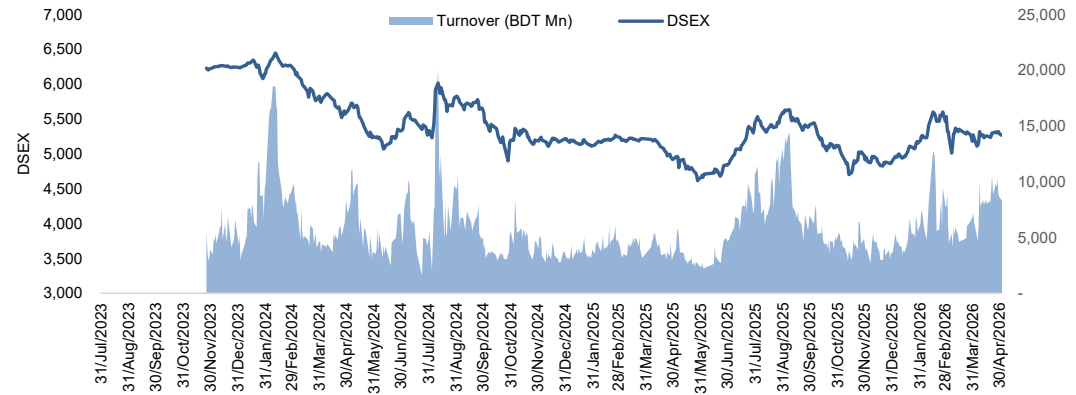


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.05%) lost 2.66 points and closed at 5,516.82. The blue-chip index DS30 (0.00%), the Shariah-based index DSES (+0.24%), and the large-cap index CDSET (-0.02%) closed at 2,080.09, 1,114.13, and 1,094.25 points, respectively. Most of the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.23% followed by Bank (-0.72%), Food & Allied (-0.22%), Engineering (-0.22%), Fuel & Power (-0.18%), Pharmaceutical (+0.36%), and Telecommunication (+0.39%), respectively. Block trades contributed 5.3% of the overall market turnover. Asiatic Laboratories Limited (+1.1%) was the most traded share with a turnover of BDT 271 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,516.82	5,519.49	-2.66	-0.05%	+13.4%
DS30	2,080.09	2,080.14	-0.05	-0.00%	+12.2%
DSES	1,114.13	1,111.43	+2.69	+0.24%	+11.3%
CDSET	1,094.25	1,094.48	-0.23	-0.02%	+8.9%

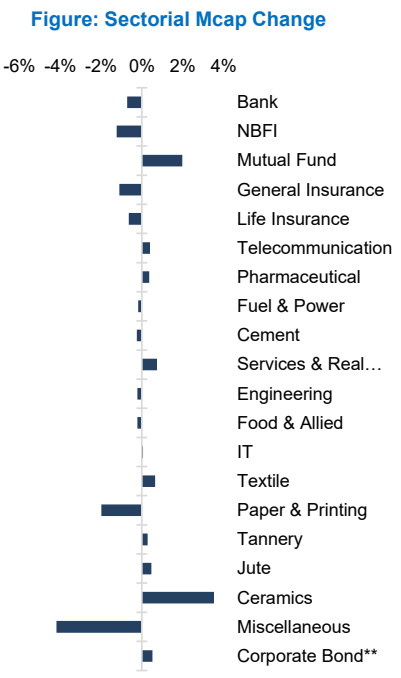
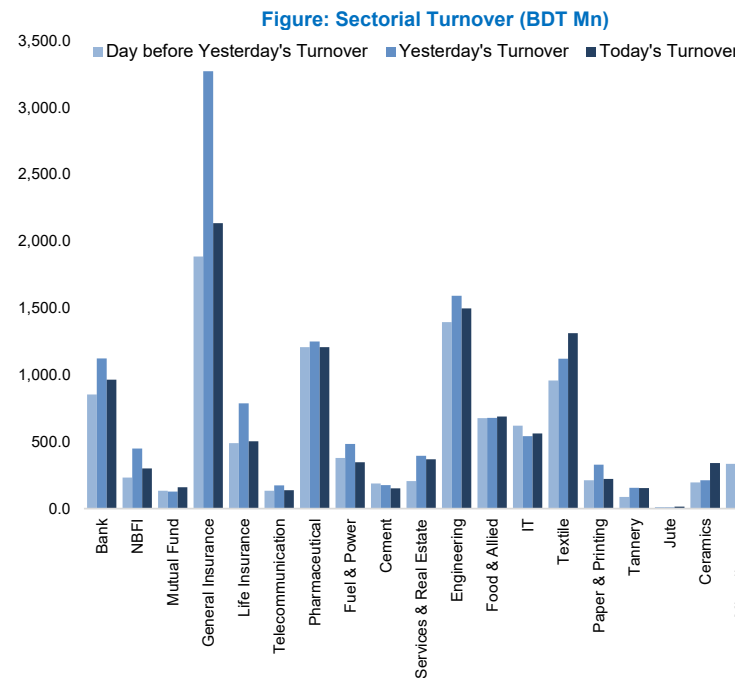
	Advanced	Declined	Unchanged	Total
All Category	149	178	64	391
A Category (Equity)	70	104	22	196
B Category (Equity)	30	38	7	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	49	36	35	120
Mutual Funds	21	2	11	34
Corporate Bonds	3	0	1	4
Treasury Bonds	2	0	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,904,637	6,916,049	-0.2%
	Mn USD	56,227	56,320	
Turnover	Mn BDT	12,101	13,878	-12.8%
	Mn USD	99	113	
Volume	Mn Shares	391	390	+0.1%
No. of Trade		288,152	312,308	-7.7%

* Average Interbank Exchange Rate is BDT 122.80 as of Jun 09, 2026

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Market PE 13.8x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,501	1,512	-10.91	-0.72%	36	710,858	10.3%	963.8	8.4%	7.2x	0.7x	GP	337,440	9.6%	42.4	11.3x	5.4x
