BRAC EPL STOCK BROKERAGE LTD

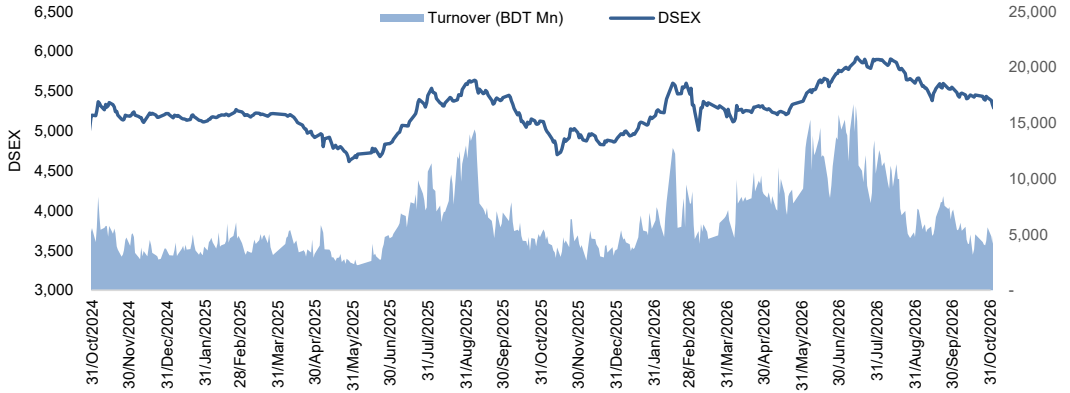
Tuesday, November 3, 2026

DSEX Index Closing 5,284.32 ↓ (-49.26, -0.92%)

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-0.92%) lost 49.26 points and closed at 5,284.32. The blue-chip index DS30 (-0.99%), the Shariah-based index DSES (-0.72%), and the large-cap index CDSET (-0.98%) closed at 2,021.85, 1,030.29, and 1,069.07 points, respectively. All the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 1.16% followed by Bank (-0.97%), Food & Allied (-0.91%), Telecommunication (-0.75%), Pharmaceutical (-0.65%), NBFI (-0.28%), and Fuel & Power (-0.14%), respectively. Block trades contributed 5.5% of the overall market turnover. Envoy Textiles Limited (+9.5%) was the most traded share with a turnover of BDT 321 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,284.32	5,333.58	-49.26	-0.92%	+8.6%
DS30	2,021.85	2,042.14	-20.28	-0.99%	+9.1%
DSES	1,030.29	1,037.81	-7.52	-0.72%	+3.0%
CDSET	1,069.07	1,079.64	-10.57	-0.98%	+6.4%

	Advanced	Declined	Unchanged	Total
All Category	68	267	51	386
A Category (Equity)	26	154	13	193
B Category (Equity)	11	54	4	69
N Category (Equity)	0	1	0	1
Z Category (Equity)	31	58	34	123
Mutual Funds	1	22	9	32
Corporate Bonds	0	2	2	4
Treasury Bonds	0	0	0	0

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,662,297	6,681,120	-0.3%
	Mn USD	53,616	53,768	
Turnover	Mn BDT	5,658	4,182	+35.3%
	Mn USD	46	34	
Volume	Mn Shares	188	170	+10.5%
No. of Trade		180,745	164,394	+9.9%

** Average Interbank Exchange Rate is BDT 124.26 as of Nov 03, 2026*

Figure: Sectorial Turnover (BDT Mn)

