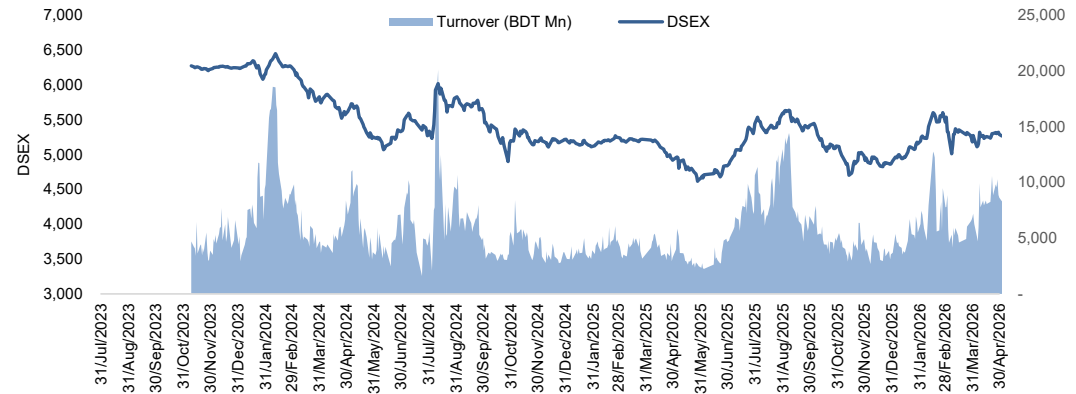


**Daily Market Update**

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.21%) gained 10.84 points and closed at 5,222.38. The blue-chip index DS30 (+0.23%), the Shariah-based index DSES (+0.22%), and the large-cap index CDSET (+0.14%) closed at 1,974.81, 1,061.77, and 1,049.81 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.68%, followed by Telecommunication (+0.55%), Fuel & Power (+0.10%), Pharmaceutical (-0.02%), Food & Allied (-0.05%), NBFI (-0.21%), and Bank (-0.24%), respectively. Block trades contributed 4.4% of the overall market turnover. National Credit and Commerce Bank PLC. (-1.9%) was the most traded share with a turnover of BDT 424 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,222.38	5,211.54	+10.84	+0.21%	+7.3%
DS30	1,974.81	1,970.19	+4.62	+0.23%	+6.5%
DSES	1,061.77	1,059.46	+2.31	+0.22%	+6.1%
CDSET	1,049.81	1,048.39	+1.42	+0.14%	+4.5%

	Advanced	Declined	Unchanged	Total
All Category	194	131	56	381
A Category (Equity)	79	75	34	188
B Category (Equity)	37	33	4	74
N Category (Equity)	0	1	0	1
Z Category (Equity)	78	22	18	118
Mutual Funds	6	8	20	34
Corporate Bonds	1	2	0	3
Treasury Bonds	0	2	0	2

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,754,249	6,755,128	-0.0%
	Mn USD	54,986	54,994	
Turnover	Mn BDT	8,411	6,757	+24.5%
	Mn USD	68	55	
Volume	Mn Shares	302	230	+31.6%
No. of Trade		219,127	188,070	+16.5%

\* Average Interbank Exchange Rate is BDT 122.83 as of May 20, 2026

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Figure: Sectorial Turnover (BDT Mn)

