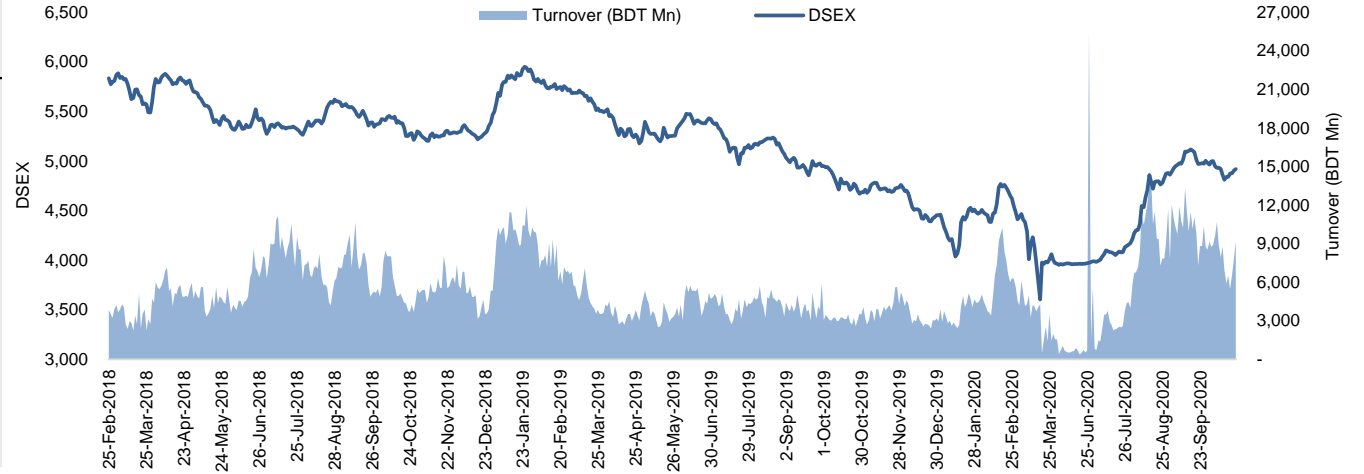


The market closed in green today. The benchmark index DSEX (+0.31%) gained 15.1 points and closed at 4,917.25. The blue-chip index DS30 (+0.24%), the Shariah-based index DSES (+0.41%), and the large-cap index CDSET (-0.12%) closed at 1,694.39, 1,119.10, and 990.38 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 0.86% followed by Pharmaceutical (+0.45%), Bank (+0.26%) and Fuel & Power (+0.12%). Telecommunication experienced the highest loss of 1.34% followed by Food & Allied (-0.86%) and Engineering (-0.69%). Block trades contributed 1.6% of the overall market turnover. Continental Insurance Ltd. (-9.5%) was the most traded share with a turnover of BDT 368 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,917.25	4,902.16	+15.10	+0.31%	+10.4%
DS30	1,694.39	1,690.28	+4.11	+0.24%	+12.0%
DSES	1,119.10	1,114.57	+4.53	+0.41%	+11.9%
CDSEI	990.38	991.56	-1.18	-0.12%	+10.1%

	Advanced	Declined	Unchanged	Total
All Category	160	139	56	355
A Category (Equity)	109	110	42	261
B Category (Equity)	31	17	7	55
N Category (Equity)	1	1	0	2
Z Category (Equity)	19	11	7	37
Mutual Funds	1	34	2	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	3,981,936	3,986,155	-0.1%
	Mn USD	46,868	46,918	
Turnover	Mn BDT	9,151	7,841	+16.7%
	Mn USD	108	92	
Volume	Mn Shares	324	287	+13.1%
No. of Trade		187,143	167,697	+11.6%

Figure: Sectorial Turnover (BDT Mn)