NBFI	1,051	1,064	-13.10	-1.23%	23	99,428	1.4%	301.4	2.6%	NM	1.0x	SQURPHARMA	191,473	5.4%	90.3	7.4x	1.3x
Mutual Fund	540	529	+10.48	+1.98%	36	25,994	0.4%	159.6	1.4%	NM	0.5x	ROBI	162,900	4.6%	82.1	15.6x	2.3x
General Insurance	4,167	4,213	-46.34	-1.10%	43	117,626	1.7%	2,133.1	18.6%	19.0x	1.7x	BRACBANK	152,943	4.3%	87.8	7.7x	1.4x
Life Insurance	1,926	1,939	-12.38	-0.64%	15	54,299	0.8%	504.3	4.4%	NM	NM	WALTONHIL	124,591	3.5%	8.8	12.4x	1.0x
Telecommunication	4,543	4,525	+17.85	+0.39%	3	527,142	7.6%	136.6	1.2%	12.3x	3.4x	BATBC	115,992	3.3%	46.2	24.4x	2.1x
Pharmaceutical	3,069	3,058	+11.04	+0.36%	34	579,387	8.4%	1,206.4	10.5%	11.0x	1.5x	MARICO	86,754	2.5%	7.9	7.6x	29.9x
Fuel & Power	1,101	1,103	-2.03	-0.18%	23	290,558	4.2%	347.4	3.0%	9.3x	0.6x	BEXIMCO	84,137	2.4%	0.3	NM	1.1x
Cement	2,041	2,046	-5.10	-0.25%	7	96,007	1.4%	151.2	1.3%	22.2x	2.1x	UPGDCL	69,911	2.0%	3.4	7.5x	1.5x
Services & Real Estate	1,116	1,108	+8.24	+0.74%	9	60,743	0.9%	368.6	3.2%	23.7x	0.4x	BERGERPBL	69,505	2.0%	15.9	20.9x	3.7x
Engineering	2,600	2,606	-5.72	-0.22%	42	291,491	4.2%	1,496.3	13.1%	14.9x	0.9x	BXPBARMA	56,076	1.6%	132.3	8.8x	1.1x
Food & Allied	12,368	12,395	-27.41	-0.22%	21	225,783	3.3%	688.9	6.0%	38.0x	3.4x	PUBALIBANK	51,634	1.5%	7.7	4.6x	0.7x
IT	2,321	2,319	+1.48	+0.06%	11	30,730	0.4%	561.5	4.9%	35.7x	1.9x	CITYBANK	51,258	1.5%	96.9	3.5x	0.8x
Textile	1,245	1,237	+8.04	+0.65%	58	129,513	1.9%	1,311.5	11.4%	NM	0.9x	RENATA	48,574	1.4%	35.6	17.8x	1.3x
Paper & Printing	4,740	4,836	-95.93	-1.98%	6	22,200	0.3%	222.0	1.9%	NM	1.5x	ISLAMIBANK	42,665	1.2%	2.9	NM	0.6x
Tannery	2,097	2,091	+5.80	+0.28%	6	24,355	0.4%	153.6	1.3%	NM	1.5x	EBL	40,763	1.2%	31.6	4.8x	0.8x
Jute	12,215	12,158	+56.77	+0.47%	3	2,664	0.0%	15.4	0.1%	NM	1.7x	UNILEVERCL	39,956	1.1%	1.0	51.4x	16.9x
Ceramics	469	453	+15.99	+3.53%	5	21,182	0.3%	339.7	3.0%	NM	1.4x	DUTCHBANGL	38,475	1.1%	6.6	3.4x	0.6x
