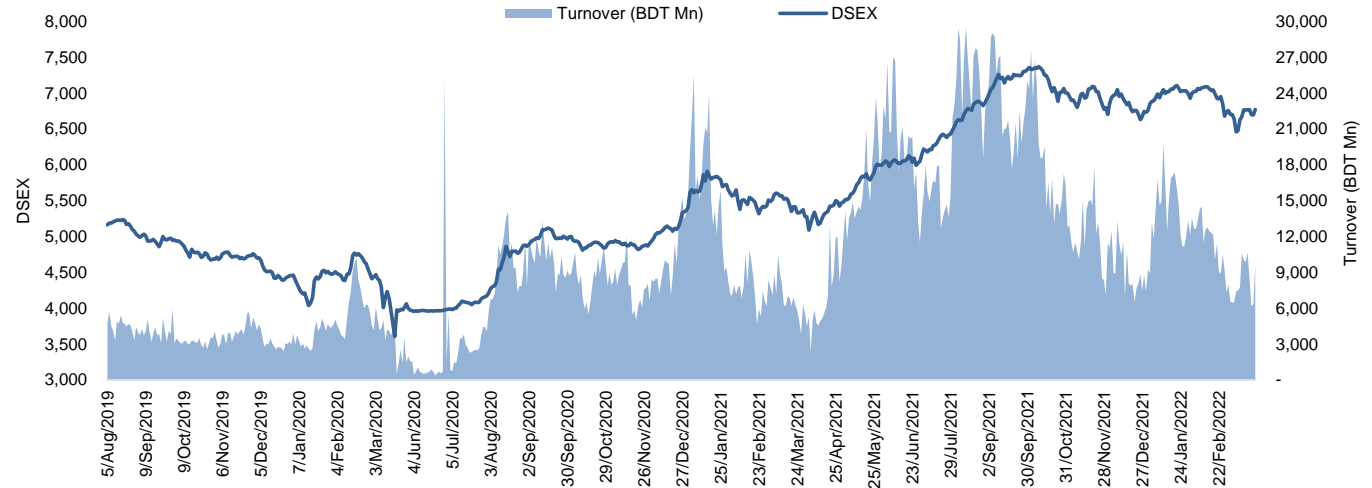


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.19%) gained 79.88 points and closed at 6,771.66. The blue-chip index DS30 (+1.43%), the Shariah-based index DSES (+1.32%), and the large-cap index CDSET (+1.26%) closed at 2,471.06, 1,460.57, and 1,342.97 points, respectively. All the large-cap sectors posted positive performance today. Pharmaceutical booked the highest gain of 1.27% followed by NBFI (+0.88%), Engineering (+0.74%), Telecommunication (+0.70%), Fuel & Power (+0.63%), Food & Allied (+0.48%), and Bank (+0.45%), respectively. Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.5%) was the most traded share with a turnover of BDT 1,354 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 6,771.66 | 6,691.78 | +79.88 | +1.19% | +0.2% |
| DS30 | 2,471.06 | 2,436.28 | +34.77 | +1.43% | -2.4% |
| DSES | 1,460.57 | 1,441.51 | +19.06 | +1.32% | +2.1% |
| CDSET | 1,342.97 | 1,326.29 | +16.68 | +1.26% | -1.2% |

| | Advanced | Declined | Unchanged | Total |
|----------------------------|----------|----------|-----------|-------|
| All Category | 257 | 73 | 47 | 377 |
| A Category (Equity) | 176 | 54 | 31 | 261 |
| B Category (Equity) | 63 | 11 | 13 | 87 |
| N Category (Equity) | 3 | 2 | 0 | 5 |
| Z Category (Equity) | 15 | 6 | 3 | 24 |
| Mutual Funds | 9 | 10 | 16 | 35 |
| Corporate Bonds | 1 | 2 | 0 | 3 |

| | | Today | Last Day | Daily %Δ |
|---------------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 5,399,793 | 5,355,953 | +0.8% |
| | Mn USD | 62,788 | 62,279 | |
| Turnover | Mn BDT | 9,576 | 6,347 | +50.9% |
| | Mn USD | 111 | 74 | |
| Volume | Mn Shares | 234 | 175 | +34.1% |
| No. of Trade | | 163,148 | 121,399 | +34.4% |

