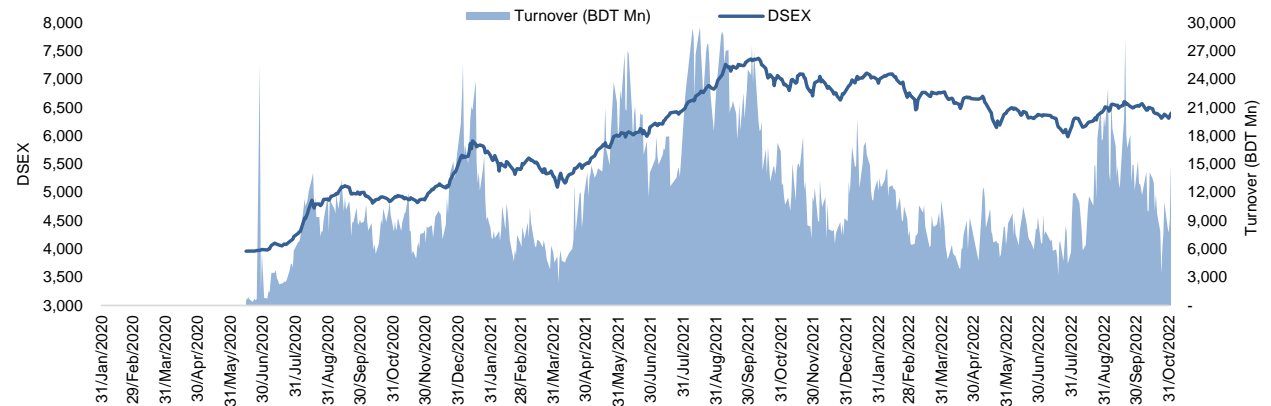


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.23%) gained 14.52 points and closed at 6,212.46. The blue-chip index DS30 (+0.41%), the Shariah-based index DSES (+0.36%), and the large-cap index CDSET (+0.31%) closed at 2,200.68, 1,359.43, and 1,216.37 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.17% followed by Food & Allied (+0.14%), Engineering (+0.02%), NBF1 (+0.01%). Bank experienced the highest loss of 0.04% followed by Fuel & Power (-0.01%), Telecommunication (0.00%). Block trades contributed 6.3% of the overall market turnover. Genex Infosys Limited (+0.2%) was the most traded share with a turnover of BDT 222 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,212.46	6,197.94	+14.52	+0.23%	-8.1%
DS30	2,200.68	2,191.59	+9.08	+0.41%	-13.1%
DSES	1,359.43	1,354.59	+4.84	+0.36%	-5.0%
CDSET	1,216.37	1,212.64	+3.73	+0.31%	-10.5%

	Advanced	Declined	Unchanged	Total
All Category	63	15	241	319
A Category (Equity)	44	13	174	231
B Category (Equity)	13	1	53	67
N Category (Equity)	4	1	3	8
Z Category (Equity)	2	0	11	13
Mutual Funds	0	0	21	21
Corporate Bonds	0	1	1	2
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,631,540	7,629,699	
	Mn USD	73,735	73,717	+0.0%
Turnover	Mn BDT	3,340	4,168	-19.8%
	Mn USD	32	40	
Volume	Mn Shares	48	62	-22.8%
	No. of Trade	85,467	148,542	-42.5%

* Average Interbank Exchange Rate is BDT 103.50 as of Nov 28, 2022

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Figure: Sectorial Turnover (BDT)

