BRAC EPL STOCK BROKERAGE LTD

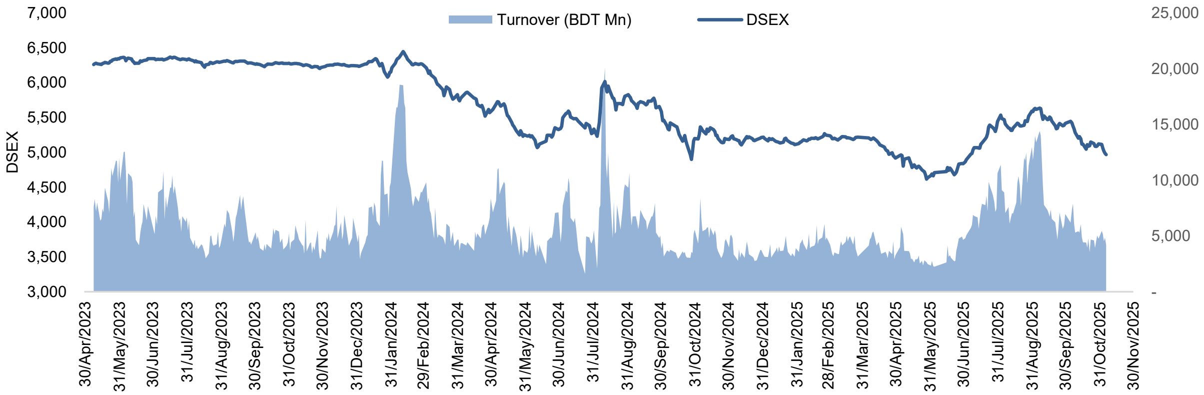
Thursday, November 6, 2025

DSEX Index Closing 4,967.94 ↓ (-18.95, -0.38%)

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-0.38%) lost 18.95 points and closed at 4,967.94. The blue-chip index DS30 (+0.01%), the Shariah-based index DSES (-0.49%), and the large-cap index CDSET (-0.10%) closed at 1,940.62, 1,039.21, and 1,030.96 points, respectively. Most of the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.92% followed by Engineering (-0.73%), Bank (-0.48%), Telecommunication (-0.28%), Pharmaceutical (-0.02%), Food & Allied (+0.05%), and Fuel & Power (+0.28%), respectively. Block trades contributed 3.3% of the overall market turnover. Anwar Galvanizing Ltd. (+2.1%) was the most traded share with a turnover of BDT 273 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,967.94	4,986.89	-18.95	-0.38%	-4.8%
DS30	1,940.62	1,940.51	+0.11	+0.01%	+0.0%
DSES	1,039.21	1,044.34	-5.13	-0.49%	-11.1%
CDSET	1,030.96	1,032.03	-1.07	-0.10%	-3.3%

	Advanced	Declined	Unchanged	Total
All Category	102	251	37	390
A Category (Equity)	63	127	24	214
B Category (Equity)	22	49	8	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	17	75	5	97
Mutual Funds	5	22	8	35
Corporate Bonds	1	1	1	3
Treasury Bonds	0	1	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,909,159	6,900,037	+0.1%
	Mn USD	56,500	56,425	
Turnover	Mn BDT	4,198	4,855	-13.5%
	Mn USD	34	40	
Volume	Mn Shares	140	132	+6.0%
No. of Trade		151,831	157,375	-3.5%

** Average Interbank Exchange Rate is BDT 122.29 as of Nov 06, 2025*

Figure: Sectorial Turnover (BDT Mn)

