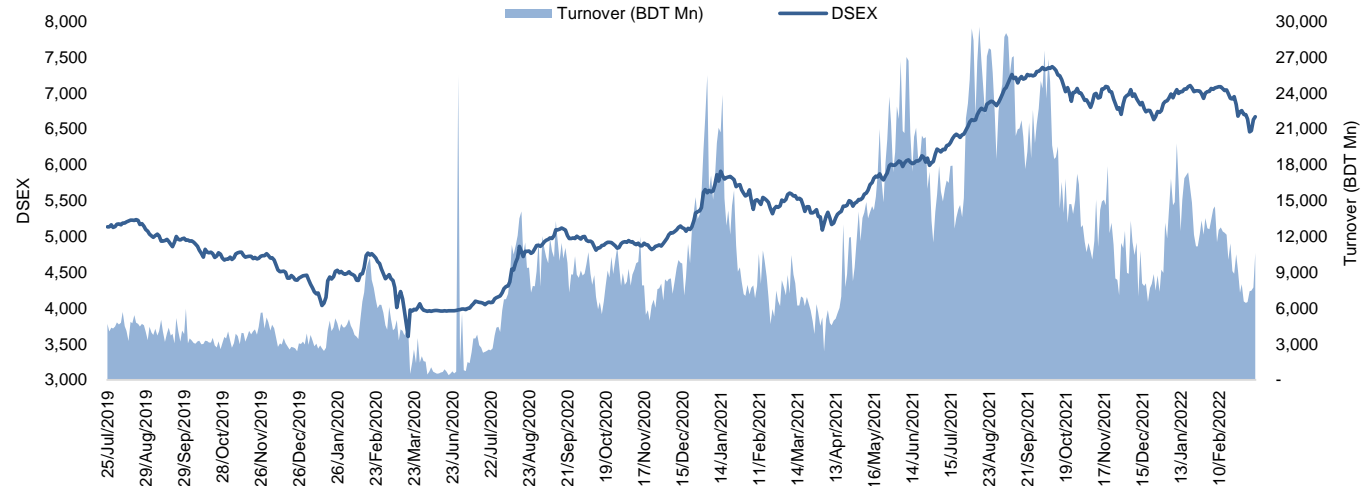


The market closed in green today. The benchmark index DSEX (+0.58%) gained 38.12 points and closed at 6,668.15. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.41%), and the large-cap index CDSET (+0.40%) closed at 2,425.11, 1,435.40, and 1,318.83 points, respectively. Most of the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.03% followed by NBFI (+0.83%), Food & Allied (+0.68%), Telecommunication (+0.21%), Pharmaceutical (+0.03%), Fuel & Power (+0.01%), and Engineering (-0.74%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.3%) was the most traded share with a turnover of BDT 499 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,668.15	6,630.02	+38.12	+0.58%	-1.3%
DS30	2,425.11	2,415.60	+9.51	+0.39%	-4.2%
DSES	1,435.40	1,429.47	+5.93	+0.41%	+0.3%
CDSET	1,318.83	1,313.61	+5.22	+0.40%	-3.0%

	Advanced	Declined	Unchanged	Total
All Category	193	147	39	379
A Category (Equity)	135	105	23	263
B Category (Equity)	40	29	16	85
N Category (Equity)	4	2	0	6
Z Category (Equity)	14	11	0	25
Mutual Funds	14	9	12	35
Corporate Bonds	2	2	0	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,351,061	5,336,401	+0.3%
	Mn USD	62,222	62,051	
Turnover	Mn BDT	10,612	7,730	+37.3%
	Mn USD	123	90	
Volume	Mn Shares	307	205	+49.7%
No. of Trade		196,768	169,925	+15.8%

Figure: Sectorial Turnover (BDT)

