BRAC EPL STOCK BROKERAGE LTD

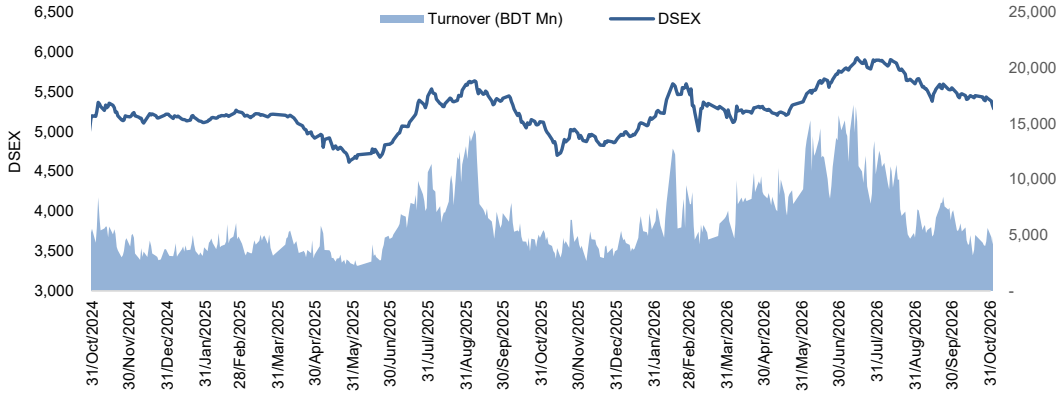
Wednesday, November 4, 2026

DSEX Index Closing 5,341.63 ↑ (+57.32, +1.08%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+1.08%) gained 57.32 points and closed at 5,341.63. The blue-chip index DS30 (+0.78%), the Shariah-based index DSES (+0.64%), and the large-cap index CDSET (+0.79%) closed at 2,037.62, 1,036.88, and 1,077.56 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 1.69% followed by Fuel & Power (+1.06%), Bank (+1.01%), Food & Allied (+0.98%), Telecommunication (+0.72%), Engineering (+0.67%), and Pharmaceutical (+0.51%), respectively. Block trades contributed 4.0% of the overall market turnover. Matin Spinning Mills Ltd. (+1.2%) was the most traded share with a turnover of BDT 326 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,341.63	5,284.32	+57.32	+1.08%	+9.8%
DS30	2,037.62	2,021.85	+15.76	+0.78%	+9.9%
DSES	1,036.88	1,030.29	+6.58	+0.64%	+3.6%
CDSET	1,077.56	1,069.07	+8.49	+0.79%	+7.2%

	Advanced	Declined	Unchanged	Total
All Category	282	51	50	383
A Category (Equity)	148	24	18	190
B Category (Equity)	59	6	4	69
N Category (Equity)	0	1	0	1
Z Category (Equity)	75	20	28	123
Mutual Funds	14	5	13	32
Corporate Bonds	2	1	0	3
Treasury Bonds	0	1	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,698,275	6,662,297	+0.5%
	Mn USD	53,863	53,574	
Turnover	Mn BDT	5,223	5,658	-7.7%
	Mn USD	42	46	
Volume	Mn Shares	162	188	-13.7%
No. of Trade		156,796	180,745	-13.3%

** Average Interbank Exchange Rate is BDT 124.36 as of Nov 04, 2026*

Figure: Sectorial Turnover (BDT Mn)