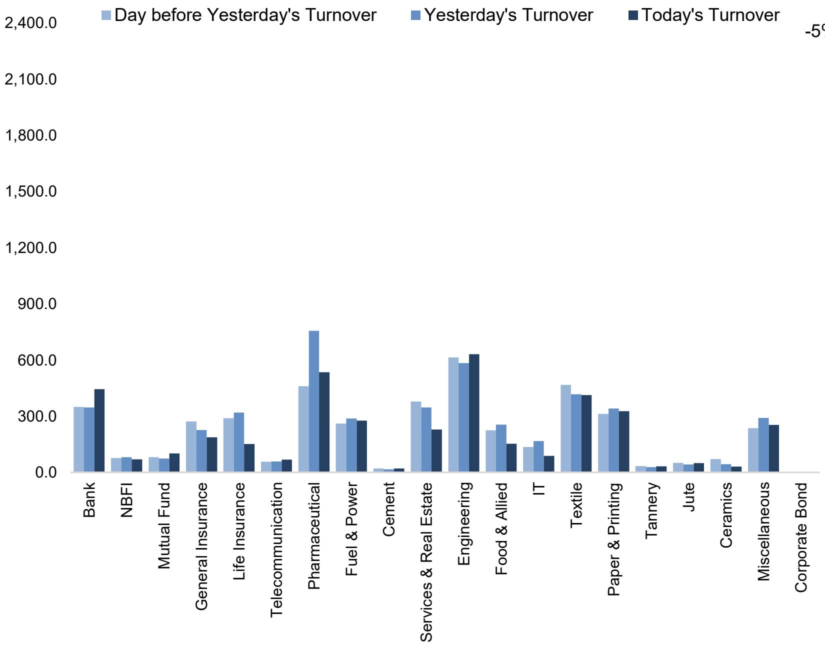
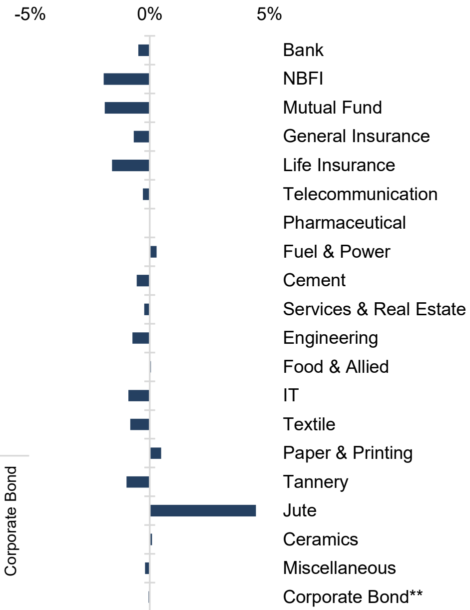


Figure: Sectorial Mcap Change



Market PE 15.0x
Market PB 1.1x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, several NBFIs and Banks*

Fahim Hassan	Md Rakibul Hasan
Research Analyst	**Research Associate**
(880) 1709636546	(880) 1708805229
fahim.hassan@bracepl.com	rakibul.hasan@bracepl.com

