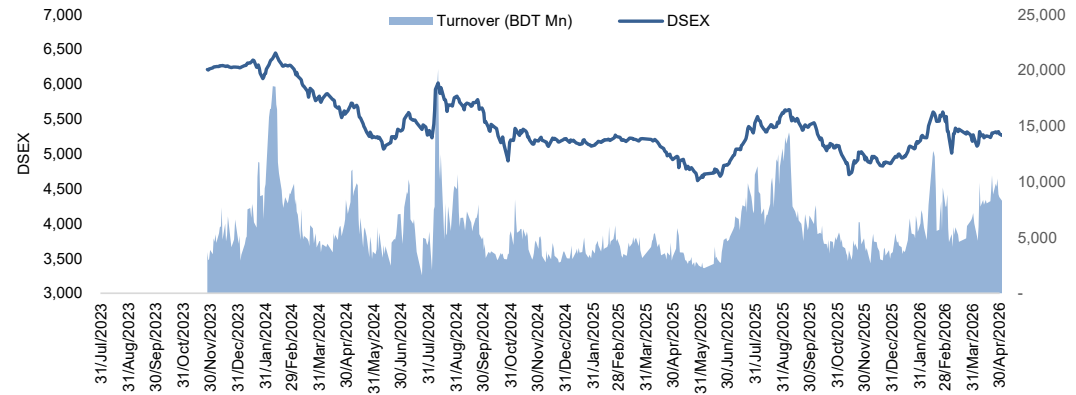


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.06%) gained 3.57 points and closed at 5,520.40. The blue-chip index DS30 (-0.35%), the Shariah-based index DSES (+0.05%), and the large-cap index CDSET (-0.05%) closed at 2,072.91, 1,114.65, and 1,093.71 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 1.26% followed by Telecommunication (-0.83%), Fuel & Power (-0.22%), Pharmaceutical (-0.21%), Engineering (-0.19%), Bank (+1.00%), and NBFi (+1.59%), respectively. Block trades contributed 2.3% of the overall market turnover. Summit Alliance Port Limited (+7.9%) was the most traded share with a turnover of BDT 402 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,520.40	5,516.82	+3.57	+0.06%	+13.5%
DS30	2,072.91	2,080.09	-7.18	-0.35%	+11.8%
DSES	1,114.65	1,114.13	+0.53	+0.05%	+11.4%
CDSET	1,093.71	1,094.25	-0.54	-0.05%	+8.8%

	Advanced	Declined	Unchanged	Total
All Category	158	189	44	391
A Category (Equity)	77	103	17	197
B Category (Equity)	32	36	7	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	49	50	20	119
Mutual Funds	7	15	12	34
Corporate Bonds	2	0	0	2
Treasury Bonds	3	2	0	5

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,900,109	6,904,637	-0.1%
	Mn USD	56,190	56,227	
Turnover	Mn BDT	12,387	12,101	+2.4%
	Mn USD	101	99	
Volume	Mn Shares	396	391	+1.4%
No. of Trade		305,120	288,152	+5.9%

* Average Interbank Exchange Rate is BDT 122.80 as of Jun 09, 2026

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Figure: Sectorial Turnover (BDT Mn)

