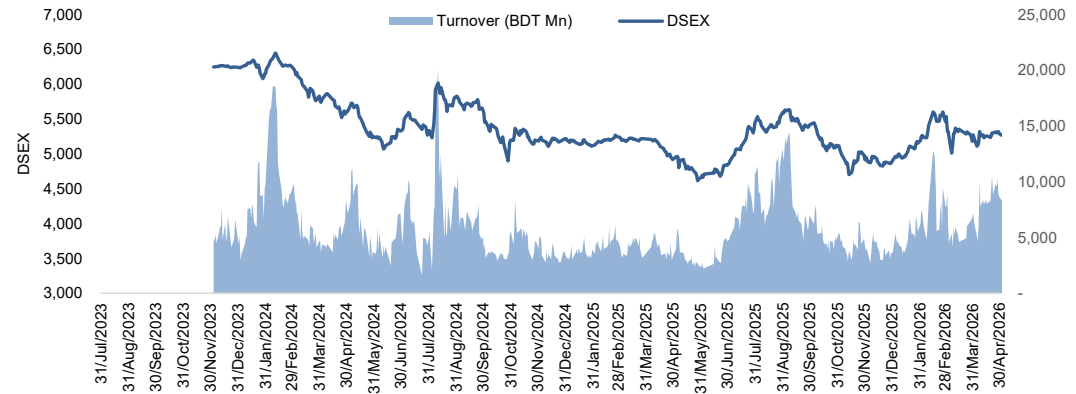


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.71%) gained 39.76 points and closed at 5,661.38. The blue-chip index DS30 (+1.42%), the Shariah-based index DSES (+1.24%), and the large-cap index CDSET (+1.25%) closed at 2,143.12, 1,150.47, and 1,129.18 points, respectively. All the large-cap sectors posted positive performance today. Telecommunication booked the highest gain of 1.61% followed by Pharmaceutical (+1.42%), NBFi (+0.94%), Bank (+0.74%), Engineering (+0.70%), Food & Allied (+0.51%), and Fuel & Power (+0.08%), respectively. Block trades contributed 4.5% of the overall market turnover. Beximco Pharmaceuticals PLC. (+5.2%) was the most traded share with a turnover of BDT 610 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,661.38	5,621.63	+39.76	+0.71%	+16.4%
DS30	2,143.12	2,113.05	+30.07	+1.42%	+15.6%
DSES	1,150.47	1,136.42	+14.05	+1.24%	+15.0%
CDSET	1,129.18	1,115.24	+13.94	+1.25%	+12.4%

	Advanced	Declined	Unchanged	Total
All Category	176	185	35	396
A Category (Equity)	122	69	10	201
B Category (Equity)	21	51	3	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	33	65	22	120
Mutual Funds	30	2	2	34
Corporate Bonds	2	1	1	4
Treasury Bonds	3	3	0	6

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,934,408	6,898,188	+0.5%
	Mn USD	56,404	56,110	
Turnover	Mn BDT	11,972	12,113	-1.2%
	Mn USD	97	99	
Volume	Mn Shares	438	436	+0.5%
No. of Trade		273,343	285,669	-4.3%

* Average Interbank Exchange Rate is BDT 122.94 as of Jun 18, 2026

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Figure: Sectorial Turnover (BDT Mn)