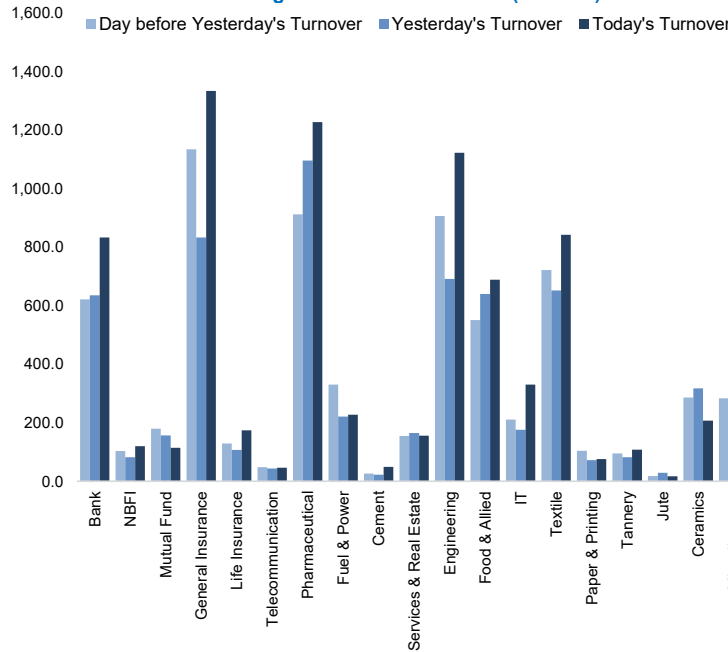
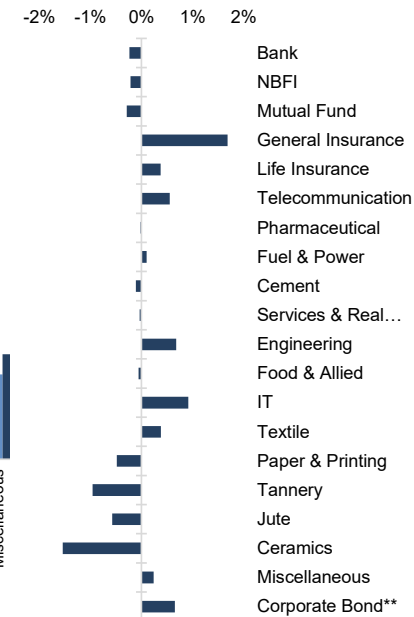


