BRAC EPL STOCK BROKERAGE LTD

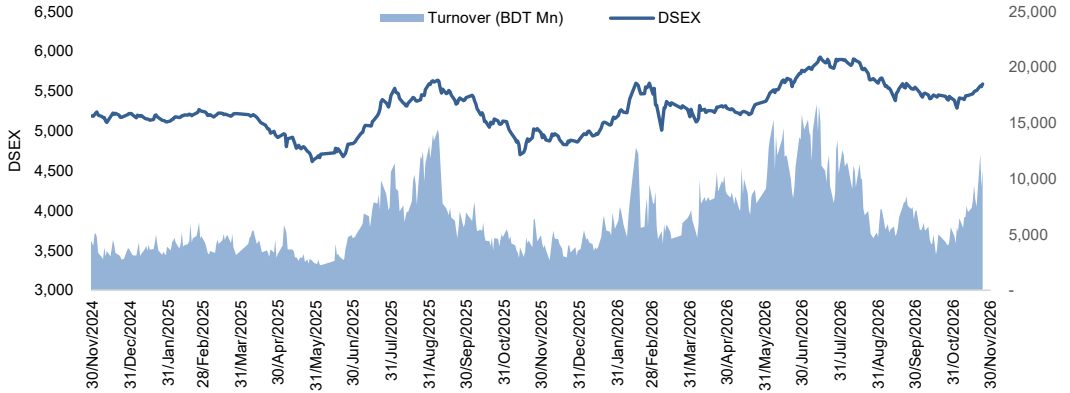
Tuesday, November 24, 2026

DSEX Index Closing 5,588.02 ↑ (+30.84, +0.56%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.56%) gained 30.84 points and closed at 5,588.02. The blue-chip index DS30 (+0.73%), the Shariah-based index DSES (-0.05%), and the large-cap index CDSET (+1.01%) closed at 2,113.47, 1,075.78, and 1,131.52 points, respectively. Large-cap sectors posted mixed performance today. NBFI booked the highest gain of 2.95%, followed by Bank (+1.91%), Engineering (+0.50%), Telecommunication (+0.12%), Pharmaceutical (-0.10%), Food & Allied (-0.52%), and Fuel & Power (-1.22%), respectively. Block trades contributed 2.9% of the overall market turnover. ACME Pesticides Limited (+7.3%) was the most traded share with a turnover of BDT 470 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,588.02	5,557.18	+30.84	+0.56%	+14.9%
DS30	2,113.47	2,098.20	+15.26	+0.73%	+14.0%
DSES	1,075.78	1,076.36	-0.58	-0.05%	+7.5%
CDSET	1,131.52	1,120.23	+11.29	+1.01%	+12.6%

	Advanced	Declined	Unchanged	Total
All Category	146	176	55	377
A Category (Equity)	67	99	20	186
B Category (Equity)	35	25	5	65
N Category (Equity)	0	0	0	0
Z Category (Equity)	44	52	30	126
Mutual Funds	9	10	12	31
Corporate Bonds	1	0	0	1
Treasury Bonds	0	0	0	0

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,751,905	6,752,552	-0.0%
	Mn USD	54,186	54,191	
Turnover	Mn BDT	10,760	9,208	+16.9%
	Mn USD	86	74	
Volume	Mn Shares	350	290	+20.6%
No. of Trade		260,589	242,327	+7.5%

** Average Interbank Exchange Rate is BDT 124.61 as of Nov 23, 2026*

Figure: Sectorial Turnover (BDT Mn)

