BRAC EPL STOCK BROKERAGE LTD

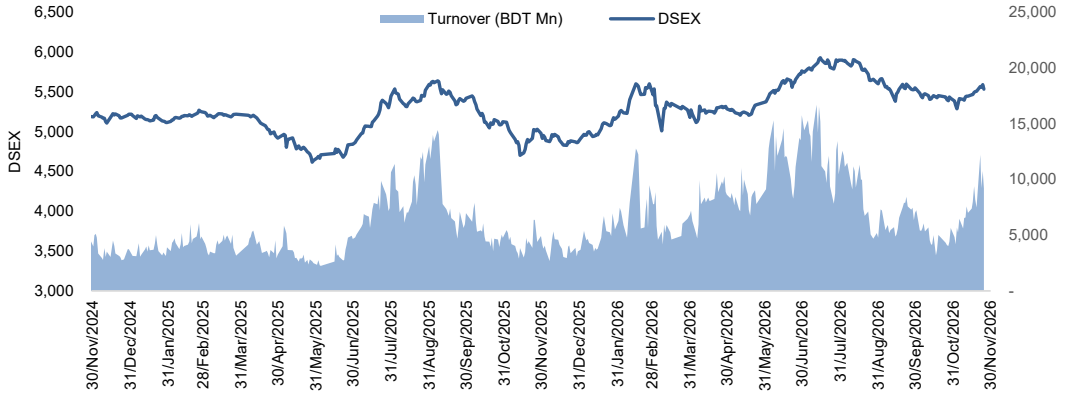
Wednesday, November 25, 2026

DSEX Index Closing 5,533.32 ↓ (-54.70, -0.98%)

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-0.98%) lost 54.7 points and closed at 5,533.32. The blue-chip index DS30 (-0.82%), the Shariah-based index DSES (-0.99%), and the large-cap index CDSET (-0.84%) closed at 2,096.19, 1,065.15, and 1,122.05 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 1.90% followed by Food & Allied (-1.25%), Pharmaceutical (-0.96%), Fuel & Power (-0.89%), Engineering (-0.83%), Bank (-0.71%), and Telecommunication (-0.61%), respectively. Block trades contributed 4.5% of the overall market turnover. Malek Spinning Mills Ltd. (+0.8%) was the most traded share with a turnover of BDT 464 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,533.32	5,588.02	-54.70	-0.98%	+13.7%
DS30	2,096.19	2,113.47	-17.27	-0.82%	+13.1%
DSES	1,065.15	1,075.78	-10.63	-0.99%	+6.4%
CDSET	1,122.05	1,131.52	-9.47	-0.84%	+11.7%

	Advanced	Declined	Unchanged	Total
All Category	53	276	46	375
A Category (Equity)	21	155	11	187
B Category (Equity)	8	54	2	64
N Category (Equity)	0	0	0	0
Z Category (Equity)	24	67	33	124
Mutual Funds	4	18	9	31
Corporate Bonds	1	1	1	3
Treasury Bonds	0	0	0	0

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,715,068	6,751,905	-0.5%
	Mn USD	53,804	54,099	
Turnover	Mn BDT	9,179	10,760	-14.7%
	Mn USD	74	86	
Volume	Mn Shares	297	350	-15.0%
No. of Trade		234,406	260,589	-10.0%

** Average Interbank Exchange Rate is BDT 124.81 as of Nov 24, 2026*

Figure: Sectorial Turnover (BDT Mn)

