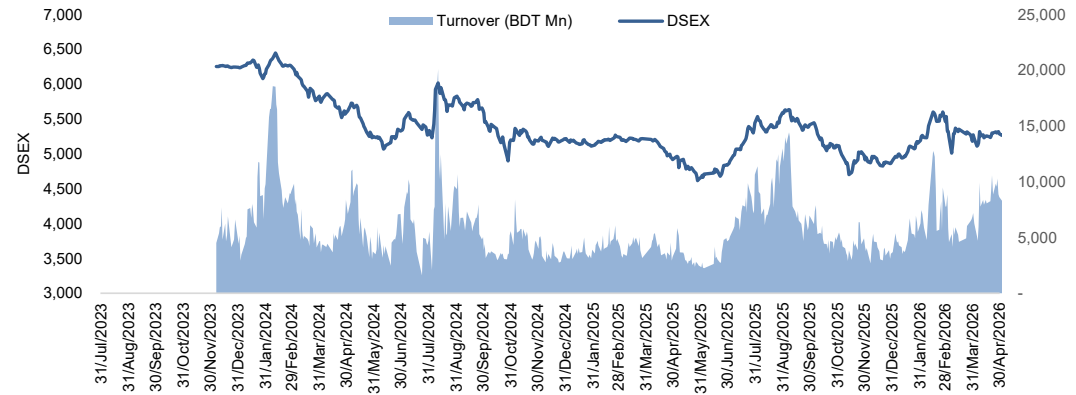


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.92%) gained 51.08 points and closed at 5,605.25. The blue-chip index DS30 (+0.82%), the Shariah-based index DSES (+0.90%), and the large-cap index CDSET (+0.49%) closed at 2,127.38, 1,139.50, and 1,124.67 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 3.40% followed by Food & Allied (+0.91%), Engineering (+0.63%), Fuel & Power (+0.62%), Telecommunication (+0.61%), Pharmaceutical (+0.57%), and Bank (+0.18%), respectively. Block trades contributed 3.7% of the overall market turnover. Beximco Pharmaceuticals PLC. (+2.0%) was the most traded share with a turnover of BDT 743 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,605.25	5,554.18	+51.08	+0.92%	+15.2%
DS30	2,127.38	2,110.03	+17.35	+0.82%	+14.8%
DSES	1,139.50	1,129.34	+10.16	+0.90%	+13.9%
CDSET	1,124.67	1,119.14	+5.53	+0.49%	+11.9%

	Advanced	Declined	Unchanged	Total
All Category	279	55	61	395
A Category (Equity)	154	25	21	200
B Category (Equity)	60	11	4	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	65	19	36	120
Mutual Funds	12	8	14	34
Corporate Bonds	1	2	0	3
Treasury Bonds	4	1	0	5

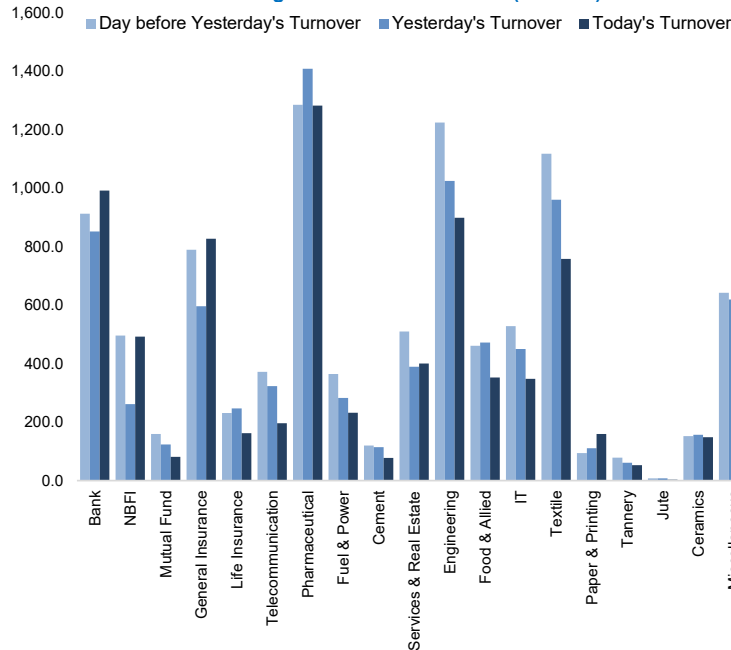
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,902,496	6,869,079	+0.5%
	Mn USD	56,115	55,843	
Turnover	Mn BDT	8,284	8,761	-5.4%
	Mn USD	67	71	
Volume	Mn Shares	245	287	-14.5%
No. of Trade		206,339	238,925	-13.6%

