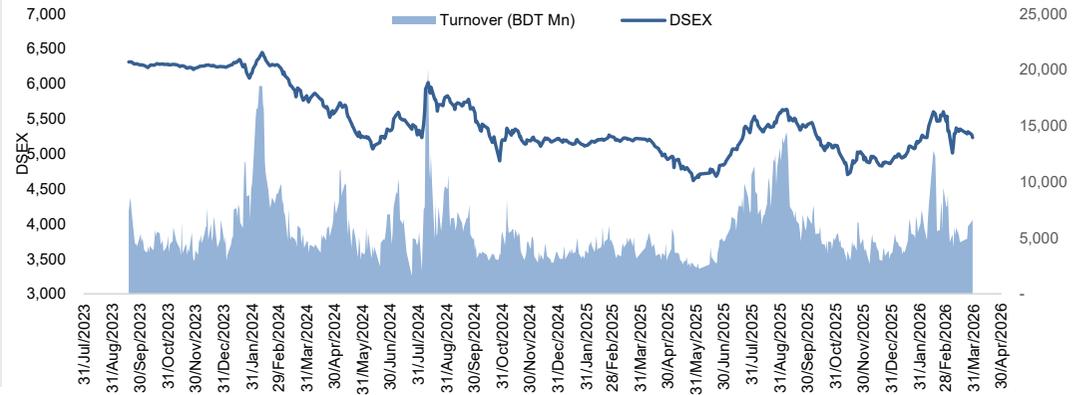


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.78%) lost 41.3 points and closed at 5,230.77. The blue-chip index DS30 (-0.95%), the Shariah-based index DSES (-0.47%), and the large-cap index CDSET (-1.06%) closed at 1,979.34, 1,061.07, and 1,066.50 points, respectively. All the large-cap sectors posted negative performance today. Bank experienced the highest loss of 1.48% followed by NBFI (-1.46%), Pharmaceutical (-1.04%), Telecommunication (-1.00%), Fuel & Power (-0.46%), Food & Allied (-0.36%), and Engineering (0.00%), respectively. Block trades contributed 5.2% of the overall market turnover. ACME Pesticides Limited (-3.0%) was the most traded share with a turnover of BDT 196 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,230.77	5,272.07	-41.30	-0.78%	+7.5%
DS30	1,979.34	1,998.39	-19.05	-0.95%	+6.8%
DSES	1,061.07	1,066.11	-5.04	-0.47%	+6.0%
CDSET	1,066.50	1,077.94	-11.44	-1.06%	+6.1%

	Advanced	Declined	Unchanged	Total
All Category	111	231	51	393
A Category (Equity)	47	129	29	205
B Category (Equity)	33	34	12	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	31	68	10	109
Mutual Funds	2	22	10	34
Corporate Bonds	1	1	0	2
Treasury Bonds	0	4	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,913,758	6,949,045	-0.5%
	Mn USD	56,517	56,806	
Turnover	Mn BDT	6,639	6,464	+2.7%
	Mn USD	54	53	
Volume	Mn Shares	304	310	-1.9%
No. of Trade		200,860	198,231	+1.3%

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 30, 2026

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Figure: Sectorial Turnover (BDT Mn)

