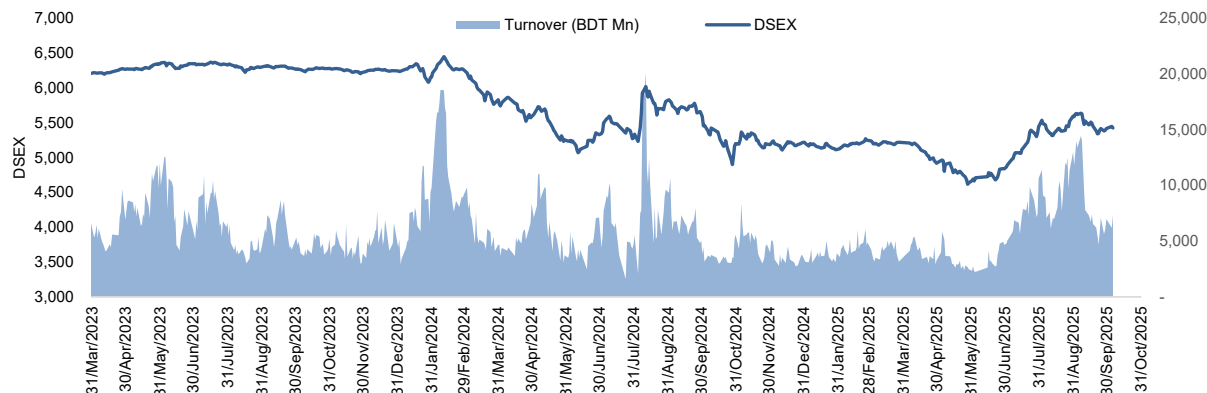


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.44%) lost 23.99 points and closed at 5,423.64. The blue-chip index DS30 (-0.18%), the Shariah-based index DSES (-0.18%), and the large-cap index CDSET (-0.42%) closed at 2,088.80, 1,171.91, and 1,093.32 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 0.85% followed by Bank (-0.69%), Pharmaceutical (-0.67%), Food & Allied (-0.52%), Fuel & Power (-0.40%), NBFI (-0.25%), and Telecommunication (+0.27%), respectively. Block trades contributed 4.6% of the overall market turnover. Robi Axiata PLC (+1.7%) was the most traded share with a turnover of BDT 269 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,423.64	5,447.63	-23.99	-0.44%	+4.0%
DS30	2,088.80	2,092.56	-3.76	-0.18%	+7.7%
DSES	1,171.91	1,174.03	-2.12	-0.18%	+0.3%
CDSET	1,093.32	1,097.97	-4.65	-0.42%	+2.6%