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,374	1,380	-6.58	-0.48%	36	649,995	9.4%	443.9	10.9%	NM	0.7x
NBFI	919	937	-18.00	-1.92%	23	87,526	1.3%	70.0	1.7%	NM	NM
Mutual Fund	507	516	-9.69	-1.88%	37	24,288	0.4%	101.6	2.5%	NM	0.5x
General Insurance	2,800	2,819	-18.82	-0.67%	43	79,908	1.2%	187.6	4.6%	13.2x	1.2x
Life Insurance	1,868	1,898	-29.90	-1.58%	15	49,682	0.7%	151.1	3.7%	NM	NM
Telecommunication	4,757	4,771	-13.44	-0.28%	3	557,856	8.1%	67.8	1.7%	13.8x	4.2x
Pharmaceutical	2,905	2,905	-0.51	-0.02%	34	550,752	8.0%	534.6	13.2%	12.3x	1.5x
Fuel & Power	1,058	1,055	+2.96	+0.28%	23	280,195	4.1%	276.3	6.8%	14.4x	0.6x
Cement	1,912	1,922	-10.40	-0.54%	7	91,117	1.3%	20.3	0.5%	19.5x	2.0x
Services & Real Estate	991	993	-2.34	-0.24%	9	54,505	0.8%	229.4	5.6%	19.3x	0.4x
Engineering	2,291	2,308	-16.83	-0.73%	42	258,471	3.7%	631.5	15.6%	14.1x	0.8x
Food & Allied	13,229	13,223	+6.59	+0.05%	21	242,059	3.5%	152.5	3.8%	19.3x	3.7x
IT	1,695	1,710	-15.24	-0.89%	11	22,352	0.3%	88.1	2.2%	24.2x	1.4x
Textile	1,036	1,045	-8.53	-0.82%	58	107,940	1.6%	412.1	10.1%	73.4x	0.7x
Paper & Printing	4,714	4,692	+22.33	+0.48%	6	21,296	0.3%	326.6	8.0%	NM	1.1x
Tannery	1,895	1,913	-18.55	-0.97%	6	21,935	0.3%	31.8	0.8%	NM	1.5x
Jute	13,370	12,802	+568.59	+4.44%	3	2,943	0.0%	50.1	1.2%	NM	NM
Ceramics	374	373	+0.35	+0.09%	5	16,759	0.2%	30.9	0.8%	NM	1.1x
Miscellaneous	3,975	3,983	-7.72	-0.19%	15	215,857	3.1%	253.5	6.2%	98.5x	1.7x
Corporate Bond**	17,042	17,050	-7.70	-0.05%	16	37,624	0.5%	0.1	0.0%	NM	NM
Treasury Bond**	2,337	2,325	+12.40	+0.53%	233	3,540,228	51.2%	0.5	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	381,865	11.4%	4.8	13.0x	7.7x
SQURPHARMA	188,371	5.6%	69.0	7.9x	1.3x
ROBI	151,900	4.5%	55.1	16.5x	2.3x
BRACBANK	135,184	4.0%	106.8	8.6x	1.3x
BATBC	133,650	4.0%	24.4	11.6x	2.4x
WALTONHIL	122,792	3.7%	8.1	11.8x	1.0x
BEXIMCO	103,850	3.1%	0.0	NM	1.3x
MARICO	87,129	2.6%	0.5	14.1x	29.2x
UPGDCL	73,679	2.2%	3.1	6.2x	1.7x
BERGERPBL	69,706	2.1%	0.8	21.8x	4.0x
ISLAMIBANK	59,570	1.8%	4.8	NM	0.8x
BXPHARMA	49,741	1.5%	20.5	7.8x	1.0x
RENATA	48,161	1.4%	5.6	20.3x	1.3x
UNILEVERCL	46,162	1.4%	0.3	63.9x	22.3x
DUTCHBANGL	37,798	1.1%	1.8	7.7x	0.7x
EBL	36,863	1.1%	14.2	4.7x	0.8x
PUBALIBANK	36,700	1.1%	13.4	5.9x	0.5x
CITYBANK	36,509	1.1%	51.6	2.8x	0.6x
ICB	34,170	1.0%	4.3	NM	1.1x
PRIMEBANK	30,640	0.9%	9.4	3.5x	0.7x

Top Ten Gainers	Close Price (BDT)	∆%	Turnover (BDT Mn)	PE	PB
CENTRALPHL	9.1	+9.6%	8.6	NM	1.3x
SIMTEX	33.5	+8.8%	138.1	32.5x	1.5x
SPCL	45.9	+8.0%	47.3	18.1x	1.2x
BPPL	13.5	+6.3%	24.2	9.9x	0.5x
PENINSULA	16.5	+5.8%	26.4	NM	0.6x
SONALIANSH	224.1	+5.56%	49.8	NM	3.3x
TAMIJTEX	136.1	+5.1%	12.9	20.3x	1x
RUNNERAUTO	34.2	+4.9%	32.7	38.0x	0.5x
DSHGARME	102.1	+4.7%	4.0	NM	0.7x
MONOSPOOL	131.0	+4.6%	168.5	34.8x	2.9x

