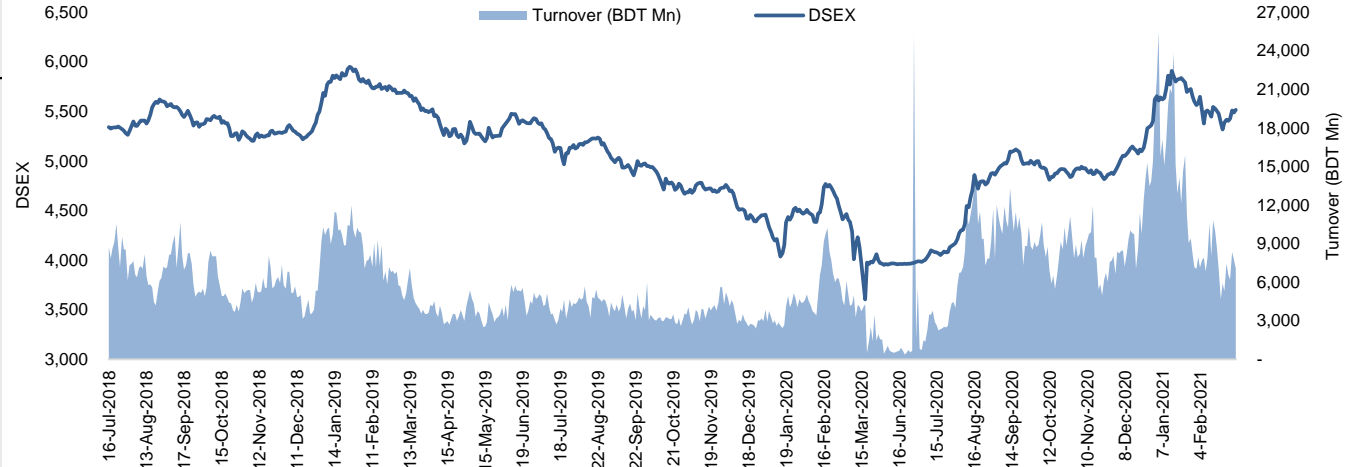


The market closed in green today. The benchmark index DSEX (+0.50%) gained 27.71 points and closed at 5,515.78. The blue-chip index DS30 (+0.97%), the Shariah-based index DSES (+0.48%), and the large-cap index CDSET (+0.32%) closed at 2,112.68, 1,248.60, and 1,173.25 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 5.52% followed by Pharmaceutical (+0.76%), and Fuel & Power (+0.28%). Telecommunication experienced the highest loss of 0.98% followed by NBF1 (-0.74%), Engineering (-0.22%), and Bank (-0.03%). Block trades contributed 7.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.3%) was the most traded share with a turnover of BDT 888 million.



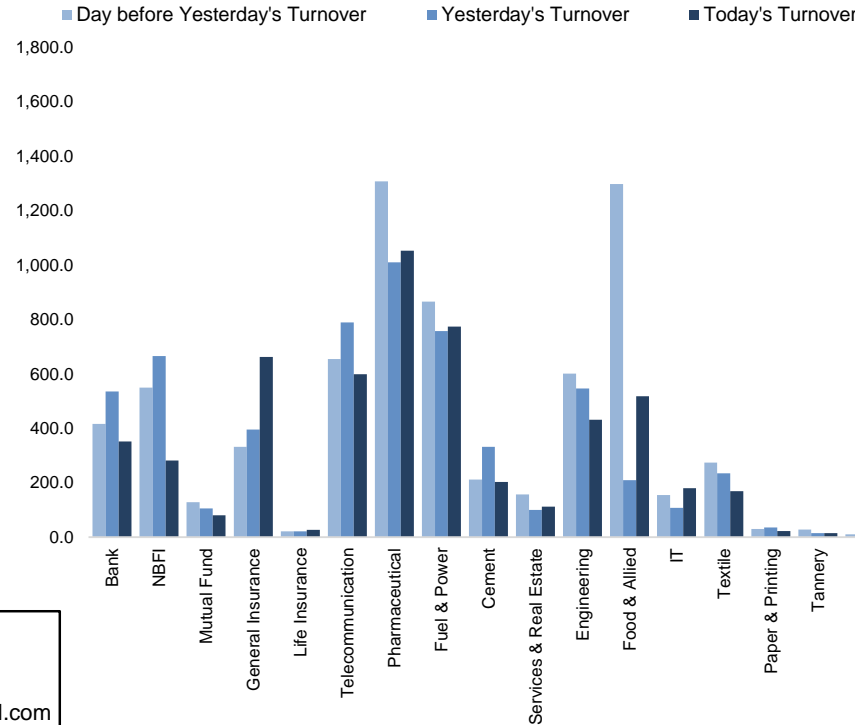
| Index | Closing  | Opening  | Point Δ | %Δ     | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 5,515.78 | 5,488.08 | +27.71  | +0.50% | +2.1%  |
| DS30  | 2,112.68 | 2,092.31 | +20.38  | +0.97% | +7.6%  |
| DSES  | 1,248.60 | 1,242.64 | +5.96   | +0.48% | +0.5%  |
| CDSE1 | 1,173.25 | 1,169.46 | +3.79   | +0.32% | +4.5%  |