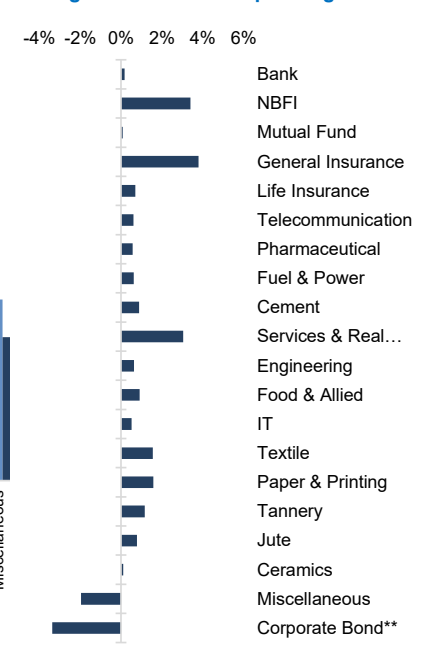
\* Average Interbank Exchange Rate is BDT 123.01 as of Jun 23, 2026

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Tasviha Taher Trishila</b> Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 13.3x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,550	1,547	+2.74	+0.18%	36	738,565	10.7%	991.2	12.4%	6.9x	0.7x	GP	344,191	9.7%	47.7	11.5x	5.5x
NBFI	1,111	1,074	+36.56	+3.40%	23	105,640	1.5%	492.6	6.2%	NM	1.1x	SQURPHARMA	195,817	5.5%	130.3	7.6x	1.3x
Mutual Fund	537	536	+0.44	+0.08%	36	25,852	0.4%	80.9	1.0%	NM	0.5x	ROBI	170,233	4.8%	135.7	16.3x	2.4x
General Insurance	4,104	3,954	+149.86	+3.79%	43	115,948	1.7%	827.1	10.4%	18.6x	1.6x	BRACBANK	149,051	4.2%	326.5	7.5x	1.3x
Life Insurance	1,893	1,880	+13.08	+0.70%	15	53,354	0.8%	161.8	2.0%	NM	NM	WALTONHIL	126,324	3.6%	10.3	12.6x	1.0x
Telecommunication	4,672	4,644	+28.49	+0.61%	3	542,125	7.8%	196.0	2.5%	12.6x	3.5x	BATBC	116,640	3.3%	24.3	24.5x	2.1x
Pharmaceutical	3,152	3,135	+17.78	+0.57%	34	595,051	8.6%	1,281.7	16.1%	11.3x	1.5x	MARICO	86,779	2.4%	15.7	7.6x	29.9x
Fuel & Power	1,110	1,103	+6.83	+0.62%	23	293,038	4.2%	232.1	2.9%	9.4x	0.6x	UPGDCL	70,897	2.0%	5.9	7.6x	1.5x
Cement	2,051	2,033	+18.01	+0.89%	7	96,505	1.4%	77.2	1.0%	22.4x	2.1x	BERGERPBL	69,072	1.9%	16.8	11.1x	3.5x
Services & Real Estate	1,137	1,103	+33.65	+3.05%	9	61,843	0.9%	400.6	5.0%	24.1x	0.5x	BXPHERMA	65,088	1.8%	743.3	10.2x	1.3x
Engineering	2,609	2,593	+16.40	+0.63%	42	292,462	4.2%	898.5	11.3%	15.0x	0.9x	PUBALIBANK	57,003	1.6%	7.2	5.0x	0.8x
Food & Allied	12,336	12,225	+111.54	+0.91%	21	225,209	3.3%	352.6	4.4%	37.9x	3.4x	ISLAMIBANK	53,774	1.5%	7.7	NM	0.8x
IT	2,421	2,409	+12.36	+0.51%	11	32,063	0.5%	347.9	4.4%	36.2x	1.9x	CITYBANK	53,182	1.5%	94.7	3.6x	0.8x
Textile	1,262	1,243	+19.34	+1.56%	58	131,297	1.9%	758.2	9.5%	NM	0.9x	RENATA	51,051	1.4%	35.9	18.7x	1.4x
Paper & Printing	4,692	4,618	+73.46	+1.59%	6	21,974	0.3%	159.6	2.0%	NM	1.5x	DUTCHBANGL	43,647	1.2%	13.4	3.8x	0.7x
Tannery	2,078	2,054	+23.98	+1.17%	6	24,130	0.3%	52.8	0.7%	NM	1.5x	EBL	40,599	1.1%	118.0	4.7x	0.8x
Jute	11,698	11,608	+90.55	+0.78%	3	2,552	0.0%	3.2	0.0%	NM	1.6x	UNILEVERCL	39,661	1.1%	2.9	51.0x	16.8x