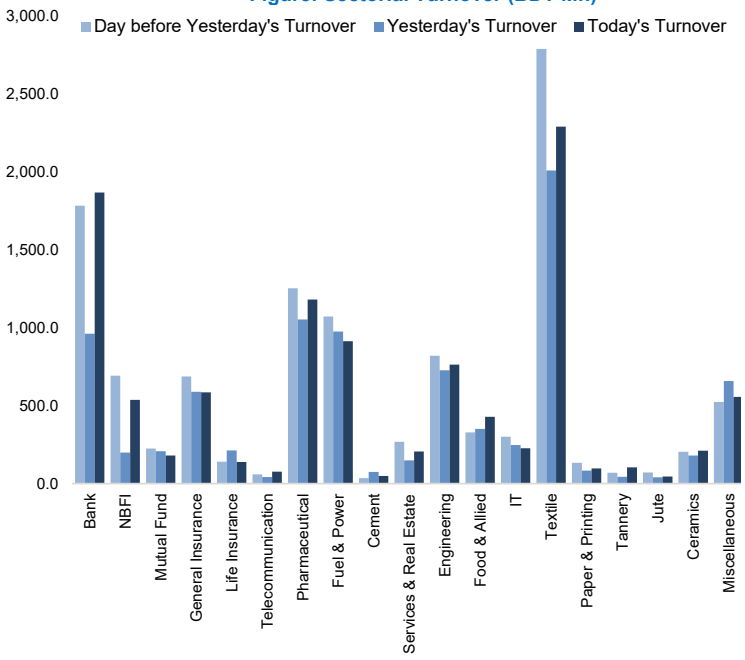


Figure: Sectorial Mcap Change



Market PE 12.9x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,656	1,625	+30.99	+1.91%	36	789,046	11.7%	1,864.6	17.8%	8.7x	0.8x
NBFI	1,025	996	+29.34	+2.95%	23	97,472	1.4%	536.4	5.1%	NM	1.1x
Mutual Fund	617	617	-0.56	-0.09%	35	27,918	0.4%	179.9	1.7%	NM	0.5x
General Insurance	4,217	4,244	-27.36	-0.64%	43	119,139	1.8%	585.1	5.6%	16.7x	1.6x
Life Insurance	1,630	1,630	-0.60	-0.04%	15	45,934	0.7%	139.4	1.3%	NM	NM
Telecommunication	4,227	4,222	+4.86	+0.12%	3	490,472	7.3%	76.0	0.7%	10.2x	3.6x
Pharmaceutical	2,979	2,982	-3.04	-0.10%	34	562,380	8.3%	1,179.7	11.3%	9.5x	1.3x
Fuel & Power	1,117	1,131	-13.81	-1.22%	23	294,996	4.4%	912.5	8.7%	9.8x	0.6x
Cement	1,838	1,842	-3.96	-0.21%	7	86,489	1.3%	49.3	0.5%	30.6x	2.0x
Services & Real Estate	1,100	1,111	-10.74	-0.97%	9	59,845	0.9%	206.2	2.0%	35.7x	0.4x
Engineering	2,518	2,505	+12.61	+0.50%	42	282,234	4.2%	762.3	7.3%	12.6x	0.7x
Food & Allied	10,860	10,917	-57.13	-0.52%	21	198,257	2.9%	427.6	4.1%	39.0x	2.5x
IT	2,345	2,353	-8.28	-0.35%	11	31,055	0.5%	226.2	2.2%	62.0x	1.9x
Textile	1,521	1,538	-16.67	-1.08%	58	158,192	2.3%	2,287.8	21.9%	NM	1.0x
Paper & Printing	4,312	4,328	-16.10	-0.37%	6	20,196	0.3%	97.3	0.9%	NM	2.2x
Tannery	2,038	2,026	+12.06	+0.60%	6	23,666	0.4%	104.1	1.0%	NM	1.4x
Jute	12,060	12,102	-42.53	-0.35%	3	2,630	0.0%	45.5	0.4%	92.0x	2.1x
Ceramics	479	468	+11.81	+2.53%	5	21,658	0.3%	211.2	2.0%	NM	1.4x
Miscellaneous	2,541	2,528	+12.81	+0.51%	15	137,967	2.0%	555.0	5.3%	35.9x	1.0x
Corporate Bond**	19,411	19,346	+64.31	+0.33%	16	42,706	0.6%	1.0	0.0%	NM	NM
Treasury Bond**	2,153	2,162	-8.62	-0.40%	230	3,260,863	48.3%	0.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	305,708	8.8%	20.8	8.7x	6.2x
SQURPHARMA	184,825	5.3%	90.7	6.6x	1.1x
ROBI	158,186	4.6%	51.6	15.0x	2.3x
BRACBANK	152,943	4.4%	217.5	6.5x	1.2x
WALTONHIL	120,080	3.5%	18.4	10.6x	0.8x
BATBC	103,086	3.0%	19.6	27.4x	1.8x
MARICO	83,144	2.4%	0.0	7.4x	27.8x
PUBALIBANK	81,210	2.3%	137.0	4.6x	0.9x
BERGERPBL	72,878	2.1%	20.3	15.1x	3.7x
BXPHARMA	64,419	1.9%	107.1	7.0x	1.0x
LHB	56,327	1.6%	14.7	12.9x	2.9x
CITYBANK	53,182	1.5%	220.0	3.7x	0.7x
DUTCHBANGL	50,447	1.5%	72.7	3.8x	0.8x
RENATA	50,145	1.4%	14.0	12.8x	1.3x
ISLAMIBANK	42,504	1.2%	4.5	NM	1.1x
PRIMEBANK	41,311	1.2%	216.7	4.3x	0.8x
