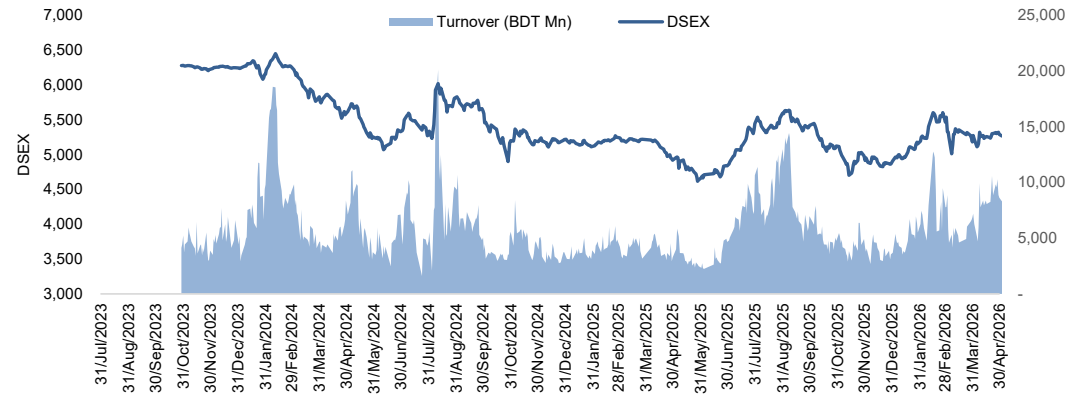


**Daily Market Update**

**Market closed in red**

The market closed in red today. The benchmark index DSEX (-0.27%) lost 14.27 points and closed at 5,234.10. The blue-chip index DS30 (-0.37%), the Shariah-based index DSES (-0.03%), and the large-cap index CDSET (-0.41%) closed at 2,001.61, 1,058.16, and 1,060.22 points, respectively. Most of the large-cap sectors posted negative performance today. Bank experienced the highest loss of 0.56% followed by Engineering (-0.52%), Pharmaceutical (-0.27%), NBFi (-0.22%), Fuel & Power (-0.15%), Food & Allied (-0.04%), and Telecommunication (+0.00%), respectively. Block trades contributed 7.7% of the overall market turnover. Dominage Steel Building Systems Limited (-2.1%) was the most traded share with a turnover of BDT 466 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,234.10	5,248.37	-14.27	-0.27%	+7.6%
DS30	2,001.61	2,009.09	-7.48	-0.37%	+8.0%
DSES	1,058.16	1,058.51	-0.35	-0.03%	+5.7%
CDSET	1,060.22	1,064.63	-4.41	-0.41%	+5.5%

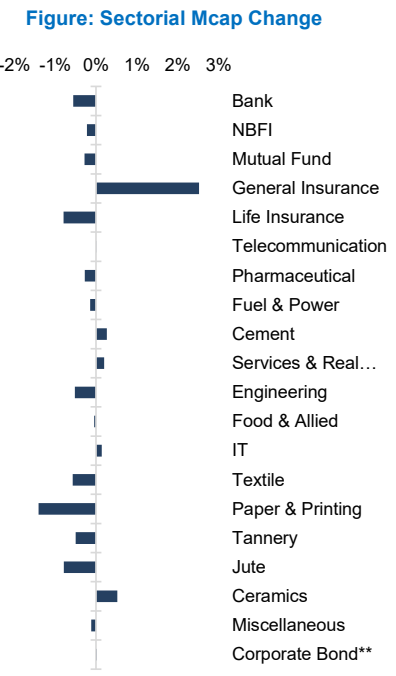
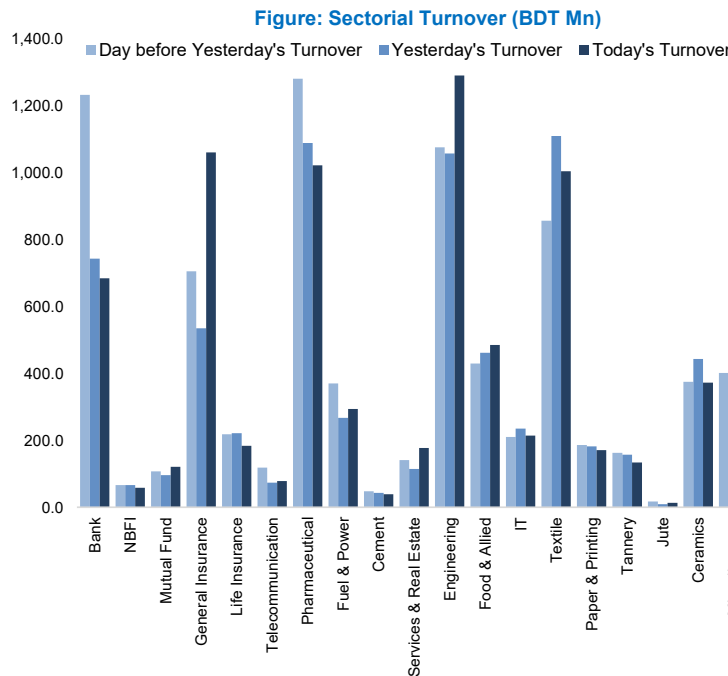
	Advanced	Declined	Unchanged	Total
All Category	127	198	72	397
A Category (Equity)	81	92	29	202
B Category (Equity)	21	42	12	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	25	64	31	120
Mutual Funds	9	11	14	34
Corporate Bonds	2	1	2	5
Treasury Bonds	2	3	0	5

