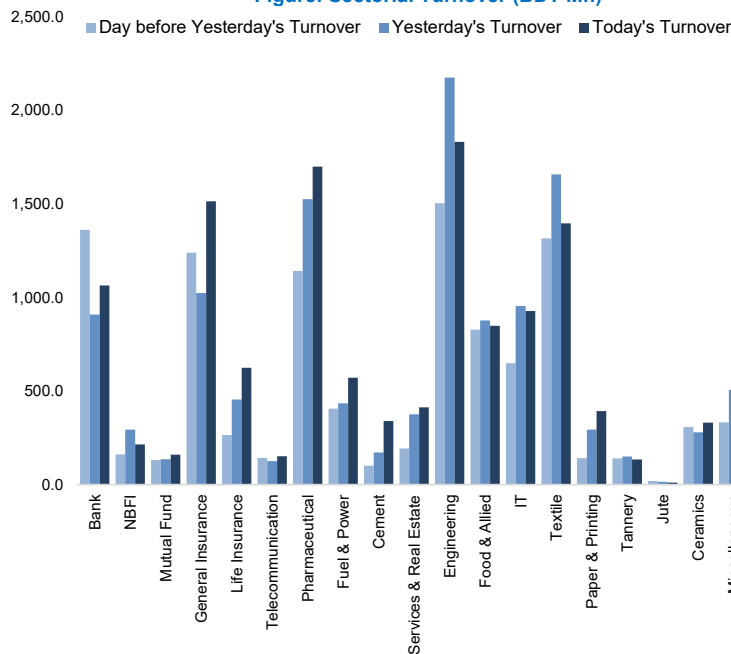
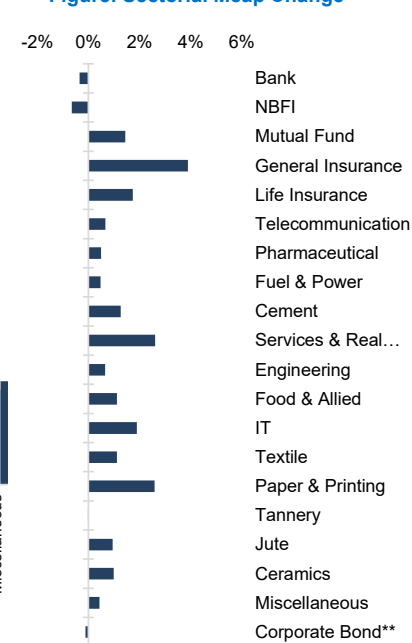


