BRAC EPL STOCK BROKERAGE LTD

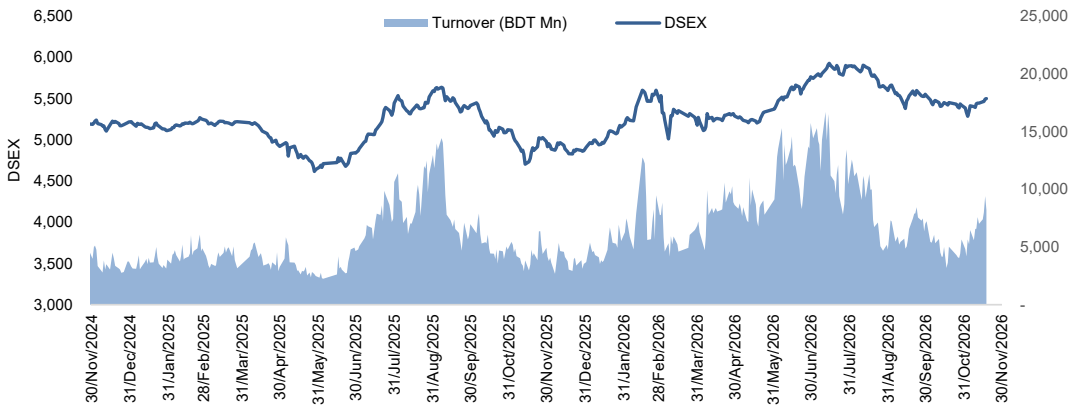
18 November 2026

DSEX Index Closing 5,500.84 ↑ (+9.05, +0.16%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.16%) gained 9.05 points and closed at 5,500.84. The blue-chip index DS30 (+0.24%), the Shariah-based index DSES (-0.05%), and the large-cap index CDSET (+0.17%) closed at 2,088.49, 1,074.90, and 1,106.63 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.63% followed by Bank (+0.24%), Fuel & Power (+0.09%), Pharmaceutical (+0.05%), Engineering (+0.00%), Telecommunication (-0.13%), and NBFI (-0.71%), respectively. Block trades contributed 3.0% of the overall market turnover. Malek Spinning Mills Ltd. (+0.2%) was the most traded share with a turnover of BDT 381 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,500.84	5,491.79	+9.05	+0.16%	+13.1%
DS30	2,088.49	2,083.43	+5.06	+0.24%	+12.7%
DSES	1,074.90	1,075.43	-0.53	-0.05%	+7.4%
CDSET	1,106.63	1,104.72	+1.91	+0.17%	+10.1%

	Advanced	Declined	Unchanged	Total
All Category	139	166	61	366
A Category (Equity)	71	94	23	188
B Category (Equity)	20	38	4	62
N Category (Equity)	0	0	0	0
Z Category (Equity)	48	34	34	116
Mutual Funds	8	11	12	31
Corporate Bonds	1	2	0	3
Treasury Bonds	0	1	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,742,118	6,738,714	+0.1%
	Mn USD	54,059	54,032	
Turnover	Mn BDT	8,199	9,391	-12.7%
	Mn USD	66	75	
Volume	Mn Shares	242	289	-16.4%
No. of Trade		213,304	233,290	-8.6%

** Average Interbank Exchange Rate is BDT 124.72 as of Nov 17, 2026*

Figure: Sectorial Turnover (BDT Mn)

