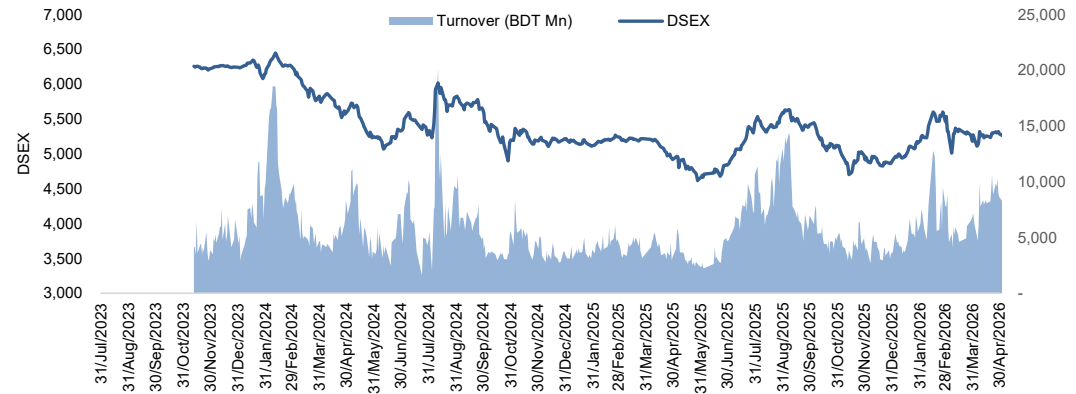


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.80%) gained 41.74 points and closed at 5,264.12. The blue-chip index DS30 (+1.04%), the Shariah-based index DSES (+0.73%), and the large-cap index CDSET (+0.78%) closed at 1,995.35, 1,069.47, and 1,057.97 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 1.02% followed by Pharmaceutical (+0.98%), Engineering (+0.93%), Food & Allied (+0.72%), Telecommunication (+0.22%), Bank (+0.18%), and NBFI (+0.04%), respectively. Block trades contributed 6.4% of the overall market turnover. Rangpur Dairy & Food Products Ltd. (-1.8%) was the most traded share with a turnover of BDT 297 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,264.12	5,222.38	+41.74	+0.80%	+8.2%
DS30	1,995.35	1,974.81	+20.54	+1.04%	+7.7%
DSES	1,069.47	1,061.77	+7.71	+0.73%	+6.9%
CDSET	1,057.97	1,049.81	+8.16	+0.78%	+5.3%

	Advanced	Declined	Unchanged	Total
All Category	233	93	49	375
A Category (Equity)	122	44	23	189
B Category (Equity)	49	21	3	73
N Category (Equity)	0	0	0	0
Z Category (Equity)	62	28	23	113
Mutual Funds	17	0	17	34
Corporate Bonds	0	0	1	1
Treasury Bonds	0	4	0	4

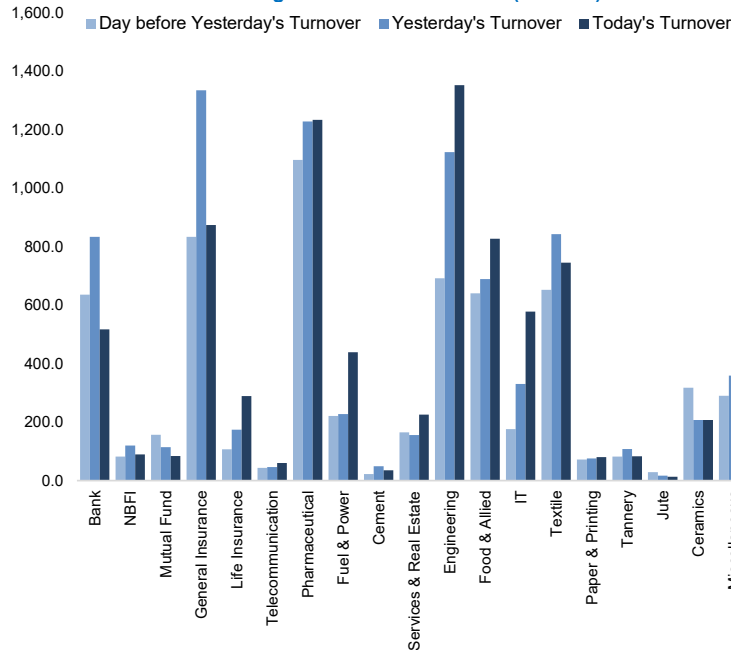
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,798,194	6,754,249	+0.7%
	Mn USD	55,344	54,986	
Turnover	Mn BDT	8,675	8,411	
	Mn USD	71	68	+3.1%
Volume	Mn Shares	275	302	-9.2%
No. of Trade		223,270	219,127	+1.9%

