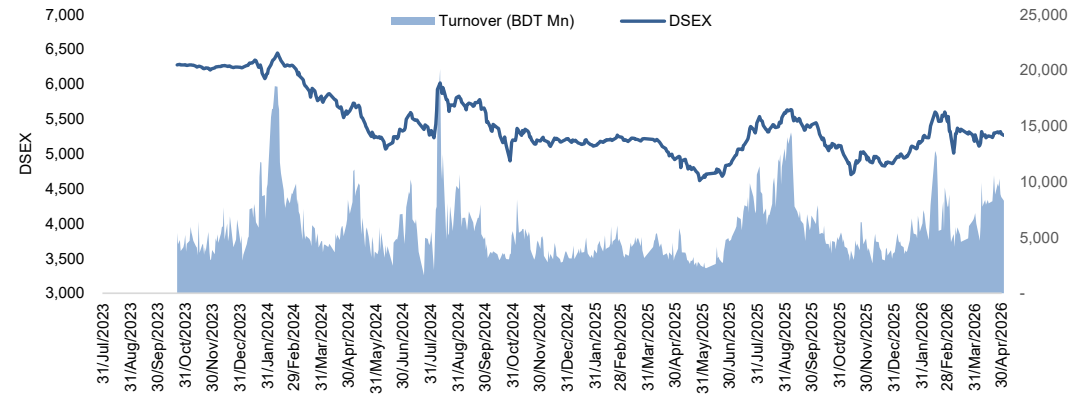


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.41%) lost 21.48 points and closed at 5,265.39. The blue-chip index DS30 (+0.09%), the Shariah-based index DSES (-0.23%), and the large-cap index CDSET (-0.31%) closed at 2,018.89, 1,050.34, and 1,069.37 points, respectively. Large-cap sectors posted mixed performance today. NBFI booked the highest gain of 0.79%, followed by Telecommunication (+0.65%), Engineering (+0.45%), Food & Allied (+0.24%), Fuel & Power (-0.03%), Pharmaceutical (-0.28%), and Bank (-1.28%), respectively. Block trades contributed 5.0% of the overall market turnover. National Credit and Commerce Bank PLC. (-4.7%) was the most traded share with a turnover of BDT 354 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,265.39	5,286.87	-21.48	-0.41%	+8.2%
DS30	2,018.89	2,017.01	+1.88	+0.09%	+8.9%
DSES	1,050.34	1,052.79	-2.45	-0.23%	+5.0%
CDSET	1,069.37	1,072.72	-3.35	-0.31%	+6.4%

	Advanced	Declined	Unchanged	Total
All Category	165	180	51	396
A Category (Equity)	76	98	28	202
B Category (Equity)	40	28	6	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	49	54	17	120
Mutual Funds	11	4	19	34
Corporate Bonds	2	1	2	5
Treasury Bonds	1	4	1	6

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,862,146	6,851,187	+0.2%
	Mn USD	55,834	55,745	
Turnover	Mn BDT	8,294	8,640	
	Mn USD	67	70	-4.0%
Volume	Mn Shares	293	301	-2.9%
No. of Trade		219,332	218,689	+0.3%

* Average Interbank Exchange Rate is BDT 122.90 as of May 03, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