|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 101      | 150      | 107       | 358   |
| A Category (Equity) | 81       | 96       | 89        | 266   |
| B Category (Equity) | 6        | 36       | 13        | 55    |
| N Category (Equity) | 5        | 2        | 0         | 7     |
| Z Category (Equity) | 9        | 16       | 5         | 30    |
| Mutual Funds        | 4        | 12       | 21        | 37    |
| Corporate Bonds     | 1        | 1        | 0         | 2     |

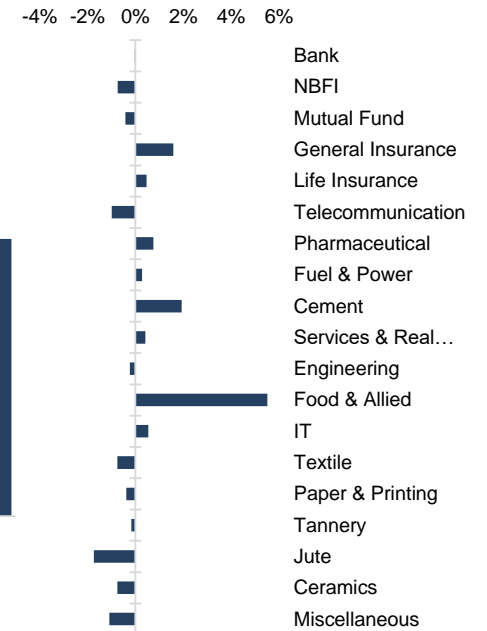
|              |           | Today     | Last Day  | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap         | Mn BDT    | 4,730,957 | 4,714,102 | +0.4%    |
|              | Mn USD    | 55,685    | 55,486    |          |
| Turnover     | Mn BDT    | 7,075     | 7,758     | -8.8%    |
|              | Mn USD    | 83        | 91        |          |
| Volume       | Mn Shares | 173       | 219       | -20.7%   |
| No. of Trade |           | 132,694   | 144,183   | -8.0%    |

|   |   |
|---|---|
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|---|---|