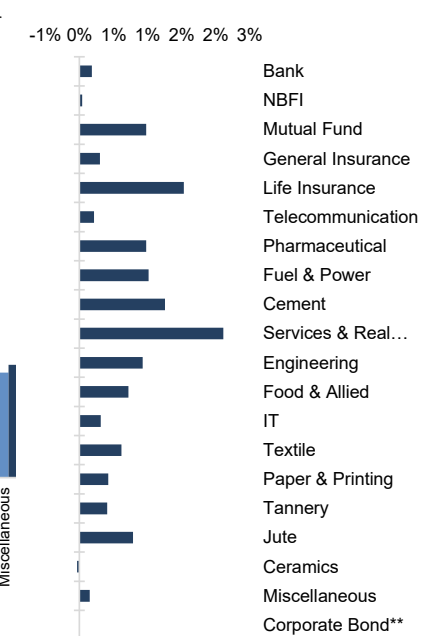
\* Average Interbank Exchange Rate is BDT 122.83 as of May 20, 2026

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Tasviha Taher Trishila</b> Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
---	---

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 13.4x  
**Market PB** 1.5x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFI and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,476	1,473	+2.70	+0.18%	36	697,041	10.3%	517.2	6.4%	7.1x	0.7x	GP	320,966	9.4%	23.4	10.8x	5.1x
NBFI	979	979	+0.41	+0.04%	23	92,631	1.4%	89.5	1.1%	NM	1.0x	SQURPHARMA	185,534	5.4%	60.5	7.2x	1.2x
Mutual Fund	520	515	+5.05	+0.98%	36	25,037	0.4%	84.4	1.0%	NM	0.5x	ROBI	152,948	4.5%	25.4	14.7x	2.1x
General Insurance	3,674	3,663	+11.10	+0.30%	43	103,714	1.5%	873.3	10.8%	16.7x	1.5x	BRACBANK	146,532	4.3%	66.6	7.4x	1.3x
Life Insurance	1,793	1,766	+27.09	+1.53%	15	50,532	0.7%	288.7	3.6%	NM	NM	WALTONHIL	120,093	3.5%	8.1	11.9x	1.0x
Telecommunication	4,314	4,305	+9.31	+0.22%	3	500,586	7.4%	59.9	0.7%	11.7x	3.3x	BATBC	114,372	3.4%	11.7	24.1x	2.0x
Pharmaceutical	2,990	2,961	+29.03	+0.98%	34	564,422	8.3%	1,233.1	15.2%	10.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,049	1,038	+10.57	+1.02%	23	276,815	4.1%	439.2	5.4%	8.9x	0.6x	MARICO	86,316	2.5%	5.9	7.5x	29.8x
Cement	1,844	1,821	+22.91	+1.26%	7	86,773	1.3%	35.0	0.4%	20.1x	1.9x	BERGERPBL	67,766	2.0%	6.3	20.3x	3.6x
Services & Real Estate	1,018	997	+21.10	+2.12%	9	55,410	0.8%	225.9	2.8%	21.6x	0.4x	UPGDCL	67,303	2.0%	3.3	7.2x	1.4x
Engineering	2,478	2,455	+22.87	+0.93%	42	277,734	4.1%	1,351.1	16.6%	14.1x	0.8x	BXPBARMA	54,604	1.6%	49.2	8.5x	1.1x
Food & Allied	12,102	12,015	+86.79	+0.72%	21	220,922	3.2%	826.6	10.2%	37.2x	3.3x	ISLAMIBANK	52,486	1.5%	0.0	NM	0.8x
IT	2,190	2,183	+6.87	+0.31%	11	29,002	0.4%	577.5	7.1%	33.7x	1.8x	PUBALIBANK	49,689	1.5%	35.7	4.4x	0.7x
Textile	1,170	1,163	+7.19	+0.62%	58	121,747	1.8%	745.0	9.2%	NM	0.8x	CITYBANK	48,284	1.4%	68.6	3.3x	0.7x
Paper & Printing	4,418	4,399	+18.73	+0.43%	6	20,692	0.3%	80.2	1.0%	NM	1.4x	RENATA	46,590	1.4%	9.9	17.1x	1.3x
Tannery	2,014	2,006	+8.21	+0.41%	6	23,388	0.3%	82.7	1.0%	NM	1.4x	EBL	40,270	1.2%	20.2	4.7x	0.7x
Jute	12,137	12,042	+94.94	+0.79%	3	2,647	0.0%	13.0	0.2%	NM	1.7x	UNILEVERCL	39,208	1.2%	0.3	50.4x	16.6x
Ceramics	434	434	-0.14	-0.03%	5	19,595	0.3%	207.0	2.6%	NM	1.3x	DUTCHBANGL	37,991	1.1%	6.3	3.3x	0.6x
