BRAC EPL STOCK BROKERAGE LTD

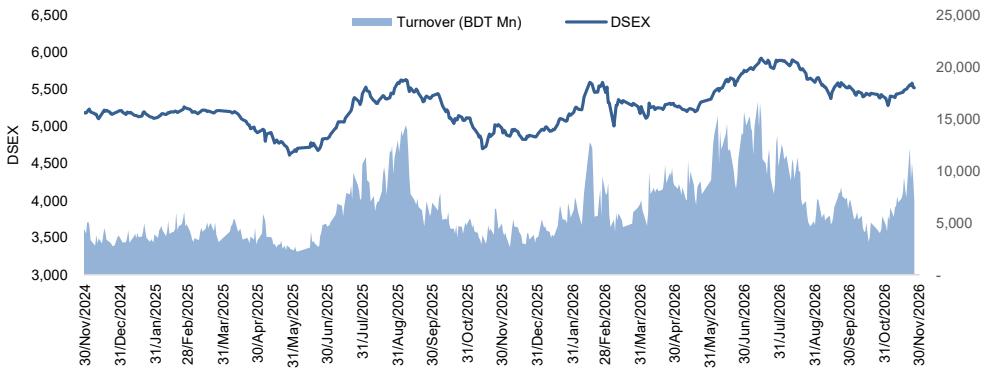
Thursday, November 26, 2026

DSEX Index Closing 5,526.38 ↓ (-6.94, -0.13%)

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-0.13%) lost 6.94 points and closed at 5,526.38. The blue-chip index DS30 (-0.26%), the Shariah-based index DSES (-0.21%), and the large-cap index CDSET (-0.16%) closed at 2,090.77, 1,062.94, and 1,120.24 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.29%, followed by Fuel & Power (+0.17%), Telecommunication (+0.17%), Pharmaceutical (-0.05%), Bank (-0.36%), NBFI (-0.48%), and Engineering (-0.63%), respectively. Block trades contributed 5.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (+9.2%) was the most traded share with a turnover of BDT 486 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,526.38	5,533.32	-6.94	-0.13%	+13.6%
DS30	2,090.77	2,096.19	-5.43	-0.26%	+12.8%
DSES	1,062.94	1,065.15	-2.21	-0.21%	+6.2%
CDSET	1,120.24	1,122.05	-1.81	-0.16%	+11.5%

	Advanced	Declined	Unchanged	Total
All Category	143	182	58	383
A Category (Equity)	73	101	20	194
B Category (Equity)	29	29	6	64
N Category (Equity)	0	0	0	0
Z Category (Equity)	41	52	32	125
Mutual Funds	21	3	7	31
Corporate Bonds	1	2	1	4
Treasury Bonds	1	1	0	2

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,702,695	6,715,068	-0.2%
	Mn USD	53,684	53,783	
Turnover	Mn BDT	7,071	9,179	-23.0%
	Mn USD	57	74	
Volume	Mn Shares	236	297	-20.7%
No. of Trade		189,725	234,406	-19.1%

** Average Interbank Exchange Rate is BDT 124.86 as of Nov 26, 2026*

Figure: Sectorial Turnover (BDT Mn)