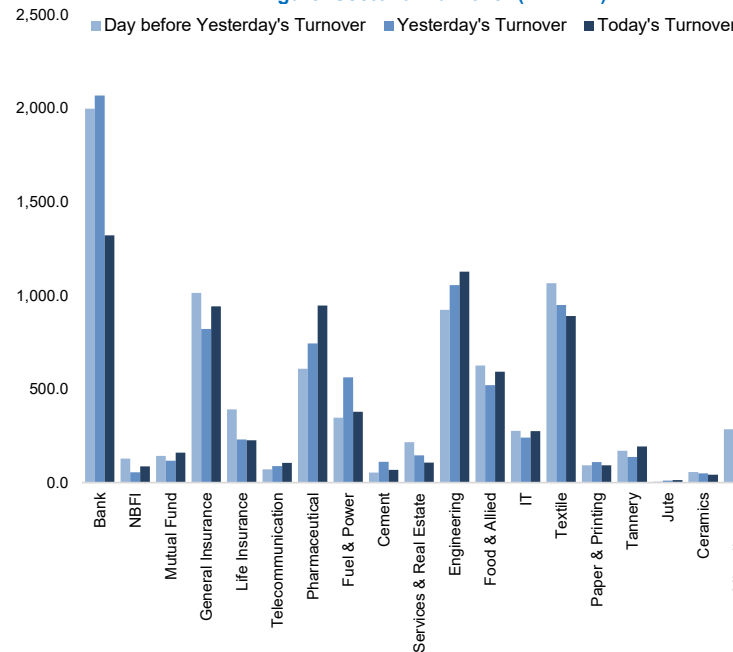
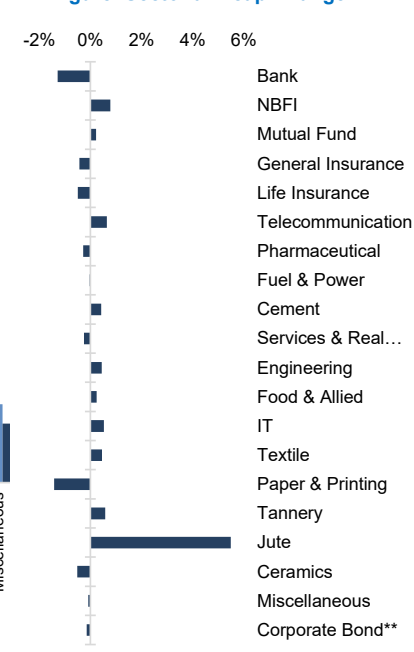


