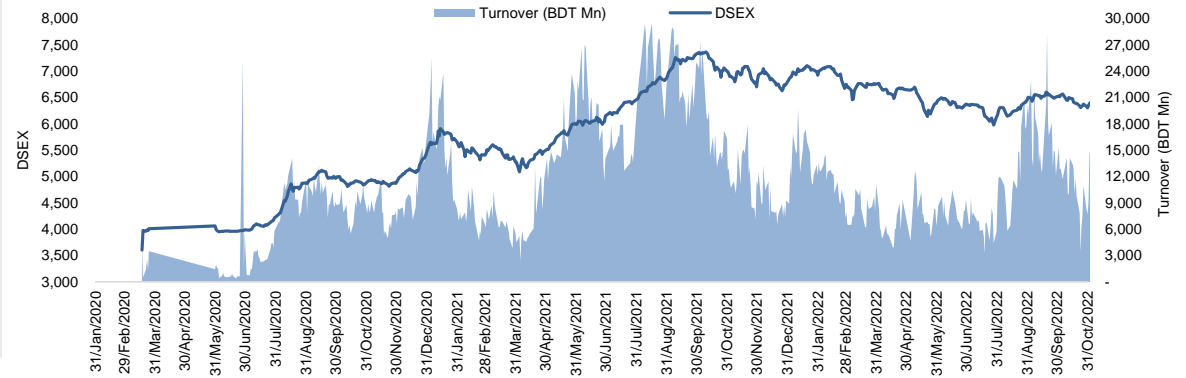


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.08%) gained 5.11 points and closed at 6,415.77. The blue-chip index DS30 (+0.26%), the Shariah-based index DSES (+0.32%), and the large-cap index CDSET (+0.28%) closed at 2,258.83, 1,405.52, and 1,235.71 points, respectively. Most of the large-cap sectors posted negative performance today. Pharmaceutical experienced the highest loss of 0.19% followed by Engineering (-0.14%), NBF1 (-0.08%), Food & Allied (-0.07%), Fuel & Power (-0.05%), Telecommunication (0.00%), and Bank (+0.10%), respectively. Block trades contributed 0.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.4%) was the most traded share with a turnover of BDT 1,049 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,415.77	6,410.67	+5.11	+0.08%	-5.0%
DS30	2,258.83	2,252.99	+5.84	+0.26%	-10.8%
DSES	1,405.52	1,401.10	+4.42	+0.32%	-1.8%
CDSET	1,235.71	1,232.24	+3.47	+0.28%	-9.1%

	Advanced	Declined	Unchanged	Total
All Category	62	91	213	366
A Category (Equity)	49	71	131	251
B Category (Equity)	8	18	66	92
N Category (Equity)	3	2	3	8
Z Category (Equity)	2	0	13	15
Mutual Funds	0	1	26	27
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,746,439	7,742,986	+0.0%
	Mn USD	74,542	74,509	
Turnover	Mn BDT	12,753	15,124	-15.7%
	Mn USD	123	146	
Volume	Mn Shares	182	237	-23.2%
	No. of Trade	214,303	248,667	-13.8%

* Average Interbank Exchange Rate is BDT 103.92 as of Nov 03, 2022

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Figure: Sectorial Turnover (BDT)