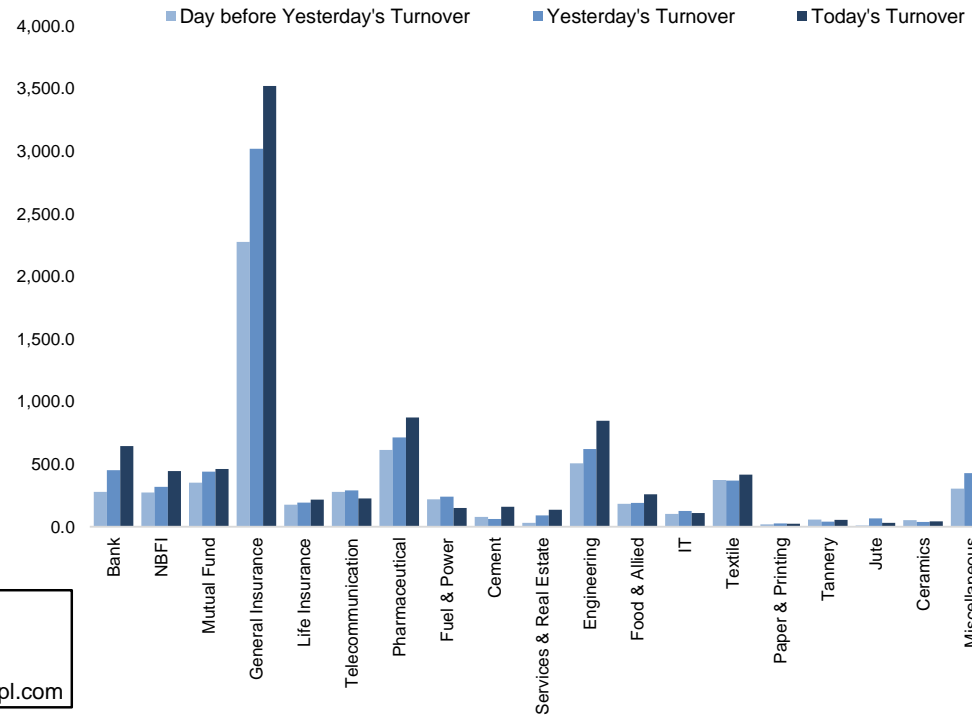
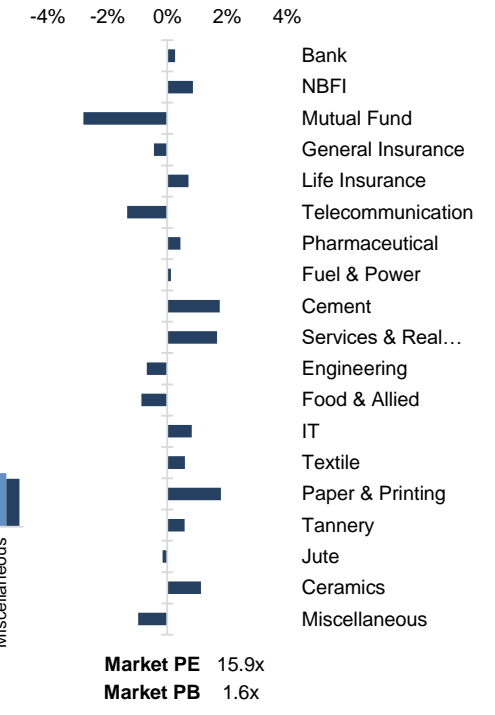