Figure: Sectorial Mcap Change



Market PE 13.3x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,533	1,552	-19.85	-1.28%	36	717,111	10.4%	1,320.4	16.7%	7.3x	0.7x	GP	327,988	9.6%	21.7	11.0x	5.2x
NBFI	945	938	+7.37	+0.79%	23	89,369	1.3%	87.2	1.1%	NM	0.9x	SQURPHARMA	187,307	5.5%	53.3	7.2x	1.2x
Mutual Fund	529	528	+1.16	+0.22%	36	25,493	0.4%	160.6	2.0%	NM	0.5x	ROBI	154,519	4.5%	74.8	16.5x	2.2x
General Insurance	3,554	3,569	-15.35	-0.43%	43	100,336	1.5%	940.9	11.9%	15.6x	1.4x	BRACBANK	147,129	4.3%	69.3	8.1x	1.4x
Life Insurance	1,815	1,824	-8.92	-0.49%	15	51,175	0.7%	226.4	2.9%	NM	NM	WALTONHIL	120,726	3.5%	6.2	12.0x	1.0x
Telecommunication	4,386	4,358	+28.34	+0.65%	3	508,935	7.4%	105.2	1.3%	12.2x	3.4x	BATBC	119,232	3.5%	11.6	20.4x	2.2x
Pharmaceutical	2,956	2,965	-8.32	-0.28%	34	558,033	8.1%	946.2	12.0%	10.6x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,050	1,051	-0.31	-0.03%	23	277,298	4.0%	379.0	4.8%	8.9x	0.6x	MARICO	87,173	2.6%	2.6	7.6x	30.1x
Cement	1,876	1,869	+7.90	+0.42%	7	88,282	1.3%	67.5	0.9%	19.3x	2.0x	UPGDCL	67,882	2.0%	2.4	7.3x	1.4x
Services & Real Estate	1,003	1,006	-2.53	-0.25%	9	54,600	0.8%	106.7	1.4%	21.3x	0.4x	BERGERPBL	67,874	2.0%	2.1	20.4x	3.6x
Engineering	2,456	2,445	+10.98	+0.45%	42	275,275	4.0%	1,126.7	14.3%	14.0x	0.8x	ISLAMIBANK	53,452	1.6%	30.1	39.1x	0.7x
Food & Allied	12,315	12,285	+30.00	+0.24%	21	224,811	3.3%	592.8	7.5%	32.0x	3.4x	BXPBARMA	50,946	1.5%	26.4	8.0x	1.0x
IT	2,064	2,053	+10.87	+0.53%	11	27,337	0.4%	274.9	3.5%	31.7x	1.7x	PUBALIBANK	50,235	1.5%	27.5	4.6x	0.7x
Textile	1,155	1,150	+5.22	+0.45%	58	120,136	1.7%	889.2	11.3%	NM	0.8x	CITYBANK	50,200	1.5%	0.0	3.4x	0.8x
Paper & Printing	4,397	4,461	-63.24	-1.42%	6	20,597	0.3%	92.2	1.2%	NM	1.4x	RENATA	47,576	1.4%	10.6	17.4x	1.3x
Tannery	2,008	1,996	+11.61	+0.58%	6	23,317	0.3%	192.3	2.4%	NM	1.5x	EBL	43,566	1.3%	171.1	5.2x	0.9x
Jute	10,923	10,354	+569.35	+5.50%	3	2,383	0.0%	13.1	0.2%	NM	1.5x	DUTCHBANGL	41,085	1.2%	30.5	3.6x	0.7x
Ceramics	394	396	-2.03	-0.51%	5	17,791	0.3%	42.7	0.5%	NM	1.2x	UNILEVERCL	39,863	1.2%	0.4	51.3x	16.9x
Miscellaneous	3,921	3,924	-3.36	-0.09%	15	212,898	3.1%	315.8	4.0%	88.9x	1.6x	PRIMEBANK	35,584	1.0%	19.6	3.9x	0.7x
Corporate Bond**	17,730	17,756	-26.56	-0.15%	16	39,123	0.6%	1.3	0.0%	NM	NM	ICB	30,788	0.9%	1.6	NM	1.2x
Treasury Bond**	2,234	2,223	+10.76	+0.48%	232	3,431,390	50.0%	1.6	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	2.2	+10.0%	1.1	NM	NM	SQURPHARMA	104,611	7.2%	7.2x	1.2x	NCCBANK	16.1	-4.7%	354.2	3.8x	0.6x
BIFC	4.4	+10.0%	0.6	NM	NM	BRACBANK	79,200	5.4%	8.1x	1.4x	ASIATICLAB	107.4	+0.6%	347.5	24.7x	1.9x
MIRAKHTER	42.1	+9.9%	179.7	31.2x	0.8x	BEXIMCO	69,465	4.8%	NM	1.3x	DOMINAGE	65.8	-1.5%	265.9	NM	3.9x
EPGL	18.9	+9.9%	48.1	NM	0.7x	ISLAMIBANK	53,355	3.7%	39.1x	0.7x	LOVELLO	84.1	-0.7%	246.2	27.5x	6.3x
COPPERTECH	24.5	+9.9%	69.9	36.0x	1.7x	WALTONHIL	39,731	2.7%	12.0x	1.0x	RELIANCINS	92.5	-0.4%	218.3	10.2x	1.1x
MHSML	21.7	+9.60%	96.4	26.1x	1.0x	PUBALIBANK	36,069	2.5%	4.6x	0.7x	BDTHAIFOOD	21.7	+5.3%	182.2	NM	1.9x
PREMIERLEA	2.3	+9.5%	2.9	NM	NM	BXPBARMA	35,596	2.4%	8.0x	1.0x	MIRAKHTER	42.1	+9.9%	179.7	31.2x	0.8x
ILFSL	2.3	+9.5%	1.1	NM	NM	CITYBANK	34,954	2.4%	3.4x	0.8x	EBL	27.3	-0.4%	171.1	5.2x	0.9x
FASFIN	2.4	+9.1%	1.6	NM	NM	GP	32,799	2.3%	11.0x	5.2x	ACMEPL	24.5	+8.4%	143.5	NM	1.6x
PLFSL	2.4	+9.1%	3.4	NM	NM	BATBC	31,537	2.2%	20.4x	2.2x	JAMUNABANK	25.3	-0.4%	133.0	5.7x	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MERCANBANK	7.2	-18.2%	38.8	6.5x	0.3x	RENATA	23,174	1.6%	17.4x	1.3x	GQBALLPEN	606.5	572.0	23.0	241	141.62
ABRBANK	4.7	-11.3%	9.8	NM	NM	PRIMEBANK	22,229	1.5%	3.9x	0.7x	APEXSPINN	330.0	320.0	14.0	195	63.15
PREMIERBAN	4.1	-8.1%	29.5	4.7x	0.7x	LHB	21,429	1.5%	11.5x	3.1x	CITYGENINS	109.0	92.2	8.0	451	44.36
SHAHJABANK	15.9	-8.1%	29.5	4.7x	0.7x	OLYMPIC	17,879	1.2%	15.0x	2.1x	MARICO	2,770.0	2,770.0	3.0	10	27.70
TRUSTBANK	16.5	-7.3%	73.1	58.0x	0.6x	UTTARABANK	17,717	1.2%	19.7x	0.8x	CRYSTALINS	76.2	76.2	1.0	300	22.86
NRBBANK	6.0	-6.3%	1.3	NM	0.5x	ROBI	15,452	1.1%	16.5x	2.2x	FEDERALINS	24.5	24.5	1.0	810	19.85
IFIC	4.6	-6.1%	11.0	NM	9.6x	BEACONPHAR	14,087	1.0%	16.1x	3.0x	DAFODILCOM	112.6	112.0	9.0	117	13.17
HFL	14.2	-6.0%	5.4	NM	0.5x	JAMUNABANK	14,026	1.0%	5.7x	0.9x	MHSML	20.0	19.5	8.0	577	11.28
ISNLTD	60.1	-5.9%	43.1	NM	28.1x	ALARABANK	13,883	1.0%	19.2x	0.7x	POPULARLIF	60.0	60.0	1.0	100	6.00
ONEBANKPLC	6.6	-5.7%	18.7	23.6x	0.3x						FINEFOODS	517.1	510.0	5.0	11	5.66