Ceramics	482	482	+0.51	+0.11%	5	21,780	0.3%	148.4	1.9%	NM	1.4x	ICB	38,940	1.1%	19.6	NM	1.5x
Miscellaneous	2,682	2,735	-53.36	-1.95%	15	145,613	2.1%	490.6	6.1%	29.0x	1.1x	PRIMEBANK	36,802	1.0%	29.0	4.1x	0.8x
Corporate Bond**	18,254	18,889	-635.70	-3.37%	16	40,385	0.6%	3.3	0.0%	NM	NM	POWERGRID	33,445	0.9%	4.4	8.3x	0.2x
Treasury Bond**	2,175	2,168	+6.88	+0.32%	232	3,341,304	48.4%	22.5	0.3%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BIFC	4.4	+10.0%	0.6	NM	NM	SQURPHARMA	109,364	7.3%	7.6x	1.3x	BXPHERMA	145.9	+2.0%	743.3	10.2x	1.3x
SHYAMPSUG	182.2	+10.0%	6.0	NM	NM	BRACBANK	80,234	5.4%	7.5x	1.3x	IPDC	29.4	+9.7%	331.1	26.1x	1.7x
BESTHLDNG	15.7	+9.8%	50.3	25.1x	0.3x	ISLAMIBANK	53,677	3.6%	NM	0.8x	BRACBANK	65.1	-0.3%	326.5	7.5x	1.3x
BNICL	116.2	+9.7%	112.2	21.7x	3.5x	BXPHERMA	45,477	3.0%	10.2x	1.3x	DOMINAGE	74.2	+3.6%	309.5	NM	4.4x
IPDC	29.4	+9.7%	331.1	26.1x	1.7x	WALTONHIL	41,573	2.8%	12.6x	1.0x	SAPORTL	52.7	-0.2%	276.8	24.9x	1.5x
SHARPIND	20.8	+9.47%	38.9	NM	2.6x	PUBALIBANK	40,928	2.7%	5.0x	0.8x	SINOBANGLA	59.7	+4.0%	137.2	42.3x	2.3x
ILFSL	1.3	+8.3%	0.9	NM	NM	CITYBANK	37,031	2.5%	3.6x	0.8x	ROBI	32.5	+1.2%	135.7	16.3x	2.4x
PARAMOUNT	63.1	+8.2%	32.3	28.4x	2.1x	GP	34,419	2.3%	11.5x	5.5x	SQURPHARMA	220.9	+0.3%	130.3	7.6x	1.3x
AZIZPIPES	77.0	+7.7%	3.7	NM	NM	BATBC	30,851	2.1%	24.5x	2.1x	NCCBANK	15.9	+1.9%	119.0	3.2x	0.6x
SONARGAON	81.2	+7.5%	28.4	NM	4.5x	EBL	27,835	1.9%	4.7x	0.8x	BDTHAI	20.0	+2.6%	118.0	NM	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	34.9	-9.8%	11.0	NM	0.4x	GP	250.0	250.0	10.0	185	46.25
FAREASTFIN	1.2	-7.7%	0.4	NM	NM	MARICO	2,740.0	2,740.0	12.0	13	36.56
PHPMF1	3.0	-3.1%	2.5	38.8x	NM	FINEFOODS	510.0	475.0	9.0	59	28.17
CNATEX	3.1	-3.1%	2.5	38.8x	NM	NORTHNRINS	43.8	43.8	3.0	579	25.36
NFML	21.7	-3.1%	100.9	NM	2.0x	DOMINAGE	76.0	65.1	9.0	287	20.47
EXIM1STMF	3.4	-2.9%	0.7	NM	0.4x	BNICL	112.5	108.0	3.0	137	14.95
IFIC1STMF	3.5	-2.8%	2.2	NM	0.4x	MTB	11.5	11.5	1.0	1,200	13.80
GREENELMF	3.5	-2.8%	0.2	NM	0.4x	CITYGENINS	98.0	97.0	2.0	124	12.05
FUWANGCER	14.9	-2.6%	69.9	NM	1.2x	GREENDEL	59.0	59.0	1.0	203	11.99
ALLTEX	16.5	-2.4%	7.6	NM	0.6x	ASIATICLAB	130.8	107.1	3.0	81	9.60

