BRAC EPL STOCK BROKERAGE LTD

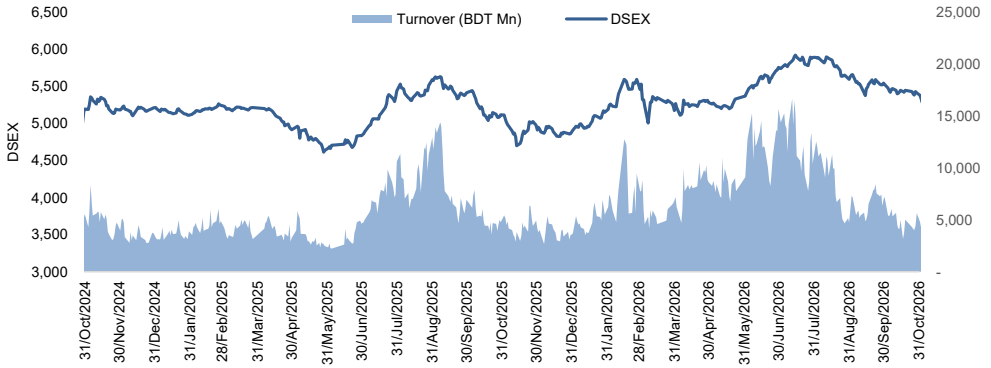
Thursday, November 5, 2026

DSEX Index Closing 5,413.04 ↑ (+71.41, +1.34%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+1.34%) gained 71.41 points and closed at 5,413.04. The blue-chip index DS30 (+1.52%), the Shariah-based index DSES (+1.04%), and the large-cap index CDSET (+1.52%) closed at 2,068.63, 1,047.71, and 1,093.98 points, respectively. Most of the large-cap sectors posted positive performance today. NBFI booked the highest gain of 2.34% followed by Engineering (+1.80%), Bank (+1.68%), Pharmaceutical (+1.25%), Fuel & Power (+0.63%), Food & Allied (+0.18%), and Telecommunication (-0.50%), respectively. Block trades contributed 5.0% of the overall market turnover. Shahjibazar Power Co. Ltd. (+2.7%) was the most traded share with a turnover of BDT 236 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,413.04	5,341.63	+71.41	+1.34%	+11.3%
DS30	2,068.63	2,037.62	+31.01	+1.52%	+11.6%
DSES	1,047.71	1,036.88	+10.83	+1.04%	+4.7%
CDSET	1,093.98	1,077.56	+16.42	+1.52%	+8.9%

	Advanced	Declined	Unchanged	Total
All Category	250	84	51	385
A Category (Equity)	135	38	19	192
B Category (Equity)	47	15	7	69
N Category (Equity)	0	1	0	1
Z Category (Equity)	68	30	25	123
Mutual Funds	5	13	14	32
Corporate Bonds	1	3	0	4
Treasury Bonds	0	0	0	0

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,735,536	6,698,275	+0.6%
	Mn USD	54,174	53,874	
Turnover	Mn BDT	6,454	5,223	+23.6%
	Mn USD	52	42	
Volume	Mn Shares	202	162	+24.4%
No. of Trade		194,162	156,796	+23.8%

** Average Interbank Exchange Rate is BDT 124.33 as of Nov 05, 2026*

Figure: Sectorial Turnover (BDT Mn)

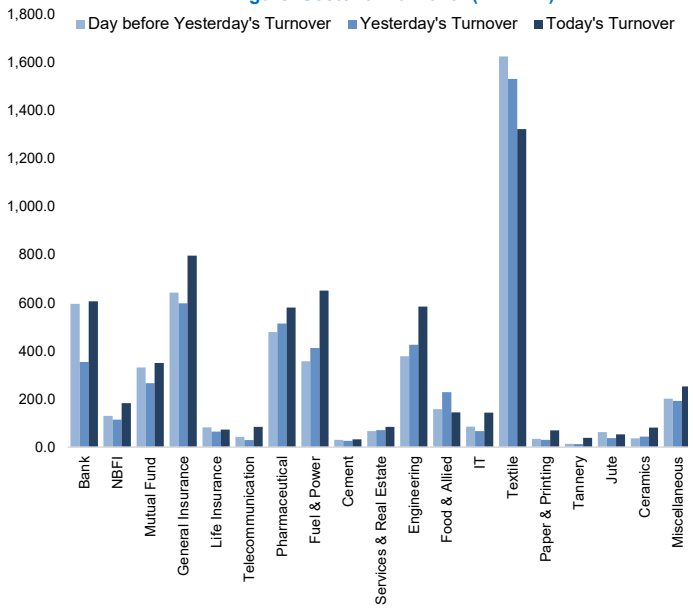
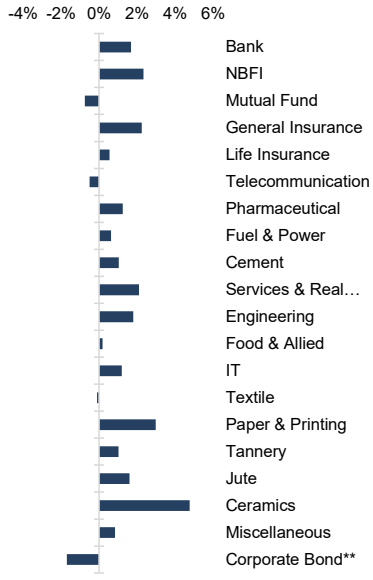