Top Ten Losers	Close Price (BDT)	∆%	Turnover (BDT Mn)	PE	PB
FASFIN	0.9	-10.0%	0.2	NM	NM
ILFSL	0.9	-10.0%	0.1	NM	NM
PRIMEFIN	3.7	-9.8%	2.0	NM	0.3x
PDL	3.7	-9.8%	2.0	NM	0.3x
RSRMSTEEL	5.6	-9.7%	0.7	NM	0.1x
FAREASTFIN	0.9	-9.6%	0.4	NM	NM
GSPFINANCE	2.0	-9.1%	0.7	NM	NM
HFL	5.1	-8.9%	0.7	NM	0.2x
ACTIVEFINE	6.2	-8.8%	1.5	NM	0.3x
APOLOISPAT	2.1	-8.7%	0.8	NM	0.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	7.9x	1.3x
ISLAMIBANK	74,730	5.3%	NM	0.8x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	11.6x	2.4x
WALTONHIL	46,773	3.3%	11.8x	1.0x
BRACBANK	46,489	3.3%	8.6x	1.3x
GP	44,708	3.2%	13.0x	7.7x
RENATA	32,968	2.3%	20.3x	1.3x
BXPHARMA	23,409	1.7%	7.8x	1.0x
PUBALIBANK	22,905	1.6%	5.9x	0.5x
CITYBANK	21,020	1.5%	2.8x	0.6x
LHB	20,953	1.5%	14.9x	3.2x
OLYMPIC	20,496	1.5%	14.1x	2.3x
ALARABANK	18,282	1.3%	34.4x	0.6x
BEACONPHAR	17,838	1.3%	26.3x	3.7x
PRIMEBANK	16,142	1.1%	3.5x	0.7x
ROBI	14,876	1.1%	16.5x	2.3x
UTTARABANK	13,699	1.0%	NM	0.7x
NBL	13,055	0.9%	NM	NM
BSRMLTD	12,852	0.9%	3.9x	0.5x

*Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	∆%	Turnover (BDT Mn)	PE	PB
ANWARGALV	113.4	+2.1%	273.3	NM	26.7x
MONOSPOOL	131.0	+4.6%	168.5	34.8x	2.9x
ASIATICLAB	61.8	+1.3%	151.3	29.6x	1.1x
SAPORTL	47.4	-2.1%	144.8	17.6x	1.3x
SIMTEX	33.5	+8.8%	138.1	32.5x	1.5x
ORIONINFU	358.6	-5.5%	124.4	NM	22.8x
KBPPWBIL	72.1	-4.8%	115.7	NM	6.0x
BRACBANK	67.9	-	106.8	8.6x	1.3x
BSC	109.8	-	71.6	5.6x	1.1x
CVOPRL	176.6	-2.3%	71.1	36.9x	5.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
KBPPWBIL	83.2	83.2	1.0	500	41.60
SIMTEX	31.5	30.3	6.0	671	20.50
SIMTEX	31.5	30.3	6.0	671	20.50
SQURPHARMA	212.0	212.0	1.0	47	10.03
ORIONINFU	379.0	360.0	2.0	19	7.23
ASIATICLAB	63.4	61.5	3.0	100	6.27
DOMINAGE	22.6	21.8	2.0	216	4.76
CAPMBDBLMF	11.1	11.0	6.0	350	3.86
ACI	185.0	185.0	1.0	15	2.81
CLICL	56.3	56.3	1.0	37	2.08

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KBPPWBIL	83.2	83.2	41.6	500	1
SIMTEX	31.5	30.3	20.5	671	6
SIMTEX	31.5	30.3	20.5	671	6
SQURPHARMA	212.0	212.0	10.0	47	1
ORIONINFU	379.0	360.0	7.2	19	2
ASIATICLAB	63.4	61.5	6.3	100	3
DOMINAGE	22.6	21.8	4.8	216	2
CAPMBDBLMF	11.1	11.0	3.9	350	6
ACI	185.0	185.0	2.8	15	1
CLICL	56.3	56.3	2.1	37	1
SUNLIFEINS	57.3	57.3	2.0	35	1
PRAGATILIF	254.2	254.2	1.5	6	2
APEXSPINN	139.4	139.4	1.5	10	1
PIONEERINS	48.0	48.0	1.0	20	1
ONEBANKPLC	7.1	7.1	0.8	110	1
IBNSINA	313.5	313.5	0.7	2	1
SALVOCHEM	32.6	32.6	0.7	22	1
TECHNODRUG	33.0	33.0	0.7	21	1
MIRAKHTER	32.0	32.0	0.6	20	1
HAKKANIPUL	70.0	70.0	0.6	8	1
BEACONPHAR	116.5	116.5	0.6	5	1
LANKABAFIN	12.2	12.2	0.5	41	1
Total			**137.4**		**39**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
INDEXAGRO		5.0%	12.0%	Record Date	9-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
ANLIMAYARN		0.0%	0.0%	Record Date	10-Nov-25
BSRMSTEEL		0.0%	50.0%	Record Date	10-Nov-25
BSRMLTD		0.0%	50.0%	Record Date	10-Nov-25
LHB		0.0%	18.0%	Record Date	11-Nov-25
SUMITPOWER		0.0%	10.5%	Record Date	11-Nov-25
SAMORITA		0.0%	5.0%	Record Date	12-Nov-25
SHYAMPSUG		0.0%	0.0%	Record Date	12-Nov-25
FEKDIL		0.0%	12.0%	Record Date	13-Nov-25
MONNOAGML		0.0%	5.0%	Record Date	13-Nov-25
KDSALTD		0.0%	10.0%	Record Date	13-Nov-25
ISNLTD		0.0%	0.0%	Record Date	13-Nov-25
MATINSPINN		0.0%	35.0%	Record Date	13-Nov-25
RENWICKJA		0.0%	0.0%	Record Date	13-Nov-25