EBL	41,257	1.2%	81.1	4.6x	0.8x
BSRMSTEEL	36,392	1.0%	80.7	4.4x	0.9x
POWERGRID	32,623	0.9%	4.3	39.7x	0.2x
UNILEVERCL	32,385	0.9%	0.9	61.1x	18.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDAUTOCA	206.5	+10.0%	48.7	NM	27.6x
BDTHAIFOOD	21.4	+9.7%	97.2	NM	1.9x
LANKABAFIN	13.8	+9.5%	20.8	NM	0.9x
REGENTTEX	5.8	+9.4%	2.2	NM	0.2x
BANGAS	132.8	+8.4%	37.8	NM	6.3x
WMSHIPYARD	8.5	+7.59%	9.3	NM	0.5x
BDTHAI	11.6	+7.4%	18.2	NM	0x
ACMEPL	27.9	+7.3%	470.2	NM	1.8x
PUBALIBANK	52.0	+7.0%	137.0	4.6x	0.9x
TRUSTB1MF	3.3	+6.5%	0.7	NM	0.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMIBBLMF	11.4	-8.8%	17.2	NM	1.4x
ZAHINTEX	8.2	-5.7%	3.7	NM	1x
MEGCONMILK	32.5	-5.5%	5.5	19.7x	0.4x
SAIFPOWER	6.9	-5.5%	5.5	19.7x	0.4x
KPCL	10.6	-5.4%	4.3	NM	0.6x
HFL	9.4	-5.1%	1.9	NM	0.3x
DULAMIACOT	191.2	-4.4%	1.9	NM	NM
APOLOISPAT	2.2	-4.3%	0.9	NM	0.1x
BDWELDING	11.4	-4.2%	1.2	NM	1.0x
MLDYEING	12.0	-4.0%	101.5	NM	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	103,225	7.0%	6.6x	1.1x
BRACBANK	82,329	5.6%	6.5x	1.2x
PUBALIBANK	55,328	3.7%	4.6x	0.9x
BXPHARMA	45,009	3.0%	7.0x	1.0x
ISLAMIBANK	42,427	2.9%	NM	1.1x
CITYBANK	37,137	2.5%	3.7x	0.7x
WALTONHIL	34,715	2.3%	10.6x	0.8x
GP	30,571	2.1%	8.7x	6.2x
EBL	28,698	1.9%	4.6x	0.8x
BATBC	27,266	1.8%	27.4x	1.8x
PRIMEBANK	26,629	1.8%	4.3x	0.8x
RENATA	24,426	1.7%	12.8x	1.3x
LHB	21,032	1.4%	12.9x	2.9x
UTTARABANK	19,090	1.3%	NM	0.8x
UCB	18,411	1.2%	4.1x	0.3x
OLYMPIC	17,678	1.2%	14.0x	2.0x
ROBI	15,819	1.1%	15.0x	2.3x
JAMUNABANK	15,806	1.1%	3.9x	0.9x
BEXIMCO	15,332	1.0%	NM	0.3x
BSRMLTD	15,252	1.0%	3.7x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACMEPL	27.9	+7.3%	470.2	NM	1.8x
MALEKSPIN	59.3	-2.5%	425.1	8.9x	0.9x
IPDC	32.2	+3.2%	421.1	25.3x	1.9x
BEXIMCO	24.3	+3.0%	292.2	NM	0.3x
SPCL	68.9	-2.8%	276.0	11.3x	1.5x
FEKDIL	25.2	-	268.5	NM	1.3x
CITYBANK	30.4	+1.0%	220.0	3.7x	0.7x
BRACBANK	66.8	+0.5%	217.5	6.5x	1.2x
PRIMEBANK	33.9	+2.4%	216.7	4.3x	0.8x
PTL	79.9	+2.8%	215.7	10.5x	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CITYGENINS	136.9	136.9	2.0	415	56.75
SAIHAMTEX	64.3	55.1	2.0	600	36.74
BNIPLC	140.0	140.0	1.0	255	35.70
SONARGAON	150.7	138.9	9.0	180	25.48
APEXSPINN	410.0	405.0	5.0	46	18.89
BDLAMPS	215.5	215.0	7.0	87	18.64
DOMINAGE	65.3	60.0	6.0	269	17.27
DAFODILCOM	158.5	150.0	5.0	91	13.89
SICL	39.5	36.0	4.0	353	13.57
MALEKSPIN	66.8	57.0	8.0	199	12.94