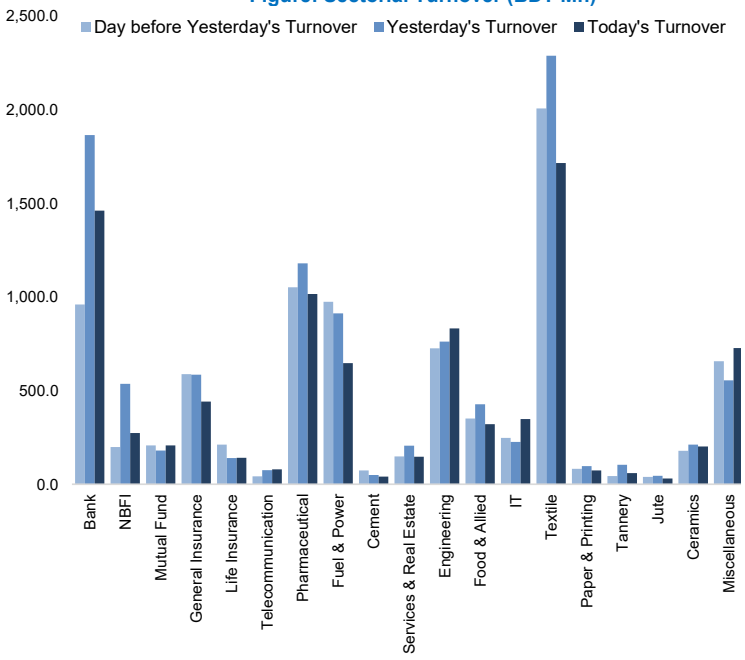


Figure: Sectorial Mcap Change



Market PE 12.8x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,644	1,656	-11.78	-0.71%	36	783,429	11.7%	1,461.2	16.7%	8.7x	0.8x
NBFI	1,005	1,025	-19.52	-1.90%	23	95,616	1.4%	273.2	3.1%	NM	1.1x
Mutual Fund	612	617	-4.98	-0.81%	35	27,693	0.4%	207.5	2.4%	NM	0.5x
General Insurance	4,154	4,217	-62.45	-1.48%	43	117,375	1.7%	441.7	5.0%	16.5x	1.6x
Life Insurance	1,612	1,630	-17.53	-1.08%	15	45,440	0.7%	141.5	1.6%	NM	NM
Telecommunication	4,201	4,227	-25.82	-0.61%	3	487,475	7.3%	79.7	0.9%	10.1x	3.6x
Pharmaceutical	2,951	2,979	-28.52	-0.96%	34	556,996	8.3%	1,016.5	11.6%	9.4x	1.3x
Fuel & Power	1,108	1,117	-9.91	-0.89%	23	292,380	4.4%	647.1	7.4%	9.7x	0.6x
Cement	1,844	1,838	+5.55	+0.30%	7	86,751	1.3%	40.4	0.5%	30.7x	2.0x
Services & Real Estate	1,087	1,100	-12.35	-1.12%	9	59,173	0.9%	146.7	1.7%	36.2x	0.4x
Engineering	2,497	2,518	-20.91	-0.83%	42	279,890	4.2%	831.4	9.5%	12.5x	0.7x
Food & Allied	10,724	10,860	-135.65	-1.25%	21	195,781	2.9%	320.6	3.7%	38.5x	2.5x
IT	2,338	2,345	-7.09	-0.30%	11	30,961	0.5%	347.8	4.0%	61.8x	1.9x
Textile	1,496	1,521	-24.42	-1.61%	58	155,651	2.3%	1,715.7	19.6%	NM	1.0x
Paper & Printing	4,269	4,312	-42.40	-0.98%	6	19,997	0.3%	73.8	0.8%	NM	2.2x
Tannery	2,021	2,038	-16.60	-0.81%	6	23,474	0.3%	58.8	0.7%	NM	1.4x
Jute	11,848	12,060	-211.91	-1.76%	3	2,584	0.0%	31.0	0.4%	90.4x	2.1x
Ceramics	479	479	-0.77	-0.16%	5	21,623	0.3%	202.0	2.3%	NM	1.4x
Miscellaneous	2,517	2,541	-23.75	-0.93%	15	136,678	2.0%	726.6	8.3%	35.5x	1.0x
Corporate Bond**	19,661	19,411	+250.81	+1.29%	16	43,258	0.6%	5.9	0.1%	NM	NM
Treasury Bond**	2,149	2,153	-4.43	-0.21%	230	3,254,151	48.5%	0.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	304,358	8.8%	39.9	8.6x	6.2x
SQURPHARMA	184,736	5.4%	65.2	6.6x	1.1x
ROBI	156,614	4.5%	36.3	14.8x	2.3x
BRACBANK	152,256	4.4%	131.1	6.4x	1.2x
WALTONHIL	119,603	3.5%	7.3	10.6x	0.8x
BATBC	101,412	2.9%	28.7	26.9x	1.7x
MARICO	82,395	2.4%	9.6	7.3x	27.6x
PUBALIBANK	80,429	2.3%	106.1	4.6x	0.9x
BERGERPBL	72,677	2.1%	60.9	15.1x	3.7x
BXPHARMA	63,972	1.9%	96.4	7.0x	1.0x
LHB	56,094	1.6%	12.1	12.9x	2.9x
CITYBANK	53,007	1.5%	239.4	3.7x	0.7x
DUTCHBANGL	50,853	1.5%	132.6	3.8x	0.8x
RENATA	50,088	1.5%	10.3	12.8x	1.3x
ISLAMIBANK	41,860	1.2%	2.4	NM	1.1x
EBL	40,599	1.2%	66.3	4.5x	0.8x
