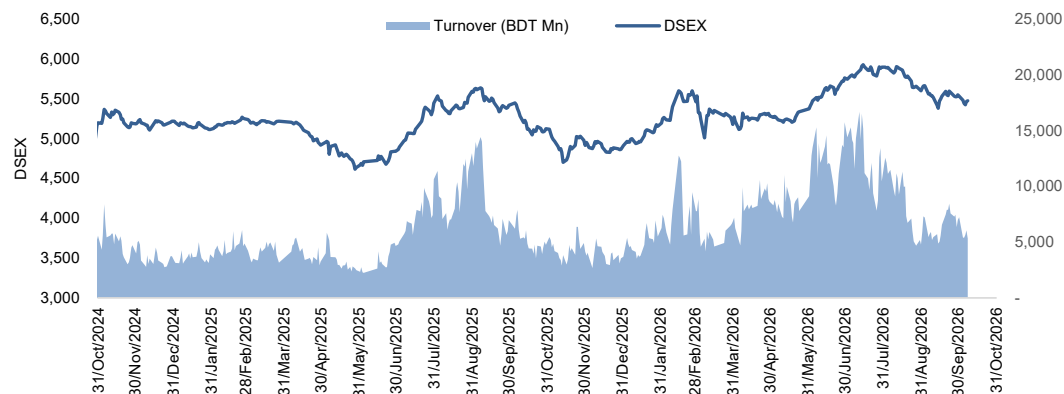


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.21%) gained 11.69 points and closed at 5,475.58. The blue-chip index DS30 (+0.42%), the Shariah-based index DSES (+0.09%), and the large-cap index CDSET (+0.51%) closed at 2,105.68, 1,086.97, and 1,108.48 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 1.35% followed by Fuel & Power (+0.61%), Food & Allied (+0.41%), Bank (+0.39%), Pharmaceutical (+0.35%), Telecommunication (+0.11%), and Engineering (-0.35%), respectively. Block trades contributed 5.9% of the overall market turnover. Evince Textiles Limited (-0.6%) was the most traded share with a turnover of BDT 248 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,475.58	5,463.89	+11.69	+0.21%	+12.5%
DS30	2,105.68	2,096.84	+8.84	+0.42%	+13.6%
DSES	1,086.97	1,086.03	+0.94	+0.09%	+8.6%
CDSET	1,108.48	1,102.84	+5.64	+0.51%	+10.3%

	Advanced	Declined	Unchanged	Total
All Category	171	150	64	385
A Category (Equity)	88	76	28	192
B Category (Equity)	31	37	6	74
N Category (Equity)	0	1	0	1
Z Category (Equity)	52	36	30	118
Mutual Funds	17	4	10	31
Corporate Bonds	2	2	0	4
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,842,062	6,804,659	+0.5%
	Mn USD	55,569	55,265	
Turnover	Mn BDT	5,332	6,048	-11.8%
	Mn USD	43	49	
Volume	Mn Shares	175	194	-10.1%
No. of Trade		172,590	172,572	+0.0%

* Average Interbank Exchange Rate is BDT 123.13 as of Oct 08, 2026

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Figure: Sectorial Turnover (BDT Mn)