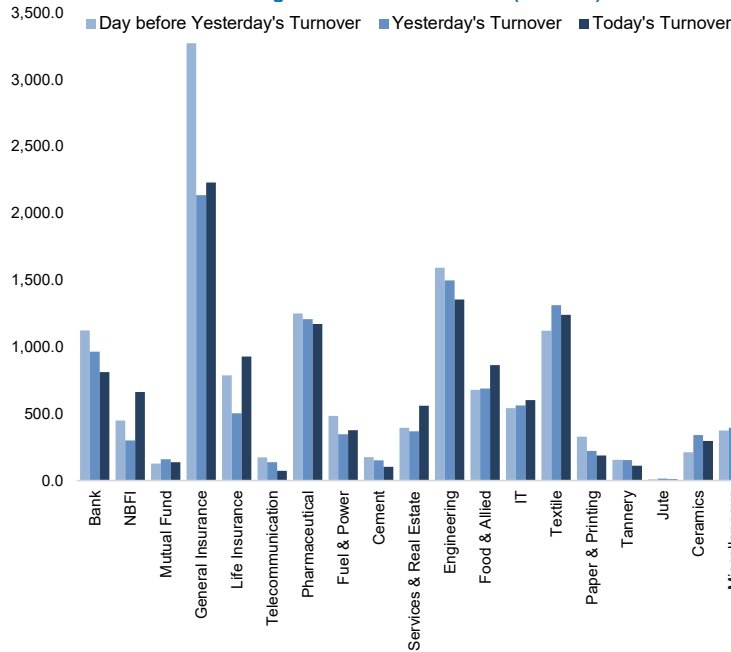
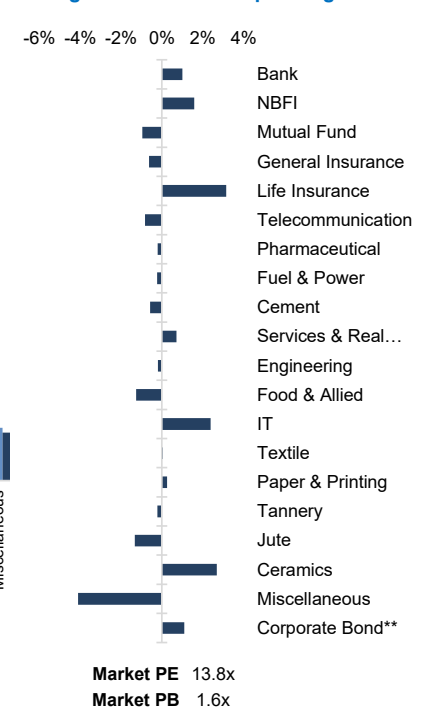


