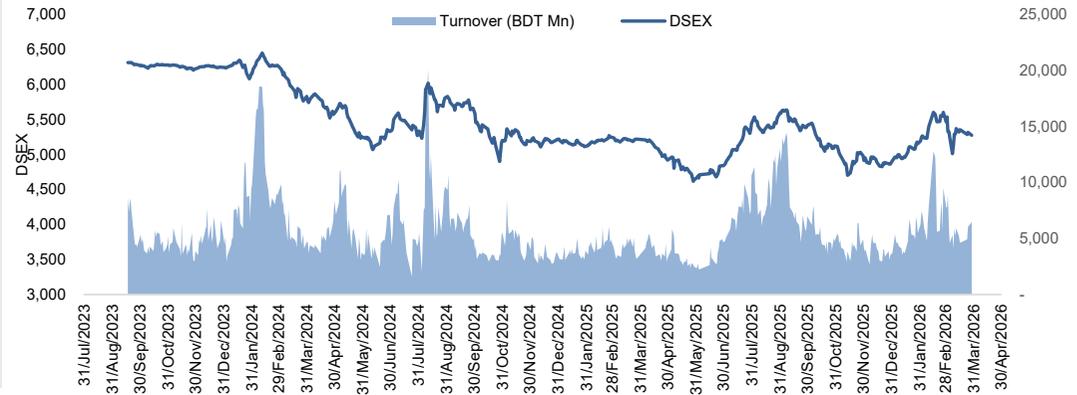


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.83%) lost 44.17 points and closed at 5,272.07. The blue-chip index DS30 (-1.06%), the Shariah-based index DSES (-0.70%), and the large-cap index CDSET (-1.00%) closed at 1,998.39, 1,066.11, and 1,077.94 points, respectively. All the large-cap sectors posted negative performance today. Bank experienced the highest loss of 1.34% followed by Telecommunication (-1.04%), NBF1 (-0.74%), Engineering (-0.63%), Fuel & Power (-0.49%), Pharmaceutical (-0.44%), and Food & Allied (-0.40%), respectively. Block trades contributed 5.0% of the overall market turnover. ACME Pesticides Limited (+5.7%) was the most traded share with a turnover of BDT 232 million.



| Index | Closing  | Opening  | Point Δ | %Δ     | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX  | 5,272.07 | 5,316.25 | -44.17  | -0.83% | +8.4%  |
| DS30  | 1,998.39 | 2,019.71 | -21.32  | -1.06% | +7.8%  |
| DSES  | 1,066.11 | 1,073.66 | -7.55   | -0.70% | +6.5%  |
| CDSET | 1,077.94 | 1,088.87 | -10.93  | -1.00% | +7.3%  |

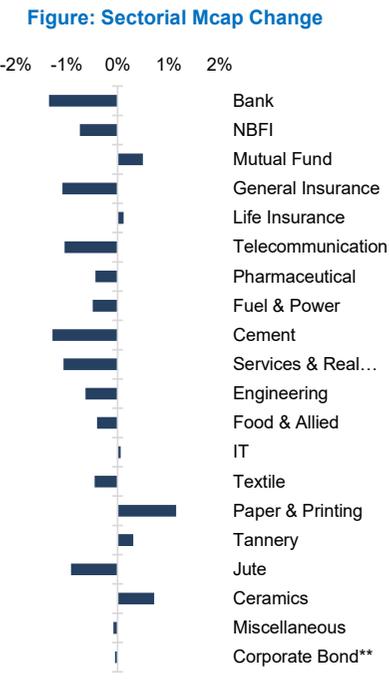
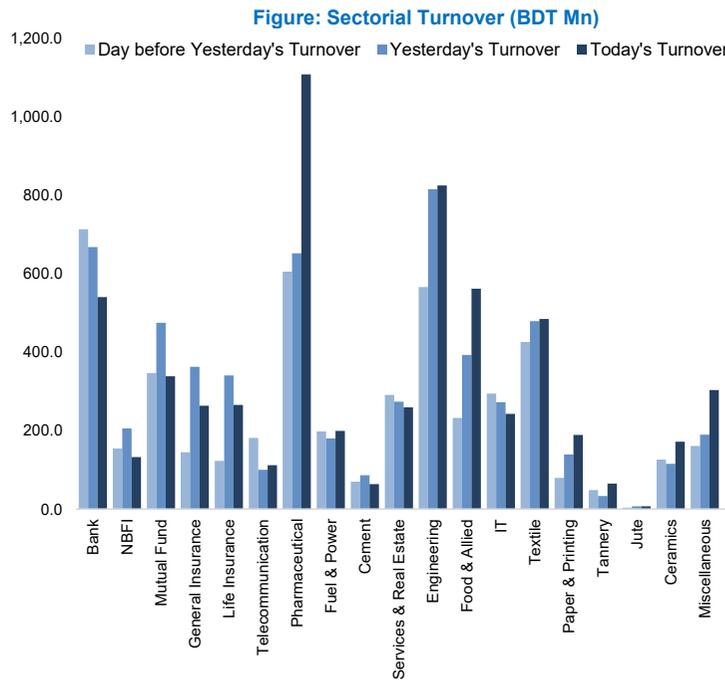
|                     | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category        | 114      | 250      | 30        | 394   |
| A Category (Equity) | 37       | 153      | 16        | 206   |
| B Category (Equity) | 40       | 34       | 6         | 80    |
| N Category (Equity) | 0        | 0        | 0         | 0     |
| Z Category (Equity) | 37       | 63       | 8         | 108   |
| Mutual Funds        | 9        | 16       | 9         | 34    |
| Corporate Bonds     | 0        | 1        | 2         | 3     |
| Treasury Bonds      | 0        | 4        | 0         | 4     |