Figure: Sectorial Mcap Change



Market PE 13.8x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFI and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,522	1,528	-5.34	-0.35%	36	720,832	10.4%	1,063.0	8.1%	7.3x	0.7x	GP	327,043	9.3%	52.1	11.0x	5.2x
NBFI	1,023	1,029	-6.74	-0.65%	23	96,717	1.4%	214.2	1.6%	NM	1.0x	SQRPHARMA	188,725	5.4%	105.9	7.3x	1.3x
Mutual Fund	534	527	+7.60	+1.44%	36	25,729	0.4%	160.3	1.2%	NM	0.5x	ROBI	160,281	4.5%	89.8	15.4x	2.2x
General Insurance	3,908	3,762	+146.66	+3.90%	43	110,332	1.6%	1,512.2	11.5%	17.8x	1.6x	BRACBANK	155,233	4.4%	100.8	7.8x	1.4x
Life Insurance	1,904	1,871	+32.65	+1.75%	15	53,659	0.8%	623.9	4.7%	NM	NM	WALTONHIL	123,125	3.5%	9.9	12.3x	1.0x
Telecommunication	4,432	4,403	+29.28	+0.66%	3	514,313	7.4%	151.6	1.2%	12.0x	3.4x	BATBC	113,454	3.2%	28.7	23.9x	2.0x
Pharmaceutical	3,056	3,041	+15.09	+0.50%	34	576,873	8.3%	1,698.3	12.9%	11.0x	1.5x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,087	1,082	+5.21	+0.48%	23	286,969	4.1%	570.7	4.3%	9.2x	0.6x	MARICO	86,297	2.4%	5.3	7.5x	29.8x
Cement	2,054	2,029	+25.76	+1.27%	7	96,653	1.4%	339.4	2.6%	22.4x	2.1x	UPGDCL	70,201	2.0%	7.4	7.6x	1.5x
Services & Real Estate	1,104	1,076	+28.19	+2.62%	9	60,087	0.9%	412.1	3.1%	23.5x	0.4x	BERGERPBL	67,938	1.9%	8.8	20.4x	3.6x
Engineering	2,591	2,574	+16.93	+0.66%	42	290,467	4.2%	1,830.9	13.9%	14.9x	0.9x	BXPBARMA	55,898	1.6%	150.5	8.7x	1.1x
Food & Allied	12,247	12,112	+135.01	+1.11%	21	223,579	3.2%	847.5	6.4%	37.6x	3.4x	ISLAMIBANK	52,486	1.5%	0.2	NM	0.8x
IT	2,346	2,302	+43.83	+1.90%	11	31,068	0.4%	926.2	7.0%	36.1x	1.9x	PUBALIBANK	51,934	1.5%	18.1	4.6x	0.7x
Textile	1,237	1,223	+13.70	+1.12%	58	128,649	1.9%	1,395.5	10.6%	NM	0.9x	CITYBANK	50,908	1.4%	97.0	3.5x	0.8x
Paper & Printing	4,822	4,700	+122.08	+2.60%	6	22,584	0.3%	393.0	3.0%	NM	1.5x	RENATA	47,714	1.4%	18.2	17.5x	1.3x
Tannery	2,076	2,076	-0.37	-0.02%	6	24,107	0.3%	134.4	1.0%	NM	1.5x	EBL	41,092	1.2%	19.1	4.8x	0.8x
Jute	12,289	12,173	+116.13	+0.95%	3	2,681	0.0%	11.1	0.1%	NM	1.7x	UNILEVERCL	39,840	1.1%	0.5	51.2x	16.9x
Ceramics	452	448	+4.43	+0.99%	5	20,433	0.3%	330.8	2.5%	NM	1.4x	DUTCHBANGL	38,281	1.1%	13.0	3.4x	0.6x
Miscellaneous	3,984	3,966	+17.28	+0.44%	15	216,311	3.1%	552.2	4.2%	NM	1.7x	ICB	36,685	1.0%	11.1	NM	1.4x
Corporate Bond**	18,406	18,426	-19.92	-0.11%	16	40,614	0.6%	3.6	0.0%	NM	NM	PRIMEBANK	35,827	1.0%	30.1	4.0x	0.7x
Treasury Bond**	2,205	2,195	+10.09	+0.46%	232	3,387,703	48.9%	3.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GENEXIL	34.1	+10.0%	339.1	15.6x	1.4x	SQRPHARMA	105,403	7.0%	7.3x	1.3x	NCCBANK	15.5	+0.6%	339.9	7.9x	0.5x
RELIANCINS	104.0	+9.9%	147.3	11.5x	1.3x	BRACBANK	83,562	5.5%	7.8x	1.4x	GENEXIL	34.1	+10.0%	339.1	15.6x	1.4x
SONARGAON	65.3	+9.9%	66.7	NM	3.6x	BEXIMCO	69,465	4.6%	NM	1.3x	NAVANAPHAR	75.4	+1.8%	214.2	12.9x	1.5x
ANWARGALV	109.7	+9.9%	170.2	NM	20.4x	ISLAMIBANK	52,391	3.5%	NM	0.8x	MONOSPOOL	109.9	+5.8%	202.2	31.8x	2.6x
PREMIERCEM	47.0	+9.8%	164.3	18.1x	0.7x	WALTONHIL	40,521	2.7%	12.3x	1.0x	MONNOCERA	102.9	+5.0%	201.1	NM	1.3x
NORTHRNINS	42.7	+9.77%	23.2	31.2x	1.6x	BXPBARMA	39,056	2.6%	8.7x	1.1x	QUASEMIND	46.2	+5.2%	197.0	1.6x	1.7x
EMERALDOIL	24.8	+9.7%	46.0	NM	NM	PUBALIBANK	37,288	2.5%	4.6x	0.7x	LOVELLO	75.0	+2.3%	196.6	24.6x	5.6x
SILCOPHL	19.2	+9.7%	122.7	58.2x	0.8x	CITYBANK	35,447	2.3%	3.5x	0.8x	JAMUNABANK	24.3	-9.7%	196.5	4.1x	0.8x
METROSPIN	10.2	+9.7%	4.8	NM	2.6x	GP	32,704	2.2%	11.0x	5.2x	SUNLIFEINS	75.8	+9.1%	195.3	NM	NM
BDWELDING	17.1	+9.6%	6.0	NM	1.5x	BATBC	30,009	2.0%	23.9x	2.0x	MIRAKHTER	45.5	-3.2%	175.7	33.7x	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
JAMUNABANK	24.3	-9.7%	196.5	4.1x	0.8x	RENATA	23,241	1.5%	17.5x	1.3x	NORTHRNINS	40.0	35.1	7.0	1,364	47.95
ILFSL	1.5	-6.3%	1.3	NM	NM	LHB	23,087	1.5%	13.0x	3.1x	JAMUNABANK	27.0	24.3	8.0	1,140	30.59
FASFIN	1.6	-5.9%	3.3	NM	NM	PRIMEBANK	22,381	1.5%	4.0x	0.7x	SONARGAON	60.4	55.0	8.0	493	29.19
PLFSL	1.6	-5.9%	3.3	NM	NM	OLYMPIC	18,417	1.2%	15.5x	2.2x	ASIATICLAB	134.3	121.0	4.0	190	25.05
HEIDELBCEM	247.4	-5.0%	20.1	NM	3.4x	UTTARABANK	18,310	1.2%	22.0x	0.8x	EBL	25.0	25.0	1.0	1,000	25.00
MEGCONMILK	46.8	-4.7%	37.5	NM	NM	ROBI	16,028	1.1%	15.4x	2.2x	BDTHAIFOOD	26.7	26.5	4.0	920	24.42
NCCBLMF1	4.2	-4.5%	1.5	NM	0.5x	BSRMLTD	14,542	1.0%	4.2x	0.5x	RELIANCINS	100.1	100.0	2.0	181	18.11
BAYLEASING	4.4	-4.3%	2.1	NM	NM	BEACONPHAR	14,448	1.0%	16.5x	3.1x	DOMINAGE	84.1	70.0	7.0	246	17.79
APEXSPINN	315.9	-3.9%	39.0	NM	3.8x	ALARABANK	13,981	0.9%	17.0x	0.7x	PRIMELIFE	47.5	38.9	2.0	320	12.62
APEXTANRY	105.5	-3.8%	27.2	NM	0.5x						FEKDIL	16.5	13.5	2.0	682	10.12