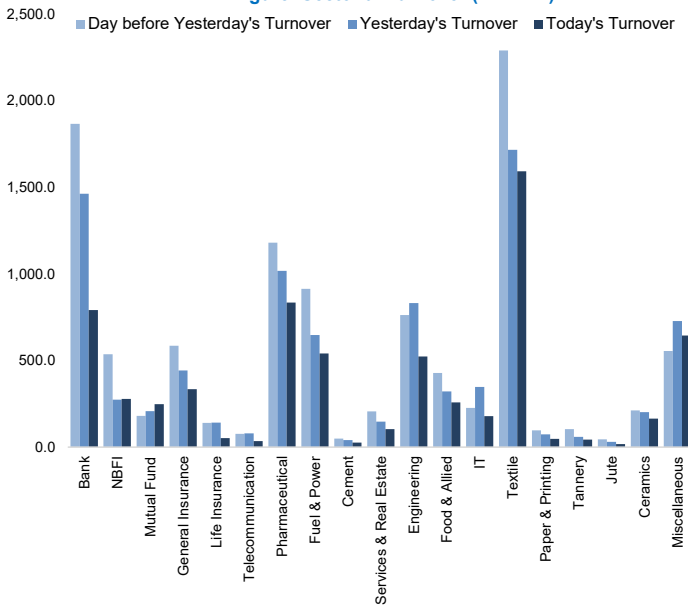
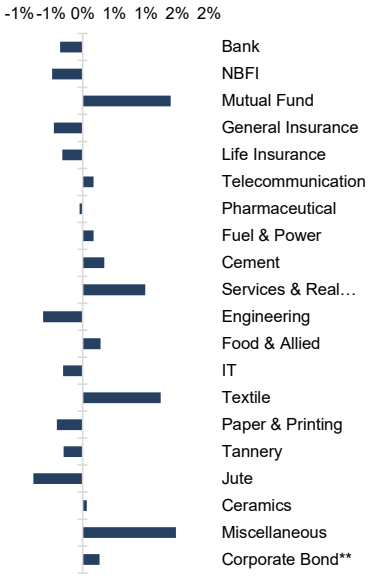