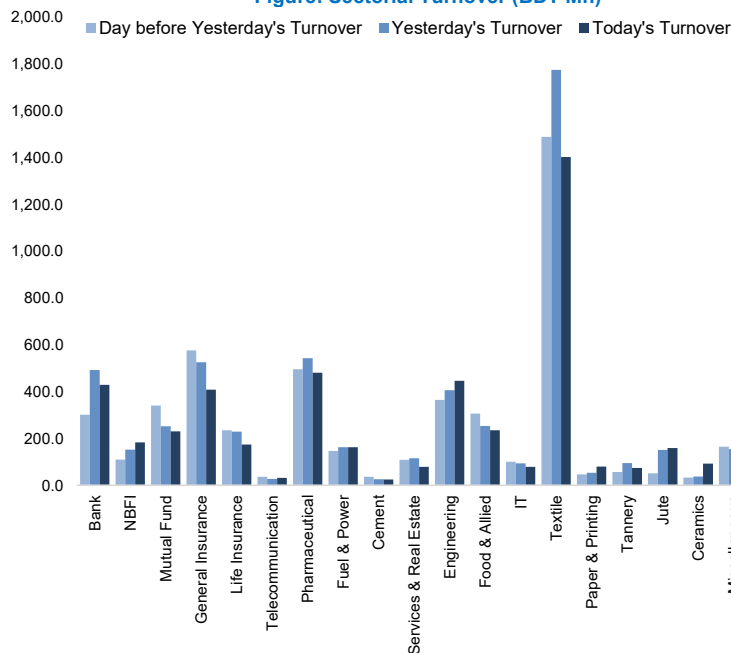
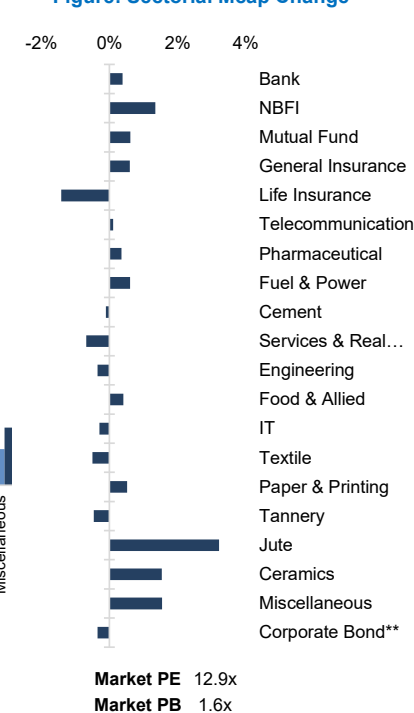