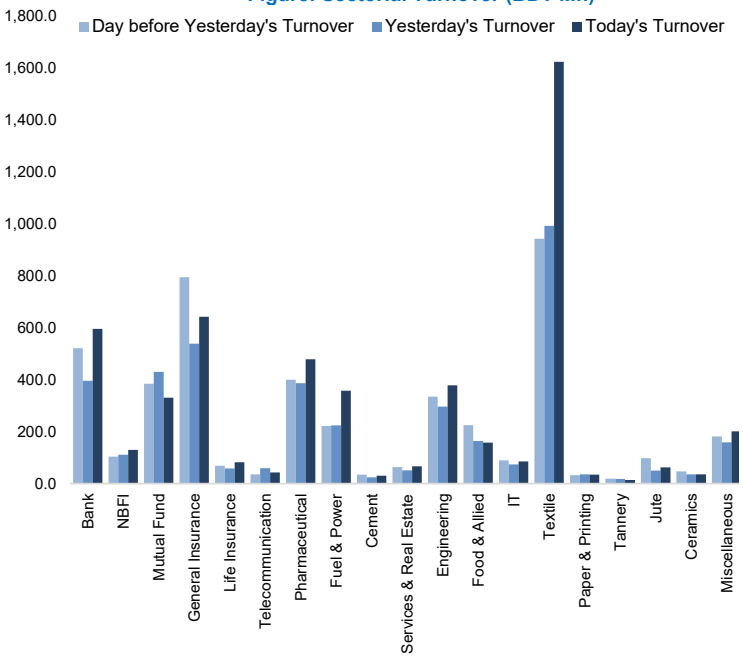
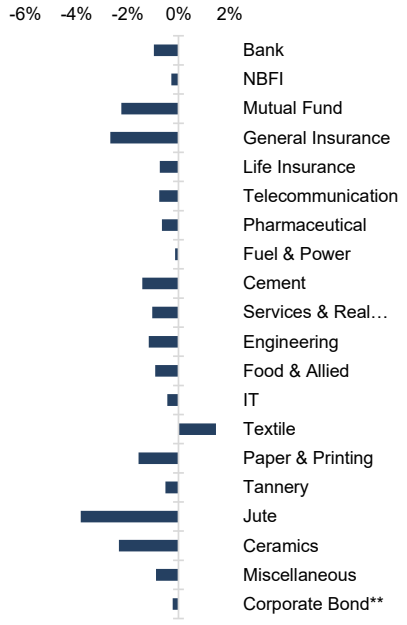