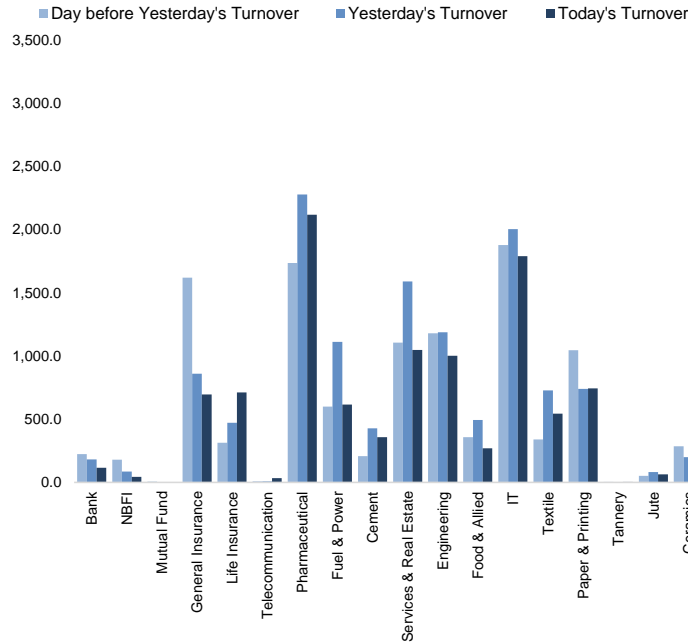
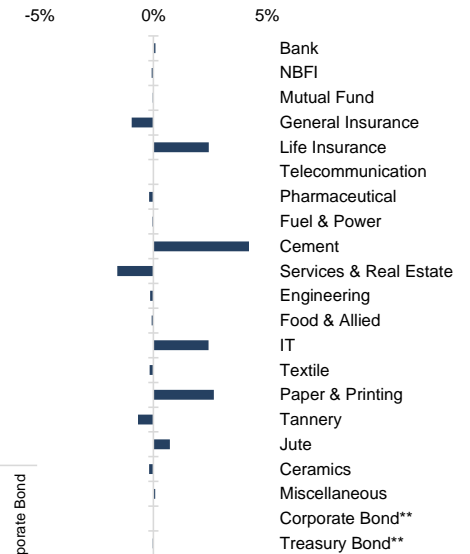