Miscellaneous	3,945	3,939	+5.97	+0.15%	15	214,208	3.2%	385.1	4.7%	94.0x	1.7x	ICB	35,818	1.1%	15.2	NM	1.3x
Corporate Bond**	18,215	18,215	-	-	16	40,194	0.6%	0.4	0.0%	NM	NM	PRIMEBANK	35,462	1.0%	27.7	3.9x	0.7x
Treasury Bond**	2,197	2,183	+14.72	+0.67%	232	3,375,469	49.6%	1.8	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNACEM	30.4	+9.7%	0.5	NM	NM	SQURPHARMA	103,621	7.1%	7.2x	1.2x	RDFOOD	32.1	-1.8%	297.1	NM	1.8x
NAHEEACP	29.4	+9.3%	102.1	NM	2.4x	BRACBANK	78,878	5.4%	7.4x	1.3x	ASIATICLAB	126.0	+4.7%	289.3	29.0x	2.2x
BPPL	18.0	+9.1%	164.2	5.2x	0.6x	BEXIMCO	69,465	4.8%	NM	1.3x	MIRAKHTER	45.4	+8.4%	224.6	33.6x	0.9x
MEGHNAPET	66.7	+8.6%	53.9	NM	1.0x	ISLAMIBANK	52,391	3.6%	NM	0.8x	BDTHAIFOOD	23.4	+3.5%	166.6	NM	2.0x
MIRAKHTER	45.4	+8.4%	224.6	33.6x	0.9x	WALTONHIL	39,523	2.7%	11.9x	1.0x	BPPL	18.0	+9.1%	164.2	5.2x	0.6x
LIBRAINFU	591.8	+7.48%	8.9	NM	0.7x	BXPBARMA	38,152	2.6%	8.5x	1.1x	TECHNODRUG	45.0	+2.0%	159.0	30.0x	1.4x
PREMIERLEA	2.9	+7.4%	6.3	NM	NM	PUBALIBANK	35,677	2.5%	4.4x	0.7x	KDSALTD	51.2	+5.6%	157.4	23.7x	1.8x
PRIMELIFE	43.2	+6.7%	15.8	NM	NM	CITYBANK	33,620	2.3%	3.3x	0.7x	SUNLIFEINS	68.7	+5.7%	143.9	NM	NM
GREENDELMF	3.4	+6.3%	0.3	NM	0.4x	GP	32,097	2.2%	10.8x	5.1x	DOMINAGE	74.5	+1.5%	142.3	NM	4.4x
PLFSL	1.7	+6.2%	0.8	NM	NM	BATBC	30,251	2.1%	24.1x	2.0x	ACMEPL	24.3	+2.1%	140.3	NM	1.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APEXSPINN	339.6	-8.5%	48.8	NM	4.0x	RENATA	22,694	1.6%	17.1x	1.3x	ASIATICLAB	121.0	116.0	24.0	1,358	160.39
PHOENIXFIN	3.3	-8.3%	1.5	NM	0x	PRIMEBANK	22,153	1.5%	3.9x	0.7x	DOMINAGE	72.0	67.0	6.0	1,260	89.48
BANKASIA	17.3	-7.2%	10.5	6.3x	0.4x	LHB	21,089	1.4%	11.9x	2.9x	FINEFOODS	568.0	540.0	8.0	111	62.28
MTB	11.6	-7.2%	10.5	6.3x	0.4x	UTTARABANK	18,136	1.2%	19.7x	0.8x	APEXSPINN	385.0	360.0	17.0	144	52.46
DGIC	24.0	-5.9%	33.9	NM	2.1x	OLYMPIC	17,879	1.2%	15.0x	2.1x	CITYGENINS	105.0	96.3	3.0	415	43.46
DAFODILCOM	138.8	-4.5%	69.0	NM	10.6x	ROBI	15,295	1.1%	14.7x	2.1x	GP	217.0	217.0	4.0	119	25.83
APEXTANRY	103.8	-3.5%	31.9	NM	0.5x	BEACONPHAR	14,240	1.0%	16.3x	3.1x	DAFODILCOM	141.4	141.0	4.0	165	23.30
GHCL	20.1	-3.4%	4.5	NM	0.3x	JAMUNABANK	13,860	1.0%	4.2x	0.9x	CAPMBDBLMF	13.0	13.0	11.0	1,320	17.16
TUNGHAI	3.0	-3.2%	0.3	NM	NM	BSRMLTD	13,626	0.9%	4.0x	0.5x	LOVELLO	78.0	78.0	1.0	180	14.04
SHARPIND	16.7	-2.9%	3.9	NM	2.1x						SAPORTL	43.5	43.5	3.0	206	8.97