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 19.3x  
**Market PB** 1.9x

| Sector Index           | Closing | Opening | Points Δ | %Δ     | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE    | PB    | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE    | PB    |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank                   | 1,324   | 1,325   | -0.43    | -0.03% | 30               | 558,036       | 13.4%           | 351.9             | 5.4%                | 7.7x  | 0.7x  | GP                    | 459,507       | 11.1%           | 36.1              | 12.9x | 12.3x |
| NBFI                   | 1,976   | 1,991   | -14.64   | -0.74% | 23               | 189,283       | 4.6%            | 282.0             | 4.3%                | 69.8x | 3.2x  | WALTONHIL             | 361,515       | 8.7%            | 54.4              | 47.3x | 6.8x  |
| Mutual Fund            | 872     | 875     | -3.58    | -0.41% | 37               | 39,006        | 0.9%            | 80.6              | 1.2%                | NM    | 0.8x  | BATBC                 | 300,672       | 7.2%            | 220.8             | 27.6x | 8.1x  |
| General Insurance      | 3,486   | 3,431   | +54.35   | +1.58% | 37               | 88,244        | 2.1%            | 662.0             | 10.1%               | 18.4x | 1.7x  | ROBI                  | 251,421       | 6.1%            | 535.5             | NM    | 3.8x  |
| Life Insurance         | 2,041   | 2,032   | +9.53    | +0.47% | 12               | 55,933        | 1.3%            | 27.2              | 0.4%                | NM    | NM    | SQRPHARMA             | 193,601       | 4.7%            | 58.4              | 13.6x | 2.4x  |
| Telecommunication      | 6,054   | 6,114   | -60.12   | -0.98% | 3                | 738,451       | 17.8%           | 598.9             | 9.2%                | 20.0x | 6.7x  | UPGDCL                | 159,068       | 3.8%            | 49.8              | 19.6x | 5.7x  |
| Pharmaceutical         | 3,372   | 3,347   | +25.30   | +0.76% | 31               | 617,521       | 14.9%           | 1,052.5           | 16.1%               | 21.3x | 2.6x  | RENATA                | 113,274       | 2.7%            | 3.5               | 25.6x | 4.9x  |
| Fuel & Power           | 1,647   | 1,642   | +4.59    | +0.28% | 21               | 442,410       | 10.6%           | 773.3             | 11.8%               | 13.1x | 1.4x  | BXPBARMA              | 84,583        | 2.0%            | 474.0             | 21.1x | 2.6x  |
| Cement                 | 1,489   | 1,460   | +28.35   | +1.94% | 7                | 95,776        | 2.3%            | 202.4             | 3.1%                | 26.3x | 2.3x  | ICB                   | 81,226        | 2.0%            | 3.6               | 30.0x | 1.9x  |
| Services & Real Estate | 1,065   | 1,060   | +4.51    | +0.43% | 8                | 42,924        | 1.0%            | 111.5             | 1.7%                | NM    | 0.9x  | BERGERPBL             | 72,210        | 1.7%            | 6.3               | 29.2x | 7.4x  |
| Engineering            | 4,091   | 4,100   | -9.14    | -0.22% | 42               | 534,175       | 12.9%           | 431.3             | 6.6%                | 33.2x | 2.6x  | BEXIMCO               | 71,946        | 1.7%            | 887.5             | NM    | 1.2x  |
| Food & Allied          | 20,660  | 19,580  | +1080.23 | +5.52% | 20               | 391,082       | 9.4%            | 517.4             | 7.9%                | 35.5x | 8.3x  | MARICO                | 67,293        | 1.6%            | 4.2               | 22.4x | 40.1x |
| IT                     | 2,220   | 2,208   | +11.95   | +0.54% | 11               | 26,270        | 0.6%            | 179.8             | 2.8%                | 26.3x | 2.0x  | LHBL                  | 61,088        | 1.5%            | 155.0             | 25.9x | 3.5x  |
| Textile                | 1,039   | 1,046   | -7.79    | -0.74% | 56               | 108,003       | 2.6%            | 169.1             | 2.6%                | NM    | 0.7x  | BRACBANK              | 57,543        | 1.4%            | 29.0              | 13.6x | 1.3x  |
| Paper & Printing       | 5,221   | 5,241   | -19.94   | -0.38% | 4                | 14,924        | 0.4%            | 22.0              | 0.3%                | 62.5x | 1.1x  | SUMITPOWER            | 48,054        | 1.2%            | 165.5             | 8.8x  | 1.4x  |
| Tannery                | 1,680   | 1,683   | -2.83    | -0.17% | 6                | 18,353        | 0.4%            | 14.7              | 0.2%                | NM    | 1.8x  | ISLAMIBANK            | 41,860        | 1.0%            | 17.1              | 7.4x  | 0.7x  |
| Jute                   | 8,583   | 8,735   | -151.80  | -1.74% | 3                | 2,072         | 0.0%            | 11.2              | 0.2%                | NM    | 13.3x | DUTCHBANGL            | 34,595        | 0.8%            | 4.5               | 7.6x  | 1.1x  |
| Ceramics               | 442     | 445     | -3.33    | -0.75% | 5                | 22,906        | 0.6%            | 28.3              | 0.4%                | 58.1x | 1.5x  | UNILEVERCL            | 33,997        | 0.8%            | 20.0              | 64.2x | 22.9x |
| Miscellaneous          | 3,062   | 3,096   | -33.67   | -1.09% | 13               | 168,726       | 4.1%            | 1,018.1           | 15.6%               | 51.9x | 1.8x  | OLYMPIC               | 33,430        | 0.8%            | 9.2               | 16.3x | 4.0x  |
|                        |         |         |          |        |                  |               |                 |                   |                     |       |       | TITASGAS              | 32,644        | 0.8%            | 7.0               | 9.6x  | 0.5x  |