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GQBALLPEN	606.5	572.0	141.6	241	23
APEXSPINN	330.0	320.0	63.1	195	14
CITYGENINS	109.0	92.2	44.4	451	8
MARICO	2,770.0	2,770.0	27.7	10	3
CRYSTALINS	76.2	76.2	22.9	300	1
FEDERALINS	24.5	24.5	19.8	810	1
DAFODILCOM	112.6	112.0	13.2	117	9
MHSM	20.0	19.5	11.3	577	8
POPULARLIF	60.0	60.0	6.0	100	1
FINEFOODS	517.1	510.0	5.7	11	5
BENGALWTL	25.0	24.6	5.5	223	3
ICBPMF1S1	6.3	5.8	5.5	912	5
CAPMBDBLMF	12.3	11.5	4.2	360	3
BDLAMPS	209.0	209.0	4.2	20	2
LOVELLO	85.5	76.4	3.8	47	4
ASIATICLAB	105.0	101.0	3.7	36	2
PTL	69.0	69.0	3.3	47	2
BXPHARMA	107.0	107.0	3.2	30	2
DOMINAGE	68.0	66.8	3.0	46	2
PRAGATILIF	172.8	172.8	2.0	12	1
KARNAPHULI	34.5	33.0	1.9	56	3
SAIHAMCOT	22.0	22.0	1.8	83	1
Total			411.0		119

