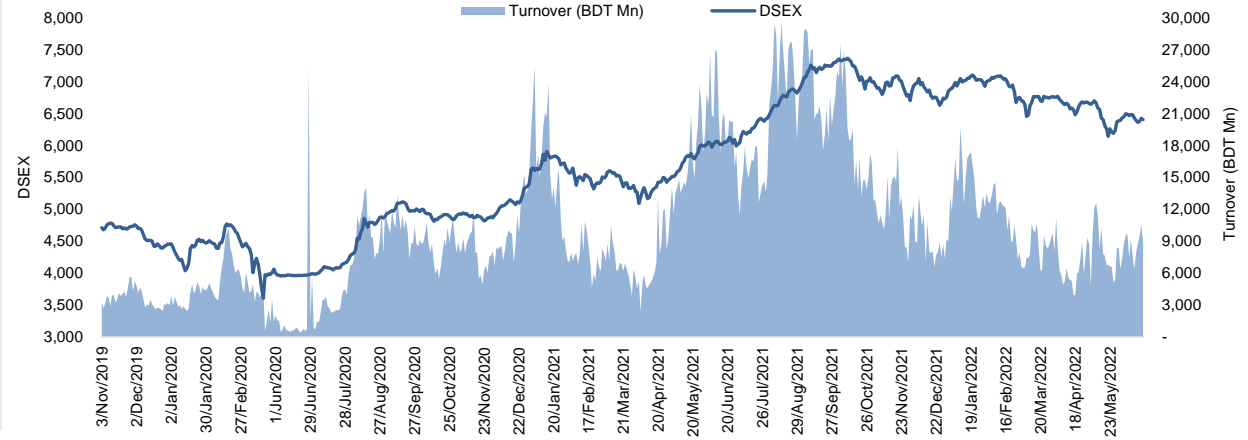
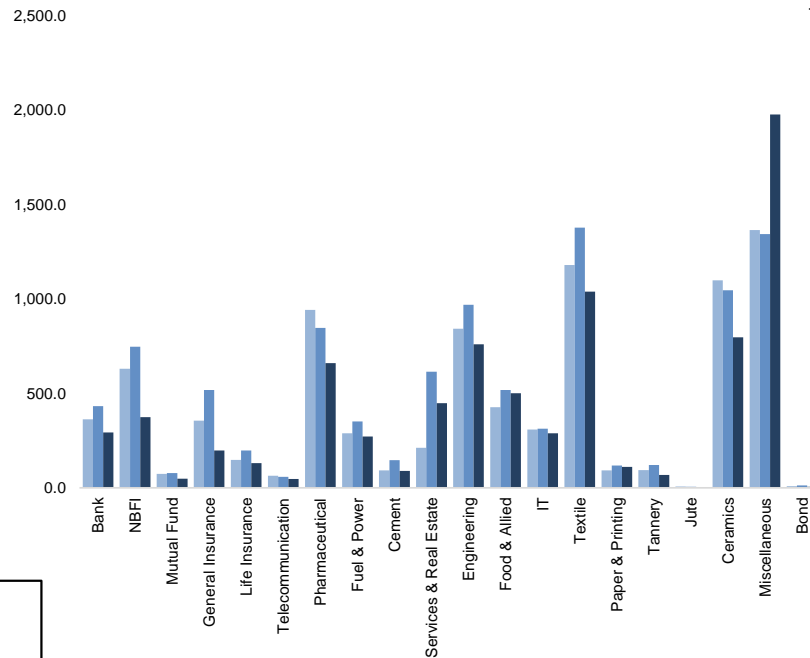


The market closed in red today. The benchmark index DSEX (-0.30%) lost 19.27 points and closed at 6,406.47. The blue-chip index DS30 (+0.09%), the Shariah-based index DSES (-0.44%), and the large-cap index CDSET (+0.02%) closed at 2,329.95, 1,397.11, and 1,274.66 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 0.89% followed by Bank (-0.72%), Engineering (-0.50%), Food & Allied (-0.12%), Pharmaceutical (-0.11%), Fuel & Power (-0.03%), and Telecommunication (+0.14%), respectively. Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.7%) was the most traded share with a turnover of BDT 1,128 million.