| Top Ten Gainers | Close Price (BDT) | Δ%     | Turnover (BDT Mn) | PE    | PB    |
|-----------------|-------------------|--------|-------------------|-------|-------|
| RAHIMAFOD       | 192.9             | +10.0% | 102.0             | NM    | 20.0x |
| EGEN            | 39.4              | +9.7%  | 142.1             | 38.4x | 1.9x  |
| BEACONPHAR      | 118.5             | +8.0%  | 162.2             | 45.4x | 5.7x  |
| PARAMOUNT       | 120.0             | +7.7%  | 58.4              | 33.5x | 4.9x  |
| BATBC           | 556.8             | +7.5%  | 220.8             | 27.6x | 8.1x  |
| GBBPOWER        | 29.6              | +6.9%  | 276.4             | 21.8x | 1.5x  |
| SHYAMPSUG       | 48.0              | +6.4%  | 0.4               | NM    | NM    |
| ORIONPHARM      | 52.7              | +5.6%  | 196.4             | 19.3x | 0.8x  |
| BNICL           | 62.4              | +5.1%  | 48.4              | 19.8x | 3.2x  |
| CRYSTALINS      | 39.2              | +4.8%  | 55.0              | 19.4x | 2.0x  |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | PB    |
|----------------------------|--------------------------|----------------------------|-------|-------|
| SQRPHARMA                  | 126,673                  | 8.7%                       | 13.6x | 2.4x  |
| BATBC                      | 79,528                   | 5.5%                       | 27.6x | 8.1x  |
| BXPBARMA                   | 59,056                   | 4.1%                       | 21.1x | 2.6x  |
| RENATA                     | 55,300                   | 3.8%                       | 25.6x | 4.9x  |
| BEXIMCO                    | 49,966                   | 3.4%                       | NM    | 1.2x  |
| GP                         | 45,951                   | 3.2%                       | 12.9x | 12.3x |
| BRACBANK                   | 30,933                   | 2.1%                       | 13.6x | 1.3x  |
| ROBI                       | 25,016                   | 1.7%                       | NM    | 3.8x  |
| LHBL                       | 21,576                   | 1.5%                       | 25.9x | 3.5x  |
| EBL                        | 20,802                   | 1.4%                       | 6.4x  | 1.1x  |
| ISLAMIBANK                 | 20,378                   | 1.4%                       | 7.4x  | 0.7x  |
| OLYMPIC                    | 20,279                   | 1.4%                       | 16.3x | 4.0x  |
| BEACONPHAR                 | 19,161                   | 1.3%                       | 45.4x | 5.7x  |
| SUMITPOWER                 | 17,679                   | 1.2%                       | 8.8x  | 1.4x  |
| CITYBANK                   | 17,669                   | 1.2%                       | 8.5x  | 1.0x  |
| PUBALIBANK                 | 17,401                   | 1.2%                       | 10.7x | 0.7x  |
| NBL                        | 16,083                   | 1.1%                       | 6.5x  | 0.4x  |
| UPGDCL                     | 15,907                   | 1.1%                       | 19.6x | 5.7x  |
| ALARABANK                  | 13,123                   | 0.9%                       | 6.2x  | 1.0x  |
| IFIC                       | 13,092                   | 0.9%                       | 11.1x | 0.7x  |

| Most Traded Share | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB   |
|-------------------|-------------------|-------|-------------------|-------|------|
| BEXIMCO           | 82.1              | -2.3% | 887.5             | NM    | 1.2x |
| ROBI              | 48.0              | -2.4% | 535.5             | NM    | 3.8x |
| BXPBARMA          | 189.6             | +0.6% | 474.0             | 21.1x | 2.6x |
| GBBPOWER          | 29.6              | +6.9% | 276.4             | 21.8x | 1.5x |
| BATBC             | 556.8             | +7.5% | 220.8             | 27.6x | 8.1x |
| ORIONPHARM        | 52.7              | +5.6% | 196.4             | 19.3x | 0.8x |
| LANKABAFIN        | 33.7              | -1.7% | 190.6             | 25.5x | 1.9x |
| SUMITPOWER        | 45.0              | +2.5% | 165.5             | 8.8x  | 1.4x |
| BEACONPHAR        | 118.5             | +8.0% | 162.2             | 45.4x | 5.7x |
| LHBL              | 52.6              | +2.9% | 155.0             | 25.9x | 3.5x |

