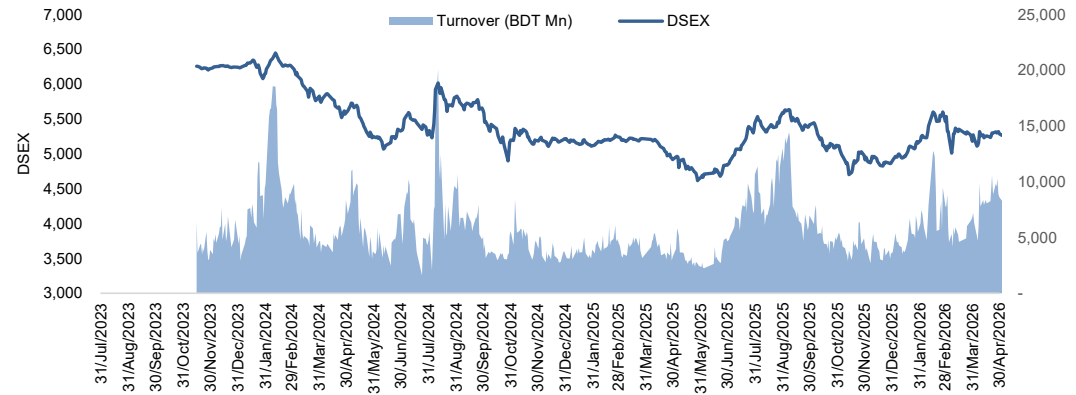


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.69%) gained 36.76 points and closed at 5,372.63. The blue-chip index DS30 (+0.67%), the Shariah-based index DSES (+0.37%), and the large-cap index CDSET (+0.75%) closed at 2,044.59, 1,086.42, and 1,083.66 points, respectively. Most of the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.36% followed by Engineering (+0.86%), Fuel & Power (+0.59%), Telecommunication (+0.44%), Pharmaceutical (+0.17%), Food & Allied (-0.92%), and NBFi (-0.93%), respectively. Block trades contributed 6.8% of the overall market turnover. National Credit and Commerce Bank PLC. (+7.5%) was the most traded share with a turnover of BDT 441 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,372.63	5,335.87	+36.76	+0.69%	+10.4%
DS30	2,044.59	2,030.88	+13.71	+0.67%	+10.3%
DSES	1,086.42	1,082.39	+4.03	+0.37%	+8.6%
CDSET	1,083.66	1,075.63	+8.03	+0.75%	+7.8%

	Advanced	Declined	Unchanged	Total
All Category	179	152	55	386
A Category (Equity)	85	77	31	193
B Category (Equity)	45	25	4	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	49	50	20	119
Mutual Funds	13	2	19	34
Corporate Bonds	1	2	0	3
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,877,052	6,844,332	+0.5%
	Mn USD	55,991	55,724	
Turnover	Mn BDT	9,124	7,787	+17.2%
	Mn USD	74	63	
Volume	Mn Shares	326	256	+27.1%
No. of Trade		227,730	210,904	+8.0%

* Average Interbank Exchange Rate is BDT 122.83 as of Jun 01, 2026

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Figure: Sectorial Turnover (BDT Mn)