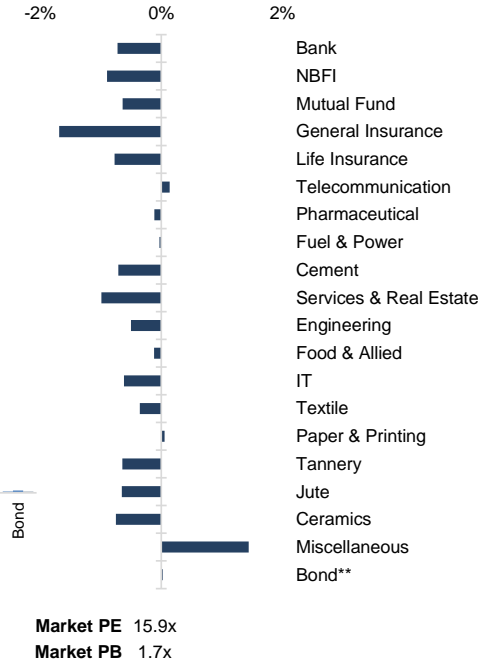


**Figure: Sectorial Turnover (BDT)**

■ Day before Yesterday's Turnover ■ Yesterday's Turnover ■ Today's Turnover



**Figure: Sectorial Mcap Change**



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,406.47	6,425.74	-19.27	-0.30%	-5.2%
DS30	2,329.95	2,327.95	+2.01	+0.09%	-8.0%
DSES	1,397.11	1,403.26	-6.14	-0.44%	-2.4%
CDSET	1,274.66	1,274.44	+0.22	+0.02%	-6.2%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	62	282	38	382
<b>A Category (Equity)</b>	45	188	30	263
<b>B Category (Equity)</b>	12	72	5	89
<b>N Category (Equity)</b>	2	5	0	7
<b>Z Category (Equity)</b>	3	17	3	23
<b>Mutual Funds</b>	3	19	13	35
<b>Corporate Bonds</b>	2	0	5	7

		Today	Last Day	Daily %Δ
<b>Mcap</b>	Mn BDT	5,181,297	5,193,117	-0.2%
	Mn USD	55,810	55,938	
<b>Turnover</b>	Mn BDT	8,958	10,466	
	Mn USD	96	113	-14.4%
<b>Volume</b>	Mn Shares	208	260	-19.9%
	<b>No. of Trade</b>	162,523	190,270	-14.6%