PRIMEBANK	40,458	1.2%	203.3	4.2x	0.8x
BSRMSTEEL	36,204	1.1%	30.0	4.4x	0.9x
POWERGRID	32,623	0.9%	6.3	39.7x	0.2x
UNILEVERCL	32,398	0.9%	0.7	61.2x	18.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
APOLOISPAT	2.4	+9.1%	1.2	NM	0.1x
REGENTTEX	6.3	+8.6%	1.5	NM	0.2x
ANLIMAYARN	33.6	+8.4%	9.0	NM	15.8x
SPCERAMICS	34.3	+6.2%	171.4	NM	1.1x
HEIDELBCEM	203.9	+4.6%	5.9	NM	3.0x
GENEXIL	33.9	+4.31%	96.8	21.3x	1.4x
HFL	9.8	+4.3%	0.2	NM	0x
SHEPHERD	12.4	+4.2%	22.9	NM	1.1x
NURANI	2.6	+4.0%	0.5	NM	0.3x
HRTEX	18.7	+3.9%	2.1	NM	6.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	103,175	7.1%	6.6x	1.1x
BRACBANK	81,959	5.6%	6.4x	1.2x
PUBALIBANK	54,796	3.7%	4.6x	0.9x
BXPHARMA	44,698	3.1%	7.0x	1.0x
ISLAMIBANK	41,784	2.9%	NM	1.1x
CITYBANK	37,015	2.5%	3.7x	0.7x
WALTONHIL	34,577	2.4%	10.6x	0.8x
GP	30,436	2.1%	8.6x	6.2x
EBL	28,241	1.9%	4.5x	0.8x
BATBC	26,823	1.8%	26.9x	1.7x
PRIMEBANK	26,079	1.8%	4.2x	0.8x
RENATA	24,398	1.7%	12.8x	1.3x
LHB	20,946	1.4%	12.9x	2.9x
UTTARABANK	18,922	1.3%	NM	0.8x
UCB	18,411	1.3%	4.1x	0.3x
OLYMPIC	17,403	1.2%	13.8x	1.9x
ROBI	15,661	1.1%	14.8x	2.3x
JAMUNABANK	15,510	1.1%	3.8x	0.9x
BSRMLTD	15,189	1.0%	3.7x	0.5x
BEXIMCO	15,142	1.0%	NM	0.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	59.8	+0.8%	463.8	9.0x	0.9x
BEXIMCO	24.0	-1.2%	400.9	NM	0.3x
ACMEPL	27.7	-0.7%	282.2	NM	1.8x
CITYBANK	30.3	-0.3%	239.4	3.7x	0.7x
RUNNERAUTO	51.0	-6.9%	218.9	26.6x	0.8x
PRIMEBANK	33.2	-2.1%	203.3	4.2x	0.8x
DOMINAGE	69.1	-	173.8	NM	4.1x
SPCERAMICS	34.3	+6.2%	171.4	NM	1.1x
PTL	78.3	-2.0%	159.0	10.3x	0.8x
FEKDIL	24.1	-4.4%	156.5	NM	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ASIATICLAB	107.2	-7.0%	154.7	22.2x	1.8x
RUNNERAUTO	51.0	-6.9%	218.9	26.6x	1x
ARGONDENIM	21.0	-5.1%	9.8	31.6x	0.6x
SHASHADNIM	25.9	-5.1%	9.8	31.6x	0.6x
NFML	14.8	-5.1%	21.8	NM	1.3x
BPPL	22.9	-5.0%	125.7	5.5x	0.7x
MHSML	17.3	-4.9%	13.9	29.3x	0.8x
IBP	13.9	-4.8%	23.2	NM	1.1x
ACFL	25.9	-4.8%	12.9	52.9x	0.8x
NAHEEACP	34.1	-4.7%	75.5	22.9x	2.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SHEPHERD	10.8	10.8	33.0	9,995	107.95
CITYGENINS	138.0	135.0	4.0	529	71.49
DOMINAGE	75.5	65.0	11.0	834	56.30
FINEFOODS	460.0	460.0	1.0	116	53.45
PTL	87.8	75.0	7.0	212	16.58
SONARGAON	160.0	142.7	3.0	87	12.65
GQBALLPEN	630.0	619.8	5.0	20	12.22
DAFODILCOM	176.6	159.4	4.0	53	8.47
ROBI	33.2	32.1	5.0	250	8.19
SAIHAMTEX	56.9	52.0	4.0	149	8.05