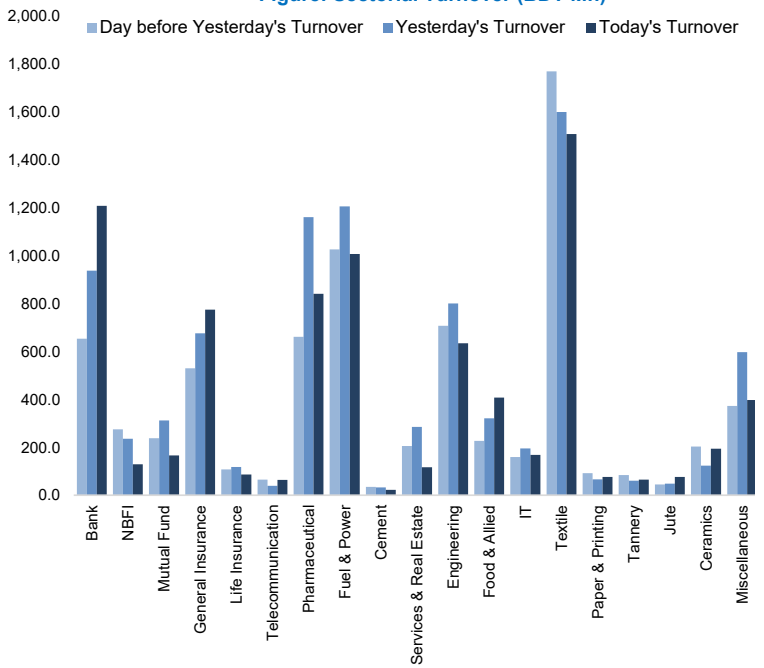
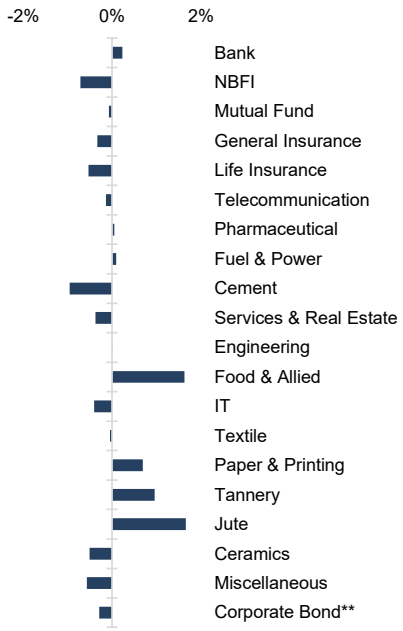