\* Based on Traded Scripts

|              |           | Today     | Last Day  | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap         | Mn BDT    | 6,949,045 | 6,981,725 | -0.5%    |
|              | Mn USD    | 56,806    | 57,073    |          |
| Turnover     | Mn BDT    | 6,464     | 6,038     | +7.1%    |
|              | Mn USD    | 53        | 49        |          |
| Volume       | Mn Shares | 310       | 360       | -13.8%   |
| No. of Trade |           | 198,231   | 184,240   | +7.6%    |

\* Average Interbank Exchange Rate is BDT 122.33 as of Mar 29, 2026

|   |   |
|---|---|
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|---|---|



**Market PE** 15.3x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index           | Closing | Opening | Points Δ | %Δ     | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE    | PB   | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE    | PB    |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank                   | 1,549   | 1,570   | -21.11   | -1.34% | 36               | 732,927       | 10.5%           | 541.0             | 8.8%                | 10.1x | 0.7x | GP                    | 332,984       | 9.7%            | 29.3              | 11.3x | 5.9x  |
| NBFI                   | 1,005   | 1,012   | -7.52    | -0.74% | 23               | 95,569        | 1.4%            | 132.6             | 2.2%                | NM    | 1.0x | SQURPHARMA            | 190,410       | 5.5%            | 35.7              | 7.3x  | 1.3x  |
| Mutual Fund            | 557     | 554     | +2.76    | +0.50% | 36               | 26,692        | 0.4%            | 338.5             | 5.5%                | NM    | 0.5x | ROBI                  | 155,043       | 4.5%            | 72.0              | 16.5x | 2.2x  |
| General Insurance      | 3,099   | 3,133   | -33.85   | -1.08% | 43               | 88,435        | 1.3%            | 263.3             | 4.3%                | 14.2x | 1.3x | BRACBANK              | 141,157       | 4.1%            | 60.0              | 9.0x  | 1.4x  |
| Life Insurance         | 1,882   | 1,880   | +2.21    | +0.12% | 15               | 50,050        | 0.7%            | 265.4             | 4.3%                | NM    | NM   | WALTONHIL             | 126,258       | 3.7%            | 13.7              | 11.3x | 1.1x  |
| Telecommunication      | 4,384   | 4,430   | -46.18   | -1.04% | 3                | 514,025       | 7.4%            | 111.8             | 1.8%                | 12.4x | 3.6x | BATBC                 | 122,094       | 3.5%            | 13.9              | 20.9x | 2.2x  |
| Pharmaceutical         | 2,974   | 2,987   | -13.03   | -0.44% | 34               | 563,843       | 8.1%            | 1,108.8           | 18.1%               | 11.8x | 1.5x | BEXIMCO               | 103,850       | 3.0%            | 0.0               | NM    | 1.3x  |
| Fuel & Power           | 1,044   | 1,050   | -5.13    | -0.49% | 23               | 277,056       | 4.0%            | 199.2             | 3.2%                | 9.4x  | 0.6x | MARICO                | 87,728        | 2.6%            | 4.4               | 13.9x | 30.2x |
| Cement                 | 1,953   | 1,978   | -25.22   | -1.28% | 7                | 93,049        | 1.3%            | 63.7              | 1.0%                | 18.3x | 2.0x | BERGERPBL             | 68,719        | 2.0%            | 5.7               | 20.6x | 3.7x  |
