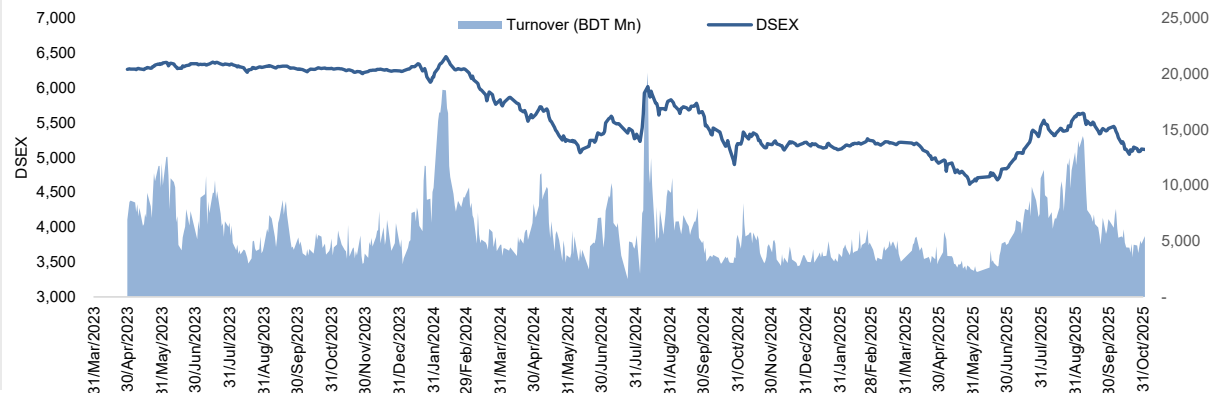


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.12%) lost 6.34 points and closed at 5,115.88. The blue-chip index DS30 (-0.24%), the Shariah-based index DSES (-0.34%), and the large-cap index CDSET (+0.02%) closed at 1,982.95, 1,078.98, and 1,050.19 points, respectively. Most of the large-cap sectors posted negative performance today. NBFIs experienced the highest loss of 1.11% followed by Telecommunication (-0.74%), Fuel & Power (-0.59%), Food & Allied (-0.58%), Pharmaceutical (-0.23%), Bank (+0.24%), and Engineering (+0.71%), respectively. Block trades contributed 4.9% of the overall market turnover. Bangladesh Monospool Paper Manufacturing Co. Limited (+30.5%) was the most traded share with a turnover of BDT 330 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,115.88	5,122.22	-6.34	-0.12%	-1.9%
DS30	1,982.95	1,987.76	-4.81	-0.24%	+2.2%
DSES	1,078.98	1,082.63	-3.65	-0.34%	-7.7%
CDSET	1,050.19	1,049.99	+0.20	+0.02%	-1.5%

	Advanced	Declined	Unchanged	Total
All Category	128	207	60	395
A Category (Equity)	72	116	29	217
B Category (Equity)	20	51	8	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	36	40	23	99
Mutual Funds	8	13	14	35
Corporate Bonds	3	0	0	3
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,984,459	6,995,471	-0.2%
	Mn USD	57,116	57,206	
Turnover	Mn BDT	5,448	4,761	+14.4%
	Mn USD	45	39	
Volume	Mn Shares	152	149	+2.1%
No. of Trade		183,787	160,357	+14.6%

* Average Interbank Exchange Rate is BDT 122.29 as of Nov 02, 2025

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Md Rakibul Hasan Research Associate (880) 1708805229 rakibul.hasan@bracepl.com
---	--

Figure: Sectorial Turnover (BDT Mn)

