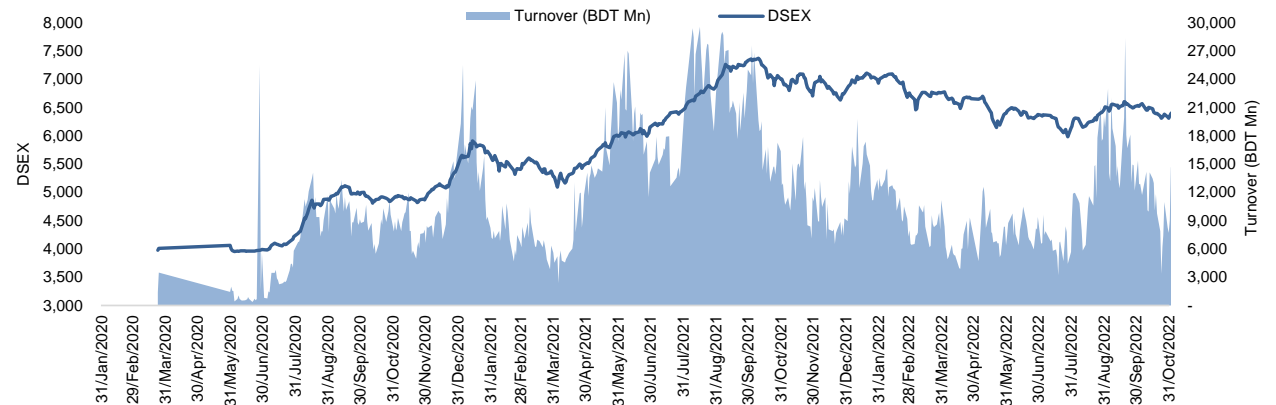


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.06%) gained 3.63 points and closed at 6,353.77. The blue-chip index DS30 (+0.21%), the Shariah-based index DSES (-0.08%), and the large-cap index CDSET (+0.14%) closed at 2,235.97, 1,385.03, and 1,224.02 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.38% followed by Food & Allied (+0.06%), Telecommunication (0.00%). Fuel & Power experienced the highest loss of 0.11% followed by Engineering (-0.09%), Bank (-0.05%), NBF1 (-0.04%). Block trades contributed 1.2% of the overall market turnover. Genex Infosys Limited (-2.8%) was the most traded share with a turnover of BDT 825 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,353.77	6,350.14	+3.63	+0.06%	-6.0%
DS30	2,235.97	2,231.25	+4.72	+0.21%	-11.7%
DSES	1,385.03	1,386.17	-1.14	-0.08%	-3.2%
CDSET	1,224.02	1,222.26	+1.76	+0.14%	-9.9%

	Advanced	Declined	Unchanged	Total
All Category	36	80	227	343
A Category (Equity)	28	63	151	242
B Category (Equity)	4	14	62	80
N Category (Equity)	3	2	3	8
Z Category (Equity)	1	1	11	13
Mutual Funds	0	0	25	25
Corporate Bonds	0	1	3	4
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,715,560	7,716,326	-0.0%
	Mn USD	73,946	73,954	-0.0%
Turnover	Mn BDT	7,979	10,189	-21.7%
	Mn USD	76	98	-22.7%
Volume	Mn Shares	114	147	-22.7%
	No. of Trade	141,267	170,847	-17.3%

* Average Interbank Exchange Rate is BDT 104.34 as of Nov 09, 2022

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Figure: Sectorial Turnover (BDT)