Figure: Sectorial Mcap Change



Market PE 13.3x  
Market PB 1.5x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFI and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,473	1,477	-3.50	-0.24%	36	695,766	10.3%	833.2	10.4%	7.1x	0.7x	GP	321,101	9.5%	17.6	10.8x	5.1x
NBFI	979	981	-2.09	-0.21%	23	92,592	1.4%	120.1	1.5%	NM	1.0x	SQRPHARMA	183,761	5.4%	92.3	7.1x	1.2x
Mutual Fund	515	516	-1.49	-0.29%	36	24,794	0.4%	114.2	1.4%	NM	0.4x	ROBI	152,424	4.5%	24.0	14.6x	2.1x
General Insurance	3,663	3,602	+60.86	+1.69%	43	103,401	1.5%	1,334.4	16.6%	16.8x	1.5x	BRACBANK	145,387	4.3%	150.7	7.3x	1.3x
Life Insurance	1,766	1,759	+6.60	+0.37%	15	49,768	0.7%	174.0	2.2%	NM	NM	WALTONHIL	120,026	3.5%	5.5	11.9x	1.0x
Telecommunication	4,305	4,281	+23.75	+0.55%	3	499,505	7.4%	46.3	0.6%	11.6x	3.3x	BATBC	113,724	3.4%	14.4	23.9x	2.0x
Pharmaceutical	2,961	2,962	-0.51	-0.02%	34	558,941	8.3%	1,227.2	15.3%	10.6x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,038	1,037	+1.08	+0.10%	23	274,024	4.1%	227.7	2.8%	8.8x	0.6x	MARICO	86,017	2.5%	13.4	7.5x	29.7x
Cement	1,821	1,823	-1.97	-0.11%	7	85,695	1.3%	48.6	0.6%	19.8x	1.9x	BERGERPBL	67,914	2.0%	8.4	20.4x	3.6x
Services & Real Estate	997	998	-0.35	-0.03%	9	54,262	0.8%	155.5	1.9%	21.2x	0.4x	UPGDCL	67,419	2.0%	1.3	7.3x	1.4x
Engineering	2,455	2,438	+16.65	+0.68%	42	275,170	4.1%	1,122.6	14.0%	14.0x	0.8x	BXPBARMA	53,043	1.6%	34.3	8.3x	1.1x
Food & Allied	12,015	12,021	-6.40	-0.05%	21	219,337	3.2%	688.8	8.6%	36.9x	3.3x	ISLAMIBANK	52,486	1.5%	0.2	NM	0.8x
IT	2,183	2,163	+19.83	+0.92%	11	28,911	0.4%	330.8	4.1%	33.6x	1.7x	PUBALIBANK	50,366	1.5%	0.0	4.5x	0.7x
Textile	1,163	1,159	+4.44	+0.38%	58	120,999	1.8%	842.3	10.5%	NM	0.8x	CITYBANK	47,409	1.4%	74.7	3.2x	0.7x
Paper & Printing	4,399	4,420	-21.36	-0.48%	6	20,604	0.3%	75.4	0.9%	NM	1.4x	RENATA	46,521	1.4%	10.6	17.0x	1.3x
Tannery	2,006	2,025	-19.32	-0.95%	6	23,292	0.3%	108.4	1.3%	NM	1.4x	UNILEVERCL	39,408	1.2%	0.4	50.7x	16.7x
Jute	12,042	12,112	-69.57	-0.57%	3	2,627	0.0%	16.6	0.2%	NM	1.6x	EBL	39,284	1.2%	20.9	4.6x	0.7x
Ceramics	434	441	-6.78	-1.54%	5	19,601	0.3%	206.8	2.6%	NM	1.3x	DUTCHBANGL	37,315	1.1%	16.7	3.3x	0.6x
Miscellaneous	3,939	3,929	+9.46	+0.24%	15	213,884	3.2%	358.8	4.5%	93.9x	1.6x	ICB	36,425	1.1%	22.1	NM	1.4x
Corporate Bond**	18,215	18,097	+118.96	+0.66%	16	40,194	0.6%	8.4	0.1%	NM	NM	PRIMEBANK	35,584	1.1%	7.5	3.9x	0.7x
Treasury Bond**	2,183	2,188	-5.60	-0.26%	232	3,352,866	49.6%	2.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CNATEX	3.3	+10.0%	4.0	41.3x	NM	SQRPHARMA	102,631	7.1%	7.1x	1.2x	NCCBANK	15.9	-1.9%	423.6	8.1x	0.6x
MIRAKHTER	41.9	+10.0%	216.1	31.0x	0.8x	BRACBANK	78,262	5.4%	7.3x	1.3x	RDFOOD	32.7	+9.7%	283.3	NM	1.9x
PROVATIINS	42.0	+9.9%	164.6	70.0x	1.8x	BEXIMCO	69,465	4.8%	NM	1.3x	TECHNODRUG	44.1	+0.9%	254.1	29.4x	1.4x
PRIMETEX	19.9	+9.9%	8.7	NM	0.3x	ISLAMIBANK	52,391	3.6%	NM	0.8x	MIRAKHTER	41.9	+10.0%	216.1	31.0x	0.8x
FIRSTFIN	4.5	+9.8%	0.9	NM	NM	WALTONHIL	39,501	2.7%	11.9x	1.0x	DOMINAGE	73.4	-0.1%	201.9	NM	4.3x
RDFOOD	32.7	+9.73%	283.3	NM	1.9x	BXPBARMA	37,061	2.6%	8.3x	1.1x	ASIATICLAB	120.4	+2.6%	196.4	27.7x	2.1x
MIDASFIN	5.8	+9.4%	0.4	NM	580x	PUBALIBANK	36,162	2.5%	4.5x	0.7x	PROVATIINS	42.0	+9.9%	164.6	70.0x	1.8x
PRIMEFIN	3.5	+9.4%	2.5	NM	0.5x	CITYBANK	33,011	2.3%	3.2x	0.7x	BRACBANK	63.5	-0.6%	150.7	7.3x	1.3x
SKTRIMS	13.0	+9.2%	12.4	NM	0.9x	GP	32,110	2.2%	10.8x	5.1x	NAVANAPHAR	66.1	+2.6%	148.9	11.7x	1.4x
BIFC	4.8	+9.1%	2.4	NM	NM	BATBC	30,080	2.1%	23.9x	2.0x	BDTHAIFOOD	22.6	+3.7%	118.5	NM	1.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
UNITEDFIN	12.0	-7.7%	7.0	11.3x	0.7x	NCCBANK	17.1	16.0	8.0	4,152	66.68
DUTCHBANGL	38.6	-7.4%	16.7	3.3x	1x	LOVELLO	82.8	75.1	8.0	767	61.47
HAMI	173.3	-6.9%	11.7	NM	0.7x	ASIATICLAB	117.4	109.9	11.0	401	46.18
LIBRAINFU	550.6	-6.9%	11.7	NM	0.7x	DOMINAGE	80.0	70.0	4.0	471	33.12
MEGHNACEM	27.7	-5.8%	1.7	NM	NM	JAMUNABANK	26.4	26.4	1.0	1,000	26.40
SONARBAINS	43.5	-4.6%	61.3	85.3x	2.1x	CAPMBDBLMF	13.0	12.5	2.0	1,738	22.09
APEXTANRY	107.6	-4.4%	43.3	NM	0.5x	PRIMELIFE	44.1	44.1	1.0	346	15.24
UNIONINS	38.7	-4.0%	61.8	56.9x	1.9x	MIRAKHTER	41.8	41.8	1.0	250	10.45
MONNOCERA	95.8	-3.7%	98.5	NM	1.2x	KDSALTD	51.8	50.5	2.0	164	8.43
1JANATAMF	2.9	-3.3%	1.2	NM	0.3x	BXPBARMA	130.0	128.8	2.0	58	7.49

