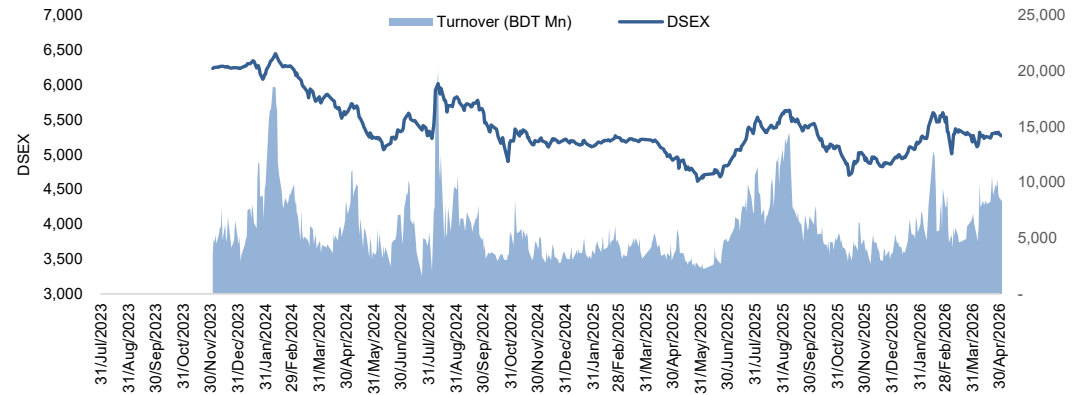


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.29%) gained 16.05 points and closed at 5,621.63. The blue-chip index DS30 (+0.13%), the Shariah-based index DSES (+0.67%), and the large-cap index CDSET (+0.16%) closed at 2,113.05, 1,136.42, and 1,115.24 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 0.76% followed by Telecommunication (+0.63%), Pharmaceutical (+0.56%), Bank (+0.08%), Food & Allied (+0.04%), NBFi (+0.03%), and Fuel & Power (-0.11%), respectively. Block trades contributed 4.7% of the overall market turnover. Summit Alliance Port Limited (+3.4%) was the most traded share with a turnover of BDT 993 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,621.63	5,605.57	+16.05	+0.29%	+15.5%
DS30	2,113.05	2,110.31	+2.74	+0.13%	+14.0%
DSES	1,136.42	1,128.90	+7.52	+0.67%	+13.6%
CDSET	1,115.24	1,113.44	+1.80	+0.16%	+11.0%

	Advanced	Declined	Unchanged	Total
All Category	182	158	54	394
A Category (Equity)	74	94	33	201
B Category (Equity)	44	27	4	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	64	37	17	118
Mutual Funds	5	8	21	34
Corporate Bonds	2	3	0	5
Treasury Bonds	3	2	0	5

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,898,188	6,893,455	+0.1%
	Mn USD	56,153	56,115	
Turnover	Mn BDT	12,113	11,961	+1.3%
	Mn USD	99	97	
Volume	Mn Shares	436	416	+4.8%
No. of Trade		285,669	278,894	+2.4%

* Average Interbank Exchange Rate is BDT 122.85 as of Jun 17, 2026

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Figure: Sectorial Turnover (BDT Mn)