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,516	1,501	+15.03	+1.00%	36	717,974	10.4%	811.4	6.7%	7.3x	0.7x	GP	334,604	9.5%	18.1	11.2x	5.3x
NBFI	1,068	1,051	+16.74	+1.59%	23	101,010	1.5%	661.3	5.5%	NM	1.1x	SQURPHARMA	191,207	5.4%	116.0	7.4x	1.3x
Mutual Fund	535	540	-5.14	-0.95%	36	25,746	0.4%	137.0	1.1%	NM	0.5x	ROBI	161,328	4.6%	46.6	15.5x	2.2x
General Insurance	4,140	4,167	-26.18	-0.63%	43	116,887	1.7%	2,228.0	18.4%	18.9x	1.7x	BRACBANK	152,943	4.3%	63.2	7.7x	1.4x
Life Insurance	1,987	1,926	+60.78	+3.16%	15	56,013	0.8%	928.6	7.7%	NM	NM	WALTONHIL	124,725	3.5%	14.8	12.4x	1.0x
Telecommunication	4,505	4,543	-37.66	-0.83%	3	522,773	7.6%	73.1	0.6%	12.2x	3.4x	BATBC	113,778	3.2%	64.3	23.9x	2.0x
Pharmaceutical	3,063	3,069	-6.38	-0.21%	34	578,182	8.4%	1,170.7	9.7%	11.0x	1.5x	MARICO	86,814	2.5%	11.1	7.6x	30.0x
Fuel & Power	1,098	1,101	-2.47	-0.22%	23	289,905	4.2%	376.1	3.1%	9.3x	0.6x	BEXIMCO	75,742	2.1%	0.0	NM	1.0x
Cement	2,029	2,041	-11.60	-0.57%	7	95,461	1.4%	104.0	0.9%	22.1x	2.1x	BERGERPBL	70,217	2.0%	15.8	21.1x	3.8x
Services & Real Estate	1,124	1,116	+7.96	+0.71%	9	61,176	0.9%	559.3	4.6%	23.9x	0.5x	UPGDCL	70,085	2.0%	2.4	7.5x	1.5x
Engineering	2,595	2,600	-5.06	-0.19%	42	290,924	4.2%	1,353.9	11.2%	14.9x	0.9x	BXPHARMA	55,853	1.6%	161.8	8.7x	1.1x
Food & Allied	12,212	12,368	-155.46	-1.26%	21	222,945	3.2%	864.0	7.1%	37.5x	3.4x	PUBALIBANK	52,383	1.5%	11.9	4.6x	0.7x
IT	2,376	2,321	+55.55	+2.39%	11	31,465	0.5%	601.9	5.0%	36.5x	1.9x	CITYBANK	51,433	1.5%	74.4	3.5x	0.8x
Textile	1,246	1,245	+0.61	+0.05%	58	129,577	1.9%	1,239.2	10.2%	NM	0.9x	RENATA	48,826	1.4%	28.2	17.9x	1.3x
Paper & Printing	4,752	4,740	+12.15	+0.26%	6	22,256	0.3%	188.2	1.6%	NM	1.5x	ISLAMIBANK	46,851	1.3%	41.4	NM	0.7x
Tannery	2,093	2,097	-4.66	-0.22%	6	24,301	0.4%	111.3	0.9%	NM	1.5x	DUTCHBANGL	40,408	1.1%	51.7	3.6x	0.6x
Jute	12,052	12,215	-162.22	-1.33%	3	2,629	0.0%	9.1	0.1%	NM	1.6x	EBL	40,106	1.1%	28.5	4.7x	0.7x
Ceramics	481	469	+12.63	+2.69%	5	21,753	0.3%	295.6	2.4%	NM	1.4x	UNILEVERCL	39,819	1.1%	1.2	51.2x	16.9x
Miscellaneous	3,495	3,644	-149.44	-4.10%	15	189,777	2.8%	358.0	3.0%	88.9x	1.5x	ICB	37,205	1.1%	10.5	NM	1.4x
Corporate Bond**	18,481	18,281	+199.67	+1.09%	16	40,780	0.6%	24.8	0.2%	NM	NM	PRIMEBANK	35,949	1.0%	13.9	4.0x	0.7x
Treasury Bond**	2,186	2,185	+1.26	+0.06%	232	3,358,003	48.7%	11.6	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDTHAI	16.6	+9.9%	86.2	NM	0.6x	SQURPHARMA	106,789	7.1%	7.4x	1.3x	SAPORTL	58.8	+7.9%	402.3	27.7x	1.7x
ISLAMIBANK	29.1	+9.8%	41.4	NM	0.7x	BRACBANK	82,329	5.5%	7.7x	1.4x	IPDC	23.7	+9.7%	392.6	20.0x	1.3x
IPDC	23.7	+9.7%	392.6	20.0x	1.3x	BEXIMCO	50,664	3.4%	NM	1.0x	PEOPLESINS	61.1	-1.0%	254.3	20.6x	1.6x
USMANIAGL	44.2	+9.7%	6.5	NM	0.7x	ISLAMIBANK	46,766	3.1%	NM	0.7x	BDTHAIFOOD	28.5	+4.4%	242.8	NM	2.4x
FEKDIL	17.2	+9.6%	155.4	NM	0.9x	WALTONHIL	41,047	2.7%	12.4x	1.0x	NCCBANK	16.3	-3.0%	234.4	8.3x	0.6x
DGIC	29.8	+8.76%	74.5	NM	2.6x	BXPHARMA	39,025	2.6%	8.7x	1.1x	LOVELLO	70.6	-2.9%	187.6	23.1x	5.2x
SHYAMPSUG	238.9	+8.7%	27.8	NM	NM	PUBALIBANK	37,611	2.5%	4.6x	0.7x	ANWARGALV	121.1	+1.8%	175.0	NM	22.6x
INTRACO	20.0	+8.1%	40.9	NM	1.5x	CITYBANK	35,812	2.4%	3.5x	0.8x	PROVATIINS	50.1	-2.0%	169.5	83.5x	2.2x
SAPORTL	58.8	+7.9%	402.3	27.7x	1.7x	GP	33,460	2.2%	11.2x	5.3x	GENEXIL	35.1	+3.5%	166.3	16.0x	1.5x
TILIL	56.3	+7.4%	164.6	20.3x	NM	BATBC	30,094	2.0%	23.9x	2.0x	TILIL	56.3	+7.4%	164.6	20.3x	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	80.3	-10.0%	0.0	NM	1.0x	EBL	25.0	25.0	1.0	1,418	35.45
MEGCONMILK	39.3	-9.2%	15.2	NM	NM	DOMINAGE	78.0	73.1	9.0	461	34.80
PREMIERLEA	2.4	-7.1%	0.8	NM	NM	CITYGENINS	106.5	96.5	2.0	176	17.32
FAREASTFIN	1.3	-7.1%	0.8	NM	NM	DAFODILCOM	138.1	130.0	6.0	125	16.61
PLFSL	1.3	-7.1%	3.8	NM	NM	BDTHAIFOOD	27.3	27.0	2.0	590	16.02
ILFSL	1.4	-6.7%	0.2	NM	NM	KARNAPHULI	38.8	38.8	3.0	400	15.52
FASFIN	1.4	-6.7%	0.5	NM	NM	APEXSPINN	389.4	336.0	4.0	34	12.01
MEGHNAPET	81.3	-6.6%	36.0	NM	1.2x	NAHEEACP	40.0	38.9	2.0	222	8.81
PARAMOUNT	65.9	-5.3%	47.8	29.7x	2.2x	GQBALLPEN	670.0	655.1	4.0	11	7.37
BNICL	105.7	-4.7%	79.5	19.7x	3.2x	SHYAMPSUG	210.0	205.0	3.0	34	7.10

