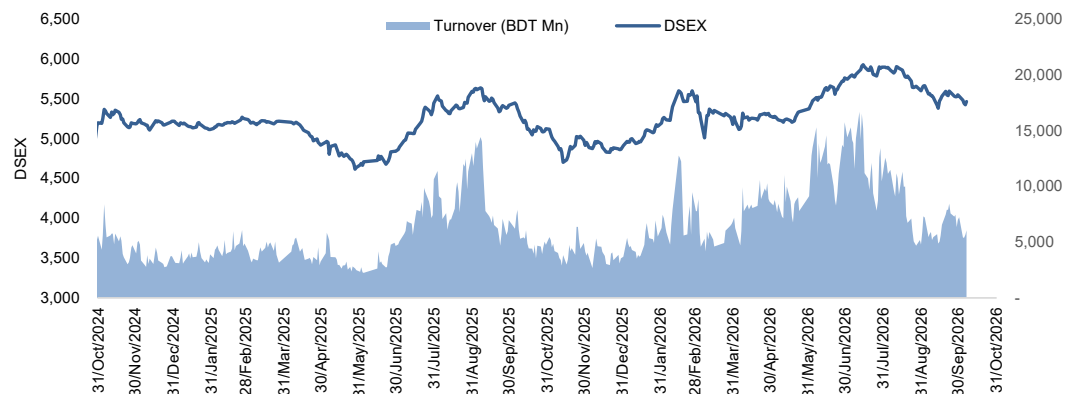


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.72%) gained 38.98 points and closed at 5,463.89. The blue-chip index DS30 (+0.95%), the Shariah-based index DSES (+1.04%), and the large-cap index CDSET (+1.06%) closed at 2,096.84, 1,086.03, and 1,102.84 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 2.19% followed by Fuel & Power (+0.88%), Telecommunication (+0.73%), Bank (+0.53%), Pharmaceutical (+0.50%), Food & Allied (+0.26%), and NBFI (-0.88%), respectively. Block trades contributed 8.2% of the overall market turnover. Evince Textiles Limited (+9.5%) was the most traded share with a turnover of BDT 385 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,463.89	5,424.91	+38.98	+0.72%	+12.3%
DS30	2,096.84	2,077.09	+19.74	+0.95%	+13.1%
DSES	1,086.03	1,074.85	+11.18	+1.04%	+8.5%
CDSET	1,102.84	1,091.29	+11.55	+1.06%	+9.8%

	Advanced	Declined	Unchanged	Total
All Category	191	134	66	391
A Category (Equity)	108	65	25	198
B Category (Equity)	42	23	9	74
N Category (Equity)	1	0	0	1
Z Category (Equity)	40	46	32	118
Mutual Funds	1	17	13	31
Corporate Bonds	2	2	1	5
Treasury Bonds	1	4	0	5

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,804,659	6,761,691	+0.6%
	Mn USD	55,294	54,945	
Turnover	Mn BDT	6,048	5,642	+7.2%
	Mn USD	49	46	
Volume	Mn Shares	194	181	+7.4%
No. of Trade		172,572	172,178	+0.2%

* Average Interbank Exchange Rate is BDT 123.06 as of Oct 07, 2026

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Figure: Sectorial Turnover (BDT Mn)