Figure: Sectorial Mcap Change



Market PE 12.6x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,555	1,530	+25.69	+1.68%	36	741,286	11.0%	606.0	9.9%	8.2x	0.7x
NBFI	995	972	+22.76	+2.34%	23	94,637	1.4%	182.4	3.0%	NM	1.0x
Mutual Fund	630	634	-4.77	-0.75%	35	28,491	0.4%	349.3	5.7%	NM	0.5x
General Insurance	4,325	4,230	+95.19	+2.25%	43	122,194	1.8%	795.6	13.0%	17.2x	1.7x
Life Insurance	1,628	1,619	+8.96	+0.55%	15	45,892	0.7%	72.6	1.2%	NM	NM
Telecommunication	4,208	4,229	-21.31	-0.50%	3	488,285	7.2%	83.8	1.4%	10.1x	3.6x
Pharmaceutical	3,008	2,971	+37.00	+1.25%	34	567,734	8.4%	579.5	9.5%	9.8x	1.4x
Fuel & Power	1,098	1,091	+6.89	+0.63%	23	289,918	4.3%	650.1	10.6%	9.4x	0.6x
Cement	1,804	1,786	+18.46	+1.03%	7	84,885	1.3%	32.5	0.5%	24.8x	1.9x
Services & Real Estate	1,055	1,033	+21.77	+2.11%	9	57,415	0.9%	84.2	1.4%	30.8x	0.4x
Engineering	2,459	2,416	+43.60	+1.80%	42	275,672	4.1%	583.8	9.5%	13.3x	0.8x
Food & Allied	10,790	10,771	+19.33	+0.18%	21	196,979	2.9%	143.8	2.3%	39.3x	2.5x
IT	2,204	2,178	+26.01	+1.19%	11	29,182	0.4%	143.7	2.3%	46.1x	1.8x
Textile	1,380	1,381	-1.39	-0.10%	58	143,541	2.1%	1,321.0	21.5%	NM	1.0x
Paper & Printing	4,185	4,063	+121.35	+2.99%	6	19,600	0.3%	69.7	1.1%	NM	1.9x
Tannery	1,967	1,947	+19.91	+1.02%	6	22,839	0.3%	38.2	0.6%	NM	1.4x
Jute	11,754	11,568	+186.08	+1.61%	3	2,564	0.0%	53.4	0.9%	91.9x	2.1x
Ceramics	415	396	+18.88	+4.77%	5	18,736	0.3%	81.0	1.3%	NM	1.2x
Miscellaneous	2,385	2,365	+19.98	+0.84%	15	129,526	1.9%	252.2	4.1%	34.7x	1.0x
Corporate Bond**	18,917	19,243	-326.08	-1.69%	16	41,710	0.6%	7.2	0.1%	NM	NM
Treasury Bond**	2,175	2,172	+2.70	+0.12%	231	3,338,862	49.5%	0.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	306,383	9.1%	57.3	8.7x	6.2x
SQURPHARMA	193,867	5.7%	60.6	7.0x	1.2x
ROBI	155,043	4.6%	23.3	14.7x	2.3x
BRACBANK	152,027	4.5%	93.9	6.4x	1.2x
WALTONHIL	117,477	3.5%	4.9	10.4x	0.9x
BATBC	103,950	3.1%	28.2	27.6x	1.8x
MARICO	82,697	2.4%	3.3	7.4x	27.7x
BERGERPBL	71,302	2.1%	21.1	14.8x	3.6x
PUBALIBANK	67,779	2.0%	88.4	3.8x	0.8x
BXPHARMA	64,909	1.9%	87.6	7.2x	1.0x
LHB	55,398	1.6%	15.4	12.7x	2.9x
CITYBANK	51,258	1.5%	68.0	3.6x	0.7x
RENATA	48,757	1.4%	14.2	13.4x	1.3x
DUTCHBANGL	47,402	1.4%	11.6	3.6x	0.7x
EBL	38,627	1.1%	18.9	4.3x	0.7x
PRIMEBANK	36,559	1.1%	87.3	3.8x	0.7x
BSRMSTEEL	36,054	1.1%	94.2	5.0x	0.9x
POWERGRID	35,638	1.1%	5.4	8.8x	0.3x