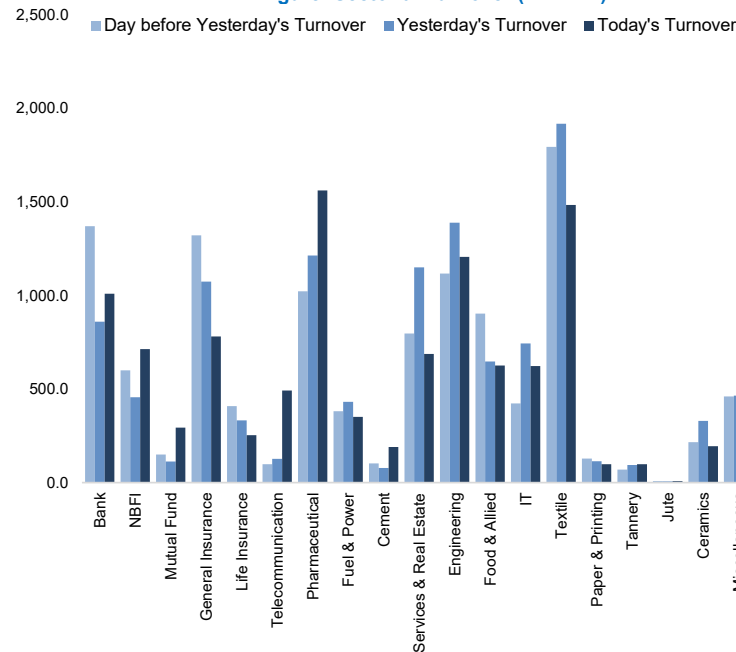
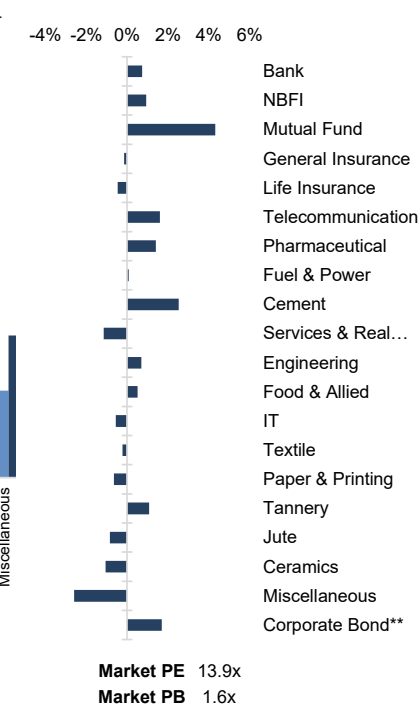