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,799,949	6,799,077	+0.0%
	Mn USD	55,364	55,357	
Turnover	Mn BDT	8,449	7,677	+10.1%
	Mn USD	69	63	
Volume	Mn Shares	252	247	+1.9%
No. of Trade		221,546	210,728	+5.1%

\* Average Interbank Exchange Rate is BDT 122.82 as of May 05, 2026

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**Market PE** 13.3x  
**Market PB** 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,489	1,498	-8.32	-0.56%	36	703,230	10.3%	685.0	8.8%	7.2x	0.7x	GP	325,557	9.6%	20.4	10.9x	5.2x
NBFI	932	934	-2.07	-0.22%	23	88,122	1.3%	58.1	0.7%	NM	0.9x	SQRPHARMA	186,687	5.5%	43.2	7.2x	1.2x
Mutual Fund	518	519	-1.46	-0.28%	36	24,938	0.4%	120.7	1.5%	NM	0.4x	ROBI	155,043	4.6%	52.6	16.5x	2.2x
General Insurance	3,542	3,455	+87.13	+2.52%	43	100,001	1.5%	1,060.8	13.6%	15.5x	1.4x	BRACBANK	145,338	4.3%	38.8	8.0x	1.4x
Life Insurance	1,772	1,786	-14.18	-0.79%	15	49,951	0.7%	183.8	2.4%	NM	NM	WALTONHIL	119,426	3.5%	11.3	11.9x	1.0x
Telecommunication	4,368	4,368	+0.16	+0.00%	3	506,879	7.5%	78.1	1.0%	12.1x	3.4x	BATBC	118,476	3.5%	21.2	20.3x	2.1x
Pharmaceutical	2,975	2,983	-8.15	-0.27%	34	561,567	8.3%	1,022.7	13.1%	10.7x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,037	1,039	-1.51	-0.15%	23	273,793	4.0%	293.8	3.8%	8.8x	0.6x	MARICO	86,590	2.5%	6.0	7.5x	29.9x
Cement	1,858	1,853	+4.88	+0.26%	7	87,415	1.3%	38.6	0.5%	19.1x	1.9x	BERGERPBL	67,594	2.0%	3.6	20.3x	3.6x
Services & Real Estate	1,006	1,004	+2.01	+0.20%	9	54,758	0.8%	177.1	2.3%	21.4x	0.4x	UPGDCL	67,592	2.0%	1.9	7.3x	1.4x
Engineering	2,431	2,443	-12.63	-0.52%	42	272,438	4.0%	1,290.9	16.5%	13.9x	0.8x	BXPHARMA	54,693	1.6%	113.0	8.5x	1.1x
Food & Allied	12,249	12,254	-5.03	-0.04%	21	223,611	3.3%	485.6	6.2%	31.8x	3.4x	ISLAMIBANK	52,486	1.5%	3.5	38.4x	0.7x
IT	2,086	2,083	+2.99	+0.14%	11	27,620	0.4%	214.7	2.8%	32.1x	1.7x	PUBALIBANK	49,845	1.5%	17.3	4.6x	0.7x
Textile	1,160	1,167	-6.64	-0.57%	58	120,696	1.8%	1,004.6	12.9%	NM	0.8x	RENATA	47,461	1.4%	13.4	17.4x	1.3x
Paper & Printing	4,422	4,485	-62.93	-1.40%	6	20,711	0.3%	170.6	2.2%	NM	1.4x	CITYBANK	47,234	1.4%	75.7	3.2x	0.7x
Tannery	1,988	1,997	-9.94	-0.50%	6	23,080	0.3%	133.8	1.7%	NM	1.5x	DUTCHBANGL	41,278	1.2%	52.0	3.6x	0.7x
Jute	11,126	11,214	-88.00	-0.78%	3	2,427	0.0%	13.2	0.2%	NM	1.5x	EBL	39,284	1.2%	114.1	4.7x	0.8x
Ceramics	425	423	+2.21	+0.52%	5	19,192	0.3%	372.6	4.8%	NM	1.3x	UNILEVERCL	39,208	1.2%	1.2	50.4x	16.6x
Miscellaneous	3,930	3,934	-4.56	-0.12%	15	213,396	3.1%	372.6	4.8%	89.1x	1.7x	PRIMEBANK	35,340	1.0%	9.8	3.9x	0.7x