\* Exchange Rate is BDT 92.84 as of Jun 19, 2022

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,405	1,415	-10.24	-0.72%	33	663,777	14.5%	293.1	3.6%	7.9x	0.8x	GP	414,542	9.1%	14.6	12.4x	7.1x
NBFI	2,005	2,023	-18.09	-0.89%	23	199,362	4.4%	373.6	4.6%	NM	3.7x	WALTONHIL	326,496	7.2%	5.7	22.8x	3.4x
Mutual Fund	881	886	-5.64	-0.64%	36	38,981	0.9%	48.5	0.6%	NM	0.8x	BATBC	295,920	6.5%	35.0	19.4x	9.0x
General Insurance	3,488	3,548	-59.82	-1.69%	41	102,929	2.3%	198.0	2.4%	16.3x	1.7x	SQURPHARMA	190,498	4.2%	30.0	10.3x	1.9x
Life Insurance	2,310	2,328	-17.97	-0.77%	13	64,891	1.4%	131.4	1.6%	NM	NM	ROBI	151,376	3.3%	21.4	82.6x	2.3x
Telecommunication	5,102	5,095	+7.17	+0.14%	3	601,472	13.2%	46.6	0.6%	16.1x	4.4x	UPGDCL	145,909	3.2%	6.9	11.8x	4.5x
Pharmaceutical	3,798	3,803	-4.37	-0.11%	32	713,030	15.6%	660.5	8.1%	17.6x	2.5x	RENATA	142,320	3.1%	7.0	25.7x	5.0x
Fuel & Power	1,795	1,796	-0.52	-0.03%	23	468,991	10.3%	271.6	3.3%	11.6x	1.2x	BEXIMCO	121,107	2.7%	1,127.6	8.4x	1.6x
Cement	2,452	2,469	-17.52	-0.71%	7	120,064	2.6%	90.1	1.1%	25.5x	2.6x	LHBL	82,458	1.8%	55.9	21.8x	4.7x
Services & Real Estate	1,467	1,482	-14.61	-0.99%	8	55,760	1.2%	447.7	5.5%	91.1x	1.1x	ICB	79,695	1.7%	2.2	45.1x	1.8x
Engineering	4,675	4,699	-23.40	-0.50%	42	547,072	12.0%	760.0	9.4%	19.1x	1.9x	BERGERPBL	79,631	1.7%	3.3	27.4x	7.6x
Food & Allied	22,193	22,219	-26.16	-0.12%	21	394,546	8.6%	501.2	6.2%	23.9x	9.3x	MARICO	76,073	1.7%	4.5	21.4x	28.3x
IT	2,692	2,708	-16.64	-0.61%	11	34,063	0.7%	288.5	3.6%	27.7x	2.4x	BXPBARMA	73,742	1.6%	87.2	12.9x	1.9x
Textile	1,581	1,587	-5.65	-0.36%	58	170,996	3.7%	1,038.3	12.8%	25.5x	1.1x	BEACONPHAR	61,700	1.4%	20.6	66.0x	10.6x
Paper & Printing	7,293	7,289	+4.09	+0.06%	6	26,097	0.6%	110.6	1.4%	NM	1.8x	BRACBANK	60,163	1.3%	26.5	11.3x	1.1x
Tannery	3,397	3,419	-21.97	-0.64%	6	36,262	0.8%	68.0	0.8%	51.2x	3.6x	ISLAMIBANK	52,325	1.1%	15.3	10.6x	0.8x
Jute	8,441	8,496	-55.31	-0.65%	3	1,943	0.0%	2.7	0.0%	NM	27.4x	DUTCHBANGL	44,389	1.0%	8.2	7.7x	1.2x
Ceramics	826	832	-6.22	-0.75%	5	37,194	0.8%	796.8	9.8%	34.9x	2.2x	POWERGRID	40,483	0.9%	65.8	11.0x	0.4x
Miscellaneous	4,523	4,459	+64.39	+1.44%	15	251,207	5.5%	1,975.2	24.4%	12.4x	2.1x	SUMITPOWER	39,939	0.9%	4.1	9.5x	1.1x
Bond**	94	94	+0.02	+0.02%	8	35,136	0.8%	5.9	0.1%	NM	NM	TITASGAS	37,986	0.8%	7.9	11.4x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNAINS	21.2	+9.8%	0.1	29.1x	1.5x
SINOBANGLA	58.2	+7.6%	93.8	32.9x	2.1x
AL-HAJTEX	114.9	+6.5%	106.5	NM	12.9x
PTL	79.4	+4.9%	60.6	16.7x	2.7x
EMERALDOIL	40.1	+4.4%	67.8	NM	2.5x
BSC	120.5	+3.9%	462.1	8.9x	1.7x
DACCADYE	19.6	+3.2%	33.0	21.3x	0.6x
HRTEX	103.1	+3.1%	81.0	32.7x	2.4x
HAKKANIPUL	64.0	+3.1%	39.1	NM	2.7x
ISNLTD	48.2	+3.0%	28.1	NM	16.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMBBLMF	14.7	-2.0%	3.0	NM	1.6x
MEGCONMILK	24.5	-2.0%	2.8	NM	NM
NPOLYMER	54.0	-2.0%	20.5	17.6x	1.9x
GLOBALINS	39.3	-2.0%	4.4	39.7x	2.9x
SILVAPHL	24.6	-2.0%	38.1	28.1x	1.4x
NAHEEACP	69.0	-2.0%	15.9	23.7x	3.7x
UNIQUEHRL	64.1	-2.0%	52.9	21.9x	0.7x
FEDERALINS	29.6	-2.0%	2.9	21.8x	2.3x
POPULARLIF	69.1	-2.0%	5.7	NM	NM
SONARGAON	34.6	-2.0%	29.9	NM	3.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,643	7.2%	10.3x	1.9x
BEXIMCO	80,718	4.7%	8.4x	1.6x
BATBC	78,271	4.5%	19.4x	9.0x
RENATA	69,353	4.0%	25.7x	5.0x
BXPBARMA	51,487	3.0%	12.9x	1.9x
BEACONPHAR	43,190	2.5%	66.0x	10.6x
GP	41,454	2.4%	12.4x	7.1x
BRACBANK	32,343	1.9%	11.3x	1.1x
LHBL	29,124	1.7%	21.8x	4.7x
ISLAMIBANK	25,472	1.5%	10.6x	0.8x
EBL	24,575	1.4%	7.4x	1.1x
NBL	18,422	1.1%	NM	0.5x
PUBALIBANK	18,384	1.1%	5.9x	0.7x
CITYBANK	16,519	1.0%	4.6x	0.7x
OLYMPIC	15,785	0.9%	15.0x	2.8x
BSRMLTD	15,747	0.9%	5.4x	0.7x
ALARABANK	15,723	0.9%	11.6x	1.2x
ROBI	15,138	0.9%	82.6x	2.3x
SUMITPOWER	14,693	0.9%	9.5x	1.1x
ORIONPHARM	14,612	0.8%	22.4x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	138.2	+2.7%	1,127.6	8.4x	1.6x
BSC	120.5	+3.9%	462.1	8.9x	1.7x
SPCERAMICS	51.4	+2.2%	450.3	NM	1.6x
RAKCERAMIC	51.6	-1.3%	251.8	23.6x	3.1x
SAIFPOWER	34.7	+0.3%	219.2	16.6x	2.1x
JHRML	85.9	+2.8%	211.3	41.3x	2.8x
ANWARGALV	419.2	+0.5%	211.0	38.6x	24.9x
IPDC	59.0	+0.7%	186.1	24.4x	3.3x
FUWANGFOOL	22.5	+0.9%	147.8	NM	1.9x
ORIONPHARM	91.8	+0.1%	131.8	22.4x	1.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
EBL	32.2	32.2	1.0	16,000	515.20
RENATA	1,329.9	1,327.0	3.0	89	117.47
AL-HAJTEX	109.0	105.9	8.0	409	43.74
BDCOM	38.0	38.0	1.0	1,000	38.00
IBBLPBOND	1,047.0	1,047.0	1.0	19	19.89
HRTEX	100.5	98.0	8.0	169	16.66
PRIMEINSUR	97.0	97.0	1.0	144	13.96
BEXIMCO	146.7	146.7	1.0	92	13.50
SQURPHARMA	215.5	215.5	1.0	40	8.62
ORIONPHARM	95.0	94.8	3.0	86	8.19