Figure: Sectorial Mcap Change



Market PE 12.3x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,514	1,529	-14.80	-0.97%	36	721,782	10.8%	595.5	11.1%	7.9x	0.7x
NBFI	956	959	-2.70	-0.28%	23	90,941	1.4%	130.1	2.4%	NM	1.0x
Mutual Fund	631	645	-14.41	-2.23%	35	28,546	0.4%	330.5	6.2%	NM	0.5x
General Insurance	4,160	4,273	-113.88	-2.66%	43	117,521	1.8%	641.6	12.0%	16.5x	1.6x
Life Insurance	1,605	1,617	-11.86	-0.73%	15	45,245	0.7%	82.6	1.5%	NM	NM
Telecommunication	4,199	4,231	-31.79	-0.75%	3	487,248	7.3%	43.0	0.8%	10.1x	3.6x
Pharmaceutical	2,955	2,975	-19.41	-0.65%	34	557,892	8.4%	478.3	8.9%	9.6x	1.4x
Fuel & Power	1,080	1,081	-1.48	-0.14%	23	285,088	4.3%	357.2	6.7%	9.2x	0.6x
Cement	1,779	1,805	-25.58	-1.42%	7	83,713	1.3%	30.3	0.6%	24.4x	1.9x
Services & Real Estate	1,019	1,030	-10.55	-1.02%	9	55,450	0.8%	66.5	1.2%	29.7x	0.4x
Engineering	2,400	2,428	-28.19	-1.16%	42	268,979	4.0%	377.5	7.1%	13.0x	0.7x
Food & Allied	10,666	10,764	-97.74	-0.91%	21	194,722	2.9%	157.5	2.9%	38.8x	2.5x
IT	2,143	2,153	-9.43	-0.44%	11	28,384	0.4%	85.4	1.6%	44.8x	1.7x
Textile	1,354	1,334	+19.57	+1.47%	58	140,806	2.1%	1,622.2	30.3%	NM	0.9x
Paper & Printing	3,956	4,019	-62.93	-1.57%	6	18,530	0.3%	34.3	0.6%	NM	1.8x
Tannery	1,930	1,940	-9.84	-0.51%	6	22,412	0.3%	14.0	0.3%	NM	1.4x
Jute	11,378	11,831	-453.04	-3.83%	3	2,482	0.0%	62.6	1.2%	89.0x	2.0x
Ceramics	386	395	-9.23	-2.33%	5	17,451	0.3%	36.0	0.7%	NM	1.1x
Miscellaneous	2,330	2,351	-20.63	-0.88%	15	126,519	1.9%	201.5	3.8%	33.9x	1.0x
Corporate Bond**	18,930	18,974	-43.50	-0.23%	16	41,774	0.6%	2.9	0.1%	NM	NM
Treasury Bond**	2,170	2,165	+4.90	+0.23%	231	3,331,316	50.0%	0.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	309,219	9.3%	18.4	8.8x	6.3x
SQURPHARMA	191,119	5.8%	82.7	6.9x	1.2x
ROBI	151,900	4.6%	19.9	14.4x	2.2x
BRACBANK	148,135	4.5%	116.2	6.3x	1.1x
WALTONHIL	117,074	3.5%	7.4	10.4x	0.9x
BATBC	102,006	3.1%	49.0	27.1x	1.7x
MARICO	81,566	2.5%	34.6	7.3x	27.3x
BERGERPBL	69,814	2.1%	3.6	14.5x	3.5x
UPGDCL	63,766	1.9%	2.9	6.9x	1.3x
PUBALIBANK	63,406	1.9%	101.3	3.6x	0.7x
LHB	54,933	1.7%	14.2	12.6x	2.9x
CITYBANK	49,158	1.5%	103.8	3.4x	0.7x
RENATA	48,161	1.5%	8.3	13.2x	1.3x
DUTCHBANGL	46,286	1.4%	8.8	3.5x	0.7x
EBL	37,969	1.1%	21.1	4.2x	0.7x
PRIMEBANK	34,853	1.0%	57.8	3.6x	0.7x
POWERGRID	34,816	1.0%	5.5	8.6x	0.3x
ISLAMIBANK	34,454	1.0%	10.6	NM	0.9x
BSRMSTEEL	33,685	1.0%	21.7	4.7x	0.8x
UNILEVERCL	33,393	1.0%	1.8	63.0x	18.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
OIMEX	15.0	+11.9%	17.9	39.5x	4.1x
HWAWELLTEX	49.7	+10.0%	87.7	13.4x	1.2x
ISLAMIBANK	21.4	+9.7%	10.6	NM	0.9x
PRIMETEX	16.0	+9.6%	4.7	NM	0.2x
ENVOYTEX	80.4	+9.5%	321.2	9.8x	1.3x
MATINSPINN	105.9	+8.95%	287.2	16.7x	1.5x
KBPPWBIL	33.3	+6.4%	47.3	48.3x	3x
SPCL	57.5	+5.5%	116.2	9.5x	1.3x
NAVANACNG	17.4	+5.5%	8.6	NM	0.6x
ARGONDENIM	20.5	+5.1%	45.4	17.7x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMIBBLMF	13.4	-9.5%	30.0	NM	1.6x
SAIHAMTEX	41.4	-8.8%	89.3	NM	1x
RELIANCINS	85.8	-6.3%	6.0	NM	NM
TUNGHAI	4.5	-6.3%	6.0	NM	NM
BNIPLC	144.6	-6.2%	28.2	23.6x	4.3x
RSRMSTEEL	6.2	-6.1%	0.5	NM	0.1x
PLFSL	1.7	-5.6%	2.8	NM	NM
EXIM1STMF	5.2	-5.5%	16.8	NM	0.6x
MBL1STMF	8.7	-5.4%	36.6	NM	1.0x
AGRANINS	34.4	-5.2%	50.2	15.5x	1.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	106,740	7.7%	6.9x	1.2x
BRACBANK	79,741	5.7%	6.3x	1.1x
BXPHARMA	44,074	3.2%	7.0x	1.0x
PUBALIBANK	43,198	3.1%	3.6x	0.7x
ISLAMIBANK	34,392	2.5%	NM	0.9x
CITYBANK	34,229	2.5%	3.4x	0.7x
WALTONHIL	33,846	2.4%	10.4x	0.9x
GP	30,922	2.2%	8.8x	6.3x
BATBC	26,981	1.9%	27.1x	1.7x
EBL	26,791	1.9%	4.2x	0.7x
RENATA	23,459	1.7%	13.2x	1.3x
PRIMEBANK	22,466	1.6%	3.6x	0.7x
LHB	20,512	1.5%	12.6x	2.9x
UTTARABANK	17,661	1.3%	NM	0.7x
UCB	17,577	1.3%	3.8x	0.3x
OLYMPIC	17,140	1.2%	13.7x	2.0x
ROBI	15,190	1.1%	14.4x	2.2x
BSRMLTD	14,542	1.0%	3.9x	0.5x
JAMUNABANK	13,675	1.0%	3.4x	0.8x
BEACONPHAR	12,323	0.9%	10.5x	2.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ENVOYTEX	80.4	+9.5%	321.2	9.8x	1.3x
MATINSPINN	105.9	+9.0%	287.2	16.7x	1.5x
PTL	78.4	+1.7%	158.7	12.4x	1.6x
BRACBANK	64.7	-1.7%	116.2	6.3x	1.1x
SPCL	57.5	+5.5%	116.2	9.5x	1.3x
CITYBANK	28.1	-3.1%	103.8	3.4x	0.7x
PUBALIBANK	40.6	-2.6%	101.3	3.6x	0.7x
1STPRIMFMF	40.9	+1.5%	97.3	NM	4.2x
MALEKSPIN	42.3	-2.3%	92.0	6.1x	0.6x
SAIHAMTEX	41.4	-8.8%	89.3	NM	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APEXSPINN	400.0	395.0	26.0	200	79.28
RENATA	434.8	420.6	3.0	104	43.82
IPDC	32.5	27.1	3.0	1,300	40.63
ENVOYTEX	75.0	73.5	6.0	523	39.15
PTL	84.8	75.9	5.0	333	25.38
ASIATICLAB	106.0	106.0	1.0	123	13.00
BDAUTOCA	179.0	172.0	6.0	51	8.98
SAIHAMTEX	45.4	40.9	3.0	163	7.32
FINEFOODS	405.0	405.0	2.0	15	5.95
IFIC	5.0	5.0	1.0	1,000	5.00