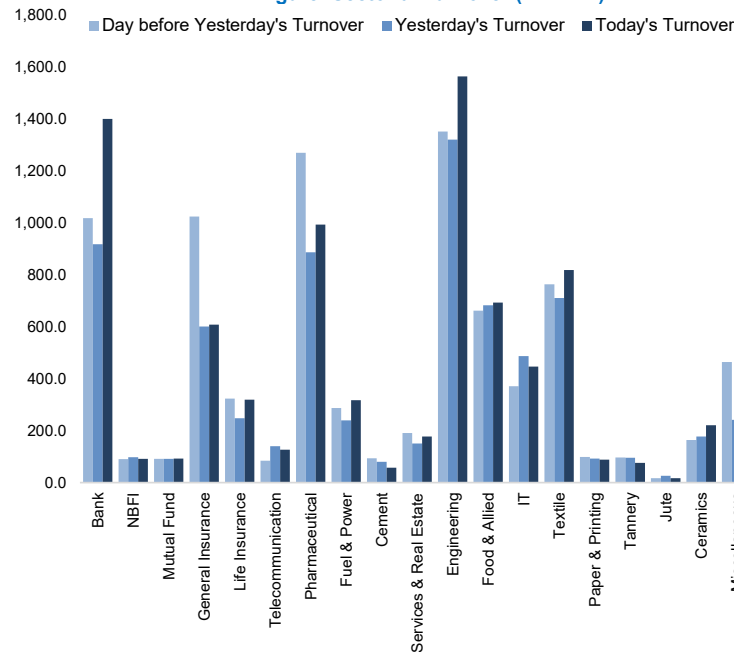
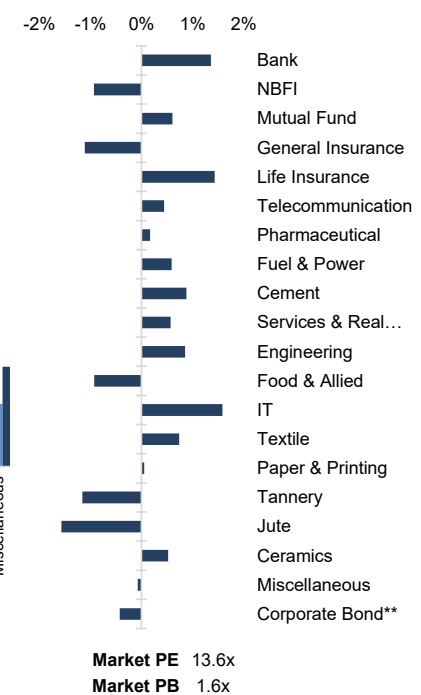