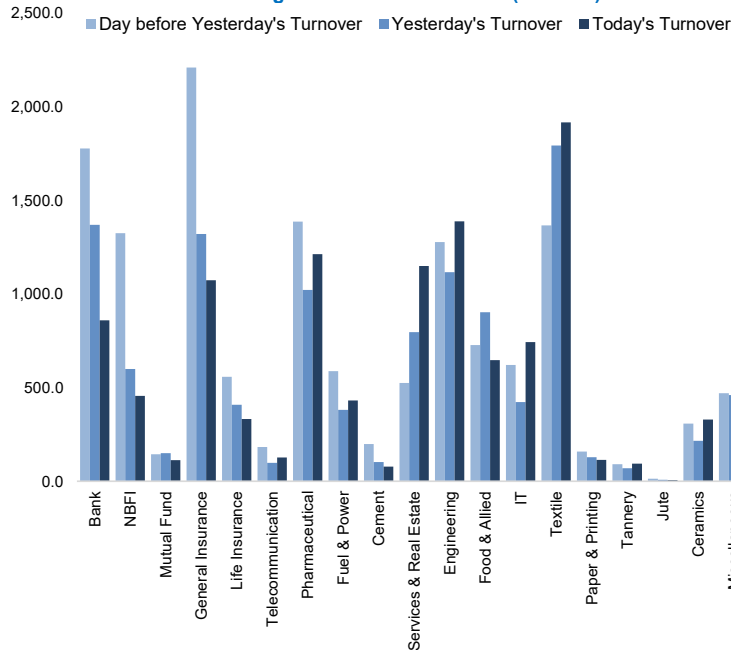
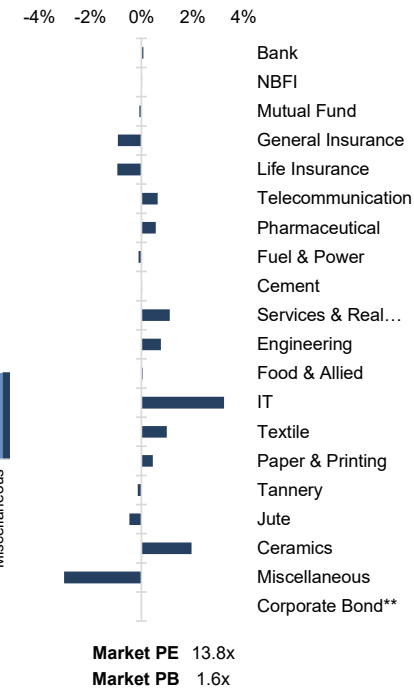


