BRAC EPL STOCK BROKERAGE LTD

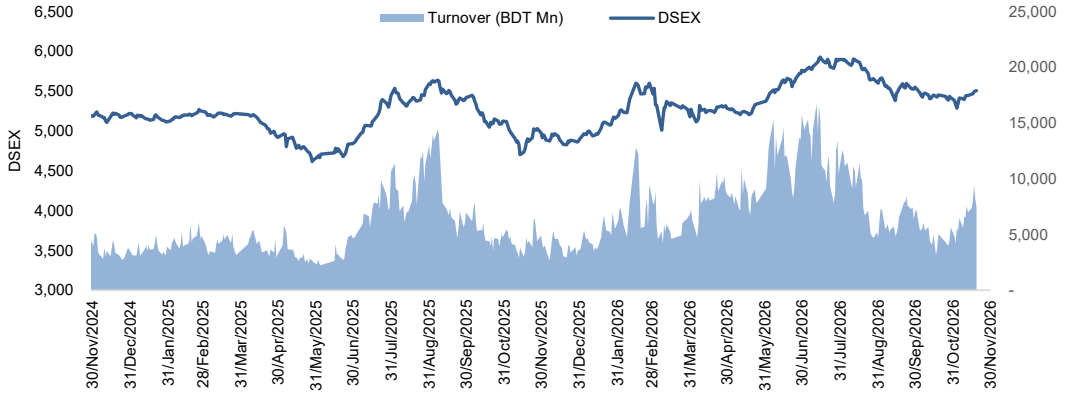
Thursday, November 19, 2026

DSEX Index Closing 5,505.64 ↑ (+4.80, +0.09%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.09%) gained 4.8 points and closed at 5,505.64. The blue-chip index DS30 (-0.13%), the Shariah-based index DSES (-0.08%), and the large-cap index CDSET (-0.07%) closed at 2,085.73, 1,074.08, and 1,105.83 points, respectively. Most of the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.02% followed by Food & Allied (-0.60%), Telecommunication (-0.27%), Pharmaceutical (-0.19%), Engineering (-0.12%), Bank (-0.03%), and Fuel & Power (+1.11%), respectively. Block trades contributed 3.2% of the overall market turnover. Malek Spinning Mills Ltd. (+9.7%) was the most traded share with a turnover of BDT 407 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,505.64	5,500.84	+4.80	+0.09%	+13.2%
DS30	2,085.73	2,088.49	-2.75	-0.13%	+12.5%
DSES	1,074.08	1,074.90	-0.82	-0.08%	+7.3%
CDSET	1,105.83	1,106.63	-0.80	-0.07%	+10.1%

	Advanced	Declined	Unchanged	Total
All Category	126	171	54	351
A Category (Equity)	62	94	24	180
B Category (Equity)	24	26	4	54
N Category (Equity)	0	1	0	1
Z Category (Equity)	40	50	26	116
Mutual Funds	3	16	12	31
Corporate Bonds	0	3	0	3
Treasury Bonds	0	0	0	0

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,733,723	6,742,118	-0.1%
	Mn USD	53,999	54,066	
Turnover	Mn BDT	7,466	8,199	-8.9%
	Mn USD	60	66	
Volume	Mn Shares	216	242	-10.7%
No. of Trade		201,554	213,304	-5.5%

** Average Interbank Exchange Rate is BDT 124.70 as of Nov 19, 2026*

Figure: Sectorial Turnover (BDT Mn)