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EBL	32.2	32.2	515.2	16,000	1
RENATA	1,329.9	1,327.0	117.5	89	3
AL-HAJTEX	109.0	105.9	43.7	409	8
BDCOM	38.0	38.0	38.0	1,000	1
IBBLPBOND	1,047.0	1,047.0	19.9	19	1
HRTEX	100.5	98.0	16.7	169	8
PRIMEINSUR	97.0	97.0	14.0	144	1
BEXIMCO	146.7	146.7	13.5	92	1
SQURPHARMA	215.5	215.5	8.6	40	1
ORIONPHARM	95.0	94.8	8.2	86	3
PTL	79.0	79.0	7.9	100	1
ALARABANK	25.9	25.9	7.2	278	1
BEACONPHAR	267.0	267.0	6.9	26	1
LOVELLO	45.0	43.8	6.6	149	3
FORTUNE	111.0	111.0	4.2	37	1
IPDC	57.5	57.5	4.0	69	2
ECABLES	148.8	148.8	2.9	20	1
RUPALILIFE	70.0	70.0	2.1	30	1
TOSRIFA	23.6	23.5	1.6	68	2
ADNTEL	69.9	69.9	1.4	20	1
KTL	30.5	30.5	1.4	45	1
GSPFINANCE	32.7	32.7	1.3	40	1
<b>Total</b>			<b>849.5</b>		<b>53</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Islami Insurance Bangladesh Limited	-	0.0%	12.5%	Record Date	20-Jun-22
Beximco Green Sukuk Al Istisna'a	-	0.0%	5.8%	Record Date	22-Jun-22
Marico Bangladesh Limited	-	0.0%	450.0%	Record Date	23-Jun-22
Berger Paints Bangladesh Ltd.	-	0.0%	100.0%	Record Date	26-Jun-22
Premier Bank Perpetual Bond	-	0.0%	10.0%	Record Date	26-Jun-22
MIDAS Financing Ltd.	-	1.0%	1.0%	Record Date	29-Jun-22
APSCCL Non-Convertible and Fully Redeemable Coupon Bea	-	0.0%	5.3%	Record Date	4-Jul-22
Janata Insurance Company Ltd.	-	5.0%	6.0%	Record Date	7-Jul-22
Bangladesh General Insurance Company Ltd.	-	0.0%	12.5%	Record Date	7-Jul-22
Pragati Life Insurance Ltd.	-	6.0%	11.0%	Record Date	7-Jul-22
Prime Insurance Company Ltd.	-	0.0%	15.0%	Record Date	12-Jul-22
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Kay & Que (Bangladesh) Ltd.	-	0.0%	5.0%	Record Date	Notify later