Figure: Sectorial Turnover (BDT)

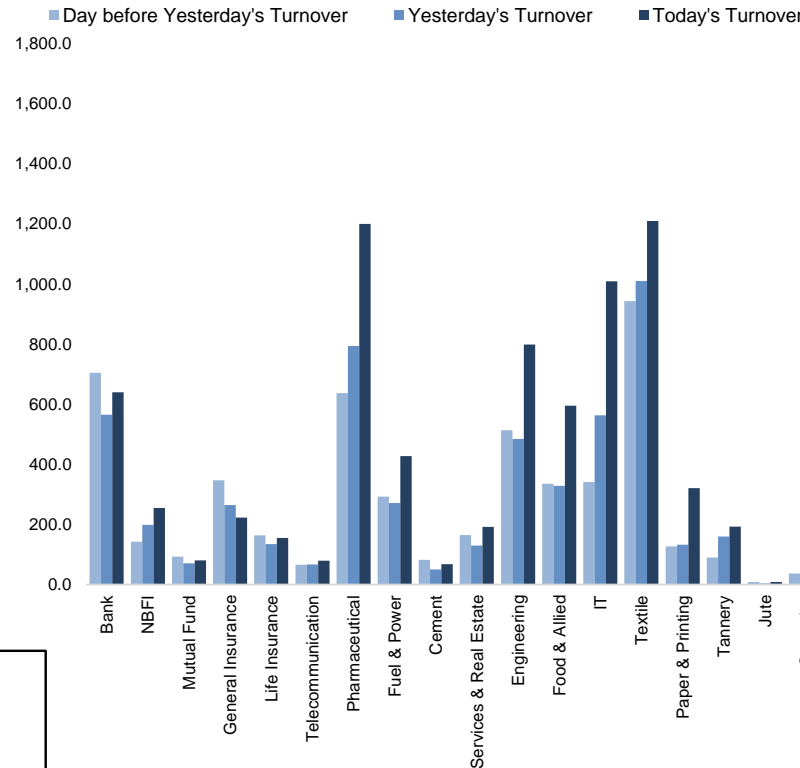
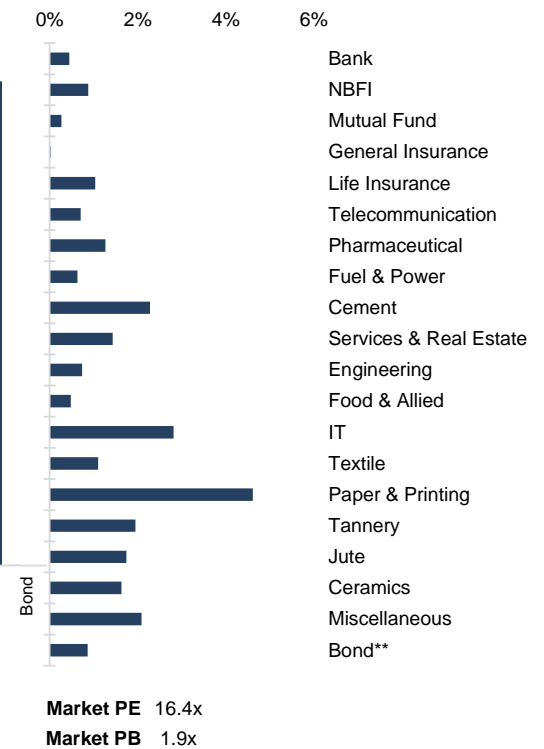


Figure: Sectorial Mcap Change



| | |
|---|---|
| Fahim Hassan Research Associate (880) 1709636546 fahim.hassan@bracepl.com | Md. Mahmudul Hasan Junior Research Associate (880) 1708805201 mmahmudul.hasan@bracepl.com |
|---|---|