Corporate Bond**	17,798	17,794	+3.76	+0.02%	16	39,272	0.6%	21.1	0.3%	NM	NM	ICB	30,788	0.9%	1.4	NM	1.2x
Treasury Bond**	2,207	2,202	+4.74	+0.22%	232	3,390,103	49.8%	4.5	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CONTININS	29.0	+9.8%	60.9	18.1x	1.2x
SONARBAINS	37.1	+9.8%	84.8	74.2x	1.8x
HFL	13.8	+9.5%	5.0	NM	0.4x
BDWELDING	15.2	+9.4%	2.0	NM	1.3x
APEXSPINN	384.0	+8.3%	149.8	NM	4.6x
PRIMEINSUR	34.5	+7.14%	21.1	17.4x	1.5x
SICL	33.8	+6.6%	54.8	NM	3x
PURABIGEN	28.7	+6.3%	45.9	10.4x	2.0x
GLOBALINS	31.7	+5.7%	18.3	NM	2.2x
MHSML	25.2	+5.4%	88.3	30.4x	1.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	104,264	7.2%	7.2x	1.2x
BRACBANK	78,235	5.4%	8.0x	1.4x
BEXIMCO	69,465	4.8%	NM	1.3x
ISLAMIBANK	52,391	3.6%	38.4x	0.7x
WALTONHIL	39,303	2.7%	11.9x	1.0x
BXPHARMA	38,214	2.6%	8.5x	1.1x
PUBALIBANK	35,789	2.5%	4.6x	0.7x
CITYBANK	32,889	2.3%	3.2x	0.7x
GP	32,556	2.3%	10.9x	5.2x
BATBC	31,337	2.2%	20.3x	2.1x
EBL	26,933	1.9%	4.7x	0.8x
RENATA	23,118	1.6%	17.4x	1.3x
PRIMEBANK	22,077	1.5%	3.9x	0.7x
LHB	21,259	1.5%	11.4x	3.0x
UTTARABANK	18,136	1.3%	19.0x	0.8x
OLYMPIC	18,079	1.2%	15.2x	2.2x
ROBI	15,504	1.1%	16.5x	2.2x
BEACONPHAR	14,420	1.0%	16.5x	3.1x
JAMUNABANK	13,860	1.0%	5.6x	0.9x
BSRMLTD	13,358	0.9%	3.9x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DOMINAGE	70.0	-2.1%	465.7	NM	4.1x
MONNOCERA	107.2	+2.9%	314.5	NM	1.3x
LOVELLO	79.3	-1.1%	175.5	26.0x	5.9x
BNICL	85.9	+4.6%	166.2	17.9x	2.7x
SALVO	34.8	+2.4%	152.1	55.2x	2.1x
ASIATICLAB	103.3	-2.5%	151.5	23.7x	1.8x
APEXSPINN	384.0	+8.3%	149.8	NM	4.6x
TECHNODRUG	40.0	-0.5%	149.3	26.7x	1.3x
MIRAKHTER	39.3	-4.6%	144.9	29.1x	0.8x
EBL	23.9	-9.8%	114.1	4.7x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EBL	23.9	-9.8%	114.1	4.7x	0.8x
NURANI	2.8	-6.7%	0.5	NM	0x
MITHUNKNIT	14.9	-5.4%	1.2	NM	0.0x
PHOENIXFIN	3.5	-5.4%	1.2	NM	0.0x
JHRML	48.3	-5.1%	38.8	49.3x	1.4x
RENWICKJA	513.3	-5.0%	0.3	NM	NM
UNIONCAP	3.9	-4.9%	2.0	NM	NM
MIRAKHTER	39.3	-4.6%	144.9	29.1x	0.8x
FIRSTFIN	4.2	-4.5%	0.2	NM	NM
FASFIN	2.2	-4.3%	1.1	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FINEFOODS	560.0	510.0	16.0	267	140.19
APEXSPINN	360.0	345.0	24.0	353	124.19
LOVELLO	87.9	77.0	10.0	1,000	84.40
EHL	83.0	83.0	1.0	776	64.41
GQBALLPEN	655.0	615.9	15.0	93	57.96
DAFODILCOM	123.9	122.6	17.0	267	32.82
CITYGENINS	101.3	92.2	9.0	301	29.37
GP	220.1	220.1	2.0	101	22.23
ASIATICLAB	109.8	102.0	5.0	192	20.20
NCCBANK	14.9	14.9	4.0	1,339	19.95