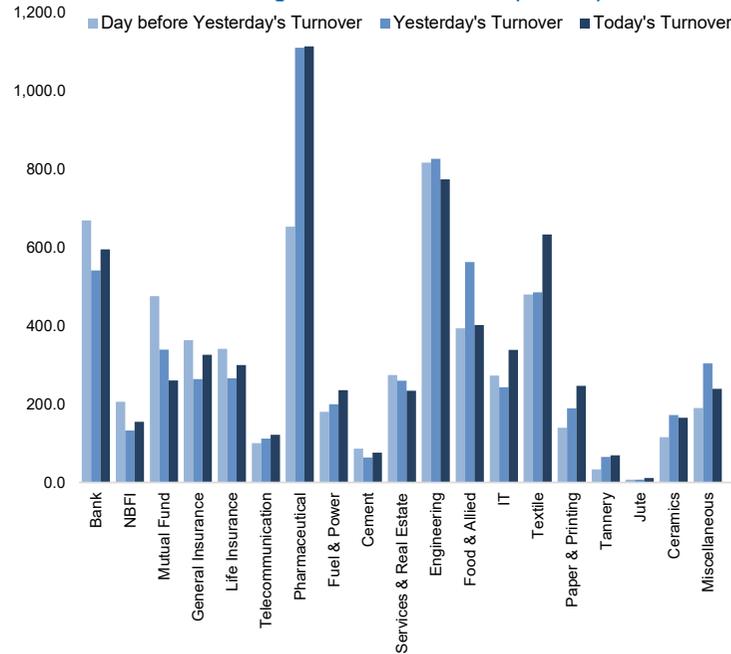
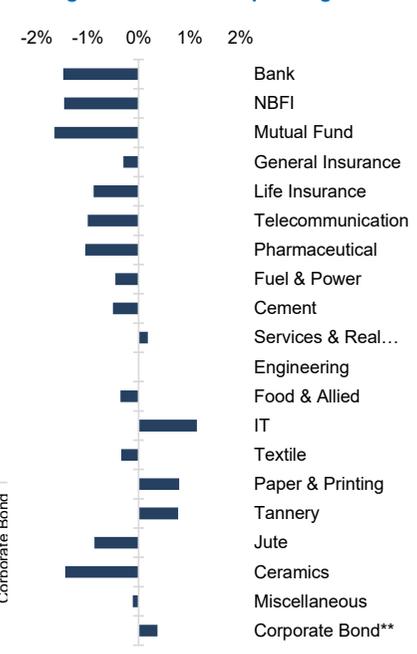