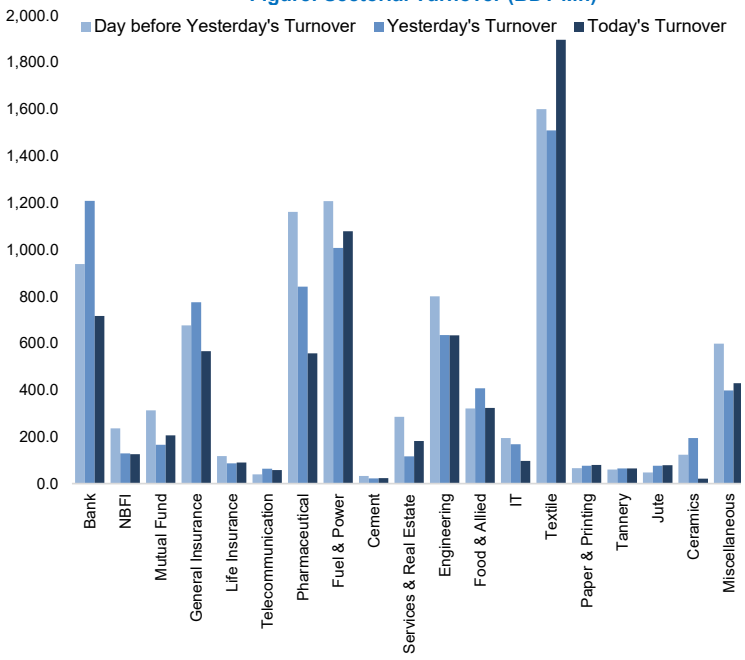
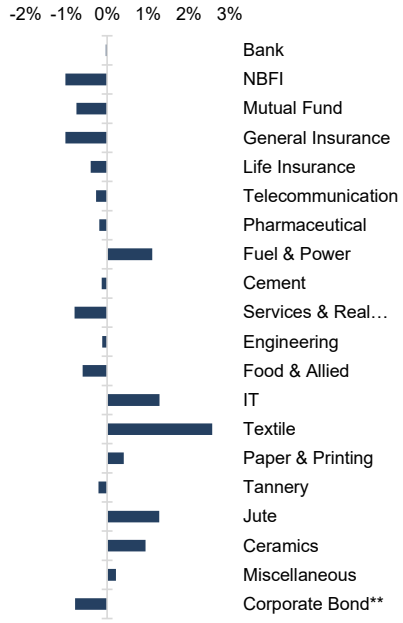