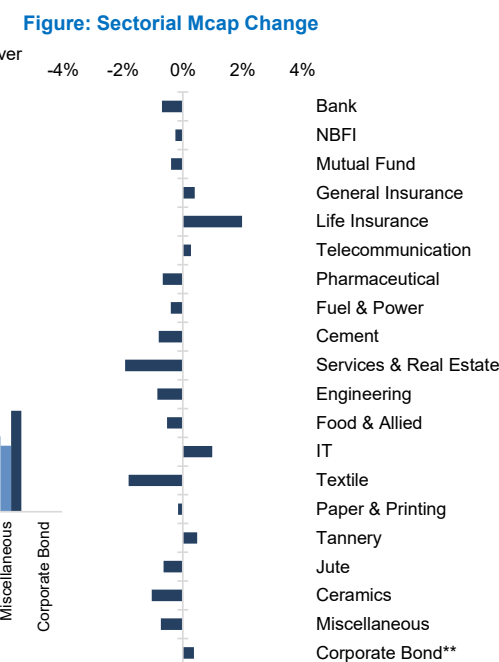
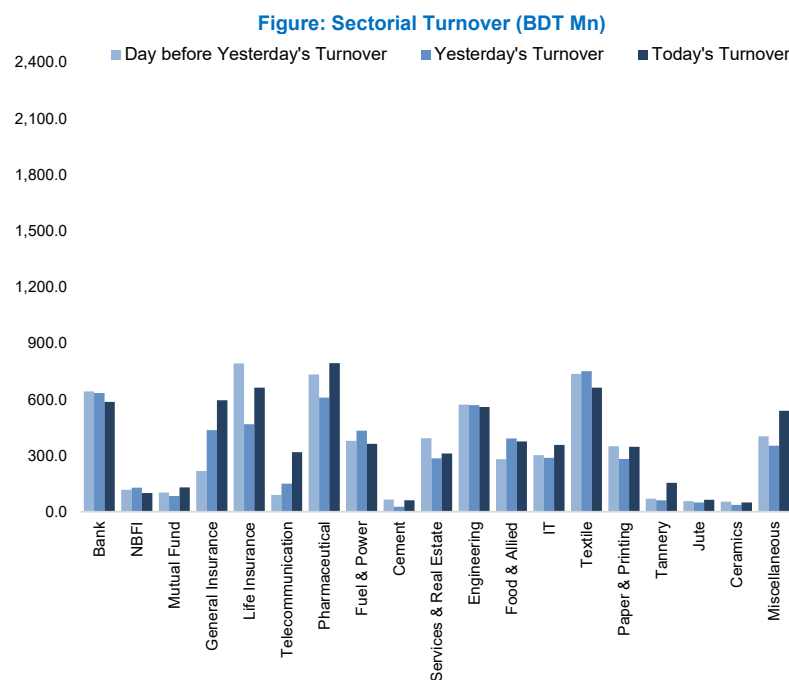
	Advanced	Declined	Unchanged	Total
All Category	96	255	44	395
A Category (Equity)	61	134	24	219
B Category (Equity)	13	67	0	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	22	54	20	96
Mutual Funds	5	15	16	36
Corporate Bonds	1	1	0	2
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,291,275	7,284,049	+0.1%
	Mn USD	59,865	59,805	
Turnover	Mn BDT	7,368	6,193	+19.0%
	Mn USD	60	51	
Volume	Mn Shares	210	198	+5.9%
	No. of Trade	210,816	188,907	+11.6%