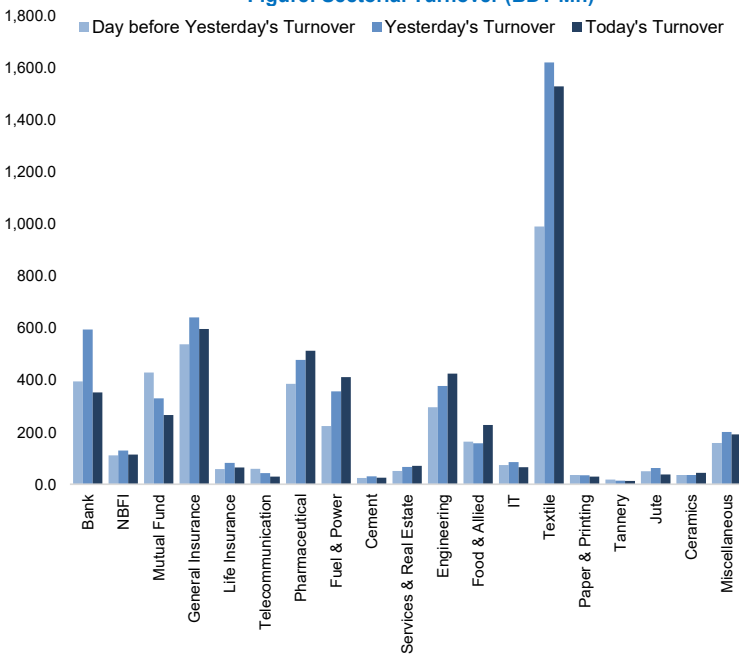
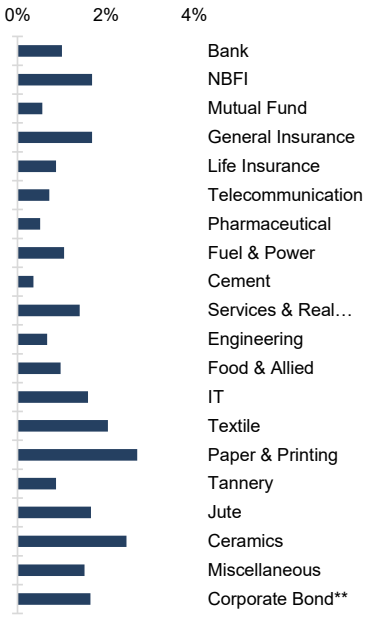