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
GP	250.0	250.0	46.3	185	10	
MARICO	2,740.0	2,740.0	36.6	13	12	
FINEFOODS	510.0	475.0	28.2	59	9	
NORTHRNINS	43.8	43.8	25.4	579	3	
DOMINAGE	76.0	65.1	20.5	287	9	
BNICL	112.5	108.0	15.0	137	3	
MTB	11.5	11.5	13.8	1,200	1	
CITYGENINS	98.0	97.0	12.1	124	2	
GREENDELTA	59.0	59.0	12.0	203	1	
ASIATICLAB	130.8	107.1	9.6	81	3	
ISLAMIINS	61.0	58.3	7.9	130	2	
CRYSTALINS	75.0	75.0	6.9	92	2	
IPDC	28.4	28.4	5.7	200	1	
RELIANCINS	110.0	110.0	5.5	50	1	
SONALIPAPR	212.0	206.4	5.2	25	2	
BRACBANK	58.8	58.8	5.0	85	1	
ALARABANK	14.8	14.8	4.2	286	2	
SONALILIFE	86.8	74.1	4.1	53	3	
KAY&QUE	421.9	416.1	4.0	9	3	
RUNNERAUTO	43.0	40.0	3.1	74	2	
SIPLC	98.9	98.0	3.0	30	2	
INDEXAGRO	63.2	63.2	3.0	47	1	
<b>Total</b>			<b>305.1</b>		<b>104</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
UNIONINS		0.0%	10.0%	Record Date	25-Jun-26
PURABIGEN		0.0%	10.0%	Record Date	25-Jun-26
NORTHRNINS		5.0%	5.0%	Record Date	28-Jun-26
SUNLIFEINS		0.0%	0.0%	Record Date	5-Jul-26
DGIC		0.0%	2.0%	Record Date	7-Jul-26
BERGERPBL		0.0%	525.0%	Record Date	7-Jul-26
PRIMELIFE		0.0%	0.3%	Record Date	16-Jul-26
GLOBALINS		0.0%	10.0%	Record Date	20-Jul-26
SICL		0.0%	10.0%	Record Date	23-Jul-26

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