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,572 | 1,565 | +7.01 | +0.45% | 33 | 728,092 | 15.2% | 639.2 | 7.0% | 8.0x | 0.8x | GP | 438,442 | 9.1% | 45.9 | 12.8x | 8.8x |
| NBFI | 2,087 | 2,069 | +18.20 | +0.88% | 23 | 203,324 | 4.2% | 255.1 | 2.8% | NM | 3.7x | WALTONHIL | 330,252 | 6.9% | 2.8 | 22.9x | 3.5x |
| Mutual Fund | 902 | 900 | +2.41 | +0.27% | 36 | 40,202 | 0.8% | 80.2 | 0.9% | NM | 0.8x | BATBC | 318,384 | 6.6% | 39.3 | 21.3x | 8.7x |
| General Insurance | 3,888 | 3,887 | +0.94 | +0.02% | 40 | 113,908 | 2.4% | 222.3 | 2.4% | 18.2x | 1.9x | SQURPHARMA | 195,019 | 4.1% | 166.9 | 10.9x | 2.0x |
| Life Insurance | 2,567 | 2,540 | +26.30 | +1.04% | 13 | 72,432 | 1.5% | 155.3 | 1.7% | NM | NM | ROBI | 181,232 | 3.8% | 20.1 | NM | 2.7x |
| Telecommunication | 5,539 | 5,501 | +38.76 | +0.70% | 3 | 654,124 | 13.6% | 79.7 | 0.9% | 17.1x | 5.2x | RENATA | 145,750 | 3.0% | 38.5 | 27.0x | 5.4x |
| Pharmaceutical | 3,923 | 3,874 | +49.22 | +1.27% | 32 | 731,579 | 15.2% | 1,199.8 | 13.2% | 18.3x | 2.7x | UPGDCL | 144,924 | 3.0% | 5.6 | 11.8x | 4.9x |
| Fuel & Power | 1,829 | 1,818 | +11.45 | +0.63% | 23 | 477,347 | 9.9% | 427.4 | 4.7% | 11.7x | 1.2x | BEXIMCO | 140,562 | 2.9% | 1,354.1 | 11.2x | 1.9x |
| Cement | 2,519 | 2,463 | +56.15 | +2.28% | 7 | 124,170 | 2.6% | 67.3 | 0.7% | 18.8x | 2.6x | ICB | 87,350 | 1.8% | 27.9 | 45.4x | 1.9x |
| Services & Real Estate | 1,478 | 1,458 | +20.93 | +1.44% | 8 | 56,405 | 1.2% | 191.9 | 2.1% | NM | 1.1x | BXPHARMA | 82,575 | 1.7% | 111.6 | 13.5x | 2.1x |
| Engineering | 4,744 | 4,710 | +34.80 | +0.74% | 42 | 554,914 | 11.6% | 798.2 | 8.8% | 18.8x | 2.0x | BERGERPBL | 81,755 | 1.7% | 0.6 | 27.0x | 7.4x |
| Food & Allied | 23,956 | 23,842 | +114.26 | +0.48% | 21 | 423,431 | 8.8% | 594.3 | 6.5% | 26.3x | 9.1x | LHBL | 81,180 | 1.7% | 52.1 | 20.9x | 4.1x |
| IT | 3,384 | 3,291 | +92.79 | +2.82% | 11 | 42,628 | 0.9% | 1,008.2 | 11.1% | 34.1x | 3.0x | MARICO | 73,975 | 1.5% | 5.6 | 21.5x | 28.6x |
| Textile | 1,663 | 1,645 | +18.10 | +1.10% | 58 | 179,399 | 3.7% | 1,209.2 | 13.3% | 30.5x | 1.1x | BRACBANK | 69,609 | 1.4% | 100.9 | 12.7x | 1.2x |
| Paper & Printing | 9,199 | 8,793 | +406.07 | +4.62% | 6 | 33,140 | 0.7% | 320.6 | 3.5% | NM | 2.3x | BEACONPHAR | 53,061 | 1.1% | 6.0 | 45.3x | 9.5x |
| Tannery | 3,730 | 3,659 | +71.27 | +1.95% | 6 | 39,503 | 0.8% | 193.1 | 2.1% | NM | 3.9x | ISLAMIBANK | 52,325 | 1.1% | 1.7 | 9.7x | 0.8x |
| Jute | 8,794 | 8,643 | +150.87 | +1.75% | 3 | 2,040 | 0.0% | 8.3 | 0.1% | NM | 24.8x | DUTCHBANGL | 48,513 | 1.0% | 8.0 | 8.7x | 1.3x |
| Ceramics | 688 | 676 | +11.05 | +1.63% | 5 | 30,753 | 0.6% | 49.3 | 0.5% | 30.1x | 1.9x | POWERGRID | 43,619 | 0.9% | 32.8 | 12.5x | 0.5x |
| Miscellaneous | 4,770 | 4,673 | +97.46 | +2.09% | 14 | 262,358 | 5.5% | 1,610.0 | 17.7% | 14.7x | 2.4x | SUMITPOWER | 41,113 | 0.9% | 12.5 | 8.6x | 1.2x |
