BRAC EPL
STOCK BROKERAGE LTD

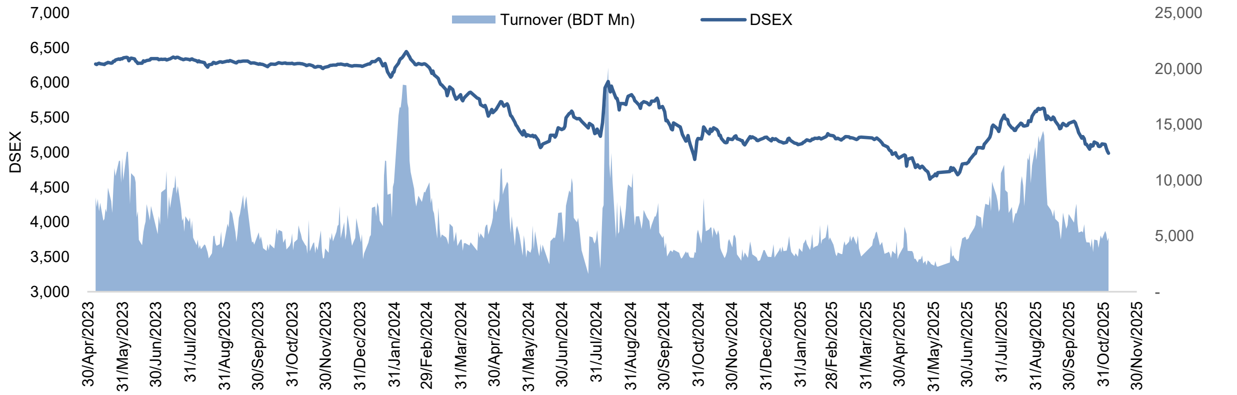
Wednesday, November 5, 2025

DSEX Index Closing 4,986.89 ↓ (-32.18, -0.64%)

Market closed in red

Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.64%) lost 32.18 points and closed at 4,986.89. The blue-chip index DS30 (-0.30%), the Shariah-based index DSES (-1.08%), and the large-cap index CDSET (-0.43%) closed at 1,940.51, 1,044.34, and 1,032.03 points, respectively. Most of the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.47% followed by Fuel & Power (-0.86%), Engineering (-0.83%), Bank (-0.80%), Food & Allied (-0.56%), Pharmaceutical (-0.36%), and Telecommunication (+0.25%), respectively. Block trades contributed 3.6% of the overall market turnover. Orion Infusion Ltd. (-8.6%) was the most traded share with a turnover of BDT 336 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,986.89	5,019.07	-32.18	-0.64%	-4.4%
DS30	1,940.51	1,946.25	-5.75	-0.30%	+0.0%
DSES	1,044.34	1,055.72	-11.38	-1.08%	-10.7%
CDSET	1,032.03	1,036.48	-4.45	-0.43%	-3.2%

	Advanced	Declined	Unchanged	Total
All Category	70	267	63	400
A Category (Equity)	36	152	33	221
B Category (Equity)	12	61	7	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	22	54	23	99
Mutual Funds	8	14	13	35
Corporate Bonds	0	3	3	6
Treasury Bonds	0	1	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,900,037	6,905,903	-0.1%
	Mn USD	56,425	56,473	
Turnover	Mn BDT	4,855	4,536	+7.0%
	Mn USD	40	37	
Volume	Mn Shares	132	126	+5.0%
No. of Trade		157,375	152,967	+2.9%

** Average Interbank Exchange Rate is BDT 122.29 as of Nov 05, 2025*

Figure: Sectorial Turnover (BDT Mn)

