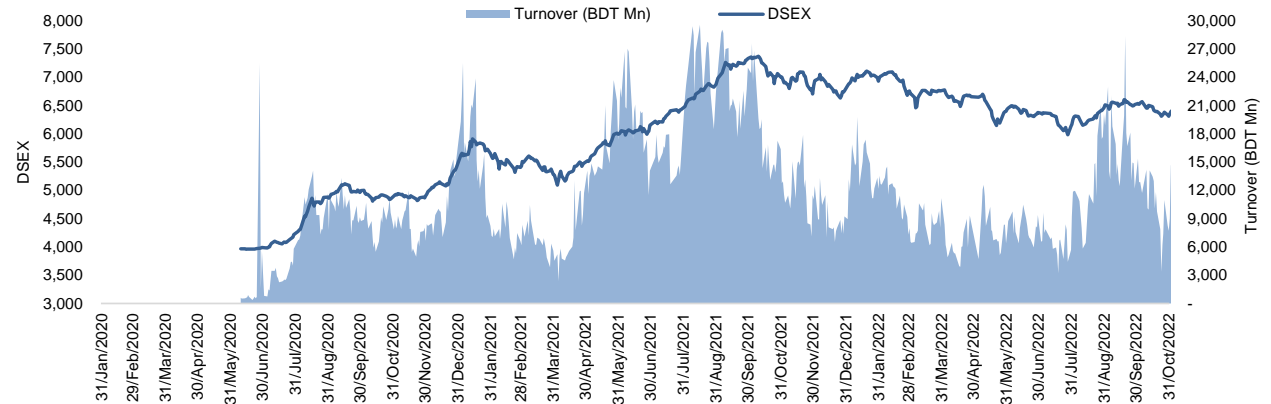


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.12%) gained 7.39 points and closed at 6,215.12. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (+0.34%), and the large-cap index CDSET (+0.25%) closed at 2,189.67, 1,354.10, and 1,210.49 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.32% followed by Fuel & Power (+0.05%), Food & Allied (+0.03%), Engineering (+0.01%). Bank experienced the highest loss of 0.06% followed by NBF (0.00%), NBF (0.00%). Block trades contributed 3.7% of the overall market turnover. Genex Infosys Limited (-0.2%) was the most traded share with a turnover of BDT 247 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,215.12	6,207.73	+7.39	+0.12%	-8.0%
DS30	2,189.67	2,183.19	+6.48	+0.30%	-13.5%
DSES	1,354.10	1,349.56	+4.54	+0.34%	-5.4%
CDSET	1,210.49	1,207.47	+3.02	+0.25%	-10.9%

	Advanced	Declined	Unchanged	Total
All Category	46	27	228	301
A Category (Equity)	30	21	161	212
B Category (Equity)	10	5	51	66
N Category (Equity)	4	1	4	9
Z Category (Equity)	2	0	12	14
Mutual Funds	0	0	15	15
Corporate Bonds	1	0	0	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,636,257	7,638,049	-0.0%
	Mn USD	73,169	73,186	
Turnover	Mn BDT	3,238	5,407	-40.1%
	Mn USD	31	52	
Volume	Mn Shares	54	76	-28.8%
	No. of Trade	125,892	111,133	+13.3%

* Average Interbank Exchange Rate is BDT 104.37 as of Nov 23, 2022

Fahim Hassan Research Associate (880) 1709636546 fahim.hassan@bracepl.com	Md. Tanvir Ahmed Research Associate (880) 1708805201 mtanvir.ahmed@bracepl.com
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Figure: Sectorial Turnover (BDT)