ISLAMIBANK	35,098	1.0%	2.1	NM	0.9x
UNILEVERCL	33,485	1.0%	1.3	63.2x	18.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZAHEENSPIN	4.8	+9.1%	2.4	NM	1.6x
SHARPIND	12.4	+8.8%	47.6	NM	1.6x
ORIONINFU	238.2	+8.6%	76.3	NM	14.7x
NURANI	2.7	+8.0%	1.0	NM	0.3x
MONOSPOOL	104.1	+7.2%	35.0	30.1x	2.5x
MAGURAPLEX	78.0	+7.14%	11.9	32.0x	1.0x
SAMATALETH	95.2	+7.1%	7.9	NM	7x
BNIPLC	158.5	+7.0%	62.1	25.8x	4.7x
SPCERAMICS	23.2	+6.4%	56.4	NM	0.8x
INTRACO	24.9	+6.4%	82.9	NM	1.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EASTRNLUB	1,617.0	-16.2%	100.2	NM	9.2x
PF1STMF	11.1	-6.7%	55.1	NM	1x
MBL1STMF	8.3	-4.9%	0.6	NM	NM
STANCERAM	58.4	-4.9%	0.6	NM	NM
CAPMIBBLMF	12.4	-4.6%	17.0	NM	1.5x
HWAWELLTEX	47.7	-4.6%	61.6	14.6x	1.1x
SAIHAMTEX	42.5	-4.5%	120.3	NM	1.0x
DGIC	44.2	-4.3%	36.0	NM	3.7x
PRIMEFIN	2.7	-3.6%	0.5	NM	NM
AAMRATECH	16.3	-3.6%	0.1	NM	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,275	7.6%	7.0x	1.2x
BRACBANK	81,836	5.7%	6.4x	1.2x
PUBALIBANK	46,178	3.2%	3.8x	0.8x
BXPHARMA	45,352	3.2%	7.2x	1.0x
CITYBANK	35,691	2.5%	3.6x	0.7x
ISLAMIBANK	35,035	2.5%	NM	0.9x
WALTONHIL	33,963	2.4%	10.4x	0.9x
GP	30,638	2.2%	8.7x	6.2x
BATBC	27,495	1.9%	27.6x	1.8x
EBL	27,255	1.9%	4.3x	0.7x
RENATA	23,750	1.7%	13.4x	1.3x
PRIMEBANK	23,566	1.7%	3.8x	0.7x
LHB	20,685	1.5%	12.7x	2.9x
UTTARABANK	17,829	1.3%	NM	0.7x
UCB	17,784	1.2%	3.9x	0.3x
OLYMPIC	16,927	1.2%	13.5x	1.9x
ROBI	15,504	1.1%	14.7x	2.3x
BSRMLTD	15,252	1.1%	4.1x	0.5x
JAMUNABANK	14,207	1.0%	3.5x	0.8x
BEXIMCO	12,556	0.9%	NM	0.2x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SPCL	61.1	+2.7%	236.2	10.1x	1.4x
ENVOYTEX	82.3	-1.8%	235.9	10.0x	1.4x
NAHEEACP	38.9	-2.3%	142.7	26.1x	2.9x
IPDC	29.6	+1.7%	131.9	23.2x	1.7x
1STPRIMFMF	42.3	+4.2%	127.3	NM	4.3x
PTL	76.1	-2.7%	125.4	12.0x	1.6x
SAIHAMTEX	42.5	-4.5%	120.3	NM	1.0x
PROVATIINS	61.1	+2.7%	110.1	29.5x	2.6x
MATINSPINN	105.4	-1.7%	105.9	13.5x	1.4x
EASTRNLUB	1,617.0	-16.2%	100.2	NM	9.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SQURPHARMA	217.2	217.0	3.0	250	54.27
BRACBANK	66.0	65.4	2.0	700	46.08
GP	226.0	226.0	14.0	187	42.34
GQBALLPEN	604.1	570.0	16.0	52	29.73
CITYGENINS	125.0	125.0	2.0	200	25.00
ENVOYTEX	82.0	82.0	1.0	200	16.40
BNIPLC	163.0	163.0	1.0	100	16.30
FINEFOODS	427.0	420.0	5.0	30	12.90
SONARGAON	118.4	110.0	4.0	73	8.58
BDAUTOCA	184.0	182.0	5.0	47	8.56