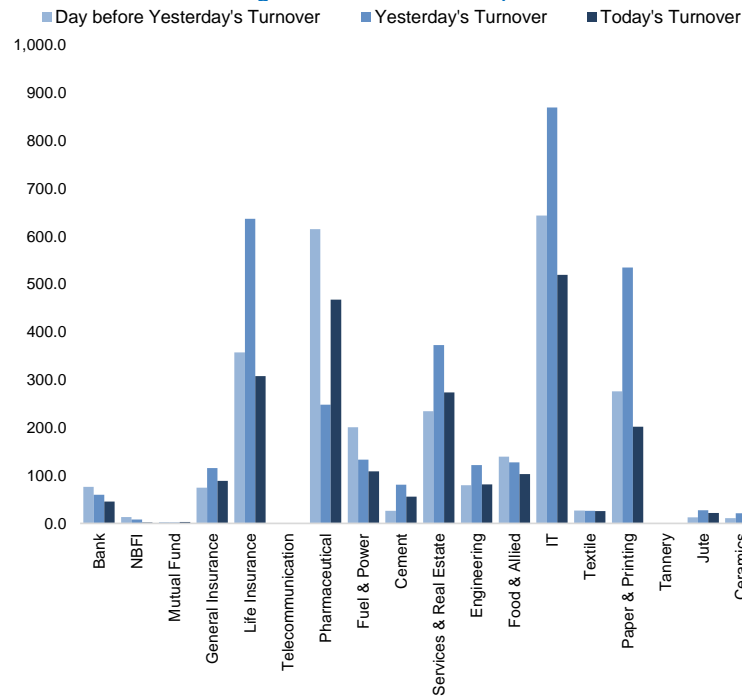
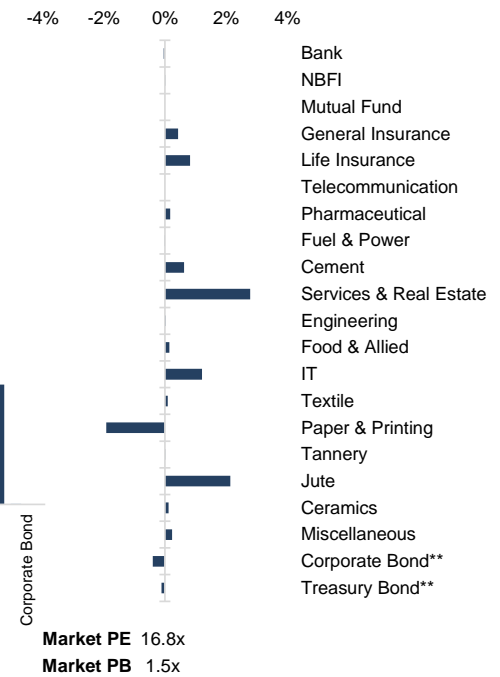