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,546	1,540	+5.99	+0.39%	36	736,856	10.8%	428.5	8.5%	7.3x	0.7x	GP	326,773	9.4%	8.8	9.3x	5.8x
NBFI	1,055	1,041	+14.07	+1.35%	23	100,341	1.5%	182.8	3.6%	NM	1.1x	SQURPHARMA	192,449	5.6%	29.4	7.4x	1.3x
Mutual Fund	634	630	+3.90	+0.62%	34	29,501	0.4%	230.6	4.6%	NM	0.6x	ROBI	156,614	4.5%	8.7	15.0x	2.4x
General Insurance	4,313	4,287	+25.59	+0.60%	43	121,853	1.8%	407.9	8.1%	17.9x	1.7x	BRACBANK	152,027	4.4%	146.2	6.7x	1.3x
Life Insurance	1,701	1,726	-24.43	-1.42%	15	47,955	0.7%	174.3	3.5%	NM	NM	WALTONHIL	121,362	3.5%	11.0	10.8x	1.0x
Telecommunication	4,410	4,405	+4.95	+0.11%	3	511,723	7.5%	31.2	0.6%	10.6x	3.7x	BATBC	120,204	3.5%	8.3	20.7x	2.1x
Pharmaceutical	3,052	3,041	+10.74	+0.35%	34	576,093	8.4%	480.3	9.6%	10.5x	1.5x	MARICO	83,507	2.4%	5.7	7.4x	18.1x
Fuel & Power	1,094	1,087	+6.58	+0.61%	23	288,664	4.2%	162.9	3.2%	9.3x	0.6x	BERGERPBL	71,847	2.1%	2.5	15.4x	3.3x
Cement	1,943	1,946	-2.05	-0.11%	7	91,438	1.3%	24.9	0.5%	21.2x	2.1x	UPGDCL	65,795	1.9%	1.3	7.1x	1.4x
Services & Real Estate	1,088	1,095	-7.46	-0.68%	9	59,197	0.9%	78.6	1.6%	26.4x	0.4x	BXPHARMA	64,508	1.9%	78.9	7.5x	1.1x
Engineering	2,518	2,527	-8.86	-0.35%	42	282,275	4.1%	445.9	8.9%	14.9x	0.8x	LHB	60,624	1.8%	10.5	12.3x	3.3x
Food & Allied	12,114	12,064	+49.55	+0.41%	21	221,140	3.2%	235.2	4.7%	31.9x	3.3x	CITYBANK	52,307	1.5%	45.3	3.4x	0.8x
IT	2,254	2,260	-6.56	-0.29%	11	29,844	0.4%	79.1	1.6%	48.6x	1.8x	RENATA	51,602	1.5%	3.3	18.9x	1.4x
Textile	1,370	1,377	-6.83	-0.50%	58	142,520	2.1%	1,401.9	27.9%	NM	1.0x	DUTCHBANGL	46,184	1.3%	3.4	3.5x	0.7x
Paper & Printing	4,431	4,408	+22.93	+0.52%	6	20,754	0.3%	79.4	1.6%	NM	1.4x	ISLAMIBANK	41,055	1.2%	1.6	NM	0.7x
Tannery	2,038	2,047	-9.33	-0.46%	6	23,662	0.3%	74.1	1.5%	NM	1.5x	UNILEVERCL	38,229	1.1%	0.1	62.4x	23.4x
Jute	14,708	14,248	+459.22	+3.22%	3	3,208	0.0%	158.5	3.2%	NM	2.0x	EBL	37,640	1.1%	29.7	4.2x	0.7x
Ceramics	426	419	+6.44	+1.54%	5	19,229	0.3%	92.3	1.8%	NM	1.3x	ICB	35,558	1.0%	10.4	NM	1.3x
Miscellaneous	2,456	2,418	+37.48	+1.55%	15	133,352	1.9%	246.4	4.9%	37.7x	1.0x	POWERGRID	34,999	1.0%	4.0	8.6x	0.3x
Corporate Bond**	18,296	18,360	-64.45	-0.35%	16	40,478	0.6%	4.9	0.1%	NM	NM	PRIMEBANK	34,609	1.0%	6.1	3.7x	0.7x
Treasury Bond**	2,192	2,173	+18.18	+0.84%	232	3,366,489	49.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALLTEX	25.3	+10.0%	16.4	NM	0.9x	SQURPHARMA	107,482	7.4%	7.4x	1.3x	ETL	16.0	-0.6%	248.2	25.0x	1.2x
BEXIMCO	22.5	+9.8%	144.2	NM	0.3x	BRACBANK	81,836	5.7%	6.7x	1.3x	SAIHAMTEX	45.3	-1.9%	211.0	73.1x	1.0x
SPCERAMICS	23.9	+9.6%	70.3	NM	0.8x	BXPHARMA	45,072	3.1%	7.5x	1.1x	SONALIANSH	244.8	+4.0%	158.4	67.8x	1.0x
BDWELDING	11.0	+8.9%	1.3	NM	1.0x	PUBALIBANK	42,773	3.0%	5.2x	0.8x	BRACBANK	66.4	+0.6%	146.2	6.7x	1.3x
BDLAMPS	267.1	+8.5%	85.9	NM	5.7x	ISLAMIBANK	40,981	2.8%	NM	0.7x	BEXIMCO	22.5	+9.8%	144.2	NM	0.3x
ICBIBANK	2.7	+8.00%	1.6	NM	NM	CITYBANK	36,422	2.5%	3.4x	0.8x	IPDC	30.7	+0.7%	141.0	25.8x	1.8x
NBL	3.3	+6.5%	1.9	NM	NM	WALTONHIL	35,086	2.4%	10.8x	1.0x	PTL	78.1	-2.0%	121.3	12.3x	1.6x
TUNGHAI	5.0	+6.4%	20.9	NM	NM	GP	32,677	2.3%	9.3x	5.8x	ORIONINFU	250.8	-4.7%	114.5	NM	15.5x
AZIZPIPES	86.3	+5.5%	11.4	NM	NM	BATBC	31,794	2.2%	20.7x	2.1x	SHARPIND	16.3	-3.6%	107.0	NM	2.1x
MEGCONMILK	30.5	+5.2%	0.7	NM	NM	EBL	26,559	1.8%	4.2x	0.7x	APEXFOODS	328.3	-3.1%	87.0	23.1x	1.4x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	25,135	1.7%	18.9x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NEWLINE	4.8	-5.9%	0.7	NM	0.2x	LHB	22,637	1.6%	12.3x	3.3x	SAIHAMTEX	46.3	41.6	19.0	1,685	74.09
PF1STMF	13.6	-4.9%	53.2	NM	2x	PRIMEBANK	22,309	1.5%	3.7x	0.7x	SQURPHARMA	217.5	217.0	3.0	325	70.54
ORIONINFU	250.8	-4.5%	3.8	18.3x	0.4x	OLYMPIC	17,916	1.2%	15.1x	2.1x	APEXSPINN	381.1	380.0	16.0	175	66.36
SAIFPOWER	6.4	-4.5%	3.8	18.3x	0.4x	UTTARABANK	17,408	1.2%	NM	0.8x	ALARABANK	16.1	16.1	1.0	1,651	26.58
ZEALBANGLA	175.0	-4.2%	1.1	NM	NM	UCB	16,750	1.2%	3.8x	0.5x	BDLAMPS	246.0	230.0	12.0	103	24.13
APOLOISPAT	2.4	-4.0%	0.3	NM	0.1x	BSRMLTD	15,726	1.1%	4.6x	0.6x	CITYGENINS	130.0	130.0	1.0	100	13.00
SHURWID	5.0	-3.8%	0.2	NM	0.4x	ROBI	15,661	1.1%	15.0x	2.4x	SONARGAON	110.0	101.4	4.0	80	8.58
SUNLIFEINS	55.8	-3.8%	41.1	NM	NM	BEACONPHAR	14,267	1.0%	16.3x	3.1x	BNICL	168.5	168.0	2.0	30	5.05
BDFINANCE	10.2	-3.8%	1.4	7.8x	NM	BEXIMCO	14,196	1.0%	NM	0.3x	ALLTEX	24.0	23.0	4.0	175	4.09
FEKDIL	18.5	-3.6%	34.4	NM	1.0x						DAFODILCOM	151.0	151.0	2.0	20	3.02