| Services & Real Estate | 1,025   | 1,036   | -11.00   | -1.06% | 9                | 56,349        | 0.8%            | 259.3             | 4.2%                | 20.0x | 0.4x | UPGDCL                | 68,694        | 2.0%            | 1.9               | 6.4x  | 1.5x  |
| Engineering            | 2,406   | 2,421   | -15.24   | -0.63% | 42               | 271,347       | 3.9%            | 825.4             | 13.4%               | 15.2x | 0.8x | LHB                   | 61,088        | 1.8%            | 29.3              | 12.0x | 3.2x  |
| Food & Allied          | 12,450  | 12,501  | -50.32   | -0.40% | 21               | 228,206       | 3.3%            | 562.1             | 9.2%                | 32.6x | 3.5x | BXPHARMA              | 50,901        | 1.5%            | 56.0              | 8.0x  | 1.0x  |
| IT                     | 1,889   | 1,888   | +1.15    | +0.06% | 11               | 25,000        | 0.4%            | 242.6             | 4.0%                | 28.0x | 1.5x | RENATA                | 49,228        | 1.4%            | 9.7               | 19.4x | 1.4x  |
| Textile                | 1,134   | 1,139   | -5.13    | -0.45% | 58               | 118,451       | 1.7%            | 485.2             | 7.9%                | NM    | 0.8x | PUBALIBANK            | 48,413        | 1.4%            | 6.7               | 7.8x  | 0.6x  |
| Paper & Printing       | 4,673   | 4,619   | +53.20   | +1.15% | 6                | 21,637        | 0.3%            | 189.2             | 3.1%                | NM    | 1.3x | CITYBANK              | 46,549        | 1.4%            | 121.6             | 3.6x  | 0.8x  |
| Tannery                | 1,925   | 1,919   | +5.94    | +0.31% | 6                | 22,288        | 0.3%            | 65.4              | 1.1%                | NM    | 1.4x | EBL                   | 42,927        | 1.2%            | 34.5              | 5.4x  | 0.9x  |
| Jute                   | 10,860  | 10,960  | -99.94   | -0.91% | 3                | 2,391         | 0.0%            | 7.0               | 0.1%                | NM    | NM   | UNILEVERCL            | 41,719        | 1.2%            | 0.6               | 52.5x | 18.6x |
| Ceramics               | 413     | 410     | +2.95    | +0.72% | 5                | 18,530        | 0.3%            | 172.3             | 2.8%                | NM    | 1.2x | DUTCHBANGL            | 40,988        | 1.2%            | 7.6               | 8.3x  | 0.8x  |
| Miscellaneous          | 3,920   | 3,923   | -3.15    | -0.08% | 15               | 213,044       | 3.1%            | 303.8             | 4.9%                | 88.6x | 1.7x | PRIMEBANK             | 34,818        | 1.0%            | 20.9              | 4.0x  | 0.8x  |
| Corporate Bond**       | 17,117  | 17,126  | -9.01    | -0.05% | 16               | 37,790        | 0.5%            | 0.2               | 0.0%                | NM    | NM   | ICB                   | 32,609        | 0.9%            | 2.3               | NM    | 1.1x  |
| Treasury Bond**        | 2,272   | 2,276   | -4.59    | -0.20% | 232              | 3,496,562     | 50.3%           | 3.5               | 0.1%                | NM    | NM   |                       |               |                 |                   |       |       |