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,319	1,316	+3.42	+0.26%	30	545,936	15.9%	644.4	7.2%	8.1x	0.7x	GP	448,165	13.0%	45.8	12.6x	10.6x
NBFI	1,980	1,963	+16.90	+0.86%	23	179,166	5.2%	445.4	4.9%	NM	2.7x	WALTONHIL	238,162	6.9%	113.6	16.8x	3.0x
Mutual Fund	755	777	-21.76	-2.80%	37	38,734	1.1%	462.2	5.1%	NM	0.8x	BATBC	198,306	5.8%	116.5	17.3x	5.7x
General Insurance	3,338	3,353	-15.01	-0.45%	36	85,666	2.5%	3,521.5	39.1%	21.4x	1.7x	SQRPHARMA	172,140	5.0%	66.2	12.5x	2.4x
Life Insurance	1,984	1,970	+14.00	+0.71%	12	53,942	1.6%	217.7	2.4%	NM	NM	UPGDCL	156,412	4.6%	23.8	21.8x	5.6x
Telecommunication	4,644	4,707	-63.01	-1.34%	2	471,037	13.7%	226.8	2.5%	12.9x	9.7x	RENATA	102,276	3.0%	5.5	23.9x	5.2x
Pharmaceutical	2,989	2,975	+13.30	+0.45%	32	565,802	16.5%	872.0	9.7%	18.8x	2.5x	ICB	78,126	2.3%	9.2	NM	4.1x
Fuel & Power	1,728	1,726	+2.15	+0.12%	19	426,849	12.4%	151.2	1.7%	11.7x	1.3x	MARICO	72,135	2.1%	6.6	27.3x	52.0x
Cement	1,317	1,294	+22.74	+1.76%	7	81,268	2.4%	158.5	1.8%	30.2x	2.0x	BERGERPBL	63,194	1.8%	2.7	31.4x	6.6x
Services & Real Estate	1,034	1,017	+17.00	+1.67%	9	41,158	1.2%	136.0	1.5%	22.8x	0.8x	BRACBANK	55,687	1.6%	347.7	15.4x	1.3x
Engineering	3,427	3,451	-23.66	-0.69%	40	389,256	11.3%	847.3	9.4%	17.7x	1.7x	LHBL	49,242	1.4%	112.8	23.8x	2.9x
Food & Allied	13,423	13,539	-116.25	-0.86%	17	252,927	7.4%	259.9	2.9%	19.5x	5.9x	BXPBARMA	47,369	1.4%	362.5	13.8x	1.6x
IT	2,064	2,047	+16.80	+0.82%	10	23,239	0.7%	109.4	1.2%	20.2x	2.3x	SUMITPOWER	43,569	1.3%	14.4	7.9x	1.3x
Textile	1,122	1,116	+6.58	+0.59%	56	113,328	3.3%	415.2	4.6%	NM	0.8x	ISLAMIBANK	42,504	1.2%	7.6	8.0x	0.7x
Paper & Printing	5,234	5,142	+92.31	+1.80%	4	14,796	0.4%	25.2	0.3%	254.6x	1.1x	OLYMPIC	36,489	1.1%	10.7	18.0x	4.7x
Tannery	1,684	1,674	+9.70	+0.58%	6	18,158	0.5%	53.8	0.6%	NM	1.7x	DUTCHBANGL	35,860	1.0%	10.6	7.6x	1.1x
Jute	10,616	10,633	-16.66	-0.16%	3	2,368	0.1%	31.5	0.3%	NM	8.9x	TITASGAS	32,842	1.0%	5.0	8.4x	0.5x
Ceramics	432	427	+4.83	+1.13%	5	22,287	0.6%	42.9	0.5%	63.0x	1.5x	EBL	28,494	0.8%	0.7	7.1x	1.0x
Miscellaneous	1,947	1,966	-19.13	-0.97%	13	108,944	3.2%	382.3	4.2%	25.2x	1.2x	MJLBD	26,639	0.8%	0.7	14.4x	1.9x