Figure: Sectorial Mcap Change



Market PE 12.8x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,638	1,644	-5.86	-0.36%	36	780,636	11.6%	790.8	11.8%	8.6x	0.8x
NBFI	1,001	1,005	-4.85	-0.48%	23	95,155	1.4%	278.8	4.1%	NM	1.1x
Mutual Fund	620	612	+8.52	+1.39%	35	28,079	0.4%	247.5	3.7%	NM	0.5x
General Insurance	4,135	4,154	-18.86	-0.45%	43	116,842	1.7%	334.6	5.0%	16.4x	1.6x
Life Insurance	1,607	1,612	-5.15	-0.32%	15	45,294	0.7%	52.7	0.8%	NM	NM
Telecommunication	4,208	4,201	+7.27	+0.17%	3	488,319	7.3%	35.5	0.5%	10.1x	3.6x
Pharmaceutical	2,949	2,951	-1.45	-0.05%	34	556,722	8.3%	833.6	12.4%	9.4x	1.3x
Fuel & Power	1,110	1,108	+1.93	+0.17%	23	292,889	4.4%	540.4	8.0%	9.7x	0.6x
Cement	1,850	1,844	+6.33	+0.34%	7	87,049	1.3%	26.3	0.4%	30.8x	2.0x
Services & Real Estate	1,098	1,087	+10.78	+0.99%	9	59,760	0.9%	104.2	1.6%	36.2x	0.4x
Engineering	2,481	2,497	-15.61	-0.63%	42	278,141	4.1%	523.2	7.8%	12.4x	0.7x
Food & Allied	10,755	10,724	+30.58	+0.29%	21	196,339	2.9%	258.1	3.8%	38.6x	2.5x
IT	2,331	2,338	-7.24	-0.31%	11	30,865	0.5%	178.7	2.7%	61.7x	1.9x
Textile	1,515	1,496	+18.47	+1.23%	58	157,573	2.4%	1,591.4	23.7%	NM	1.0x
Paper & Printing	4,252	4,269	-17.39	-0.41%	6	19,916	0.3%	47.8	0.7%	NM	2.2x
Tannery	2,015	2,021	-6.06	-0.30%	6	23,403	0.3%	43.7	0.7%	NM	1.4x
Jute	11,756	11,848	-92.25	-0.78%	3	2,564	0.0%	17.4	0.3%	89.7x	2.1x
Ceramics	479	479	+0.31	+0.07%	5	21,637	0.3%	164.4	2.4%	NM	1.4x
Miscellaneous	2,554	2,517	+37.19	+1.48%	15	138,697	2.1%	644.0	9.6%	36.0x	1.0x
Corporate Bond**	19,714	19,661	+52.82	+0.27%	16	43,374	0.6%	5.5	0.1%	NM	NM
Treasury Bond**	2,140	2,149	-8.82	-0.41%	230	3,240,790	48.3%	1.2	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	305,033	8.8%	13.6	8.6x	6.2x
SQURPHARMA	184,736	5.4%	42.7	6.6x	1.1x
ROBI	157,138	4.6%	17.9	14.9x	2.3x
BRACBANK	152,027	4.4%	56.3	6.4x	1.2x
WALTONHIL	117,697	3.4%	9.1	10.4x	0.8x
BATBC	101,790	3.0%	14.6	27.0x	1.7x
MARICO	82,476	2.4%	3.9	7.3x	27.6x
PUBALIBANK	79,648	2.3%	94.0	4.5x	0.9x
BERGERPBL	72,677	2.1%	9.7	15.1x	3.7x
BXPHARMA	63,705	1.8%	69.4	6.9x	1.0x
LHB	56,094	1.6%	10.4	12.9x	2.9x
CITYBANK	52,657	1.5%	76.7	3.7x	0.7x
DUTCHBANGL	50,752	1.5%	63.9	3.8x	0.8x
RENATA	49,698	1.4%	2.7	12.7x	1.3x
ISLAMIBANK	40,894	1.2%	2.6	NM	1.1x
EBL	40,599	1.2%	23.6	4.5x	0.8x
PRIMEBANK	40,580	1.2%	111.1	4.2x	0.8x
BSRMSTEEL	36,129	1.0%	20.8	4.4x	0.9x
POWERGRID	33,811	1.0%	10.3	41.1x	0.2x
UNILEVERCL	32,712	0.9%	0.1	61.8x	18.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TUNGHAI	5.7	+9.6%	17.7	NM	NM
ICBAMCL2ND	13.9	+9.4%	72.0	NM	1.5x
ICBEPMF1S1	5.8	+9.4%	5.1	NM	0.7x
BEXIMCO	26.2	+9.2%	485.6	NM	0.3x
RENWICKJA	819.3	+7.5%	11.6	NM	0.1x
MALEKSPIN	63.6	+6.35%	334.1	9.6x	0.9x
TITASGAS	23.5	+6.3%	69.9	NM	0x
MATINSPINN	132.8	+6.0%	93.5	18.8x	2.0x
SAIHAMTEX	58.0	+5.8%	149.8	NM	1.3x
SHEPHERD	13.1	+5.6%	40.3	NM	1.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MPETROLEUM	205.5	-8.7%	16.5	3.2x	0.6x
PRIMEFIN	2.4	-7.7%	1.2	NM	NM
PLFSL	1.5	-5.6%	0.7	NM	NM
PREMIERLEA	1.7	-5.6%	0.7	NM	NM
TAMIJTEX	102.5	-4.8%	8.3	24.5x	1.0x
ACTIVEFINE	4.5	-4.3%	3.0	NM	0.2x
SILVAPHL	12.6	-3.8%	14.9	NM	0.9x
QUEENSOUTH	13.5	-3.6%	15.6	55.6x	0.8x
BDLAMPS	218.8	-3.3%	25.1	76.5x	3.7x
EBLNRBMF	3.0	-3.2%	0.5	NM	0.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	103,175	7.1%	6.6x	1.1x
BRACBANK	81,836	5.6%	6.4x	1.2x
PUBALIBANK	54,264	3.7%	4.5x	0.9x
BXPHARMA	44,511	3.0%	6.9x	1.0x
ISLAMIBANK	40,820	2.8%	NM	1.1x
CITYBANK	36,770	2.5%	3.7x	0.7x
WALTONHIL	34,026	2.3%	10.4x	0.8x
GP	30,503	2.1%	8.6x	6.2x
EBL	28,241	1.9%	4.5x	0.8x
BATBC	26,923	1.8%	27.0x	1.7x
PRIMEBANK	26,158	1.8%	4.2x	0.8x
RENATA	24,208	1.7%	12.7x	1.3x
LHB	20,946	1.4%	12.9x	2.9x
UTTARABANK	18,838	1.3%	NM	0.8x
UCB	18,623	1.3%	4.1x	0.3x
OLYMPIC	17,391	1.2%	13.8x	1.9x
BEXIMCO	16,530	1.1%	NM	0.3x
ROBI	15,714	1.1%	14.9x	2.3x
JAMUNABANK	15,450	1.1%	3.8x	0.9x
BSRMLTD	15,315	1.0%	3.7x	0.5x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	26.2	+9.2%	485.6	NM	0.3x
ACMEPL	28.6	+3.2%	377.0	NM	1.8x
MALEKSPIN	63.6	+6.4%	334.1	9.6x	0.9x
IPDC	31.9	+1.9%	224.7	25.0x	1.8x
DOMINAGE	72.2	+4.5%	159.7	NM	4.3x
SPCL	68.7	+0.9%	154.8	11.3x	1.5x
SAIHAMTEX	58.0	+5.8%	149.8	NM	1.3x
SPCERAMICS	34.9	+1.7%	139.9	NM	1.2x
FEKDIL	24.4	+1.2%	127.6	NM	1.3x
HWAWELLTEX	56.9	-3.1%	124.7	17.4x	1.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SAIHAMTEX	54.5	50.0	15.0	1,962	103.44
MALEKSPIN	58.8	55.0	10.0	1,806	99.37
PUBALIBANK	48.0	48.0	1.0	800	38.40
DOMINAGE	67.6	66.0	7.0	542	36.05
BRACBANK	66.0	66.0	1.0	300	19.80
DAFODILCOM	150.5	150.0	6.0	107	16.00
IFIC	5.1	5.0	2.0	1,800	9.11
ROBI	32.8	32.8	2.0	149	4.89
PRIMEINSUR	39.5	39.5	1.0	98	3.88
FEKDIL	25.7	25.7	1.0	70	1.80