* Average Interbank Exchange Rate is BDT 121.80 as of Oct 06, 2025

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Market PE 16.3x

Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFI, ABBANK, IFIC, FIRSTSBANK, GIB and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,499	1,509	-10.45	-0.69%	36	709,192	9.7%	587.0	8.3%	NM	0.8x	GP	402,524	11.0%	21.1	13.7x	7.1x
NBFI	1,092	1,095	-2.75	-0.25%	23	104,095	1.4%	100.1	1.4%	NM	NM	SQURPHARMA	189,523	5.2%	87.3	8.1x	1.4x
Mutual Fund	551	553	-2.18	-0.39%	37	26,404	0.4%	130.4	1.9%	NM	0.5x	ROBI	161,328	4.4%	269.4	18.6x	2.5x
General Insurance	3,017	3,005	+12.05	+0.40%	43	86,105	1.2%	595.7	8.5%	14.5x	1.3x	BATBC	148,446	4.1%	41.9	12.0x	2.8x
Life Insurance	2,224	2,181	+43.22	+1.98%	15	59,145	0.8%	663.1	9.4%	NM	NM	BRACBANK	141,157	3.9%	57.1	10.0x	1.7x
Telecommunication	5,024	5,010	+13.67	+0.27%	3	589,084	8.1%	318.3	4.5%	14.7x	4.3x	WALTONHIL	139,686	3.8%	14.5	13.5x	1.2x
Pharmaceutical	3,057	3,078	-20.71	-0.67%	34	579,567	7.9%	792.8	11.3%	13.3x	1.6x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,170	1,174	-4.74	-0.40%	23	309,817	4.2%	362.6	5.2%	19.5x	0.7x	MARICO	87,573	2.4%	29.2	14.3x	26.3x
Cement	2,044	2,060	-16.53	-0.80%	7	97,399	1.3%	61.5	0.9%	22.4x	2.2x	UPGDCL	85,157	2.3%	12.7	7.3x	2.0x
Services & Real Estate	1,074	1,095	-21.08	-1.93%	9	59,048	0.8%	311.1	4.4%	26.1x	0.4x	BERGERPBL	70,217	1.9%	21.1	20.0x	4.1x
Engineering	2,558	2,580	-21.99	-0.85%	42	288,517	4.0%	559.0	8.0%	15.5x	0.9x	LHB	63,179	1.7%	45.4	16.8x	3.3x
Food & Allied	14,391	14,466	-75.81	-0.52%	21	263,309	3.6%	375.3	5.3%	19.9x	4.2x	RENATA	54,859	1.5%	17.2	19.5x	1.6x
IT	2,092	2,072	+20.34	+0.98%	11	27,597	0.4%	356.8	5.1%	23.2x	1.7x	BXPHARMA	53,533	1.5%	108.0	8.4x	1.1x
Textile	1,201	1,223	-22.11	-1.81%	58	125,060	1.7%	662.8	9.4%	NM	0.8x	UNILEVERCL	46,222	1.3%	0.3	72.8x	25.3x
Paper & Printing	5,622	5,630	-8.94	-0.16%	6	25,397	0.3%	347.0	4.9%	NM	1.2x	ICB	44,143	1.2%	6.0	NM	1.0x
Tannery	2,115	2,105	+10.19	+0.48%	6	23,566	0.3%	154.8	2.2%	NM	1.7x	CITYBANK	39,248	1.1%	54.5	3.6x	0.7x
Jute	14,399	14,492	-92.62	-0.64%	3	3,170	0.0%	63.9	0.9%	NM	NM	DUTCHBANGL	38,861	1.1%	7.1	10.4x	0.8x
Ceramics	420	424	-4.40	-1.04%	5	18,832	0.3%	49.2	0.7%	NM	1.2x	EBL	38,619	1.1%	34.6	5.5x	0.9x
Miscellaneous	4,162	4,193	-30.88	-0.74%	15	226,036	3.1%	538.5	7.7%	89.6x	1.8x	PUBALIBANK	37,872	1.0%	3.6	5.2x	0.7x
Corporate Bond**	16,804	16,742	+62.05	+0.37%	16	37,098	0.5%	0.4	0.0%	NM	NM	PRIMEBANK	32,961	0.9%	11.5	3.9x	0.8x
Treasury Bond**	2,385	2,367	+17.54	+0.74%	235	3,640,195	49.9%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
UNIONBANK	2.2	+10.0%	0.5	5.9x	0.1x	SQURPHARMA	108,958	7.7%	8.1x	1.4x	ROBI	30.8	+1.7%	269.4	18.6x	2.5x
PRAGATIINS	77.7	+9.9%	185.9	14.0x	1.5x	ISLAMIBANK	74,730	5.3%	NM	0.9x	SONALIPAPR	307.4	+1.8%	232.0	29.8x	1.8x
NORTHRNINS	31.5	+9.8%	1.1	18.1x	1.2x	BEXIMCO	69,463	4.9%	NM	1.3x	RUPALILIFE	125.3	+4.0%	226.9	NM	NM
EXIMBANK	4.8	+9.1%	6.7	NM	0.2x	BATBC	50,233	3.6%	12.0x	2.8x	KBPPWBIL	144.6	-1.3%	211.7	NM	12.1x
PRAGATILIF	263.5	+8.7%	144.4	NM	NM	WALTONHIL	46,773	3.3%	13.5x	1.2x	BSC	117.7	-0.7%	208.0	6.0x	1.2x
SIBL	5.2	+8.33%	3.4	NM	0.4x	BRACBANK	46,489	3.3%	10.0x	1.7x	CVOPRL	191.2	-0.7%	186.3	50.1x	14.6x
GENEXIL	31.2	+8.0%	110.7	14.4x	1x	GP	44,708	3.2%	13.7x	7.1x	PRAGATIINS	77.7	+9.9%	185.9	14.0x	1.5x
FIRSTSBANK	3.0	+7.1%	2.9	NM	1.3x	RENATA	32,968	2.3%	19.5x	1.6x	ORIONINFU	510.6	-1.3%	172.1	NM	32.5x
RELIANCE1	17.4	+6.7%	37.0	NM	1.6x	BXPHARMA	23,409	1.7%	8.4x	1.1x	SAPORTL	43.0	-0.5%	160.2	16.0x	1.2x
FASFIN	1.6	+6.7%	0.9	NM	NM	PUBALIBANK	22,905	1.6%	5.2x	0.7x	KAY&QUE	450.9	+5.6%	144.7	NM	4.6x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	CITYBANK	21,020	1.5%	3.6x	0.7x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
KPPL	13.7	-8.1%	9.6	NM	NM	LHB	20,953	1.5%	16.8x	3.3x	BRACBANK	70.5	70.5	2.0	2,600	183.30
AL-HAJTEX	148.1	-6.4%	43.4	NM	18x	OLYMPIC	20,496	1.5%	16.6x	2.5x	ORIONINFU	514.1	490.1	5.0	63	32.02
GSPFINANCE	3.1	-6.1%	2.2	NM	NM	ALARABANK	18,282	1.3%	36.4x	0.8x	EBL	24.7	23.8	9.0	1,031	24.82
FAMILYTEX	1.8	-5.3%	1.7	NM	0.2x	BEACONPHAR	17,838	1.3%	32.8x	4.4x	SAPORTL	41.6	38.9	5.0	514	21.23
ZAHINTEX	5.5	-5.2%	0.5	NM	0.7x	PRIMEBANK	16,142	1.1%	3.9x	0.8x	FINEFOODS	325.0	305.0	5.0	61	19.37
BIFC	3.7	-5.1%	0.1	NM	NM	ROBI	14,876	1.1%	18.6x	2.5x	CITYGENINS	68.5	61.8	11.0	170	11.17
RELIANCINS	67.8	-5.0%	33.1	6.9x	1.0x	UTTARABANK	13,699	1.0%	NM	0.8x	PRAGATILIF	249.0	245.0	3.0	37	9.00
DBH1STMF	5.9	-4.8%	3.9	NM	0.7x	NBL	13,055	0.9%	NM	NM	PTL	56.5	55.0	4.0	156	8.60
TUNGHAI	2.0	-4.8%	0.1	NM	NM	BSRMLTD	12,852	0.9%	5.1x	0.5x	RELIANCE1	16.5	16.2	2.0	229	3.75
BAYLEASING	4.1	-4.7%	1.2	NM	NM	* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					MONNOFABR	21.1	21.1	1.0	100	2.11