| Top Ten Gainers | Close Price (BDT) | Δ%     | Turnover (BDT Mn) | PE | PB    |
|-----------------|-------------------|--------|-------------------|----|-------|
| BDAUTOCA        | 185.1             | +9.9%  | 89.6              | NM | 25.2x |
| FASFIN          | 3.5               | +9.4%  | 4.5               | NM | NM    |
| BDTHAIFOOD      | 18.8              | +9.3%  | 173.3             | NM | 1.6x  |
| PLFSL           | 3.6               | +9.1%  | 14.7              | NM | NM    |
| PHPMF1          | 3.6               | +9.1%  | 30.4              | NM | 0.4x  |
| TECHNODRUG      | 33.0              | +8.91% | 132.1             | NM | 1.1x  |
| ILFSL           | 3.8               | +8.6%  | 3.0               | NM | NM    |
| IFIC1STMF       | 3.9               | +8.3%  | 35.8              | NM | 0.4x  |
| PREMIERLEA      | 3.9               | +8.3%  | 9.4               | NM | NM    |
| NEWLINE         | 6.7               | +8.1%  | 7.3               | NM | 0.3x  |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE    | PB   |
|----------------------------|--------------------------|----------------------------|-------|------|
| SQURPHARMA                 | 107,978                  | 7.3%                       | 7.3x  | 1.3x |
| BRACBANK                   | 83,808                   | 5.6%                       | 9.0x  | 1.4x |
| ISLAMIBANK                 | 69,909                   | 4.7%                       | NM    | 0.9x |
| BEXIMCO                    | 69,465                   | 4.7%                       | NM    | 1.3x |
| WALTONHIL                  | 42,462                   | 2.9%                       | 11.3x | 1.1x |
| BXPHARMA                   | 37,466                   | 2.5%                       | 8.0x  | 1.0x |
| PUBALIBANK                 | 35,321                   | 2.4%                       | 7.8x  | 0.6x |
| GP                         | 34,298                   | 2.3%                       | 11.3x | 5.9x |
| CITYBANK                   | 33,789                   | 2.3%                       | 3.6x  | 0.8x |
| BATBC                      | 32,608                   | 2.2%                       | 20.9x | 2.2x |
| EBL                        | 29,322                   | 2.0%                       | 5.4x  | 0.9x |
| RENATA                     | 24,247                   | 1.6%                       | 19.4x | 1.4x |
| LHB                        | 22,917                   | 1.5%                       | 12.0x | 3.2x |
| PRIMEBANK                  | 22,766                   | 1.5%                       | 4.0x  | 0.8x |
| OLYMPIC                    | 20,155                   | 1.4%                       | 14.5x | 2.3x |
| UTTARABANK                 | 17,787                   | 1.2%                       | NM    | 0.8x |
| ALARABANK                  | 16,914                   | 1.1%                       | 44.1x | 0.8x |
| ROBI                       | 16,657                   | 1.1%                       | 16.5x | 2.2x |
| NBL                        | 14,501                   | 1.0%                       | NM    | NM   |
| BEACONPHAR                 | 14,379                   | 1.0%                       | 19.0x | 3.1x |

| Most Traded Share | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB    |
|-------------------|-------------------|-------|-------------------|-------|-------|
| ACMEPL            | 20.3              | +5.7% | 232.2             | NM    | 1.3x  |
| ORIONINFU         | 343.0             | -4.6% | 230.5             | NM    | 21.6x |
| BDTHAIFOOD        | 18.8              | +9.3% | 173.3             | NM    | 1.6x  |
| TECHNODRUG        | 33.0              | +8.9% | 132.1             | NM    | 1.1x  |
| DOMINAGE          | 41.9              | +0.7% | 125.6             | NM    | 2.5x  |
| FINEFOODS         | 465.4             | -0.9% | 123.2             | 61.8x | 25.1x |
| CITYBANK          | 30.6              | -2.2% | 121.6             | 3.6x  | 0.8x  |
| SAPORTL           | 48.7              | -     | 114.3             | 21.4x | 1.4x  |
| KBPPWBIL          | 48.2              | -2.4% | 111.9             | 86.1x | 4.1x  |
| SPCERAMICS        | 21.6              | +0.9% | 105.4             | NM    | 0.7x  |