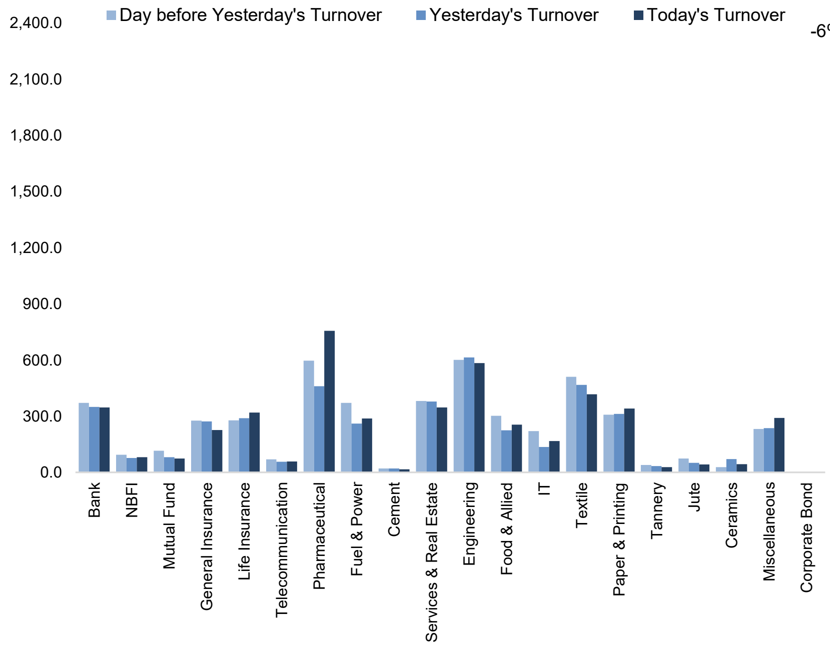
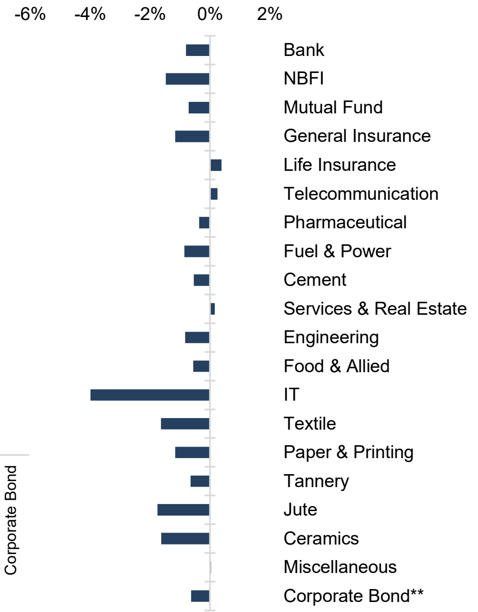


Figure: Sectorial Mcap Change



Market PE 15.1x
Market PB 1.1x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, several NBFIs and Banks*