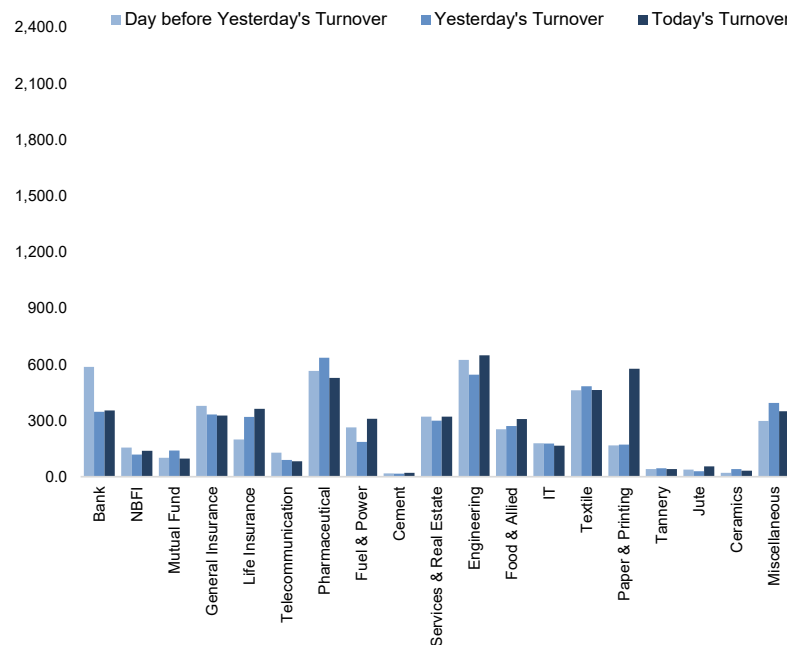
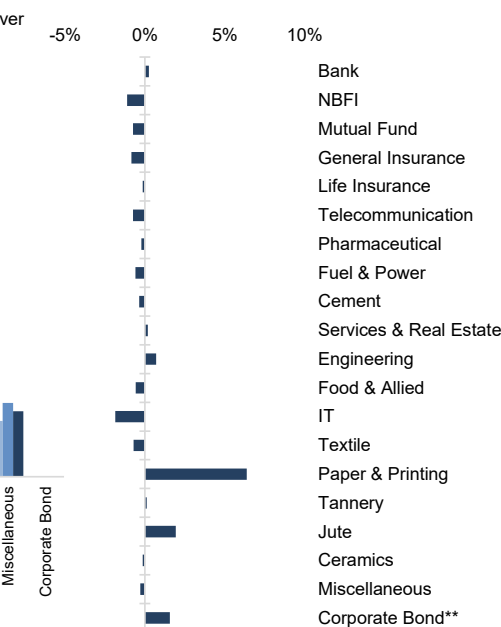