												GLAXOSMITH	26,324	0.8%	0.3	25.4x	20.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDLAMPS	150.4	+23.9%	60.9	NM	1.9x
PENINSULA	21.0	+9.9%	103.9	47.8x	0.7x
PROVATIINS	55.8	+9.6%	154.6	21.9x	2.8x
ACTIVEFINE	16.1	+9.5%	36.9	10.2x	0.7x
NFML	14.0	+9.4%	47.6	170.8x	1.1x
APOLOISPAT	7.0	+9.4%	12.9	NM	0.4x
KEYACOSMET	7.2	+9.1%	24.2	21.5x	0.6x
BEACONPHAR	81.8	+8.9%	137.2	164.4x	6.3x
SUNLIFEINS	21.4	+8.6%	0.4	NM	NM
KBPPWBIL	9.5	+6.7%	16.6	98.8x	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	112,631	8.8%	12.5x	2.4x
BATBC	52,452	4.1%	17.3x	5.7x
RENATA	49,931	3.9%	23.9x	5.2x
GP	44,816	3.5%	12.6x	10.6x
BXPBARMA	41,121	3.2%	13.8x	1.6x
BRACBANK	31,023	2.4%	15.4x	1.3x
OLYMPIC	26,357	2.1%	18.0x	4.7x
ISLAMIBANK	20,707	1.6%	8.0x	0.7x
EBL	19,895	1.6%	7.1x	1.0x
CITYBANK	18,022	1.4%	13.5x	1.0x
LHBL	17,392	1.4%	23.8x	2.9x
PUBALIBANK	17,260	1.3%	17.8x	0.8x
BEXIMCO	16,934	1.3%	22.4x	0.3x
SUMITPOWER	16,042	1.3%	7.9x	1.3x
UPGDCL	15,641	1.2%	21.8x	5.6x
NBL	15,028	1.2%	5.4x	0.4x
BEACONPHAR	13,226	1.0%	164.4x	6.3x
PRIMEBANK	11,420	0.9%	16.3x	0.7x
SOUTHEASTB	11,001	0.9%	8.1x	0.4x
IFIC	10,944	0.9%	7.8x	0.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CONTININS	55.1	-9.5%	367.8	48.8x	2.7x
BXPBARMA	116.8	-0.8%	362.5	13.8x	1.6x
BRACBANK	42.0	+1.4%	347.7	15.4x	1.3x
RUPALIINS	34.4	+4.9%	263.5	22.5x	1.6x
PEOPLESINS	38.3	+6.4%	250.3	15.4x	1.3x
REPUBLIC	49.2	-0.8%	247.5	23.8x	3.0x
BEXIMCO	24.2	-2.4%	227.2	22.4x	0.3x
SSSTEEL	13.9	+3.7%	198.4	6.1x	0.7x
BSCCL	138.7	-4.1%	181.0	27.4x	3.5x
SONARBAINS	52.6	+0.8%	170.1	18.9x	2.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CONTININS	55.1	-9.5%	367.8	48.8x	2.7x
SEMILLECMF	10.2	-7.3%	67.2	NM	1.1x
EMERALDOIL	13.1	-7.1%	3.6	NM	0.8x
ATCSLGF	8.4	-6.7%	24.7	NM	0.8x
CAPMIBLMF	10.8	-6.1%	15.3	NM	1.2x
PARAMOUNT	147.1	-6.1%	52.8	238.4x	6.7x
NORTHRNINS	36.4	-5.9%	141.1	24.2x	1.8x
BGIC	39.6	-5.7%	119.6	30.9x	2.1x
GREENDELMEF	6.8	-5.6%	35.3	NM	0.8x
VAMLRBBF	6.9	-5.5%	1.3	NM	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ASIAPACINS	69.5	69.5	1.2	17	1
BARKAPOWER	28.6	28.6	14.3	500	2
BEACONPHAR	77	77	3.1	40	1
BEXIMCO	23.5	23.5	0.6	24	1
BRACBANK	45	42	24.9	585	18
BSCCL	145	145	0.9	7	1
DBH	89.9	83.4	9.1	107	6
FINEFOODS	94.5	93.8	4.2	45	2
GLOBALINS	34	34	0.7	22	1
GP	332.9	332.5	15.1	46	4