Figure: Sectorial Mcap Change



Market PE 15.2x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,518	1,541	-22.80	-1.48%	36	722,078	10.4%	594.6	9.4%	10.0x	0.7x	GP	331,229	9.7%	22.4	11.2x	5.9x
NBFI	988	1,003	-14.68	-1.46%	23	94,122	1.4%	154.8	2.5%	NM	0.9x	SQRPHARMA	188,016	5.5%	75.2	7.2x	1.3x
Mutual Fund	528	537	-8.88	-1.65%	36	26,250	0.4%	259.9	4.1%	NM	0.5x	ROBI	151,900	4.5%	91.8	16.2x	2.2x
General Insurance	2,997	3,006	-8.95	-0.30%	43	88,171	1.3%	325.8	5.2%	14.2x	1.3x	BRACBANK	135,781	4.0%	174.1	8.6x	1.3x
Life Insurance	1,815	1,831	-16.20	-0.88%	15	49,608	0.7%	299.6	4.8%	NM	NM	WALTONHIL	126,324	3.7%	4.6	11.3x	1.1x
Telecommunication	4,371	4,415	-44.00	-1.00%	3	508,903	7.4%	121.3	1.9%	12.3x	3.5x	BATBC	121,662	3.6%	18.0	20.8x	2.2x
Pharmaceutical	2,933	2,964	-30.96	-1.04%	34	557,954	8.1%	1,112.2	17.7%	11.6x	1.5x	BEXIMCO	103,850	3.0%	0.4	NM	1.3x
Fuel & Power	1,036	1,041	-4.74	-0.46%	23	275,794	4.0%	235.2	3.7%	9.3x	0.6x	MARICO	85,686	2.5%	59.4	13.6x	29.5x
Cement	1,947	1,957	-9.80	-0.50%	7	92,582	1.3%	76.3	1.2%	18.2x	2.0x	BERGERPBL	68,645	2.0%	2.5	20.6x	3.7x
Services & Real Estate	1,027	1,025	+1.85	+0.18%	9	56,451	0.8%	233.9	3.7%	20.0x	0.4x	UPGDCL	68,346	2.0%	1.6	6.4x	1.5x
Engineering	2,388	2,388	-0.03	-0.00%	42	271,344	3.9%	773.2	12.3%	15.2x	0.8x	LHB	60,856	1.8%	26.7	11.9x	3.2x
Food & Allied	12,338	12,382	-43.98	-0.36%	21	227,395	3.3%	401.5	6.4%	32.5x	3.5x	BXPBARMA	50,277	1.5%	58.0	7.9x	1.0x
IT	1,910	1,889	+21.58	+1.14%	11	25,286	0.4%	338.1	5.4%	28.3x	1.6x	RENATA	48,918	1.4%	4.3	19.3x	1.4x
Textile	1,130	1,134	-3.86	-0.34%	58	118,048	1.7%	632.8	10.1%	NM	0.8x	PUBALIBANK	48,153	1.4%	7.8	7.7x	0.6x
Paper & Printing	4,682	4,645	+37.14	+0.80%	6	21,810	0.3%	246.5	3.9%	NM	1.3x	CITYBANK	46,093	1.4%	81.4	3.5x	0.8x
Tannery	1,928	1,913	+14.83	+0.78%	6	22,461	0.3%	69.2	1.1%	NM	1.4x	EBL	42,449	1.2%	39.2	5.4x	0.9x
Jute	10,551	10,644	-92.25	-0.87%	3	2,370	0.0%	11.3	0.2%	NM	NM	UNILEVERCL	41,713	1.2%	0.4	52.5x	18.6x
Ceramics	406	412	-5.93	-1.44%	5	18,264	0.3%	164.7	2.6%	NM	1.2x	DUTCHBANGL	40,505	1.2%	2.3	8.2x	0.8x
Miscellaneous	3,916	3,921	-4.50	-0.11%	15	212,799	3.1%	238.9	3.8%	88.5x	1.6x	PRIMEBANK	34,702	1.0%	20.9	4.0x	0.8x
Corporate Bond**	17,194	17,131	+63.46	+0.37%	16	37,930	0.5%	0.4	0.0%	NM	NM	ICB	32,435	1.0%	2.1	NM	1.1x
Treasury Bond**	2,269	2,275	-5.50	-0.24%	232	3,488,102	50.4%	3.3	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ATLASBANG	77.0	+10.0%	8.1	NM	0.6x	SQRPHARMA	107,978	7.3%	7.2x	1.3x	ACMEPL	19.7	-3.0%	196.2	NM	1.2x
HAKKANIPUL	88.6	+9.9%	124.0	NM	3.7x	BRACBANK	83,808	5.6%	8.6x	1.3x	ORIONINFU	338.7	-1.3%	189.7	NM	21.3x
INTECH	43.0	+9.4%	143.9	NM	NM	ISLAMIBANK	69,909	4.7%	NM	0.9x	BRACBANK	68.2	-3.8%	174.1	8.6x	1.3x
IFIC1STMF	4.2	+7.7%	16.8	NM	0.5x	BEXIMCO	69,465	4.7%	NM	1.3x	INTECH	43.0	+9.4%	143.9	NM	NM
YPL	17.3	+6.8%	11.2	NM	3.2x	WALTONHIL	42,462	2.9%	11.3x	1.1x	TECHNODRUG	34.0	+3.0%	130.3	NM	1.1x
ISNLTD	80.3	+5.94%	36.4	NM	33.0x	BXPBARMA	37,466	2.5%	7.9x	1.0x	SUNLIFEINS	61.2	+5.3%	126.0	NM	NM
PRIMETEX	20.1	+5.8%	5.7	NM	0x	PUBALIBANK	35,321	2.4%	7.7x	0.6x	HAKKANIPUL	88.6	+9.9%	124.0	NM	3.7x
APEXTANRY	71.5	+5.5%	7.7	NM	0.3x	GP	34,298	2.3%	11.2x	5.9x	ASIATICLAB	77.1	+4.2%	122.0	20.8x	1.4x
EPGL	17.6	+5.4%	24.1	NM	0.7x	CITYBANK	33,789	2.3%	3.5x	0.8x	SAPORTL	49.2	+1.0%	110.5	21.6x	1.4x
SUNLIFEINS	61.2	+5.3%	126.0	NM	NM	BATBC	32,608	2.2%	20.8x	2.2x	FINEFOODS	484.8	+4.2%	99.8	64.4x	26.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ALARABANK	ROBI	NBL	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PRIMEFIN	4.9	-9.3%	11.1	NM	0.7x	24,247	22,917	22,766	20,155	17,787	16,914	16,657	14,501	14,379	ORIONINFU	371.0	330.0	12.0	264	93.27
FASFIN	3.2	-8.6%	13.0	NM	NM	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	SUNLIFEINS	58.2	57.9	7.0	1,200	69.61
PLFSL	3.3	-8.1%	1.5	NM	NM	1.9x	4.0x	4.0x	14.3x	NM	42.5x	16.2x	NM	NM	GQBALLPEN	509.1	509.1	4.0	59	29.87
BIFC	5.7	-8.1%	1.5	NM	NM	11.9x	0.8x	0.8x	2.2x	0.8x	0.8x	2.2x	NM	NM	ALARABANK	15.2	15.2	5.0	1,841	27.99
ILFSL	3.5	-7.9%	16.4	NM	NM	19.3x	3.2x	0.8x	2.2x	2.2x	2.2x	2.2x	NM	NM	EASTRNLAB	1,660.0	1,600.0	2.0	14	22.52
PREMIERLEA	3.6	-7.7%	5.0	NM	NM	11.9x	3.2x	0.8x	2.2x	2.2x	2.2x	2.2x	NM	NM	CITYGENINS	96.5	89.0	6.0	184	16.88
RINGSHINE	3.7	-7.5%	9.9	NM	NM	1.5%	4.0x	0.8x	1.4%	1.4%	1.1%	1.1%	NM	NM	FINEFOODS	466.6	450.1	5.0	20	9.25
FAMILYTEX	3.7	-7.5%	19.7	NM	0.3x	1.5%	4.0x	0.8x	1.4%	1.4%	1.1%	1.1%	NM	NM	STANDBANKL	5.6	5.6	1.0	1,224	6.86
BAYLEASING	5.2	-7.1%	3.7	NM	NM	1.5%	4.0x	0.8x	1.4%	1.4%	1.1%	1.1%	NM	NM	LOVELLO	65.2	65.1	4.0	102	6.65
GSPFINANCE	5.2	-7.1%	3.1	NM	NM	1.5%	4.0x	0.8x	1.4%	1.4%	1.1%	1.1%	NM	NM	CLICL	61.0	59.0	6.0	106	6.42