Figure: Sectorial Mcap Change



Market PE 16.5x
Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,431	1,429	+1.37	+0.10%	33	659,594	8.5%	115.1	0.9%	7.8x	0.7x	GP	386,996	8.5%	0.9	11.2x	9.1x
NBFI	1,926	1,928	-1.48	-0.08%	23	187,900	2.4%	44.8	0.4%	NM	4.2x	WALTONHIL	317,378	7.0%	0.0	26.1x	3.1x
Mutual Fund	854	854	-0.24	-0.03%	37	38,610	0.5%	2.4	0.0%	NM	0.8x	BATBC	280,098	6.1%	8.0	16.8x	6.7x
General Insurance	3,296	3,328	-31.71	-0.95%	41	95,596	1.2%	695.8	5.6%	16.2x	1.6x	SQRUPHARMA	185,977	4.1%	154.5	10.2x	1.8x
Life Insurance	2,554	2,493	+60.86	+2.44%	14	71,617	0.9%	711.8	5.8%	NM	NM	ROBI	157,138	3.4%	0.8	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	33.9	0.3%	15.5x	4.9x	RENATA	139,694	3.1%	4.8	27.3x	4.7x
Pharmaceutical	3,949	3,957	-7.53	-0.19%	33	756,696	9.8%	2,116.4	17.1%	19.2x	2.6x	UPGDCL	135,475	3.0%	12.4	13.6x	4.1x
Fuel & Power	1,710	1,711	-0.80	-0.05%	23	450,852	5.8%	615.8	5.0%	12.7x	1.1x	BEXIMCO	101,302	2.2%	1,049.2	8.1x	1.3x
Cement	2,450	2,351	+98.90	+4.21%	7	117,677	1.5%	357.7	2.9%	27.1x	2.5x	LHBL	81,412	1.8%	353.3	19.9x	4.4x
Services & Real Estate	2,006	2,039	-32.31	-1.58%	8	79,272	1.0%	1,047.0	8.5%	98.6x	1.6x	BERGERPBL	79,380	1.7%	2.2	25.8x	6.9x
Engineering	4,539	4,545	-6.22	-0.14%	42	532,831	6.9%	1,000.7	8.1%	22.7x	1.9x	BXPHARMA	74,411	1.6%	102.3	14.5x	1.8x
Food & Allied	21,200	21,215	-15.20	-0.07%	21	377,754	4.9%	270.3	2.2%	21.3x	7.4x	ICB	74,135	1.6%	0.3	42.0x	1.6x
IT	3,474	3,392	+82.40	+2.43%	11	45,291	0.6%	1,789.4	14.5%	33.5x	3.1x	BEACONPHAR	71,033	1.6%	111.3	75.9x	12.0x
Textile	1,648	1,650	-2.73	-0.17%	58	173,314	2.2%	543.9	4.4%	32.0x	1.1x	BRACBANK	57,619	1.3%	0.6	10.9x	1.0x
Paper & Printing	14,629	14,251	+378.55	+2.66%	6	56,366	0.7%	743.9	6.0%	84.8x	2.9x	ISLAMIBANK	53,130	1.2%	4.6	10.8x	0.8x
Tannery	3,041	3,061	-20.58	-0.67%	6	32,741	0.4%	4.1	0.0%	37.7x	3.2x	DUTCHBANGL	43,554	1.0%	5.1	7.4x	1.1x
Jute	13,293	13,198	+95.22	+0.72%	3	3,252	0.0%	64.8	0.5%	NM	65.2x	TITASGAS	40,459	0.9%	0.2	12.7x	0.6x
Ceramics	699	700	-1.31	-0.19%	5	32,320	0.4%	150.6	1.2%	33.8x	1.9x	POWERGRID	37,347	0.8%	0.5	10.2x	0.4x
Miscellaneous	4,270	4,267	+3.23	+0.08%	15	239,527	3.1%	2,058.0	16.6%	12.8x	1.9x	SUMITPOWER	36,308	0.8%	0.8	9.4x	1.0x
Corporate Bond**	90	90	-	-	9	37,272	0.5%	0.2	0.0%	NM	NM	BSCCL	36,098	0.8%	32.2	15.7x	3.4x
Treasury Bond**	100	100	-0.03	-0.03%	250	3,160,250	40.9%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CLICL	17.6	+10.0%	0.0	NM	NM
PRAGATILIF	81.6	+10.0%	40.9	NM	NM
GENEXIL	96.1	+10.0%	804.0	27.8x	5.3x
BPML	117.2	+9.9%	397.8	40.1x	1.6x
SINOBANGLA	85.3	+9.9%	149.8	47.1x	3.1x
BDWELDING	29.0	+9.8%	32.9	NM	2.5x
PRIMELIFE	60.3	+7.9%	17.1	NM	NM
SUNLIFEINS	75.3	+7.3%	182.0	NM	NM
LHBL	70.1	+6.2%	353.3	19.9x	4.4x
PADMALIFE	56.0	+5.3%	64.5	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRUPHARMA	121,685	7.0%	10.2x	1.8x
BATBC	74,086	4.3%	16.8x	6.7x
BEXIMCO	70,355	4.1%	8.1x	1.3x
RENATA	68,199	3.9%	27.3x	4.7x
BXPHARMA	51,954	3.0%	14.5x	1.8x
BEACONPHAR	49,723	2.9%	75.9x	12.0x
GP	38,700	2.2%	11.2x	9.1x
BRACBANK	30,976	1.8%	10.9x	1.0x
LHBL	28,755	1.7%	19.9x	4.4x
ISLAMIBANK	23,866	1.4%	10.8x	0.8x
ORIONPHARM	19,546	1.1%	29.9x	1.5x
PUBALIBANK	19,159	1.1%	5.6x	0.7x
NBL	19,116	1.1%	NM	0.6x
CITYBANK	17,857	1.0%	4.5x	0.8x
ROBI	15,714	0.9%	NM	2.4x
ALARABANK	14,609	0.8%	14.6x	1.1x
BSRMLTD	14,417	0.8%	8.7x	0.7x
OLYMPIC	14,336	0.8%	19.6x	2.5x
UPGDCL	13,547	0.8%	13.6x	4.1x
SUMITPOWER	13,358	0.8%	9.4x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	115.6	-0.4%	1,049.2	8.1x	1.3x
GENEXIL	96.1	+10.0%	804.0	27.8x	5.3x
ORIONPHARM	122.8	-3.2%	803.1	29.9x	1.5x
NAVANAPHAR	109.3	-0.3%	511.1	32.0x	2.5x
EHL	132.4	+5.0%	466.0	22.5x	1.8x
BSC	150.6	+3.2%	457.4	10.4x	2.0x
BPML	117.2	+9.9%	397.8	40.1x	1.6x
LHBL	70.1	+6.2%	353.3	19.9x	4.4x
JHRML	111.6	+0.1%	284.5	34.3x	2.9x
KDSALTD	92.4	-1.8%	255.6	39.7x	3.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONSPOOL	321.0	-7.7%	72.8	58.9x	7.2x
HAKKANIPUL	63.1	-7.5%	37.5	NM	3x
RSRMSTEEL	17.7	-5.9%	2.8	NM	0.4x
BBS	22.6	-5.8%	92.2	13.7x	1.4x
SEAPEARL	174.7	-5.2%	231.2	64.7x	13.4x
KAY&QUE	263.4	-4.4%	7.9	NM	3.5x
PENINSULA	28.7	-4.3%	32.4	NM	1.0x
PAPERPROC	227.5	-4.3%	65.2	49.2x	7.2x
TAMIJTEX	183.6	-4.2%	15.7	27.8x	2.1x
CITYGENINS	28.1	-4.1%	13.4	14.0x	1.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SEAPEARL	187.5	185.0	2.0	905	167.44
ORIONINFU	964.0	905.0	6.0	31	28.18
INTRACO	53.7	45.0	9.0	376	18.25
HRTEX	129.0	127.5	6.0	107	13.71
IPDC	61.0	57.6	2.0	226	13.42
ANWARGALV	460.0	440.0	2.0	29	13.25
BEACHHATCH	41.7	41.7	4.0	291	12.14
METROSPIN	54.0	47.0	8.0	215	10.56
SALVOCHEM	65.0	61.8	3.0	150	9.55
SUNLIFEINS	74.0	68.0	6.0	104	7.55

