BRAC EPL STOCK BROKERAGE LTD

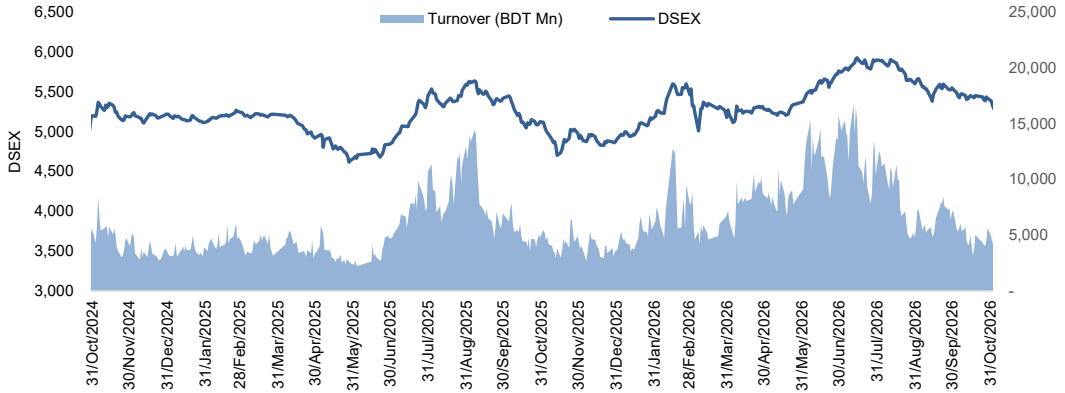
Tuesday, November 17, 2026

DSEX Index Closing 5,491.79 ↑ (+28.51, +0.52%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.52%) gained 28.51 points and closed at 5,491.79. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.61%), and the large-cap index CDSET (+0.35%) closed at 2,083.43, 1,075.43, and 1,104.72 points, respectively. Most of the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.56% followed by Food & Allied (+1.28%), Engineering (+0.87%), NBFI (+0.45%), Fuel & Power (+0.35%), Telecommunication (+0.29%), and Pharmaceutical (-1.28%), respectively. Block trades contributed 6.1% of the overall market turnover. Square Pharmaceuticals Ltd. (-4.2%) was the most traded share with a turnover of BDT 346 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,491.79	5,463.28	+28.51	+0.52%	+12.9%
DS30	2,083.43	2,075.42	+8.01	+0.39%	+12.4%
DSES	1,075.43	1,068.93	+6.50	+0.61%	+7.5%
CDSET	1,104.72	1,100.82	+3.90	+0.35%	+9.9%

	Advanced	Declined	Unchanged	Total
All Category	246	75	46	367
A Category (Equity)	131	37	17	185
B Category (Equity)	47	11	2	60
N Category (Equity)	0	0	0	0
Z Category (Equity)	68	27	27	122
Mutual Funds	6	14	11	31
Corporate Bonds	2	0	1	3
Treasury Bonds	0	1	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,738,714	6,725,538	+0.2%
	Mn USD	54,047	53,941	
Turnover	Mn BDT	9,391	7,987	+17.6%
	Mn USD	75	64	
Volume	Mn Shares	289	233	+23.9%
No. of Trade		233,290	206,362	+13.0%

** Average Interbank Exchange Rate is BDT 124.68 as of Nov 17, 2026*

Figure: Sectorial Turnover (BDT Mn)