Important DSE News

ATLASBANG

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 24.12.2025; Time: 11:00 AM; Venue/Mode of AGM: Hybrid System and at BSEC meeting room. Record Date: 26.11.2025. The Company has also reported EPS of Tk. (1.23), NAV per share of Tk. 121 and NOCFPS of Tk. (2.54) for the year ended June 30, 2025 as against Tk. (2.17), Tk. 114 and Tk. 0.71 respectively for the year ended June 30, 2024.

(Q1 Un-audited): EPS was Tk. (0.18) for July-September 2025 as against Tk. (0.25) for July-September 2024. NOCFPS was Tk. (0.09) for July-September 2025 as against Tk. (0.99) for July-September 2024. NAV per share was Tk. 121 as on September 30, 2025 and Tk. 121 as on June 30, 2025.

PADMAOIL

The Board of Directors has recommended 160% Cash Dividend (Tk. 16.00 per Share of Tk. 10.00 each) for the year ended June 30, 2025. Date of AGM: 03.01.2026, Time: 11:00 AM, Venue: Digital Platform. Record Date: 27.11.2025. The Company has also reported EPS of Tk. 57.30, NAV per share of Tk. 274.86, and NOCFPS of Tk. (39.83) for the year ended June 30, 2025, as against EPS of Tk. 41.59, NAV per share of Tk. 231.56, and NOCFPS of Tk. 63.82 for the year ended June 30, 2024.

(Q1 Un-audited): EPS was Tk. 16.04 for July-September 2025 as against Tk. 12.67 for July-September 2024. NOCFPS was Tk. (91.89) for July-September 2025 as against Tk. 10.85 for July-September 2024. NAV per share was Tk. 290.89 as on September 30, 2025 and Tk. 274.86 as on June 30, 2025.

SIBL

Trading of shares of Social Islami Bank PLC. shall remain suspended with effect from today, November 6, 2025 until further notice as Bangladesh Bank vide its letter No. BRD/6-Information(Government)/2025-540 dated November 5, 2025 has declared the bank as non-viable (okarjokar) with effect from November 5, 2025 in accordance with the section 15 of the Bank Resolution Ordinance, 2025.

The company has informed that Bangladesh Bank has taken Social Islami Bank PLC under the Bank Resolution as per the Section 15 of Bank Resolution Ordinance, 2025 and by exercising the power under the Section 45 and 47(5) of the Bank Companies Act, 1991, Bangladesh Bank has also released the members of the Board of Directors of the Bank from their duties vide a letter dated 5th November, 2025.

FIRSTSBANK

Trading of shares of First Security Islami Bank PLC. shall remain suspended with effect from today, November 6, 2025 until further notice as Bangladesh Bank vide its letter No. BRD/6-Information(Government)/2025-540 dated November 5, 2025 has declared the bank as non-viable (okarjokar) with effect from November 5, 2025 in accordance with the section 15 of the Bank Resolution Ordinance, 2025.