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,380	1,392	-11.19	-0.80%	36	653,107	9.5%	346.6	7.4%	NM	0.7x
NBFI	937	950	-14.00	-1.47%	23	89,241	1.3%	80.6	1.7%	NM	NM
Mutual Fund	516	520	-3.71	-0.71%	37	24,753	0.4%	74.1	1.6%	NM	0.5x
General Insurance	2,819	2,852	-33.16	-1.16%	43	80,445	1.2%	225.6	4.8%	13.3x	1.2x
Life Insurance	1,898	1,891	+7.30	+0.39%	15	50,477	0.7%	320.1	6.8%	NM	NM
Telecommunication	4,771	4,759	+11.83	+0.25%	3	559,432	8.1%	58.1	1.2%	13.8x	4.2x
Pharmaceutical	2,905	2,916	-10.55	-0.36%	34	550,849	8.0%	755.9	16.1%	12.3x	1.5x
Fuel & Power	1,055	1,064	-9.12	-0.86%	23	279,410	4.0%	288.1	6.2%	14.6x	0.6x
Cement	1,922	1,933	-10.53	-0.54%	7	91,612	1.3%	16.0	0.3%	19.6x	2.0x
Services & Real Estate	993	992	+1.62	+0.16%	9	54,634	0.8%	346.7	7.4%	19.4x	0.4x
Engineering	2,308	2,327	-19.26	-0.83%	42	260,369	3.8%	583.6	12.5%	14.2x	0.8x
Food & Allied	13,223	13,297	-74.20	-0.56%	21	241,938	3.5%	255.4	5.5%	19.3x	3.7x
IT	1,710	1,781	-70.98	-3.99%	11	22,553	0.3%	167.4	3.6%	24.4x	1.4x
Textile	1,045	1,062	-17.41	-1.64%	58	108,828	1.6%	416.6	8.9%	74.0x	0.7x
Paper & Printing	4,692	4,747	-55.04	-1.16%	6	21,195	0.3%	340.9	7.3%	NM	1.1x
Tannery	1,913	1,926	-12.52	-0.65%	6	22,150	0.3%	27.4	0.6%	NM	1.5x
Jute	12,802	13,030	-228.60	-1.75%	3	2,818	0.0%	42.9	0.9%	NM	NM
Ceramics	373	379	-6.16	-1.62%	5	16,743	0.2%	43.9	0.9%	NM	1.1x
Miscellaneous	3,983	3,981	+1.47	+0.04%	15	216,276	3.1%	290.3	6.2%	98.7x	1.7x
Corporate Bond**	17,050	17,157	-107.58	-0.63%	16	37,641	0.5%	0.2	0.0%	NM	NM
Treasury Bond**	2,325	2,317	+7.63	+0.33%	233	3,519,234	51.0%	0.3	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	383,890	11.4%	6.2	13.1x	7.7x
SQURPHARMA	188,459	5.6%	62.9	7.9x	1.3x
ROBI	151,376	4.5%	41.1	16.4x	2.3x
BRACBANK	135,184	4.0%	36.8	8.6x	1.3x
BATBC	133,272	4.0%	21.4	11.6x	2.3x
WALTONHIL	123,925	3.7%	9.0	12.0x	1.0x
BEXIMCO	103,850	3.1%	0.0	NM	1.3x
MARICO	87,255	2.6%	1.1	14.1x	29.3x
UPGDCL	73,216	2.2%	3.2	6.1x	1.7x
BERGERPBL	69,799	2.1%	1.6	21.9x	4.0x
ISLAMIBANK	59,570	1.8%	3.4	NM	0.8x
BXPHARMA	48,849	1.5%	19.3	7.6x	1.0x
RENATA	48,310	1.4%	4.4	20.4x	1.3x
UNILEVERCL	46,172	1.4%	0.1	63.9x	22.3x
DUTCHBANGL	37,895	1.1%	2.3	7.7x	0.7x
EBL	36,863	1.1%	2.6	4.7x	0.8x
PUBALIBANK	36,831	1.1%	10.6	5.9x	0.5x
CITYBANK	36,509	1.1%	38.1	2.8x	0.6x
ICB	35,037	1.0%	1.4	NM	1.1x
PRIMEBANK	30,756	0.9%	2.9	3.5x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANWARGALV	111.1	+9.9%	244.8	NM	26.2x
VFSTDL	12.0	+9.1%	30.3	NM	0.6x
APEXFOODS	232.5	+8.7%	23.2	34.6x	1.5x
FIRSTFIN	2.6	+8.3%	0.3	NM	NM
PRAGATILIF	233.9	+8.2%	111.8	NM	NM
PREMIERLEA	1.1	+8.08%	0.1	NM	NM
HAKKANIPUL	77.1	+6.3%	75.3	NM	3x
PENINSULA	15.6	+5.4%	12.1	NM	0.6x
NCCBLMF1	4.5	+4.7%	0.3	NM	0.5x
MITHUNKNIT	13.7	+4.6%	0.1	NM	4.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
OIMEX	16.4	-10.4%	24.3	NM	5.0x
FASFIN	1.0	-9.1%	0.1	NM	NM
ILFSL	82.0	-9.1%	33.3	NM	34.2x
ISNLTD	82.0	-9.1%	33.3	NM	34.2x
ORIONINFU	379.6	-8.6%	336.0	NM	24.2x
KPPL	10.7	-7.8%	2.6	NM	NM
INTECH	23.5	-7.5%	20.8	NM	NM
BIFC	2.7	-6.9%	0.2	NM	NM
PDL	4.1	-6.8%	1.1	NM	0.3x
SSSTEEL	4.1	-6.8%	1.4	NM	0.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	7.9x	1.3x
ISLAMIBANK	74,730	5.3%	NM	0.8x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	11.6x	2.3x
WALTONHIL	46,773	3.3%	12.0x	1.0x
BRACBANK	46,489	3.3%	8.6x	1.3x
GP	44,708	3.2%	13.1x	7.7x
RENATA	32,968	2.3%	20.4x	1.3x
BXPHARMA	23,409	1.7%	7.6x	1.0x
PUBALIBANK	22,905	1.6%	5.9x	0.5x
CITYBANK	21,020	1.5%	2.8x	0.6x
LHB	20,953	1.5%	15.0x	3.2x
OLYMPIC	20,496	1.5%	14.2x	2.3x
ALARABANK	18,282	1.3%	36.2x	0.7x
BEACONPHAR	17,838	1.3%	25.9x	3.7x
PRIMEBANK	16,142	1.1%	3.5x	0.7x
ROBI	14,876	1.1%	16.4x	2.3x
UTTARABANK	13,699	1.0%	NM	0.7x
NBL	13,055	0.9%	NM	NM
BSRMLTD	12,852	0.9%	3.9x	0.5x