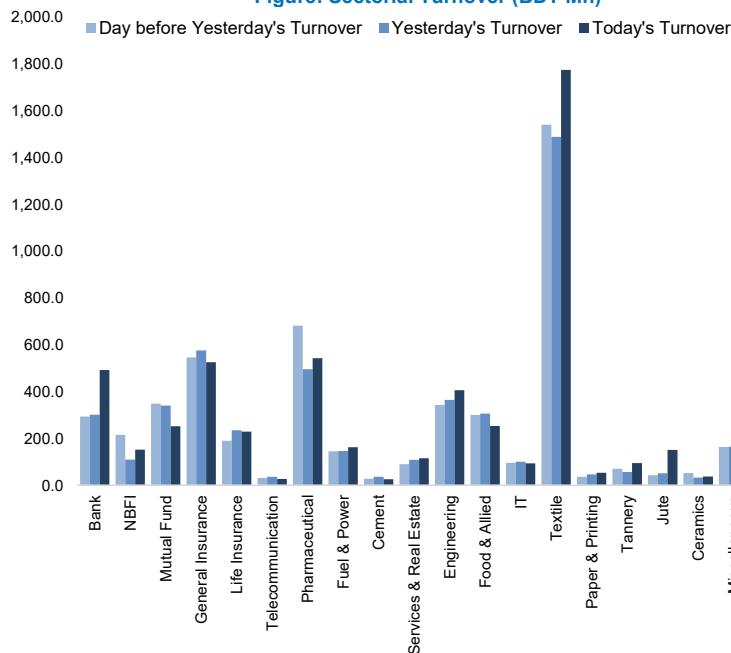
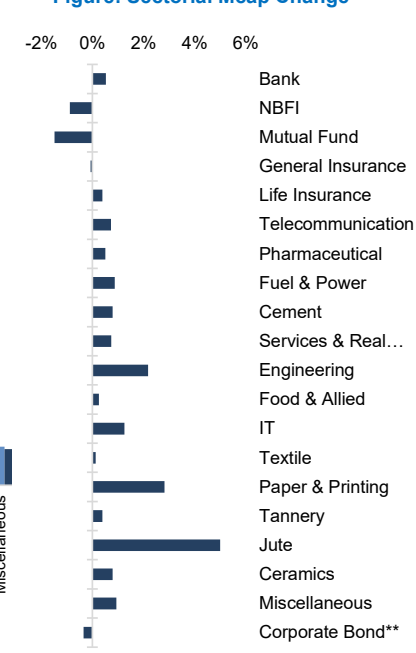