Figure: Sectorial Mcap Change



Market PE 13.6x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,523	1,502	+20.47	+1.36%	36	720,901	10.5%	1,398.8	16.5%	7.4x	0.7x	GP	324,882	9.4%	23.4	10.9x	5.2x
NBFI	992	1,001	-9.29	-0.93%	23	93,800	1.4%	91.2	1.1%	NM	1.0x	SQRPHARMA	187,750	5.4%	46.0	7.3x	1.2x
Mutual Fund	523	519	+3.15	+0.61%	36	25,170	0.4%	92.8	1.1%	NM	0.5x	ROBI	160,805	4.6%	95.6	15.4x	2.2x
General Insurance	3,665	3,706	-41.17	-1.11%	43	103,463	1.5%	607.9	7.1%	16.7x	1.5x	BRACBANK	156,606	4.5%	281.8	7.9x	1.4x
Life Insurance	1,830	1,804	+25.85	+1.43%	15	51,575	0.7%	319.1	3.8%	NM	NM	WALTONHIL	120,426	3.5%	8.1	12.0x	1.0x
Telecommunication	4,417	4,397	+19.53	+0.44%	3	512,489	7.5%	126.7	1.5%	11.9x	3.3x	BATBC	112,104	3.2%	40.8	23.6x	2.0x
Pharmaceutical	3,019	3,014	+5.08	+0.17%	34	569,902	8.3%	991.9	11.7%	10.8x	1.5x	BEXIMCO	103,850	3.0%	0.2	NM	1.3x
Fuel & Power	1,062	1,055	+6.26	+0.59%	23	280,242	4.1%	316.3	3.7%	9.0x	0.6x	MARICO	86,937	2.5%	0.0	7.6x	30.0x
Cement	1,952	1,935	+17.05	+0.88%	7	91,829	1.3%	57.5	0.7%	21.3x	2.0x	UPGDCL	68,288	2.0%	2.2	7.3x	1.4x
Services & Real Estate	1,054	1,048	+5.98	+0.57%	9	57,367	0.8%	176.8	2.1%	22.4x	0.4x	BERGERPBL	67,810	2.0%	3.7	20.3x	3.6x
Engineering	2,526	2,505	+21.47	+0.86%	42	283,168	4.1%	1,561.6	18.4%	14.5x	0.8x	BXPHARMA	54,872	1.6%	117.5	8.6x	1.1x
Food & Allied	12,013	12,125	-112.02	-0.92%	21	219,307	3.2%	691.9	8.1%	36.9x	3.3x	ISLAMIBANK	52,486	1.5%	0.1	NM	0.8x
IT	2,251	2,216	+35.17	+1.59%	11	29,811	0.4%	446.5	5.3%	34.6x	1.8x	PUBALIBANK	51,784	1.5%	23.2	4.6x	0.7x
Textile	1,194	1,185	+8.74	+0.74%	58	124,180	1.8%	817.6	9.6%	NM	0.8x	CITYBANK	51,258	1.5%	180.5	3.5x	0.8x
Paper & Printing	4,539	4,536	+2.47	+0.05%	6	21,259	0.3%	88.6	1.0%	NM	1.4x	RENATA	47,484	1.4%	9.3	17.4x	1.3x
Tannery	2,025	2,049	-23.69	-1.16%	6	23,516	0.3%	76.3	0.9%	NM	1.5x	EBL	41,750	1.2%	20.1	4.9x	0.8x
Jute	12,370	12,567	-196.99	-1.57%	3	2,698	0.0%	16.7	0.2%	NM	1.7x	UNILEVERCL	39,304	1.1%	1.3	50.6x	16.6x
Ceramics	439	437	+2.28	+0.52%	5	19,839	0.3%	220.3	2.6%	NM	1.3x	DUTCHBANGL	37,798	1.1%	17.7	3.3x	0.6x
Miscellaneous	3,946	3,949	-2.76	-0.07%	15	214,298	3.1%	384.2	4.5%	NM	1.7x	ICB	36,685	1.1%	16.0	NM	1.4x
Corporate Bond**	18,483	18,562	-78.65	-0.42%	16	40,785	0.6%	19.7	0.2%	NM	NM	PRIMEBANK	36,193	1.0%	39.1	4.0x	0.7x
Treasury Bond**	2,209	2,198	+11.07	+0.50%	232	3,393,035	49.3%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONARGAON	49.5	+10.0%	35.2	NM	2.7x	SQRPHARMA	104,859	7.1%	7.3x	1.2x	NCCBANK	15.7	+7.5%	440.8	8.0x	0.6x
MEGCONMILK	43.0	+10.0%	16.9	NM	NM	BRACBANK	84,301	5.7%	7.9x	1.4x	BRACBANK	68.4	+1.6%	281.8	7.9x	1.4x
GOLDENSON	16.6	+9.9%	175.1	NM	1.2x	BEXIMCO	69,465	4.7%	NM	1.3x	BBSCABLES	25.5	+3.7%	195.4	NM	1.0x
MEGHNAPEP	75.4	+9.9%	29.1	NM	1.1x	ISLAMIBANK	52,391	3.5%	NM	0.8x	CITYBANK	29.3	+2.1%	180.5	3.5x	0.8x
EMERALDOIL	21.2	+9.8%	25.3	NM	NM	WALTONHIL	39,632	2.7%	12.0x	1.0x	GOLDENSON	16.6	+9.9%	175.1	NM	1.2x
NAHEEACP	37.5	+9.33%	140.2	NM	3.1x	BXPHARMA	38,339	2.6%	8.6x	1.1x	JAMUNABANK	26.4	+3.5%	164.1	4.4x	0.9x
BBS	14.1	+9.3%	135.6	NM	1x	PUBALIBANK	37,181	2.5%	4.6x	0.7x	RDFOOD	29.7	-2.9%	163.3	NM	1.7x
ICBEPMF1S1	7.2	+9.1%	28.2	NM	0.6x	CITYBANK	35,691	2.4%	3.5x	0.8x	NAHEEACP	37.5	+9.3%	140.2	NM	3.1x
BPPL	19.5	+8.3%	90.3	5.6x	0.6x	GP	32,488	2.2%	10.9x	5.2x	BBS	14.1	+9.3%	135.6	NM	1.3x
SHYAMPSUG	158.1	+7.8%	6.9	NM	NM	BATBC	29,652	2.0%	23.6x	2.0x	BDTHAIFOOD	25.4	+1.6%	135.5	NM	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERLEA	2.5	-7.4%	5.1	NM	NM	LHB	21,982	1.5%	12.4x	3.0x	SONARGAON	46.6	45.0	49.0	3,796	171.41
UNIONCAP	4.3	-6.5%	1.2	NM	NM	UTTARABANK	18,572	1.3%	20.0x	0.8x	ASIATICLAB	127.0	117.5	21.0	1,075	134.65
PRIMEFIN	3.1	-5.7%	2.2	NM	0.2x	OLYMPIC	17,766	1.2%	15.0x	2.1x	NCCBANK	15.1	13.2	4.0	4,515	61.75
APOLOISPAT	3.3	-5.7%	2.2	NM	0.2x	ROBI	16,080	1.1%	15.4x	2.2x	CITYGENINS	105.7	105.0	2.0	407	43.02
ILFSL	1.7	-5.6%	1.4	NM	NM	JAMUNABANK	14,636	1.0%	4.4x	0.9x	LOVELLO	83.1	80.0	3.0	499	39.95
FASFIN	1.7	-5.6%	0.4	NM	NM	BEACONPHAR	14,031	0.9%	16.0x	3.0x	FINEFOODS	568.0	550.0	4.0	55	31.25
PHOENIXFIN	3.4	-5.6%	0.3	NM	0.0x	BSRMLTD	13,958	0.9%	4.1x	0.5x	BNICL	87.1	87.0	5.0	300	26.13
APEXTANRY	105.2	-4.0%	18.9	NM	0.5x						MEGHNAPEP	71.1	70.0	10.0	321	22.59
PRAGATIINS	68.3	-3.8%	22.1	12.3x	1.1x						DAFODILCOM	137.0	127.5	7.0	112	15.28
RAHIMAFOOD	102.1	-3.5%	3.5	NM	11.2x						KAY&QUE	517.2	515.0	3.0	20	10.44