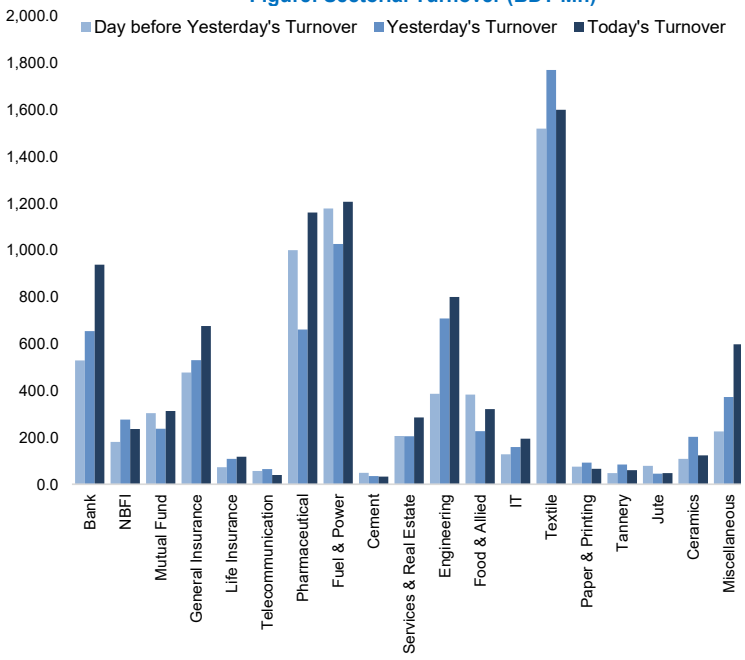
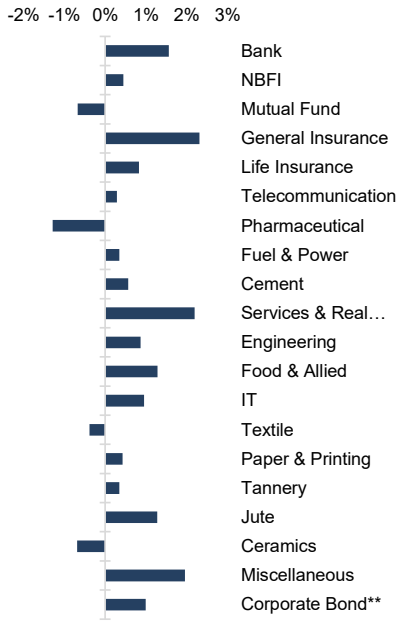