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,426	1,426	-0.56	-0.04%	34	666,067	8.7%	45.5	1.8%	7.7x	0.7x	GP	386,996	8.7%	0.5	11.2x	9.1x
NBFI	1,921	1,921	+0.18	+0.01%	23	187,451	2.5%	2.1	0.1%	NM	4.4x	WALTONHIL	317,378	7.1%	0.0	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	3.2	0.1%	NM	0.8x	BATBC	280,098	6.3%	0.4	16.8x	6.7x
General Insurance	3,191	3,177	+13.78	+0.43%	41	92,532	1.2%	89.0	3.5%	15.6x	1.5x	SQURPHARMA	185,977	4.2%	2.4	10.0x	1.7x
Life Insurance	2,518	2,498	+20.57	+0.82%	14	70,624	0.9%	308.0	12.0%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.5	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.1	28.1x	4.6x
Pharmaceutical	3,761	3,755	+6.40	+0.17%	33	720,586	9.5%	467.8	18.2%	18.6x	2.4x	UPGDCL	135,475	3.0%	0.1	13.6x	3.8x
Fuel & Power	1,698	1,698	-0.19	-0.01%	23	447,656	5.9%	108.8	4.2%	14.4x	1.1x	BEXIMCO	101,302	2.3%	12.5	8.2x	1.2x
Cement	2,335	2,321	+14.51	+0.63%	7	112,159	1.5%	55.6	2.2%	33.2x	2.5x	BERGERPBL	79,380	1.8%	0.3	25.8x	6.9x
Services & Real Estate	1,777	1,729	+48.25	+2.79%	8	70,223	0.9%	273.4	10.6%	39.7x	0.9x	MARICO	76,277	1.7%	0.1	21.3x	44.9x
Engineering	4,491	4,490	+0.76	+0.02%	42	527,149	6.9%	81.7	3.2%	27.6x	1.8x	ICB	74,135	1.7%	0.1	68.1x	1.6x
Food & Allied	21,196	21,165	+30.63	+0.14%	21	377,682	5.0%	103.3	4.0%	21.4x	7.4x	BEACONPHAR	67,059	1.5%	35.6	82.5x	10.9x
IT	3,062	3,026	+36.67	+1.21%	11	39,926	0.5%	519.2	20.2%	28.5x	2.7x	BXPBARMA	66,426	1.5%	67.5	13.0x	1.6x
Textile	1,632	1,630	+1.54	+0.09%	58	171,631	2.3%	25.5	1.0%	31.2x	1.0x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Paper & Printing	10,830	11,042	-211.92	-1.92%	6	41,726	0.5%	202.0	7.9%	46.9x	2.1x	ISLAMIBANK	52,647	1.2%	12.4	10.7x	0.8x
Tannery	3,075	3,075	+0.13	+0.00%	6	33,108	0.4%	0.4	0.0%	40.2x	3.1x	DUTCHBANGL	43,554	1.0%	0.0	7.4x	1.1x
Jute	11,694	11,449	+244.55	+2.14%	3	2,861	0.0%	21.8	0.8%	NM	100.9x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	688	688	+0.82	+0.12%	5	31,841	0.4%	11.6	0.5%	33.2x	1.9x	POWERGRID	37,347	0.8%	0.0	38.5x	0.4x
Miscellaneous	4,067	4,058	+9.59	+0.24%	15	228,156	3.0%	250.2	9.7%	12.5x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	90	91	-0.36	-0.40%	9	37,270	0.5%	0.2	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	99	99	-0.11	-0.11%	250	3,139,223	41.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ADVENT	26.1	+9.7%	60.8	24.4x	1.8x	SQURPHARMA	121,685	7.2%	10.0x	1.7x	GENEXIL	90.6	+0.2%	222.2	26.2x	5.0x
JUTESPINN	231.2	+8.7%	7.0	NM	NM	BATBC	74,086	4.4%	16.8x	6.7x	NAVANAPHAR	90.6	-5.8%	185.5	24.1x	1.9x
RUPALILIFE	79.5	+5.9%	11.1	NM	NM	BEXIMCO	70,355	4.2%	8.2x	1.2x	BSC	113.6	+2.8%	153.7	7.9x	1.5x
METROSPIN	45.6	+5.8%	18.2	48.9x	2.3x	RENATA	68,196	4.1%	28.1x	4.6x	BPML	76.8	-1.9%	125.3	20.6x	1.0x
BEACONPHAR	290.3	+5.3%	35.6	82.5x	10.9x	BEACONPHAR	46,942	2.8%	82.5x	10.9x	SEAPEARL	183.8	+4.5%	119.1	68.1x	14.1x
SKICL	55.5	+5.1%	27.1	15.3x	2.8x	BXPBARMA	46,379	2.8%	13.0x	1.6x	CLICL	72.0	+4.8%	113.0	NM	NM
EHL	80.6	+4.9%	83.7	13.1x	1x	GP	38,700	2.3%	11.2x	9.1x	AAMRANET	50.9	+3.7%	109.7	22.2x	1.4x
CLICL	72.0	+4.8%	113.0	NM	NM	BRACBANK	30,976	1.8%	10.9x	1.0x	ORIONPHARM	85.7	+2.8%	96.1	21.2x	0.9x
BDWELDING	32.2	+4.5%	25.4	NM	2.8x	LHBL	26,827	1.6%	18.5x	4.1x	EHL	80.6	+4.9%	83.7	13.1x	1.1x
SEAPEARL	183.8	+4.5%	119.1	68.1x	14.1x	EBL	23,659	1.4%	7.6x	1.0x	PADMALIFE	52.1	+2.6%	69.9	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONINFU	524.4	-7.5%	3.4	NM	35.4x	PUBALIBANK	18,314	1.1%	5.4x	0.6x	FORTUNE	87.0	72.5	5.0	2,732	237.38
SINOBANGLA	62.2	-7.3%	37.2	33.6x	2x	CITYBANK	17,615	1.0%	4.5x	0.8x	BEXIMCO	108.5	104.1	49.0	1,456	153.42
NAVANAPHAR	90.6	-5.8%	185.5	24.1x	1.9x	ROBI	15,714	0.9%	NM	2.4x	RENATA	1,218.0	1,141.8	2.0	125	151.60
SONALIPAPR	665.2	-2.9%	20.4	71.1x	3.9x	ALARABANK	14,609	0.9%	14.6x	1.1x	SEAPEARL	177.0	170.0	15.0	335	57.84
BPML	76.8	-1.9%	125.3	20.6x	1.0x	OLYMPIC	14,530	0.9%	19.0x	2.4x	SQURPHARMA	209.8	200.0	58.0	265	54.89
PRAGATILIF	111.3	-1.9%	64.1	NM	NM	BSRMLTD	14,417	0.9%	8.7x	0.7x	METROSPIN	47.4	41.5	4.0	252	10.89
KOHINOOR	448.6	-1.5%	6.3	34.5x	6.8x	ORIONPHARM	13,641	0.8%	21.2x	0.9x	BEXGSUKUK	87.0	87.0	2.0	100	8.70
SQURPHARMA	209.8	-1.3%	2.4	10.0x	1.7x	UPGDCL	13,547	0.8%	13.6x	3.8x	KDSALTD	84.5	77.0	3.0	98	8.12
ISLAMIBANK	32.7	-0.9%	12.4	10.7x	0.8x	SUMITPOWER	13,358	0.8%	10.0x	0.9x	BSCCL	199.8	199.8	9.0	38	7.67
JAMUNAOIL	167.9	-0.5%	1.9	8.8x	0.9x						EGEN	61.0	61.0	2.0	100	6.10