Miscellaneous	3,644	3,803	-158.84	-4.18%	15	197,891	2.9%	395.5	3.5%	92.7x	1.5x	ICB	37,119	1.1%	8.6	NM	1.4x
Corporate Bond**	18,281	18,186	+94.87	+0.52%	16	40,339	0.6%	0.6	0.0%	NM	NM	PRIMEBANK	36,193	1.0%	23.3	4.0x	0.7x
Treasury Bond**	2,185	2,184	+0.39	+0.02%	232	3,356,070	48.6%	0.9	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REGENTTEX	7.9	+9.7%	9.4	NM	0.3x	SQURPHARMA	106,938	7.1%	7.4x	1.3x	ASIATICLAB	129.7	+1.1%	271.3	29.8x	2.3x
BDTHAI	15.1	+9.4%	112.2	NM	0.6x	BRACBANK	82,329	5.5%	7.7x	1.4x	SAPORTL	54.5	+5.6%	252.4	25.7x	1.5x
MEGHNAPE	87.0	+8.9%	33.1	NM	1.2x	BEXIMCO	56,279	3.8%	NM	1.1x	NCCBANK	16.8	-	236.1	8.5x	0.6x
IFIC1STMF	3.7	+8.8%	8.5	NM	0.4x	ISLAMIBANK	42,588	2.8%	NM	0.6x	PEOPLESINS	61.7	+5.7%	234.3	20.8x	1.6x
APEXSPINN	364.1	+8.1%	114.4	NM	4.3x	WALTONHIL	41,003	2.7%	12.4x	1.0x	BNICL	110.9	-4.5%	222.4	20.7x	3.4x
DACCADYE	18.1	+7.74%	33.6	NM	NM	BXPBARMA	39,181	2.6%	8.8x	1.1x	ANWARGALV	119.0	-3.0%	183.5	NM	22.2x
TUNGHAI	3.1	+6.9%	0.3	NM	NM	PUBALIBANK	37,074	2.5%	4.6x	0.7x	PHENIXINS	44.5	-2.8%	179.9	23.8x	1.3x
POPULAR1MF	3.2	+6.7%	5.6	NM	0.3x	CITYBANK	35,691	2.4%	3.5x	0.8x	RDFOOD	29.8	+6.0%	164.3	NM	1.7x
TRUSTB1MF	3.2	+6.7%	0.8	NM	0.3x	GP	33,744	2.3%	11.3x	5.4x	GENEXIL	33.9	-2.3%	159.2	15.5x	1.4x
DULAMIACOT	169.3	+6.5%	10.2	NM	NM	BATBC	30,680	2.0%	24.4x	2.1x	SIMTEX	25.3	+2.0%	157.5	22.6x	1.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ROBI	BEACONPHAR	BSRMLTD	ALARABANK	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	89.2	-10.0%	0.3	NM	1.1x	23,660	22,747	22,610	18,367	18,310	16,290	14,643	14,305	13,981	CITYGENINS	106.0	95.4	9.0	1,478	153.72
ISLAMIBANK	26.5	-9.9%	2.9	NM	1x	1.6%	1.5%	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	BRACBANK	66.2	66.2	1.0	1,000	66.20
PLFSL	1.4	-6.7%	2.6	NM	NM	12.8x	12.8x	12.8x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	EBL	25.0	25.0	1.0	2,000	50.00