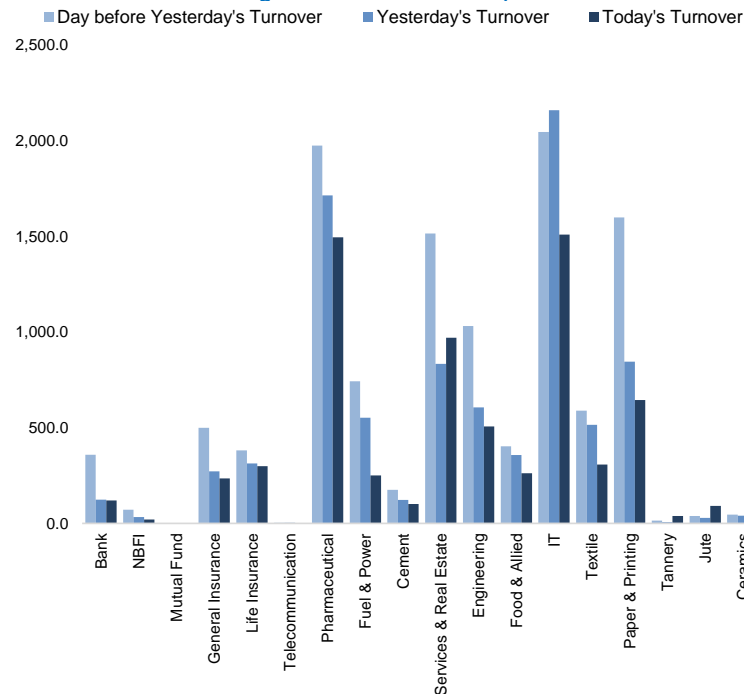
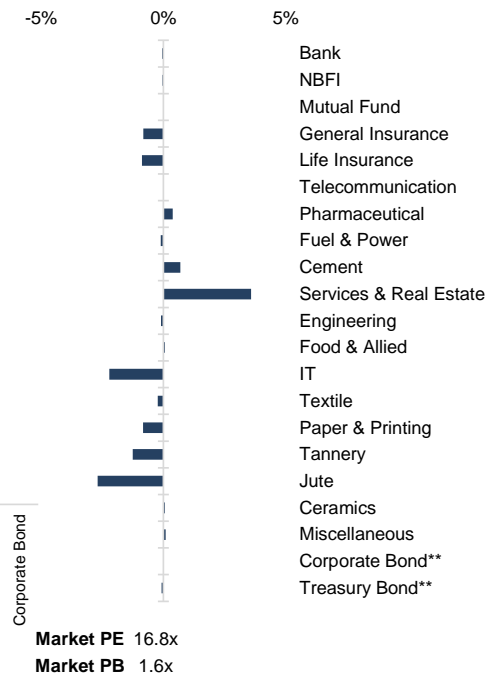