Figure: Sectorial Mcap Change



Market PE 15.4x

Market PB 1.1x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,407	1,404	+3.43	+0.24%	36	665,928	9.5%	354.4	6.8%	NM	0.8x	GP	380,244	11.0%	8.2	12.9x	7.7x
NBFI	976	987	-10.93	-1.11%	23	93,049	1.3%	138.4	2.7%	NM	NM	SQURPHARMA	189,435	5.5%	30.6	7.9x	1.4x
Mutual Fund	530	534	-3.98	-0.75%	37	25,387	0.4%	96.7	1.9%	NM	0.5x	ROBI	153,471	4.5%	66.9	16.6x	2.3x
General Insurance	2,964	2,990	-25.18	-0.84%	43	84,603	1.2%	326.4	6.3%	14.0x	1.2x	BRACBANK	138,768	4.0%	24.3	8.8x	1.3x
Life Insurance	2,028	2,030	-2.70	-0.13%	15	53,927	0.8%	363.0	7.0%	NM	NM	BATBC	136,836	4.0%	41.4	11.9x	2.4x
Telecommunication	4,764	4,800	-35.72	-0.74%	3	558,611	8.0%	82.3	1.6%	13.8x	4.2x	WALTONHIL	127,024	3.7%	9.6	12.3x	1.0x
Pharmaceutical	2,971	2,978	-6.75	-0.23%	34	563,333	8.1%	528.2	10.2%	12.6x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,087	1,093	-6.49	-0.59%	23	287,834	4.1%	308.7	6.0%	15.1x	0.6x	MARICO	87,825	2.6%	3.5	14.2x	29.5x
Cement	1,958	1,965	-6.96	-0.35%	7	93,331	1.3%	20.5	0.4%	19.9x	2.0x	UPGDCL	76,346	2.2%	5.6	6.4x	1.8x
Services & Real Estate	1,023	1,021	+1.92	+0.19%	9	56,277	0.8%	320.4	6.2%	20.0x	0.4x	BERGERPBL	70,285	2.0%	8.6	22.0x	4.0x
Engineering	2,380	2,363	+16.78	+0.71%	42	268,434	3.8%	648.0	12.5%	14.6x	0.8x	ISLAMIBANK	60,858	1.8%	12.8	NM	0.8x
Food & Allied	13,551	13,629	-78.61	-0.58%	21	247,938	3.5%	308.5	6.0%	19.8x	3.8x	BXPBARMA	51,214	1.5%	21.0	8.0x	1.0x
IT	1,828	1,862	-34.64	-1.86%	11	24,106	0.3%	165.2	3.2%	26.1x	1.5x	RENATA	50,168	1.5%	4.9	21.2x	1.4x
Textile	1,102	1,110	-7.90	-0.71%	58	114,798	1.6%	462.7	8.9%	78.0x	0.7x	UNILEVERCL	46,287	1.3%	0.1	64.0x	22.4x
Paper & Printing	5,083	4,779	+304.63	+6.37%	6	22,966	0.3%	576.0	11.1%	NM	1.2x	DUTCHBANGL	38,668	1.1%	3.2	7.8x	0.7x
Tannery	1,953	1,951	+2.11	+0.11%	6	22,607	0.3%	40.9	0.8%	NM	1.5x	CITYBANK	37,270	1.1%	51.1	2.8x	0.6x
Jute	12,902	12,657	+244.85	+1.93%	3	2,840	0.0%	55.5	1.1%	NM	NM	PUBALIBANK	37,221	1.1%	3.5	6.0x	0.5x
Ceramics	391	392	-0.55	-0.14%	5	17,552	0.3%	32.7	0.6%	NM	1.1x	EBL	37,182	1.1%	10.0	4.7x	0.8x
Miscellaneous	4,020	4,031	-11.44	-0.28%	15	218,299	3.1%	350.1	6.8%	99.6x	1.7x	ICB	36,945	1.1%	5.0	NM	1.1x
Corporate Bond**	17,266	16,999	+266.42	+1.57%	16	38,119	0.5%	0.4	0.0%	NM	NM	PRIMEBANK	30,524	0.9%	5.0	3.5x	0.7x
Treasury Bond**	2,331	2,333	-2.10	-0.09%	233	3,528,263	50.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONOSPOOL	132.3	+30.5%	330.3	35.2x	2.9x	SQURPHARMA	108,958	7.7%	7.9x	1.4x	MONOSPOOL	132.3	+30.5%	330.3	35.2x	2.9x
GEMINISEA	155.4	+10.0%	18.4	NM	12.6x	ISLAMIBANK	74,730	5.3%	NM	0.8x	ANWARGALV	99.8	+6.3%	276.5	NM	23.5x
FAREASTFIN	1.0	+9.8%	0.8	NM	NM	BEXIMCO	69,463	4.9%	NM	1.3x	KBPWBIL	87.5	-6.0%	210.0	NM	7.2x
VFSTDL	10.5	+9.4%	24.9	NM	0.5x	BATBC	50,233	3.6%	11.9x	2.4x	ORIONINFU	450.8	-6.8%	184.2	NM	28.7x
MONNOAGML	321.9	+8.7%	12.5	NM	2.9x	WALTONHIL	46,773	3.3%	12.3x	1.0x	SAPORTL	46.8	+5.2%	183.1	17.4x	1.3x
MAGURAPLEX	103.7	+7.91%	90.8	28.8x	1.4x	BRACBANK	46,489	3.3%	8.8x	1.3x	CVOPRL	184.5	+2.4%	137.5	48.3x	14.1x
UNIONCAP	4.1	+7.9%	0.4	NM	NM	GP	44,708	3.2%	12.9x	7.7x	RUPALILIFE	98.5	-3.1%	119.9	NM	NM
WATACHEM	137.7	+7.6%	7.7	NM	2.3x	RENATA	32,968	2.3%	21.2x	1.4x	BEACHHATCH	53.6	+3.3%	106.0	11.4x	3.3x
PHARMAID	588.9	+7.5%	17.4	34.6x	4.4x	BXPBARMA	23,409	1.7%	8.0x	1.0x	SIMTEX	30.9	+2.0%	96.2	30.0x	1.4x
FAMILYTEX	1.5	+7.1%	0.1	NM	0.1x	PUBALIBANK	22,905	1.6%	6.0x	0.5x	SONALIPAPR	251.1	-1.6%	92.4	35.0x	1.5x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	CITYBANK	21,020	1.5%	2.8x	0.6x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
RUPALIBANK	17.4	-9.8%	32.2	NM	0.5x	LHB	20,953	1.5%	15.2x	3.3x	PRIMEBANK	26.1	26.1	9.0	4,020	104.92
FIRSTSBANK	2.1	-8.7%	6.9	NM	1x	OLYMPIC	20,496	1.5%	14.7x	2.4x	SIMTEX	33.3	28.0	8.0	1,052	29.62
ORIONINFU	3.0	-6.3%	0.0	NM	NM	ALARABANK	18,282	1.3%	39.1x	0.7x	SIMTEX	33.3	28.0	8.0	1,052	29.62
BIFC	3.0	-6.3%	0.0	NM	NM	BEACONPHAR	17,838	1.3%	27.1x	3.8x	TRUSTBANK	17.7	17.6	9.0	1,260	22.30
KBPWBIL	87.5	-6.0%	210.0	NM	7.2x	PRIMEBANK	16,142	1.1%	3.5x	0.7x	KBPWBIL	102.3	83.9	3.0	107	9.95
TUNGHAI	1.6	-5.9%	0.0	NM	NM	ROBI	14,876	1.1%	16.6x	2.3x	ASIATICLAB	59.7	59.7	3.0	68	4.06
SIBL	3.2	-5.9%	3.7	NM	1.1x	UTTARABANK	13,699	1.0%	NM	0.7x	DOMINAGE	22.6	22.6	1.0	120	2.71
GIB	1.7	-5.6%	0.6	NM	NM	NBL	13,055	0.9%	NM	NM	CROWNCEMNT	54.0	54.0	1.0	50	2.70
RDFOOD	21.8	-5.2%	16.8	35.7x	1.3x	BSRMLTD	12,852	0.9%	4.1x	0.5x	CITYGENINS	70.6	69.1	2.0	30	2.09
INTECH	26.2	-5.1%	30.9	NM	NM	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					PTL	55.1	55.1	1.0	30	1.65