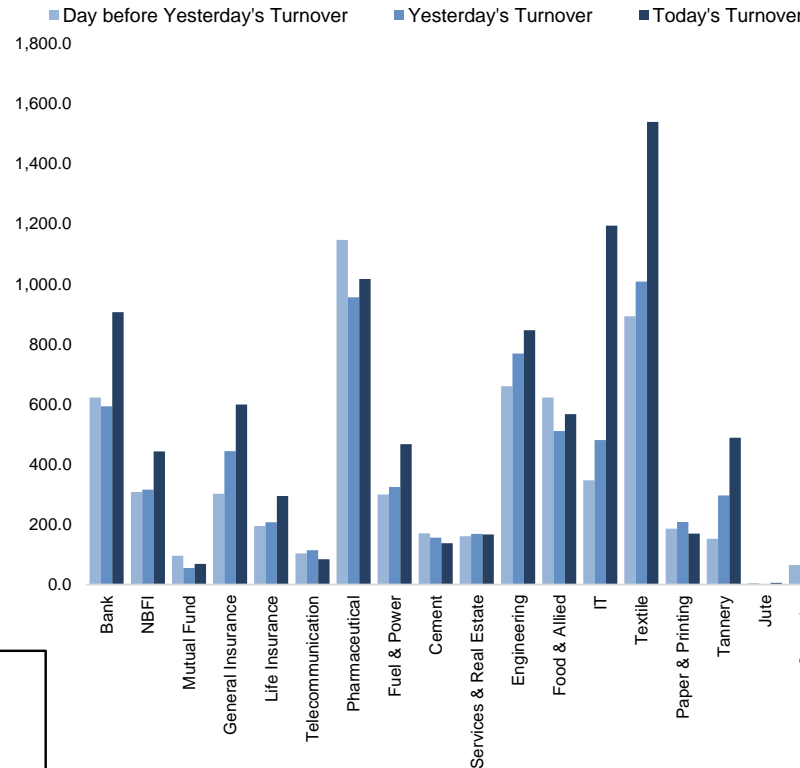
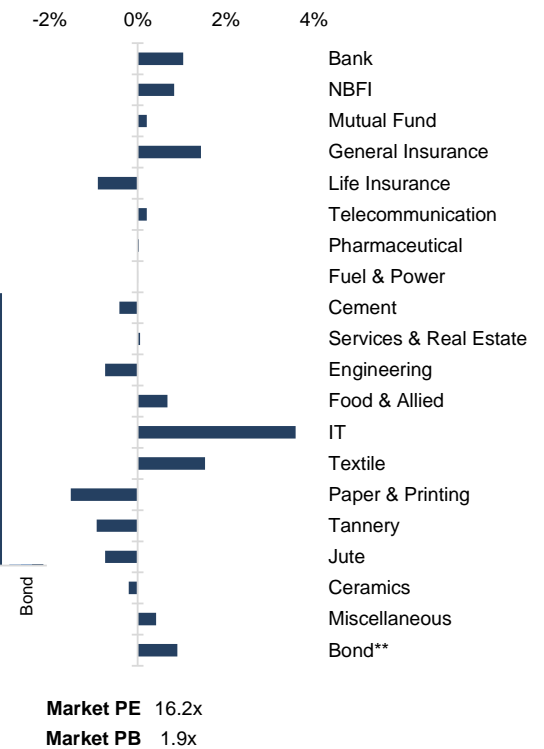