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SHEPHERD	10.8	10.8	107.9	9,995	33
CITYGENINS	138.0	135.0	71.5	529	4
DOMINAGE	75.5	65.0	56.3	834	11
FINEFOODS	460.0	460.0	53.5	116	1
PTL	87.8	75.0	16.6	212	7
SONARGAON	160.0	142.7	12.7	87	3
GQBALLPEN	630.0	619.8	12.2	20	5
DAFODILCOM	176.6	159.4	8.5	53	4
ROBI	33.2	32.1	8.2	250	5
SAIHAMTEX	56.9	52.0	8.1	149	4
IFIC	5.1	5.1	7.7	1,500	1
MTB	13.7	12.7	6.6	500	4
SICL	39.0	39.0	4.6	117	2
APEXFOODS	348.0	324.0	4.0	12	3
STANDARINS	53.7	53.7	3.7	69	1
SPCERAMICS	30.0	30.0	2.6	85	1
BDLAMPS	236.0	215.0	2.4	11	4
BDAUTOCA	224.0	224.0	2.2	10	1
PROVATIINS	58.3	58.3	2.0	35	1
SQUARETEXT	58.0	53.3	1.9	35	3
ORIONPHARM	26.9	26.8	1.6	59	2
MALEKSPIN	57.0	57.0	1.4	25	1
Total			**409.6**		**118**

Important DSE News

SEAPEARL

The Board of Directors has recommended No dividend for the year ended June 30, 2026. Date of AGM: 28.12.2026, Time: 11:00 AM, Mode: Hybrid system in combination of Virtual Platform, Venue: Advance Noorani Tower, 1 Mohakhali, Dhaka-1212. Record Date: 15.12.2026. The Company has also reported EPS of Tk. (2.56), NAV per share of Tk. 12.77 and NOCFPS of Tk. 1.53 for the year ended June 30, 2026 as against EPS of Tk. (2.46), NAV per share of Tk. 15.28 and NOCFPS of Tk. 2.44 for the year ended June 30, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JHRML		0.0%	2.5%	Record Date	26-Nov-26
GBBPOWER		0.0%	0.5%	Record Date	26-Nov-26
WATACHEM		0.0%	15.0%	Record Date	26-Nov-26
TILIL		0.0%	5.0%	Record Date	26-Nov-26
JUTESPINN		0.0%	0.0%	Record Date	28-Nov-26
SPCL		0.0%	40.0%	Record Date	29-Nov-26
OIMEX		0.0%	2.0%	Record Date	29-Nov-26
GHCL		0.0%	0.0%	Record Date	29-Nov-26
PADMAOIL		0.0%	170.0%	Record Date	29-Nov-26
GOLDENSON		0.0%	0.0%	Record Date	29-Nov-26
ORIONPHARM		0.0%	0.0%	Record Date	29-Nov-26
ORIONINFU		0.0%	2.0%	Record Date	29-Nov-26
GENEXIL		0.0%	1.0%	Record Date	30-Nov-26
LOVELLO		0.0%	10.0%	Record Date	30-Nov-26
PTL		0.0%	15.0%	Record Date	30-Nov-26
EPGL		0.0%	1.0%	Record Date	30-Nov-26
KBPPWBIL		0.0%	0.3%	Record Date	30-Nov-26

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