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	560.0	510.0	140.2	267	16
APEXSPINN	360.0	345.0	124.2	353	24
LOVELLO	87.9	77.0	84.4	1,000	10
EHL	83.0	83.0	64.4	776	1
GQBALLPEN	655.0	615.9	58.0	93	15
DAFODILCOM	123.9	122.6	32.8	267	17
CITYGENINS	101.3	92.2	29.4	301	9
GP	220.1	220.1	22.2	101	2
ASIATICLAB	109.8	102.0	20.2	192	5
NCCBANK	14.9	14.9	20.0	1,339	4
DOMINAGE	73.0	66.0	16.0	239	7
NFML	16.1	16.1	4.2	260	1
SEAPEARL	36.0	36.0	3.6	100	1
SLIPLC	71.0	71.0	3.6	50	1
AGNISYSL	28.1	24.0	2.6	105	3
MHSML	24.0	24.0	2.4	100	1
SQURPHARMA	192.0	192.0	2.3	12	1
MEGHNALIFE	56.5	56.5	1.8	32	2
PTL	61.0	61.0	1.7	29	1
MEGHNACEM	33.0	33.0	1.7	50	1
CAPMIBBLMF	9.5	9.3	1.6	167	2
SAPORTL	54.9	54.9	1.2	22	1
<b>Total</b>			<b>646.4</b>		<b>138</b>

**Important DSE News**
**UCB**

(Q1 Un-audited): Consolidated EPS was Tk. 0.07 for January-March 2026 as against Tk. 0.04 (restated) for January-March 2025. Consolidated NOCFPS was Tk. (4.22) for January-March 2026 as against Tk. 6.98 (restated) for January-March 2025. Consolidated NAV per share was Tk. 25.97 as on March 31, 2026 and Tk. 25.80 (restated) as on March 31, 2025.

**JANATAINS**

(Q1 Un-audited): EPS was Tk. 0.29 for January-March 2026 as against Tk. 0.26 for January-March 2025. NOCFPS was Tk. 0.11 for January-March 2026 as against Tk. 0.48 for January-March 2025. NAV per share was Tk. 15.37 as on March 31, 2026 and Tk. 15.07 as on December 31, 2025.

**LINDEBD**

(Q1 Un-audited): EPS was Tk. 7.22 for January-March 2026 as against Tk. 5.29 for January-March 2025. NOCFPS was Tk. 2.10 for January-March 2026 as against Tk. 1.80 for January-March 2025. NAV per share was Tk. 217.53 as on March 31, 2026 and Tk. 210.31 as on December 31, 2025.

**IDLC**

(Q1 Un-audited): Consolidated EPS was Tk. 1.43 for January-March 2026 as against Tk. 1.17 for January-March 2025. Consolidated NOCFPS was Tk. 12.87 for January-March 2026 as against Tk. 2.42 for January-March 2025. Consolidated NAV per share was Tk. 51.38 as on March 31, 2026 and Tk. 49.96 as on December 31, 2025

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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