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,432	1,433	-0.68	-0.05%	33	660,257	8.6%	120.1	1.6%	7.8x	0.7x	GP	386,996	8.5%	0.9	11.2x	9.1x
NBFI	1,924	1,925	-0.71	-0.04%	23	187,748	2.4%	19.9	0.3%	NM	4.3x	WALTONHIL	317,378	7.0%	0.0	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	0.9	0.0%	NM	0.8x	BATBC	280,098	6.2%	3.3	16.8x	6.7x
General Insurance	3,212	3,238	-26.59	-0.82%	41	93,146	1.2%	235.6	3.2%	15.7x	1.5x	SQURPHARMA	186,066	4.1%	97.0	10.2x	1.8x
Life Insurance	2,467	2,489	-21.72	-0.87%	14	69,182	0.9%	299.6	4.1%	NM	NM	ROBI	157,138	3.5%	0.2	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	1.3	0.0%	15.5x	4.9x	RENATA	139,694	3.1%	0.0	27.3x	4.7x
Pharmaceutical	3,905	3,890	+14.96	+0.38%	33	748,096	9.7%	1,494.5	20.3%	19.1x	2.6x	UPGDCL	135,475	3.0%	8.8	13.6x	4.1x
Fuel & Power	1,700	1,702	-1.83	-0.11%	23	449,518	5.8%	250.4	3.4%	13.6x	1.1x	BEXIMCO	101,302	2.2%	16.7	8.1x	1.3x
Cement	2,377	2,360	+16.41	+0.70%	7	114,145	1.5%	101.6	1.4%	26.4x	2.5x	BERGERPBL	79,380	1.8%	10.0	25.8x	6.9x
Services & Real Estate	1,948	1,881	+67.44	+3.58%	8	76,981	1.0%	970.2	13.2%	48.1x	1.0x	LHBL	77,928	1.7%	98.8	19.0x	4.2x
Engineering	4,518	4,522	-4.15	-0.09%	42	530,373	6.9%	507.0	6.9%	26.4x	1.8x	ICB	74,135	1.6%	0.0	42.0x	1.6x
Food & Allied	21,173	21,160	+13.27	+0.06%	21	377,270	4.9%	262.2	3.6%	21.2x	7.3x	BXPBARMA	68,969	1.5%	33.3	13.5x	1.7x
IT	3,477	3,555	-78.56	-2.21%	11	45,324	0.6%	1,509.4	20.6%	33.5x	3.1x	BEACONPHAR	68,769	1.5%	28.7	73.5x	11.6x
Textile	1,642	1,646	-3.86	-0.23%	58	172,735	2.2%	307.5	4.2%	31.0x	1.1x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Paper & Printing	14,403	14,524	-120.76	-0.83%	6	55,495	0.7%	644.2	8.8%	83.5x	2.8x	ISLAMIBANK	53,291	1.2%	4.6	10.9x	0.8x
Tannery	3,009	3,047	-38.24	-1.26%	6	32,397	0.4%	39.0	0.5%	37.3x	3.2x	DUTCHBANGL	43,554	1.0%	0.8	7.4x	1.1x
Jute	12,829	13,184	-354.53	-2.69%	3	3,138	0.0%	91.7	1.2%	NM	62.9x	TITASGAS	40,459	0.9%	0.0	12.7x	0.6x
Ceramics	691	690	+0.41	+0.06%	5	31,942	0.4%	15.6	0.2%	33.4x	1.9x	POWERGRID	37,347	0.8%	0.6	38.5x	0.4x
Miscellaneous	4,217	4,213	+3.81	+0.09%	15	236,542	3.1%	473.5	6.4%	12.7x	1.9x	SUMITPOWER	36,308	0.8%	0.0	9.4x	1.0x
Corporate Bond**	91	91	-0.00	-0.01%	9	37,420	0.5%	0.5	0.0%	NM	NM	BSCCL	36,098	0.8%	0.2	15.7x	3.4x
Treasury Bond**	100	100	-0.08	-0.08%	250	3,157,574	41.0%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SEAPEARL	174.3	+10.0%	146.5	64.6x	13.4x	SQURPHARMA	121,743	7.1%	10.2x	1.8x	GENEXIL	112.7	-2.8%	825.4	32.6x	6.2x
CLICL	25.6	+9.9%	0.0	NM	NM	BATBC	74,086	4.3%	16.8x	6.7x	ORIONPHARM	125.7	+2.0%	723.2	30.6x	1.5x
SAPORTL	38.2	+9.1%	370.3	32.1x	1.1x	BEXIMCO	70,355	4.1%	8.1x	1.3x	NAVANAPHAR	117.4	+4.6%	379.8	34.3x	2.7x
SINOBANGLA	90.4	+8.7%	200.4	49.9x	3.2x	RENATA	68,199	4.0%	27.3x	4.7x	SAPORTL	38.2	+9.1%	370.3	32.1x	1.1x
ORIONINFU	911.0	+7.5%	110.9	NM	67.2x	BXPBARMA	48,154	2.8%	13.5x	1.7x	BPML	117.9	-0.3%	293.9	40.4x	1.6x
EHL	121.2	+6.0%	266.5	20.6x	1.7x	BEACONPHAR	48,138	2.8%	73.5x	11.6x	EHL	121.2	+6.0%	266.5	20.6x	1.7x
AAMRANET	48.9	+5.4%	122.4	26.4x	1x	GP	38,700	2.3%	11.2x	9.1x	SINOBANGLA	90.4	+8.7%	200.4	49.9x	3.2x
NAVANAPHAR	117.4	+4.6%	379.8	34.3x	2.7x	BRACBANK	30,976	1.8%	10.9x	1.0x	AAMRATECH	47.1	-7.6%	183.7	26.5x	2.0x
MIRAKHTER	58.6	+4.1%	22.9	20.0x	1.2x	LHBL	27,524	1.6%	19.0x	4.2x	SONALIPAPR	833.5	-1.7%	165.2	89.1x	4.9x
LOVELLO	44.2	+3.3%	57.5	30.9x	3.4x	ISLAMIBANK	23,938	1.4%	10.9x	0.8x	SEAPEARL	174.3	+10.0%	146.5	64.6x	13.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	NBL	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
AAMRATECH	47.1	-7.6%	183.7	26.5x	2.0x	PUBALIBANK	18,877	1.1%	5.6x	0.6x	BSC	145.0	145.0	1.0	2,000	290.00
SAMORITA	74.1	-6.6%	20.8	NM	1x	CITYBANK	17,938	1.0%	4.5x	0.8x	ORIONINFU	850.1	850.0	7.0	62	52.89
COPPERTECH	40.0	-5.7%	90.7	22.5x	3.0x	ROBI	15,714	0.9%	NM	2.4x	BPML	124.0	110.1	9.0	418	48.43
ITC	39.4	-5.3%	115.0	21.1x	2.3x	ALARABANK	14,671	0.9%	14.6x	1.1x	IPDC	60.0	57.6	4.0	705	40.67
BDTHAIFOOD	43.2	-4.2%	19.6	59.3x	3.0x	BSRMLTD	14,417	0.8%	8.7x	0.7x	AL-HAJTEX	138.0	132.5	18.0	243	32.40
RUPALILIFE	77.4	-4.0%	14.9	NM	NM	OLYMPIC	14,020	0.8%	19.2x	2.5x	BEXIMCO	125.0	115.7	4.0	253	29.47
ANWARGALV	426.8	-3.8%	116.0	37.0x	19.6x	UPGDCL	13,547	0.8%	13.6x	4.1x	KDSALTD	97.0	92.7	5.0	307	28.52
DGIC	37.5	-3.6%	26.5	28.0x	3.3x	SUMITPOWER	13,358	0.8%	9.4x	1.0x	INTRACO	45.0	45.0	8.0	472	21.22
LRBDL	43.0	-3.6%	109.8	20.2x	1.1x						GENEXIL	121.0	121.0	1.0	130	15.73
PURABIGEN	27.6	-3.5%	14.2	20.3x	2.1x						METROSPIN	57.7	50.0	2.0	201	10.21