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	87.0	72.5	237.4	2,732	5
BEXIMCO	108.5	104.1	153.4	1,456	49
RENATA	1,218.0	1,141.8	151.6	125	2
SEAPEARL	177.0	170.0	57.8	335	15
SQURPHARMA	209.8	200.0	54.9	265	58
METROSPIN	47.4	41.5	10.9	252	4
BEXGSUKUK	87.0	87.0	8.7	100	2
KDSALTD	84.5	77.0	8.1	98	3
BSCCL	199.8	199.8	7.7	38	9
EGEN	61.0	61.0	6.1	100	2
INTRACO	45.8	41.0	5.7	133	2
APEXFOODS	298.0	298.0	5.2	17	1
SILCOPHL	23.4	23.4	5.0	215	1
SILVAPHL	21.4	21.4	4.3	200	1
GP	275.0	261.6	4.0	15	2
BRACBANK	34.7	34.7	3.5	100	3
UNIONBANK	8.6	8.6	3.4	400	1
PRIMEINSUR	82.8	82.8	3.3	40	1
BEACONPHAR	278.0	278.0	3.2	11	1
ACMELAB	88.0	79.9	2.8	34	4
NEWLIN	45.1	45.1	2.7	59	1
ADVENT	25.5	25.5	2.6	100	1
Total			770.6		209

Important DSE News
GHCL

The Board of Directors has recommended 2% cash dividend to shareholders except the directors for the year ended June 30, 2022. The Directors hold 49,395,000 shares of the Company out of total 72,000,000 shares and the cash dividend payable to the general shareholders is Tk. 45,21,000.00. Date of AGM: 31.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 18.12.2022. The Company has also reported EPS of Tk. (1.57), NAV per share of Tk. 53.68 and NOCFPS of Tk. (0.50) for the year ended June 30, 2022 as against Tk. 0.34, Tk. 54.65 and Tk. 0.41 respectively for the same period of the previous year.

EXIMBANK

The Company has informed that the Board of Directors has accepted the revaluation of immovable fixed assets of the company have been revaluated by MRH Dey and Co., Chartered Accountants based on book value as of October 19, 2022. The Book Value of Land decreased from Tk. 3,544,460,503.00 to Tk. 2,841,439,000.00, Building and Construction decreased from Tk. 1,824,198,843.00 to Tk. 1,082,962,150.00 and Leasehold Properties decreased from Tk. 212,910,762.00 to Tk. 204,480,000.00. Overall immovable fixed assets decreased from Tk. 5,581,570,108.00 to Tk. 4,128,881,150.00 i.e. Tk. 1,452,688,958.00 will be accounted for in the Books of the Bank subject to observing applicable formalities.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Tosrif Industries Limited	-	0.0%	3.0%	Record Date	30-Nov-22
JMI Hospital Requisite Manufacturing Limited	-	0.0%	12.5%	Record Date	30-Nov-22
Associated Oxygen Limited	-	0.0%	10.0%	Record Date	30-Nov-22
Golden Son Ltd.	-	0.0%	10.0%	Record Date	30-Nov-22
Samorita Hospital Limited	-	5.0%	5.0%	Record Date	30-Nov-22
Premier Leasing & Finance Limited	-	0.0%	0.0%	Record Date	30-Nov-22
National Tubes Limited	-	0.0%	0.0%	Record Date	30-Nov-22
Dragon Sweater and Spinning Limited	-	0.0%	2.0%	Record Date	30-Nov-22
Bangladesh Services Ltd.	-	0.0%	0.0%	Record Date	30-Nov-22
Power Grid Company of Bangladesh Ltd.	-	0.0%	10.0%	Record Date	30-Nov-22
Khan Brothers PP Woven Bag Industries Limited	-	0.0%	2.0%	Record Date	30-Nov-22
Shahjibazar Power Co. Ltd.	-	4.0%	16.0%	Record Date	1-Dec-22
GBB Power Ltd.	-	0.0%	3.0%	Record Date	1-Dec-22
Silva Pharmaceuticals Limited	-	0.0%	3.0%	Record Date	1-Dec-22
Meghna Cement Mills Ltd.	-	5.0%	5.0%	Record Date	1-Dec-22
BD Thai Food & Beverage Limited	-	0.0%	3.0%	Record Date	1-Dec-22
Kohinoor Chemicals Company (Bangladesh) Ltd.	-	20.0%	20.0%	Record Date	1-Dec-22

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