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BRACBANK	70.5	70.5	183.3	2,600	2
ORIONINFU	514.1	490.1	32.0	63	5
EBL	24.7	23.8	24.8	1,031	9
SAPORTL	41.6	38.9	21.2	514	5
FINEFOODS	325.0	305.0	19.4	61	5
CITYGENINS	68.5	61.8	11.2	170	11
PRAGATILIF	249.0	245.0	9.0	37	3
PTL	56.5	55.0	8.6	156	4
RELIANCE1	16.5	16.2	3.7	229	2
MONNOFABR	21.1	21.1	2.1	100	1
KAY&QUE	425.0	425.0	2.1	5	1
ALIF	5.8	5.8	1.9	336	2
MALEKSPIN	35.2	35.2	1.9	54	1
ASIATICLAB	58.0	58.0	1.7	30	1
FEKDIL	21.3	20.7	1.7	82	3
DOMINAGE	18.1	18.1	1.4	80	1
INTRACO	26.5	26.5	1.3	50	1
PHPMF1	2.8	2.8	1.3	466	1
APEXSPINN	175.0	172.0	1.2	7	2
ONEBANKPLC	8.0	8.0	1.2	150	1
CRYSTALINS	64.8	60.4	1.1	18	2
MIDLANDBNK	20.9	20.9	0.7	35	1
Total			338.1		72

Important DSE News
SHAHJABANK

Mr. Abdul Halim, a Sponsor of the company, has expressed his intention to transfer 26,285,673 shares of the Company to his son Mr. Abdul Hakim (General Shareholder of the company), by way of gift outside the trading system of the Exchange within October 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GSPFINANCE		0.0%	0.0%	Record Date	14-Oct-25
APEXFOOT		25.0%	25.0%	Record Date	20-Oct-25
BANGAS		0.0%	3.0%	Record Date	21-Oct-25
TALLUSPIN		0.0%	0.0%	Record Date	21-Oct-25
BSCPLC		0.0%	40.0%	Record Date	22-Oct-25
MONNOCERA		0.0%	2.0%	Record Date	23-Oct-25
DULAMACOT		0.0%	3.0%	Record Date	23-Oct-25
ENVOYTEX		0.0%	30.0%	Record Date	26-Oct-25
IBNSINA		0.0%	64.0%	Record Date	26-Oct-25
MITHUNKNIT		0.0%	0.0%	Record Date	29-Oct-25
CVOPRL		9.0%	11.0%	Record Date	30-Oct-25

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