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BSC	145.0	145.0	290.0	2,000	1
ORIONINFU	850.1	850.0	52.9	62	7
BPML	124.0	110.1	48.4	418	9
IPDC	60.0	57.6	40.7	705	4
AL-HAJTEX	138.0	132.5	32.4	243	18
BEXIMCO	125.0	115.7	29.5	253	4
KDSALTD	97.0	92.7	28.5	307	5
INTRACO	45.0	45.0	21.2	472	8
GENEXIL	121.0	121.0	15.7	130	1
METROSPIN	57.7	50.0	10.2	201	2
BEACONPHAR	302.0	302.0	7.0	23	1
PADMALIFE	52.0	52.0	7.0	134	2
ANWARGALV	460.0	460.0	6.3	14	1
ORIONPHARM	115.2	115.2	5.1	44	1
TAKAFULINS	49.2	49.2	4.4	90	1
PHARMAID	790.7	790.7	4.0	5	1
BEACHHATCH	42.4	42.4	3.1	73	2
FORTUNE	81.0	81.0	3.0	38	1
HRTEX	127.5	127.5	2.6	20	1
FUWANGFOOD	23.5	23.5	2.4	100	1
BBSCABLES	56.0	52.4	1.6	29	2
KOHINOOR	634.0	634.0	1.6	3	1
Total			634.8		96