Figure: Sectorial Mcap Change



Market PE 12.4x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,530	1,514	+15.24	+1.01%	36	729,044	10.9%	353.2	7.0%	8.0x	0.7x
NBFI	972	956	+16.12	+1.69%	23	92,473	1.4%	114.2	2.3%	NM	1.0x
Mutual Fund	634	631	+3.53	+0.56%	35	28,706	0.4%	266.0	5.3%	NM	0.5x
General Insurance	4,230	4,160	+70.20	+1.69%	43	119,504	1.8%	597.4	11.9%	16.8x	1.6x
Life Insurance	1,619	1,605	+14.00	+0.87%	15	45,640	0.7%	64.1	1.3%	NM	NM
Telecommunication	4,229	4,199	+30.25	+0.72%	3	490,758	7.3%	29.3	0.6%	10.1x	3.6x
Pharmaceutical	2,971	2,955	+15.13	+0.51%	34	560,749	8.4%	512.9	10.2%	9.7x	1.4x
Fuel & Power	1,091	1,080	+11.40	+1.06%	23	288,098	4.3%	412.1	8.2%	9.3x	0.6x
Cement	1,786	1,779	+6.46	+0.36%	7	84,016	1.3%	25.7	0.5%	24.5x	1.9x
Services & Real Estate	1,033	1,019	+14.34	+1.41%	9	56,230	0.8%	70.4	1.4%	30.1x	0.4x
Engineering	2,416	2,400	+16.10	+0.67%	42	270,784	4.0%	425.3	8.5%	13.1x	0.7x
Food & Allied	10,771	10,666	+104.32	+0.98%	21	196,626	2.9%	228.1	4.6%	39.2x	2.5x
IT	2,178	2,143	+34.22	+1.60%	11	28,837	0.4%	66.0	1.3%	45.5x	1.8x
Textile	1,381	1,354	+27.69	+2.05%	58	143,686	2.1%	1,529.6	30.5%	NM	1.0x
Paper & Printing	4,063	3,956	+107.15	+2.71%	6	19,032	0.3%	29.8	0.6%	NM	1.8x
Tannery	1,947	1,930	+16.86	+0.87%	6	22,608	0.3%	12.4	0.2%	NM	1.4x
Jute	11,568	11,378	+189.38	+1.66%	3	2,523	0.0%	37.8	0.8%	90.5x	2.0x
Ceramics	396	386	+9.54	+2.47%	5	17,882	0.3%	43.7	0.9%	NM	1.2x
Miscellaneous	2,365	2,330	+35.40	+1.52%	15	128,441	1.9%	191.6	3.8%	34.4x	1.0x
Corporate Bond**	19,243	18,930	+313.03	+1.65%	16	42,446	0.6%	1.9	0.0%	NM	NM
Treasury Bond**	2,172	2,170	+2.21	+0.10%	231	3,334,715	49.8%	0.5	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	310,839	9.3%	14.8	8.8x	6.3x
SQURPHARMA	192,005	5.7%	70.2	6.9x	1.2x
ROBI	153,471	4.6%	11.5	14.5x	2.3x
BRACBANK	148,822	4.4%	91.2	6.3x	1.2x
WALTONHIL	115,571	3.4%	10.5	10.3x	0.9x
BATBC	103,302	3.1%	21.7	27.4x	1.8x
MARICO	81,576	2.4%	4.1	7.3x	27.3x
BERGERPBL	70,713	2.1%	13.7	14.7x	3.6x
PUBALIBANK	64,968	1.9%	24.4	3.7x	0.7x
BXPHARMA	63,482	1.9%	43.7	7.1x	1.0x
LHB	54,933	1.6%	13.9	12.6x	2.9x
CITYBANK	49,683	1.5%	60.5	3.4x	0.7x
RENATA	47,978	1.4%	5.0	13.2x	1.3x
DUTCHBANGL	46,895	1.4%	7.7	3.5x	0.7x
EBL	38,462	1.1%	6.4	4.3x	0.7x
POWERGRID	35,913	1.1%	9.8	8.9x	0.3x
BSRMSTEEL	35,076	1.0%	64.0	4.9x	0.9x
PRIMEBANK	34,853	1.0%	37.7	3.6x	0.7x
ISLAMIBANK	34,615	1.0%	3.6	NM	0.9x
UNILEVERCL	33,520	1.0%	0.6	63.3x	18.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AAMRATECH	16.9	+9.7%	2.4	NM	1.0x
SPCERAMICS	21.8	+9.0%	26.1	NM	0.7x
PURABIGEN	31.4	+8.7%	43.7	13.8x	2.1x
SKTRIMS	12.7	+8.5%	0.5	NM	1.1x
SONARGAON	118.8	+8.2%	108.5	NM	5.7x
PDL	5.3	+8.16%	5.3	NM	0.4x
SAIHAMTEX	44.5	+7.5%	179.9	NM	1x
PENINSULA	17.3	+7.5%	6.8	NM	0.6x
INTRACO	23.4	+7.3%	34.9	NM	1.8x
ORIONINFU	219.3	+6.9%	43.3	NM	13.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GSPFINANCE	3.4	-5.6%	0.4	NM	NM
PREMIERLEA	1.8	-5.3%	1.1	NM	NM
RENWICKJA	722.0	-4.2%	31.6	NM	0.3x
ORIONPHARM	25.2	-4.2%	31.6	NM	0.3x
PHARMAID	521.8	-3.9%	11.5	18.6x	3.2x
CAPMIBBLMF	13.0	-3.0%	36.6	NM	1.6x
PHOENIXFIN	3.4	-2.9%	0.6	20.0x	NM
BIFC	3.5	-2.8%	0.1	NM	NM
ATLASBANG	77.2	-2.8%	0.1	NM	0.6x
STANDBANKL	3.9	-2.5%	3.1	NM	0.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	107,235	7.6%	6.9x	1.2x
BRACBANK	80,111	5.7%	6.3x	1.2x
BXPHARMA	44,355	3.2%	7.1x	1.0x
PUBALIBANK	44,262	3.1%	3.7x	0.7x
CITYBANK	34,594	2.5%	3.4x	0.7x
ISLAMIBANK	34,552	2.5%	NM	0.9x
WALTONHIL	33,412	2.4%	10.3x	0.9x
GP	31,084	2.2%	8.8x	6.3x
BATBC	27,323	1.9%	27.4x	1.8x
EBL	27,139	1.9%	4.3x	0.7x
RENATA	23,370	1.7%	13.2x	1.3x
PRIMEBANK	22,466	1.6%	3.6x	0.7x
LHB	20,512	1.5%	12.6x	2.9x
UCB	17,991	1.3%	3.9x	0.3x
UTTARABANK	17,745	1.3%	NM	0.7x
OLYMPIC	17,140	1.2%	13.7x	2.0x
ROBI	15,347	1.1%	14.5x	2.3x
BSRMLTD	15,015	1.1%	4.0x	0.5x
JAMUNABANK	13,852	1.0%	3.4x	0.8x
BEXIMCO	12,556	0.9%	NM	0.2x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MATINSPINN	107.2	+1.2%	325.6	13.8x	1.5x
ENVOYTEX	83.8	+4.2%	199.4	10.2x	1.4x
SPCL	59.5	+3.5%	187.4	9.9x	1.4x
SAIHAMTEX	44.5	+7.5%	179.9	NM	1.0x
FINEFOODS	438.5	+0.5%	130.5	37.1x	17.4x
FARCHEM	17.0	+2.4%	123.0	NM	0.6x
SONARGAON	118.8	+8.2%	108.5	NM	5.7x
PTL	78.2	-0.3%	94.8	12.3x	1.6x
BRACBANK	65.0	+0.5%	91.2	6.3x	1.2x
PROVATIINS	59.5	+2.6%	87.6	28.7x	2.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ENVOYTEX	80.4	75.0	4.0	1,070	85.65
PRIMEBANK	28.9	28.9	1.0	1,000	28.90
MARICO	2,600.0	2,600.0	2.0	9	22.54
SHASHADNIM	27.5	27.5	1.0	500	13.75
APEXSPINN	405.0	400.0	5.0	34	13.49
LOVELLO	49.0	49.0	1.0	130	6.37
SONARGAON	115.1	115.0	3.0	52	5.97
SAIHAMTEX	44.0	41.0	5.0	139	5.78
1STPRIMFMF	40.0	40.0	2.0	135	5.40
IFIC	5.0	5.0	1.0	700	3.50