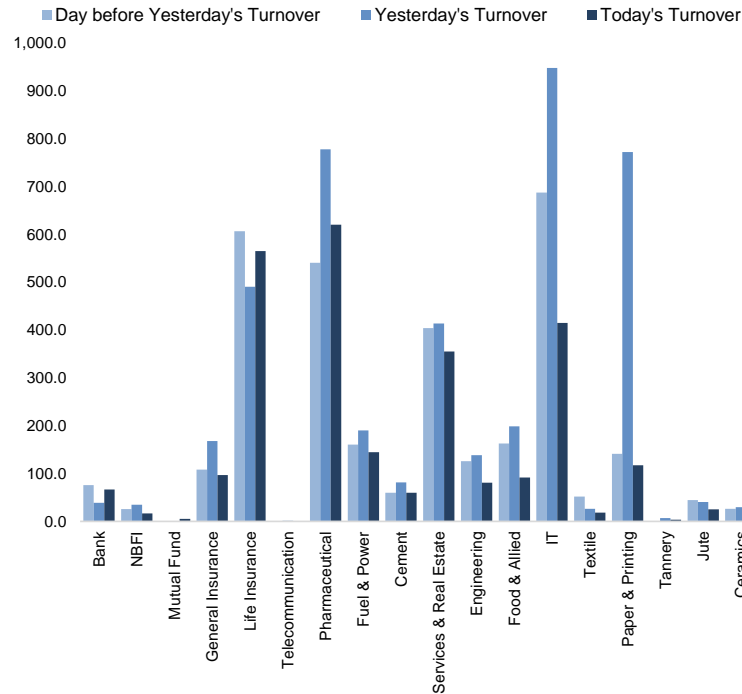
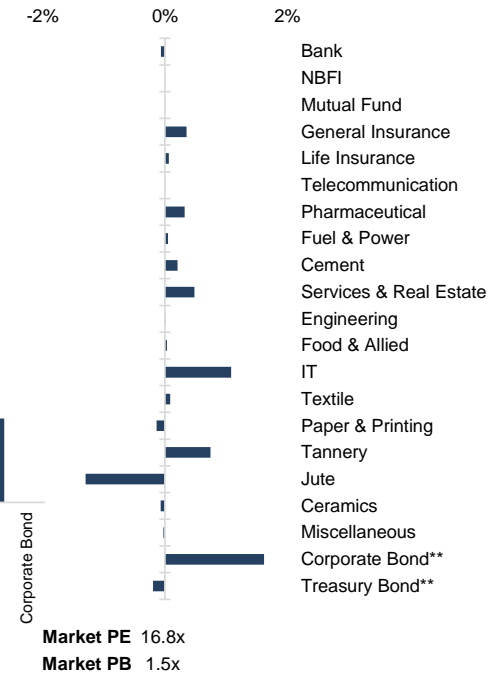