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	46.3	41.6	74.1	1,685	19
SQURPHARMA	217.5	217.0	70.5	325	3
APEXSPINN	381.1	380.0	66.4	175	16
ALARABANK	16.1	16.1	26.6	1,651	1
BDLAMPS	246.0	230.0	24.1	103	12
CITYGENINS	130.0	130.0	13.0	100	1
SONARGAON	110.0	101.4	8.6	80	4
BNICL	168.5	168.0	5.0	30	2
ALLTEX	24.0	23.0	4.1	175	4
DAFODILCOM	151.0	151.0	3.0	20	2
IFIC	5.0	5.0	2.6	523	1
ASIATICLAB	105.0	105.0	2.1	20	1
PROVATIINS	48.0	48.0	2.1	43	1
PTL	84.0	84.0	1.4	17	1
LEGACYFOOT	64.3	64.1	1.4	22	2
ENVOYTEX	72.6	72.6	1.2	16	1
LOVELLO	54.0	54.0	1.1	21	1
STANDARINS	52.8	52.8	0.8	15	1
REPUBLIC	38.6	38.6	0.8	20	1
ROBI	27.0	27.0	0.7	27	1
IPDC	32.0	32.0	0.6	20	1
SIPLC	123.3	123.3	0.6	5	1
Total			312.5		80

Important DSE News
FINEFOODS

The Board of Directors has recommended 40.5% Cash Dividend only for General Shareholders and 5% Cash Dividend only for Sponsors/Directors for the year ended June 30, 2026. Date of AGM: 26.12.2026, Time: 11:50 AM, Venue: Hybrid System at Registered Office (Project-01), U.P. 4no. Chandpur, P.O- Manikkhali, Thana-Katiadi, Dist.-Kishoreganj. Record Date: 12.11.2026. The Company has also reported EPS of Tk. 11.81, NAV per share of Tk. 25.20 and NOCFPS of Tk. 1.90 for the year ended June 30, 2026 as against EPS of Tk. 4.18, NAV per share of Tk. 14.65 and NOCFPS of Tk. 1.67 for the year ended June 30, 2025.

CENTRALINS

EPS was Tk. 0.76 for July-September, 2026 as against Tk. 0.52 for July-September, 2025; EPS was Tk. 1.79 for January-September, 2026 as against Tk. 1.45 for January-September, 2025. NOCFPS was Tk. 3.37 for January-September, 2026 as against Tk. 0.93 for January-September, 2025. NAV per share was Tk. 51.43 as on September 30, 2026 and Tk. 50.69 as on December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
APEXFOOT		15.0%	15.0%	Record Date	15-Oct-26
BANGAS		0.0%	3.0%	Record Date	19-Oct-26
ENVOYTEX		0.0%	32.5%	Record Date	26-Oct-26
IBNSINA		0.0%	77.0%	Record Date	26-Oct-26
APEXSPINN		0.0%	20.0%	Record Date	27-Oct-26
APEXFOODS		0.0%	20.0%	Record Date	27-Oct-26
EHL		0.0%	20.0%	Record Date	29-Oct-26