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GRAMEENS2	13.8	13.8	0.6	42	1
KARNAPHULI	34.5	34.5	0.6	17	1
MERCANBANK	11.5	11.5	0.9	75	1
NHFIL	35	35	0.5	15	1
ONEBANKLTD	11.6	11.6	5.3	460	1
PIONEERINS	72	72	0.7	10	1
POPULARLIF	76.7	76.7	37.7	492	4
PROVATIINS	55.9	55.9	0.6	10	1
SKTRIMS	62.2	56	23.0	389	13
STANDARINS	43	43	2.2	50	1
SUMITPOWER	39.5	39.5	0.8	21	1
Total			147.0		63

Important DSE News
BDLAMPS

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2020. Date of AGM: 15.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 12.11.2020. The Company has also reported EPS of Tk. (9.88), NAV per share of Tk. 59.98 and NOCFPS of Tk. 14.70 for the year ended on June 30, 2020 as against Tk. 3.12, Tk. 92.34 and Tk. 3.03 respectively for the same period of the previous year.

EPS was Tk. 1.18 for July-September 2020 as against Tk. (1.48) for July-September 2019; NOCFPS was Tk. 8.98 for July-September 2020 as against Tk. (9.79) for July-September 2019. NAV per share was Tk. 77.13 as on September 30, 2020 and Tk. 84.62 as on September 30, 2019. The Company has also informed that reasons for significant deviation in EPS, NOCFPS and NAV per share for the period ended on September 30, 2020 compared to the previous corresponding period are as follows: EPS has increased due to the decrease in finance cost and increase in other income including dividend income. NOCFPS has increased due to increase the collections from aged receivables. NAV per share has decreased due to the following reasons: Decrease in property, plant and equipment due to depreciation, decrease in inventories and trade receivables and decrease in short term finance.

The Company has also informed that reasons for significant deviation in EPS, NOCFPS and NAV per share for the year ended on June 30, 2020 compared to the previous corresponding year are as follows: 1. EPS: Due to the outbreak of deadly Corona Virus (COVID 19), the company failed to earn forecasted revenue to cover its operating fixed costs such as payroll cost, rent, depreciation and finance costs which brought about a loss situation for the Company. As a result, the loss per share for the year ended 30th June 2020 comes to Taka 9.88 as against profit per share Taka 3.12 for the year ended 30th June 2019. Further, Dividend income has also been decreased to Taka 18.84 million from Taka 27.24 million. 2. NAV per share: This year, the comprehensive loss arisen from the decrease in market value of investments in shares and net loss after tax has been contributed towards the decrease in NAV per share. NOCFPS: This year the company strongly focused on cash collections from aged receivables. As a result, during the reporting period ended 30th June 2020 the net operating cash flow per share has been increased to Tk. 14.70 from Taka 3.03 per share for the year ended 30th June 2019.

REGENTTEX

The Company has informed that the Board of Directors has decided the Company will acquire 99% shares of Legacy Fashion Limited at a value of BDT 830.115 million at net asset value bases on the Financial Statement as on 30th June, 2020. Legacy Fashion Limited, a 100% export oriented and fully compliant RMG industries establish in 2006. The factory is located at BSCIC Industrial Estate, Kalurghat, Chattogram, has nomination of prominent and branded buyers of the world and the yearly turnover is more than BDT 3,000.00 million average (last three years). The Company also informed that they will invest BDT 800.00 million in RMG business that was approved by the shareholders of the Company in the EGM held on 27th August, 2020 and rest of the amount from other sources.

PRIMEBANK

Mrs. Marina Yasmin Chowdhury, one of the Sponsor Directors of the Company, has expressed her intention to buy 7,50,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 29, 2020.

JANATAINS

Mr. Belal Ahmed, one of the Sponsor Directors of the Company, has expressed his intention to transfer 3,50,000 shares out of his total holding of 14,09,433 shares to his son Mr. Abel Ahmed, General Shareholder of the Company, by way of gift outside the trading system of the Exchange within October 29, 2020.

POPULARLIF

(Q3 Un-audited): Decrease in Consolidated life revenue account for July-September, 2020 was Tk. 433.70 million as against decrease in Tk. 789.83 million for July-September, 2019. Whereas decrease in consolidated life revenue account for Jan-September, 2020 was Tk. 771.58 million with consolidated total life insurance fund of Tk. 16,177.05 million as against decrease in Tk. 1,216.46 million and Tk. 16,655.03 million respectively for the same period of previous year.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BARKAPOWER	-	NA	NA	Record Date	22-Oct-20
PRIMEFIN	-	0.0%	2.0%	Record Date	22-Oct-20
SINGERBD	-	NA	NA	Record Date	22-Oct-20
NAHEEACP	-	7.0%	8.0%	Record Date	29-Oct-20
BDTHAI	-	3.0%	3.0%	Record Date	01-Nov-20
ACMELAB	-	0.0%	25.0%	Record Date	10-Nov-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Dominage Steel Building	Subscription	19-10-20	25-10-20
Index Agro Industries	Bidding	01-11-20	04-11-20
Crystal Insurance	Subscription	10-11-20	16-11-20

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