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PRIMEBANK	26.1	26.1	104.9	4,020	9
SIMTEX	33.3	28.0	29.6	1,052	8
SIMTEX	33.3	28.0	29.6	1,052	8
TRUSTBANK	17.7	17.6	22.3	1,260	9
KBPPWBIL	102.3	83.9	10.0	107	3
ASIATICLAB	59.7	59.7	4.1	68	3
DOMINAGE	22.6	22.6	2.7	120	1
CROWNCEMNT	54.0	54.0	2.7	50	1
CITYGENINS	70.6	69.1	2.1	30	2
PTL	55.1	55.1	1.7	30	1
MHSMIL	14.5	14.5	1.5	100	1
LOVELLO	86.0	86.0	1.1	13	2
SAPORTL	45.1	45.0	1.0	22	2
ENVOYTEX	53.2	53.2	0.9	17	1
AL-HAJTEX	138.2	138.2	0.7	5	1
SILPC	56.5	56.5	0.7	12	1
SILCOPHL	15.2	15.2	0.6	40	1
BEACONPHAR	102.0	102.0	0.6	6	1
ANWARGALV	85.0	85.0	0.6	7	1
BSCPLC	138.0	138.0	0.6	4	1
SEAPEARL	39.3	39.3	0.6	14	1
WATACHEM	128.0	128.0	0.5	4	1
Total			268.8		63

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BDLAMPS		0.0%	10.0%	Record Date	3-Nov-25
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
INDEXAGRO		5.0%	12.0%	Record Date	9-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
ANLIMAYARN		0.0%	0.0%	Record Date	10-Nov-25
BSRMSTEEL		0.0%	50.0%	Record Date	10-Nov-25
BSRMLTD		0.0%	50.0%	Record Date	10-Nov-25
LHB		0.0%	18.0%	Record Date	11-Nov-25
SUMITPOWER		0.0%	10.5%	Record Date	11-Nov-25
SAMORITA		0.0%	5.0%	Record Date	12-Nov-25
SHYAMPSUG		0.0%	0.0%	Record Date	12-Nov-25
FEKDIL		0.0%	12.0%	Record Date	13-Nov-25
MONNOAGML		0.0%	5.0%	Record Date	13-Nov-25
KDSALTD		0.0%	10.0%	Record Date	13-Nov-25
ISNLTD		0.0%	0.0%	Record Date	13-Nov-25
MATINSPINN		0.0%	35.0%	Record Date	13-Nov-25