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,558	1,557	+1.22	+0.08%	36	742,764	10.8%	859.7	7.4%	7.6x	0.7x	GP	339,600	9.5%	38.7	11.4x	5.4x
NBFI	1,108	1,108	+0.29	+0.03%	23	105,388	1.5%	455.5	3.9%	NM	1.1x	SQRPHARMA	193,158	5.4%	76.2	7.5x	1.3x
Mutual Fund	536	536	-0.46	-0.08%	36	25,810	0.4%	112.5	1.0%	NM	0.5x	ROBI	164,471	4.6%	77.7	15.8x	2.3x
General Insurance	4,109	4,148	-38.39	-0.93%	43	116,105	1.7%	1,072.8	9.3%	18.7x	1.6x	BRACBANK	150,195	4.2%	193.5	7.5x	1.3x
Life Insurance	1,933	1,952	-18.51	-0.95%	15	54,496	0.8%	331.9	2.9%	NM	NM	WALTONHIL	126,324	3.5%	8.9	12.6x	1.0x
Telecommunication	4,582	4,553	+28.85	+0.63%	3	531,622	7.7%	126.5	1.1%	12.4x	3.5x	BATBC	114,588	3.2%	32.1	24.1x	2.1x
Pharmaceutical	3,110	3,093	+17.45	+0.56%	34	587,070	8.5%	1,212.3	10.5%	11.2x	1.5x	MARICO	86,568	2.4%	8.4	7.5x	29.9x
Fuel & Power	1,122	1,124	-1.24	-0.11%	23	296,303	4.3%	431.2	3.7%	9.5x	0.6x	UPGDCL	72,462	2.0%	4.1	7.8x	1.5x
Cement	2,046	2,045	+0.62	+0.03%	7	96,254	1.4%	78.1	0.7%	22.3x	2.1x	BERGERPBL	69,681	2.0%	14.0	11.2x	3.5x
Services & Real Estate	1,164	1,151	+12.82	+1.11%	9	63,326	0.9%	1,149.0	10.0%	24.7x	0.5x	LHB	63,179	1.8%	24.6	13.0x	3.1x
Engineering	2,637	2,617	+19.85	+0.76%	42	295,607	4.3%	1,388.0	12.0%	15.2x	0.9x	PUBALIBANK	57,471	1.6%	11.5	5.1x	0.8x
Food & Allied	12,273	12,268	+5.06	+0.04%	21	224,059	3.2%	646.6	5.6%	37.7x	3.4x	ISLAMIBANK	53,935	1.5%	12.5	NM	0.8x
IT	2,507	2,428	+78.70	+3.24%	11	33,201	0.5%	743.6	6.4%	38.5x	2.0x	CITYBANK	53,357	1.5%	102.3	3.6x	0.8x
Textile	1,289	1,276	+12.67	+0.99%	58	134,069	1.9%	1,916.3	16.6%	NM	0.9x	RENATA	49,962	1.4%	12.9	18.3x	1.4x
Paper & Printing	4,720	4,699	+21.23	+0.45%	6	22,110	0.3%	114.4	1.0%	NM	1.5x	BEXIMCO	49,803	1.4%	1.6	NM	0.6x
Tannery	2,062	2,065	-2.85	-0.14%	6	23,951	0.3%	94.4	0.8%	NM	1.5x	DUTCHBANGL	43,748	1.2%	13.0	3.8x	0.7x
Jute	11,835	11,891	-55.93	-0.47%	3	2,581	0.0%	6.1	0.1%	NM	1.6x	EBL	40,763	1.1%	37.6	4.8x	0.8x
Ceramics	501	491	+9.62	+1.96%	5	22,620	0.3%	330.0	2.9%	NM	1.5x	UNILEVERCL	39,582	1.1%	1.6	50.9x	16.8x
Miscellaneous	3,012	3,106	-94.05	-3.03%	15	163,553	2.4%	464.1	4.0%	32.6x	1.3x	ICB	37,899	1.1%	12.0	NM	1.4x
Corporate Bond**	18,646	18,643	+3.03	+0.02%	16	41,252	0.6%	1.8	0.0%	NM	NM	PRIMEBANK	36,924	1.0%	18.8	4.1x	0.8x
Treasury Bond**	2,163	2,162	+0.59	+0.03%	232	3,322,500	48.1%	8.0	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIMETEX	18.7	+10.0%	2.6	NM	0.3x	SQRPHARMA	107,879	7.1%	7.5x	1.3x	SAPORTL	60.5	+3.4%	992.8	28.5x	1.7x
NFML	20.9	+10.0%	53.2	NM	1.9x	BRACBANK	80,850	5.3%	7.5x	1.3x	BXPBARMA	134.7	+1.8%	266.0	9.4x	1.2x
BDCOM	33.0	+9.6%	182.2	45.0x	2.2x	ISLAMIBANK	53,838	3.6%	NM	0.8x	IPDC	28.8	+1.8%	261.1	25.5x	1.7x
SAIFPOWER	9.3	+9.4%	35.8	26.6x	0.5x	BXPBARMA	41,986	2.8%	9.4x	1.2x	BBS	16.1	+8.8%	235.8	NM	1.5x
SHARPIND	18.9	+9.2%	20.6	NM	2.4x	WALTONHIL	41,573	2.8%	12.6x	1.0x	BDTHAI	20.3	-0.5%	212.7	NM	0.8x
NEWLINE	6.1	+8.93%	6.4	NM	0.2x	PUBALIBANK	41,264	2.7%	5.1x	0.8x	BRACBANK	65.6	-0.8%	193.5	7.5x	1.3x
HFL	15.9	+8.9%	3.1	NM	1x	CITYBANK	37,152	2.5%	3.6x	0.8x	KBPPWBIL	47.3	+1.3%	192.5	68.6x	3.9x
BBS	16.1	+8.8%	235.8	NM	1.5x	GP	33,960	2.2%	11.4x	5.4x	BDCOM	33.0	+9.6%	182.2	45.0x	2.2x
PDL	6.2	+8.8%	15.2	NM	0.5x	BEXIMCO	33,313	2.2%	NM	0.6x	NCCBANK	16.6	-	171.5	8.6x	0.6x
MIDASFIN	6.2	+8.8%	0.5	NM	620.0x	BATBC	30,309	2.0%	24.1x	2.1x	MALEKSPIN	31.1	+2.0%	168.0	5.5x	0.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	UTTARABANK	OLYMPIC	ROBI	BEACONPHAR	BSRMLTD	ALARABANK	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	52.8	-9.9%	1.6	NM	0.6x	24,336	23,130	23,067	18,746	18,705	16,447	15,073	14,668	14,274	PRIMEBANK	30.3	30.0	10.0	10,209	306.27
REGENTTEX	6.8	-9.3%	13.2	NM	0x	1.6%	1.5%	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	DOMINAGE	75.3	73.0	3.0	363	26.69
PREMIERLEA	2.3	-7.1%	1.3	NM	NM	18.3x	13.0x	4.1x	22.4x	15.7x	15.8x	17.2x	4.3x	17.4x	CITYGENINS	106.8	96.5	5.0	229	23.02
FASFIN	1.3	-7.1%	1.3	NM	NM	1.4x	0.8x	1.1x	0.8x	2.2x	2.3x	3.2x	0.5x	0.7x	ISLAMIINS	59.8	50.0	4.0	399	22.98
FAREASTFIN	1.3	-7.1%	0.8	NM	NM	1.8x	3.1x	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	AMANFEED	31.8	31.6	9.0	699	22.14
ILFSL	1.3	-7.1%	1.7	NM	NM	1.4x	3.1x	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	SHAHJABANK	15.3	15.3	2.0	1,111	16.99
SUNLIFEINS	67.5	-6.5%	80.3	NM	NM	1.8x	3.1x	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	NFML	20.0	19.0	5.0	853	16.35
SONARGAON	78.6	-6.4%	83.0	NM	4.3x	1.8x	3.1x	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	PURABIGEN	35.5	32.0	6.0	338	11.24
SHYAMPSUG	186.4	-6.3%	3.4	NM	NM	1.8x	3.1x	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	ASIATICLAB	132.7	108.8	3.0	97	11.02
APEXSPINN	332.4	-6.2%	97.2	NM	3.9x	1.8x	0.8x	1.5%	1.2%	1.2%	1.1%	1.0%	1.0%	0.9%	EBL	25.0	24.8	4.0	418	10.41