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
EBL	25.0	25.0	35.5	1,418	1	NITOLINS (Q1 Un-audited): EPS was Tk. 0.31 for January-March 2026 as against Tk. 0.37 (restated) for January-March 2025; NOCFPS was Tk. 0.16 for January-March 2026 as against Tk. 0.18 (restated) for January-March 2025. NAV per share was Tk. 31.61 as on March 31, 2026 and Tk. 30.21 (restated) as on March 31, 2025.
DOMINAGE	78.0	73.1	34.8	461	9	
CITYGENINS	106.5	96.5	17.3	176	2	
DAFODILCOM	138.1	130.0	16.6	125	6	
BDTHAIFOOD	27.3	27.0	16.0	590	2	
KARNAPHULI	38.8	38.8	15.5	400	3	
APEXSPINN	389.4	336.0	12.0	34	4	
NAHEEACP	40.0	38.9	8.8	222	2	
GQBALLPEN	670.0	655.1	7.4	11	4	
SHYAMPSUG	210.0	205.0	7.1	34	3	
IPDC	23.7	21.5	6.6	300	3	
SAPORTL	53.0	51.0	5.6	110	2	
FINEFOODS	530.0	530.0	5.4	10	2	
DGIC	28.0	26.0	5.4	200	2	
ASIATICLAB	142.5	116.9	5.0	39	2	
SONARGAON	79.0	79.0	5.0	63	1	
PTL	65.0	56.7	4.6	75	2	
SAIHAMCOT	21.3	19.9	4.0	196	4	
TECHNODRUG	40.0	40.0	4.0	100	1	
MERCINS	36.0	36.0	3.6	100	1	
ISLAMIINS	60.7	60.7	3.6	59	1	
GPHISPAT	19.8	19.8	3.4	174	1	
Total			279.7		101	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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