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

Important DSE News

BATBC

(Q3 Un-audited): EPS was Tk. 5.65 for July-September 2025 as against Tk. 7.35 for July-September 2024; EPS was Tk. 13.34 for January-September 2025 as against Tk. 24.49 for January-September 2024. NOCFPS was Tk. (21.70) for January-September 2025 as against Tk. 26.17 for January-September 2024. NAV per share was Tk. 105.22 as on September 30, 2025 and Tk. 106.88 as on December 31, 2024.

The company has informed that the Board of Directors of the company in its meeting held on October 30, 2025 approved the proposal for transitioning Green Leaf Threshing Plant (GLTP) in Kushtia from Seasonal to regular operation in order to cater to the increasing leaf export need subject to necessary legal and regulatory approvals.

TRUSTBANK

(Q3 Un-audited): Consolidated EPS was Tk. 1.31 for July-September 2025 as against Tk. 1.24 for July-September 2024; Consolidated EPS was Tk. 2.67 for January-September 2025 as against Tk. 2.66 for January-September 2024. Consolidated NOCFPS was Tk. 45.93 for January-September 2025 as against Tk. 22.88 for January-September 2024. Consolidated NAV per share was Tk. 28.30 as on September 30, 2025 and Tk. 24.81 as on September 30, 2024. Reason for deviation: NOCFPS has been increased due to increase of deposit from customers.

DHAKAINS

(Q3 Un-audited): EPS was Tk. 0.45 for July-September, 2025 as against Tk. 0.58 for July-September, 2024; EPS was Tk. 1.68 for January-September, 2025 as against Tk. 2.08 for January-September, 2024. NOCFPS was Tk. (0.36) for January-September, 2025 as against Tk. 0.63 for January-September, 2024. NAV per share was Tk. 36.86 (with revaluation) and Tk. 26.22 (without revaluation) as on September 30, 2025 and Tk. 35.65 (with revaluation) and Tk. 25.02 (without revaluation) as on December 31, 2024.

AMBEEPHA

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2025. Date of AGM: 18.12.2025, Time: 11:00 AM, Venue: Online/Digital Platform (184/1, Tejgaon Industrial Area, Dhaka-1208). Record Date: 20.11.2025. The Company has also reported EPS of Tk. 2.21, NAV per share of Tk. 13.47, and NOCFPS of Tk. 9.06 for the year ended June 30, 2025, as against EPS of Tk. 4.03, NAV per share of Tk. 12.26, and NOCFPS of Tk. (27.47) for the year ended June 30, 2024.

BERGERPBL

(Q2 Un-audited): Consolidated Basic and Diluted EPS was Tk. 13.08 for July-September 2025 as against Tk. 11.96 for July-September 2024; Consolidated Basic and Diluted EPS was Tk. 31.14 for April-September 2025 as against Tk. 32.28 for April-September 2024. Consolidated NOCFPS was Tk. 6.24 for April-September 2025 as against Tk. (27.70) for April-September 2024. Consolidated NAV per share was Tk. 356.33 as on September 30, 2025 and Tk. 314.90 as on March 31, 2025.

RDFOOD

The Board of Directors has recommended 1% Cash Dividend for the year ended June 30, 2025. Date of AGM: 22.12.2025; Time: 11:00 AM; Venue/Mode of AGM: Hybrid System and at Factory Premises: Salaipur, (Baldipukur Bus Stand), Baldipukur, Rangpur-5460. Record Date: 07.12.2025. The Company has also reported EPS of Tk. 0.61, NAV per share of Tk. 16.92 and NOCFPS of Tk. 0.16 for the year ended June 30, 2025 as against Tk. 1.01, Tk. 16.51 and Tk. 1.47 respectively for the year ended June 30, 2024.