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	54.5	50.0	103.4	1,962	15
MALEKSPIN	58.8	55.0	99.4	1,806	10
PUBALIBANK	48.0	48.0	38.4	800	1
DOMINAGE	67.6	66.0	36.1	542	7
BRACBANK	66.0	66.0	19.8	300	1
DAFODILCOM	150.5	150.0	16.0	107	6
IFIC	5.1	5.0	9.1	1,800	2
ROBI	32.8	32.8	4.9	149	2
PRIMEINSUR	39.5	39.5	3.9	98	1
FEKDIL	25.7	25.7	1.8	70	1
IPDC	34.3	34.3	1.7	50	1
PEOPLESINS	61.7	61.7	1.7	28	1
PURABIGEN	30.5	30.5	1.5	49	1
GQBALLPEN	590.0	590.0	1.2	2	1
1STPRIMFMF	43.6	43.6	1.1	25	1
INTRACO	27.4	27.4	0.9	33	1
RUPALIINS	27.7	27.7	0.8	30	1
NCCBANK	16.2	16.2	0.8	50	1
BXPHARMA	130.0	130.0	0.8	6	1
SQURPHARMA	214.8	214.8	0.7	3	1
ETL	14.9	14.9	0.6	43	1
OAL	6.3	6.3	0.6	99	1
Total			**350.8**		**68**

Important DSE News

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JUTESPINN		0.0%	0.0%	Record Date	28-Nov-26
SPCL		0.0%	40.0%	Record Date	29-Nov-26
OIMEX		0.0%	2.0%	Record Date	29-Nov-26
GHCL		0.0%	0.0%	Record Date	29-Nov-26
PADMAOIL		0.0%	170.0%	Record Date	29-Nov-26
GOLDENSON		0.0%	0.0%	Record Date	29-Nov-26
ORIONPHARM		0.0%	0.0%	Record Date	29-Nov-26
ORIONINFU		0.0%	2.0%	Record Date	29-Nov-26
GENEXIL		0.0%	1.0%	Record Date	30-Nov-26
LOVELLO		0.0%	10.0%	Record Date	30-Nov-26
PTL		0.0%	15.0%	Record Date	30-Nov-26
EPGL		0.0%	1.0%	Record Date	30-Nov-26
KBPPWBIL		0.0%	0.3%	Record Date	30-Nov-26
EGEN		0.0%	1.0%	Record Date	1-Dec-26
SILVAPHL		0.0%	0.1%	Record Date	1-Dec-26
MAGURAPLEX		25.0%	0.0%	Record Date	1-Dec-26
MONOSPOOL		10.0%	10.0%	Record Date	1-Dec-26

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