| Bond** | 89 | 89 | +0.77 | +0.86% | 7 | 32,552 | 0.7% | 1.2 | 0.0% | NM | NM | TITASGAS | 40,162 | 0.8% | 22.6 | 11.8x | 0.6x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|-------|-------------------|-------|-------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|------|
| ATLASBANG | 124.0 | +9.9% | 47.2 | NM | 1.0x | SQURPHARMA | 127,601 | 7.0% | 10.9x | 2.0x | BEXIMCO | 160.4 | +3.5% | 1,354.1 | 11.2x | 1.9x |
| AAMRATECH | 43.3 | +9.9% | 341.5 | 23.5x | 1.8x | BEXIMCO | 93,684 | 5.1% | 11.2x | 1.9x | AAMRATECH | 43.3 | +9.9% | 341.5 | 23.5x | 1.8x |
| ALLTEX | 28.1 | +8.1% | 35.7 | NM | 4.7x | BATBC | 84,213 | 4.6% | 21.3x | 8.7x | VFSTDL | 25.7 | +2.8% | 249.8 | 16.8x | 1.4x |
| SONALIPAPR | 774.7 | +7.5% | 247.5 | 68.6x | 3.1x | RENATA | 71,024 | 3.9% | 27.0x | 5.4x | SONALIPAPR | 774.7 | +7.5% | 247.5 | 68.6x | 3.1x |
| ZAHEENSPIN | 11.0 | +6.8% | 25.5 | NM | 1.9x | BXPHARMA | 57,654 | 3.2% | 13.5x | 2.1x | ORIONPHARM | 104.3 | +2.9% | 241.9 | 26.1x | 1.3x |
| ANWARGALV | 389.8 | +6.5% | 131.3 | 38.3x | 16.9x | GP | 43,844 | 2.4% | 12.8x | 8.8x | BDCOM | 42.5 | -1.8% | 209.2 | 30.5x | 2.8x |
| ICBAGRANI1 | 9.9 | +6.5% | 9.9 | NM | 1.3x | BRACBANK | 37,422 | 2.0% | 12.7x | 1.2x | DSSL | 21.9 | -1.4% | 202.6 | 17.4x | 1.1x |
| APEXTANRY | 140.0 | +6.0% | 13.7 | 76.4x | 2.2x | BEACONPHAR | 37,142 | 2.0% | 45.3x | 9.5x | BSC | 112.5 | +2.5% | 173.8 | 9.9x | 1.6x |
| AMCL(PRAN) | 346.0 | +5.7% | 41.0 | 61.7x | 4.1x | LHBL | 28,673 | 1.6% | 20.9x | 4.1x | SQURPHARMA | 220.0 | +1.4% | 166.9 | 10.9x | 2.0x |
| AL-HAJTEX | 104.0 | +5.5% | 53.3 | NM | 11.9x | EBL | 25,707 | 1.4% | 6.8x | 1.2x | AAMRANET | 49.6 | +3.1% | 164.9 | 28.1x | 1.3x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|-------|-------------------|-------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| PARAMOUNT | 59.1 | -5.9% | 16.8 | 19.5x | 2.3x | ROBI | 18,123 | 1.0% | NM | 2.7x | ENVOYTEX | 48.7 | 48.7 | 1.0 | 3,365 | 163.86 |
| ASIAPACINS | 51.5 | -1.9% | 6.4 | 20.9x | 2.3x | OLYMPIC | 17,452 | 1.0% | 16.5x | 3.1x | DSSL | 23.0 | 22.0 | 4.0 | 2,500 | 55.30 |
| BNICL | 87.7 | -1.9% | 3.5 | 30.4x | 4.0x | NBL | 17,271 | 0.9% | 6.6x | 0.4x | AL-HAJTEX | 101.9 | 96.8 | 10.0 | 482 | 47.61 |
| HWAWELLTEX | 46.5 | -1.9% | 1.5 | 11.4x | 1.5x | BSRMLTD | 16,676 | 0.9% | 5.7x | 0.8x | GBBPOWER | 36.2 | 36.2 | 2.0 | 1,000 | 36.20 |
| TAKAFULINS | 72.5 | -1.9% | 7.8 | 32.4x | 3.8x | ORIONPHARM | 16,601 | 0.9% | 26.1x | 1.3x | KTL | 38.8 | 38.8 | 2.0 | 750 | 29.10 |
| ENVOYTEX | 47.2 | -1.9% | 2.9 | 30.1x | 1.2x | ALARABANK | 16,528 | 0.9% | 10.3x | 1.2x | BDFINANCE | 40.5 | 40.5 | 1.0 | 700 | 28.35 |
| MHSML | 37.0 | -1.9% | 39.3 | 19.7x | 1.9x | PRIMEBANK | 15,188 | 0.8% | 7.5x | 0.9x | LANKABAFIN | 35.0 | 35.0 | 1.0 | 750 | 26.25 |
| BDCOM | 42.5 | -1.8% | 209.2 | 30.5x | 2.8x | | | | | | SAIFPOWER | 37.7 | 37.7 | 2.0 | 424 | 15.99 |
| SHURWID | 21.3 | -1.8% | 34.1 | 9.7x | 1.7x | | | | | | ANWARGALV | 365.0 | 365.0 | 1.0 | 40 | 14.60 |
| MEGHNAPET | 27.1 | -1.8% | 5.8 | NM | NM | | | | | | GENEXIL | 127.2 | 127.2 | 1.0 | 100 | 12.72 |