FAREASTFIN	1.4	-6.7%	2.6	NM	NM	17.8x	12.8x	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	SONARGAON	91.0	77.1	5.0	532	45.19
ILFSL	1.5	-6.3%	1.0	NM	NM	1.5%	12.8x	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	NORTHNINS	48.9	48.9	6.0	756	36.97
FASFIN	1.5	-6.3%	0.9	NM	NM	1.5%	12.8x	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	BDTHAIFOOD	26.1	25.9	5.0	1,210	31.57
CRYSTALINS	73.1	-4.9%	98.1	20.7x	2.6x	1.5%	12.8x	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	MEGHNAPE	81.0	78.5	6.0	365	28.97
BNICL	110.9	-4.5%	222.4	20.7x	3.4x	1.5%	12.8x	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	APEXSPINN	338.0	310.0	6.0	74	24.84
ZEALBANGLA	143.1	-4.0%	2.4	NM	NM	1.5%	12.8x	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	ASIATICLAB	129.5	123.5	4.0	130	16.47
CONTININS	34.2	-3.7%	45.0	21.4x	1.5x	1.5%	12.8x	4.0x	15.5x	21.4x	15.6x	16.7x	4.2x	17.0x	MALEKSPIN	32.1	32.1	1.0	440	14.12

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
CITYGENINS	106.0	95.4	153.7	1,478	9	
BRACBANK	66.2	66.2	66.2	1,000	1	
EBL	25.0	25.0	50.0	2,000	1	
SONARGAON	91.0	77.1	45.2	532	5	
NORTHRNINS	48.9	48.9	37.0	756	6	
BDTHAIFOOD	26.1	25.9	31.6	1,210	5	
MEGHNAPET	81.0	78.5	29.0	365	6	
APEXSPINN	338.0	310.0	24.8	74	6	
ASIATICLAB	129.5	123.5	16.5	130	4	
MALEKSPIN	32.1	32.1	14.1	440	1	
RAHIMTEXT	220.1	220.1	12.6	57	3	
GQBALLPEN	685.1	650.0	12.5	19	7	
GP	249.0	249.0	12.5	50	1	
SQURPHARMA	215.4	215.4	10.8	50	1	
PURABIGEN	36.0	36.0	10.7	298	3	
NCCBANK	18.4	16.2	9.2	510	3	
ICBAGRANI1	6.1	6.1	9.2	1,500	1	
SHAHJABANK	18.4	18.4	9.1	497	2	
SAPORTL	49.5	48.2	8.9	180	2	
CRYSTALINS	80.0	80.0	8.4	105	2	
NAVANAPHAR	65.0	65.0	6.5	100	1	
TRUSTBANK	17.1	17.1	5.3	310	3	
Total			642.1		122	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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