Figure: Sectorial Mcap Change



Market PE 16.8x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,427	1,428	-0.91	-0.06%	34	666,426	8.7%	66.7	2.3%	7.7x	0.7x	GP	386,996	8.6%	0.3	11.2x	9.1x
NBFI	1,922	1,922	-	-	23	187,462	2.5%	16.5	0.6%	NM	4.3x	WALTONHIL	317,378	7.1%	0.1	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	5.3	0.2%	NM	0.8x	BATBC	280,098	6.3%	2.2	16.8x	6.7x
General Insurance	3,210	3,199	+11.25	+0.35%	41	93,099	1.2%	97.1	3.4%	15.7x	1.5x	SQURPHARMA	186,421	4.2%	79.4	10.0x	1.7x
Life Insurance	2,550	2,548	+1.68	+0.07%	14	71,511	0.9%	565.0	19.6%	NM	NM	ROBI	157,138	3.5%	0.2	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.5	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.1	28.1x	4.6x
Pharmaceutical	3,752	3,740	+12.01	+0.32%	33	718,882	9.4%	619.8	21.5%	18.5x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,698	1,697	+0.85	+0.05%	23	447,728	5.9%	144.5	5.0%	14.4x	1.1x	BEXIMCO	101,302	2.3%	18.8	8.2x	1.2x
Cement	2,330	2,326	+4.84	+0.21%	7	111,927	1.5%	60.1	2.1%	33.1x	2.5x	BERGERPBL	79,380	1.8%	0.2	25.8x	6.9x
Services & Real Estate	1,775	1,766	+8.49	+0.48%	8	70,125	0.9%	354.9	12.3%	39.7x	0.9x	MARICO	76,277	1.7%	0.2	21.3x	44.9x
Engineering	4,490	4,490	+0.33	+0.01%	42	527,100	6.9%	80.7	2.8%	27.6x	1.8x	ICB	74,135	1.7%	0.1	68.1x	1.6x
Food & Allied	21,193	21,187	+6.55	+0.03%	21	377,631	5.0%	91.8	3.2%	21.4x	7.4x	BXPBARMA	65,222	1.5%	9.5	12.8x	1.6x
IT	3,112	3,078	+33.36	+1.08%	11	40,566	0.5%	414.7	14.4%	28.9x	2.8x	BEACONPHAR	62,717	1.4%	36.4	77.1x	10.2x
Textile	1,633	1,631	+1.38	+0.08%	58	171,736	2.3%	18.1	0.6%	31.2x	1.0x	BRACBANK	57,619	1.3%	1.7	10.9x	1.0x
Paper & Printing	11,592	11,608	-16.03	-0.14%	6	44,662	0.6%	117.3	4.1%	50.2x	2.3x	ISLAMIBANK	53,130	1.2%	10.9	10.8x	0.8x
Tannery	3,037	3,015	+22.49	+0.75%	6	32,702	0.4%	3.9	0.1%	39.6x	3.0x	DUTCHBANGL	43,554	1.0%	0.1	7.4x	1.1x
Jute	11,277	11,425	-148.29	-1.30%	3	2,759	0.0%	25.2	0.9%	NM	97.3x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	689	690	-0.49	-0.07%	5	31,882	0.4%	21.5	0.7%	33.3x	1.9x	POWERGRID	37,347	0.8%	0.0	38.5x	0.4x
Miscellaneous	4,079	4,080	-1.06	-0.03%	15	228,822	3.0%	175.4	6.1%	12.5x	1.8x	SUMITPOWER	36,308	0.8%	0.1	10.0x	0.9x
Corporate Bond**	91	90	+1.45	+1.62%	9	37,570	0.5%	0.5	0.0%	NM	NM	BSCCL	36,098	0.8%	0.1	14.9x	3.4x
Treasury Bond**	99	99	-0.19	-0.19%	250	3,139,436	41.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CLICL	65.5	+9.9%	215.7	NM	NM	SQURPHARMA	121,975	7.2%	10.0x	1.7x	GENEXIL	97.9	-0.2%	247.2	28.3x	5.4x
APEXFOODS	259.5	+8.0%	34.1	40.1x	2.0x	BATBC	74,086	4.4%	16.8x	6.7x	CLICL	65.5	+9.9%	215.7	NM	NM
ADVENT	26.6	+7.3%	133.9	24.9x	1.8x	BEXIMCO	70,355	4.2%	8.2x	1.2x	SEAPEARL	177.6	-1.2%	153.3	65.8x	13.7x
METROSPIN	45.2	+5.2%	14.0	48.4x	2.2x	RENATA	68,196	4.1%	28.1x	4.6x	ORIONPHARM	86.6	+0.6%	148.4	21.4x	0.9x
MONOSPOOL	268.8	+5.2%	23.7	40.1x	5.8x	BXPBARMA	45,538	2.7%	12.8x	1.6x	PADMALIFE	57.5	-1.7%	134.8	NM	NM
ADNTEL	103.0	+5.1%	23.2	34.7x	3.6x	BEACONPHAR	43,902	2.6%	77.1x	10.2x	ADVENT	26.6	+7.3%	133.9	24.9x	1.8x
BEACONPHAR	271.5	+5.0%	36.4	77.1x	10x	GP	38,700	2.3%	11.2x	9.1x	NAVANAPHAR	90.9	+4.4%	112.2	24.2x	1.9x
EHL	83.7	+4.9%	83.9	13.6x	1.1x	BRACBANK	30,976	1.8%	10.9x	1.0x	INTRACO	42.9	+2.4%	94.8	34.8x	3.4x
NAVANAPHAR	90.9	+4.4%	112.2	24.2x	1.9x	LHBL	26,745	1.6%	18.5x	4.1x	PRAGATILIF	117.4	+2.0%	85.7	NM	NM
AFCAGRO	24.4	+3.8%	72.2	NM	1.3x	ISLAMIBANK	23,866	1.4%	10.8x	0.8x	SAPORTL	34.0	+3.0%	84.2	23.8x	1.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONINFU	662.4	-7.5%	15.9	NM	44.8x	PUBALIBANK	18,314	1.1%	5.4x	0.6x	RENATA	1,218.0	1,141.8	8.0	98	119.56
AMBEEPHA	501.7	-3.2%	6.0	NM	23x	CITYBANK	17,615	1.0%	4.5x	0.8x	ORIONPHARM	94.2	94.0	5.0	530	49.86
FINEFOODS	55.1	-3.2%	10.3	NM	5.2x	ROBI	15,714	0.9%	NM	2.4x	INTRACO	43.0	37.9	14.0	1,220	48.49
SONALIPAPR	691.0	-2.7%	15.7	73.9x	4.0x	ALARABANK	14,609	0.9%	14.6x	1.1x	BSC	125.0	125.0	1.0	260	32.50
PRIMELIFE	58.8	-2.6%	6.6	NM	NM	OLYMPIC	14,602	0.9%	19.1x	2.4x	TRUSTBANK	34.9	34.9	3.0	600	20.94
SONALIANS	713.9	-2.4%	24.4	NM	3.1x	BSRMLTD	14,417	0.9%	8.7x	0.7x	BEXIMCO	105.0	104.1	30.0	161	16.81
SANDHANINS	27.7	-1.8%	9.1	NM	NM	ORIONPHARM	13,784	0.8%	21.4x	0.9x	BATBC	557.6	479.8	4.0	29	15.01
PADMALIFE	57.5	-1.7%	134.8	NM	NM	UPGDCL	13,547	0.8%	13.6x	3.8x	SALVOCHEM	61.8	55.7	4.0	175	10.20
POPULARLIF	69.0	-1.6%	5.0	NM	NM	SUMITPOWER	13,358	0.8%	10.0x	0.9x	PRAGATILIF	113.5	112.0	4.0	45	5.03
SINOBANGLA	64.9	-1.4%	33.5	35.1x	2.3x						BEXGSUKUK	87.0	87.0	1.0	50	4.35