EXIMBANK

(Q3 Un-audited): Consolidated EPS was Tk. (2.30) for July-September 2025 as against Tk. (3.91) for July-September 2024; Consolidated EPS was Tk. (2.17) for January-September 2025 as against Tk. (2.77) for January-September 2024. Consolidated NOCFPS was Tk. (20.80) for January-September 2025 as against Tk. (16.62) for January-September 2024. Consolidated NAV per share was Tk. 19.54 as on September 30, 2025 and Tk. 19.24 as on September 30, 2024. Reasons for deviation: NOCFPS decreased mainly due to decrease in deposits from customers and higher profit expenses on deposit and borrowings.

UNIONCAP

(Q3 Un-audited): Consolidated EPS was Tk. (0.16) for July-September 2025 as against Tk. (1.88) for July-September 2024; Consolidated EPS was Tk. (1.76) for January-September 2025 as against Tk. (3.76) for January-September 2024. Consolidated NOCFPS was Tk. 2.22 for January-September 2025 as against Tk. 2.02 for January-September 2024. Consolidated NAV per share was Tk. (64.78) as on September 30, 2025 and Tk. (63.02) as on December 31, 2024.

MAGURAPLEX

The Board of Directors has recommended 11% Cash Dividend for the year ended June 30, 2025. Date of AGM: 29.12.2025, Time: 12:30 PM, Venue: Hybrid System at Corporate Office, Conference Floor, Plot No. 314/A, Road No. 18, Block-E, Bashundhara R/A, Dhaka. Record Date: 23.11.2025. The Company has also reported EPS of Tk. 3.60, NAV per share of Tk. 74.79 and NOCFPS of Tk. 0.58 for the year ended June 30, 2025 as against EPS of Tk. 2.52, NAV per share of Tk. 72.59 and NOCFPS of Tk. 1.27 for the year ended June 30, 2024.

ACMEPL

The Board of Directors has recommended 0.01% Cash Dividend for the year ended June 30, 2025. Date of AGM: 29.12.2025; Time: 11:30 AM; Venue/Mode of AGM: Hybrid System and at Doyarampur, Tarakanda, Mymensingh, Registered office of the Company. Record Date: 20.11.2025. The Company has also reported EPS of Tk. (1.14), NAV per share of Tk. 16.41 and NOCFPS of Tk. 0.07 for the year ended June 30, 2025 as against Tk. (0.76), Tk. 17.58 and Tk. 0.24 respectively for the year ended June 30, 2024.

INTECH

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 18.12.2025, Time: 10:00 AM, Venue: Hybrid Platform at YMCA International House: B-2, Jaleswar, PATC, Radio Colony, Savar, Dhaka-1343. Record Date: 20.11.2025. The Company has also reported EPS of Tk. (0.38), NAV per share of Tk. (0.45) and NOCFPS of Tk. (0.09) for the year ended June 30, 2025 as against Tk. 0.16, Tk. (0.05) and Tk. 0.74 respectively for the year ended June 30, 2024.

KOHINOOR

(Q1 Un-audited): Basic EPS was Tk. 4.51 for July-September 2025 as against Tk. 3.38 for July-September 2024; Diluted EPS was Tk. 4.10 for July-September 2025 as against Tk. 3.07 for July-September 2024; NOCFPS was Tk. 7.49 for July-September 2025 as against Tk. 10.42 for July-September 2024. Diluted NOCFPS was Tk. 6.81 for July-September 2025 as against Tk. 9.47 for July-September 2024. NAV per share was Tk. 70.77 as on September 30, 2025 and Tk. 57.02 as on September 30, 2024. Diluted NAV per share was Tk. 64.34 as on September 30, 2025 and Tk. 51.83 as on September 30, 2024. Significant changes in NOCFPS: Due to Increase of inventory.

ASIATICLAB

The Board of Directors has recommended 10% Cash dividend for all Shareholders excluding Directors and Sponsors for the year ended June 30, 2025. The Directors and Sponsors who shall not be entitled to the recommended Cash Dividend, hold 49,828,490 shares out of total 122,393,455 shares. The total amount of Cash Dividend to be payable to the General Shareholders and Independent Directors and only is Tk. 72,564,965.00 for 72,564,965 nos of ordinary shares. Date of AGM: 24.12.2025, Time: 11:30 AM, Venue: Hybrid System (Venue will be informed later on). Record Date: 20.11.2025. The Company has also reported EPS of Tk. 2.09, NAV per share with revaluation surplus of Tk. 54.08, NAV per share without revaluation surplus of Tk. 40.85 and NOCFPS of Tk. 1.66 for the year ended June 30, 2025 as against Tk. 2.82, Tk. 52.58, Tk. 39.31 and Tk. 3.15 respectively for the year ended June 30, 2024.