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	217.2	217.0	54.3	250	3
BRACBANK	66.0	65.4	46.1	700	2
GP	226.0	226.0	42.3	187	14
GQBALLPEN	604.1	570.0	29.7	52	16
CITYGENINS	125.0	125.0	25.0	200	2
ENVOYTEX	82.0	82.0	16.4	200	1
BNIPLC	163.0	163.0	16.3	100	1
FINEFOODS	427.0	420.0	12.9	30	5
SONARGAON	118.4	110.0	8.6	73	4
BDAUTOCA	184.0	182.0	8.6	47	5
IFIC	5.0	5.0	6.0	1,200	1
DAFODILCOM	155.0	155.0	5.3	34	2
SAIHAMTEX	45.5	44.5	5.2	115	2
RENATA	434.8	434.8	4.6	11	1
MALEKSPIN	45.7	45.7	4.5	98	2
APEXSPINN	398.0	398.0	4.4	11	1
ANWARGALV	118.1	118.0	4.1	34	2
NAHEEACP	38.0	38.0	3.8	100	1
NITOLINS	52.7	52.7	3.4	65	2
ROBI	32.2	32.2	3.1	95	3
DOMINAGE	57.0	57.0	2.9	50	2
PTL	85.9	77.9	2.6	31	4
Total			**324.2**		**94**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BDLAMPS		0.0%	10.0%	Record Date	9-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
BEACONPHAR		0.0%	11.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSPINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26
QUASEMIND		8.0%	2.0%	Record Date	15-Nov-26
SALVO		0.0%	2.5%	Record Date	16-Nov-26
DULAMIACOT		0.0%	1.0%	Record Date	16-Nov-26
SQUARETEXT		0.0%	32.0%	Record Date	16-Nov-26
SQURPHARMA		0.0%	130.0%	Record Date	16-Nov-26

Important DSE News

EASTRNLUB

The Board of Directors has recommended 115% Cash Dividend for the year ended June 30, 2026. Date of AGM: 30.01.2027, Time: 11:00 AM, Venue/Mode: Digital Platform. Record Date: 03.12.2026. The Company has also reported an EPS of Tk. 38.20, NAV per share of Tk. 172.49, and NOCFPS of Tk. 140.03 for the year ended June 30, 2026, as against an EPS of Tk. 28.80 (restated), NAV per share of Tk. 139.35 (restated), and NOCFPS of Tk. 67.83 for the year ended June 30, 2025.

(Q1 Un-audited): EPS was Tk. 3.38 for July-September 2026 as against Tk. 10.46 (restated) for July-September 2025. NOCFPS was Tk. (11.28) for July-September 2026 as against Tk. (22.04) for July-September 2025. NAV per share was Tk. 175.87 as on September 30, 2026 and Tk. 172.49 as on June 30, 2026. Reasons for deviation: EPS has been decreased due to decrease in base oil sales as compared to last year's corresponding periods. NOCFPS has been increased due to decrease of accounts payable.

GHCL

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date, Time and Venue of the AGM: To be declared later. Record Date: 29.11.2026. The Company has also reported EPS of Tk. (3.30), NAV per share of Tk. 68.60 and NOCFPS of Tk. (3.53) for the year ended June 30, 2026 as against Tk. (2.19), Tk. 71.89 and Tk. (1.85) respectively for the year ended June 30, 2025.

HWAWELLTEX

(Q1 Un-audited): EPS was Tk. 0.66 for July-September 2026 as against Tk. 1.10 for July-September 2025. NOCFPS was Tk. 2.30 for July-September 2026 as against Tk. 1.78 for July-September 2025. NAV per share was Tk. 42.55 as on September 30, 2026 and Tk. 41.27 as on September 30, 2025. Reasons for deviation: EPS declined current period 30.09.2026 due to decrease in other income Tk. 2.32 crore compared with last period 30.09.2025.

NAHEEACP

Q1 Un-audited): EPS was Tk. 0.85 for July-September 2026 as against Tk. 0.07 for July-September 2025. NOCFPS was Tk. 0.12 for July-September 2026 as against Tk. (0.12) for July-September 2025. NAV per share was Tk. 13.40 as on September 30, 2026 and Tk. 12.55 as on June 30, 2026. Reasons for deviation: Earnings per share increased mainly due to increase in Turnover. NOCFPS increased due to the overall collection from accounts receivable was higher than the previous period. NAVPS increase due to profit made during the period.

WMSHIPYARD

(Q1 Un-audited): EPS was Tk. (0.01) for July-September 2025 as against Tk. (0.01) for July-September 2024. NOCFPS was Tk. 1.09 for July-September 2025 as against Tk. 1.12 for July-September 2024. NAV per share was Tk. 16.14 as on September 30, 2025 and Tk. 16.48 as on September 30, 2024.

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