Figure: Sectorial Mcap Change



Market PE 12.7x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,588	1,563	+24.45	+1.56%	36	756,748	11.2%	938.0	10.6%	8.4x	0.7x
NBFI	1,007	1,002	+4.46	+0.45%	23	95,714	1.4%	235.5	2.7%	NM	1.0x
Mutual Fund	628	633	-4.26	-0.67%	35	28,435	0.4%	312.5	3.5%	NM	0.5x
General Insurance	4,270	4,174	+96.43	+2.31%	43	120,643	1.8%	676.4	7.7%	16.9x	1.7x
Life Insurance	1,616	1,603	+13.33	+0.83%	15	45,553	0.7%	117.6	1.3%	NM	NM
Telecommunication	4,220	4,208	+12.24	+0.29%	3	489,669	7.3%	39.2	0.4%	10.1x	3.6x
Pharmaceutical	3,004	3,043	-39.07	-1.28%	34	566,994	8.4%	1,161.1	13.2%	9.6x	1.3x
Fuel & Power	1,135	1,131	+3.94	+0.35%	23	299,530	4.4%	1,206.6	13.7%	9.9x	0.6x
Cement	1,854	1,843	+10.49	+0.57%	7	87,221	1.3%	32.2	0.4%	30.8x	2.0x
Services & Real Estate	1,131	1,107	+24.24	+2.19%	9	61,537	0.9%	285.4	3.2%	36.7x	0.4x
Engineering	2,504	2,483	+21.56	+0.87%	42	280,707	4.2%	800.4	9.1%	12.5x	0.7x
Food & Allied	10,784	10,647	+136.72	+1.28%	21	196,870	2.9%	321.1	3.6%	38.7x	2.5x
IT	2,298	2,276	+21.79	+0.96%	11	30,431	0.5%	195.2	2.2%	60.8x	1.8x
Textile	1,474	1,480	-5.66	-0.38%	58	153,364	2.3%	1,600.2	18.1%	NM	1.0x
Paper & Printing	4,261	4,243	+18.27	+0.43%	6	19,957	0.3%	66.4	0.8%	NM	2.2x
Tannery	2,015	2,008	+7.01	+0.35%	6	23,398	0.3%	60.6	0.7%	NM	1.4x
Jute	12,027	11,875	+151.86	+1.28%	3	2,623	0.0%	48.1	0.5%	91.8x	2.1x
Ceramics	454	458	-3.14	-0.69%	5	20,536	0.3%	123.7	1.4%	NM	1.4x
Miscellaneous	2,497	2,449	+47.90	+1.96%	15	135,565	2.0%	597.6	6.8%	35.2x	1.0x
Corporate Bond**	19,933	19,738	+195.66	+0.99%	16	43,856	0.7%	3.5	0.0%	NM	NM
Treasury Bond**	2,169	2,173	-4.28	-0.20%	230	3,283,901	48.7%	0.5	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	306,383	8.9%	15.8	8.7x	6.2x
SQURPHARMA	186,509	5.4%	345.9	6.6x	1.1x
ROBI	156,614	4.5%	23.3	14.8x	2.3x
BRACBANK	153,401	4.5%	156.0	6.5x	1.2x
WALTONHIL	121,436	3.5%	5.5	10.8x	0.9x
BATBC	102,600	3.0%	17.3	27.3x	1.7x
MARICO	83,406	2.4%	6.3	7.4x	27.9x
BERGERPBL	72,893	2.1%	6.4	15.1x	3.7x
PUBALIBANK	68,091	2.0%	36.4	3.9x	0.8x
UPGDCL	67,592	2.0%	12.0	7.4x	1.3x
LHB	57,604	1.7%	13.8	13.2x	3.0x
CITYBANK	50,558	1.5%	144.4	3.5x	0.7x
RENATA	48,597	1.4%	13.8	12.4x	1.2x
DUTCHBANGL	47,301	1.4%	11.0	3.5x	0.7x
ISLAMIBANK	45,402	1.3%	7.0	NM	1.2x
EBL	38,955	1.1%	24.1	4.3x	0.7x
PRIMEBANK	37,046	1.1%	242.7	3.9x	0.7x
BSRMSTEEL	35,866	1.0%	44.6	4.3x	0.9x
UNILEVERCL	32,803	1.0%	0.4	61.9x	18.3x
POWERGRID	32,440	0.9%	4.2	39.4x	0.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
WATACHEM	169.4	+10.0%	133.3	36.3x	2.6x
MEGHNAPET	75.2	+9.9%	9.3	NM	1.1x
MEGCONMILK	34.7	+9.8%	8.7	NM	NM
ISLAMIBANK	28.2	+9.7%	7.0	NM	1.2x
NAVANACNG	20.6	+9.6%	23.9	NM	0.7x
AGRANINS	34.8	+9.09%	30.4	15.7x	1.7x
SHURWID	4.9	+8.9%	0.5	NM	0x
BSC	112.8	+8.6%	162.1	5.7x	0.9x
REPUBLIC	40.9	+7.9%	63.5	22.1x	2.0x
SKTRIMS	14.5	+7.4%	5.3	NM	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	1.6	-5.9%	1.2	NM	NM
METROSPIN	8.8	-4.3%	4.4	NM	6x
MATINSPINN	130.0	-4.2%	345.9	6.6x	1.1x
SQURPHARMA	210.4	-4.2%	345.9	6.6x	1.1x
FEKDIL	22.3	-3.9%	123.9	NM	1.2x
NURANI	2.5	-3.8%	0.2	NM	0.3x
HFL	10.1	-3.8%	0.8	NM	0.3x
ICB3RDNRB	5.4	-3.6%	1.9	NM	0.6x
SAIHAMTEX	50.6	-3.3%	74.2	NM	1.2x
FBFIF	3.1	-3.1%	1.0	NM	0.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	104,165	7.2%	6.6x	1.1x
BRACBANK	82,576	5.7%	6.5x	1.2x
BXPHARMA	46,630	3.2%	7.3x	1.0x
PUBALIBANK	46,390	3.2%	3.9x	0.8x
ISLAMIBANK	45,320	3.1%	NM	1.2x
CITYBANK	35,305	2.4%	3.5x	0.7x
WALTONHIL	35,107	2.4%	10.8x	0.9x
GP	30,638	2.1%	8.7x	6.2x
BATBC	27,138	1.9%	27.3x	1.7x
EBL	27,097	1.9%	4.3x	0.7x
PRIMEBANK	23,880	1.6%	3.9x	0.7x
RENATA	23,672	1.6%	12.4x	1.2x
LHB	21,509	1.5%	13.2x	3.0x
UCB	18,623	1.3%	3.8x	0.3x
UTTARABANK	17,661	1.2%	NM	0.7x
OLYMPIC	17,165	1.2%	13.6x	1.9x
ROBI	15,661	1.1%	14.8x	2.3x
BSRMLTD	15,047	1.0%	3.6x	0.5x
JAMUNABANK	14,562	1.0%	3.6x	0.8x
BEXIMCO	13,880	1.0%	NM	0.3x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SQURPHARMA	210.4	-4.2%	345.9	6.6x	1.1x
SPCL	68.0	-1.6%	307.1	11.2x	1.5x
RUNNERAUTO	53.4	+2.5%	259.6	27.8x	0.8x
PRIMEBANK	30.4	+4.5%	242.7	3.9x	0.7x
BPPL	24.4	-1.6%	235.2	5.9x	0.7x
DOREENPWR	42.2	-1.2%	233.9	7.8x	0.7x
INTRACO	26.8	+5.5%	214.3	NM	2.1x
ENVOYTEX	85.5	-1.6%	201.6	9.3x	1.3x
SAPORTL	63.0	+1.6%	177.5	21.4x	1.7x
BEXIMCO	22.0	+1.4%	162.8	NM	0.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SQURPHARMA	238.9	210.3	4.0	618	130.09
BANKASIA	18.1	16.5	2.0	5,179	93.45
GQBALLPEN	632.0	590.0	15.0	120	73.05
RENATA	420.0	420.0	1.0	100	42.00
BRACBANK	66.7	66.7	1.0	500	33.35
SAPORTL	62.0	62.0	8.0	512	31.71
APEXSPINN	410.1	395.0	13.0	76	30.80
PUBALIBANK	40.0	40.0	1.0	750	30.00
BXPHARMA	148.5	148.5	1.0	125	18.56
SONARGAON	128.0	124.0	2.0	124	15.78