Figure: Sectorial Mcap Change



Market PE 12.8x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,591	1,592	-0.51	-0.03%	36	758,291	11.3%	716.4	9.9%	8.4x	0.7x
NBFI	989	999	-10.21	-1.02%	23	94,064	1.4%	125.8	1.7%	NM	1.1x
Mutual Fund	623	628	-4.73	-0.75%	35	28,200	0.4%	206.1	2.9%	NM	0.5x
General Insurance	4,212	4,256	-43.63	-1.03%	43	119,014	1.8%	566.1	7.8%	16.7x	1.6x
Life Insurance	1,601	1,607	-6.51	-0.41%	15	45,129	0.7%	90.0	1.2%	NM	NM
Telecommunication	4,203	4,214	-11.32	-0.27%	3	487,697	7.2%	57.7	0.8%	10.1x	3.6x
Pharmaceutical	2,999	3,005	-5.82	-0.19%	34	566,197	8.4%	556.5	7.7%	9.6x	1.3x
Fuel & Power	1,148	1,136	+12.56	+1.11%	23	303,119	4.5%	1,078.4	14.9%	10.1x	0.6x
Cement	1,834	1,836	-2.41	-0.13%	7	86,273	1.3%	23.9	0.3%	30.5x	2.0x
Services & Real Estate	1,118	1,127	-9.03	-0.80%	9	60,818	0.9%	181.6	2.5%	36.3x	0.4x
Engineering	2,501	2,504	-3.03	-0.12%	42	280,376	4.2%	633.1	8.8%	12.5x	0.7x
Food & Allied	10,894	10,960	-66.15	-0.60%	21	198,876	3.0%	323.0	4.5%	39.1x	2.6x
IT	2,318	2,289	+29.39	+1.28%	11	30,698	0.5%	97.5	1.3%	61.3x	1.9x
Textile	1,512	1,474	+37.99	+2.58%	58	157,246	2.3%	1,896.1	26.2%	NM	1.0x
Paper & Printing	4,308	4,290	+17.55	+0.41%	6	20,177	0.3%	79.4	1.1%	NM	2.2x
Tannery	2,030	2,034	-4.27	-0.21%	6	23,573	0.3%	64.6	0.9%	NM	1.4x
Jute	12,383	12,227	+156.46	+1.28%	3	2,701	0.0%	79.0	1.1%	94.5x	2.2x
Ceramics	456	452	+4.25	+0.94%	5	20,625	0.3%	21.4	0.3%	NM	1.4x
Miscellaneous	2,488	2,482	+5.34	+0.22%	15	135,085	2.0%	429.1	5.9%	35.1x	1.0x
Corporate Bond**	19,720	19,877	-156.58	-0.79%	16	43,387	0.6%	2.7	0.0%	NM	NM
Treasury Bond**	2,164	2,170	-6.00	-0.28%	230	3,276,486	48.6%	0.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	306,113	8.9%	22.9	8.7x	6.2x
SQURPHARMA	185,889	5.4%	84.3	6.6x	1.1x
ROBI	155,043	4.5%	27.8	14.7x	2.3x
BRACBANK	152,485	4.4%	141.0	6.4x	1.2x
WALTONHIL	121,253	3.5%	4.3	10.7x	0.9x
BATBC	103,842	3.0%	13.3	27.6x	1.8x
MARICO	83,217	2.4%	3.9	7.4x	27.9x
BERGERPBL	72,751	2.1%	4.3	15.1x	3.7x
PUBALIBANK	69,809	2.0%	41.7	4.0x	0.8x
UPGDCL	67,129	1.9%	0.0	7.4x	1.3x
LHB	56,675	1.6%	10.2	13.0x	3.0x
CITYBANK	51,433	1.5%	80.5	3.6x	0.7x
RENATA	48,620	1.4%	7.2	12.4x	1.2x
DUTCHBANGL	48,113	1.4%	16.2	3.6x	0.8x
ISLAMIBANK	41,216	1.2%	5.5	NM	1.1x
EBL	39,613	1.1%	19.3	4.4x	0.7x
PRIMEBANK	39,483	1.1%	178.0	4.1x	0.8x
BSRMSTEEL	35,603	1.0%	52.3	4.3x	0.9x
UNILEVERCL	32,901	1.0%	0.5	62.1x	18.3x
POWERGRID	32,806	1.0%	3.7	39.9x	0.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MATINSPINN	137.8	+10.0%	123.9	19.5x	2.1x
RAHIMAFOOD	77.3	+9.8%	21.5	NM	8.4x
MALEKSPIN	59.7	+9.7%	406.6	9.0x	0.9x
TITASGAS	23.4	+9.3%	137.7	NM	0.3x
WATACHEM	183.1	+8.2%	110.3	39.2x	2.8x
ZEALBANGLA	177.8	+7.95%	11.1	NM	NM
HWAWELLTEX	50.8	+6.3%	83.1	15.5x	1x
AAMRATECH	17.6	+5.4%	1.1	NM	1.1x
AFCAGRO	6.0	+5.3%	1.9	NM	0.3x
AL-HAJTEX	80.7	+5.1%	58.8	NM	6.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LANKABAFIN	12.2	-13.5%	73.9	NM	0.9x
PLFSL	1.5	-6.3%	1.1	NM	NM
BAYLEASING	4.5	-4.1%	5.5	NM	1.1x
ISLAMIBANK	25.6	-4.1%	5.5	NM	1.1x
GENNEXT	2.4	-4.0%	0.8	21.8x	0.2x
ACMELAB	77.3	-4.0%	32.4	5.9x	0.5x
PF1STMF	10.2	-3.8%	28.1	NM	1.2x
PRIMEFIN	2.6	-3.7%	0.4	NM	NM
BDFINANCE	10.8	-3.6%	5.1	8.9x	NM
KPPL	11.6	-3.3%	1.9	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	103,819	7.1%	6.6x	1.1x
BRACBANK	82,083	5.6%	6.4x	1.2x
PUBALIBANK	47,561	3.3%	4.0x	0.8x
BXPHARMA	46,568	3.2%	7.3x	1.0x
ISLAMIBANK	41,142	2.8%	NM	1.1x
CITYBANK	35,915	2.5%	3.6x	0.7x
WALTONHIL	35,054	2.4%	10.7x	0.9x
GP	30,611	2.1%	8.7x	6.2x
EBL	27,555	1.9%	4.4x	0.7x
BATBC	27,466	1.9%	27.6x	1.8x
PRIMEBANK	25,451	1.7%	4.1x	0.8x
RENATA	23,683	1.6%	12.4x	1.2x
LHB	21,162	1.5%	13.0x	3.0x
UCB	18,411	1.3%	3.9x	0.3x
UTTARABANK	17,745	1.2%	NM	0.7x
OLYMPIC	17,353	1.2%	13.8x	1.9x
ROBI	15,504	1.1%	14.7x	2.3x
BSRMLTD	14,810	1.0%	3.6x	0.5x
JAMUNABANK	14,622	1.0%	3.6x	0.8x
BEACONPHAR	13,462	0.9%	10.2x	2.5x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	59.7	+9.7%	406.6	9.0x	0.9x
SPCL	70.6	+3.7%	238.5	11.6x	1.6x
BPPL	25.1	+4.1%	218.0	6.0x	0.8x
RUNNERAUTO	53.0	+1.9%	195.5	27.6x	0.8x
PRIMEBANK	32.4	+3.5%	178.0	4.1x	0.8x
SONARGAON	135.4	+3.4%	167.2	NM	6.4x
ASIATICLAB	116.7	+1.8%	162.8	24.9x	2.0x
DOREENPWR	44.3	+1.8%	160.3	8.1x	0.7x
INTRACO	27.2	+3.4%	155.8	NM	2.1x
FEKDIL	23.1	+3.6%	146.3	NM	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SQURPHARMA	215.8	210.0	2.0	320	67.32
BRACBANK	66.2	65.8	3.0	740	48.97
SONARGAON	138.0	130.0	10.0	308	40.23
BDLAMPS	237.0	220.0	9.0	66	14.56
MALEKSPIN	55.0	51.0	6.0	149	7.73
NITOLINS	60.4	60.4	4.0	112	6.76
INTRACO	25.0	25.0	1.0	268	6.70
PRIMEINSUR	40.0	40.0	1.0	150	5.99
CITYBANK	28.9	28.9	1.0	200	5.78
CITYGENINS	135.4	135.4	1.0	37	5.01