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	187.5	185.0	167.4	905	2
ORIONINFU	964.0	905.0	28.2	31	6
INTRACO	53.7	45.0	18.3	376	9
HRTEX	129.0	127.5	13.7	107	6
IPDC	61.0	57.6	13.4	226	2
ANWARGALV	460.0	440.0	13.2	29	2
BEACHHATCH	41.7	41.7	12.1	291	4
METROSPIN	54.0	47.0	10.6	215	8
SALVOCHEM	65.0	61.8	9.6	150	3
SUNLIFEINS	74.0	68.0	7.6	104	6
EHL	136.0	136.0	6.8	50	2
GSPFINANCE	30.3	30.3	6.4	210	1
SONARBAINS	52.7	52.5	6.3	119	2
BSCCL	218.9	218.9	5.5	25	1
BDTHAIFOOD	51.1	42.6	5.3	120	3
BATBC	518.7	518.7	5.2	10	2
ORIONPHARM	116.0	114.4	4.8	42	2
AL-HAJTEX	132.2	132.1	4.6	35	3
CVOPRL	163.7	163.7	4.3	26	5
BPML	110.0	99.6	3.9	38	3
AOL	36.5	36.5	3.7	100	1
BDFINANCE	44.1	44.1	3.6	81	1
Total			386.7		110

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Submarine Cable Company Limited	-	0.0%	46.0%	Record Date	7-Nov-22
Apex Spinning & Knitting Mills Limited	-	0.0%	20.0%	Record Date	7-Nov-22
Apex Foods Limited	-	0.0%	20.0%	Record Date	7-Nov-22
FAS Finance & Investment Limited	-	0.0%	0.0%	Record Date	7-Nov-22
Bangladesh Lamps Limited	-	7.0%	20.0%	Record Date	10-Nov-22
Gemini Sea Food Ltd.	-	30.0%	10.0%	Record Date	10-Nov-22
Renata Ltd.	-	7.0%	140.0%	Record Date	10-Nov-22
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	13-Nov-22
Matin Spinning Mills Ltd.	-	0.0%	50.0%	Record Date	13-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Tamijuddin Textile Mills Limited	-	0.0%	30.0%	Record Date	14-Nov-22
The Peninsula Chittagong Limited	-	0.0%	2.5%	Record Date	14-Nov-22
JMI Syringes & Medical Devices Ltd.	-	36.0%	0.0%	Record Date	14-Nov-22
Rahim Textile Mills Ltd.	-	0.0%	10.0%	Record Date	14-Nov-22
Index Agro Industries Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Taufika Foods and LOVELLO Ice-cream PLC	-	0.0%	12.0%	Record Date	14-Nov-22
eGeneration Limited	-	0.0%	10.0%	Record Date	15-Nov-22

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Important DSE News
CENTRALPHL

The Board of Directors has recommended No dividend for the year ended June 30, 2022. Date of AGM: 29.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record date: 24.11.2022. The Company has also reported EPS of Tk. (0.57), NAV per share of Tk. 5.96 and NOCFPS of Tk. (0.01) for the year ended June 30, 2022 as against Tk. (0.07), Tk. 6.53 and Tk. 0.01 respectively for the same period of the previous year.