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price	(BDT Mn)	('000)	Trade	
PRIMEBANK	30.3	30.0	306.3	10,209	10	
DOMINAGE	75.3	73.0	26.7	363	3	
CITYGENINS	106.8	96.5	23.0	229	5	
ISLAMIINS	59.8	50.0	23.0	399	4	
AMANFEED	31.8	31.6	22.1	699	9	
SHAHJABANK	15.3	15.3	17.0	1,111	2	
NFML	20.0	19.0	16.3	853	5	
PURABIGEN	35.5	32.0	11.2	338	6	
ASIATICLAB	132.7	108.8	11.0	97	3	
EBL	25.0	24.8	10.4	418	4	
DAFODILCOM	155.4	150.1	9.1	59	8	
IPDC	26.0	26.0	8.3	320	1	
COPPERTECH	30.1	25.0	7.3	264	2	
SAPORTL	63.2	63.2	6.3	100	1	
MERCINS	41.0	41.0	5.2	128	1	
BRACBANK	59.5	59.5	5.0	84	1	
STANDBANKL	4.4	4.4	4.8	1,100	1	
BPPL	22.5	22.5	3.8	171	1	
SINGERBD	85.1	85.0	3.8	45	2	
LOVELLO	70.0	70.0	3.7	52	1	
GENEXIL	36.1	36.1	3.6	100	1	
DOREENPWR	34.4	34.4	2.9	85	1	
Total			570.1		106	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JANATAINS		0.0%	10.0%	Record Date	22-Jun-26
UNIONCAP		0.0%	0.0%	Record Date	22-Jun-26
UNIONINS		0.0%	10.0%	Record Date	25-Jun-26
PURABIGEN		0.0%	10.0%	Record Date	25-Jun-26
NORTHRNINS		5.0%	5.0%	Record Date	28-Jun-26

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