| Top Ten Losers | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE | PB   |
|----------------|-------------------|-------|-------------------|----|------|
| EMERALDOIL     | 12.2              | -8.3% | 4.2               | NM | 0.8x |
| CNATEX         | 2.4               | -7.7% | 13.4              | NM | 0.2x |
| FAMILYTEX      | 2.9               | -6.5% | 2.5               | NM | 0.3x |
| TALLUSPIN      | 4.5               | -6.3% | 0.2               | NM | 0.4x |
| TUNGHAI        | 3.0               | -6.3% | 0.7               | NM | 0.3x |
| ILFSL          | 4.8               | -5.9% | 2.3               | NM | NM   |
| GQBALLPEN      | 135.4             | -5.8% | 18.8              | NM | 1.0x |
| MITHUNKNIT     | 8.4               | -5.6% | 0.3               | NM | 0.5x |
| APOLOISPAT     | 7.0               | -5.4% | 24.1              | NM | 0.4x |
| MEGCONMILK     | 10.4              | -4.6% | 0.2               | NM | NM   |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of |
|-------------|---------------------|---------------------|-------------------|-----------------|--------|
| BATBC       | 556.8               | 521.0               | 2.1               | 4               | 2      |
| BDTHAI      | 26.5                | 26.5                | 0.7               | 27              | 1      |
| BEACONPHAR  | 100.0               | 100.0               | 50.0              | 500             | 3      |
| BERGERPBL   | 1,520.0             | 1,520.0             | 153.6             | 101             | 17     |
| BEXIMCO     | 85.5                | 85.5                | 2.1               | 25              | 1      |
| BNICL       | 61.0                | 61.0                | 6.1               | 100             | 4      |
| BXPBARMA    | 182.0               | 180.0               | 290.0             | 1,599           | 4      |
| CENTRALINS  | 56.1                | 55.0                | 22.0              | 393             | 11     |
| CONFIDCEM   | 110.0               | 110.0               | 0.7               | 6               | 1      |
| CVOPRL      | 115.4               | 115.4               | 0.9               | 8               | 1      |

| Block Trade  | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| GBBPOWER     | 27.7                | 25.8                | 2.8               | 103             | 3            |
| IFIC         | 12.9                | 12.9                | 0.8               | 59              | 1            |
| KOHINOOR     | 468.0               | 468.0               | 0.6               | 1               | 1            |
| LEGACYFOOT   | 62.8                | 62.8                | 0.8               | 12              | 1            |
| MTB          | 24.1                | 24.1                | 4.8               | 200             | 2            |
| NAHEEACP     | 47.7                | 47.7                | 0.7               | 16              | 1            |
| NCCBLMF1     | 8.1                 | 8.1                 | 0.5               | 62              | 1            |
| REPUBLIC     | 56.0                | 56.0                | 1.2               | 22              | 2            |
| ROBI         | 50.0                | 50.0                | 0.5               | 10              | 1            |
| SEAPEARL     | 77.1                | 77.1                | 0.5               | 7               | 1            |
| <b>Total</b> |                     |                     | <b>541.4</b>      |                 | <b>59</b>    |

**Important DSE News**
**SONALIANSH**

(Q2 Un-audited): EPS was Tk. 0.26 for July-December 2020 as against Tk. 1.23 for July-December 2019. NOCFPS was Tk. 13.82 for July-December 2020 as against Tk. (5.63) for July-December 2019. NAV per share was Tk. 225.79 as on December 31, 2020 and Tk. 227.14 as on December 31, 2019. It is to be noted that EPS decreased of Export Turnover in comparison with preceding quarter (July 2019 to December 2019). NOCFPS improves to some extent due to increase of Cash payments for Cost and Expenses in comparison with preceding quarter (July 2019 to December 2019).

**PUBALIBANK**

The Company has informed that the Board of Directors has decided to raise BDT 500.00 crore through issuance of Perpetual Bonds as additional Tier-1 (AT-1) capital to support the bank's Basel-III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy dated December 2014, subject to approval from concerned authorities and complying with regulatory requirements.

**IBNSINA**

IBN SINA TRUST, one of the Corporate Sponsor Directors of the Company, has expressed its intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

**Upcoming Corporate Events**

| DSE Ticker | Right Share | Dividend |        | Event       | Date      |
|------------|-------------|----------|--------|-------------|-----------|
|            |             | Stock    | Cash   |             |           |
| MIDASFIN   | -           | 0.0%     | 0.0%   | Record Date | 07-Mar-21 |
| GREENDELTA | -           | 7.5%     | 24.5%  | Record Date | 08-Mar-21 |
| ROBI       | -           | 0.0%     | 0.0%   | Record Date | 08-Mar-21 |
| BDFINANCE  | -           | 6.0%     | 6.0%   | Record Date | 11-Mar-21 |
| IDLC       | -           | 0.0%     | 35.0%  | Record Date | 11-Mar-21 |
| IPDC       | -           | 0.0%     | 12.0%  | Record Date | 11-Mar-21 |
| UNILEVERCL | -           | 0.0%     | 440.0% | Record Date | 23-Mar-21 |
| LHBL       | 1.00        | 100%     | 10.0%  | Record Date | 24-Mar-21 |

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