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SONARGAON	46.6	45.0	171.4	3,796	49
ASIATICLAB	127.0	117.5	134.7	1,075	21
NCCBANK	15.1	13.2	61.7	4,515	4
CITYGENINS	105.7	105.0	43.0	407	2
LOVELLO	83.1	80.0	40.0	499	3
FINEFOODS	568.0	550.0	31.3	55	4
BNICL	87.1	87.0	26.1	300	5
MEGHNA PET	71.1	70.0	22.6	321	10
DAFODILCOM	137.0	127.5	15.3	112	7
KAY&QUE	517.2	515.0	10.4	20	3
GQBALLPEN	670.0	650.0	7.4	11	4
BDLAMPS	207.6	207.0	7.3	35	2
MEGCONMILK	40.0	39.0	6.4	161	4
RAKCERAMIC	26.7	26.7	6.0	226	1
CENTRALINS	41.5	41.5	5.2	125	4
RUPALIINS	29.0	29.0	3.4	119	2
STANDARINS	52.5	52.2	3.4	64	2
SONALIPAPR	205.6	205.6	2.8	14	1
AGNISYSL	29.9	27.0	2.7	94	3
ROBI	27.2	27.2	2.5	91	2
BDTHAIFOOD	24.0	24.0	2.4	100	1
RDFOOD	33.6	33.5	2.0	58	2
Total			621.3		152

Important DSE News
SKTRIMS

(Q3 Un-audited): EPS was Tk. (0.90) for January-March 2025 as against Tk. 0.38 for January-March 2024; EPS was Tk. (2.21) for July 2024-March 2025 as against Tk. 1.25 for July 2023-March 2024. NOCFPS was Tk. (0.53) for July 2024-March 2025 as against Tk. 0.98 for July 2023-March 2024. NAV per share was Tk. 13.11 as on March 31, 2025 and Tk. 15.52 as on March 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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