DACCADYE

The Board of Directors has recommended 0.25% cash dividend for the year ended June 30, 2022. Date of AGM: 05.01.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 28.11.2022. The Company has reported EPS of Tk. 0.14, NAV per share of Tk. 34.64 and NOCFPS of Tk. 1.85368 for the year ended June 30, 2022 as against Tk. 0.60, Tk. 34.48 and Tk. 1.64336 respectively for the same period of the previous year.

SILCOPHL

The Board of Directors has recommended 5% cash dividend for all shareholders excluding Directors only for the year ended June 30, 2022. The Directors hold 4,02,78,370 shares out of total 10,38,07,000 shares of the Company and the cash dividend to be payable to the General shareholders, Independent Directors and Sponsors is Tk. 3,17,64,315.00. Date of AGM: 10.01.2023, Time: 11:30 AM, Venue: Digital Platform. Record Date: 05.12.2022. The Company has reported EPS of Tk. 0.81, NAV per share of Tk. 21.95 and NOCFPS of Tk. 1.63 for the year ended June 30, 2022 as against Tk. 0.82, Tk. 21.85 and Tk. 2.48 respectively for the same period of the previous year.

HAKKANIPUL

The Board of Directors has recommended 1% cash dividend for general shareholders other than Sponsors/Directors for the year ended June 30, 2022. Sponsors/Directors hold 87,89,330 shares out of total 1,90,00,000 shares of the Company and the cash dividend to be payable to general shareholders is Tk. 10,21,067.00. Date of AGM: 17.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 24.11.2022. The Company has reported EPS of Tk. (1.30), NAV per share (with revaluation reserve) of Tk. 23.56 and NAV per share (without revaluation reserve) of Tk. 9.94 and NOCFPS of Tk. (0.08) for the year ended June 30, 2022 as against Tk. (1.28), Tk. 24.96, Tk. 10.86 and Tk. 0.21 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (0.45) for July-September 2022 as against Tk. (0.49) for July-September 2021; NOCFPS was Tk. 0.17 for July-September 2022 as against Tk. 1.79 for July-September 2021. NAV per share (with revaluation) was Tk. 23.10 as on September 30, 2022 and Tk. 23.56 as on June 30, 2022. NAV per share (without revaluation) was Tk. 9.60 as on September 30, 2022 and Tk. 9.94 as on June 30, 2022.

EGEN

(Q1 Un-audited): EPS was Tk. 0.42 for July-September 2022 as against Tk. 0.41 for July-September 2021; NOCFPS was Tk. 0.29 for July-September 2022 as against Tk. (0.11) for July-September 2021. NAV per share was Tk. 22.09 as on September 30, 2022 and Tk. 21.67 as on September 30, 2021. The company also informed that NOCFPS has been increased due to aggressive collection and conservative payment strategy.

AOL

The Company has informed that the Board of Directors has decided for issuance of Associated Oxygen Limited Convertible Bond worth of Tk. 250.00 Crore for its business expansion. The Company arranged an agreement signing ceremony on 03 November 2022 and signed a fund arrangement agreement with Janata Capital and Investment Limited as fund arranger of the Company for this purpose, subject to approval of the Bangladesh Securities and Exchange Commission and the shareholders of the Company.

AAMRATECH

The Board of Directors has recommended 6% cash and 6% stock dividend for the year ended June 30, 2022. Date of AGM: 29.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 24.11.2022. The Company has also reported EPS of Tk. 1.78, NAV per share of Tk. 24.09 and NOCFPS of Tk. 2.56 for the year ended June 30, 2022 as against Tk. 1.38, Tk. 22.79 and Tk. 2.00 respectively for the same period of the previous year.