Figure: Sectorial Mcap Change



Market PE 12.9x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,540	1,532	+8.13	+0.53%	36	734,002	10.8%	492.4	8.9%	7.2x	0.7x	GP	327,583	9.5%	7.4	9.3x	5.8x
NBFI	1,041	1,050	-9.26	-0.88%	23	99,003	1.5%	152.1	2.7%	NM	1.1x	SQURPHARMA	192,537	5.6%	27.0	7.4x	1.3x
Mutual Fund	630	639	-9.51	-1.49%	34	29,319	0.4%	251.6	4.5%	NM	0.6x	ROBI	156,614	4.5%	14.5	15.0x	2.4x
General Insurance	4,287	4,290	-3.14	-0.07%	43	121,130	1.8%	526.0	9.5%	17.8x	1.7x	BRACBANK	151,111	4.4%	200.6	6.7x	1.3x
Life Insurance	1,726	1,719	+6.68	+0.39%	15	48,643	0.7%	229.3	4.1%	NM	NM	WALTONHIL	121,802	3.5%	6.0	10.8x	1.0x
Telecommunication	4,405	4,373	+31.96	+0.73%	3	511,149	7.5%	26.6	0.5%	10.6x	3.6x	BATBC	118,638	3.4%	9.9	20.4x	2.1x
Pharmaceutical	3,041	3,026	+15.27	+0.50%	34	574,065	8.4%	542.2	9.8%	10.5x	1.4x	MARICO	83,610	2.4%	5.0	7.4x	18.2x
Fuel & Power	1,087	1,077	+9.44	+0.88%	23	286,928	4.2%	162.9	2.9%	9.2x	0.6x	BERGERPBL	71,268	2.1%	2.0	15.3x	3.3x
Cement	1,946	1,930	+15.40	+0.80%	7	91,534	1.3%	25.2	0.5%	21.2x	2.1x	UPGDCL	66,143	1.9%	1.8	7.1x	1.4x
Services & Real Estate	1,095	1,087	+8.08	+0.74%	9	59,603	0.9%	115.8	2.1%	26.6x	0.4x	BXPHARMA	63,616	1.8%	43.8	7.4x	1.1x
Engineering	2,527	2,473	+54.10	+2.19%	42	283,267	4.2%	406.0	7.3%	14.9x	0.8x	LHB	60,624	1.8%	12.8	12.3x	3.3x
Food & Allied	12,064	12,033	+30.78	+0.26%	21	220,235	3.2%	253.7	4.6%	32.1x	3.2x	CITYBANK	52,307	1.5%	47.2	3.4x	0.8x
IT	2,260	2,232	+28.12	+1.26%	11	29,931	0.4%	93.0	1.7%	48.7x	1.8x	RENATA	51,086	1.5%	2.2	18.7x	1.4x
Textile	1,377	1,375	+1.81	+0.13%	58	143,231	2.1%	1,774.7	31.9%	NM	1.0x	DUTCHBANGL	46,083	1.3%	2.6	3.5x	0.7x
Paper & Printing	4,408	4,287	+121.08	+2.82%	6	20,647	0.3%	53.9	1.0%	NM	1.4x	ISLAMIBANK	41,216	1.2%	2.0	NM	0.7x
Tannery	2,047	2,039	+7.91	+0.39%	6	23,770	0.3%	94.5	1.7%	NM	1.5x	UNILEVERCL	38,300	1.1%	0.3	62.6x	23.5x
Jute	14,248	13,569	+678.84	+5.00%	3	3,108	0.0%	150.5	2.7%	NM	1.9x	EBL	37,476	1.1%	40.7	4.2x	0.7x
Ceramics	419	416	+3.28	+0.79%	5	18,938	0.3%	37.5	0.7%	NM	1.2x	PRIMEBANK	34,365	1.0%	5.3	3.7x	0.7x
Miscellaneous	2,418	2,396	+22.57	+0.94%	15	131,316	1.9%	154.5	2.8%	37.1x	1.0x	BSRMSTEEL	34,174	1.0%	50.5	5.6x	0.9x
Corporate Bond**	18,360	18,423	-62.73	-0.34%	16	40,621	0.6%	1.9	0.0%	NM	NM	ICB	34,170	1.0%	7.1	NM	1.3x
Treasury Bond**	2,173	2,160	+13.63	+0.63%	232	3,338,565	49.0%	10.9	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ETL	16.1	+9.5%	384.6	25.2x	1.3x	SQURPHARMA	107,532	7.5%	7.4x	1.3x	ETL	16.1	+9.5%	384.6	25.2x	1.3x
BSRMSTEEL	90.9	+9.1%	50.5	5.6x	0.9x	BRACBANK	81,343	5.6%	6.7x	1.3x	PTL	79.7	-5.6%	301.7	12.6x	1.7x
BSRMLTD	101.5	+7.9%	29.0	4.7x	0.6x	BXPHARMA	44,448	3.1%	7.4x	1.1x	BRACBANK	66.0	+0.9%	200.6	6.7x	1.3x
SAIHAMTEX	46.2	+6.7%	185.9	74.5x	1.1x	PUBALIBANK	41,922	2.9%	5.1x	0.8x	SAIHAMTEX	46.2	+6.7%	185.9	74.5x	1.1x
ALARABANK	16.0	+6.7%	1.1	20.5x	0.7x	ISLAMIBANK	41,142	2.9%	NM	0.7x	ORIONINFU	263.2	+4.7%	164.7	NM	16.2x
SONALIANSH	235.4	+5.80%	150.4	65.2x	1.0x	CITYBANK	36,422	2.5%	3.4x	0.8x	SONALIANSH	235.4	+5.8%	150.4	65.2x	1.0x
BPML	25.9	+5.3%	0.6	NM	1x	WALTONHIL	35,213	2.4%	10.8x	1.0x	MATINSPIINN	74.5	+0.3%	123.3	17.0x	1.1x