Important DSE News

ONEBANKPLC

(Cont. News of ONEBANKPLC): The Company has also reported Consolidated EPS of Tk. 0.28, Consolidated NAV per share of Tk. 22.46 and Consolidated NOCFPS of Tk. 0.73 for the year ended December 31, 2025 as against Tk. 1.24, Tk. 22.56 and Tk. 6.84 respectively for the year ended December 31, 2024. (end)

IFIC

(Q1 Un-audited): Consolidated EPS was Tk. (4.48) for January-March 2026 as against Tk. (2.60) for January-March 2025. Consolidated NOCFPS was Tk. (2.84) for January-March 2026 as against Tk. (0.04) for January-March 2025. Consolidated NAV per share was Tk. 0.48 as on March 31, 2026 and Tk. 15.63 as on March 31, 2025.

ALARABANK

The Board of Directors has recommended No Dividend for the year ended December 31, 2025. Date of AGM: 29.07.2026, Time: 11:00 AM, Venue/Mode: will be notified later, Record Date: 09.06.2026. The Company has also reported Consolidated EPS of Tk. 0.74, Consolidated NAV per share of Tk. 21.16 and Consolidated NOCFPS of Tk. 11.67 for the year ended December 31, 2025 as against Tk. 0.66, Tk. 20.85 and Tk. 21.28 respectively for the year ended December 31, 2024.

ADVENT

(Q3 Un-audited): EPS was Tk. 0.09 for January-March 2026 as against Tk. 0.19 for January-March 2025; EPS was Tk. 0.33 for July 2025-March 2026 as against Tk. 0.53 for July 2024-March 2025. NOCFPS was Tk. 0.12 for July 2025-March 2026 as against Tk. 0.89 for July 2024-March 2025. NAV per share was Tk. 16.72 as on March 31, 2026 and Tk. 16.43 as on March 31, 2025.

AFTABAUTO

(Q3 Un-audited): Consolidated EPS was Tk. (0.37) for January-March 2026 as against Tk. (0.33) for January-March 2025; Consolidated EPS was Tk. (1.18) for July 2025-March 2026 as against Tk. (1.01) for July 2024-March 2025. Consolidated NOCFPS was Tk. 1.88 for July 2025-March 2026 as against Tk. 1.03 for July 2024-March 2025. Consolidated NAV per share was Tk. 45.69 as on March 31, 2026 and Tk. 47.57 as on June 30, 2025.

TRUSTBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.27 for January-March 2026 as against Tk. 0.30 for January-March 2025. Consolidated NOCFPS was Tk. 19.99 for January-March 2026 as against Tk. 12.86 for January-March 2025. Consolidated NAV per share was Tk. 29.19 as on March 31, 2026 and Tk. 25.98 as on March 31, 2025.

RECKITBEN

(Q1 Un-audited): EPS was Tk. 23.26 for January-March 2026 as against Tk. 32.45 for January-March 2025. NOCFPS was Tk. 75.60 for January-March 2026 as against Tk. 79.64 for January-March 2025. NAV per share was Tk. 210.85 as on March 31, 2026 and Tk. 187.58 as on December 31, 2025.

LOVELLO

(Q3 Un-audited): EPS was Tk. 0.93 for January-March 2026 as against Tk. 0.22 for January-March 2025; EPS was Tk. 3.06 for July 2025-March 2026 as against Tk. 1.59 for July 2024-March 2025. NOCFPS was Tk. 6.55 for July 2025-March 2026 as against Tk. 2.82 for July 2024-March 2025. NAV per share was Tk. 13.45 as on March 31, 2026 and Tk. 12.01 as on June 30, 2025. Reason for decreased in EPS: (cont.)

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EBL		3.0%	25.0%	Record Date	6-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26
TOSRIFA		2.0%	0.0%	Record Date	ll be notified lat

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