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	238.9	210.3	130.1	618	4
BANKASIA	18.1	16.5	93.5	5,179	2
GQBALLPEN	632.0	590.0	73.0	120	15
RENATA	420.0	420.0	42.0	100	1
BRACBANK	66.7	66.7	33.4	500	1
SAPORTL	62.0	62.0	31.7	512	8
APEXSPINN	410.1	395.0	30.8	76	13
PUBALIBANK	40.0	40.0	30.0	750	1
BXPHARMA	148.5	148.5	18.6	125	1
SONARGAON	128.0	124.0	15.8	124	2
1STPRIMFMF	45.1	42.0	6.4	148	3
JAMUNABANK	24.5	24.5	6.1	250	1
NITOLINS	58.0	58.0	5.8	100	1
SONALILIFE	90.0	90.0	4.8	53	1
DGIC	45.5	45.5	4.6	100	1
INTRACO	24.9	24.9	3.7	150	1
PTL	82.6	70.0	3.2	43	4
DAFODILCOM	155.9	151.0	3.1	20	2
SAIHAMTEX	50.0	48.5	2.9	60	2
ASIATICLAB	115.0	109.0	2.0	18	3
ENVOYTEX	87.0	87.0	2.0	23	1
CITYGENINS	132.0	132.0	2.0	15	1
Total			**569.1**		**93**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KDSALTD		0.0%	10.0%	Record Date	18-Nov-26
ACMELAB		0.0%	40.0%	Record Date	18-Nov-26
SONALIPAPR		0.0%	42.0%	Record Date	18-Nov-26
SONARGAON		0.0%	5.0%	Record Date	18-Nov-26
ZAHEENSPIN		0.0%	0.0%	Record Date	18-Nov-26
PREMIERCEM		0.0%	10.0%	Record Date	18-Nov-26
SHYAMPSUG		0.0%	0.0%	Record Date	18-Nov-26
ZEALBANGLA		0.0%	0.0%	Record Date	18-Nov-26
AL-HAJTEX		0.0%	1.0%	Record Date	18-Nov-26
ISNLTD		0.0%	0.0%	Record Date	18-Nov-26
NPOLYMER		0.0%	3.0%	Record Date	18-Nov-26
ICB		0.0%	0.0%	Record Date	18-Nov-26
RENWICKJA		0.0%	0.0%	Record Date	18-Nov-26
INDEXAGRO		0.0%	12.5%	Record Date	18-Nov-26
DESHBANDHU		0.0%	0.0%	Record Date	18-Nov-26
SAIHAMCOT		0.0%	7.5%	Record Date	18-Nov-26
STYLECRAFT		0.0%	0.0%	Record Date	18-Nov-26