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| ENVOYTEX | 48.7 | 48.7 | 163.9 | 3,365 | 1 |
| DSSL | 23.0 | 22.0 | 55.3 | 2,500 | 4 |
| AL-HAJTEX | 101.9 | 96.8 | 47.6 | 482 | 10 |
| GBBPOWER | 36.2 | 36.2 | 36.2 | 1,000 | 2 |
| KTL | 38.8 | 38.8 | 29.1 | 750 | 2 |
| BDFINANCE | 40.5 | 40.5 | 28.4 | 700 | 1 |
| LANKABAFIN | 35.0 | 35.0 | 26.3 | 750 | 1 |
| SAIFPOWER | 37.7 | 37.7 | 16.0 | 424 | 2 |
| ANWARGALV | 365.0 | 365.0 | 14.6 | 40 | 1 |
| GENEXIL | 127.2 | 127.2 | 12.7 | 100 | 1 |
| RDFOOD | 57.8 | 57.0 | 5.6 | 98 | 4 |
| SONALIPAPR | 720.1 | 720.0 | 4.1 | 6 | 2 |
| JAMUNABANK | 26.7 | 26.7 | 4.0 | 150 | 1 |
| AAMRATECH | 43.3 | 43.3 | 3.4 | 78 | 2 |
| FORTUNE | 121.5 | 121.5 | 2.9 | 24 | 2 |
| HRTEX | 71.1 | 71.1 | 2.5 | 35 | 2 |
| AOL | 46.0 | 46.0 | 2.2 | 48 | 1 |
| RAHIMAFOD | 318.0 | 317.5 | 1.5 | 5 | 2 |
| VFSTDL | 27.2 | 27.2 | 1.4 | 50 | 1 |
| PRIMEBANK | 23.0 | 23.0 | 1.3 | 55 | 1 |
| PHARMAID | 812.0 | 812.0 | 1.2 | 2 | 1 |
| MONNOFABR | 28.0 | 27.8 | 1.1 | 39 | 2 |
| Total | | | 465.5 | | 53 |