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,558	1,543	+15.96	+1.03%	33	721,630	15.2%	906.3	9.1%	7.9x	0.8x	GP	435,067	9.2%	38.7	12.7x	8.7x
NBFI	2,112	2,094	+17.32	+0.83%	23	205,701	4.3%	442.9	4.4%	NM	3.7x	WALTONHIL	328,708	6.9%	5.4	22.8x	3.5x
Mutual Fund	867	865	+1.80	+0.21%	36	38,613	0.8%	68.6	0.7%	NM	0.8x	BATBC	312,714	6.6%	96.9	20.9x	8.5x
General Insurance	4,090	4,032	+58.09	+1.44%	40	119,847	2.5%	598.6	6.0%	19.1x	2.0x	SQURPHARMA	190,498	4.0%	71.2	10.7x	2.0x
Life Insurance	2,586	2,609	-23.53	-0.90%	13	72,978	1.5%	294.5	2.9%	NM	NM	ROBI	188,042	4.0%	25.7	81.9x	2.8x
Telecommunication	5,557	5,546	+11.51	+0.21%	3	656,254	13.8%	84.1	0.8%	17.0x	5.2x	UPGDCL	145,040	3.1%	16.8	11.8x	4.9x
Pharmaceutical	3,838	3,837	+1.15	+0.03%	32	715,778	15.1%	1,016.0	10.2%	17.9x	2.6x	RENATA	141,656	3.0%	15.5	26.2x	5.2x
Fuel & Power	1,819	1,819	+0.21	+0.01%	23	474,711	10.0%	467.3	4.7%	11.6x	1.2x	BEXIMCO	133,200	2.8%	499.0	10.6x	1.8x
Cement	2,441	2,451	-10.22	-0.42%	7	120,335	2.5%	137.0	1.4%	18.2x	2.5x	ICB	90,735	1.9%	17.8	47.1x	2.0x
Services & Real Estate	1,438	1,437	+0.79	+0.06%	8	54,852	1.2%	166.8	1.7%	NM	1.1x	BERGERPBL	80,034	1.7%	1.2	26.5x	7.2x
Engineering	4,693	4,728	-35.03	-0.74%	42	548,905	11.6%	845.7	8.5%	18.6x	2.0x	BXPHARMA	79,497	1.7%	72.8	13.0x	2.1x
Food & Allied	23,489	23,331	+157.51	+0.68%	21	415,291	8.7%	566.4	5.7%	25.8x	8.9x	LHBL	77,812	1.6%	103.2	20.1x	3.9x
IT	3,315	3,200	+114.93	+3.59%	11	40,441	0.9%	1,193.8	11.9%	32.3x	2.8x	MARICO	74,101	1.6%	2.3	21.5x	28.7x
Textile	1,640	1,615	+24.73	+1.53%	58	176,960	3.7%	1,538.8	15.4%	30.1x	1.1x	BRACBANK	67,660	1.4%	68.6	11.8x	1.4x
Paper & Printing	8,954	9,091	-137.82	-1.52%	6	32,255	0.7%	169.8	1.7%	NM	2.2x	BEACONPHAR	53,292	1.1%	15.4	45.5x	9.5x
Tannery	3,695	3,730	-34.68	-0.93%	6	39,130	0.8%	488.2	4.9%	NM	3.9x	ISLAMIBANK	52,486	1.1%	3.3	9.8x	0.8x
Jute	8,531	8,595	-63.49	-0.74%	3	1,979	0.0%	5.3	0.1%	NM	24.1x	DUTCHBANGL	48,766	1.0%	16.6	8.8x	1.3x
Ceramics	688	689	-1.40	-0.20%	5	30,760	0.6%	102.4	1.0%	30.1x	1.9x	POWERGRID	43,476	0.9%	75.4	12.5x	0.5x
Miscellaneous	4,608	4,589	+19.25	+0.42%	14	253,442	5.3%	906.0	9.1%	14.2x	2.3x	SUMITPOWER	40,686	0.9%	23.7	8.5x	1.2x
Bond**	89	88	+0.80	+0.90%	7	32,405	0.7%	5.1	0.1%	NM	NM	TITASGAS	40,063	0.8%	23.4	11.7x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDCOM	34.3	+9.9%	400.7	24.6x	2.3x	SQURPHARMA	124,643	6.9%	10.7x	2.0x	BEXIMCO	152.0	+1.3%	499.0	10.6x	1.8x
MEGCONMILK	21.2	+9.8%	12.7	NM	NM	BEXIMCO	88,778	4.9%	10.6x	1.8x	FORTUNE	122.0	-1.0%	455.4	41.8x	8.0x
AGNISYSL	27.9	+9.8%	216.1	32.4x	1.9x	BATBC	82,713	4.6%	20.9x	8.5x	BDCOM	34.3	+9.9%	400.7	24.6x	2.3x
VFSTDL	22.8	+9.6%	99.5	14.9x	1.2x	RENATA	69,029	3.8%	26.2x	5.2x	BSC	116.1	-0.1%	306.0	10.2x	1.7x
QUASEMIND	50.9	+9.0%	35.7	NM	1.7x	BXPHARMA	55,505	3.1%	13.0x	2.1x	GENEXIL	137.1	+2.0%	273.5	32.7x	6.2x
QUEENSOUTH	26.3	+8.7%	196.1	16.4x	1.8x	GP	43,507	2.4%	12.7x	8.7x	ORIONPHARM	99.2	+0.2%	255.6	24.8x	1.2x
YPL	25.8	+7.5%	135.9	51.6x	2.2x	BEACONPHAR	37,304	2.1%	45.5x	9.5x	UNIONBANK	12.9	+5.7%	232.2	12.1x	0.9x
INTECH	32.2	+7.3%	17.8	NM	3.0x	BRACBANK	36,374	2.0%	11.8x	1.4x	AGNISYSL	27.9	+9.8%	216.1	32.4x	1.9x
SHEPHERD	29.9	+7.2%	23.3	NM	2.0x	LHBL	27,483	1.5%	20.1x	3.9x	DSSL	21.2	+3.9%	215.9	16.9x	1.1x
DACCADYE	21.3	+7.0%	25.8	20.3x	0.6x	ISLAMIBANK	25,550	1.4%	9.8x	0.8x	QUEENSOUTH	26.3	+8.7%	196.1	16.4x	1.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NTC	717.9	-2.0%	5.0	NM	7.8x	BDCOM	34.3	32.0	20.0	7,459	255.15
GEMINISEA	374.1	-2.0%	26.2	29.3x	61.8x	GENEXIL	147.8	147.8	1.0	774	114.43
LIBRAINFU	920.6	-2.0%	4.4	NM	0.7x	SONALIPAPR	755.0	750.0	10.0	140	105.85
TAMIJTEX	280.8	-2.0%	2.6	60.4x	3.4x	AAMRANET	44.0	44.0	1.0	1,000	44.00
BDLAMP	296.1	-2.0%	17.7	40.5x	3.0x	FORTUNE	133.0	122.0	4.0	141	17.36
LINDEBD	1,583.1	-2.0%	72.3	19.3x	4.2x	VFSTDL	21.0	21.0	1.0	700	14.70
APEXFOODS	193.4	-2.0%	19.7	97.7x	1.6x	DSSL	20.2	20.0	3.0	678	13.68
RENWICKJA	1,036.3	-2.0%	1.6	NM	NM	NAHEEACP	56.5	56.2	3.0	129	7.24
AMCL(PRAN)	326.6	-2.0%	18.3	58.2x	3.8x	KEYACOSMET	7.9	7.7	5.0	615	4.85
APEXTANRY	135.8	-1.9%	6.4	74.1x	2.2x	ACMELAB	95.0	95.0	1.0	46	4.37