ORIONINFU	263.2	+4.7%	164.7	NM	16.2x	GP	32,758	2.3%	9.3x	5.8x	APEXFOODS	338.8	+3.3%	122.2	23.8x	1.4x
ECABLES	133.4	+4.5%	8.1	NM	0.4x	BATBC	31,380	2.2%	20.4x	2.1x	IPDC	30.5	-3.2%	113.0	25.6x	1.8x
MAKSONSPIN	4.8	+4.3%	0.6	NM	1.7x	EBL	26,443	1.8%	4.2x	0.7x	MALEKSPIN	47.6	-2.3%	111.7	8.4x	0.7x
						RENATA	24,884	1.7%	18.7x	1.4x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	LHB	22,637	1.6%	12.3x	3.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PF1STMF	14.3	-9.5%	21.5	NM	1.6x	PRIMEBANK	22,152	1.5%	3.7x	0.7x	SAIHAMTEX	44.5	39.2	26.0	3,338	141.96
PRIMEFIN	2.4	-7.7%	1.5	NM	NM	OLYMPIC	18,117	1.3%	15.2x	2.2x	ALARABANK	15.8	15.8	1.0	4,000	63.20
AFCAGRO	4.9	-6.9%	24.3	NM	0.6x	UCB	17,370	1.2%	3.8x	0.5x	SUNLIFEINS	68.0	68.0	6.0	869	59.07
EXIM1STMF	5.4	-6.9%	24.3	NM	0.6x	UTTARABANK	17,324	1.2%	NM	0.7x	JAMUNABANK	22.9	22.9	1.0	2,175	49.81
SUNLIFEINS	58.0	-6.3%	50.9	NM	NM	BSRMLTD	16,026	1.1%	4.7x	0.6x	ETL	15.5	15.0	7.0	2,676	40.92
1STPRIMFMF	25.9	-6.2%	43.7	NM	2.6x	ROBI	15,661	1.1%	15.0x	2.4x	APEXSPINN	394.0	394.0	1.0	68	26.60
PRIME1CBA	6.4	-5.9%	13.1	NM	0.7x	BEACONPHAR	14,156	1.0%	16.2x	3.0x	CITYGENINS	130.8	130.8	2.0	200	26.10
PTL	79.7	-5.6%	301.7	12.6x	1.7x	JAMUNABANK	13,615	0.9%	3.5x	0.8x	SIPLC	145.0	139.5	2.0	147	20.53
GBBPOWER	12.0	-4.8%	2.7	NM	0.6x	* Bank and NBFI sector PE calculation methodology has been modified.										
FAMILYTEX	2.1	-4.5%	0.5	NM	0.2x	** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	44.5	39.2	142.0	3,338	26
ALARABANK	15.8	15.8	63.2	4,000	1
SUNLIFEINS	68.0	68.0	59.1	869	6
JAMUNABANK	22.9	22.9	49.8	2,175	1
ETL	15.5	15.0	40.9	2,676	7
APEXSPINN	394.0	394.0	26.6	68	1
CITYGENINS	130.8	130.8	26.1	200	2
SIPLC	145.0	139.5	20.5	147	2
SQURPHARMA	217.1	217.0	12.1	56	3
PTL	92.8	80.7	11.2	135	5
ISLAMIINS	72.0	72.0	7.6	105	2
INTRACO	22.9	22.8	5.8	256	3
GQBALLPEN	543.5	543.5	4.3	8	1
DOMINAGE	66.8	64.0	3.6	56	4
SONALILIFE	102.8	102.8	2.4	23	1
NITOLINS	58.6	52.0	2.2	40	2
UNITEDFIN	17.6	17.6	1.7	96	2
UTTARABANK	22.6	22.5	1.5	68	2
DULAMACOT	229.8	229.8	1.5	7	1
DAFODILCOM	153.0	153.0	1.3	9	2
ADNTEL	60.0	60.0	1.2	19	1
INDEXAGRO	75.5	75.5	1.1	15	1
Total			493.3		88

Important DSE News
PROGRESLIF

The company has informed that the Board of Directors of the Company in its 213rd meeting held on October 06, 2026 has decided to sale land of Aftab Nagar, Plot No. M-39, Road No. 18, Avenue-12, Sector-03, Rampura, Dhaka-1219, total 8.54 Katha at a rate of Tk. 1,70,00,000/- (One crore seventy lakh only) per katha, totaling Tk. 14,51,80,000/- (Fourteen crore fifty one lakh eighty thousand only) subject to the approval from the Insurance Development and Regulatory Authority (IDRA).

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
APEXFOOT		15.0%	15.0%	Record Date	15-Oct-26
BANGAS		0.0%	3.0%	Record Date	19-Oct-26
ENVOYTEX		0.0%	32.5%	Record Date	26-Oct-26
IBNSINA		0.0%	77.0%	Record Date	26-Oct-26
APEXSPINN		0.0%	20.0%	Record Date	27-Oct-26
APEXFOODS		0.0%	20.0%	Record Date	27-Oct-26
EHL		0.0%	20.0%	Record Date	29-Oct-26

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