The company has informed that Bangladesh Bank vide its letter dated November 05, 2025, has informed that First Security Islami Bank PLC. will be governed under Bank Resolution Ordinance, 2025 with effect from November 05, 2025. Moreover, Bangladesh Bank has also appointed Mr. Muhommad Badiuzzaman Dider, Executive Director of Bangladesh Bank as Administrator of the company and the following team from Bangladesh Bank has also been appointed to assist him with immediate effect: 1. Mr. Muhammad Ansarul Kabir, Additional Director; 2. Mr. Mohammad Faisal Khan, Joint Director; 3. Mr. Md. Omar Faruk, Joint Director; and 4. Mr. Biswajit Kumar Dey, Deputy Chief ISO.

JAMUNABANK

The company has informed that the Board of Directors has elected Mr. Md. Belal Hossain as the Chairman of the Board of Directors of the company.

GIB
Trading of shares of Global Islami Bank PLC shall remain suspended with effect from today, November 6, 2025 until further notice as Bangladesh Bank vide its letter No. BRD/6-Information(Government)/2025-540 dated November 5, 2025 has declared the bank as non-viable (okarjokar) with effect from November 5, 2025 in accordance with the section 15 of the Bank Resolution Ordinance, 2025.

The company has informed that Bangladesh Bank vide its Letter dated November 05, 2025 released all the members of the Board of the Bank from the responsibilities of the Board of Directors under Section 47(5) of the Bank Company Act, 1991 with a view to accomplishing the procedure of the Bank Resolution Ordinance, 2025 effectively and fairly as the Bank is under Resolution pursuant to the Section 15 of the Bank Resolution Ordinance, 2025. Subsequently, Bangladesh Bank vide its Letter dated November 05, 2025 appointed an Administrator who will perform responsibility as vested in the Bank Resolution Ordinance, 2025.

EXIMBANK
Trading of shares of Export Import (Exim) Bank of Bangladesh PLC. shall remain suspended with effect from today, November 6, 2025 until further notice as Bangladesh Bank vide its letter No. BRD/6-Information(Government)/2025-540 dated November 5, 2025 has declared the bank as non-viable (okarjokar) with effect from November 5, 2025 in accordance with the section 15 of the Bank Resolution Ordinance, 2025.

The company has informed that Bangladesh Bank, vide its letter dated 5 November 2025, has directed that EXIM Bank shall henceforth be operated in accordance with the Bank Resolution Ordinance, 2025. Furthermore, Bangladesh Bank, through another letter dated 5 November 2025, has also dissolved the Board of Directors of the Bank.

UNIONBANK
Trading of shares of Union Bank PLC. shall remain suspended with effect from today, November 6, 2025 until further notice as Bangladesh Bank vide its letter No. BRD/6-Information(Government)/2025-540 dated November 5, 2025 has declared the bank as non-viable (okarjokar) with effect from November 5, 2025 in accordance with the section 15 of the Bank Resolution Ordinance, 2025.

The company has informed that Bangladesh Bank vide its letter dated November 05, 2025 has informed that Union Bank PLC. has been placed in resolution process under Section 15 of the Bank Resolution Ordinance, 2025 and existing Board of Directors have been relieved from their duties effective from November 05, 2025. In addition, vide letter dated November 05, 2025 Bangladesh Bank has appointed Mr. Mohammad Abul Hashem, Director, Bangladesh Bank as Administrator of the Bank effective from November 05, 2025. The following members from Bangladesh Bank has been assigned to assist the Administrator: 1. Mr. Kazi Abdul Mannan, Additional Director, 2. Mr. Md. Al Mehedi Hasan, Additional Director, 3. Mr. Md. Tariqul Islam, Joint Director and 4. Mr. Sagar Hussain, Joint Director.

SALVOCHEM
(Q1 Un-audited): EPS was Tk. 0.14 for July-September 2025 as against Tk. 0.13 for July-September 2024. NOCFPS was Tk. 1.55 for July-September 2025 as against Tk. 0.85 for July-September 2024. NAV per share was Tk. 16.70 as on September 30, 2025 and Tk. 16.57 as on June 30, 2025. (cont.)

PREMIERCEM
Mr. Mohammed Almas Shimul, one of the Sponsors of the Company, has completed the transfer of 13,00,000 shares of the Company to his son Mr. Saiham Sadik Pial (6,50,000 shares) and his daughter Ms. Sobha Soha (6,50,000 shares) (both are General Shareholders of the company), by way of gift outside the trading system of the Exchange as per declaration disseminated by CSE on 28.10.2025.