EASTERNINS

(Q3 Un-audited): EPS was Tk. 1.08 for July-September, 2025 as against Tk. 1.02 for July-September, 2024; EPS was Tk. 2.77 for January-September, 2025 as against Tk. 2.72 for January-September, 2024. NOCFPS was Tk. 2.53 for January-September, 2025 as against Tk. 1.39 for January-September, 2024. NAV per share was Tk. 52.02 as on September 30, 2025 and Tk. 49.85 as on December 31, 2024. Reasons for deviation in EPS and NOCFPS: EPS and NOCFPS have increased due to higher operating income and short payment of Re-Insurance Premium compared to the corresponding period of the previous year.

ABBANK

(Q3 Un-audited): Consolidated EPS was Tk. (14.98) for July-September 2025 as against Tk. 0.03 for July-September 2024; Consolidated EPS was Tk. (34.61) for January-September 2025 as against Tk. 0.19 for January-September 2024. Consolidated NOCFPS was Tk. (13.09) for January-September 2025 as against Tk. (45.16) for January-September 2024. Consolidated NAV per share was Tk. (27.36) as on September 30, 2025 and Tk. 28.98 as on September 30, 2024.

STANDARINS

(Q3 Un-audited): EPS was Tk. 0.77 for July-September 2025 as against Tk. 0.75 for July-September 2024; EPS was Tk. 2.05 for January-September 2025 as against Tk. 2.03 for January-September 2024. NOCFPS was Tk. 0.61 for January-September 2025 as against Tk. 1.07 for January-September 2024. NAV per share was Tk. 22.42 as on September 30, 2025 and Tk. 21.27 as on December 31, 2024.

DAFODILCOM

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 29.12.2025, Time: 10:00 AM, Venue: Daffodil Plaza Auditorium, Daffodil Plaza, 4/2, Sobhanbag, Dhamnondi, Dhaka-1207. Record Date: 23.11.2025. The Company has also reported EPS of Tk. 0.16, NAV per share of Tk. 12.90 and NOCFPS of Tk. 3.18 for the year ended June 30, 2025 as against Tk. 0.21, Tk. 13.24 and Tk. 2.30 respectively for the year ended June 30, 2024.

STANDBANKL

(Q3 Un-audited): Consolidated EPS was Tk. 0.18 for July-September 2025 as against Tk. 0.17 for July-September 2024; Consolidated EPS was Tk. 0.52 for January-September 2025 as against Tk. 0.48 for January-September 2024. Consolidated NOCFPS was Tk. 8.86 for January-September 2025 as against Tk. 1.38 for January-September 2024. Consolidated NAV per share was Tk. 17.14 as on September 30, 2025 and Tk. 16.75 as on September 30, 2024.

MEGHNAPET

(Q1 Un-audited): EPS was Tk. (0.212) for July-September 2025 as against Tk. (0.062) for July-September 2024. NOCFPS was Tk. 0.00 for July-September 2025 as against Tk. 0.00 for July-September 2024. NAV per share was Tk. 70.21 as on September 30, 2025 and Tk. 73.12 as on September 30, 2024.

MEGCONMILK

(Q1 Un-audited): EPS was Tk. (2.09) for July-September 2025 as against Tk. (0.47) for July-September 2024. NOCFPS was Tk. (0.096) for July-September 2025 as against Tk. (0.30) for July-September 2024. NAV per share was Tk. (18.19) as on September 30, 2025 and Tk. (6.57) as on September 30, 2024.

MERCINS

(Q3 Un-audited): EPS was Tk. 0.11 for July-September 2025 as against Tk. 0.15 for July-September 2024; EPS was Tk. 0.64 for January-September 2025 as against Tk. 0.70 for January-September 2024. NOCFPS was Tk. 0.05 for January-September 2025 as against Tk. 0.14 for January-September 2024. NAV per share was Tk. 17.74 as on September 30, 2025 and Tk. 19.24 as on December 31, 2024.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.