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,218.0	1,141.8	119.6	98	8
ORIONPHARM	94.2	94.0	49.9	530	5
INTRACO	43.0	37.9	48.5	1,220	14
BSC	125.0	125.0	32.5	260	1
TRUSTBANK	34.9	34.9	20.9	600	3
BEXIMCO	105.0	104.1	16.8	161	30
BATBC	557.6	479.8	15.0	29	4
SALVOCHEM	61.8	55.7	10.2	175	4
PRAGATILIF	113.5	112.0	5.0	45	4
BEXGSUKUK	87.0	87.0	4.4	50	1
IBP	17.0	17.0	3.4	200	1
SAIFPOWER	29.7	29.7	3.0	100	1
GP	268.2	265.4	2.6	10	5
GENEXIL	106.0	104.0	2.6	25	2
BBS	19.5	19.5	2.5	126	4
BBSCABLES	49.5	45.0	1.9	41	3
IPDC	57.6	57.6	1.8	30	2
BSCCL	199.8	199.8	1.5	8	2
RAKCERAMIC	39.9	38.7	1.5	39	3
BRACBANK	34.7	34.7	1.2	35	1
EHL	78.0	78.0	1.1	14	1
AMCL(PRAN)	245.1	245.0	1.0	4	2
Total			358.4		120

Important DSE News
RAHIMAFOOD

(Q1 Un-audited): EPS was Tk. 0.21 for July-September 2022 as against Tk. 0.04 for July-September 2021; NOCFPS was Tk. 0.72 for July-September 2022 as against Tk. (0.15) for July-September 2021. NAV per share was Tk. 9.77 as on September 30, 2022 and Tk. 9.33 as on September 30, 2021.

SEAPEARL

Bengal Vacation Club Ltd. (where Mrs. Lucy Akhtary Mahal, Md. Aminul Haque and Md. Ekramul Hoque are Sponsor Directors of Sea Pearl Beach Resort & Spa Limited as well as Directors of Bengal Vacation Club Ltd.), has expressed its intention to sell 15,26,653 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange.

SEAPEARL

Bengal Vacation Club Ltd. (where Mr. Md Aminul Haque, Mrs. Lucy Akhtary Mahal and Mr. Ekramul Haque are Sponsor Directors of Sea Pearl Beach Resort & Spa Limited as well as Directors of Bengal Vacation Club Ltd.), has further informed that it has completed its buying of 20,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 23.10.2022.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Tosrifa Industries Limited	-	2.0%	3.0%	Record Date	26-Nov-22
Jute Spinners Ltd.	-	0.0%	0.0%	Record Date	27-Nov-22
Western Marine Shipyard Limited	-	0.0%	0.0%	Record Date	27-Nov-22
Summit Alliance Port Limited	-	0.0%	15.0%	Record Date	27-Nov-22
Aman Feed Limited	-	0.0%	10.0%	Record Date	28-Nov-22
Square Pharmaceuticals Ltd.	-	0.0%	100.0%	Record Date	28-Nov-22
Square Textile Ltd.	-	0.0%	35.0%	Record Date	28-Nov-22
Sinobangla Industries Ltd.	-	1.0%	10.0%	Record Date	28-Nov-22
Navana Pharmaceuticals Limited	-	0.0%	11.0%	Record Date	28-Nov-22
The Dacca Dyeing & Manufacturing Co.Ltd.	-	0.0%	0.3%	Record Date	28-Nov-22
Bangas Ltd.	-	0.0%	3.0%	Record Date	28-Nov-22
Tallu Spinning Mills Ltd.	-	0.0%	0.0%	Record Date	28-Nov-22
Indo-Bangla Pharmaceuticals Limited	-	0.0%	1.0%	Record Date	28-Nov-22
Mithun Knitting and Dyeing Ltd.	-	0.0%	0.0%	Record Date	28-Nov-22
Mozaffar Hossain Spinning Mills Ltd.	-	0.0%	6.0%	Record Date	29-Nov-22
Hamid Fabrics Limited	-	0.0%	5.0%	Record Date	29-Nov-22
JMI Hospital Requisite Manufacturing Limited	-	0.0%	12.5%	Record Date	30-Nov-22

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