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
APEXSPINN	400.0	395.0	79.3	200	26
RENATA	434.8	420.6	43.8	104	3
IPDC	32.5	27.1	40.6	1,300	3
ENVOYTEX	75.0	73.5	39.2	523	6
PTL	84.8	75.9	25.4	333	5
ASIATICLAB	106.0	106.0	13.0	123	1
BDAUTOCA	179.0	172.0	9.0	51	6
SAIHAMTEX	45.4	40.9	7.3	163	3
FINEFOODS	405.0	405.0	6.0	15	2
IFIC	5.0	5.0	5.0	1,000	1
NITOLINS	62.4	62.4	4.1	65	2
GQBALLPEN	560.0	560.0	3.8	7	1
UTTARABANK	19.0	19.0	3.8	200	1
ANWARGALV	102.0	102.0	3.1	30	1
PRIMEINSUR	40.0	40.0	2.8	70	1
SHASHADNIM	27.0	27.0	2.7	100	1
CAPITECGBF	8.4	8.1	2.5	310	2
SALVO	29.8	29.8	2.4	80	1
ROBI	32.3	32.3	2.3	71	2
SONALIANSH	210.0	210.0	2.1	10	3
ISLAMIINS	73.1	65.5	1.9	27	3
SHYAMPSUG	306.0	306.0	1.2	4	1
Total			**308.8**		**88**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
OLYMPIC		0.0%	35.0%	Record Date	4-Nov-26
GQBALLPEN		0.0%	12.5%	Record Date	4-Nov-26
ITC		0.0%	10.0%	Record Date	4-Nov-26
SIMTEX		0.0%	9.7%	Record Date	5-Nov-26
BDLAMPS		0.0%	10.0%	Record Date	9-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
BEACONPHAR		0.0%	11.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSPINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26
QUASEMIND		8.0%	2.0%	Record Date	15-Nov-26

Important DSE News

OIMEX

The Board of Directors has recommended 2% Cash Dividend to General Shareholders other than Sponsors and Directors for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time: 11:00 AM, Venue: Gulshan Shooting Club (2nd Floor), Gulshan Avenue, Gulshan-1, Dhaka-1212. Record Date: 29.11.2026. The Company has also reported EPS of Tk. 0.38, NAV per share of Tk. 3.65 and NOCFPS of Tk. (10.13) for the year ended June 30, 2026 as against EPS of Tk. 0.03, NAV per share of Tk. 3.27 and NOCFPS of Tk. (43.44) for the year ended June 30, 2025.

Reasons for deviation: The EPS increased significantly from Tk. 0.03 in 2025 to Tk. 0.38 in 2026, mainly due to increased operating income and decreased cost of raw materials, which favorably affected profitability. The NOCFPS rose sharply from Tk. (43.44) to Tk. (10.13) owing to lower payments to suppliers, higher inventory levels, and prompt collections from customers during the year, resulting in significant cash inflow from operations.

MPETROLEUM

The Board of Directors has recommended 210% Cash Dividend (Tk. 21.00 per 10.00 Taka share) for the year ended June 30, 2026. Date of AGM: 02.01.2027, Time: 12:00 PM, Venue: Digital Platform. Record Date: 25.11.2026. The Company has also reported EPS of Tk. 63.32, NAV per share of Tk. 321.83, and NOCFPS of Tk. 164.04 for the year ended June 30, 2026, as against EPS of Tk. 61.39, NAV per share of Tk. 278.51, and NOCFPS of Tk. 109.47 for the year ended June 30, 2025.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.