Important DSE News

METROSPIN

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 29 December, 2026, Time: 11:00 AM, Venue/Mode: Hybrid System. Physical Venue: Maksons Group Conference Hall (Situated at Factory premises of Maksons Spinning Mills PLC.) Holding No. 87, Ward No. 5, Block No. B, Shahid Minnat Ali Road No. 4, Gouripur, Ashulia, Savar, Dhaka. Virtual Link: https://metrospinning.bdvirtualagm.com. Record Date: 08-12-2026. The Company has also reported EPS of Tk. (2.62), NAV per share of Tk. 1.44 and NOCFPS of Tk. (1.79) for the year ended June 30, 2026 as against Tk. (1.98), Tk. 3.96 and Tk. (0.31) respectively for the year ended June 30, 2025.

(Q1 Un-audited): EPS was Tk. (0.89) for July-September 2025 as against Tk. (0.50) for July-September 2024; NOCFPS was Tk. (0.45) for July-September 2025 as against Tk. 0.26 for July-September 2024. NAV per share was Tk. 3.34 as on September 30, 2025 and Tk. 3.96 as on June 30, 2025.

(Q2 Un-audited): EPS was Tk. (0.59) for October-December 2025 as against Tk. (0.47) for October-December 2024; EPS was Tk. (1.48) for July-December 2025 as against Tk. (0.97) for July-December 2024. NOCFPS was Tk. (0.77) for July-December 2025 as against Tk. 0.24 for July-December 2024. NAV per share was Tk. 2.36 as on December 31, 2025 and Tk. 3.96 as on June 30, 2025.

(Q3 Un-audited): EPS was Tk. (0.55) for January-March 2026 as against Tk. (0.50) for January-March 2025; EPS was Tk. (2.03) for July 2025-March 2026 as against Tk. (1.47) for July 2024-March 2025. NOCFPS was Tk. (1.28) for July 2025-March 2026 as against Tk. 0.07 for July 2024-March 2025. NAV per share was Tk. 2.09 as on March 31, 2026 and Tk. 3.96 as on June 30, 2025.

INTECH

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 29.12.2026, Time: 10:00 AM, Venue: Hybrid Platform at YMCA International House, B-2, Jaleswar, PATC, Radio Colony, Savar, Dhaka-1343. Record Date: 06.12.2026. The Company has also reported EPS of Tk. (0.33), NAV per share of Tk. (0.65) and NOCFPS of Tk. (0.14) for the year ended June 30, 2026 as against Tk. (0.31), Tk. (0.31) and Tk. (0.09) respectively for the year ended June 30, 2025.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.