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NCCBANK	17.1	16.0	66.7	4,152	8
LOVELLO	82.8	75.1	61.5	767	8
ASIATICLAB	117.4	109.9	46.2	401	11
DOMINAGE	80.0	70.0	33.1	471	4
JAMUNABANK	26.4	26.4	26.4	1,000	1
CAPMBDBLMF	13.0	12.5	22.1	1,738	2
PRIMELIFE	44.1	44.1	15.2	346	1
MIRAKHTER	41.8	41.8	10.5	250	1
KDSALTD	51.8	50.5	8.4	164	2
BXPHARMA	130.0	128.8	7.5	58	2
EHL	86.0	86.0	6.9	80	1
CITYGENINS	102.5	100.0	6.0	59	3
SIPLC	73.8	73.1	6.0	81	2
GQBALLPEN	698.5	650.0	5.1	8	2
APEXSPINN	360.0	350.1	4.6	13	4
PRAGATIINS	73.0	73.0	4.0	55	1
FINEFOODS	566.0	550.0	3.9	7	3
ICBEPMF1S1	5.9	5.8	3.5	606	3
MEGHNA PET	58.1	58.1	2.6	44	2
DAFODILCOM	146.5	135.0	2.0	14	3
SOUTHEASTB	9.1	9.1	1.8	200	1
PIONEERINS	63.0	63.0	1.6	25	1
<b>Total</b>			<b>369.3</b>		<b>96</b>

**Important DSE News**
**BPML**

Refer to their earlier news disseminated on 03.05.2026, the company has submitted revised 3rd Quarter Un-audited Financial Statements, according to which the EPS for January-March 2026 has been revised to Tk. (9.92) from Tk. (8.33). Other information of the previous news will remain unchanged.

**UNIONCAP**

(Q1 Un-audited): Consolidated EPS was Tk. (0.95) for January-March 2026 as against Tk. (0.07) for January-March 2025. Consolidated NOCFPS was Tk. (0.61) for January-March 2026 as against Tk. 0.70 for January-March 2025. Consolidated NAV per share was Tk. (66.43) as on March 31, 2026 and Tk. (65.49) as on December 31, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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