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ENVOYTEX	80.4	75.0	85.7	1,070	4
PRIMEBANK	28.9	28.9	28.9	1,000	1
MARICO	2,600.0	2,600.0	22.5	9	2
SHASHADNIM	27.5	27.5	13.8	500	1
APEXSPINN	405.0	400.0	13.5	34	5
LOVELLO	49.0	49.0	6.4	130	1
SONARGAON	115.1	115.0	6.0	52	3
SAIHAMTEX	44.0	41.0	5.8	139	5
1STPRIMFMF	40.0	40.0	5.4	135	2
IFIC	5.0	5.0	3.5	700	1
BDAUTOCA	181.0	180.0	3.3	19	3
FINEFOODS	420.0	420.0	2.5	6	1
DOMINAGE	64.2	60.0	2.5	40	4
DGIC	42.5	41.2	1.2	29	2
APEXFOODS	301.3	301.3	1.2	4	1
CAPMIBBLMF	14.1	14.1	1.1	80	1
FEKDIL	21.1	21.1	1.1	50	1
QUEENSOUTH	14.2	14.2	1.0	73	1
SPCL	51.8	51.8	1.0	19	1
DAFODILCOM	154.0	154.0	0.7	5	1
PREMIERCEM	39.5	39.5	0.7	17	1
TRUSTBANK	14.0	14.0	0.5	37	1
Total			**210.7**		**48**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SIMTEX		0.0%	9.7%	Record Date	5-Nov-26
BDLAMPS		0.0%	10.0%	Record Date	9-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
BEACONPHAR		0.0%	11.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSPINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26
QUASEMIND		8.0%	2.0%	Record Date	15-Nov-26
SALVO		0.0%	2.5%	Record Date	16-Nov-26
DULAMIACOT		0.0%	1.0%	Record Date	16-Nov-26
SQUARETEXT		0.0%	32.0%	Record Date	16-Nov-26

Important DSE News

MATINSPINN

EPS was Tk. 2.51 for July-September 2026 as against Tk. 1.09 for July-September 2025. NOCFPS was Tk. 2.21 for July-September 2026 as against Tk. 7.39 for July-September 2025. NAV per share with revaluation reserve was Tk. 73.21 as on September 30, 2026 and Tk. 70.69 as on June 30, 2026.

PHARMAID

The Board of Directors has recommended 35% Cash Dividend for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 25.11.2026. The Company has also reported an EPS of Tk. 28.05, NAV per share of Tk. 163.31, and NOCFPS of Tk. 24.57 for the year ended June 30, 2026, as against an EPS of Tk. 20.45, NAV per share of Tk. 138.58, and NOCFPS of Tk. 12.74 for the year ended June 30, 2025. Remarks: The 35% Cash Dividend is recommended keeping in mind the necessity of funds for land acquisition and construction of new factory building as part of the upcoming BMRE project.

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