**Important DSE News**
**PRAGATILIF**

The Board of Directors has recommended 11% cash and 6% stock dividend for the year ended December 31, 2021. Date of AGM: 31.07.2022, Time: 12:00 PM, Venue: Digital Platform. Record Date: 07.07.2022. The Company has informed that reasons for declaration of stock dividend: i) The reasons for declaration stock dividend or bonus shares and purposes or utilization of such retained amount as capital; ii) That the Company has declared such stock dividend or bonus shares out of the accumulated surplus and iii) That the Company has not declared such stock dividend or bonus shares form capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to anything so that the post-dividend retained earnings become negative or a debit balance.

**(Q1 Un-audited):** Increase in life revenue account for Jan-Mar 2022 was Tk. 2.27 million with total life insurance fund of Tk. 6,093.05 million as against increase in life revenue account of Tk. 21.41 million and Tk. 5,966.21 million respectively for the same period of the previous year.

**NATLIFEINS**

The Board of Directors has recommended 35% cash dividend for the year ended December 31, 2021. Date of AGM: 05.09.2022, Time: 12:00 P.M, Venue: Digital Platform. Record Date: 28.07.2022. The Company has also reported Consolidated EPS of Tk. 3.84, Consolidated NAV per share of Tk. 52.65 and Consolidated NOCFPS of Tk. 37.40 for the year ended December 31, 2021 as against Tk. 3.76, Tk. 47.82 and Tk. 41.30 respectively for the same period of the previous year.

**(Q1 Un-audited):** Increase in consolidated life revenue account for Jan-Mar 2022 was Tk. 198.94 million with consolidated total life insurance fund of Tk. 44,058.69 million as against increase in consolidated life revenue account of Tk. 170.44 million and Tk. 40,245.22 million respectively for the same period of the previous year.

**EBL**

Purnima Construction (Pvt.) Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 1,60,00,000 shares out of its holding of 4,84,16,845 shares of the Company at prevailing market price (in the Block Market) through Dhaka Stock Exchange within next 30 working days.

Coloasia Limited, one of the Corporate Directors of the company, has expressed its intention to buy 2,11,82,232 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange within next 30 working days.

**SAIFPOWER**

The Company has informed that the Board of Directors has decided to take over as a 100% owner of Saif Maritime L.L.C Taka 12,690,000 equivalent to UAE Dirhams 5,00,000 where Saif Maritime L.L.C will carry on business of Cargo Transport by Heavy Trucks, Cargo Transport by Light Trucks, Shipping Lines of Freight & Passengers Transportation, Sea Freight & Passengers Charters, Customs Broker, Cargo Loading and Unloading Services, Sea Cargo Services, Shipping Containers Loading and Unloading Services, Sea Shipping Lines Agents, Freight Broker. Total estimated annual revenue and Net profit will be Taka 25.98 Crore and Taka 3.89 Crore respectively.

**MONNOFABR**

The Company has informed that a Memorandum of Understanding (MoU) has been signed between Monno Fabrics Limited and B-Trac Engineering Limited for Power supply through the latest solar power technology which is planned to be installed on the rooves of the factory buildings covering a surface of over 300,000 sqft.

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