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BDCOM	34.3	32.0	255.1	7,459	20
GENEXIL	147.8	147.8	114.4	774	1
SONALIPAPR	755.0	750.0	105.9	140	10
AAMRANET	44.0	44.0	44.0	1,000	1
FORTUNE	133.0	122.0	17.4	141	4
VFSTD	21.0	21.0	14.7	700	1
DSSL	20.2	20.0	13.7	678	3
NAHEEACP	56.5	56.2	7.2	129	3
KEYACOSMET	7.9	7.7	4.8	615	5
ACMELAB	95.0	95.0	4.4	46	1
QUEENSOUTH	24.6	24.2	3.2	132	3
AL-HAJTEX	93.8	93.8	2.3	25	1
PRIMEINSUR	80.4	80.4	2.2	27	1
MAKSONSPIN	26.6	26.6	2.0	75	1
SHASHADNIM	26.5	26.5	1.9	70	1
ACMEPL	39.2	39.2	1.8	46	1
RDFOOD	55.2	55.2	1.7	30	1
GBBPOWER	34.5	34.5	1.6	45	2
DHAKABANK	15.1	15.1	1.5	100	1
ORIONPHARM	97.1	97.1	1.3	14	1
PROVATIINS	112.9	112.9	1.1	10	2
OLYMPIC	142.7	142.7	1.1	8	1
Total			608.4		73

Important DSE News

NATLIFEINS

The Company has informed that Al-Haj K.M. Habib Zaman, one of the Sponsors of the company passed away on 22.05.2021. His total holding 10,86,192 shares will be transmitted among his successors according to the Succession Certificate issued by the Honorable Court.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Pacific Denims Limited	-	1.0%	0.0%	Record Date	14-Mar-22
Rangpur Dairy & Food Products Ltd.	-	3.0%	0.0%	Record Date	14-Mar-22
Nitol Insurance Co. Ltd.	-	0.0%	12.5%	Record Date	15-Mar-22
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22
Dutch-Bangla Bank Ltd.	-	10.0%	17.5%	Record Date	28-Mar-22

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