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	136.9	136.9	56.7	415	2
SAIHAMTEX	64.3	55.1	36.7	600	2
BNIPLC	140.0	140.0	35.7	255	1
SONARGAON	150.7	138.9	25.5	180	9
APEXSPINN	410.0	405.0	18.9	46	5
BDLAMPS	215.5	215.0	18.6	87	7
DOMINAGE	65.3	60.0	17.3	269	6
DAFODILCOM	158.5	150.0	13.9	91	5
SICL	39.5	36.0	13.6	353	4
MALEKSPIN	66.8	57.0	12.9	199	8
SIPLC	140.0	140.0	8.5	61	1
ENVOYTEX	87.4	85.0	6.4	74	2
SPCL	77.5	70.5	6.0	80	3
PTL	79.5	78.7	4.9	62	2
MATINSPINN	137.0	135.0	4.3	31	2
SONALILIFE	94.6	91.8	3.7	39	2
BPPL	24.3	24.3	3.5	143	1
BDAUTOCA	200.5	200.5	3.4	17	1
BXPHARMA	160.0	159.8	3.1	20	2
IPDC	31.1	31.1	3.1	100	1
KARNAPHULI	57.0	57.0	2.9	50	1
ACMEPL	27.3	27.3	2.8	102	1
Total			**313.3**		**80**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
HWAWELLTEX		0.0%	20.0%	Record Date	25-Nov-26
CENTRALPHL		0.0%	0.0%	Record Date	25-Nov-26
SILCOPHL		0.0%	0.5%	Record Date	25-Nov-26
TAMIJTEX		0.0%	13.0%	Record Date	25-Nov-26
QUEENSOUTH		0.0%	2.0%	Record Date	25-Nov-26
KTL		0.0%	0.1%	Record Date	25-Nov-26
PHARMAID		0.0%	35.0%	Record Date	25-Nov-26
JHRML		0.0%	2.5%	Record Date	26-Nov-26
GBBPOWER		0.0%	0.5%	Record Date	26-Nov-26
WATACHEM		0.0%	15.0%	Record Date	26-Nov-26
TILIL		0.0%	5.0%	Record Date	26-Nov-26
JUTESPINN		0.0%	0.0%	Record Date	28-Nov-26
SPCL		0.0%	40.0%	Record Date	29-Nov-26
OIMEX		0.0%	2.0%	Record Date	29-Nov-26
GHCL		0.0%	0.0%	Record Date	29-Nov-26
PADMAOIL		0.0%	170.0%	Record Date	29-Nov-26
GOLDENSON		0.0%	0.0%	Record Date	29-Nov-26

Important DSE News

LANKABAFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.13 for January-March 2026 as against Tk. 0.03 for January-March 2025. Consolidated NOCFPS was Tk. 1.72 for January-March 2026 as against Tk. 1.17 for January-March 2025. Consolidated NAV per share was Tk. 14.12 as on March 31, 2026 and Tk. 13.99 as on December 31, 2025. Reasons for deviation: Consolidated EPS increased by BDT 0.10, from BDT 0.03 in YTD March 2025 to BDT 0.13 in YTD March 2026.

(Q2 Un-audited): Consolidated EPS was Tk. 0.29 for April-June 2026 as against Tk. 0.18 for April-June 2025. Consolidated EPS was Tk. 0.42 for January-June 2026 as against Tk. 0.21 for January-June 2025. Consolidated NOCFPS was Tk. 4.59 for January-June 2026 as against Tk. 0.09 for January-June 2025. Consolidated NAV per share was Tk. 14.41 as on June 30, 2026 and Tk. 13.99 as on December 31, 2025.

(Q3 Un-audited): Consolidated EPS was Tk. 0.43 for July-September 2026 as against Tk. 0.34 for July-September 2025; Consolidated EPS was Tk. 0.85 for January-September 2026 as against Tk. 0.54 for January-September 2025. Consolidated NOCFPS was Tk. 5.58 for January-September 2026 as against Tk. 3.41 for January-September 2025. Consolidated NAV per share was Tk. 14.84 as on September 30, 2026 and Tk. 13.99 as on December 31, 2025.

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