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
ASIATICLAB	121.0	116.0	160.4	1,358	24	<b>DGIC</b> (Q1 Un-audited): EPS was Tk. 0.11 for January-March 2026 as against Tk. 0.05 for January-March 2025. NOCFPS was Tk. (0.16) for January-March 2026 as against Tk. (0.005) for January-March 2025. NAV per share was Tk. 11.46 as on March 31, 2026 and Tk. 11.35 as on December 31, 2025.
DOMINAGE	72.0	67.0	89.5	1,260	6	
FINEFOODS	568.0	540.0	62.3	111	8	
APEXSPINN	385.0	360.0	52.5	144	17	
CITYGENINS	105.0	96.3	43.5	415	3	
GP	217.0	217.0	25.8	119	4	
DAFODILCOM	141.4	141.0	23.3	165	4	
CAPMBDBLMF	13.0	13.0	17.2	1,320	11	
LOVELLO	78.0	78.0	14.0	180	1	
SAPORTL	43.5	43.5	9.0	206	3	
VFSTD	15.3	14.2	8.2	559	4	
RUPALIINS	28.2	28.2	8.0	284	2	
MHSML	22.5	22.5	5.4	240	4	
ISLAMIINS	44.6	44.6	4.6	103	2	
MEGHNAINS	36.0	36.0	3.6	100	1	
NAHEEACP	27.5	27.5	2.8	100	1	
SIPLC	74.2	74.2	2.6	35	2	
NFML	17.4	17.4	2.4	140	1	
SALVO	38.8	35.0	2.1	58	2	
KAY&QUE	415.0	415.0	2.0	5	1	
HFL	16.2	16.2	1.7	105	1	
SAIHAMCOT	20.5	20.4	1.6	80	2	
<b>Total</b>			<b>558.2</b>		<b>125</b>	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.