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,570	1,558	+11.56	+0.74%	36	748,271	10.8%	1,009.2	8.8%	7.6x	0.7x	GP	340,681	9.5%	74.5	11.4x	5.4x
NBFI	1,119	1,108	+10.36	+0.94%	23	106,374	1.5%	713.6	6.2%	NM	1.1x	SQURPHARMA	195,462	5.4%	123.5	7.6x	1.3x
Mutual Fund	559	536	+23.18	+4.33%	36	26,926	0.4%	293.5	2.6%	NM	0.5x	ROBI	171,804	4.8%	402.7	16.5x	2.4x
General Insurance	4,104	4,109	-5.80	-0.14%	43	115,941	1.7%	780.0	6.8%	18.7x	1.6x	BRACBANK	150,882	4.2%	181.6	7.6x	1.4x
Life Insurance	1,924	1,933	-8.85	-0.46%	15	54,247	0.8%	252.7	2.2%	NM	NM	WALTONHIL	127,790	3.6%	8.7	12.7x	1.0x
Telecommunication	4,655	4,582	+73.80	+1.61%	3	540,185	7.8%	491.1	4.3%	12.6x	3.5x	BATBC	115,236	3.2%	33.9	24.3x	2.1x
Pharmaceutical	3,154	3,110	+44.04	+1.42%	34	595,383	8.6%	1,561.0	13.6%	11.3x	1.5x	MARICO	86,619	2.4%	14.7	7.6x	29.9x
Fuel & Power	1,123	1,122	+0.92	+0.08%	23	296,546	4.3%	351.1	3.1%	9.5x	0.6x	UPGDCL	72,636	2.0%	4.8	7.8x	1.5x
Cement	2,098	2,046	+51.82	+2.53%	7	98,693	1.4%	189.6	1.7%	22.9x	2.1x	BERGERPBL	69,676	1.9%	12.2	11.2x	3.5x
Services & Real Estate	1,151	1,164	-13.26	-1.14%	9	62,605	0.9%	686.8	6.0%	24.4x	0.5x	LHB	64,805	1.8%	120.6	13.4x	3.2x
Engineering	2,656	2,637	+18.59	+0.70%	42	297,691	4.3%	1,205.0	10.5%	15.3x	0.9x	PUBALIBANK	57,628	1.6%	10.9	5.1x	0.8x
Food & Allied	12,337	12,273	+63.05	+0.51%	21	225,210	3.2%	625.4	5.5%	37.9x	3.4x	ISLAMIBANK	56,028	1.6%	11.2	NM	0.8x
IT	2,493	2,507	-13.80	-0.55%	11	33,018	0.5%	622.6	5.4%	38.3x	2.0x	CITYBANK	53,707	1.5%	105.3	3.6x	0.8x
Textile	1,286	1,289	-2.76	-0.21%	58	133,781	1.9%	1,482.3	13.0%	NM	0.9x	RENATA	51,269	1.4%	59.8	18.8x	1.4x
Paper & Printing	4,690	4,720	-30.52	-0.65%	6	21,967	0.3%	97.9	0.9%	NM	1.5x	BEXIMCO	44,898	1.3%	1.5	NM	0.6x
Tannery	2,085	2,062	+22.30	+1.08%	6	24,210	0.3%	98.8	0.9%	NM	1.5x	DUTCHBANGL	44,763	1.2%	25.7	3.9x	0.7x
Jute	11,737	11,835	-98.89	-0.84%	3	2,560	0.0%	8.3	0.1%	NM	1.6x	EBL	41,092	1.1%	79.7	4.8x	0.8x
Ceramics	495	501	-5.23	-1.04%	5	22,384	0.3%	194.2	1.7%	NM	1.5x	UNILEVERCL	39,572	1.1%	3.0	50.9x	16.7x
Miscellaneous	2,934	3,012	-77.82	-2.58%	15	159,327	2.3%	759.4	6.6%	31.8x	1.2x	ICB	38,246	1.1%	7.9	NM	1.4x
Corporate Bond**	18,964	18,646	+317.96	+1.71%	16	41,956	0.6%	8.2	0.1%	NM	NM	PRIMEBANK	37,290	1.0%	41.4	4.1x	0.8x
Treasury Bond**	2,169	2,163	+5.67	+0.26%	232	3,331,203	48.0%	6.6	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TRUSTB1MF	3.3	+10.0%	7.0	NM	0.4x	SQURPHARMA	109,166	7.2%	7.6x	1.3x	BXPHARMA	141.7	+5.2%	609.8	9.9x	1.3x
1JANATAMF	3.3	+10.0%	10.8	NM	0.4x	BRACBANK	81,220	5.3%	7.6x	1.4x	SAPORTL	57.4	-5.1%	533.9	27.1x	1.6x
FUWANGFOOD	12.6	+9.6%	37.7	NM	5.5x	ISLAMIBANK	55,927	3.7%	NM	0.8x	IPDC	29.6	+2.8%	492.0	26.2x	1.7x
LRGLOBMF1	3.5	+9.4%	4.5	NM	0.4x	BXPHARMA	44,168	2.9%	9.9x	1.3x	ROBI	32.8	+4.5%	402.7	16.5x	2.4x
GREENDELMF	3.7	+8.8%	2.9	NM	0.4x	WALTONHIL	42,056	2.8%	12.7x	1.0x	NCCBANK	16.2	-2.4%	342.5	8.4x	0.6x
APEXSPINN	361.4	+8.72%	158.7	NM	4.3x	PUBALIBANK	41,377	2.7%	5.1x	0.8x	NFML	21.2	+1.4%	294.1	NM	1.9x
IFIC1STMF	3.8	+8.6%	14.1	NM	0x	CITYBANK	37,396	2.5%	3.6x	0.8x	BDTHAI	20.8	+2.5%	277.9	NM	0.8x
CROWNCEMNT	59.7	+8.3%	13.1	22.4x	1.0x	GP	34,068	2.2%	11.4x	5.4x	BRACBANK	65.9	+0.5%	181.6	7.6x	1.4x
MBL1STMF	4.1	+7.9%	5.2	NM	0.5x	BATBC	30,480	2.0%	24.3x	2.1x	BDTHAIFOOD	27.3	-6.5%	166.4	NM	2.3x
EBL1STMF	4.1	+7.9%	5.3	NM	0.4x	BEXIMCO	30,032	2.0%	NM	0.6x	APEXSPINN	361.4	+8.7%	158.7	NM	4.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SHYAMPSUG	167.9	-9.9%	4.8	NM	NM	RENATA	24,973	1.6%	18.8x	1.4x	SQURPHARMA	220.0	220.0	1.0	578	127.18
BEXIMCO	47.6	-9.8%	1.5	NM	1x	LHB	23,725	1.6%	13.4x	3.2x	DOMINAGE	76.0	73.0	13.0	1,124	84.36
REGENTTEX	6.2	-7.1%	2.1	NM	NM	PRIMEBANK	23,295	1.5%	4.1x	0.8x	GP	249.0	249.0	19.0	231	57.46
PLFSL	1.3	-7.1%	2.1	NM	NM	OLYMPIC	19,218	1.3%	16.2x	2.3x	GQBALLPEN	650.1	600.0	24.0	66	39.99
MEGCONMILK	37.6	-6.7%	7.8	NM	NM	UTTARABANK	18,746	1.2%	21.7x	0.8x	DAFODILCOM	162.1	159.0	16.0	166	26.51
BDTHAIFOOD	27.3	-6.5%	166.4	NM	2.3x	ROBI	17,180	1.1%	16.5x	2.4x	APEXSPINN	350.0	340.0	4.0	66	22.56
AZIZPIPES	74.0	-6.0%	6.5	NM	NM	BEACONPHAR	15,268	1.0%	17.4x	3.3x	BDTHAI	20.2	20.1	3.0	1,065	21.45
MEGHNAPET	73.9	-5.1%	11.2	NM	1.1x	BSRMLTD	14,794	1.0%	4.3x	0.5x	NFML	20.1	19.0	6.0	1,000	20.00
SAPORTL	57.4	-5.1%	533.9	27.1x	1.6x	ALARABANK	14,372	0.9%	17.5x	0.7x	TECHNODRUG	45.8	45.8	1.0	319	14.63
NEWLINE	5.8	-4.9%	4.0	NM	0.2x						MERCANBANK	6.8	6.8	1.0	1,706	11.60