Bank and NBFI sector PE calculation methodology has been modified.
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	379.6	-8.6%	336.0	NM	24.2x
SAPORTL	48.4	+4.3%	267.5	18.0x	1.4x
ANWARGALV	111.1	+9.9%	244.8	NM	26.2x
ASIATICLAB	61.0	+1.5%	193.0	29.2x	1.1x
CVOPRL	180.7	-2.4%	153.9	37.8x	5.6x
MONOSPOOL	125.2	+3.8%	133.7	33.3x	2.8x
KBPPWBIL	75.7	-1.6%	124.9	NM	6.3x
BSC	109.8	+3.1%	115.5	5.6x	1.1x
SIMTEX	30.8	-2.5%	112.1	29.9x	1.4x
PRAGATILIF	233.9	+8.2%	111.8	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
KBPPWBIL	84.5	84.0	3.0	981	82.89
ACI	192.0	175.0	6.0	66	11.87
ACI	192.0	175.0	6.0	66	11.87
FINEFOODS	310.0	310.0	1.0	25	7.60
ACMEPL	14.2	14.2	1.0	530	7.53
SAPORTL	45.5	45.0	2.0	111	5.05
CLICL	56.1	56.0	2.0	63	3.53
MONNOCERA	91.0	91.0	2.0	32	2.87
LOVELLO	90.0	89.0	2.0	32	2.85
ITC	43.3	43.3	1.0	39	1.68

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KBPPWBIL	84.5	84.0	82.9	981	3
ACI	192.0	175.0	11.9	66	6
ACI	192.0	175.0	11.9	66	6
FINEFOODS	310.0	310.0	7.6	25	1
ACMEPL	14.2	14.2	7.5	530	1
SAPORTL	45.5	45.0	5.1	111	2
CLICL	56.1	56.0	3.5	63	2
MONNOCERA	91.0	91.0	2.9	32	2
LOVELLO	90.0	89.0	2.9	32	2
ITC	43.3	43.3	1.7	39	1
MTB	12.3	12.3	1.2	100	1
SUNLIFEINS	56.5	50.5	1.1	20	2
MONOSPOOL	115.3	115.3	0.9	8	1
RELIANCE1	17.2	17.2	0.9	50	1
BBSCABLES	14.0	14.0	0.8	56	1
ASIATICLAB	60.9	60.9	0.8	13	1
BEACONPHAR	118.0	118.0	0.7	6	1
IBNSINA	315.5	315.5	0.7	2	1
RUPALILIFE	91.3	91.3	0.7	7	1
HAKKANIPUL	70.0	70.0	0.6	8	1
EASTRNLUB	2,863.7	2,863.7	0.6		1
CENTRALINS	40.5	40.5	0.5	14	1
Total			**174.1**		**45**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
INDEXAGRO		5.0%	12.0%	Record Date	9-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
ANLIMAYARN		0.0%	0.0%	Record Date	10-Nov-25
BSRMSTEEL		0.0%	50.0%	Record Date	10-Nov-25
BSRMLTD		0.0%	50.0%	Record Date	10-Nov-25
LHB		0.0%	18.0%	Record Date	11-Nov-25
SUMITPOWER		0.0%	10.5%	Record Date	11-Nov-25
SAMORITA		0.0%	5.0%	Record Date	12-Nov-25
SHYAMPSUG		0.0%	0.0%	Record Date	12-Nov-25
FEKDIL		0.0%	12.0%	Record Date	13-Nov-25
MONNOAGML		0.0%	5.0%	Record Date	13-Nov-25
KDSALTD		0.0%	10.0%	Record Date	13-Nov-25
ISNLTD		0.0%	0.0%	Record Date	13-Nov-25
MATINSPINN		0.0%	35.0%	Record Date	13-Nov-25
RENWICKJA		0.0%	0.0%	Record Date	13-Nov-25