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NORTHRNINS	40.0	35.1	47.9	1,364	7
JAMUNABANK	27.0	24.3	30.6	1,140	8
SONARGAON	60.4	55.0	29.2	493	8
ASIATICLAB	134.3	121.0	25.1	190	4
EBL	25.0	25.0	25.0	1,000	1
BDTHAIFOOD	26.7	26.5	24.4	920	4
RELIANCINS	100.1	100.0	18.1	181	2
DOMINAGE	84.1	70.0	17.8	246	7
PRIMELIFE	47.5	38.9	12.6	320	2
FEKDIL	16.5	13.5	10.1	682	2
LOVELLO	80.2	75.6	9.7	125	3
DAFODILCOM	135.0	125.0	8.9	69	8
APEXSPINN	357.0	329.0	8.5	24	3
YPL	23.1	23.1	8.0	346	2
FINEFOODS	590.0	538.0	6.1	11	3
FEDERALINS	27.0	27.0	5.6	206	2
BNICL	98.0	90.0	5.5	57	4
DHAKAINS	46.0	46.0	3.9	85	1
NAVANAPHAR	71.0	71.0	3.6	50	1
AGNISYSL	33.0	27.3	3.4	122	2
KARNAPHULI	33.8	33.8	3.4	100	1
PEOPLESINS	54.8	54.5	3.0	55	2
Total			341.7		109

Important DSE News
SKTRIMS

(Q3 Un-audited): EPS was Tk. (0.90) for January-March 2025 as against Tk. 0.38 for January-March 2024; EPS was Tk. (2.21) for July 2024-March 2025 as against Tk. 1.25 for July 2023-March 2024. NOCFPS was Tk. (0.53) for July 2024-March 2025 as against Tk. 0.98 for July 2023-March 2024. NAV per share was Tk. 13.11 as on March 31, 2025 and Tk. 15.52 as on March 31, 2024.

NAVANAPHAR

(Q3 Un-audited): EPS was Tk. 1.22 for Jan-March 2026 as against Tk. 1.01 for Jan-March 2025; EPS was Tk. 4.59 for July 2025-March 2026 as against Tk. 3.49 for July 2024-March 2025. Diluted EPS was Tk. 1.20 for Jan-March 2026 and Diluted EPS was Tk. 4.55 for July 2025-March 2026. NOCFPS was Tk. 15.44 for July 2025-March 2026 as against Tk. 10.22 for July 2024-March 2025. NAV per share was Tk. 49.53 as on March 31, 2026 and Tk. 45.29 as on June 30, 2025.

DHAKAINS

(Q1 Un-audited): EPS was Tk. 0.53 for January-March 2026 as against Tk. 0.50 for January-March 2025. NOCFPS was Tk. 0.15 for January-March 2026 as against Tk. (0.66) for January-March 2025. NAV per share (with revaluation) was Tk. 37.22 as on March 31, 2026 and Tk. 36.70 as on December 31, 2025. NAV per share (without revaluation) was Tk. 26.59 as on March 31, 2026 and Tk. 26.06 as on December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.