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
SQURPHARMA	220.0	220.0	127.2	578	1	
DOMINAGE	76.0	73.0	84.4	1,124	13	
GP	249.0	249.0	57.5	231	19	
GQBALLPEN	650.1	600.0	40.0	66	24	
DAFODILCOM	162.1	159.0	26.5	166	16	
APEXSPINN	350.0	340.0	22.6	66	4	
BDTHAI	20.2	20.1	21.5	1,065	3	
NFML	20.1	19.0	20.0	1,000	6	
TECHNODRUG	45.8	45.8	14.6	319	1	
MERCANBANK	6.8	6.8	11.6	1,706	1	
LOVELLO	70.0	64.2	10.5	155	4	
KAY&QUE	394.7	394.0	9.1	23	4	
IPDC	29.7	28.0	7.9	279	3	
ICBAGRANI1	6.2	6.2	7.8	1,250	1	
NCCBANK	18.0	16.4	7.3	427	5	
GENEXIL	40.5	37.2	6.1	155	3	
INDEXAGRO	64.5	64.5	6.1	95	3	
JHRML	45.6	45.6	4.8	105	2	
SUNLIFEINS	60.9	60.9	4.2	69	1	
MAGURAPLEX	78.8	78.8	3.4	43	1	
GPHISPAT	18.0	18.0	3.3	182	1	
COPPERTECH	30.9	30.9	3.0	98	1	
Total			534.9		155	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JANATAINS		0.0%	10.0%	Record Date	22-Jun-26
UNIONCAP		0.0%	0.0%	Record Date	22-Jun-26
UNIONINS		0.0%	10.0%	Record Date	25-Jun-26
PURABIGEN		0.0%	10.0%	Record Date	25-Jun-26
NORTHRNINS		5.0%	5.0%	Record Date	28-Jun-26
SUNLIFEINS		0.0%	0.0%	Record Date	5-Jul-26
DGIC		0.0%	2.0%	Record Date	7-Jul-26
BERGERPBL		0.0%	525.0%	Record Date	7-Jul-26
PRIMELIFE		0.0%	0.3%	Record Date	16-Jul-26
GLOBALINS		0.0%	10.0%	Record Date	20-Jul-26
SICL		0.0%	10.0%	Record Date	23-Jul-26

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