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	215.8	210.0	67.3	320	2
BRACBANK	66.2	65.8	49.0	740	3
SONARGAON	138.0	130.0	40.2	308	10
BDLAMPS	237.0	220.0	14.6	66	9
MALEKSPIN	55.0	51.0	7.7	149	6
NITOLINS	60.4	60.4	6.8	112	4
INTRACO	25.0	25.0	6.7	268	1
PRIMEINSUR	40.0	40.0	6.0	150	1
CITYBANK	28.9	28.9	5.8	200	1
CITYGENINS	135.4	135.4	5.0	37	1
FEKDIL	22.6	22.6	4.1	180	2
IFIC	5.0	5.0	3.5	700	2
PTL	83.4	70.3	3.0	40	4
ASIATICLAB	117.0	110.5	2.5	22	2
MTB	12.5	12.5	2.3	180	1
RUNNERAUTO	50.0	50.0	1.7	34	1
UNITEDFIN	18.0	17.7	1.6	90	3
KARNAPHULI	56.6	56.6	1.6	27	1
ANWARGALV	125.8	125.8	1.1	9	1
BPPL	21.8	21.8	1.1	50	1
BNIPLC	149.6	149.6	1.0	7	1
SIMTEX	28.5	28.5	0.9	30	1
Total			**237.6**		**65**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ADVENT		0.0%	0.2%	Record Date	22-Nov-26
ARGONDENIM		0.0%	10.0%	Record Date	22-Nov-26
IFADAUTOS		0.0%	3.0%	Record Date	22-Nov-26
ETL		0.0%	2.5%	Record Date	22-Nov-26
VFSTDL		0.0%	0.1%	Record Date	22-Nov-26
BARKAPOWER		0.0%	2.0%	Record Date	22-Nov-26
BPPL		0.0%	5.0%	Record Date	22-Nov-26
AAMRANET		0.0%	0.2%	Record Date	22-Nov-26
ALLTEX		0.0%	1.0%	Record Date	22-Nov-26
MONNOCERA		0.0%	0.0%	Record Date	22-Nov-26
MONNOAGML		0.0%	0.0%	Record Date	22-Nov-26
CONFIDCEM		0.0%	10.0%	Record Date	22-Nov-26
ANLIMAYARN		0.0%	0.0%	Record Date	22-Nov-26
JMISMDL		0.0%	10.0%	Record Date	23-Nov-26
USMANIAGL		0.0%	0.0%	Record Date	23-Nov-26
GHAIL		0.0%	1.0%	Record Date	23-Nov-26
KPCL		0.0%	7.5%	Record Date	23-Nov-26

Important DSE News

LEGACYFOOT

(Q1 Un-audited): Consolidated EPS was Tk. 0.01 for July-September 2026 as against Tk. 0.04 for July-September 2025. Consolidated NOCFPS was Tk. (0.17) for July-September 2026 as against Tk. 0.08 for July-September 2025. Consolidated NAV per share was Tk. 11.30 as on September 30, 2026 and Tk. 11.29 as on June 30, 2026.

LANKABAFIN

The Board of Directors has recommended No Dividend for the year ended December 31, 2025. Date of AGM: 31.12.2026, Time: 11:00 AM, Venue: Will be notified in due course via official notice. Record Date: 09.12.2026. The Company has also reported Consolidated EPS of Tk. (2.12), Consolidated NAV per share of Tk. 13.99 and Consolidated NOCFPS of Tk. 5.33 for the year ended December 31, 2025 as against Tk. 0.51, Tk. 18.32 and Tk. 1.66 respectively for the year ended December 31, 2024.

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