| Top Ten Losers | Close Price (BDT) | Δ%    | Turnover (BDT Mn) | PE    | PB   |
|----------------|-------------------|-------|-------------------|-------|------|
| PRIMETEX       | 19.0              | -6.9% | 5.2               | NM    | 0.3x |
| SEAPEARL       | 38.7              | -5.1% | 98.8              | NM    | 3x   |
| ORIONINFU      | 343.0             | -4.3% | 0.7               | NM    | 0.9x |
| ICBAGRANI1     | 6.6               | -4.3% | 0.7               | NM    | 0.9x |
| PHOENIXFIN     | 4.5               | -4.3% | 1.7               | NM    | 0.0x |
| ICBSONALI1     | 4.8               | -4.0% | 4.6               | NM    | 0.7x |
| ACTIVEFINE     | 7.4               | -3.9% | 7.7               | NM    | 0.3x |
| DBH1STMF       | 5.0               | -3.8% | 9.6               | NM    | 0.6x |
| AIL            | 30.4              | -3.8% | 11.2              | 11.2x | 1.3x |
| PREMIERBAN     | 5.1               | -3.8% | 5.8               | NM    | 0.3x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| ALARABANK   | 15.6                | 15.6                | 5.0          | 5,456           | 85.11             |
| SAPORTL     | 47.0                | 47.0                | 3.0          | 1,240           | 58.28             |
| GQBALLPEN   | 512.0               | 500.1               | 3.0          | 57              | 28.98             |
| ASIATICLAB  | 70.0                | 70.0                | 3.0          | 230             | 16.10             |
| CLICL       | 60.7                | 60.5                | 7.0          | 225             | 13.62             |
| HAKKANIPUL  | 74.2                | 74.1                | 5.0          | 163             | 12.08             |
| PTL         | 54.9                | 53.0                | 2.0          | 195             | 10.37             |
| MIDLANDBNK  | 17.8                | 17.8                | 1.0          | 560             | 9.97              |
| KBPPWBIL    | 45.1                | 45.1                | 1.0          | 200             | 9.02              |
| CRYSTALINS  | 81.9                | 81.9                | 1.0          | 110             | 9.01              |

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade  | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|--------------------|
| ALARABANK    | 15.6                | 15.6          | 85.1              | 5,456           | 5            |                    |
| SAPORTL      | 47.0                | 47.0          | 58.3              | 1,240           | 3            |                    |
| GQBALLPEN    | 512.0               | 500.1         | 29.0              | 57              | 3            |                    |
| ASIATICLAB   | 70.0                | 70.0          | 16.1              | 230             | 3            |                    |
| CLICL        | 60.7                | 60.5          | 13.6              | 225             | 7            |                    |
| HAKKANIPUL   | 74.2                | 74.1          | 12.1              | 163             | 5            |                    |
| PTL          | 54.9                | 53.0          | 10.4              | 195             | 2            |                    |
| MIDLANDBNK   | 17.8                | 17.8          | 10.0              | 560             | 1            |                    |
| KBPPWBIL     | 45.1                | 45.1          | 9.0               | 200             | 1            |                    |
| CRYSTALINS   | 81.9                | 81.9          | 9.0               | 110             | 1            |                    |
| SAIHAMCOT    | 19.4                | 19.2          | 7.7               | 400             | 3            |                    |
| SPCL         | 53.3                | 51.3          | 5.9               | 111             | 2            |                    |
| ACMEPL       | 19.3                | 19.2          | 5.4               | 283             | 3            |                    |
| ORIONINFU    | 362.0               | 357.8         | 4.9               | 14              | 2            |                    |
| FEKDIL       | 14.2                | 14.2          | 4.7               | 331             | 2            |                    |
| BDAUTOCA     | 175.1               | 162.4         | 4.2               | 25              | 4            |                    |
| BSC          | 111.7               | 111.7         | 3.9               | 35              | 1            |                    |
| RUNNERAUTO   | 43.4                | 43.0          | 3.2               | 75              | 2            |                    |
| UTTARABANK   | 23.0                | 23.0          | 2.3               | 100             | 1            |                    |
| DOMINAGE     | 40.0                | 37.6          | 2.3               | 59              | 3            |                    |
| CENTRALINS   | 41.5                | 41.5          | 2.3               | 54              | 1            |                    |
| FINEFOODS    | 450.5               | 450.5         | 2.0               | 5               | 1            |                    |
| <b>Total</b> |                     |               | <b>323.8</b>      |                 | <b>81</b>    |                    |

**Upcoming Corporate Events**

| DSE Ticker | Right Share | Dividend |        | Event       | Date      |
|------------|-------------|----------|--------|-------------|-----------|
|            |             | Stock    | Cash   |             |           |
| RELIANCINS |             | 0.0%     | 30.0%  | Record Date | 31-Mar-26 |
| BATBC      |             | 0.0%     | 30.0%  | Record Date | 1-Apr-26  |
| PIONEERINS |             | 5.0%     | 25.0%  | Record Date | 5-Apr-26  |
| UNILEVERCL |             | 0.0%     | 420.0% | Record Date | 6-Apr-26  |
| LHB        |             | 0.0%     | 22.0%  | Record Date | 9-Apr-26  |
| AGRANINS   |             | 0.0%     | 0.0%   | Record Date | 15-Apr-26 |
| IDLC       |             | 5.0%     | 15.0%  | Record Date | 19-Apr-26 |
| PARAMOUNT  |             | 0.0%     | 10.0%  | Record Date | 21-Apr-26 |

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