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
ORIONINFU	371.0	330.0	93.3	264	12	
SUNLIFEINS	58.2	57.9	69.6	1,200	7	
GQBALLPEN	509.1	509.1	29.9	59	4	
ALARABANK	15.2	15.2	28.0	1,841	5	
EASTRNLAB	1,660.0	1,600.0	22.5	14	2	
CITYGENINS	96.5	89.0	16.9	184	6	
FINEFOODS	466.6	450.1	9.3	20	5	
STANDBANKL	5.6	5.6	6.9	1,224	1	
LOVELLO	65.2	65.1	6.6	102	4	
CLICL	61.0	59.0	6.4	106	6	
SHAHJABANK	17.5	17.5	5.7	323	1	
AAMRANET	16.5	16.5	4.2	258	1	
UCB	9.5	9.5	3.5	368	1	
GP	246.0	246.0	3.4	14	1	
NCCBANK	12.9	12.9	3.2	250	1	
SAIHAMCOT	19.7	19.7	3.2	160	1	
SOUTHEASTB	9.5	9.5	3.1	326	1	
BSCPLC	146.0	146.0	2.5	17	1	
BATBC	245.8	226.0	2.1	9	2	
IPDC	19.2	19.2	1.9	100	1	
BNICL	58.0	58.0	1.9	32	1	
DOMINAGE	37.8	37.8	1.8	48	2	
Total			345.1		92	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RELIANCINS		0.0%	30.0%	Record Date	31-Mar-26
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
AGRANINS		0.0%	0.0%	Record Date	15-Apr-26
IDLC		5.0%	15.0%	Record Date	19-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26

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