Important DSE News

OIMEX
The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 30.12.2025, Time: 11:00 AM, Venue: Hybrid System at Gulshan Shooting Club (2nd Floor), Gulshan Avenue, Gulshan-1, Dhaka-1212. Record Date: 04.12.2025. The Company has also reported EPS of Tk. 0.03, NAV per share of Tk. 3.27 and NOCFPS of Tk. (43.44) for the year ended June 30, 2025 as against Tk. 0.78, Tk. 3.52 and Tk. (14.50) respectively for the year ended June 30, 2024.

CENTRALPHL
The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 30.12.2025, Time: 11:30 AM, Venue: Hall Patio, Gulshan Club Limited, House: Nwj/2/A, Bir Uttam Sultan Mahmud Road, Gulshan-02, Dhaka-1212. Record Date: 27.11.2025. The Company has also reported EPS of Tk. (0.18), NAV per share of Tk. 6.87 and NOCFPS of Tk. 0.07 for the year ended June 30, 2025 as against EPS of Tk. (0.35), NAV per share of Tk. 7.06 and NOCFPS of Tk. 0.02 for the previous year ended June 30, 2024.

FUWANGCER
The Board of Directors has recommended 1% Cash Dividend for all shareholders other than Sponsors and Directors for the year ended June 30, 2025. The Sponsors and Directors hold 40,876,546 shares out of the total 136,269,093 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 9,539,254.00. Date of AGM: 30.12.2025, Time: 10:00 AM; enue/Mode of AGM: Hybrid System, Physical presence at Gulshan Shooting Club (2nd floor), Gulshan Avenue, Gulshan-1, Dhaka. Record Date: 26.11.2025. The Company has also reported EPS of Tk. 0.11, NAV per share of Tk. 12.00 and NOCFPS of Tk. (2.42) for the year ended June 30, 2025 as against Tk. 0.20, Tk. 11.97 and Tk. (0.18) respectively for the year ended June 30, 2024.

APEXSPINN
(Q1 Un-audited): EPS was Tk. 0.71 for July-September 2025 as against Tk. 0.96 for July-September 2024. NOCFPS was Tk. 0.03 for July-September 2025 as against Tk. 6.13 for July-September 2024. NAV per share was Tk. 84.72 as on September 30, 2025 and Tk. 83.11 as on June 30, 2025. Reasons for deviation: NOCFPS has decreased due to decrease in revenue and less realization of trade receivable as compare to last same year.

CVOPRL
(Q1 Un-audited): EPS was Tk. 1.88 for July-September 2025 as against Tk. 0.92 for July-September 2024; NOCFPS was Tk. 5.51 for July-September 2025 as against Tk. 0.48 for July-September 2024. NAV per share was Tk. 32.22 as on September 30, 2025 and Tk. 30.29 as on June 30, 2025. The Company's turnover increased during the period, primarily due to higher sales volume. Net Profit and Earnings per Share (EPS) increased as a result of higher sales volume and a reduction in raw material costs.

APEXFOODS
(Q1 Un-audited): EPS was Tk. 2.51 for July-September 2025 as against Tk. 2.20 for July-September 2024. NOCFPS was Tk. 19.39 for July-September 2025 as against Tk. (12.19) for July-September 2024. NAV per share was Tk. 155.96 as on September 30, 2025 and Tk. 126.05 as on June 30, 2025.

MEGHNAINS
Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Meghna Insurance PLC.' instead of 'Meghna Insurance Company Limited' with effect from November 06, 2025. Other information (except name) will remain unchanged.

SALVOCHEM
Mr. Md. Salam Obaidul Karim, Managing Director of the company, has expressed his intention to buy 3,33,000 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.