Figure: Sectorial Mcap Change



Market PE 12.8x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,592	1,588	+3.74	+0.24%	36	758,533	11.2%	1,208.1	15.2%	8.4x	0.7x
NBFI	999	1,007	-7.14	-0.71%	23	95,035	1.4%	129.0	1.6%	NM	1.0x
Mutual Fund	628	628	-0.44	-0.07%	35	28,415	0.4%	166.3	2.1%	NM	0.5x
General Insurance	4,256	4,270	-14.03	-0.33%	43	120,247	1.8%	775.1	9.7%	16.9x	1.6x
Life Insurance	1,607	1,616	-8.53	-0.53%	15	45,312	0.7%	86.5	1.1%	NM	NM
Telecommunication	4,214	4,220	-5.68	-0.13%	3	489,010	7.2%	63.9	0.8%	10.1x	3.6x
Pharmaceutical	3,005	3,004	+1.60	+0.05%	34	567,296	8.4%	841.5	10.6%	9.6x	1.3x
Fuel & Power	1,136	1,135	+1.04	+0.09%	23	299,805	4.4%	1,007.5	12.7%	9.9x	0.6x
Cement	1,836	1,854	-17.73	-0.96%	7	86,387	1.3%	22.3	0.3%	30.5x	2.0x
Services & Real Estate	1,127	1,131	-4.19	-0.37%	9	61,309	0.9%	117.0	1.5%	36.6x	0.4x
Engineering	2,504	2,504	+0.07	+0.00%	42	280,716	4.2%	634.2	8.0%	12.5x	0.7x
Food & Allied	10,960	10,784	+176.05	+1.63%	21	200,084	3.0%	407.1	5.1%	39.3x	2.6x
IT	2,289	2,298	-9.22	-0.40%	11	30,309	0.4%	167.9	2.1%	60.5x	1.8x
Textile	1,474	1,474	-0.66	-0.04%	58	153,295	2.3%	1,508.5	19.0%	NM	1.0x
Paper & Printing	4,290	4,261	+29.51	+0.69%	6	20,095	0.3%	76.4	1.0%	NM	2.2x
Tannery	2,034	2,015	+19.35	+0.96%	6	23,623	0.4%	65.2	0.8%	NM	1.4x
Jute	12,227	12,027	+199.58	+1.66%	3	2,667	0.0%	76.0	1.0%	93.3x	2.2x
Ceramics	452	454	-2.29	-0.50%	5	20,433	0.3%	194.8	2.4%	NM	1.3x
Miscellaneous	2,482	2,497	-14.18	-0.57%	15	134,795	2.0%	397.8	5.0%	35.0x	1.0x
Corporate Bond**	19,877	19,933	-56.81	-0.29%	16	43,731	0.6%	10.0	0.1%	NM	NM
Treasury Bond**	2,170	2,169	+1.10	+0.05%	230	3,285,573	48.7%	0.5	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	306,248	8.9%	27.7	8.7x	6.2x
SQURPHARMA	186,421	5.4%	108.6	6.6x	1.1x
ROBI	156,090	4.5%	27.6	14.8x	2.3x
BRACBANK	152,256	4.4%	192.0	6.4x	1.2x
WALTONHIL	121,436	3.5%	6.6	10.8x	0.9x
BATBC	104,868	3.0%	25.7	27.9x	1.8x
MARICO	83,377	2.4%	0.8	7.4x	27.9x
BERGERPBL	72,883	2.1%	4.0	15.1x	3.7x
PUBALIBANK	69,497	2.0%	78.5	3.9x	0.8x
UPGDCL	67,129	1.9%	16.3	7.4x	1.3x
LHB	57,140	1.7%	13.5	13.1x	3.0x
CITYBANK	51,258	1.5%	169.5	3.6x	0.7x
RENATA	48,608	1.4%	22.1	12.4x	1.2x
DUTCHBANGL	48,214	1.4%	35.6	3.6x	0.8x
ISLAMIBANK	42,987	1.2%	26.9	NM	1.1x
EBL	39,284	1.1%	29.2	4.4x	0.7x
PRIMEBANK	38,143	1.1%	246.1	4.0x	0.8x
BSRMSTEEL	35,715	1.0%	75.7	4.3x	0.9x
UNILEVERCL	32,926	1.0%	0.4	62.2x	18.3x
POWERGRID	32,532	0.9%	1.7	39.6x	0.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNAPET	82.7	+10.0%	41.7	NM	1.2x
AFCAGRO	5.7	+9.6%	2.2	NM	0.3x
METROSPIN	9.6	+9.1%	1.3	NM	6.7x
GENNEXT	2.5	+8.7%	1.8	22.7x	0.2x
ACTIVEFINE	5.1	+8.5%	12.7	NM	0.2x
KAY&QUE	389.9	+8.43%	50.6	33.9x	3.4x
DULAMIACOT	212.2	+8.1%	28.1	NM	NM
TOSRIFA	20.8	+7.2%	44.2	74.3x	0.7x
MONNOFABR	18.3	+7.0%	27.8	NM	0.7x
BDLAMPS	229.5	+7.0%	29.8	80.2x	3.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ISLAMIBANK	26.7	-5.3%	26.9	NM	1.1x
PREMIERLEA	1.8	-5.3%	0.4	NM	NM
SKTRIMS	13.9	-4.1%	0.4	NM	0.4x
SHURWID	4.7	-4.1%	0.4	NM	0.4x
MJLBD	87.6	-3.9%	10.9	8.7x	1.4x
DGIC	44.4	-3.9%	66.1	NM	3.7x
MATINSPINN	125.3	-3.6%	108.8	17.7x	1.9x
BANGAS	118.9	-3.5%	9.7	NM	5.6x
AAMRATECH	16.7	-3.5%	2.0	NM	1.0x
EXIM1STMF	5.6	-3.4%	11.2	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	104,116	7.1%	6.6x	1.1x
BRACBANK	81,959	5.6%	6.4x	1.2x
PUBALIBANK	47,348	3.3%	3.9x	0.8x
BXPHARMA	46,568	3.2%	7.3x	1.0x
ISLAMIBANK	42,909	2.9%	NM	1.1x
CITYBANK	35,793	2.5%	3.6x	0.7x
WALTONHIL	35,107	2.4%	10.8x	0.9x
GP	30,625	2.1%	8.7x	6.2x
BATBC	27,738	1.9%	27.9x	1.8x
EBL	27,326	1.9%	4.4x	0.7x
PRIMEBANK	24,587	1.7%	4.0x	0.8x
RENATA	23,677	1.6%	12.4x	1.2x
LHB	21,336	1.5%	13.1x	3.0x
UCB	18,623	1.3%	3.8x	0.3x
UTTARABANK	17,661	1.2%	NM	0.7x
OLYMPIC	17,616	1.2%	14.0x	1.9x
ROBI	15,609	1.1%	14.8x	2.3x
BSRMLTD	14,905	1.0%	3.6x	0.5x
JAMUNABANK	14,622	1.0%	3.6x	0.8x
BEACONPHAR	13,476	0.9%	10.2x	2.5x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	54.4	+0.2%	381.4	8.2x	0.8x
PRIMEBANK	31.3	+3.0%	246.1	4.0x	0.8x
SPCL	68.1	+0.1%	232.6	11.2x	1.5x
BRACBANK	66.5	-0.7%	192.0	6.4x	1.2x
BXPHARMA	149.4	-0.1%	190.7	7.3x	1.0x
ASIATICLAB	114.6	+2.5%	175.1	24.5x	2.0x
DOREENPWR	43.5	+3.1%	170.3	8.0x	0.7x
SPCERAMICS	29.5	+2.1%	170.0	NM	1.0x
CITYBANK	29.3	+1.4%	169.5	3.6x	0.7x
BPPL	24.1	-1.2%	165.0	5.8x	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BXPHARMA	150.0	148.5	2.0	525	78.19
MALEKSPIN	54.8	52.0	5.0	470	24.49
APEXSPINN	400.0	400.0	3.0	44	17.56
ISLAMIINS	65.8	65.0	3.0	250	16.29
MTB	13.6	12.5	8.0	1,150	14.66
DAFODILCOM	155.9	152.1	4.0	82	12.60
ASIATICLAB	112.0	112.0	1.0	100	11.20
SAIHAMTEX	51.0	51.0	3.0	198	10.10
SONALILIFE	89.0	89.0	1.0	100	8.90
BSRMSTEEL	95.4	95.4	1.0	65	6.20