Important DSE News

RDFOOD

Concrete and Steel Technologies Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 4,00,000 shares at prevailing market price (in the Public Market) through Dhaka Stock Exchange within April 28, 2022, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

MHSML

The Company has informed that the Board of Directors of the Company has approved the recovery of Insurance Claim to BDT 53,32,551.00 (Net amount after deducting surveyor fees) as full and final settlement against the claim due to losses cause by fire hazard taken placed as on February 12, 2021. This amount will be utilized against repayment of loan, reconstruction of Shed and other related emergent expenditure of the Company.

PARAMOUNT

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2021. Date of AGM: 25.06.2022, Time: 4:00 PM, Venue: Digital Platform. Record Date: 28.04.2022. The Company has also reported EPS of Tk. 3.03, NAV per share of Tk. 25.25 and NOCFPS of Tk. 4.20 for the year ended December 31, 2021 as against Tk. 4.48, Tk. 22.18 and Tk. 2.29 respectively for the same period of the previous year.

ENVOYTEX

Envotech Aviation Limited (where Mr. Kutubuddin Ahmed and Mr. Tanvir Ahmed are the Directors (Chairman & Sponsor Director) of Envoy Textiles Limited and they are also the Chairman and Managing Director of Envotech Aviation Limited), has further reported that it has completed its buying of 41,48,336 shares of the Company at prevailing market price through Dhaka Stock Exchange Limited as per declaration disseminated on 15.03.2022.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|----------------------------------|-------------|----------|---------|-------------|-----------|
| | | Stock | Cash | | |
| Unilever Consumer Care Limited | - | 0.0% | 440.0% | Record Date | 23-Mar-22 |
| Dutch-Bangla Bank Ltd. | - | 10.0% | 17.5% | Record Date | 28-Mar-22 |
| Linde Bangladesh Limited | - | 0.0% | 550.0% | Record Date | 31-Mar-22 |
| United Insurance Ltd. | - | 0.0% | 10.0% | Record Date | 3-Apr-22 |
| Reckitt Benckiser(Bd.)Ltd. | - | 0.0% | 1650.0% | Record Date | 3-Apr-22 |
| Robi Axiata Limited | - | 0.0% | 2.0% | Record Date | 6-Apr-22 |
| Uttara Bank Limited | - | 14.0% | 14.0% | Record Date | 6-Apr-22 |
| BRAC Bank Ltd. | - | 7.5% | 7.5% | Record Date | 6-Apr-22 |
| Mercantile Bank Ltd. | - | 5.0% | 12.5% | Record Date | 6-Apr-22 |
| Bank Asia Ltd. | - | 0.0% | 15.0% | Record Date | 6-Apr-22 |
| Shahjalal Islami Bank Ltd. | - | 5.0% | 10.0% | Record Date | 6-Apr-22 |
| IFIC Bank Ltd. | - | 5.0% | 0.0% | Record Date | 12-Apr-22 |
| Paramount Insurance Company Ltd. | - | 0.0% | 10.0% | Record Date | 28-Apr-22 |

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