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	13-Nov-22
Matin Spinning Mills Ltd.	-	0.0%	50.0%	Record Date	13-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Tamijuddin Textile Mills Limited	-	0.0%	30.0%	Record Date	14-Nov-22
The Peninsula Chittagong Limited	-	0.0%	2.5%	Record Date	14-Nov-22
JMI Syringes & Medical Devices Ltd.	-	36.0%	0.0%	Record Date	14-Nov-22
Rahim Textile Mills Ltd.	-	0.0%	10.0%	Record Date	14-Nov-22
Index Agro Industries Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Taufika Foods and LOVELLO Ice-cream PLC	-	0.0%	12.0%	Record Date	14-Nov-22
eGeneration Limited	-	0.0%	10.0%	Record Date	15-Nov-22
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	15-Nov-22
Aziz Pipes Ltd.	-	0.0%	0.0%	Record Date	15-Nov-22
Queen South Textile Mills Limited	-	6.0%	6.0%	Record Date	15-Nov-22
Quasem Industries Ltd.	-	0.0%	1.5%	Record Date	15-Nov-22
IT Consultants Limited	-	0.0%	6.0%	Record Date	15-Nov-22
R.N. Spinning Mills Limited	-	0.0%	0.0%	Record Date	15-Nov-22
Malek Spinning Mills Ltd.	-	0.0%	10.0%	Record Date	16-Nov-22

Important DSE News
NLTUBES

The Board of Directors has recommended No dividend for the year ended June 30, 2022 as there is no adequate accumulated profit and considering overall situation of the company. Date of AGM: 28.12.2022, Time: 03:00 PM, Venue: Digital Platform. Record Date: 30.11.2022. The Company has also reported EPS of Tk. (2.38), NAV per share of Tk. 150.58 and NOCFPS of Tk. 1.83 for the year ended June 30, 2022 as against Tk. 0.06, Tk. 153.12 and Tk. 3.24 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (0.44) for July-September 2022 as against Tk. (0.38) for July-September 2021; NOCFPS was Tk. (2.88) for July-September 2022 as against Tk. 0.31 for July-September 2021. NAV per share was Tk. 150.12 as on September 30, 2022 and Tk. 150.58 as on June 30, 2022.

DSSL

The Board of Directors has recommended 2% cash dividend for the year ended June 30, 2022. Date of AGM: 29.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 30.11.2022. The Company has also reported EPS of Tk. 1.10, NAV per share of Tk. 17.67 and NOCFPS of Tk. 0.002 for the year ended June 30, 2022 as against Tk. 1.16, Tk. 16.88 and Tk. 0.429 respectively for the same period of the previous year.

PHARMAID

The Board of Directors has recommended 50% cash dividend for the year ended June 30, 2022. Date of AGM: 27.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record date: 08.12.2022. The Company has reported EPS of Tk. 11.14, NAV per share of Tk. 98.83 and NOCFPS of Tk. 10.85 for the year ended June 30, 2022 as against Tk. 16.11, Tk. 93.26 and Tk. 10.07 respectively for the same period of the previous year.

BDSERVICE

The Board of Directors has recommended No dividend for the year ended June 30, 2022. Date of AGM: 21.12.2022, Time: 6:00 PM, Venue: InterContinental, Dhaka. Record date: 30.11.2022. The Company has also reported EPS of Tk. (11.35), NAV per share with revaluation of Tk. 243.04, NAV per share without revaluation of Tk. (36.58) and NOCFPS of Tk. (8.06) for the year ended June 30, 2022 as against Tk. (18.47), Tk. (25.24), Tk. (25.24) and Tk. (9.60) respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (3.07) for July-September 2022 as against Tk. (3.98) for July-September 2021; NOCFPS was Tk. 0.30 for July-September 2022 as against Tk. (2.40) for July-September 2021. NAV per share was Tk. 239.97 as on September 30, 2022 and Tk. 243.04 as on June 30, 2022.

POWERGRID

The Board of Directors has recommended 10% cash dividend for general shareholders excluding sponsors for the year ended June 30, 2022. Date of AGM: 21.01.2023, Time: 10:00 AM, Venue: The venue of the AGM will be announced later. Record date: 30.11.2022. The Company has also reported EPS of Tk. 1.72, NAV per share of Tk. 133.66 and NOCFPS of Tk. 11.53 for the year ended June 30, 2022 as against Tk. 4.50 (Restated), Tk. 121.84 (Restated) and Tk. 13.69 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 1.46 for July-September 2022 as against Tk. 1.82 for July-September 2021; NOCFPS was Tk. 6.43 for July-September 2022 as against Tk. 2.71 for July-September 2021. NAV per share was Tk. 139.07 as on September 30, 2022 and Tk. 133.66 as on June 30, 2022.

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