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BXPHARMA	150.0	148.5	78.2	525	2
MALEKSPIN	54.8	52.0	24.5	470	5
APEXSPINN	400.0	400.0	17.6	44	3
ISLAMIINS	65.8	65.0	16.3	250	3
MTB	13.6	12.5	14.7	1,150	8
DAFODILCOM	155.9	152.1	12.6	82	4
ASIATICLAB	112.0	112.0	11.2	100	1
SAIHAMTEX	51.0	51.0	10.1	198	3
SONALILIFE	89.0	89.0	8.9	100	1
BSRMSTEEL	95.4	95.4	6.2	65	1
RUNNERAUTO	51.0	51.0	5.1	100	1
BDAUTOCA	210.0	210.0	4.1	20	1
FEKDIL	23.7	23.7	4.1	172	2
KBPPWBIL	31.3	31.3	4.0	128	1
SQURPHARMA	215.8	215.8	3.6	17	1
GQBALLPEN	600.0	600.0	3.0	5	4
BDLAMPS	220.0	220.0	2.2	10	1
INTRACO	25.9	25.9	2.2	85	1
DGIC	50.0	46.5	2.0	42	3
ADVENT	14.1	14.1	1.8	130	1
BRACBANK	67.8	60.3	1.7	27	2
APEXFOODS	315.0	315.0	1.6	5	1
Total			**243.2**		**60**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RAHIMAFOOD		0.0%	0.0%	Record Date	18-Nov-26
SAPORTL		0.0%	25.0%	Record Date	18-Nov-26
DESCO		0.0%	5.0%	Record Date	19-Nov-26
MIRAKHTER		0.0%	0.0%	Record Date	19-Nov-26
TOSRIFA		0.0%	1.5%	Record Date	19-Nov-26
BENGALWTL		0.0%	5.0%	Record Date	19-Nov-26
SHASHADNIM		0.0%	5.0%	Record Date	19-Nov-26
SUMITPOWER		0.0%	10.5%	Record Date	19-Nov-26
BDCOM		0.0%	10.0%	Record Date	19-Nov-26
UPGDCL		0.0%	60.0%	Record Date	19-Nov-26
UNIQUEHRL		0.0%	12.0%	Record Date	19-Nov-26
FARCHEM		0.0%	0.1%	Record Date	19-Nov-26
ACIFORMULA		0.0%	20.0%	Record Date	19-Nov-26
ACI		5.0%	15.0%	Record Date	19-Nov-26
MLDYEING		0.0%	0.1%	Record Date	19-Nov-26
SAIHAMTEX		0.0%	5.0%	Record Date	19-Nov-26
BPML		0.0%	0.0%	Record Date	19-Nov-26

Important DSE News

SAMATALETH

(Q2 Un-audited): EPS was Tk. 0.07 for October-December 2025 as against Tk. 0.03 for October-December 2024; EPS was Tk. 0.01 for July-December 2025 as against Tk. (0.02) for July-December 2024. NOCFPS was Tk. 0.16 for July-December 2025 as against Tk. 0.56 for July-December 2024. NAV per share was Tk. 14.36 as on December 31, 2025 and Tk. 14.35 as on June 30, 2025.

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